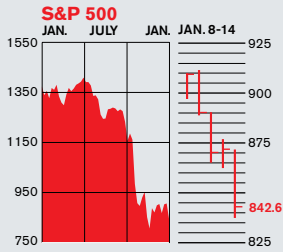


# FIGURES OF THE WEEK

## STOCKS



### COMMENTARY

**Bad economic news exacerbated the fall of an already declining market. Also worrying investors was the \$929 million fourth-quarter loss reported by Alcoa, which dipped 17%. Shares of Citibank tumbled 36.6% as rumors of a possible breakup of the financial smorgasbord circulated.**

Data: Bloomberg Financial Markets, Reuters

## U.S. MARKETS

	JAN. 14	WEEK	% CHANGE YEAR TO DATE	% CHANGE LAST 12 MONTHS
S&P 500	842.6	-7.1	-6.7	-40.5
Dow Jones Industrials	8200.1	-6.5	-6.6	-35.8
NASDAQ Composite	1489.6	-6.8	-5.5	-39.9
S&P MidCap 400	500.7	-7.5	-7.0	-37.8
S&P SmallCap 600	240.8	-9.2	-10.4	-34.7
DJ Wilshire 5000	8465.6	-7.1	-6.5	-40.1

## SECTORS

BusinessWeek 50*	542.3	-5.9	-6.4	-38.6
BW Info Tech 100**	301.4	-7.2	-5.0	-42.9
S&P/Citigroup Growth	427.2	-6.4	-5.2	-36.9
S&P/Citigroup Value	409.9	-7.8	-8.3	-44.3
S&P Energy	367.0	-7.1	-5.0	-37.3
S&P Financials	140.4	-13.1	-16.8	-62.5
S&P U.S. REIT	114.7	-13.7	-17.2	NA
S&P Transportation	186.6	-12.6	-12.6	-27.1
S&P Utilities	143.1	-3.7	-3.3	-35.1
S&P GSTI Internet	110.2	-8.6	-4.2	-45.0
PSE Technology	593.9	-5.1	-2.7	-32.8

\*March 19, 1999=1000 \*\*February 7, 2000=1000

## GLOBAL MARKETS

	JAN. 14	WEEK	% CHANGE YEAR TO DATE	% CHANGE LAST 12 MONTHS
S&P Euro Plus (U.S. Dollar)	1102.9	-12.2	-9.4	-50.3
London (FT-SE 100)	4180.6	-7.3	-5.7	-32.7
Paris (CAC 40)	3052.0	-8.8	-5.2	-43.5
Frankfurt (DAX)	4422.4	-10.4	-8.1	-42.8
Tokyo (NIKKEI 225)	8438.5	-8.7	-4.8	-40.2
Hong Kong (Hang Seng)	13,704.6	-8.6	-4.7	-48.2
Toronto (S&P/TSX Cmp.)	8688.4	-4.7	-3.3	-36.6
Mexico City (IPC)	20,369.2	-7.9	-9.0	-28.8

## FUNDAMENTALS

	JAN. 13	WEEK AGO	YEAR AGO
S&P 500 Dividend Yield	3.25	3.03	2.10%
S&P 500 P/E Ratio (Trailing 12 mos.)	15.6	16.6	19.4
S&P 500 P/E Ratio (Next 12 mos.)*	11.7	12.3	13.8
First Call Earnings Revisions*	-12.5%	-11.6	-8.9%

\*First Call Corp.

## TECHNICAL INDICATORS

	JAN. 13	WEEK AGO	READING
S&P 500 200-day average	1167.6	1178.7	Negative
Stocks above 200-day average	6.0%	9.0%	Positive
Options: Put/call ratio	1.11	0.81	Positive
Insiders: Vickers NYSE Sell/buy ratio	0.63	0.56	Positive

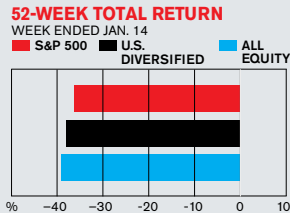
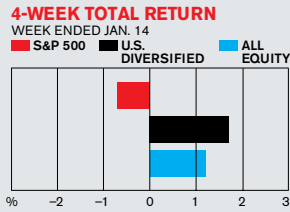
## BEST-PERFORMING GROUPS

	LAST MONTH %	LAST 12 MONTHS %
Industrial REIT's	37.4	21.8
Consumer Electronics	24.2	14.8
Oil & Gas Refining	17.4	4.7
Health-Care Distrib. & Svcs.	12.4	1.1
Life Sciences Tools & Svcs.	12.2	0.9
Brewers		
Spclzd. Cnsmr. Serv.		
Auto Retail		
Hypermkts. & Suprcntrs.		
Education Services		

## WORST-PERFORMING GROUPS

	LAST MONTH %	LAST 12 MONTHS %
Forest Products	-26.9	-90.3
Other Divsfd. Fin. Svcs.	-26.1	-90.3
Automobiles	-19.7	-81.1
Constr. Materials	-17.8	-76.3
Residential REIT's	-17.7	-76.2
Thrifths & Mtg. Finance		
Multi-line Insurers		
Industrial REIT's		
Divsfd. Metals & Mining		
Tires & Rubber		

## MUTUAL FUNDS



Data: Morningstar Inc.

## EQUITY FUND CATEGORIES

4-WEEK TOTAL RETURN	%	52-WEEK TOTAL RETURN	%
<b>LEADERS</b>			
High Yield Bond	12.9	Bear Market	24.0
Muni New York Long	10.4	Long Government	20.8
Muni California Long	9.9	Intermediate Gov't	4.3
Muni Single State Long	9.6	Short Government	4.3
<b>LAGGARDS</b>			
Pacific/Asia ex-Japan Stk.	-3.9	Latin America Stock	-58.2
Specialty-Real Estate	-2.1	Diversified Emerg. Mkts.	-55.1
Specialty-Financial	-1.8	Pacific/Asia ex-Japan Stk.	-55.0
Bear Market	-1.7	Europe Stock	-49.5

## EQUITY FUNDS

4-WEEK TOTAL RETURN	%	52-WEEK TOTAL RETURN	%
<b>LEADERS</b>			
Helios Selct Hi Inc I	25.1	Rydx Ivse S&P 500 2x H	61.7
Helios Selct Hi Inc C	25.0	Grizzly Short	61.6
Helios Selct Hi Inc A	25.0	Rydx Ivse S&P 500 2x A	61.6
RiverNorth Core Opport	22	Rydx Ivse S&P 500 2x C	60.5
<b>LAGGARDS</b>			
ProFds Banks UltSctr Inv	-21.6	ProFds UltLat Am Svc	-85.9
ProFds Banks UltSctr Svc	-21.6	ProFds UltLat Am Inv	-85.8
ProFds UltraChina Svc	-13.4	Direxn Emg Mkts Bull 2x	-85.6
ProFds UltraChina Inv	-13.2	ProFds USctr Mbl Tlcm Svc	-85.5

## INTEREST RATES

KEY RATES	JAN. 14	WEEK AGO	YEAR AGO
Money Market Funds	1.45%	1.59%	4.48%
90-Day Treasury Bills	0.10	0.10	3.16
2-Year Treasury Notes	0.71	0.82	2.55
10-Year Treasury Notes	2.20	2.50	3.77
30-Year Treasury Bonds	2.89	3.04	4.36
30-Year Fixed Mortgage †	5.25	5.32	5.66

† BanxQuote Inc.

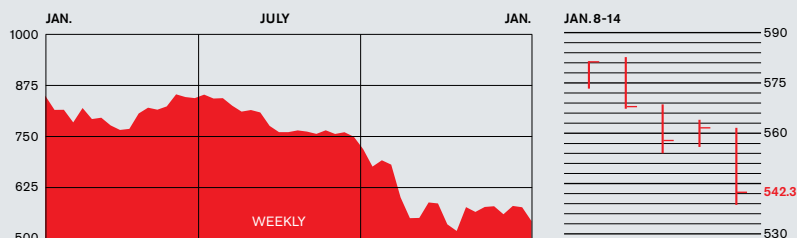
## BLOOMBERG MUNI YIELD EQUIVALENTS

**Taxable equivalent yields on AAA-rated, and insured revenue tax-exempt municipal bonds, assuming a 30% federal tax rate.**

	10-YR. BOND	30-YR. BOND
General Obligations	3.54%	4.80%
Taxable Equivalent	5.06	6.86
Insured Revenue Bonds	4.11	6.89
Taxable Equivalent	5.87	9.84

# FIGURES OF THE WEEK

## THE BUSINESSWEEK FIFTY

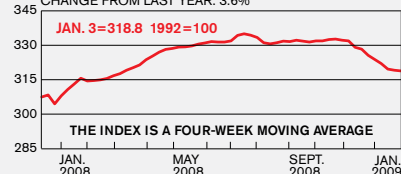


The BW 50 fell 5.9%, with only Varian Medical Systems, Moody's, and Constellation Energy Group finishing higher this week. The worst performer was Manitowoc, which dropped 27.8% after the crane maker opined that its 2009 earnings wouldn't meet expectations. All the retailers on the list fell, with the largest drop recorded by Coach, off 25.6%. All the materials companies were hit as well, with Titanium Metals declining 20.1%.

## BW PRODUCTION INDEX

### INDUSTRIAL OUTPUT

CHANGE FROM LAST WEEK: -0.1%  
CHANGE FROM LAST YEAR: 3.6%



The production index fell 0.1%, to 318.8. Before calculation of the four-week moving average, the index rose 0.1%, to 318.7. On a seasonally adjusted basis, results were all over the place, as holidays and seasonal adjustment factors combined to produce outsized changes, both positive and negative. For example, truck production leapt 23.8%, while lumber production plummeted 53.2%.

Information on each of the index components is at [businessweek.com](http://businessweek.com).  
BW production index Copyright 2007 by the McGraw-Hill Companies

## COMPANY PERFORMANCE

RANK	COMPANY	% CHANGE		RANK	COMPANY	% CHANGE	
		WEEK	SINCE 3/1/08			WEEK	SINCE 3/1/08
1	Coach	-25.6	-47.1	26	Varian Medical Systems	4.6	-32.1
2	Gilead Sciences	-2.3	0.6	27	AT&T	-6.6	-27.0
3	Allegheny Technologies	-16.0	-68.3	28	Autodesk	-11.7	-43.0
4	Verizon Communications	-4.2	-15.5	29	Price (T. Rowe) Group	-14.8	-42.5
5	Questar	-10.0	-42.2	30	Bed Bath & Beyond	-2.2	-11.8
6	Apple	-6.2	-31.7	31	PepsiCo	-5.2	-26.5
7	Colgate-Palmolive	-4.7	-17.4	32	Expeditors Intl. of Wash.	-11.6	-26.4
8	BJ Services	-10.7	-57.0	33	Google	-6.5	-36.1
9	Abercrombie & Fitch	-17.9	-74.9	34	Schlumberger	-11.4	-53.2
10	MEMC Electronic Materials	-16.4	-81.3	35	Best Buy	-11.6	-39.3
11	CB Richard Ellis Group	-17.6	-79.7	36	IMS Health	-1.1	-30.2
12	Robinson (C.H.) Worldwide	-9.3	-7.4	37	PNC Financial Svcs. Grp.	-10.1	-29.3
13	IntercontinentalExchange	-7.9	-54.7	38	Constellation Energy Grp.	3.1	-69.6
14	UnitedHealth Group	-8.4	-48.2	39	Sherwin-Williams	-6.2	7.9
15	CME Group	-11.5	-65.8	40	Microsoft	-2.2	-29.8
16	Starbucks	-9.5	-49.7	41	Precision Castparts	-16.5	-51.7
17	Robert Half International	-8.5	-33.3	42	Titanium Metals	-20.1	-66.5
18	Avon Products	-12.6	-44.4	43	Moody's	4.6	-37.3
19	Cognizant Tech. Solutions	-0.6	-34.8	44	Coca-Cola	-5.1	-27.1
20	Sunoco	-5.4	-34.5	45	TJX	-9.8	-38.8
21	Goldman Sachs Group	-10.4	-55.4	46	CenturyTel	-4.6	-26.8
22	Exelon	-4.5	-29.5	47	NVIDIA	-15.2	-65.8
23	Amazon.com	-13.7	-24.8	48	Exxon Mobil	-4.0	-13.7
24	Rockwell Collins	-10.2	-38.5	49	Capital One Financial	-19.3	-44.4
25	Nucor	-9.7	-38.9	50	Manitowoc	-27.8	-83.2

Data: Reuters