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Approved by:

Maurice W. House
U.S. Embassy, Beijing

Prepared by:

Adam Branson and James Butterworth

Report Highlights:

This report analyzes China's calendar year 2004 agricultural, fishery, and forestry commodity trade using recently released data from China Customs. Calendar year imports were \$35 billion of which, \$8.1 billion originated from the United States. Imports consist primarily of soybeans, cotton, palm and soybean oils, and forestry products. China's agricultural, fishery, and forestry exports climbed to \$28 billion for the year, consisting primarily of processed aquatic and forestry commodities. This report updates information from CH4073, China's January to November trade. At the eight-digit HTS level, the first and second greatest by value import of any commodity from the U.S. are agricultural commodities: soybeans (\$3.3 billion) and cotton (\$1.8 billion).

Includes PSD Changes: No
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Executive Summary

This report provides greater insight and information concerning the kind and value of agricultural, fishery, and forestry products China imports, exports, and processes. This report updates information from GAIN report CH4073. Readers should be aware data will not exactly match other countries' export statistics due to the timing of exports (e.g. trade recorded in an exporting country at the end of one month or year might not be recorded in China's records until the following month or year). Furthermore, values from one country to another may vary due to disparity in recording methods (e.g. FOB vs. CIF/landed price). Also, inconsistencies may exist as a result of Hong Kong or Macau re-export trade to or from China. Finally, some inconsistencies may stem from the re-classification of goods between countries Customs officials.

Quick facts and observations from China Customs 2004 data detailed in this report:

- China Customs recorded January through December imports of all items from the world equaled \$560 billion, an increase of 36 percent. China's worldwide ag, fish, and forestry imports account for 6 percent of all Chinese imports.
- China Customs recorded January through December imports of all items from the United States equaled \$45 billion, an increase of 32 percent. Imports of United States ag, fish, and forestry commodities account for 18 percent.
- China Customs recorded \$8.1 billion in U.S. agricultural, fishery, and forestry commodity imports is greater than China's imports of all goods from 217 trading partners, including China's total imports from each of the following countries: India, France, Saudi Arabia, Canada, Indonesia, Italy, and the U.K.
- The first and second greatest by value of any Chinese imports from the United States at the Harmonized Tariff System (HTS) eight-digit level, see explanation below, are agricultural commodities:

China's Top-Five Imports from the United States in all goods in \$Millions for CY2004

HTS	Description	Value
12010091	Yellow soybeans excluding seed	3,348
52010000	Cotton, not carded or combed	1,765
85422119	Other monolithic digital Integrated Circuits, line width = 0.18microns	1,245
88024020	Aircraft not elsewhere specified of an unladen weight > 45 tons	1,045
88024010	Aircraft not elsewhere specified of an unladen weight > 15 tons and < 45 tons	1,041

China's calendar year 2004 agricultural, fishery, and forestry commodity imports surpassed \$35 billion while exports almost reached \$28 billion. In comparison to the previous year imports increased 40 percent and exports 14 percent. Bulk commodity imports, including wheat, cotton, soybeans, vegetable oils, and rubber increased the most. Aquatic and forestry commodity imports increased significantly, as well, but analysis indicates many of these imported goods were for processing and re-export.

The United States supplied over 23 percent of China's \$35 billion in agricultural, fishery, and forestry imports. The United States market share continues expanding. The next closest import providers in CY2004 were Brazil (9 percent), Argentina (8 percent), Malaysia (7 percent), Australia (7 percent), Russia (6 percent), and the EU-25 (5 percent).

The top agricultural, fishery, and forestry commodities at the HTS six-digit level from United States were soybeans, cotton, hides and skins, wheat, and food preparations. Prospects for American agricultural, fishery, and forestry commodity exports to China remain strong. However, many of China's trading partners are actively engaging the highest levels of leadership and exploring potential free trade agreements and market access provisions for their own agricultural commodities that may disadvantage the United States in the future.

(Note: China's imports of raw agricultural materials like cotton, hides and skins, and lumber are included in the import portion of this trade data. However, the processed materials like apparel and furniture are not included in the agricultural export statistics. Therefore determining whether China carries an agricultural, fishery, and forest product trade deficit is not a useful analytic exercise. Additional items to point out: HTS is the abbreviation for "Harmonized Tariff System." HTS is a system of harmonizing the worldwide trade of any commodity by assigning a unique code to each good. Presently, worldwide codes are harmonized at the two, four, and six-digit level. Eight- and ten-digit levels are more precise in their classification of goods, but not uniform across countries. "Not elsewhere specified or indicated" is abbreviated NESOI).

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China's Ag, Fish, and Forestry Imports from the World by Country

Top 25 Ag, Fish, and Forestry Imports by Country (\$Million) Jan.-Dec.								
Rank	Country	2002	2003	2004	% Share			% Change - 04/03 -
					2002	2003	2004	
0	--World--	17,431	24,956	35,054	100.0%	100.0%	100.0%	40.5%
1	United States	2,985	5,352	8,095	17.1%	21.4%	23.1%	51.3%
2	Brazil	1,219	2,241	2,990	7.0%	9.0%	8.5%	33.4%
3	Argentina	897	2,273	2,715	5.2%	9.1%	7.7%	19.4%
4	Malaysia	1,362	2,056	2,552	7.8%	8.2%	7.3%	24.1%
5	Australia	1,487	1,313	2,521	8.5%	5.3%	7.2%	92.0%
6	Russia	1,735	1,766	2,284	10.0%	7.1%	6.5%	29.3%
7	Thailand	1,031	1,391	1,979	5.9%	5.6%	5.7%	42.3%
8	Indonesia	949	1,239	1,689	5.5%	5.0%	4.8%	36.3%
9	Canada	561	617	1,557	3.2%	2.5%	4.4%	152.1%
10	New Zealand	540	727	929	3.1%	2.9%	2.7%	27.8%
11	Peru	408	290	540	2.3%	1.2%	1.5%	86.3%
12	France	259	409	412	1.5%	1.6%	1.2%	0.8%
13	Japan	303	355	370	1.7%	1.4%	1.1%	4.3%
14	India	112	193	365	0.6%	0.8%	1.0%	88.6%
15	Uzbekistan	25	163	339	0.1%	0.7%	1.0%	108.4%
16	Korea, North	170	239	294	1.0%	1.0%	0.8%	23.0%
17	Vietnam	221	280	278	1.3%	1.1%	0.8%	-0.6%
18	Korea, South	167	202	263	1.0%	0.8%	0.8%	30.3%
19	Germany	301	260	255	1.7%	1.0%	0.7%	-1.8%
20	Denmark	112	199	241	0.6%	0.8%	0.7%	21.0%
21	Chile	183	199	233	1.1%	0.8%	0.7%	17.0%
22	Netherlands	135	146	226	0.8%	0.6%	0.7%	54.7%
23	Gabon	187	213	175	1.1%	0.9%	0.5%	-17.5%
24	Myanmar	118	149	175	0.7%	0.6%	0.5%	17.3%
25	Belgium	115	151	173	0.7%	0.6%	0.5%	14.9%

Source: China Customs

China's Ag, Fish, and Forestry Imports from the World by Entering Port

Top 25 Ag, Fish, and Forestry Imports by Port (\$Million) Jan.-Dec.								
Rank	District	2002	2003	2004	% Share			% Change
					2002	2003	2004	- 04/03 -
0	-All Districts-	17,431	24,956	35,054	100.0%	100.0%	100.0%	40.5%
1	Qingdao	2,564	4,568	6,468	14.7%	18.3%	18.5%	41.6%
2	Nanjing	2,142	3,434	5,023	12.3%	13.8%	14.3%	46.3%
3	Shanghai	2,470	3,293	4,779	14.2%	13.2%	13.6%	45.1%
4	Tianjin	1,219	1,811	2,935	7.0%	7.3%	8.4%	62.1%
5	Huangpu	1,138	1,465	2,514	6.5%	5.9%	7.2%	71.5%
6	Shenzhen	2,001	2,385	2,402	11.5%	9.6%	6.9%	0.7%
7	Dalian	963	1,465	1,965	5.5%	5.9%	5.6%	34.2%
8	Guangzhou	912	1,129	1,135	5.2%	4.5%	3.2%	0.6%
9	Ningbo	395	679	1,089	2.3%	2.7%	3.1%	60.4%
10	Xiamen	301	605	788	1.7%	2.4%	2.3%	30.2%
11	Nanning	396	498	785	2.3%	2.0%	2.2%	57.7%
12	Zhanjiang	207	372	638	1.2%	1.5%	1.8%	71.4%
13	Hangzhou	267	352	608	1.5%	1.4%	1.7%	73.1%
14	Manzhouli	400	402	581	2.3%	1.6%	1.7%	44.7%
15	Harbin	401	442	581	2.3%	1.8%	1.7%	31.5%
16	Fuzhou	220	245	472	1.3%	1.0%	1.4%	92.7%
17	Shijiazhuang	276	402	447	1.6%	1.6%	1.3%	11.1%
18	Gongbei	200	268	327	1.2%	1.1%	0.9%	22.1%
19	Beijing	134	181	205	0.8%	0.7%	0.6%	13.5%
20	Hohhot	169	143	195	1.0%	0.6%	0.6%	36.6%
21	Jiangmen	103	118	178	0.6%	0.5%	0.5%	50.9%
22	Kunming	124	154	174	0.7%	0.6%	0.5%	13.1%
23	Urumqi	33	75	124	0.2%	0.3%	0.4%	66.7%
24	Zhengzhou	57	94	121	0.3%	0.4%	0.4%	28.9%
25	Shantou	147	98	103	0.9%	0.4%	0.3%	5.3%

Source: China Customs

China's Ag, Fish, and Forestry Imports from the World by HTS 6 Digits

Top 25 Ag, Fish, and Forestry Imports at HTS 6 Digits from the World (\$ Million) Jan.-Dec.					
HS	Description	2002	2003	2004	% Change 03 to 04
	China's Imports of Worldwide Ag, Fish, and Forestry	17,431	24,956	35,054	40%
	All Agricultural Products (BICO)	11,886	18,623	27,666	49%
	All Aquatic (edible)	1,557	1,872	2,351	26%
	All Forest Products (excluding pulp and paper)	3,988	4,461	5,037	13%
120100	Soybeans	2,483	5,417	6,957	28%
520100	Cotton, not carded or combed	180	1,163	3,165	172%
151190	Palm Oil, refined, not chemically modified	846	1,434	1,863	30%
150710	Soybean Oil, crude, not chemically modified	369	986	1,480	50%
440320	Wood, coniferous, in the rough, not treated	997	942	1,166	24%
510111	Wool, not carded or combed, greasy and shorn	689	613	959	56%
400122	Rubber, technically specified natural (TSNR)	281	538	863	61%
100110	Wheat, Durum (not only Durum but any hard wheat)	89	68	856	1157%
410150	Hides and Skins, whole, bovine or equine, >16kg	386	523	836	60%
100190	Wheat (anything other than Durum) and Meslin	14	9	785	9104%
440399	Wood, nonconiferous, in the rough, not treated	654	732	764	4%
230120	Fish or Crustacean, meal and pellets, inedible	635	519	763	47%
030360	Cod, frozen, excluding fillets	528	575	723	26%
440349	Wood, other tropical, in the rough, not treated	329	606	667	10%
440799	Wood, nonconiferous, sawn, sliced, >6m	545	558	617	11%
400121	Rubber, natural, in smoked sheets	286	435	398	-9%
071410	Cassava (Manioc), fresh or dried, w/nt pellet	143	195	344	77%
440729	Wood, other tropical, sawn/chipped lengthwise	273	278	325	17%
100300	Barley	291	268	321	20%
210690	Food Preparations, not elsewhere specified	73	198	317	59%
440710	Wood, coniferous, sawn, sliced, >6mm thick	166	209	281	34%
030379	Fish, frozen, with bones, nesoi	201	232	274	18%
100630	Rice, semi- or wholly milled, polished	79	96	249	160%
240120	Tobacco, partly or wholly stemmed/stripped	203	258	232	-10%
170111	Cane Sugar, raw, solid form, w/o additives	203	136	225	65%
Source: China Customs					

China's Ag, Fish, and Forestry Imports from the U.S. by HTS 6 Digits

Top 25 Ag, Fish, and Forestry Imports at HTS 6 Digits from the U.S. (\$ Million) Jan.-Dec.					
HS	Description	2002	2003	2004	% Change 03 to 04
	China's Imports of United States Ag, Fish, and Forestry	2,985	5,352	8,095	51.3%
	All Agricultural Products (BICO)	2,633	4,921	7,483	52.1%
	All Aquatic (edible)	106	133	245	84.2%
	All Forest Products (excluding pulp and paper)	246	297	367	23.6%
120100	Soybeans	963	2,217	3,348	51.0%
520100	Cotton, not carded or combed	88	660	1,765	167.4%
410150	Hides and Skins, whole, bovine or equine, >16kg	301	385	543	41.2%
100190	Wheat (anything other than Durum) and Meslin	5	8	336	4105.3%
100110	Wheat, Durum (not only Durum but any hard wheat)	23	31	312	900.0%
210690	Food Preparations, not elsewhere specified	42	152	181	19.2%
440799	Wood, nonconiferous, sawn, sliced, >6m	142	155	172	10.9%
020649	Swine, edible offal except livers, frozen	32	56	96	70.8%
030360	Cod, frozen, excluding fillets	15	25	66	159.9%
230120	Fish or Crustacean, meal and pellets, inedible	57	59	64	8.8%
020714	Chicken, cuts and edible offal incl. livers, frozen	357	397	59	-85.0%
030332	Fish, Plaice, excluding fillets, frozen	29	43	53	22.7%
230990	Animal Feed, excluding dog or cat, retail packages	28	45	46	2.2%
050400	Animal guts, bladders, stomachs and parts	72	74	45	-39.2%
440399	Wood, nonconiferous, in the rough, not treated	22	30	44	48.4%
350400	Peptones, other proteins and derivatives	9	22	42	90.7%
200410	Potatoes, prepared, frozen	33	31	42	32.8%
030380	Fish, livers and roes, frozen	12	14	39	177.6%
410190	Hides and Skins, butts/bends/bellies, bovine/equine	91	98	36	-63.2%
440791	Wood, Oak, sawn, sliced >6mm	16	22	34	51.8%
440890	Wood, Veneer Sheets, nonconiferous, <6mm, nesoi	17	22	32	46.9%
040410	Whey and Mod. Whey, whether concentrated or sweetened	23	25	31	23.2%
210610	Protein concentrates and textured protein substances	13	10	30	209.8%
080610	Grapes, fresh	12	18	27	43.7%
080510	Oranges, fresh	10	21	22	7.6%

Source: China Customs

China's Ag, Fish, and Forestry Exports to the World by Country

Top 25 Ag, Fish, and Forestry Exports by Country (\$ Million) Jan.-Dec.								
Rank	Country	2002	2003	2004	% Share			% Change - 04/03 -
					2002	2003	2004	
0	--World--	20,750	24,608	27,982	100%	100%	100%	13.7%
1	Japan	6,620	7,086	8,444	31.9%	28.8%	30.2%	19.2%
2	United States	2,330	2,967	3,818	11.2%	12.1%	13.7%	28.7%
3	Hong Kong	2,244	2,393	2,848	10.8%	9.7%	10.2%	19.0%
4	Korea, South	2,182	2,687	2,242	10.5%	10.9%	8.0%	-16.6%
5	Germany	555	688	823	2.7%	2.8%	2.9%	19.6%
6	Russia	448	585	628	2.2%	2.4%	2.3%	7.5%
7	Malaysia	583	684	548	2.8%	2.8%	2.0%	-19.9%
8	United Kingdom	299	396	540	1.4%	1.6%	1.9%	36.4%
9	Netherlands	358	434	500	1.7%	1.8%	1.8%	15.1%
10	Canada	229	310	493	1.1%	1.3%	1.8%	59.1%
11	Indonesia	535	548	465	2.6%	2.2%	1.7%	-15.2%
12	Taiwan	383	378	462	1.8%	1.5%	1.7%	22.3%
13	Singapore	269	283	347	1.3%	1.2%	1.2%	22.8%
14	Spain	144	199	317	0.7%	0.8%	1.1%	59.4%
15	Australia	159	224	304	0.8%	0.9%	1.1%	35.5%
16	Italy	256	287	296	1.2%	1.2%	1.1%	3.1%
17	Philippines	207	303	288	1.0%	1.2%	1.0%	-4.9%
18	Thailand	176	232	273	0.9%	0.9%	1.0%	17.9%
19	Vietnam	196	325	265	0.9%	1.3%	1.0%	-18.4%
20	Korea, North	103	185	238	0.5%	0.8%	0.9%	28.7%
21	France	153	193	227	0.7%	0.8%	0.8%	17.9%
22	Belgium	91	162	223	0.4%	0.7%	0.8%	37.5%
23	India	234	203	222	1.1%	0.8%	0.8%	9.2%
24	Mexico	50	92	221	0.2%	0.4%	0.8%	138.8%
25	United Arab Emirates	95	125	210	0.5%	0.5%	0.8%	67.7%

Source: China Customs

China's Ag, Fish, and Forestry Exports to the World by Departure Port

Top 25 Ag, Fish, and Forestry Exporting Ports in China (\$ Million) Jan.-Dec.								
Rank	District	2002	2003	2004	% Share			% Change 03 to 04
					2002	2003	2004	
0	-All Districts-	20,750	24,608	27,982	100%	100%	100%	13.7%
1	Qingdao	4,508	5,470	6,650	21.7%	22.2%	23.8%	21.6%
2	Dalian	3,179	4,267	3,633	15.3%	17.3%	13.0%	-14.9%
3	Shanghai	2,508	2,720	3,528	12.1%	11.1%	12.6%	29.7%
4	Shenzhen	1,932	2,202	2,658	9.3%	9.0%	9.5%	20.7%
5	Tianjin	1,601	1,893	2,136	7.7%	7.7%	7.6%	12.8%
6	Ningbo	970	1,207	1,508	4.7%	4.9%	5.4%	25.0%
7	Xiamen	862	955	1,372	4.2%	3.9%	4.9%	43.7%
8	Nanjing	767	1,097	1,107	3.7%	4.5%	4.0%	1.0%
9	Fuzhou	620	632	867	3.0%	2.6%	3.1%	37.2%
10	Huangpu	619	650	775	3.0%	2.6%	2.8%	19.3%
11	Guangzhou	503	462	595	2.4%	1.9%	2.1%	28.8%
12	Shantou	372	290	371	1.8%	1.2%	1.3%	27.8%
13	Zhanjiang	167	292	353	0.8%	1.2%	1.3%	20.7%
14	Gongbei	207	243	291	1.0%	1.0%	1.0%	20.0%
15	Nanning	168	211	214	0.8%	0.9%	0.8%	1.5%
16	Harbin	204	251	206	1.0%	1.0%	0.7%	-17.9%
17	Jiangmen	110	166	191	0.5%	0.7%	0.7%	15.0%
18	Wuhan	93	144	166	0.5%	0.6%	0.6%	15.7%
19	Shijiazhuang	272	201	158	1.3%	0.8%	0.6%	-21.4%
20	Chongqing	92	108	154	0.4%	0.4%	0.6%	42.8%
21	Haikou	110	114	146	0.5%	0.5%	0.5%	28.3%
22	Kunming	122	126	141	0.6%	0.5%	0.5%	11.7%
23	Changchun	108	120	101	0.5%	0.5%	0.4%	-16.3%
24	Nanchang	42	35	89	0.2%	0.1%	0.3%	151.9%
25	Manzhouli	48	61	79	0.2%	0.3%	0.3%	30.9%

Source: China Customs

China's Ag, Fish, and Forestry Exports to the World by HTS 6 Digits

Top 25 Ag, Fish, and Forestry Exports to the World by HTS 6 Digits (\$Million) Jan.-Dec.					
HS	Description	2002	2003	2004	% Change 03 to 04
	China's Exports of Ag, Fish, and Forestry to the World	20,750	24,608	27,982	13.71
	All Agricultural Products (BICO)	13,575	16,063	16,535	2.94
	All Aquatic (edible)	4,335	5,039	6,330	25.61
	All Forest Products (excluding pulp and paper)	2,839	3,505	5,116	45.96
030420	Fish, frozen fillets	868	1,108	1,403	26.62
160419	Fish, prepared or preserved, whole or pieces	714	628	925	47.18
442190	Wood, articles nesoi	590	665	838	26.04
441219	Wood, plywood, both outer layers coniferous, <6mm both	137	207	592	186.46
160520	Shrimp and Prawns, prepared or preserved	307	446	589	32.12
160590	Molluscs, prepared or preserved	303	382	530	38.6
050400	Animal (not fish) guts, bladders, stomachs, parts	291	399	506	26.81
160232	Chicken, meat or offal, prepared or preserved	442	447	460	2.84
020329	Swine, meat, nesoi frozen	183	239	431	80.16
200590	Vegetables and mixtures, nesoi, prepared or preserved, not frozen	272	311	430	38.49
070320	Garlic, fresh or chilled	345	355	419	18.08
030613	Shrimp and Prawns, incl. in-shell, frozen	273	406	411	1.27
030379	Fish, with bones, nesoi, frozen	395	361	408	13.16
220190	Waters, not sweetened or flavored, ice and snow	301	250	386	54.53
441229	Wood, plywood, 1 outer layer hardwood, nesoi	128	122	347	183.59
050510	Down, for stuffing, cleaned/disinfected/treated	257	235	347	47.9
071290	Vegetables and mixtures, nesoi, dried	304	307	334	8.75
200979	Apple Juice, nesoi, not fortified	173	254	325	28.03
100590	Corn, maize	1,166	1,766	324	-81.66
442010	Wood, statuettes and other ornaments	195	231	322	39.06
210690	Food preparations nesoi	266	296	318	7.58
441900	Wood, tableware and kitchenware	263	285	306	7.24
200310	Mushrooms, prepared/preserved	230	285	296	3.89
080810	Apples, Fresh	149	210	274	30.65
441830	Wood, parquet panels	153	247	270	9.07

China's Ag, Fish, and Forestry Exports to the U.S. by HTS 6 Digits

Top 25 Ag, Fish, and Forestry Exports to the U.S. by HTS 6 Digits (\$ Millions) Jan.-Dec.					
HS	Description	2002	2003	2004	% Change 03 to 04
	China's Ag, Fish, and Forestry Exports to the U.S.	2,330	2,967	3,818	28.7%
	All Agricultural Products (BICO)	838	1,075	1,393	29.6%
	All Aquatic (edible)	797	989	946	-4.4%
	All Forest Products (excluding pulp and paper)	694	904	1,480	63.8%
030420	Fish, fillets, frozen	266	315	408	29.3%
442190	Wood, articles, nesoi	203	233	289	24.3%
441219	Wood, plywood, both layers coniferous <6mm	17	43	196	351.4%
200979	Apple Juice, nesoi, not fortified, unfermented	57	104	162	56.0%
050510	Down, for stuffing, cleaned/disinfected/treated	121	102	155	52.4%
442010	Wood, statuettes and other ornaments	92	110	144	30.8%
441229	Wood, plywood, one outer layers coniferous, <6mm both	44	49	130	168.1%
441400	Wood, frames for paintings, photographs, mirrors	88	107	120	12.3%
030613	Shrimp and Prawns, incl. in-shell, frozen	79	160	104	-35.3%
441830	Wood, Parquet panels	36	70	95	36.0%
050400	Animal (not fish) guts, bladders, stomachs, parts	56	80	88	9.7%
160520	Shrimp and Prawns, prepared or preserved	218	224	85	-62.1%
200830	Citrus fruit and mixtures, prepared, nesoi	52	73	82	12.5%
440920	Wood, nonconiferous, tongued, grooved, molded	17	34	80	135.6%
441820	Wood, doors, frames, thresholds	14	26	77	194.1%
441213	Wood, plywood at least one outer layer tropical	9	19	71	267.9%
160510	Crab, prepared and preserved	34	34	62	78.5%
442090	Wood, marquetry, caskets, cases	40	47	56	20.4%
071290	Vegetables and mixtures, nesoi, dried	39	59	53	-9.8%
160590	Molluscs, prepared or preserved	27	34	48	39.5%
441900	Wood, tableware and kitchenware	31	34	45	33.4%
200310	Mushrooms, prepared/preserved	12	26	45	69.4%
160540	Crustaceans, nesoi, prepared or preserved	36	51	42	-17.8%
210690	Food preparations nesoi	38	35	41	18.3%
030379	Fish, nesoi, with bones, frozen	28	36	41	13.1%

Source: China Customs