

**National Bank Community Development Investments
3rd Quarter 2008
AT-A-GLANCE CHART**

The following chart lists national bank investments made through the 12 CFR 24 authority, to which the OCC responded during 3rd quarter 2008 (July - September). The list is alphabetically ordered by bank names.

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank of America, N.A.	2300 Pennsylvania Avenue LLC	Washington, DC	Affordable Housing (LMI Persons & Areas)	LLC	\$18,187,175
Bank of America, N.A.	AIMCO	Nationwide	Affordable Housing (LMI Persons & Areas)	Corporation	\$7,070,000
Bank of America, N.A.	Aswan Village Associates LLC	Tampa, FL	Affordable Housing (LMI Persons & Areas)	LLC	\$75,000
Bank of America, N.A.	Borders Communities UT Fund III LLC	Calexico, CA	Economic Development (LMI Areas)	LLC	\$2,356,340
Bank of America, N.A.	Brookside Associates II LLC	Canandaigua, NY	Affordable Housing (LMI Persons)	LLC	\$3,834,916
Bank of America, N.A.	Casa Morelos LP	Chicago, IL	Affordable Housing (LMI Persons)	LP	\$9,537,935
Bank of America, N.A.	CCG Historic Partners Community Fund XXVIII LP	Nationwide	Affordable Housing Using Federal LIHTCs (LMI Areas)	LP	\$20,000,000
Bank of America, N.A.	CCML New York Investment Fund IIII LLC	MA, ME, NH, NY, VT	Affordable Housing (LMI Persons & Areas)	LLC	\$2,556,000
Bank of America, N.A.	Center Ridge Apartments LLP	Payson, AZ	Affordable Housing (LMI Persons & Areas)	LLP	\$8,064,612
Bank of America, N.A.	Corsair Sacramento LP	Sacramento, CA	Affordable Housing Using Federal LIHTCs (LMI Areas)	LP	\$5,629,458

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Bank of America, N.A.	Costa Ibiza Ltd.	Houston, TX	Affordable Housing (LMI Persons & Areas)	LP	\$8,630,739
Bank of America, N.A.	Eban Village Apartments II LP	Dallas, TX	Affordable Housing (LMI Persons & Areas)	LP	\$40,000
Bank of America, N.A.	Hathaway Mill MT LLC	Waterville, ME	Affordable Housing (LMI Areas)	LLC	\$13,088,777
Bank of America, N.A.	LISC/BOA NM 40 Investment Fund LLC	Nationwide	Affordable Housing (LMI Persons & Areas)	LP	\$9,178,000
Bank of America, N.A.	Maryland Trust Building MT LLC	Baltimore, MD	Affordable Housing (LMI Persons & Areas)	LLC	\$33,188
Bank of America, N.A.	New Braunfels 2 Housing LP	San Antonio, TX	Affordable Housing (LMI Persons & Areas)	LP	\$9,115,031
Bank of America, N.A.	Norden Sacramento LP	Sacramento, CA	Other affordable housing	LP	\$11,896,745
Bank of America, N.A.	Northwood Villa, LP	Houston, TX	Affordable Housing (LMI Areas)	LP	\$100,000
Bank of America, N.A.	Olympic and Sound View LLC	Edmonds, WA	Affordable Housing (LMI Persons)	LLC	\$3,696,818
Bank of America, N.A.	Osborne Landing Ltd.	Tampa, FL	Affordable Housing (LMI Persons & Areas)	LP	\$110,000
Bank of America, N.A.	SP St. James LP	Tampa, FL	Affordable Housing (LMI Persons & Areas)	LP	\$5,817,611
Bank of America, N.A.	Stonegate Meadows LP	Kansas City, MO	Affordable Housing (LMI Persons & Areas)	LP	\$375,000
Bank of America, N.A.	Vine Street Lofts LP	Kansas City, MO	Affordable Housing (LMI Persons & Areas)	LP	\$45,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Banknorth, N.A.	Boston Capital Corporate Tax Credit Fund XXX LP	MA	Affordable Housing Using Federal LIHTCs (LMI Areas)	LLC	\$5,792,519
Banknorth, N.A.	Massachusetts Housing Equity Fund XIV LLC	MA	Affordable Housing (LMI Persons)	LLC	\$5,000,000
Banknorth, N.A.	PNC MultiFamily Capital Institutional Fund XL LP	NJ, NH, NY	Affordable Housing (LMI Persons)	LP	\$10,000,000
Banknorth, N.A.	PNC MultiFamily Capital Institutional Fund XL LP	NY	Affordable Housing (LMI Persons)	LP	\$10,000,000
Banknorth, N.A.	USA Institutional Tax Credit Investment Fund LXVII LP	NJ, NY	Affordable Housing (LMI Persons)	LP	\$10,000,000
Capital One, N.A.	Boston Capital Nautilus Tax Credit Fund LP	Alexandria, VA	Affordable Housing (LMI Persons)	LP	\$5,000,000
Capital One, N.A.	Boston Capital MidAtlantic Corporate Tax Credit Fund LP	Springfield, VA	Affordable Housing (LMI Persons)	LP	\$4,000,000
Capital One, N.A.	Centerline Corporate Partners XXXVII LP	Essex County, NJ & Henrico County, VA	Affordable Housing (LMI Persons)	LP	\$11,000,000
Capital One, N.A.	Chesapeake Bay Partners LP	Fredricksburg & Virginia Beach, VA	Affordable Housing (LMI Persons)	LP	\$3,329,236
Capital One, N.A.	Community Equity Fund IX	Nationwide	Affordable Housing (LMI Persons)	LP	\$2,500,000
Capital One, N.A.	Enterprise Housing Partners X LP	Nationwide	Affordable Housing (LMI Persons)	LP	\$4,000,000
Capital One, N.A.	Enterprise Housing Partners XVI LLC	LA, NJ, NY	Affordable Housing (LMI Persons)	LLC	\$25,000,000
Capital One, N.A.	Housing Equity Fund of Virginia VII LLC	VA	Affordable Housing (LMI Persons)	LLC	\$2,500,000

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Capital One, N.A.	Hudson Housing Fund XXXIX	Waggaman, LA	Affordable Housing (LMI Persons)	LP	\$8,831,941
Capital One, N.A.	Hudson Housing Fund XXXVII-Parkway Ranch	Houston, TX	Affordable Housing Using Federal LIHTCs (LMI Areas)	LP	\$11,927,719
Capital One, N.A.	Hudson Housing Fund XXXVII-Rheingold Heights Phase I	Brooklyn, NY	Economic Development (LMI Persons)	LLC	\$10,146,339
Capital One, N.A.	Hudson Housing Fund XXXVII-Walnut Square	New Orleans, LA	Affordable Housing (LMI Persons)	LLC	\$14,000,000
Capital One, N.A.	Hudson Housing Tax Credit Fund XXXIX	Friendswood, TX	Affordable Housing (LMI Persons)	LP	\$9,817,353
Capital One, N.A.	Hudson Santa Rosa LLC	Baton Rouge, LA	Affordable Housing (LMI Persons)	LLC	\$6,800,000
Capital One, N.A.	King Street Partners LP	VA, MD	Affordable Housing (LMI Persons)	LP	\$5,451,748
Capital One, N.A.	Local and Historic Equity Fund of Virginia I LLC	VA	Affordable Housing (LMI Persons)	LLC	\$1,500,000
Capital One, N.A.	MMA Financial LLC	New Haven, CT Brooklyn & Bronx, NY	Affordable Housing (LMI Persons)	LP	\$18,400,000
Capital One, N.A.	National Equity Fund 2008, LLC	New York, NY & Abbeville, LA	Affordable Housing (LMI Persons)	LLC	\$25,000,000
Capital One, N.A.	Old Dominion Investors LP	VA	Affordable Housing (LMI Persons)	LP	\$2,845,683
Capital One, N.A.	PNC MultiFamily Capital Institutional Fund XXXV LP	NJ, TX	Affordable Housing (LMI Persons)	LP	\$19,986,250
Capital One, N.A.	Raymond James Tax Credit Fund XXI LLC	Detroit	Affordable Housing (LMI Persons)	LLC	\$4,000,000

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Capital One, N.A.	Raymond James Tax Credit Fund XXII LLC	VA	Affordable Housing (LMI Persons)	LLC	\$4,000,000
Capital One, N.A.	RBC Apollo 2007 National Fund LP	Falls Church, VA & Ft. Worth, TX	Affordable Housing (LMI Persons)	LP	\$20,000,000
Capital One, N.A.	USA Institutional Tax Credit Fund LX LP	NY, LA	Affordable Housing (LMI Persons)	LP	\$23,000,000
Capital One, N.A.	USA Institutional Tax Credit Fund LXV LP	Gretna, LA & Brooklyn, NY	Affordable Housing (LMI Persons)	LP	\$25,000,000
Capital One, N.A.	WNC Institutional Tax Credit Fund X NY Series 8 LP	NY	Affordable Housing (LMI Persons)	LP	\$20,000,000
Citibank, N.A.	Helio Community Investment Fund, LLC	CA	Economic Development (LMI Persons & Areas)	LLC	\$25,000,000
Citibank, N.A.	PCI Co-Investment Partnership LLC	CA, LA, SF, New York, NY & Washington, DC	Affordable Housing (LMI Areas)	LLC	\$30,000,000
Citibank, N.A.	Pembroke Community Investors LLC	Multi-State	Affordable Housing (LMI Areas)	LLC	\$20,000,000
First Newton National Bank	First Newton National Development Company	Newton, IA	Economic Development (LMI Areas)	CDC subsidiary	\$30,000
First Tennessee Bank N.A.	Carlyle Partners LP	Alexandria, LA	Affordable Housing (LMI Persons)	LP	\$6,173,176
First Tennessee Bank N.A.	Stratford Partners LP	Alexandria, LA	Affordable Housing (LMI Persons)	LP	\$6,262,024
HSBC Bank USA, N.A.	Access Capital Strategies LLC	Buffalo & Long Island, NY & DE	Affordable Housing (LMI Persons)	LLC	\$25,000,000
HSBC Bank USA, N.A.	Brookside Mezzanine Fund II, LP	Nationwide	Economic Development (LMI Persons)	LP	\$3,000,000

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HSBC Bank USA, N.A.	USA Institutional Tax Credit Fund LXX, LLC	NY	Affordable Housing (LMI Persons)	LLC	\$5,084,286
HSBC Bank USA, N.A.	USA Institutional Tax Credit Fund LXX, LLC	Nationwide	Affordable Housing (LMI Persons)	LLC	\$10,659,724
HSBC Bank USA, N.A.	USA Institutional Tax Credit Fund LXX, LLC	NY	Affordable Housing (LMI Persons)	LLC	\$34,416,481
JPMorgan Chase Bank, N.A.	Enterprise Housing Partners XVII LP	Nationwide	Affordable Housing (LMI Persons)	LP	\$25,000,000
JPMorgan Chase Bank, N.A.	North Louisiana Community Development Fund I LLC	LA	Economic Development (LMI Areas)	LLC	\$10,000,000
Keybank N.A.	Appleyard Terrace II LP	Jamestown, NY	Affordable Housing (LMI Persons & Areas)	LP	\$2,110,913
Keybank N.A.	Belmont Apartments Associates LLC	Belmont, NY	Affordable Housing (LMI Areas)	LP	\$3,371,288
Keybank N.A.	Enterprise Housing Partners XVII LP	CO, IN, OR, WA	Affordable Housing (LMI Persons & Areas)	LP	\$7,000,000
Keybank N.A.	Meadowlane Housing Associates LP	Milton, VT	Affordable Housing (LMI Persons)	LP	\$2,850,027
Keybank N.A.	Michigan Street Development, LLC	Buffalo, NY	Economic Development (LMI Areas)	LLC	\$821,776
Keybank N.A.	National Equity Fund 2008 LP	Detroit, MI, Irondequoit, NY, Renton, WA	Affordable Housing (LMI Areas)	LP	\$10,000,000
Keybank N.A.	Ohio Equity Fund for Housing XVIII, LP	OH	Affordable Housing (LMI Persons)	LP	\$20,000,000
Keybank N.A.	Peterboro Row LP	Detroit, MI	Economic Development (LMI Areas)	LP	\$579,600

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Keybank N.A.	Queen Anne Apartments LLC	Lebanon, OR	Affordable Housing (LMI Persons & Areas)	LLC	\$4,315,494
Keybank N.A.	Raymond James Native American Housing Opportunitites Fund II LLC	Mescalero, NM	Affordable Housing (LMI Persons & Areas)	LLC	\$6,512,356
Keybank N.A.	Great Lakes Capital Fund for Housing LP XVII	Nationwide	Affordable Housing (LMI Persons & Areas)	LLC	\$6,695,000
Keybank N.A.	WNC Institutional Tax Credit Fund XXVI LP	Nationwide	Affordable Housing (LMI Persons & Areas)	LP	\$5,000,000
National City Bank	Provident Tax Credit Fund IX LLC	Nationwide	Affordable Housing (LMI Persons & Areas)	LLC	\$115,190,931
National City Bank	Provident Tax Credit Fund IX LLC	Nationwide	Affordable Housing (LMI Persons & Areas)	LLC	\$32,112,238
Park National Bank	Park National Bank Initiatives	Chicago, IL	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$26,949,564
PNC Bank, N.A	PNC CPI Sub-CDE IV 4, LLC	Baltimore, MD	Economic Development (LMI Persons & Areas)	LLC	\$9,479,000
U.S. Bank N.A.	Chicago Community Ventures	Chicago, IL	Economic Development (LMI Persons & Areas)	LP	\$200,000
U.S. Bank N.A.	Chicago Community Loan Fund	Chicago, IL	Economic Development (LMI Persons & Areas)	CDFI	\$400,000
U.S. Bank N.A.	Harbor Parcel B Leverage Fund LLC	Baltimore, MD	Economic Development (LMI Persons & Areas)	LLC	\$3,210,000
Union Bank of California, N.A.	Inglewood Meadows KBS LP	Los Angeles, CA	Affordable Housing (LMI Persons)	LP	\$8,581,691
Union Bank of California, N.A.	Regent Plaza KBS, LP	Inglewood, CA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$4,358,470

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Wachovia Bank of Delaware, N.A.	Ashley Woods GA Associates LP	Stockbridge, GA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$4,476,974
Wachovia Bank, N.A.	101 South Division Lofts	Grand Rapids, MI	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$5,620,688
Wachovia Bank, N.A.	Columbia Hicks Affordable, LLC	Brooklyn, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$4,458,038
Wachovia Bank, N.A.	Kohler Avenue, LLC	Charlotte, NC	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$4,064,419
Wachovia Bank, N.A.	Liberty Junction, LLC	Ogden, UT	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$9,050,899
Wachovia Bank, N.A.	Nellie Reynolds Gardens, LP	Philadelphia, PA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$10,289,561
Wachovia Bank, N.A.	River Pointe at Drum Hill, LLC	Peekskill, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$7,481,262
Wachovia Bank, N.A.	Sea Grape Apartments, Ltd.	Marathon, FL	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$12,321,280
Wachovia Bank, N.A.	Sea Grape II, LP	Marathon, FL	Affordable Housing (LMI Persons)	LP	\$6,049,405
Wachovia Bank, N.A.	Stafford Family Apartments, LLC	Stafford, NJ	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$16,318,278
Wachovia Bank, N.A.	Washington Village (WV), LP	Rochester, MN	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$6,963,314
TOTAL					\$1,025,725,290