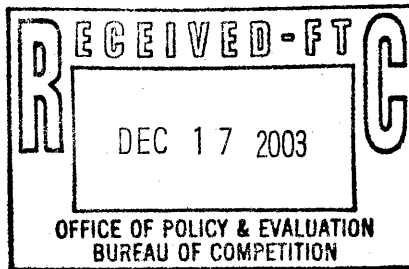


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December 16, 2003

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VIA FEDEX

OFFICE OF POLICY AND EVALUATION
Bureau of Competition
Federal Trade Commission (202/326-2882)
Room 394
Sixth Street and Pennsylvania Avenue, NW
Washington, DC 20580

Re: Yearly Statement of Overseas Distribution Solutions, L.L.C.,
Pursuant to the Webb-Pomerene Act

Dear Sir or Madam:

This verified written statement is provided pursuant to 15 U.S.C. § 65, for the purpose of continuing the registration of Overseas Distribution Solutions, L.L.C. ("ODS"), an association engaged solely in export trade, under the Webb-Pomerene Act. 15 U.S.C. § 61 *et seq.* ODS hereby requests the continuation of the exemptions from the Sherman Act granted pursuant to 15 U.S.C. § 62 *et seq.*, and from the Clayton Act granted pursuant to 15 U.S.C. § 63.

The ODS principal office remains at 535 N. 5th Avenue, Laurel MS 39440. At this time, ODS has no other offices or places of business.

Mr. Charles Owens is the Executive Director of ODS and its sole officer. His address continues to be 535 N. 5th Avenue, Laurel MS 39440.

OFFICE OF POLICY AND EVALUATION

December 16, 2003

Page 2

ODS membership has changed during this year. Tyson Foods, Inc., has resigned its membership in ODS, and Sanderson Farms has been added as a new member. As of the date of this written statement, the following constitutes the membership of ODS:

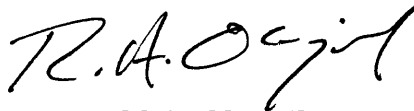
- 1) AJC International, Inc.
5188 Roswell Road
Atlanta, GA 30342
- 2) Cagle's, Inc.
2000 Hills Avenue, NW
Atlanta, GA 30318
- 3) Peterson Farms
d/b/a Crystal Lake Foods
P.O. Box 248
Decatur, AR 72722
- 4) Pilgrim's Pride Corp.
110 South Texas Street
P.O. Box 93
Pittsburgh, TX 75686
- 5) Wayne Farms LLC
4110 Continental Drive
Bldg. A
Oakwood, GA 30566
- 6) Sanderson Farms, Inc.
225 N. 13th Ave.
Laurel, MS 39440

Pursuant to 15 U.S.C. § 65, we report that there have been no changes to ODS's Certificate of Organization or Operating Agreement.

This statement should provide all the information required for the Yearly Statement of Overseas Distribution Solutions, L.L.C. Should you desire additional information or have any questions, please contact the undersigned.

Very truly yours,

HOLLAND & KNIGHT LLP



Ronald A. Oleynik

Enclosure

DISTRICT OF COLUMBIA

~~STATE OF~~ _____

~~COUNTY OF~~ _____

Sworn to (or affirmed) and subscribed before me this 16th day of December, 2003, by Ronald A. Oleynik, who is personally known to me or has produced _____ as Identification.

(SEAL)



Notary Public - State of DISTRICT OF COLUMBIA

Commission Number: N/A

My commission expires: 09/30/08