

Full Year Resident - Short Form 2S - Individual Income Tax Return

MONTANA
2002
Full Year
Resident
ONLY
Filing from a
Montana Address

Last Name		Your First Name & Middle Initial		Deceased <input type="checkbox"/>	Your Social Security No.	
Spouse's Last Name if Different		Spouse's First Name & Middle Initial			Deceased <input type="checkbox"/>	Spouse's Social Security No.
Mailing Address (Montana Addresses Only)				City		Zip Code + 4

MT 59

Filing Status Check One: 1. Single 2. Married filing joint return 3. Head of Household (see Instructions) For Tax Due mail to: Dept. of Revenue, PO Box 6308, Helena, MT 59604-6308

All Other Returns and Refunds Mail to: Dept. of Revenue, PO Box 6577, Helena, MT 59604-6577

Exemptions Regular 65 or Over Blind All filers are entitled to at least one exemption

1. Yourself Enter number checked 1.

2. Spouse Enter number checked 2.

Name	Do not claim yourself or spouse	Dependents social security number	Relationship

3. Dependents 3.

4. Handicapped Dependent Attach Doctor's Certification 4.

5. Add lines 1, 2, 3 and 4 (if additional dependents, see instructions) **Total Number Exemptions** 5.

File on or Before
April 15, 2003

Round To
nearest dollar
If no entry
leave blank

REPORT
YOUR
INCOME



6. Wages, salaries, tips, etc. Attach W-2(s)	6.											
7. Taxable interest income Attach Federal Schedule if over \$1,500	7.											
8. Dividend income Attach Federal Schedule if over \$1,500	8.											
9. Federal taxable pensions, IRA Distributions, annuities Attach 1099R's	9.											
10. Unemployment, alimony, state refund, etc, specify	10.											
11. Total of lines 6 thru 10 Total	11.											
12. Adjustments: moving expense, IRA, alimony, student loan interest, etc., specify	12.											
13. Federal Adjusted Gross Income (Subtract line 12 from line 11)	13.											
14. Add: Interest on state & county municipal bonds (non-Montana) and/or federal refund (see instructions)	14.											
Subtract:												
15. Exempt pension and annuity income - see Worksheet IV, page 13	15.											
16. Interest exclusion for elderly	16.											
17. Interest exclusion for savings bonds, etc. (specify)	17.											
18. Unemployment	18.											
19. Other reductions (including tips, etc.) Refer to page 5 of instructions	19.											
20. Total adjustments decreasing income (add lines 15 thru 19) Total	20.											
21. Montana Adjusted Gross Income (add lines 13 and 14, subtract line 20)	21.											
22. (A) Standard deduction-see Worksheet V, page 13 <small>Check one only</small> (A) <input type="checkbox"/> or (B) Federal income taxes paid or withheld in 2002. (B) <input type="checkbox"/>	22.											
23. Multiply \$1,740 times the number of exemptions in Box 5 above	23.											
24. Add lines 22 and 23 Total	24.											
25. Taxable income. Subtract line 24 from 21 (If less than zero enter zero)	25.											
26. Tax on amount on line 25 from tax table on back of this form	26.											
27. In boxes below, enter any amount you and your spouse would like to contribute. See instructions.												
<table border="0"> <tr> <td>Nongame Wildlife Program</td> <td></td> <td>Child Abuse Prevention</td> <td></td> <td>Agriculture in MT Schools</td> </tr> <tr> <td>28. <input type="text"/></td> <td>29. <input type="text"/></td> <td>30. <input type="text"/></td> <td colspan="2">Enter total amounts in boxes.....</td> </tr> </table>	Nongame Wildlife Program		Child Abuse Prevention		Agriculture in MT Schools	28. <input type="text"/>	29. <input type="text"/>	30. <input type="text"/>	Enter total amounts in boxes.....		27.	
Nongame Wildlife Program		Child Abuse Prevention		Agriculture in MT Schools								
28. <input type="text"/>	29. <input type="text"/>	30. <input type="text"/>	Enter total amounts in boxes.....									
31. Total Tax — Add lines 26 and 27	31.											
32. Montana tax withheld Attach withholding statements W-2(s), 1099(s) etc.	32.											
33. Elderly Homeowner/ Renter Credit- Attach Form 2EC with your receipts	33.											
34. Add lines 32 and 33	34.											
35. If line 34 is larger than line 31 enter difference (refunds of more than \$1.00 will be issued) Refund	35.											
If you wish to use direct deposit enter your RTN# and ACCT# below. See instructions												
RTN# <input type="text"/>	ACCT# <input type="text"/>	Checking <input type="checkbox"/> Savings <input type="checkbox"/>										
36. If line 31 is larger than line 34 enter difference Tax Due	36.											
NEW If you chose to pay your tax due by credit card visit our website at www.discoveringmontana.com/revenue and enter your confirmation number here. See instructions on page 11.												
37. Penalties (see instructions for calculation of penalties)												
Under Pay Pen. <input type="text"/> Late File <input type="text"/> Late Pay <input type="text"/> Interest <input type="text"/> Total of Boxes	37.											
38. Add lines 36 & 37. Attach check or money order for full amount if \$1.00 or more.												
Payable to the Department of Revenue. TOTAL DUE	38.											
Include your payment with the payment coupon provided in this booklet.												

ATTACH WITHHOLDING STATEMENTS

SIGN
YOUR
RETURN



Name, Address & Telephone Number of Preparer: _____

May the DOR discuss this return with the preparer shown? Yes No

If you do not need state income tax forms and instructions mailed to you next year, check box.

Your Signature: **X** _____ Date: _____ Telephone Number: _____ Spouse Signature (if filing jointly, both must sign): **X** _____ Date: _____

I declare under penalty of false swearing that the information in this return and attachments is true, correct and complete.
 Questions? Please call (406) 444-6900 or TDD (406) 444-2830 for hearing impaired.

If Taxable Income is:				TaxTable		If Taxable Income is:			
Over	But not over	Multiply by	and Subtract = Tax	Over	But not over	Multiply by	and Subtract = Tax		
\$ 0	\$ 2,200	X.... 2 %	\$ 0	\$17,400	\$21,800	X	7 %	\$ 458	
\$ 2,200	\$ 4,400	X.... 3 %	\$ 22	\$21,800	\$30,500	X	8 %	\$ 676	
\$ 4,400	\$ 8,700	X.... 4 %	\$ 66	\$30,500	\$43,500	X	9 %	\$ 981	
\$ 8,700	\$13,100	X.... 5 %	\$ 153	\$43,500	\$76,200	X	10 %	\$ 1,416	
\$13,100	\$17,400	X.... 6 %	\$ 284	\$76,200		X	11 %	\$ 2,178	

Example = taxable income \$2,400 x 3% (.03) = \$72 subtract \$22 = \$50 tax

Standard Deduction Worksheet



1. Enter amount from line 21 of Form 2S . 1. _____
2. Enter 20% of line 1. 2. _____
3. Enter the amount from below that corresponds to your filing status:

Single (filing status 1): \$3,260

Joint or head of household (filing status 2 or 3): \$6,520

3. _____
4. Enter the amount from line 2 or line 3, whichever is smaller. 4. _____
5. Enter the amount from below that corresponds to your filing status:

Single (filing status 1) \$1,450

Joint or head of household (filing status 2 or 3): \$2,900

5. _____
6. Enter the amount from line 4 or line 5, whichever is larger. This is your standard deduction. Transfer this amount to line 22, Form 2S. 6. _____

Questions? Please call (406) 444-6900 or TDD (406) 444-2830 for hearing impaired.

