Verification of Match

U.S. Department of Housing and Urban Development
Office of Policy Development and Research

OMB Approval No. 2528-0180
(exp.02/28/2009)

Public reporting burden for this collection of information is estimated to average 5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The information collected on this form is utilized to calculate and verify the amount of matching resources as a percentage of total project costs. This collection of information is authorized by Public Law 100-242, section 501. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

* Check appropriate applicant type:

New Directions Grant ☐   New Grant ☒

Record of Match Commitments

* List of matching sources

1.

2.

3.

4.

5.

6.

7.

8.

form **HUD-30011** (3/2003)

Verification of Match (cont'd.)

CALCULATION OF THE MATCH

1. REQUIRED MATCH:

A. Research Total Project Costs:

$ [   ] + $ [   ] = $ [   ]

(* Grant request for Research) (* Match for Research) (*Research Total Project Costs)

Research match should be:

$ [   ] x [50] % = $ [   ]

(* Research Total Project Costs) (*Research total percentage) (*Required Research Match)

B. Outreach Total Project Costs:

$ [   ] + $ [   ] = $ [   ]

(* Grant request for Outreach) (* Match for Outreach) (*Outreach Total Project Costs)

Outreach match should be:

$ [   ] x [25] % = $ [   ]

(* Outreach Total Project Costs) (*Outreach match percentage) (*Required Outreach Match)

C. Required Total Match:

$ [   ] + $ [   ] = $ [   ]

(* Required Research Match-from 1.A.) (* Required Outreach Match-from 1.B.) (*Required Total Match)

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2. ACTUAL MATCH FOR STATUTORY PURPOSES:

COUNT ONLY THOSE ITEMS WHICH ARE ELIGIBLE AND FOR WHICH THERE ARE COMMITMENT LETTERS, USING THE FORM HUD-30001. THAT FORM AND THE FIRST PART OF THIS WORKSHEET SHOULD CONFORM.

* Research match provided: $ _____

* Outreach match provided: $ _____

* Total match provided: $ _____

* Match provided is more than match required:

Yes ☐   No ☐

3. ACTUAL MATCH FOR FACTOR 4 PURPOSES:

* Actual total match provided (from # 2 above): $ _____

* Minus indirect match: $ _____

* Actual total match for following calculations: $ _____

4. MATCH OVERAGE

$$\frac{\text{*Total Actual Match (w/o indirect costs)(from 3)}}{\text{*Total Required Match (from 1.C.)}} = \text{_____}$$

(As long as the number produced is more than 1, use only amount to the right of the decimal point to determine overage. If the number is less than 1, there is no match overage and you are not eligible for any points under this subfactor.)

5. MATCH FROM OUTSIDE SOURCES

$$\frac{\text{*Total Match from Outside Sources}}{\text{*Total Actual Match (w/o indirect costs) (from 3)}} = \text{_____}$$