

### Schedule VIII: Reporting of Special Transactions

File Schedule VIII with your Montana Form 2

<p>Complete Schedule VIII only if you and/or your spouse filed for federal income tax purposes any of the federal forms described below. Check the appropriate box indicating which form(s) you filed with your federal income tax return. If your answer is "yes" to one or more of these forms, you will need to attach a complete copy of your federal income tax return Form 1040.</p>	<p>Check "yes" if you filed any of the following forms with the Internal Revenue Service.</p>
<p>1. I filed federal <b>Form 8264 – Application for Registration of a Tax Shelter</b> with the Internal Revenue Service. .... 1. Form 8264 is required to be filed to register a tax shelter.</p>	<p><input type="checkbox"/> YES</p>
<p>2. I filed federal <b>Form 8271 – Investor Reporting of Tax Shelter Registration Number</b> with the Internal Revenue Service. .... 2. Form 8271 is used to report the tax shelter registration number that the Internal Revenue Service assigns to certain tax shelters required to be registered under 26 USC 6111 and to report the name and identifying number of the tax shelter.</p>	<p><input type="checkbox"/> YES</p>
<p>3. I filed federal <b>Form 8824 – Like-Kind Exchanges</b> with the Internal Revenue Service. .... 3. NOTE: Check "yes" if your like-kind exchange includes Montana property. Non-residents do not have to report a like-kind exchange if the properties involved do not include Montana property. Form 8824 is used to report each exchange of business or investment property for property of a like kind.</p>	<p><input type="checkbox"/> YES</p>
<p>4. I filed federal <b>Form 8865 – Return of U.S. Persons With Respect to Certain Foreign Partnerships</b> with the Internal Revenue Service. .... 4. Form 8865 is used to report the information required under 26 USC 6038 (reporting with respect to controlled foreign partnerships), section 6038B (reporting of transfers to foreign partnerships), or section 6046A (reporting of acquisitions, dispositions, and changes in foreign partnership interest).</p>	<p><input type="checkbox"/> YES</p>
<p>5. I am required to file federal <b>Form 8886 – Reportable Transaction Disclosure Statement</b> with the Internal Revenue Service. .... 5. Form 8886 is used to disclose information for each reportable transaction in which you participated.</p>	<p><input type="checkbox"/> YES</p>
<p>6. I filed federal <b>Form 13656 – Notice of Election by Executive and Related Person to Participate in Announcement 2005-19 Settlement Initiative</b> with the Internal Revenue Service. .... 6. Form 13656 is an election to participate in the settlement initiative as described in Announcement 2005-19 and as contained in Internal Revenue Bulletin 2005-11 dated March 14, 2005.</p>	<p><input type="checkbox"/> YES</p>
<p>7. I filed federal <b>Form 13750 – Election to Participate in Announcement 2005-80 Settlement Initiative</b> with the Internal Revenue Service. .... 7. Form 13750 is an election to participate in the settlement initiative as described in Announcement 2005-80 and as contained in Internal Revenue Bulletin 2005-46 dated November 14, 2005.</p>	<p><input type="checkbox"/> YES</p>