PLANTS database redesign

Requirements

Version 2.1

14 August 2003

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Document Revision History

| Name | Date | Reason for Changes | Version |
|------|---------------|---|--------------|
| ÆP | 21 March 2002 | Beta test for suitability for communicating | "Names" test |
| | | requirements | |
| ÆP | 28 March 2002 | Initial release | 1.0 |
| ÆP | 3 June 2002 | Image and state threatened and | 1.1 |
| | | endangered revision | |
| KH | 7 Feb 2003 | Mock-up notes from meeting with NPDC | 1.2 |
| ÆP | 3 March 2003 | Post meeting revision | 2.0 Draft |
| ÆP | 13 June 2003 | Source and poisonous plants requirements | 2.0 |
| | | added | |
| ÆP | 14 Aug 2003 | Post meeting revision 2.1 | |

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1. Introduction

This document describes the attributes that the redesigned PLANTS database needs to support. These requirements are expressed in a number of emails, discussions, and wish lists transmitted between the National Plants Data Center (NPDC) and the National Information Technology Center (NITC) over the past several years. This document is the central repository for these and future requirements. As such, it will be an evolving expression of the PLANTS database requirements, changing as the requirements change.

1.1. Scope

This work fits within the scope of the redesign vision statement. It is concerned with the operational database in the architecture described in that document. This database has to efficiently store the PLANTS data, while a separate reporting database will be responsible for handling data retrieval.

1.2. Requirement format

Requirements are ordered from general requirements to the more specific ones. Each is described in a sentence or sentence fragment. A description, if necessary to clarify the requirement follows, and then the current status of the requirement is given. A source, if identifiable, will follow along with the requirement's standing. Any changes to the requirement will be listed in a requirement revision history.

1.2.1. Requirement status

Many previously identified requirements have aged, and need confirmation to make sure they are still valid. The date will keep requirements from growing stale between when they are identified and when they are implemented. The status can be one of two values:

Unverified Potentially a system requirement, but needs NPDC confirmation

Verified NPDC confirmed requirement

1.2.2. Requirement sources

Requirements have come from the sources listed below. The abbreviation follows each requirement to trace it back to its origin. This section will grow, as the requirements are refined.

| BN4/5 | Images interview with Bert Noel, 5 April 2002 | | |
|------------------|--|--|--|
| Diacriticals2/03 | Diacritical marks email, 12 February 2003 | | |
| ER3/02 | Draft Entity-Relationship diagram and data dictionary, 11 March 2002 | | |
| Hidden2/03 | Hidden Table in VegSpec email, 21 February 2003 | | |
| Mark2/03 | Mark's redesign tasks email, 26 February 2003 | | |
| Mtg2/03 | NPDC meetings at Fort Collins, 5-7 February 2003 | | |
| Mtg8/03 | NPDC meetings at Fort Collins, 12-14 August 2003 | | |
| Peet5/03 | VegBank reference schema from Bob Peet, 2 May 2003 | | |
| Photos5/02 | Line Drawing and photo processing guidelines | | |
| Photos10/02 | Line Drawing and photo processing guidelines, 28 Oct 2002 version | | |
| PoisonDb3/03 | Poisonous Plants database from Scott, 5 March 2003 | | |

RD3/01 Redesign Paula Scott Mark Comments March 2001.doc SPA Strategic PLANTS Analysis, draft January 23, 1997

TE5/1 Threatened and Endangered Plant Module, DRAFT of May 1, 2002

1.2.3. Requirement standing

The requirement standing reflects how the requirement is being supported in the PLANTS database system. The values are:

New A newly identified requirement that is not implemented in the PLANTS system Partial A requirement that has some, but not all, parts implemented in the database. An

explanation of the partial nature will be included in each explanatory note

Current A currently supported requirement

1.2.4. Requirement revision history

A revision history for each requirement will be maintained. This will track all changes made to that requirement, including changes in status.

1.3. Requirement Language

These requirements are written with a structured language. Certain phrases make the requirements exact. These language cues are listed below:

Must This is required. The database supports and enforces it.

Should This must be supported, but it is not required in the data. It is optional, but

highly recommended. Candidate for the "must" category.

Can This is optional. The database supports this feature, but the data is not required

to take advantage of this feature. This is for items like 'Federal noxious status',

which applies to some, but not all, names.

May This grants permission for the operation. It is for giving permission to certain

users for certain actions, like editing a particular field in the database.

2. General Requirements

[REQ-1] The system must allow multiple data stewards to enter, edit, and delete their data

Description: data stewards include NPDC data development staff, State PLANTS coordinators, and the Plant Materials (PM) Data Administrator. Coordinators are responsible for state common names and associated information (detailed below). NPDC staff is responsible for all data.

Status: verified 5 Feb 2003 Source: RD3/01 pp. 3-4

Standing: partial – currently, state PLANTS coordinators are able to edit state common names.

Maintenance of other items is otherwise not well supported.

[REQ-2] The system must allow overlapping data from different sources to be maintained separately

Description: this is to prevent having to update each list against the other when one list is updated. Examples of overlapping data currently include BONAP and non-BONAP vascular data, and the Hawaiian cryptogram list and the North American lichen, liverwort, and hornwort lists.

Status: verified 5 Feb 2003 Source: RD3/01, p. 4 Standing: new

[REQ-98] Plant characteristics data and Plant core attributes data used by VegSpec will reside and be managed in PLANTS.

Status: verified 5 Feb 2003

Source: Mtg2/03 Standing: new

3. Names

[REQ-3] PLANTS must support scientific names, common names, names in unpublished formats, obsolete names, and not validly published names

Status: verified 5 Feb 2003 Source: RD3/01, pp. 2-7

Standing: partial – the PLANTS system supports scientific names well, but is limited in its support of common names, and unpublished names are supported only with great difficulty.

[REQ-4] All names are stored in the operational (production) database but not all names will be displayed through the web site (via the published database).

Description: the published database supports reports on the web site.

Scientific names that may be stored but not made available include typical trinomial synonyms and other database artifacts.

Status: verified 5 Feb 2003 Source: RD3/01, p. 6-7

Standing: new

3.1. Scientific Name

[REQ-5] A scientific name is made of one or more one word names, preceded by an optional indicator, and a taxonomic author

Status: verified 5 Feb 2003

Source: ER3/02 Standing: current

[REQ-6] PLANTS must support monomial names at the genus taxonomic level and above

Status: verified 5 Feb 2003 Source: none specified

Standing: partial – PLANTS has integrated support for names at the genus rank, and supports a separate, but accessible, data tables for families and other upper hierarchy names. None of these elements are integrated together in the system.

[REQ-7] The taxonomic author for names at and above the family rank are optional

Status: verified 5 Feb 2003 Source: none specified

Standing: new

[REQ-8] PLANTS must support a hierarchical structure without intermediate ranks

Description: PLANTS has a number of tables for different hierarchy levels, like "ORDERS" and "CLASSES" that support the upper taxonomic hierarchy. This design, however, does not work when a level does not appear in the scientific literature, or when it is unclear where a name may fit into the taxonomy. This has resulted in kluges like the "uncertain lichen family" that bridges some genera to the order "Caliciales."

Status: verified 5 Feb 2003

Source: SPA, p. 29 Standing: new

[REQ-9] PLANTS must support all forms of the scientific name below the species taxonomic level to the subforma level

Description: the ranks below the specific epithet (species) are, in order: subspecific epithet, variety, subvariety, forma, and subforma. In creating a scientific name below the species level, each rank may or may not be part of a legal name, but if they are part of the name must appear in their rank order.

The scientific name at the species level and below can take any of the following 32 forms:

- i) [Genus] [specific epithet]
- ii) [Genus] [specific epithet] [subspecific epithet]
- iii) [Genus] [specific epithet] [variety]
- iv) [Genus] [specific epithet] [subvariety]
- v) [Genus] [specific epithet] [forma]
- vi) [Genus] [specific epithet] [subforma]
- vii) [Genus] [specific epithet] [subspecific epithet] [variety]
- viii) [Genus] [specific epithet] [subspecific epithet] [subvariety]
- ix) [Genus] [specific epithet] [subspecific epithet] [forma]
- x) [Genus] [specific epithet] [subspecific epithet] [subforma]
- xi) [Genus] [specific epithet] [variety] [subvariety]
- xii) [Genus] [specific epithet] [variety] [forma]
- xiii) [Genus] [specific epithet] [variety] [subforma]
- xiv) [Genus] [specific epithet] [subvariety] [forma]
- xv) [Genus] [specific epithet] [subvariety] [subforma]
- xvi) [Genus] [specific epithet] [forma] [subforma]
- xvii) [Genus] [specific epithet] [subspecific epithet] [variety] [subvariety]
- xviii) [Genus] [specific epithet] [subspecific epithet] [variety] [forma]
- xix) [Genus] [specific epithet] [subspecific epithet] [variety] [subforma]
- xx) [Genus] [specific epithet] [subspecific epithet] [subvariety] [forma]
- xxi) [Genus] [specific epithet] [subspecific epithet] [subvariety] [subforma]
- xxii) [Genus] [specific epithet] [subspecific epithet] [forma] [subforma]
- xxiii) [Genus] [specific epithet] [variety] [subvariety] [forma]
- xxiv) [Genus] [specific epithet] [variety] [subvariety] [subforma]
- xxv) [Genus] [specific epithet] [variety] [forma] [subforma]
- xxvi) [Genus] [specific epithet] [subvariety] [forma] [subforma]

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    xxvii) [Genus] [specific epithet] [subspecific epithet] [variety] [subvariety] [forma]
    xxviii) [Genus] [specific epithet] [subspecific epithet] [variety] [subvariety] [subforma]
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    xxxii) [Genus] [specific epithet] [variety] [subvariety] [forma] [subforma]
    xxxii) [Genus] [specific epithet] [subspecific epithet] [variety] [subvariety] [forma] [subforma]
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Status: verified 5 Feb 2003 Source: RD3/01, p. 2

Standing: partial – currently, the system supports items i), ii), iii), vii), and provides some

support for v), ix), and xii).

[REQ-11] Scientific names are either accepted or not accepted

Description: the not accepted usage replaces the synonym designation and expands on it with unacceptability reasons.

Status: verified 5 Feb 2003 Source: none specified

Standing: new

[REQ-12] Not accepted scientific names must have one or more unacceptability reasons associated with a source

Description: the currently identified unacceptability reasons are:

- i) synonym
- ii) superfluous renaming
- iii) later homonym
- iv) rejected name
- v) pro parte synonym
- vi) invalidly published
- vii) misapplied
- viii) nomina anomala
- ix) nomina exclusa
- x) unpublished
- xi) cultivated
- xii) orthographic variant
- xiii) database artifact
- xiv) other (see comments)

Status: verified 5 Feb 2003 Source: RD3/01, p. 7; Mark2/03

Standing: new

[REQ-133] Each "other (see comments)" value from [REQ-12] must have a public comment and may have an internal comment

Status: verified 12 Aug 03

Source: Mtg8/03 Standing: new

[REQ-111] Each scientific name could have a internal comment about its usage

Description: this comment is used internally as a reminder for previous assessment of nomenclature, etc.

Status: verified 12 Aug 03

Source: Mtg8/03 Standing: new

[REQ-132] Each scientific name could have a public comment about its usage

Status: verified 12 Aug 03

Source: Mtg8/03 Standing: new

[REQ-13] Each not accepted scientific name should be associated with one or more accepted scientific name(s)

Description: Nomina anomala and Nomina exclusa names do not require an accepted scientific

name.

Status: verified 5 Feb 2003 Source: none specified

Standing: new

[REQ-14] A scientific name can be taxonomically questionable

Description: A taxon may be biologically questionable and indistinct from another taxon.

Status: verified 5 Feb 2003

Source: ER3/02 Standing: new

[REQ-53] A published hybrid scientific name should have a parent formula

Description: the parents are expressed in the form of taxon 'a' × taxon 'b', e.g. [canadense × grayi] for Lilium ×pseudograyi Grove (pro sp.).

Status: verified 5 Feb 2003

Source: ER3/02 Standing: existing

[REQ-131] A scientific name must be documented with a source

Description: this can be a technical reference or taxonomic database or other source described in section 7.

Status: verified 12 Aug 2003

Source: ED3/02

Standing: partial – supported but not required

[REQ-134] A scientific name must have a data provider

Description: an example of this could be BONAP, NPDC, Stotler, etc.

Status: verified 12 Aug 2003

Source: Mtg8/03 Standing: new

[REQ-135] A scientific name could be documented with a comment regarding its inclusion in PLANTS

Description: reason added or realignment (lumps, splits, etc.).

Status: verified 12 Aug 2003

Source: Mtg8/03 Standing: new

[REQ-48] A scientific name can have a source that is the original description

Status: verified 6 Feb 2003

Source: ED3/02 Standing: new

3.2. Common Names

[REQ-15] Each scientific name can have multiple common names

Status: verified 5 Feb 2003 Source: RD3/01, p. 5

Standing: partial – the PLANTS system does have multiple common names for a plant, but the

structure limits accessibility to the multiple names.

[REQ-16] Each common name remains with its scientific name

Status: verified 5 Feb 2003 Source: none specified

Standing: new

[REQ-18] Each common name must be documented with a source

Description: All existing common names will be assigned to the source "PLANTS 200X".

Status: verified 5 Feb 2003 Source: RD3/01, p. 4 Standing: new

[REQ-19] Each common name should have one or more designated languages

Description: the list of languages should be derived from the ISO 639-2 standard maintained at http://www.loc.gov/standards/iso639-2. If the language is not in the ISO 639-2 standard, the language will be designated with the standard's "local use" codes defined as "qaa" to "qtz".

Status: verified 5 Feb 2003 Source: RD3/01, p. 4

Standing: new

[REQ-20] Each common name can be in a non-English language, and should be supported in that language, including diacritical marks

Description: The supported languages are: Carolinian, Chamorro, Chuukese, English, French, Kapingamarangi, Kosraean, Marshallese, Mokilese, Mortlockese, Namonuito, Ngatic Men's Circle, Nukuoro, Paafang, Palauan, Pingelapese, Pohnpeian, Puluwatese, Rotanese Chamorro, Samoan, Satawalese, Sonsorol, Spanish, Tanapag, Tobian, Ulithian, Woleaian, and Yapese.

TBD: determine if the language support needs to go beyond Western European character sets.

Status: verified 5 Feb 2003

Source: RD3/01, p. 4; Diacriticals2/03

Standing: new

[REQ-21] Each common name should be associated with a geographical entity

Description: the geographical component can be national, state, Pacific Island or Island group, or other level for example.

Status: verified 5 Feb 2003 Source: RD3/01, p. 4

Standing: new

[REQ-17] Each scientific name with more than one common name must have one designated as the default common name. This is the PLANTS preferred common name

Status: verified 5 Feb 2003 Source: RD3/01, p. 4

Standing: new

[REQ-22] Each scientific name associated with a geographical entity with more than one common name should have a preferred common name for that geographical entity Status: verified 5 Feb 2003 Source: RD3/01, p. 4

Standing: new

[REQ-23] Each combination of scientific name, geographic entity, and language can have multiple common names

Status: verified 5 Feb 2003 Source: RD3/01, p. 4

Standing: new

[REQ-25] Each common name can be associated with a specific status and geopolitical unit

Description: the status may include wetlands, threatened and endangered, federal and state noxious status, and others.

Status: verified 5 Feb 2003 Source: RD3/01, p. 4 Standing: current

3.3. Other Names

Other names include hybrid formulae, cultivars, crops, unknown plants such as "Tree" and "Bare ground", obsolete names, unpublished names, and other designations that are used but not valid published names. The latter includes items like "Gastroboletus #7515". These are summarized in the table below:

| Unpublished Name | Published Scientific Name | Common Name | Symbol (maximum 8 characters) |
|----------------------------|---------------------------------|----------------|--|
| Hybrid formulae | No | Yes | "3" + first letter of each part up to 6 name parts + tiebreaker |
| Cultivars | Yes | Yes | No |
| Crops | Yes | Yes | No |
| Unknowns | No | Yes | "2" + up to 4 characters from name |
| Unpublished/Unnamed plants | No | No | "4" + first 5 characters + tie breaker |

[REQ-136] 'Other Names' can be included in the hierarchy

Status: verified 12 Aug 2003

Source: Mtg8/03 Standing: new

[REQ-27] PLANTS must support hybrid formulae as names

Description: when the hybrid is unpublished, the hybrid formula becomes the name.

Status: verified 12 Aug 2003

Source: Mtg2/03 Standing: new

[REQ-107] PLANTS must support cultivar names

Status: verified 12 Aug 2003

Source: Mtg2/03 Standing: new

[REQ-108] PLANTS must support crop names

Status: verified 12 Aug 2003

Source: Mtg2/03 Standing: new

Action: Paula will review earlier information on crops she has collected during the final

modeling.

[REQ-109] PLANTS must support unknown names

Status: verified 12 Aug 2003

Source: Mtg2/03 Standing: new

[REQ-110] PLANTS must support other unpublished names

Description: this would include obsolete names and other name designations.

Status: verified 12 Aug 2003

Source: Mtg2/03 Standing: new

4. Attributes

[REQ-28] Attributes can be associated with any name/taxon in the database

Description: note that this does include common names and unpublished format names

Status: verified 6 Feb 2003 Source: RD3/01, p. 7

Standing: new

Action: Paula will investigate issues of supporting both taxon-based data and name-based data

in the same system.

[REQ-29] Attributes for a name should be documented with a source

Status: verified 6 Feb 2003 Source: RD3/01, p. 9 Standing: new

[REQ-30] Attributes for a name can be associated with one or more geographic entries

Description: nativity is one example of an attribute associated with a geographic entity.

Status: verified 6 Feb 2003 Source: RD3/01, p. 6 Standing: new

[REQ-31] Attributes stay with their scientific name (can be synonym or accepted name)

Description: We maintain most attributes with our accepted names, and maintain the common names, legal status, and photos for all names including synonyms. All attributes can be associated with synonyms, but aside from the three attributes mentioned (common names, legal status, photos), they would have to be recorded with the accepted name to be actively used.

Status: verified 6 Feb 2003 Source: none specified

Standing: new

[Rule-1]: Incoming data stays with the name with which it is associated

4.1 Characteristics

As noted in section 2, General Requirements, [REQ-98], plant characteristics associated with the VegSpec tool are managed in the Plants database described in this document.

[REQ-66] A scientific name can have an indicator that identifies it as a VegSpec plant for reporting PLANTS characteristics.

Status: verified 6 Feb 2003 Source: none specified Standing: current

[REQ-102] A scientific name can have numerous characteristics traditionally associated with the VegSpec tool

Description: The characteristics currently associated with VegSpec are:

| Characteristic | Current column name |
|---|---------------------|
| Plant cultivar name | PLNT CLTVR NM |
| Is the plant known to be an allelopath | ALEPTH IND |
| Relative tolerance of anaerobic conditions of the growth medium | ANERB TOLR CD |
| Relative potential to cause bloat in livestock | BLOAT POT CD |
| Seasonal period in the U.S. does the plant bloom the most | BLOOM_PRD_CD |
| Relative tolerance of calcium carbonate in the growth medium | CACO3 TOLR CD |
| Carbon to nitrogen ratio | C N RATIO CD |
| Is the plant suitable for the Christmas tree market | XMAS_TREE_SUIT_IND |
| Does this plant require cold stratification for seed germination | COLD STRAT IND |
| New growth response from coppicing | COPPICE POT IND |
| Relative tolerance to drought conditions compared to other plants in the | DRGHT TOLR CD |
| same region | DITOTI _ TOLIT_OB |
| Conspicuous in the fall due to leaf or fruit characteristics | FALL CSPC IND |
| Relative fertility requirements needed for growth | FERT RQMT CD |
| Resistance to burning | FIRE RESIST IND |
| Relative tolerance to fire | FIRE TOLR CD |
| Predominant color of the plant's flower | FLWR COLOR CD |
| Is the flower conspicuous | FLWR_CSPC_IND |
| Is the plant known to be utilized as fodder material | FODDR SUIT IND |
| Predominant color of the foliage | FOLG_COLOR_CD |
| How porous is the foliage during the summer months | FOLG PRSTY SUMR CD |
| How porous is the foliage during the winter months | FOLG PRSTY WNTR CD |
| General texture of foliage | FOLG TXT CD |
| Minimum number of frost-free days required for growth | FROST FREE DAY MIN |
| Does the plant have a berry, nut, or seed that would lend itself to being | FRUT_BODY_SUIT_IND |
| a commercial product | |
| Relative abundance of seed produced | FRUT_SEED_ABUND_CD |
| Predominant and conspicuous color of the fruit or seed | FRUT SEED COLOR CD |
| Are the fruit or seed conspicuous | FRUT SEED CSPC IND |
| Season in which the majority of fruiting or seed production ends | FRUT SEED END CD |
| Are the fruit or seed generally recognized as being persistent | FRUT SEED PRST IND |
| Season in which the majority of fruiting or seed production begins | FRUT_SEED_START_CD |
| Relative suitability of this plant for producing fuelwood | FUEL WOOD SUIT CD |
| Does grass have a low growing point | GRAS LOW GRW IND |
| How does the plant grow on the landscape | GRWTH FORM CD |
| <ls being="" this="" used?=""></ls> | GRWTH HABIT CD |
| Seasonal period for the most active growth | GRWTH PRD ACTV CD |
| Growth rate relative to other plant species | GRWTH RATE CD |
| Tolerance to hedging by livestock or wildlife | HEDG TOLR CD |
| Height at maturity in feet | HT AT MTRTY |
| Maximum height at 20 years in feet | HT MAX BASE AGE |
| Does the plant retain its leaves | LEAF RETNT IND |
| Lifespan relative to most other plants | LFSPN CD |
| Is the plant suitable for producing lumber products | LMBR SUIT IND |
| Relative moisture requirements for growth | MOIST USE CD |
| Is the plant suitable for producing naval store products | NAVL STOR SUIT IND |
| Amount of nitrogen fixed relative to other species | N FIX POT CD |
| Is this plant known to be suitable for nursery stock | NURS STK SUIT IND |
| Are parts of this plant known to be palatable to humans | PALAT HUMAN IND |
| Relative palatability to browsing animals | PALAT ANIML BRS CD |
| Relative palatability to grazing animals | PALAT ANIML GRZ CD |
| <pre><!--s this being used?--></pre> | PLNT CLTVR SEL IND |
| Recommended maximum number of individuals to plant per acre | PLNT DEN HIGH |
| | |

| Characteristic | Current column name |
|---|------------------------------|
| Recommended minimum number of individuals to plant per acre | PLNT_DEN_LOW |
| Is this plant suitable for veneer production | PLYWD_VNR_SUIT_IND |
| Is this plant recommended for producing post products | POST_SUIT_IND |
| Maximum precipitation in inches tolerated for good growth | PRECIP_TOLR_MAX |
| Minimum precipitation in inches required for good growth | PRECIP_TOLR_MIN |
| Can the plant be propagated as a bare root product | PRPG_BARE_ROOT_IND |
| Can the plant be propagated as bulbs | PRPG_BULB_IND |
| Can the plant be propagated as corms | PRPG_CORM_IND |
| Can the plant be propagated as cuttings | PRPG_CUT_IND |
| Can the plant be propagated by seed | PRPG_SEED_IND |
| Can the plant be propagated as sod | PRPG_SOD_IND |
| Can the plant be propagated by sprigs | PRPG_SPRIG_IND |
| Can the plant be propagated by tubers | PRPG_TUBR_IND |
| Can the plant be propagated in containers | PRPG_CTNR_IND |
| Potential as a protein producer | PROTEIN_POT_CD |
| Is this plant suitable for pulpwood production | PLPWD_SUIT_IND |
| Relative rate of regrowth after harvesting | RGRWTH_RATE_CD |
| <ls being="" this="" used?=""></ls> | RSPRT_ABLE_IND |
| Minimum depth in inches of soil required for good growth | ROOT_DPTH_MIN |
| Tolerance to saline soil conditions | SLIN_TOLR_CD |
| Relative capability to spread through seed production | SEED_SPRD_RATE_CD |
| Relative vigor in seedling stage | SEEDLING_VGOR_CD |
| Number of seeds per pound in an average seed lot | SEED_PER_LB |
| Relative tolerance to grow in shade conditions | SHADE_TOLR_CD |
| Is this plant's propagule a small grain | SM_GRAIN_IND |
| Can this plant establish and grow in coarse textured soils | SOIL_ADP_C_TXT_IND |
| Can this plant establish and grow in fine textured soils | SOIL_ADP_F_TXT_IND |
| Can this plant establish and grow in medium textured soils | SOIL_ADP_M_TXT_IND |
| Maximum pH under which this plant can maintain good growth | SOIL_PH_TOLR_MAX |
| Minimum pH under which this plant can maintain good growth | SOIL_PH_TOLR_MIN |
| Minimum temperature in degrees F under which the plant will survive | TEMP_TOLR_MIN |
| Relative toxicity to livestock | TOX_CD |
| Relative rate of vegetative spread | VEG_SPRD_RATE_CD |
| Availability of plant propagules in the commercial marketplace | VS_COMM_AVAIL |
| Seeding/planting dates | ESTB_SEED_PLANT.REC_PLNT_MAT |

Status: unverified 27 Feb 2003

Source: Mtg2/03 Standing: new

[REQ-103] Characteristics can be associated with a geographic entity

Status: verified 12 Aug 2003 Source: Mtg2/03; Hidden2/03

Standing: new

4.2. Culturally Significant

[REQ-63] A scientific name could represent a plant that is culturally significant

Status: verified 6 Feb 2003 Source: none specified Standing: current

4.3. Duration

[REQ-32] Each scientific name at the species level or lower should have one or more duration values

Status: verified 6 Feb 2003 Source: RD3/01, p. 6 Standing: current

[REQ-33] Duration has a finite set of values

Description: the duration values, identified on 30 May 2000, are:

| Duration Code in PLANTS | Duration FGDC |
|-------------------------|----------------------|
| AN | Annual |
| BI | Biennial |
| PR | Perennial |
| UN | Unknown |

Status: verified 6 Feb 2003 Source: RD3/01, p. 6 Standing: current

4.4. Group

The group attribute replaces the category attribute in the FAMILY table and may include new values. A group is defined as an informal subdivision by major plant taxonomic category/group.

[REQ-34] Each scientific name at the genus level or lower must belong to a group. Other levels can belong to a group

Description: the group replaces category in the current PLANTS system.

Status: verified 6 Feb 2003 Source: RD3/01, p. 6 Standing: new

[REQ-80] Group has a finite set of values

Description: the groups currently in the PLANTS category table are:

| Code | Group |
|------|------------|
| DI | Dicot |
| FN | Fern |
| GY | Gymnosperm |
| HN | Hornwort |
| HS | Horsetail |
| LC | Lichen |
| LV | Liverwort |
| LY | Lycopod |
| MO | Monocot |
| MS | Moss |
| PS | Psilophyte |
| QU | Quillwort |

Status: verified 6 Feb 2003

Source: RD3/01, p. 6 Standing: current

4.5. Growth Habit

[REQ-35] Each accepted scientific name at the species level or lower must have one or more growth habits

Status: verified 6 Feb 2003 Source: RD3/01, p. 6

Standing: partial – currently, the system supports three growth habits for each accepted name, which is inadequate in some cases. There may be four growth habits, and possibly more, associated with each scientific name.

[REQ-36] Growth habit has a finite set of values
Description: the growth habits, identified on 30 May 2000, are:

| Growth Habit Code in PLANTS (new) | PLANTS description (new) |
|-----------------------------------|--------------------------|
| FB | Forb/herb |
| GR | Graminoid |
| LC | Lichen |
| LI | Liana |
| NP | Nonvascular |
| SH | Shrub |
| SS | Subshrub |
| TR | Tree |
| UN | Unknown |
| VI | Vine |

Status: verified 6 Feb 2003 Source: none specified Standing: current

[REQ-96] One of the growth habits in the list above can be designated as the dominant growth habit

Description: For the VegSpec plants, the dominant exists in data field "grwhabt1"

Status: verified 6 Feb 2003

Source: Mtg2/03 Standing: new

4.6. Growth Habit Modifier

[REQ-37] Each plant growth habit can have one or more growth habit modifiers

Description: the growth habit modifiers, identified on 30 May 2000, are:

| Modifier Code in PLANTS (new) | PLANTS description (new) |
|-------------------------------|--------------------------|
| BL | Broad-leaved |
| BG | Bunch grass |
| CS | Caespitose |
| СВ | Climbing |
| CO | Conical-crowned |
| CG | Creeping |
| CR | Crustose |
| CP | Cushion plant |
| CY | Cylindrical-crowned |
| DE | Deciduous |
| DT | Decumbent |
| DD | Drought-deciduous |
| EP | Epiphyte Epiphyte |
| ER | Erect |
| EV | Evergreen |
| FD | Facultatively deciduous |
| FO | Foliose |
| FR | Fruticose |
| HS | Hemi-sclerophyllous |
| HY | Hygromorphous herbs |
| IR | Irregular |
| KR | Krummholz |
| LF | Low forb |
| MT | Matted |
| MP | Microphyllous |
| MU | Multi-stem |
| NL | Needle-leaved |
| OV | Oval |
| PR | Prostrate |
| PM | Pulvinate mosses |
| RH | Rhizomatous |
| RL | Rosulate |
| RO | Rounded-crowned |
| SL | Scale-leaved |
| SP | Sclerophyllous |
| SE | Semi-erect |
| SC | Single crown |
| SI | Single stem |
| SG | Sod grass |
| SN | Stoloniferous |
| ST | Succulent |
| SF | Suffruticose |
| TF | Tall forb |
| TT | Tuft-tree |
| TS | Tussock |
| UM | Umbellate crown |
| UR | Umbrella crown |
| VS | Vase |
| WP | Woody plant |
| V V I | vvoody plant |

Status: verified 6 Feb 2003 Source: RD3/01, p. 6

Standing: new

[REQ-38] Certain growth habit modifiers only apply to certain growth habits

Description: these limitations have not been identified.

Status: verified 6 Feb 2003 Source: RD3/01, p. 6 Standing: new

4.7. Invasive

[REQ-78] A scientific name can represent a plant that is considered to be invasive

Status: verified 6 Feb 2003 Source: none specified Standing: current

[REQ-79] A scientific name can represent a plant that is considered to be invasive in one or more sources

Status: verified 6 Feb 2003 Source: none specified Standing: current

4.8. ITIS Taxonomic Serial Numbers (TSNs)

[REQ-10] ITIS Taxonomic Serial Numbers (TSNs) will be associated with every scientific name in PLANTS

Status: verified 5 Feb 2003 Source: RD3/01, p. 2 Standing: new

[REQ-95] PLANTS will be as compatible as possible with ITIS

Status: verified 5 Feb 2003

Source: Mtg2/03 Standing: new

4.9. Links

There are several other accounts of species and other plant related information on the PLANTS web site and elsewhere on the Web.

[REQ-100] Plant guides and fact sheets can be characterized by topic

Description: Currently done for culturally significant. Could be expanded to wetlands,

invasives, etc.

Status: verified 7 Feb 2003

Source: Mtg2/03 Standing: new

[REQ-64] A scientific name can have a fact sheet available on the PLANTS web site

Description: this could be in either PDF or DOC format.

Status: verified 6 Feb 2003 Source: none specified Standing: current

[REQ-65] A scientific name can have a plant guide sheet available on the PLANTS web site

Description: this could be in either PDF or DOC format.

Status: verified 6 Feb 2003 Source: none specified Standing: current

[REQ-97] A scientific name can have a Plant Materials publication available from the PLANTS web site.

Description: We will store the PM pub documents in the PLANTS database as PDF.

Status: verified 6 Feb 2003

Source: Mtg2/03 Standing: new

[REQ-70] PLANTS must support external links in Universal Resource Identifier (URI) format

Description: URIs are a superset of Uniform Resource Locators (URLs) and include provisions for passing parameters to a web server. Strictly speaking, http://plants.usda.gov/index.html is a URL, and http://plants.usda.gov/cgi_bin/plant_profile.cgi?symbol=GLORI is a URI.

Status: verified 6 Feb 2003 Source: none specified Standing: current

[REQ-71] Links can be categorized in an hierarchy

Description: some links are of interest to the PLANTS user community, but are not necessarily associated with an individual plant. These are the likely candidates for categorization.

Status: verified 6 Feb 2003 Source: none specified Standing: current

[REQ-72] NPDC data developers may modify Link categories

Status: verified 6 Feb 2003 Source: none specified Standing: current

[REQ-40] A scientific name can have Universal Resource Identifiers (URIs) that associate it with another web site

Description: there can be cases where a web site will have multiple URIs associated with a single name. See the Native Plants Network propagation protocols linked off the current PLANTS profile for one example of this.

Status: verified 6 Feb 2003 Source: none specified Standing: current

4.10. Noxious

[REQ-73] A scientific name can represent a plant that is considered to be noxious at the federal level

Status: verified 6 Feb 2003 Source: none specified Standing: current

[REQ-74] A scientific name can represent a plant that is considered to be noxious in one or more state level geographic entities in the United States

Status: verified 6 Feb 2003 Source: none specified Standing: current

[REQ-99] Each scientific name with a state level noxious status can have one or more associated common names for that state

Status: verified 6 Feb 2003

Source: Mtg2/03 Standing: new

[REQ-75] Each state level geographic entity in the United States can have one or more sources associated with noxious plants

Status: verified 6 Feb 2003 Source: none specified Standing: current

[REQ-77] Each state level geographic entity in the United States has a finite set of values for denoting the noxious status of a plant

Description: each state has its own set of status values.

| Code | Description | States |
|------|--|---|
| ADW | "A" designated weed | OR |
| AW | A list (noxious weeds) | CA |
| BDW | "B" designated weed | OR |
| BW | B list (noxious weeds) | CA |
| CAT1 | Category 1 noxious weed | MT |
| CAT2 | Category 2 noxious weed | MT |
| CAT3 | Category 3 noxious weed | MT |
| CAW | Class A noxious weed | NC, NM, WA |
| CBW | Class B noxious weed | NC, NM, WA |
| CCW | Class C noxious weed | NM, WA |
| CW | C list (noxious weeds) | CA |
| NPQ | Noxious Plant Quarantine | WA |
| NUW | Nuisance weed | WI |
| NW | Noxious weed | CO, DE, FL, HI, ID, IL, IN, KS, KY, LA, MA, MD, MO, ND, NE, |
| DAD4 | Doublibited assertion about Observed | NV, OK, PA, SC, SD, TN, UT, VA, WI, WV, WY |
| PAP1 | Prohibited aquatic plant, Class 1 | FL |
| PAP2 | Prohibited aquatic plant, Class 2 | FL AZ OU |
| PNW | Prohibited noxious weed | AZ, OH |
| PRNW | Primary noxious weed | IA, MN |
| QNW | Quarantined noxious weed | OR |
| QW | Q list (temporary "A" list noxious weed, pending | CA |
| | final determination) | |
| RGNW | Regulated noxious weeds | AZ |
| RNPS | Regulated non-native plant species | SD |
| RNW | Restricted noxious weed | AZ |
| SNW | Secondary noxious weed | IA, MN |
| WAWQ | Wetland and Aquatic Weed Quarantine | WA |

Status: verified 6 Feb 2003 Source: none specified Standing: current

[REQ-76] Each state level geographic entities in the United States can have one or more Universal Resource Identifiers URIs associated with noxious plants

Status: verified 6 Feb 2003 Source: none specified Standing: current

4.11. Nativity

[REQ-55] For each geographic entity, a name can have a nativity

Status: verified 6 Feb 2003

Source: ER3/02

Standing: partial – PLANTS recognizes nativity at the US level only. Plan to add state level

nativity for some plants.

[REQ-56] Nativity has a finite set of values

Description: currently, these values are:

| Nativity Code in PLANTS | PLANTS description |
|-------------------------|---|
| IN | Introduced |
| l? | Possibly Introduced |
| NA | Native |
| NI | Native and Introduced |
| N? | Possibly Native |
| UN | Unknown Origin |
| XU | Cultivated or not in this geographic entity |

Status: verified 6 Feb 2003

Source: ER3/02 Standing: current

4.12. Poisonous

[REQ-101] A scientific name represents a plant that can be poisonous

Status: verified 7 Feb 2003

Source: Mtg2/03 Standing: new

[REQ-127] A plant can cause different types of poisoning

Description: Some examples are cyanide, nitrate, alkaloid poisoning, etc.

Status: verified 12 Aug 2003 Source: PoisonDb3/03

Standing: new

[REQ-128] A plant can have poisons that affect many different bodily systems

Description: Examples include poisons that affect skin, blood, mammary glands, the cardiovascular system, the digestive system, the nervous system, the musculoskeletal system, respiration, reproduction, and cause photosensitivity or kidney failure.

Status: verified 12 Aug 2003 Source: PoisonDb3/03

Standing: new

[REQ-129] A plant's toxicity must be documented with a source

Status: verified 12 Aug 2003

Source: PoisonDb3/03

Standing: new

[REQ-130] A plant can have poisons that affect humans and other animals

Description: Other animals include, but are not limited to livestock, cattle, sheep, horses, goats, pigs, rabbits, poultry, ostriches, deer, dogs, and/or ruminants.

Status: verified 12 Aug 2003

Source: PoisonDb3/03

Standing: new

4.13. Symbol

Symbols are associated with many names. Symbols are created for most scientific names, hybrid formulae, unknown plants, and unpublished or unnamed plants. Symbols are not created for common names, cultivars, or crops.

[REQ-39] Each scientific name at the family level and below must have a unique symbol

Description: For generic level scientific names, the symbol is the first five characters of the genus name. For family level scientific names, the symbol is the first six characters of the family name. If this does not result in a unique symbol, a numeric tiebreaker, starting with the digit "2", will be appended to the basic symbol

For names with more than one term (i.e., species and below), the symbol is the first two characters of the genus, the first two characters of the species, and the first character of the terminal infraspecific name, if any. If this does not result in a unique symbol, a numeric tiebreaker, starting with the digit "2" will be appended to the basic symbol.

This follows the Garrison-Skovlin-Poulton system.

Status: verified 6 Feb 2003 Source: RD3/01, p. 2

Standing: partial – currently, family symbols are unique among families, but are duplicated in the

multiple term symbols.

Action: Generate new family symbols by using first 6 characters + tiebreaker.

[REQ-104] Each hybrid formulae must have a unique symbol

Description: The symbol for a hybrid formula is the digit "3" followed by the first letter of each name that makes up the hybrid formulae up to four characters, e.g "3ERPS" for "Elytrigia repens × Pseudoroegnania spicata", and "3SPSRR" for "Salix purpurea × Salix repens ssp. rosmarinifolia". If this does not result in a unique symbol, a numeric tiebreaker, starting with the digit "2" will be appended to the basic symbol.

Status: verified 12 Aug 2003

Source: Mtg2/03

Standing: new – There are a few hybrid formulae with reserved symbols from PEAS that do not follow this symbol requirement. If resurrected, these formulae will need new symbols and their currently reserved symbols retired.

[REQ-105] Each unknown plant must have a unique symbol

Description: The symbol for unknown plants is the digit "2" followed by up to four characters from the unknown plant's name, e.g. "2TREE" for "Tree", and "2AG" for "Alga, Green". If this does not result in a unique symbol, a numeric tiebreaker, starting with the digit "2" will be appended to the basic symbol.

Data maintainers manually specify the basic symbol (i.e., without a tiebreaker) of an unknown plant name rather than using the symbol generator. The symbol generator will determine the uniqueness of the basic symbol and recommend any tiebreaker required.

Status: verified 12 Aug 2003

Source: Mtg2/03

Standing: current – the unknown symbols need to be incorporated into the symbol generator.

[REQ-106] Each unpublished, or unnamed, plant name must have a unique symbol

Description: The symbol for unpublished or unnamed plants is the digit "4" followed by the first five characters of the name, e.g "4GASTR" for "*Gastroboletus* #7515. If this does not result in a unique symbol, a numeric tiebreaker, starting with the digit "2" will be appended to the basic symbol.

Status: verified 12 Aug 2003

Source: Mtg2/03

Standing: new – There are a few unpublished/unnamed plant names with reserved symbols that do not follow this symbol requirement. These names will need new symbols and their currently reserved symbols retired.

4.14. Threatened and Endangered

[REQ-41] Each scientific name can have Federal Threatened and Endangered status

Description: the status does not include candidate or proposed taxa.

Status: verified 6 Feb 2003

Source: RD3/01, p. 7 Standing: current

[REQ-62] Federal Threatened and Endangered status has a finite set of values

Description: currently these values are:

| Federal T&E Code in PLANTS | PLANTS description |
|----------------------------|--------------------|
| E | Endangered |
| Т | Threatened |

Status: verified 6 Feb 2003

Source: ED3/02 Standing: Current

[REQ-42] Each scientific name can have one or more Threatened and Endangered status values associated with a state

Description: conceptually, the threatened and endangered data requirements are similar to the state noxious plant list data requirements.

Status: verified 6 Feb 2003

Source: TE5/1 Standing: new

[REQ-94] Each state level geographic entity in the United States has a finite set of values for denoting the threatened status of a plant

Description: each state has its own set of status values.

| Code | Description | States |
|------|---|---|
| CE | Commercially Exploited | FL, TN |
| CY | Protected as a Cactus, Yucca, or Christmas tree | NV |
| E | Endangered | AR, CA, CT, FL, GA, IA, IL, IN, KY, MA, MD, ME, MI, MN, |
| | | MO, NC, NE, NH, NJ, NM, NY, OH, OR, PA, PR, RI, TN, TX, |
| | | VA, VT, WA, WI |
| EV | Exploitably Vulnerable | NY |
| FP | Fully Protected | NV |
| Н | Historical | KY, RI |
| HR | Harvest Restricted | AZ |
| HS | Highly Safeguarded | AZ |
| PE | Proposed Endangered | TN |
| PREX | Probably Extirpated | MI |
| PRX | Presumed Extirpated | OH |
| PX | Possibly Extirpated | ME, TN, WA |
| R | Rare | CA, GA, IN, NY, PA |
| RI | Reintroduced | IN |
| S | Sensitive | WA |
| SA | Salvage Assessed | AZ |
| SC | Special Concern | CT, KY, MA, ME, NC, TN |
| SR | Salvage restricted | AZ |
| T | Threatened | AR, CA, CT, FL, GA, IA, IL, IN, KY, MA, MD, ME, MI, MN, NC, |
| | | NE, NH, NY, OH, OR, PA, TN, TX, VT, WA, WI |
| U | Unusual | GA |
| V | Vulnerable | PA |
| WL | Watch list | IN |
| Χ | Extirpated | IN, MD, PA, TN |

Status: verified 6 Feb 2003

Source: TE5/1 Standing: new

[REQ-92] Each state level Threatened and Endangered status value is available in one or more publications associated with that state

Description: besides the usual publication attributes, a threatened and endangered publication has

a state and a URL.

Status: verified 6 Feb 2003

Source: TE5/1 Standing: new

[REQ-93] Each scientific name with a state level Threatened and Endangered status can have one or more associated common names for that state

Status: verified 6 Feb 2003

Source: TE5/1 Standing: new

4.15. Wetlands

[REQ-57] Each scientific name at the species level or lower can have Federal Wetlands status

Status: verified 6 Feb 2003 Source: none specified Standing: Current

[REQ-58] Each name with Federal Wetland status must have a national status

Status: verified 6 Feb 2003 Source: none specified Standing: Current

[REQ-59] Each name with Federal Wetland status must have a wetland status for each region

Description: there are thirteen wetland regions in the United States and its territories.

Status: verified 6 Feb 2003 Source: none specified Standing: Current

[REQ-60] Federal Wetland status has a finite set of values

Description: these values are:

| Federal Wetland Code in PLANTS | PLANTS description |
|--------------------------------|-------------------------------|
| OBL | Obligate Wetland |
| FACW | Facultative Wetland |
| FAC | Facultative |
| FACU | Facultative Upland |
| UPL | Obligate Upland |
| NO | Does not occur in that region |
| NA | No agreement |
| NI | No indicator |

Status: verified 6 Feb 2003 Source: none specified Standing: Current

[REQ-61] Each Federal Wetland status can have a modifier

Description: the modifier values are:

| Federal Wetland Code modifier in PLANTS | PLANTS description |
|---|--|
| + | Tends toward the upper frequency bound |
| - | Tends toward the lower frequency bound |
| ? | Possibly |
| * | Tentatively |

Status: verified 6 Feb 2003

Source: ED3/02 Standing: Current

5. Distribution

[REQ-43] A name and a specified attribute can be associated with one, or more geographic entities

Description: Currently specified attributes include nativity, wetlands, noxious, and T&E.

Status: verified 6 Feb 2003 Source: RD3/01, p. 5

Standing: partial – in the current PLANTS system, currently accepted names can be associated

with a geographic entry.

[REQ-44] Geographic entries can be based on geo-political entities, represented by FIPS codes

Status: verified 6 Feb 2003 Source: RD3/01, p. 5 Standing: current

Action: Paula to check with Dave Butler on web farm master reference tables. There are state, county, and possible congressional district information in the web farm. Contact Kevin Willey from more information.

[REQ-45] Geographic entries can be based on non geo-political entities, like individual Pacific islands, or concepts like "Great Plains"

Status: verified 6 Feb 2003 Source: RD3/01, p. 5 Standing: new

[REQ-46] A plant may be indicated as extirpated in a particular geographic or geopolitical entity.

Status: verified 6 Feb 2003 Source: RD3/01, p. 5

Standing: new

6. Images

[REQ-81] Each name can have one or more images

Status: verified 6 Feb 2003

Source: Photos5/02 Standing: current

[REQ-82] An image is a photo or a line image

Status: verified 6 Feb 2003

Source: Photos5/02

Standing: partial – photos are currently supported

[REQ-83] A photo should be attributed

Description: Attribution information includes copyright, photographer, photo date, and

geographical location.

Status: verified 6 Feb 2003

Source: BN4/5

Standing: partial – the system supports copyright and photographer information

[REQ-84] A line image should be attributed to its source

Description: Line images can come from published works such as books and periodical articles. The system should record this citation.

Status: verified 6 Feb 2003

Source: BN4/5 Standing: new

[REQ-90] A name can have a preferred image

Description: When there are both line drawings and photos, a line drawing is the preferred

image.

Status: verified 6 Feb 2003

Source: Photos5/02 Standing: new

[REQ-85] An image can be associated with various habitats like wetlands, rangelands, forestlands, or depicting invasive characteristics, or depicting use

Description: An image may be particularly well suited for activities such as invasive plant identification or depict a plant in a wetland environment, or used for making a basket, cover crop, etc.

Status: verified 6 Feb 2003

Source: BN4/5 Standing: new

[REQ-86] An image can have descriptive attributes for growth stage

Description: An image may depict a plant in seed, or dormant, or as a juvenile or mature plant, or any of a number of different values.

Status: verified 6 Feb 2003

Source: BN4/5 Standing: new

[REQ-87] An image can have descriptive attributes for morphology

Description: The plant parts include: leaves, bark, stems, flower, auricle, floret, root, etc.

Status: verified 6 Feb 2003 Source: none specified

Standing: new

[REQ-89] Images can be stored in different sizes, resolutions, and image formats

Description: Identified image formats are JPG and TIFF.

Status: verified 6 Feb 2003

Source: Photos5/02 Standing: new

[REQ-91] Images have naming conventions

Description: The image name, (which can be used as the image file name), follows a specific naming convention. This convention is a concatenation of the following fields in lowercase characters:

Symbol This may be an accepted name's symbol or a synonym name's symbol

Underscore ""

Tie breaker Unique, three-digit sequential number (starting with 001) for this symbol

Underscore ";

Image Size General class of image size: "t" – thumbnail; "s" standard; "l" – large; "p" –

publication; "a" archive

Orientation Image's orientation, values: "v" – vertical; "h" – horizontal

Type Image type, values: "p" – photo; "d" – line drawing

Status: verified 7 Feb 2003

Source: Photos10/02

Standing: new

7. Sources

[REQ-47] The system must support documentation in the form of books, journal articles, chapters or book sections, edited books, manuscripts, reports, theses, conference proceedings, presentations, databases, websites, gray literature, specimens, and personal communication

Status: verified 12 Aug 2003 Source: RD3/01, p. 8; Peet5/03

Standing: partial – the PLANTS system supports books and articles, but does not handle the

other sources well.

[REQ-112] Each source can have multiple authors and editors

Status: verified 12 Aug 2003

Source: Peet5/03 Standing: current

[REQ-113] Each source can have a title, a short name, and additional information such as a comment

Status: verified 12 Aug 2003

Source: Peet5/03 Standing: current

[REQ-114] Each source can be related to another source

Description: A manuscript can be for a book, and a book or article may have a related website.

Status: verified 12 Aug 2003

Source: Peet5/03 Standing: current

7.1. Published Print Sources – books, articles, chapters, reports, theses, conference proceedings

[REQ-115] Each printed source can have a publisher, publication place, and a publication date

Status: verified 12 Aug 2003

Source: Peet5/03 Standing: current

[REQ-116] Each source contained within another source can have a superior title

Description: Sources contained in another source includes articles, chapters/sections and conference presentations.

Status: verified 12 Aug 2003

Source: Peet5/03 Standing: current

7.2. Books

[REQ-117] Each book can have a total number of pages, an ISBN, an edition and a number of volumes

Status: verified 12 Aug 2003

Source: Peet5/03 Standing: current

7.3. Journal Articles

[REQ-118] Each journal article can have a volume number, an issue number, and a range of pages that it appears in a journal

Status: verified 12 Aug 2003

Source: Peet5/03 Standing: current

[REQ-119] Each journal article must have a journal name

Status: verified 12 Aug 2003

Source: Peet5/03 Standing: current

[REQ-120] Each journal can have an ISSN and a standard B-P-H abbreviation

Status: verified 12 Aug 2003

Source: Peet5/03

Standing: partial – the system currently supports an ISSN.

7.4. Chapters and Sections

[REQ-121] A chapter or section can have a chapter or section number

Status: verified 12 Aug 2003

Source: Peet5/03 Standing: current

7.5. Theses

[REQ-122] Each thesis can have a degree that the thesis satisfies

Status: verified 12 Aug 2003

Source: Peet5/03 Standing: current

7.6. Conference Proceedings

[REQ-123] Each conference can have a conference date

Status: unverified 11 Jun 2003

Source: Peet5/03 Standing: current

Action: Review during modeling for compatibility with Peet's system – Paula H.

7.7. Personal Communications

[REQ-124] Each personal communication can have a type such as conversation, email, letter, memo, or transcript

Status: verified 12 Aug 2003

Source: Peet5/03 Standing: current

7.8. Electronic Sources – websites, databases

[REQ-125] Each electronic source should have an access date

Status: verified 12 Aug 2003

Source: Peet5/03 Standing: current

[REQ-126] Each website must have a URL

Status: verified 12 Aug 2003

Source: Peet5/03 Standing: current

7.9. Specimens

[REQ-50] Each scientific name can have one or more specimens

Status: verified 7 Feb 2003

Source: ER3/02 Standing: current

[REQ-49] Each specimen can have a field collector number

Description: this is a "Plant collector's sequential number from herbarium sheets or field

notebooks." It is a seven character alphanumeric field.

Status: verified 7 Feb 2003 Source: RD3/01, p. 6

Standing: new

[REQ-51] Each specimen is from an herbarium

Status: verified 7 Feb 2003

Source: ER3/02 Standing: current

[REQ-52] An herbarium has an acronym, location, and name

Description: DU has choice list for herbariums.

Status: verified 7 Feb 200303

Source: ER3/02 Standing: new

8. Alternative Crops

An unpublished name could be an alternative crop. There are special associations with alternative crops.

[REQ-67] An alternative crop must be associated with a crop type

Status: verified 7 Feb 2003 Source: none specified Standing: current

[REQ-68] Alternative crop types have a finite set of values that may be modified by NPDC data development staff

Description: the currently identified alternative crop types are:

| CROP_TYPE | CROP_TYPE_DESCRIPTION |
|-----------------|--|
| Biomass | Biomass, energy production |
| Fiber | Fiber crop |
| Forage | Forage |
| Fruit | Fruit crop |
| Grain | Grain legume for human consumption |
| Herb | Herb |
| Nut | Nut crop |
| Oil | Oil crop |
| Ornamental | Ornamental or flower crop, or floriculture |
| Root | Root |
| Seed Production | Seed production as a business |
| Timber | Timber crop |
| Vegetable | Vegetable crop |
| Other | Other uses, such as beverages, insecticide, etc. |

Status: verified 7 Feb 2003 Source: none specified Standing: current

[REQ-69] An alternative crop must be associated with a United States state level geographic entity

Status: verified 7 Feb 2003 Source: none specified Standing: current

9. Potential Changes

There are a number of requirements that will potentially be supported in the future. Ones that have been identified to date are listed below.

9.1. Ecological Restoration Module

The system may be extended to include an ecological restoration module, including ethnobotanical information. (RD3/01, p. 10; verified 7 Feb 2003)

9.2. Multiple Classifications

The system should be flexible to accommodate a future requirement to implement multiple, or alternative classifications. This could happen if requested and funded. (RD3/01, p. 3; verified 7 Feb 2003)

9.3. New Attributes

The system may start supporting characteristics for various conservation practices, erosion prediction, and other uses. Some of these attributes may be associated with crops. (RD3/01, p. 4; verified 7 Feb 2003)

The system may in the future support plant suitability for backyard conservation, bioremediation, and other purposes (RD3/01, p. 8; verified 7 Feb 2003)

9.4. Standard Crop List

The system may support a standardized crop list (RD3/01, p. 8; verified 7 Feb 2003)

10 Deleted Requirements

[REQ-24] Each combination of scientific name, geographical entity, language and common name must have a source

[REQ-26] Each common name should have a status

[REQ-54] A scientific name can represent a plant that is economically important

[REQ-88] A scientific name can represent a plant that is considered to be invasive at the state level

11 Discarded Potential Changes

9.1. Agro-forestry Module

The system may be extended to include an agro-forestry module, including guides. (RD3/01, p. 10; discarded, verified 7 Feb 2003)

9.5. New Symbols

A new encoding scheme for symbols, based on the first three letters of the genus and species may be implemented (RD3/01, p. 1; discarded, verified 7 Feb 2003)