Petroleum: Keeping Pace with a Rapidly Changing Sector

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Distinguished Panel Members

Jan Stuart

Global Oil Economist and Executive Director UBS Investment Research

Antoine Halff

Head of Commodities Research Newedge Group

David Knapp

Senior Editor, Global Oil Markets Managing Director, Energy Intelligence Research, EIG



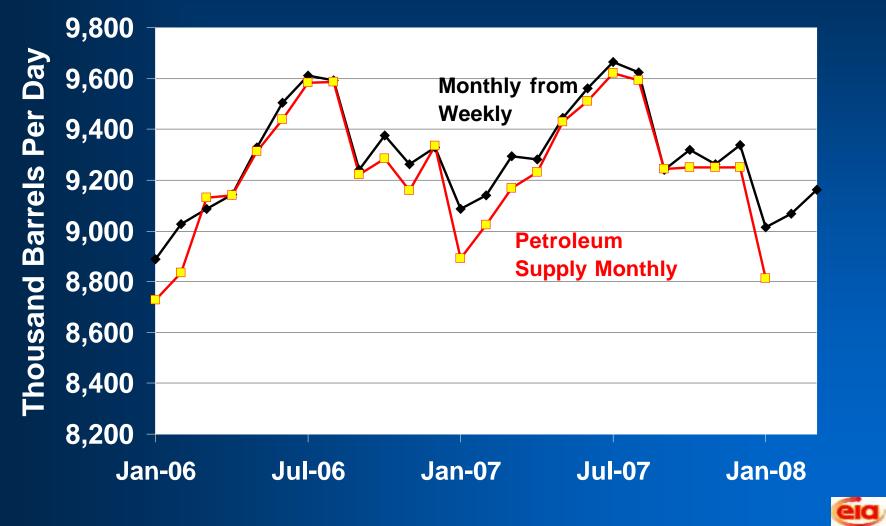
U.S. Oil Statistics: Who Uses & Why

- What role does EIA's oil data play in price formation?
 - Add to market transparency and efficiency?
 - Or add to volatility?
- Who uses the data? Why and how?
 - Market analysis?
 - Financial or equity analysis?
 - Policy formulation?
- What are the pitfalls or shortcomings?
- What improvements are recommended?



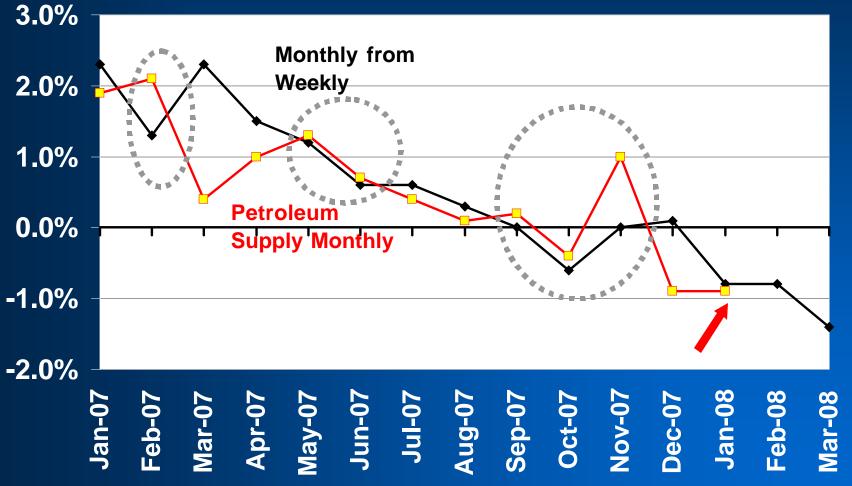
Two Measures for Recent U.S. Gasoline Demand Patterns

Gasoline Demand (Product Supplied)



Comparing Recent U.S. Gasoline Demand Growth Estimators

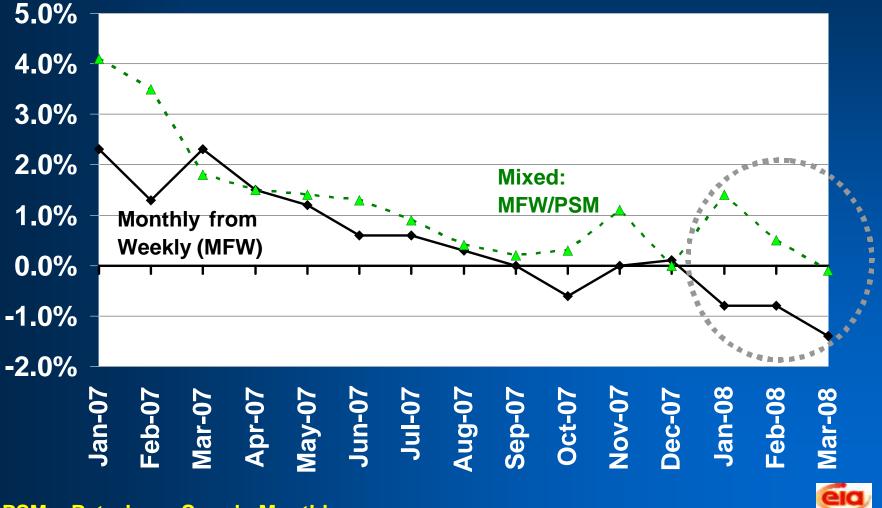
Year-Over-Year Gasoline Demand Growth





Other Weekly-Based Estimators of Gasoline Demand Growth

Year-Over-Year Gasoline Demand Growth



PSM – Petroleum Supply Monthly

Panel Discussion

