

Benefits Conferences

List of Topics and IRS/Treasury Speakers Involved
as of 04/28/09

Upcoming Benefits Conferences			
	22nd Annual Cincinnati Employee Benefits Conference	Northeast Benefits Conference	Mid-Atlantic Benefits Conference
Web site link for further information	2009 CEBC	2009 NEBC	2009 MABC
Dates	6/11/09 - 6/12/09	7/16/09 & 7/17/09	9/14/09 - 9/15/09
Location	Cincinnati, OH	Boston, MA - July 16 New York, NY - July 17	Washington, DC
Topic/Speaker			
	IRS Headquarters Presentation: Rulings & Agreements and Exam Update	IRS Guidance Updates	Washington Update
	Holland, Pippins, Templeman	Holland, Zuckerman	Templeman
	Hot Topics in Defined Benefit Plans	Hot Topics in Defined Benefit Plans	Actuarial Issues for TPAs
	Holland, Pippins	Holland	Milling
	403(b) Update	Hot Topics in Defined Contribution Plans	Eight Months and Counting to the Second and Presumably Final, 403(b) Deadline
	Architect	Kieffer	Architect, Gardner
		Actuarial Certifications of the New Schedule SB	IRS Investigations: Everything You Wanted to Know about Audit CAP - But Were Afraid to Ask!!!
		Holland	Brim
		Retirement Plans Issues in Unprecedented Times	Tactics & Tools for Turbulent Times
		Holland, Kieffer	O'Donnell, Zuckerman
			Plan Documentation - EGTRRA, PPA & Restatements
			Pippins
			EPCRS - Abbreviated Procedures and Self- Correction
			Laird, Schaffer
			Cash Balance Plans
			Holland
			What Does a TPA Need to Know About 409A in 2009?
			Morrison (Treasury)
			401(k) Plans After the Meltdown - A Policy- Oriented Session
			Migdail
			IRS 401(k) Exams: Leveling the Playing Field - It's a Good Thing
			Jones, Madden, Schaffer
	IRS Local Office Presentation		IRS National Updates and Ask the Experts
	Frederick, Waite		Holland, Laird, Pippins, Zuckerman