



## Research Terms and Conditions Agency Implementation Statements

August 19, 2008



### Air Force Office of Scientific Research (AFOSR)

Effective July 1, 2008, all new AFOSR grants to organizations subject to 2 CFR Part 215 will incorporate by reference the Research Terms and Conditions dated July 2008 and the AFOSR Agency Specific Requirements dated July 2008. The Research Terms and Conditions will not be applied to cooperative agreements, contracts and other transactions.

Domestic basic research grants awarded prior to 1 July 2008 will use the terms and conditions stated in the grants.



### U.S. Army Research Laboratory Army Research Office (ARO)

#### **Continuing Institutional Members from Phase IV:**

Existing grants will not be modified. New grants awarded after 1 July 2008 will contain new Terms and Conditions

#### **New Institutional Members in Phase V:**

New grants awarded after 1 July 2008 will contain new Terms and Conditions

#### **Emerging Research Institutions in Phase V:**

New grants awarded after 1 July 2008 will contain new Terms and Conditions

#### **Outgoing Institutions from Phase IV:**

Existing grants will not be modified.



## **NASA**

NASA will apply the standard Research Terms and Conditions to all research, education, and training grants. The standard Research terms and conditions will not apply to cooperative agreements, contracts, or other transactions.



## **National Institutes of Health (NIH)**

The Research Terms and Conditions apply to all NIH grants and cooperative agreements with the exceptions noted on the NIH Agency Specific Requirements.



## **National Science Foundation (NSF)**

Effective July 1, 2008, all new NSF grants and funding increments on existing NSF grants to organizations subject to 2 CFR Part 215 will incorporate by reference the Research Terms and Conditions dated July 2008 and the NSF Agency Specific Requirements dated July 2008. The Research Terms and Conditions will not be applied to NSF cooperative agreements and fellowship awards made to individuals.



## **Office of Naval Research (ONR)**

As of 1 July 2008, ONR will use the Government-wide core set of administrative terms and conditions for all new, renewal, and expansion awards (not for "optional" years of awards made prior to 1 July 2008) for domestic research grants subject to 2 CFR part 215. These core terms and conditions will be supplemented with ONR specific terms and conditions dated 1 July 2008.

Domestic research grants awarded prior to 1 July 2008 will use the terms and conditions stated in the grants; if and until, a renewal or expansion modification is made to that instrument. Upon modification adding new work the Government-wide core terms and conditions supplemented by the ONR agency specific terms and conditions will apply.

Symposia grants award instruments will use the ONR Educational and Non-Profit Institutions Symposium Grant Terms and Conditions dated August 2007.



## **US Department of Agriculture/Cooperative State Research Education Extension Service**

All research and research-related awards (i.e., research, education, and extension) to institutions of higher education, hospitals, other non-profit organizations and for-profit organizations. The terms and conditions will apply to all awards (grants, cooperative agreements, and special projects) funded by CSREES *except*: 1) Formula Funded Programs; 2) the 1890 Facilities Program; and 3) the Small Business Innovation Research Program; as well as 4) awards to individuals.

Existing research, education, and extension awards will continue to utilize the terms and conditions as stated in the award until the award expires unless the award receives a funding increment following July 1, 2008, in which case the core set of administrative terms and conditions and agency-specific terms dated July 2008 will apply to such awards. In addition, beginning July 1, 2008, new CSREES research, education, and extension awards will utilize the core set of administrative terms and conditions, including the new agency-specific terms and conditions dated July 2008.



## **US Army Medical Research and Materiel Command (USAMRMC)**

### **FDP Member Institution/Organization**

General Terms and Conditions and Agency-Specific Requirements

<http://www-usamraa.army.mil/pages/index.cfm>

Includes links to the:

DODGAR

<http://www-usamraa.army.mil/pages/index.cfm>

USAMRMC Forms

<https://mrmc.amedd.army.mil/rodindex.asp>

Assistance Agreement Package Representations

<http://www-usamraa.army.mil/pages/index.cfm>

### **Non-FDP Educational Institutions**

General Terms and Conditions and Agency-Specific Requirements

<http://www-usamraa.army.mil/pages/index.cfm>

### **Non-FDP, Non- Profit Organizations Other than Hospitals**

Research General Terms and Conditions and Agency-Specific Requirements

<http://www-usamraa.army.mil/pages/index.cfm>



## **US Department of Commerce**

Commencing October 1, 2008, the Department of Commerce will implement the Government-wide core set of research terms and conditions for all domestic research grants and cooperative agreements subject to 2 CFR 215, in addition to any bureau specific terms and conditions that may apply. Awards made prior to that date shall use the terms and conditions stipulated in the award. Upon amendment or renewal, the Government-wide core set of research terms and conditions will be incorporated into the award.



**U. S. Department of Education**  
*Promoting educational excellence for all Americans*

## **US Department of Education (ED)**

The U.S. Department of Education's (ED) Institute of Education Sciences and the National Institute on Disability and Rehabilitation Research (NIDRR) both use the standard ED terms and conditions for new and non-competing continuation discretionary grant awards for their research grants. These standard ED terms and conditions are included as part of the Grant Award Notification (GAN) for each award. Further, the regulations in 34 CFR parts 350, 356 and 359, as applicable, are also included in the terms and conditions for NIDRR research grants and are used to administer these awards.

Any exceptions to the standard ED terms and conditions or any special terms and conditions for a particular grant award would be included as part of the GAN for that award.

ED will continue to examine the government-wide core set of terms and conditions for research grants to determine whether future implementation is appropriate for our research grants.



## **US Department of Energy (DOE)**

DOE will implement the Research Terms and Conditions for all new grant and cooperative agreement awards made after July 1, 2008 to all organizations subject to 2 CFR 215. DOE will also utilize agency specific terms and conditions dated July 2008. Both sets of terms and conditions will be incorporated by reference.



## **US Environmental Protection Agency**

EPA will apply the standard Research Terms and Conditions to research grants and cooperative agreements awarded by the Office of Research and Development. The standard Research terms and conditions will not apply to research centers, conferences, training projects, fellowships, or awards made as part of the People, Prosperity, and the Planet (P3) program.



## **US Department of Transportation/Federal Aviation Administration (FAA)**

The FAA Centers of Excellence Program will adopt the Standard Research Terms and Conditions with the negotiation of all new agreements beginning on or after May 1, 2008.



## **US Department of Homeland Security**

At this time, the Department of Homeland Security (DHS) will not fully adopt the [Standard Terms and Conditions for Research Grants](#) as identified in the Federal Register dated January 25, 2008 (73 FR 4563).

Adoption of these government-wide standards will be re-evaluated within 24 months to determine if they have an operational impact on the mission or needs of the Department.

In addition, the Department of Homeland Security may elect to use the Standard Terms and Conditions for Research Grants during the 24 month period if deemed appropriate to a specific program.