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U.S. SECURITIES

EXCHANGE COMMISSION

INVESTMENT COMPANY ACT RELEASES

AIM CONVERTIBLE SECURITIES, INC., ET AL.

A notice has been issued giving interested persons until June 2, 1992 to request a hearing on an application filed by AIM Convertible Securities, Inc., et al. for a conditional order under Section 6(c) of the Investment Company Act exempting applicants from the provisions of Section 12(d)(3) of the Act and Rule 12d3-1 thereunder. The exemptions apply to the extent necessary to permit them to invest in equity or convertible debt securities issued by foreign issuers that derived more than 15% of their gross revenues from their activities as a broker, dealer, underwriter, or investment adviser, provided that such investments meet the conditions described in proposed amended Rule 12d3-1. (Rel. IC-18699; International Series Rel. 384 - May 8)

HOLDING COMPANY ACT RELEASES

NIAGARA MOHAWK POWER CORPORATION

A notice has been issued giving interested persons until June 1, 1992 to request a hearing on an application by Niagara Mohawk Power Corporation (Niagara), a New York public-utility holding company exempt from registration under Section 3(a)(2) of the Act pursuant to Rule 2. Niagara proposes to acquire all of the issued and outstanding shares of common stock of Syracuse Suburban Gas Company, Inc. (Syracuse), a privately held New York public-utility company. (Rel. 35-25529)

UTILICORP UNITED INC.

A notice has been issued giving interested persons until June 1, 1992 to request a hearing on a proposal by UtiliCorp United Inc. (UtiliCorp), a public-utility holding company claiming exemption from registration under Rule 10. UtiliCorp proposes to acquire indirectly, through two to-be-formed, partially owned subsidiary companies (together, Subsidiary Companies), an ownership interest of 7.84% in Franchisee Corp., an Argentine public-utility company. It is expected that Franchisee Corp. and its parent, a Subsidiary Company (or the individual shareholders of the Subsidiary Company) will enter into a management contract with the Argentine government concerning the facilities of Franchisee Corp. UtiliCorp requests an order under Section 3(b) granting Subsidiary Companies and Franchisee Corp. exemptions from all

provisions of the Act. Alternatively, UtiliCorp requests an order of the Commission approving the proposed acquisition of Franchisee Corp. under Sections 9(a)(2) and 10 and granting Section 3(a)(5) exemptions to Subsidiary Companies. (Rel. 35-25530)

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGE

The New York Stock Exchange filed a proposed rule change (SR-NYSE-92-10) amending NYSE Rule 350 (Compensation or Gratuities to Employees of Others). Publication of the proposal is expected in the Federal Register during the week of May 11. (Rel. 34-30679)

ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The Commission granted accelerated approval to a proposed rule change filed by the New York Stock Exchange (SR-NYSE-92-09) to amend its procedures for handling market-on-close (MOC) orders on expiration Fridays to provide that no MOC order in any stock may be cancelled or reduced after 3:45 p.m. on expiration Fridays. In addition, the NYSE amends its procedures for handling MOC orders on expiration Fridays to indicate that the NYSE will publish imbalances in the so-called pilot stocks as soon as possible after 3:45 p.m. on those days. Further, the NYSE amends its procedures for handling MOC orders on expiration Fridays to provide that the 3:00 p.m. deadline for entry of MOC orders related to a strategy including any stock index futures, stock index options or options on stock index futures will apply to all NYSE stocks rather than only the pilot stocks. (Rel. 34-30680)

SIGNIFICANT NO-ACTION AND INTERPRETATIVE LETTERS

INTERPRETATION OF RULE 144A PUBLISHED

The Division of Corporation Finance has announced the publication of staff correspondence interpreting Securities Act Rule 144A. Copies of the correspondence may be obtained through the Commission's Public Reference Room.

Letter	Availability Date	Subject
CEMEX, S.A.	May 7, 1992	Aggregate presentations of guarantor subsidiaries' financials under Rule 144A information requirement

INTERPRETATION OF NEW RULES UNDER SECTION 16 OF THE EXCHANGE ACT

The Division of Corporation Finance has announced the publication of significant staff correspondence interpreting the new Section 16 rules. Copies of the letter may be obtained by writing to, or by making a request in person at, the Public Reference Room, Securities and Exchange Commission, 450 5th Street, N.W., Room 1024, Washington, D.C. 20549. Each request must state the name of the subject company, the Act and the Section of the Act to which it relates, and the public availability date.

<u>Letter</u>	<u>Availability Date</u>	<u>Subject</u>
Central Maine Power	May 12, 1992	Rule 16b-3(d)(2)(i)(B), Rule 16b-3(d)(2)(i)(C)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-3 APPLIED BIOSCIENCE INTERNATIONAL INC, METTLERS RD, P O BOX 2360, EAST MILLSTONE, NJ 08875 (908) 873-2550 - 1,875,000 (\$34,575,000) COMMON STOCK. 3,300,000 (\$60,852,000) COMMON STOCK. UNDERWRITER: HAMBRECHT & QUIST INC, JAMES RAYMOND & ASSOCIATES INC, KEMPER SECURITIES GROUP INC, LEHMAN BROTHERS. (FILE 33-47505 - MAY. 05) (BR. 6)
- F-6 TELEFONOS DE MEXICO S A /ADR/, 60 WALL ST, C/O MORGAN GUARANTY TRUST CO OF NEW YORK, NEW YORK, NY 10260 (212) 648-3200 - 300,000,000 (\$15,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-47506 - MAY. 05) (BR. 7)
- N-1A BJB GLOBAL INCOME FUND, 330 MADISON AVE, C/O JULIUS BAER INVESTMENT MGT INC, NEW YORK, NY 10017 (212) 297-3600 - INDEFINITE SHARES. UNDERWRITER: FUNDS DISTRIBUTOR INC. (FILE 33-47507 - MAY. 01) (BR. 17 - NEW ISSUE)
- N-1A JENSEN PORTFOLIO INC, 888 SW FIFTH AVE, 430 PIONEER TOWER, PORTLAND, OR 97204 (503) 274-2044 - INDEFINITE SHARES. (FILE 33-47508 - MAY. 01) (BR. 16 - NEW ISSUE)
- S-1 MAF BANCORP INC, 55TH & HOLMES AVENUE, CLARENDON HILLS, IL 60514 (708) 325-7300 - 20,900,000 (\$20,900,000) STRAIGHT BONDS. (FILE 33-47511 - MAY. 05) (BR. 2)
- S-2 ALL AMERICAN SEMICONDUCTOR INC, 16085 NW 52TH AVE, MIAMI, FL 33014 (305) 621-8282 - 1,380,000 (\$3,623,880) COMMON STOCK. 2,760,000 (\$4,711,320) COMMON STOCK. 120,000 (\$378,000) COMMON STOCK. 240,000 (\$370,200) COMMON STOCK. 245,000 (\$321,685) COMMON STOCK. UNDERWRITER: CHARLES J W SECURITIES INC, CORPORATE SECURITIES GROUP INC, LIEBERBAUM LEW & CO INC. (FILE 33-47512 - MAY. 05) (BR. 3)

REGISTRATIONS CONTINUED

- S-8 MAXUS ENERGY CORP /DE/, 717 N HARWOOD ST, DALLAS, TX 75201 (214) 953-2000 - 4,000,000 (\$24,750,000) COMMON STOCK. (FILE 33-47538 - MAY. 01) (BR. 3)
- S-1 COATING SCIENCES INC /CT, 1360 BLUE HILLS AVE, BLOOMFIELD, CT 06002 (203) 243-3700 - 1,000,000 (\$11,000,000) COMMON STOCK. 1,300,000 (\$14,300,000) COMMON STOCK. (FILE 33-47585 - MAY. 01) (BR. 8 - NEW ISSUE)
- S-8 SCIENTIFIC SOFTWARE INTERCOMP INC, 1801 CALIFORNIA ST STE 295, DENVER, CO 80202 (303) 292-1111 - 250,000 (\$1,031,250) COMMON STOCK. (FILE 33-47602 - MAY. 01) (BR. 10)
- S-8 AMYLIN PHARMACEUTICALS INC, 9373 TOWNE CENTRE DR, SAN DIEGO, CA 92121 (619) 552-2200 - 3,065,000 (\$28,569,609) COMMON STOCK. (FILE 33-47604 - MAY. 04) (BR. 4)
- S-8 AMGEN INC, 1840 DEHAVILLAND DR, THOUSAND OAKS, CA 91320 (805) 499-5725 - 20,000 (\$1,000,000) COMMON STOCK. (FILE 33-47605 - MAY. 04) (BR. 4)
- S-1 YG DEVELOPMENT CO, 4660 LAJOLLA VILLAGE DR STE 525, SAN DIEGO, CA 92122 (619) 535-9282 - 1,536,025 (\$17,664,287.50) COMMON STOCK. 376,000 (\$4,324,000) COMMON STOCK. (FILE 33-47606 - MAY. 04) (BR. 1)
- S-1 URETHANE TECHNOLOGIES INC, 7 WHATNEY, IRVINE, CA 92718 (714) 837-0800 - 1,000,500 (\$5,002,500) COMMON STOCK. 87,000 (\$87) WARRANTS, OPTIONS OR RIGHTS. 87,000 (\$478,500) COMMON STOCK. UNDERWRITER: WHALE SECURITIES CO L P. (FILE 33-47607 - MAY. 04) (BR. 1)
- S-4 SURGICAL CARE AFFILIATES INC, 102 WOODMONT BLVD, SUITE 610, NASHVILLE, TN 37205 (615) 385-3541 - 1,016,392 (\$30,872,907) COMMON STOCK. (FILE 33-47609 - MAY. 01) (BR. 5)
- S-3 DENTO MED INDUSTRIES INC, 941 CLINT MOORE RD, BOCA RATON, FL 33487 (407) 994-6191 - 1,672,500 (\$4,181,250) COMMON STOCK. 350,000 (\$1,050,000) COMMON STOCK. 65,000 (\$166,400) COMMON STOCK. (FILE 33-47610 - MAY. 01) (BR. 8)
- S-1 NOISE CANCELLATION TECHNOLOGIES INC, 1015 WEST NURSERY RD, LINTHICUM, MD 21090 (410) 636-8700 - 793,252 (\$3,569,634) COMMON STOCK. (FILE 33-47611 - MAY. 04) (BR. 3)
- S-1 BIOMECHANICS CORP OF AMERICA, 1800 WALT WHITMAN RD, MELVILLE, NY 11747 (516) 752-3550 - 1,795,316 (\$1,795,316) COMMON STOCK. 282,000 (\$282,000) COMMON STOCK. 8,475 (\$22,684.75) COMMON STOCK. 2,825 (\$12,966.75) WARRANTS, OPTIONS OR RIGHTS. 5,650 (\$22,656.50) WARRANTS, OPTIONS OR RIGHTS. (FILE 33-47612 - MAY. 04) (BR. 10)
- S-3 FIBERCHEM INC, 1181 GRIER DR STE B, LAS VEGAS, NV 89119 (702) 361-9873 - 3,656,376 (\$8,555,920) COMMON STOCK. 1,655,325 (\$3,873,461) COMMON STOCK. 150,000 (\$375,000) COMMON STOCK. (FILE 33-47614 - MAY. 04) (BR. 8)
- S-3 T2 MEDICAL INC, 1121 ALDERMAN DR, ALPHARETTA, GA 30202 (404) 442-2160 - 388,229 (\$11,501,284.13) COMMON STOCK. (FILE 33-47615 - MAY. 04) (BR. 6)
- S-8 PURE TECH INTERNATIONAL INC, 100 FRANKLIN SQUARE DR, SUMERSET, NJ 08873 (908) 271-1355 - 200,000 (\$1,575,000) COMMON STOCK. (FILE 33-47616 - MAY. 04) (BR. 7)
- S-1 BIO DENTAL TECHNOLOGIES CORP, 11277 SUNRISE PARK, RANCHO CORDOVA, CA 95742 (916) 638-8020 - 1,553,156 (\$3,106,312) COMMON STOCK. (FILE 33-47617 - MAY. 04) (BR. 8)
- S-8 DAVOX CORP, 3 FEDERAL ST, BILLERICA, MA 01821 (508) 667-4455 - 250,000 (\$718,750) COMMON STOCK. (FILE 33-47618 - MAY. 04) (BR. 7)

REGISTRATIONS CONTINUED

- S-8 DAVOX CORP, 3 FEDERAL ST, BILLERICA, MA 01821 (508) 667-4455 - 100,000 (\$287,500) COMMON STOCK. (FILE 33-47619 - MAY. 04) (BR. 7)
- S-8 ELECTRO BRAIN INTERNATIONAL CORP, 573 E 300 SOUTH, SALT LAKE CITY, UT 84102 (801) 531-1867 - 1,000,000 (\$1,840,000) COMMON STOCK. (FILE 33-47620 - MAY. 04) (BR. 10)
- S-1 OPI INTERNATIONAL INC, 5718 WESTHEIMER SUITE 600, HOUSTON, TX 77057 (713) 952-1000 - 70,000,000 (\$70,000,000) STRAIGHT BONDS. UNDERWRITER: BEAR STEARNS & CO INC. (FILE 33-47624 - MAY. 01) (BR. 4 - NEW ISSUE)
- S-1 OFFSHORE PIPELINES INC, 5718 WESTHEIMER STE 600, HOUSTON, TX 77057 (713) 952-1000 - 1,380,000 (\$34,500,000) PREFERRED STOCK. (FILE 33-47625 - MAY. 01) (BR. 9)
- S-1 AMERICAN LIFE HOLDING CO, 1400 DES MOINES BLDG, DES MOINES, IA 50309 (515) 284-7500 - 2,760,000 (\$69,000,000) PREFERRED STOCK. UNDERWRITER: BEAR STEARNS & CO INC, KEMPER SECURITIES GROUP INC. (FILE 33-47635 - MAY. 01) (BR. 9 - NEW ISSUE)
- S-8 OCCIDENTAL PETROLEUM CORP /DE/, 10889 WILSHIRE BLVD, LOS ANGELES, CA 90024 (310) 208-8800 - 5,000,000 (\$96,875,000) COMMON STOCK. (FILE 33-47636 - MAY. 04) (BR. 4)
- S-11 AAA NET REALTY FUND X LTD, 8 GREENWAY PLZ STE 824, HOUSTON, TX 77046 (713) 850-1400 - 20,000 (\$20,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-47638 - MAY. 01) (BR. 5 - NEW ISSUE)
- S-3 AMERADA HESS CORP, 1185 AVENUE OF THE AMERICAS, NEW YORK, NY 10036 (212) 997-8500 - 11,500,000 (\$479,435,000) COMMON STOCK. UNDERWRITER: GOLDMAN SACHS & CO. (FILE 33-47639 - MAY. 04) (BR. 3)
- S-8 SERVING SOFTWARE INC, 215 RIVERPLACE CNTR, 65 MAIN ST S E, MINNEAPOLIS, MN 55414 (612) 623-4038 - 503,000 (\$2,452,125) COMMON STOCK. (FILE 33-47640 - MAY. 04) (BR. 9)
- S-1 ALDEN JOHN FINANCIAL CORP, 7300 CORPORATE CTR DR, MIAMI, FL 33126 (305) 470-3767 - 8,452,500 (\$152,145,000) COMMON STOCK. UNDERWRITER: FIRST BOSTON CORP, MERRILL LYNCH & CO. (FILE 33-47644 - MAY. 05) (BR. 9)
- S-8 NOVA CORPORATION OF ALBERTA, 801 7TH AVE SW, CALGARY ALBERTA CANADA T2P 3P7, A0 (403) 290-6000 - 8,163,550 (\$54,593,741) COMMON STOCK. (FILE 33-47673 - MAY. 04) (BR. 2)
- S-8 CLAIRE'S STORES INC, 3 S W 129TH AVE, PEMBROKE PINES, FL 33027 (305) 433-3900 - 1,775,294 (\$14,752,693.14) COMMON STOCK. (FILE 33-47676 - MAY. 04) (BR. 1)
- S-3 UNITED NEW MEXICO FINANCIAL CORP, 200 LOMAS BLVD NW, P O BOX 1081, ALBUQUERQUE, NM 87103 (505) 765-5086 - 500,000 (\$8,000,000) COMMON STOCK. (FILE 33-47677 - MAY. 04) (BR. 2)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
ABITIBI PRICE INC	COM		56,793	00368010	
OLYMPIA & YORK DEV ET AL	13D	5/ 4/92	82.0	82.1	UPDATE
AMERICAN EXPL CO	COM		6,323	02576210	
NEW YORK LIFE INS CO	13D	4/30/92	9.5	9.2	UPDATE
AMERIHOST PROPERTIES INC	COM NEW		424	03099320	
TORCHIA H ANDREW ET AL	13D	1/ 2/92	21.5	0.0	NEW
BETA PHASE INC	COM		11,683	08659210	
CUTLER OIL & GAS CORP	13D	4/29/92	53.5	9.2	UPDATE
BETA PHASE INC	COM		11,683	08659210	
BROOKS MCCORMICK 1953 TR ET AL	13D	4/29/92	53.5	0.0	NEW
BETA PHASE INC	COM		11,683	08659210	
MIAMI CORP	13D	4/29/92	53.5	0.0	NEW
CHOCK FULL O NUTS CORP	COM		87	17026810	
DUKE DENNIS R	13D	4/21/92	0.9	1.4	UPDATE
CHOCK FULL O NUTS CORP	COM		1,473	17026810	
PORDY LEON	13D	4/21/92	15.3	17.8	UPDATE
CHOCK FULL O NUTS CORP	COM		513	17026810	
SCHULMAN STEVEN	13D	4/21/92	5.3	6.8	UPDATE
DISEASE DETECTION INTL INC	COM		397	25499230	
CURTIS WILLIAM M ET AL	13D	5/ 4/92	6.4	0.0	NEW
DONNELLEY R R & SONS CO	COM		5,246	25786710	
DONNELLEY STRACHAN ET AL	13D	4/27/92	6.8	0.0	NEW

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ XOWNED	CUSIP/ PRIOR%	FILING STATUS
GEOTEK INDS INC	COM		1,500	37365410	
INTERGROUP ET AL	13D	4/27/92	14.8	0.0	NEW
GULF CDA RES LTD	ORD		122,526	40299030	
OLYMPIA & YORK DEV ET AL	13D	5/ 4/92	78.6	74.2	UPDATE
HYDROGEN ENERGY CORP	COM		7,145	44887510	
KANSAS PUBL EMP RET SYS	13D	5/30/91	44.6	48.7	UPDATE
JUDICATE INC	COM		9,877	48127810	
KRAUT IRVING	13D	4/24/92	7.1	0.0	NEW
MANAGEMENT TECHNOLOGIES INC	COM		500	56170410	
DAVIS J MORTON ET AL	13D	5/ 5/92	4.9	31.0	RVISION
MCCAW CELLULAR COMMUNICATION CLASS A			11,357	57946810	
MCCAW BRUCE R	13D	4/21/92	6.2	6.3	UPDATE
MCCAW CELLULAR COMMUNICATION CLASS A			17,478	57946810	
MCCAW CRAIG O	13D	4/21/92	9.6	15.0	UPDATE
MCCAW CELLULAR COMMUNICATION CLASS A			11,067	57946810	
MCCAW KEITH W	13D	4/21/92	6.1	6.1	UPDATE
MCCAW CELLULAR COMMUNICATION CLASS A			2,512	57946810	
PERRY WAYNE M	13D	4/21/92	1.4	1.4	UPDATE
NENDELS CORP	COM		231	64099710	
MATLICK JOHN P ET AL	13D	5/ 1/92	18.5	18.5	UPDATE
PATHE COMMUNICATIONS CORP	COM		N/A	70319310	
CREDIT LYONNAIS BK NEDERLAND	14D-1	5/ 7/92	N/A	0.0	UPDATE
RAPITECH SYS INC	COM		2,707	75381010	
SHEA EDMUND H JR	13D	4/23/92	29.4	29.0	UPDATE
TERRANO CORP	COM		0	88090310	
KANSAS PUBL EMP RET SYS	13D	12/12/91	0.0	N/A	NEW
TERRANO CORP	COM		0	88090310	
KANSAS PUBL EMP RET SYS	13D	12/12/91	0.0	N/A	UPDATE
UNITOG CO NEW	COM		234	91326710	
KANSAS PUBL EMP RET SYS	13D	10/29/91	4.7	6.6	NEW
UNITOG CO NEW	COM		234	91326710	
KANSAS PUBL EMP RET SYS	13D	10/29/91	4.7	6.6	UPDATE
UNIVERSAL MATCHBOX GROUP LTD	COM		7,750	91373010	
YEH DAVID C W	13D	5/ 6/92	79.5	73.0	UPDATE
VADER GROUP	COM		59	91873210	
KENNY CONSTRUCTION ET AL	13D	4/17/92	2.6	5.3	UPDATE
YG DEVELOPMENT CO	COM		193	98423710	
SHEA EDMUND H JR	13D	4/ 1/92	7.8	7.3	UPDATE

SEC PUBLIC INFORMATION NUMBERS

Members of the public seeking information and/or material from the Commission continue to complain of being incorrectly referred to the wrong telephone number by Commission staff. The following information is furnished to assist you in directly calling the appropriate office:

Consumer Affairs (202-272-7440): Investor inquiries and complaint processing information.

Freedom of Information Branch (202-272-7420): Requests concerning FOIA, Privacy Act, Sunshine Act, confidential treatment matters, etc.

Personnel Locator (202-272-2550): Requests for names and phone numbers of Commission personnel.

Public Affairs (202-272-2650): Information about matters in the SEC News Digest, the Commission's operations, and calls from the press not directed to particular individuals, and other related matters.

Public Reference (202-272-7450): Requests for information on whether or not a document has been filed, etc.

Publications Unit (202-272-7460/7461): Requests for forms, studies, directories, etc.

Office of the Secretary (202-272-2600): Requests for information on the Commission calendar.

SEC Information Line (202-272-3100/5624): General information about SEC operations and activities through a series of recorded messages.
