

**Information Return for Tax-Exempt
 Private Activity Bond Issues**
 (Under Internal Revenue Code section 149(e))
 ▶ See separate instructions.

| | | |
|--|------------|--|
| Part I Reporting Authority | | Check if Amended Return ▶ <input type="checkbox"/> |
| 1 Issuer's name | | 2 Issuer's employer identification number |
| 3 Number and street (or P.O. box if mail is not delivered to street address) | Room/suite | 4 Report number 1 |
| 5 City, town, or post office, state, and ZIP code | | 6 Date of issue |
| 7 Name of issue | | 8 CUSIP number |
| 9 Name and title of officer or legal representative whom the IRS may call for more information | | 10 Telephone number of officer or legal representative () |

| Part II Type of Issue (check the applicable box(es) and enter the issue price for each) | | Issue Price |
|--|--|-------------|
| 11 Exempt facility bond: | | |
| a <input type="checkbox"/> Airport (sections 142(a)(1) and 142(c)) | | 11a |
| b <input type="checkbox"/> Docks and wharves (sections 142(a)(2) and 142(c)) | | 11b |
| c <input type="checkbox"/> Water furnishing facilities (sections 142(a)(4) and 142(e)). | | 11c |
| d <input type="checkbox"/> Sewage facilities (section 142(a)(5)). | | 11d |
| e <input type="checkbox"/> Solid waste disposal facilities (section 142(a)(6)) | | 11e |
| f <input type="checkbox"/> Qualified residential rental projects (sections 142(a)(7) and 142(d)), (see instructions) | | 11f |
| Meeting 20–50 test (section 142(d)(1)(A)) <input type="checkbox"/> | | |
| Meeting 40–60 test (section 142(d)(1)(B)) <input type="checkbox"/> | | |
| Meeting 25–60 test (NYC only) (section 142(d)(6)) <input type="checkbox"/> | | |
| Has an election been made for deep rent skewing (section 142(d)(4)(B))? <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| g <input type="checkbox"/> Facilities for the local furnishing of electric energy or gas (sections 142(a)(8) and 142(f)) | | 11g |
| h <input type="checkbox"/> Facilities allowed under a transitional rule of the Tax Reform Act of 1986 (see instructions) | | 11h |
| Facility type | | |
| 1986 Act section | | |
| i <input type="checkbox"/> Qualified enterprise zone facility bonds (section 1394) (see instructions) | | 11i |
| j <input type="checkbox"/> Qualified empowerment zone facility bonds (section 1394(f)) (see instructions) | | 11j |
| k <input type="checkbox"/> District of Columbia Enterprise Zone facility bonds (section 1400A) | | 11k |
| l <input type="checkbox"/> Qualified public educational facility bonds (sections 142(a)(13) and 142(k)) | | 11l |
| m <input type="checkbox"/> Qualified green building and sustainable design projects (sections 142(a)(14) and 142(l)) | | 11m |
| n <input type="checkbox"/> Qualified highway or surface freight transfer facilities (sections 142(a)(15) and 142(m)) | | 11n |
| o <input type="checkbox"/> Qualified Gulf Opportunity Zone Bonds (sections 1400N(a)(1)(A) and 1400N(a)(2)(A)(i)) | | 11o |
| p <input type="checkbox"/> Qualified New York Liberty Bonds (section 1400L(d)) | | 11p |
| q <input type="checkbox"/> Other. Describe (see instructions) ▶ | | 11q |
| 12a <input type="checkbox"/> Qualified mortgage bond (section 143(a)). | | 12a |
| b <input type="checkbox"/> Qualified Gulf Opportunity Zone mortgage bond (sections 1400N(a)(1)(B) and 1400N(a)(2)(A)(ii)). | | 12b |
| 13 <input type="checkbox"/> Qualified veterans' mortgage bond (section 143(b)) (see instructions) ▶ | | 13 |
| Check the box if you elect to rebate arbitrage profits to the United States <input type="checkbox"/> | | |
| 14 <input type="checkbox"/> Qualified small issue bond (section 144(a)) (see instructions) ▶ | | 14 |
| Check the box for \$10 million small issue exemption. <input type="checkbox"/> | | |
| 15 <input type="checkbox"/> Qualified student loan bond (section 144(b)). | | 15 |
| 16 <input type="checkbox"/> Qualified redevelopment bond (section 144(c)) | | 16 |
| 17 <input type="checkbox"/> Qualified hospital bond (section 145(c)) (attach schedule—see instructions) | | 17 |
| 18 <input type="checkbox"/> Qualified 501(c)(3) nonhospital bond (section 145(b)) (attach schedule—see instructions) | | 18 |
| Check box if 95% or more of net proceeds will be used only for capital expenditures ▶ <input type="checkbox"/> | | |
| 19 <input type="checkbox"/> Nongovernmental output property bond (treated as private activity bond) (section 141(d)) | | 19 |
| 20a <input type="checkbox"/> Gulf Opportunity Zone advance refunding bond (sections 1400N(b)(1)) (see instructions) | | 20a |
| b <input type="checkbox"/> New York Liberty Zone advance refunding bond (section 1400L(e)) (see instructions) | | 20b |
| c <input type="checkbox"/> Other. Describe (see instructions) ▶ | | 20c |

| Part III Description of Bonds (Complete for the entire issue for which this form is being filed.) | | | | | |
|--|-------------------------|-----------------|---|-------------------------------|-----------|
| | (a) Final maturity date | (b) Issue price | (c) Stated redemption price at maturity | (d) Weighted average maturity | (e) Yield |
| 21 | | \$ | \$ | years | % |

| Part IV Uses of Proceeds of Issue (including underwriters' discount) | | | | Amount |
|---|--|----|----|--------|
| 22 | Proceeds used for accrued interest | | 22 | |
| 23 | Issue price of entire issue (enter amount from line 21, column (b)) | | 23 | |
| 24 | Proceeds used for bond issuance costs (including underwriters' discount) | 24 | | |
| 25 | Proceeds used for credit enhancement | 25 | | |
| 26 | Proceeds allocated to reasonably required reserve or replacement fund | 26 | | |
| 27 | Proceeds used to currently refund prior issue (complete Part VI) | 27 | | |
| 28 | Proceeds used to advance refund prior issue (complete Part VI) | 28 | | |
| 29 | Add lines 24 through 28 | | 29 | |
| 30 | Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here) | | 30 | |

Part V Description of Property Financed by Nonrefunding Proceeds
Caution: The total of lines 31a through e below must equal line 30 above. Do not complete for qualified student loan bonds, qualified mortgage bonds, or qualified veterans' mortgage bonds.

| Part V Description of Property Financed by Nonrefunding Proceeds | | | | Amount |
|--|---|---------------------------------|------------|---------------------------------|
| 31 Type of Property Financed by Nonrefunding Proceeds: | | | | |
| a | Land | | 31a | |
| b | Buildings and structures | | 31b | |
| c | Equipment with recovery period of more than 5 years | | 31c | |
| d | Equipment with recovery period of 5 years or less. | | 31d | |
| e | Other (describe) | | 31e | |
| 32 North American Industry Classification System (NAICS) of the projects financed by nonrefunding proceeds. | | | | |
| | NAICS Code | Amount of nonrefunding proceeds | NAICS Code | Amount of nonrefunding proceeds |
| a | | \$ | c | \$ |
| b | | \$ | d | \$ |

Part VI Description of Refunded Bonds (Complete this part only for refunding bonds.)

33 Enter the remaining weighted average maturity of the bonds to be currently refunded ▶ _____ years

34 Enter the remaining weighted average maturity of the bonds to be advance refunded ▶ _____ years

35 Enter the last date on which the refunded bonds will be called ▶ _____

36 Enter the date(s) the refunded bonds were issued ▶ _____

Part VII Miscellaneous

37 Name of governmental unit(s) approving issue (see the instructions) ▶ _____

38 Check the box if you have designated any issue under section 265(b)(3)(B)(i)(III) ▶

39 Check the box if you have elected to pay a penalty in lieu of arbitrage rebate ▶

40 Check the box if you have identified a hedge (see instructions) ▶

41 Check the box if the issue is comprised of qualified redevelopment, qualified small issue, or exempt facilities bonds and provide name and EIN of the primary private user ▶

Name ▶ _____ EIN ; _____

| Part VIII Volume Caps | | | | Amount |
|------------------------------|--|--|-----|--------|
| 42 | Amount of state volume cap allocated to the issuer. Attach copy of state certification | | 42 | |
| 43 | Amount of issue subject to the unified state volume cap. | | 43 | |
| 44 | Amount of issue not subject to the unified state volume cap or other volume limitations: | | 44 | |
| a | Of bonds for governmentally owned solid waste facilities, airports, docks, wharves, environmental enhancements of hydroelectric generating facilities, or high-speed intercity rail facilities | | 44a | |
| b | Under a carryforward election. Attach a copy of Form 8328 to this return | | 44b | |
| c | Under transitional rules of the Tax Reform Act of 1986. Enter Act section ▶ _____ | | 44c | |
| d | Under the exception for current refunding (section 146(i) and section 1313(a) of the Tax Reform Act of 1986) | | 44d | |
| 45a | Amount of issue of qualified veterans' mortgage bonds | | 45a | |
| b | Enter the state limit on qualified veterans' mortgage bonds | | 45b | |
| 46a | Amount of section 1394(f) volume cap allocated to issuer. Attach copy of local government certification | | 46a | |
| b | Name of empowerment zone ▶ _____ | | | |
| 47 | Amount of section 142(k)(5) volume cap allocated to issuer. Attach copy of state certification | | 47 | |

Under penalties of perjury, I declare that I have examined this return, and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

Sign Here ▶ _____ ▶ _____

Signature of officer Date

Name of above officer (type or print) Title of officer (type or print)