

EXPORT-IMPORT BANK OF THE UNITED STATES

NOTICE OF CLAIM AND PROOF OF LOSS MULTI-BUYER POLICY

Please send this completed form to :
 Export-Import Bank of the U.S, Asset Management Division
 811 Vermont Ave., NW, Washington, DC 20571 (202) 565-3600

Date Received: _____

Claim No.: _____

SECTION A. NAMES AND ADDRESSES (please provide full names and addresses)

<p>A.1 Insured</p> <p>Contact: _____ Phone: _____ Fax: _____</p>	<p>A.5 Buyer</p> <p>Contact: _____ Telex: _____ Phone: _____ Fax: _____</p>
<p>A.2 Assignee <input type="checkbox"/> None</p> <p>Contact: _____ Phone: _____ Fax: _____</p>	<p>A.6 Overseas Sales Agent <input type="checkbox"/> None</p> <p>Contact: _____ Phone: _____ Fax: _____</p>
<p>A.3 Broker <input type="checkbox"/> None</p> <p>Contact: _____ Phone: _____ Fax: _____</p>	<p>A.7 Manufacturer</p> <p>Contact: _____ Phone: _____ Fax: _____</p>
<p>A.4 Exporter</p> <p>Contact: _____ Phone: _____ Fax: _____</p>	<p>A.8 Issuing Bank</p> <p>Contact: _____ Telex: _____ Phone: _____ Fax: _____</p>

SECTION B. CERTIFICATIONS OF INSURED

Please note that the certification is subject to the penalties provided in Article 18 U.S.C. sec. 1001. The Insured certifies that (if any certification cannot be made, please explain):

1. it has completed and attached the following sections: A; B; C; D; E; F; G; H; I; J;
2. the amount claimed is presently owing by the Buyer/Issuing bank;
3. the Buyer has not asserted any defenses to this debt nor disputed the amount of the debt owing, there are no unresolved documentary credit disputes between the Insured and the Issuing Bank on any insured transaction;
4. it has not granted any discounts, allowances, rebates or commissions, except as follows and has not made any payments to the Buyer/Issuing bank (None);
5. to the best of its belief, it has complied with the terms and conditions of the policy, all the information supplied in support of this claim is complete and true, and it has not withheld any material facts;
6. the rates of interest charged are legally valid and enforceable for the approved currency under the laws of the country of the Buyer/Issuing bank.

Name: _____

Title: _____

Date: _____

Signature: _____

SECTION C. RELEASE AND ASSIGNMENT

You have the option of completing and submitting this Release and Assignment with your claim submission. If you do, the release will operate upon negotiation of a claim payment check. This will expedite your claim payment in the event of claim approval.

WHERE AS the Export-Import Bank of the United States (Ex-Im Bank) issued an Export Credit Insurance Policy to the Insured;

AND WHERE AS, the Insured has filed a claim under insurance policy _____ on the proof of loss dated _____; NOW, THEREFORE, the Insured and Ex-Im Bank agree as follows: In the event the claim is approved for payment and the Insured or its assignee or any agent negotiates a claim payment check, the Insured does release Ex-Im Bank from all claims, actions, and causes of action of whatsoever character and description which the Insured ever had, now has or hereafter can, shall or may have relating to this claim. AND, in further consideration of the claim payment by Ex-Im Bank, the Insured does assign to Ex-Im Bank, its successors and assigns, all right, title and interest in, and all sums of money now due, or to become due, to the Insured from the Buyer under the transactions and accounts relating to the Claim, and any and all contracts, security and evidences of indebtedness relating thereto; to have and to hold the same, with full power, at their own cost, to collect and enforce the same, for their own use and benefit by any action or proceeding in the name of the Insured or otherwise, and to take all legal steps as they deem proper or necessary in connection herewith.

In witness whereof, the Insured has caused this instrument to be signed this _____ day of _____, _____.

(Name of Insured)

By: _____
(Signature)

Name and Title: _____
(Print)

State of _____ County of _____

I, _____ a notary public in _____ and for the aforesaid County and State, do hereby certify that on this day, before me personally

came _____ to me known, who, being duly sworn, did depose and say that he/she

is the _____ of _____, the entity described herein and which executed the foregoing instrument; and that he/she has full authority to complete and execute the said instrument in the name of, and on behalf of, the said entity.

In witness whereof, I have hereunto set my hand and seal this _____ day of _____, _____.

Notary Public Signature

(Seal)

SECTION D. POLICY INFORMATION

Policy No.:	SBCL Amount:	DCL Amount:	Amount Established Under Prior Trade Experience:
Effective Date:	Effective Date:	Effective Date:	Maximum Prior Trade Experience Limit:
			<input type="checkbox"/> Worksheet Enclosed

Any limits in effect are noncumulative. Only one credit limit can be in effect for the buyer/issuing bank on the date of shipment.

SECTION E. CLAIM INFORMATION

Date(s) Shipped:	Policy Provision Claimed Under Article 2: <input type="checkbox"/> Risk 1 <input type="checkbox"/> Risk 2 <input type="checkbox"/> Risk 3 <input type="checkbox"/> Risk 4 <input type="checkbox"/> Risk 5
Original Terms of Sale:	
First Default Date:	Special Conditions if Applicable: <input type="checkbox"/> Security Interest <input type="checkbox"/> Guarantors Name(s) _____ _____ _____ <input type="checkbox"/> Other _____
Product(s):	
Foreign Content Percentage: _____ %	

Complete the section below for all rescheduled transactions:

Date rescheduling completed: _____

Terms extended: _____

Date rescheduling premium paid: _____

Date the rescheduling was approved by insured in compliance with the rescheduling provisions of the policy: _____

SECTION F. CLAIM DOCUMENTATION

As required under Article 8 of the Policy, please enclose evidence of written demand of payment from the Buyer or Issuing bank and each guarantor dated no later than 30 days prior to submission of the claim.

Enclosed

For all claims the following documentation is required:

- 1. Invoice Enclosed
- 2. Bill of Lading Enclosed
- 3. Collection Effort Enclosed

The documentation listed below is normally required for all claims. If a document does not apply to your transaction, indicate "Not Applicable". To avoid processing delays, please provide all applicable items or explain why an item is not enclosed in the space provided below:

ALL CLAIMS - Please check "Enclosed" if the document is enclosed or "Not Applicable" if the document is not applicable to your transaction:

- | | | |
|---|-----------------------------------|---|
| 1. Promissory Note (copies) | <input type="checkbox"/> Enclosed | <input type="checkbox"/> Not Applicable |
| 2. Draft (copies) | <input type="checkbox"/> Enclosed | <input type="checkbox"/> Not Applicable |
| 3. Letter of Credit | <input type="checkbox"/> Enclosed | <input type="checkbox"/> Not Applicable |
| 4. Purchase Order | <input type="checkbox"/> Enclosed | <input type="checkbox"/> Not Applicable |
| 5. Contract of Sale | <input type="checkbox"/> Enclosed | <input type="checkbox"/> Not Applicable |
| 6. Invoice | <input type="checkbox"/> Enclosed | <input type="checkbox"/> Not Applicable |
| 7. Evidence of U.S. Origin | <input type="checkbox"/> Enclosed | <input type="checkbox"/> Not Applicable |
| 8. Acceptance Advice | <input type="checkbox"/> Enclosed | <input type="checkbox"/> Not Applicable |
| 9. Nonpayment Advice | <input type="checkbox"/> Enclosed | <input type="checkbox"/> Not Applicable |
| 10. Credit Report(s) | <input type="checkbox"/> Enclosed | <input type="checkbox"/> Not Applicable |
| 11. Ledger | <input type="checkbox"/> Enclosed | <input type="checkbox"/> Not Applicable |
| 12. Trade Experience Worksheet | <input type="checkbox"/> Enclosed | <input type="checkbox"/> Not Applicable |
| 13. Overdue Reports | <input type="checkbox"/> Enclosed | <input type="checkbox"/> Not Applicable |
| 14. Special Conditions indicated in Section E | <input type="checkbox"/> Enclosed | <input type="checkbox"/> Not Applicable |
| 15. Other Insurance | <input type="checkbox"/> Enclosed | <input type="checkbox"/> Not Applicable |

SECTION G. SCHEDULE OF SHIPMENTS

All outstanding insured shipments made to the buyer must be scheduled and included with this claim whether or not a shipment is presently eligible for coverage. For example, if there are two insured invoices outstanding to a buyer and only one is eligible for claim filing, the second invoice should be included as part of this claim filing. For each shipment, attach and group the invoice, bill of lading, debt instrument, and any related documents. The bill of lading date is the date of shipment for purposes of this schedule.

Interest calculations reflecting the dollar amount of the contract interest due for each invoice must be included in the column listed below.

Policy Year _____ to _____
 Month Day Year Month Day Year

Policy Year Deductible Applicable to Risks:
 _____, _____, _____, _____ and _____ \$ _____ % _____

ALL CLAIMS										
Invoice Number	Shipment Date	Contract Amount	Interest To Due Date	Interest From Due Date to 180 Days After	Principal Partial Payment	Interest Partial Payment	Date Interest Paid Thru	Payment Terms	Due Date(s)	Month Shipment Reported

Total Gross Invoice: _____

Are there any uninsured amounts with this buyer? Yes Not

If so, please indicate how much \$ _____

Why are these shipments uninsured? _____

SECTION H. CALCULATION OF ELIGIBLE LOSS

Total contract amount of all shipments: \$ _____

(+) Plus interest at _____ to maturity dates:
(contract rate) _____

(+) Plus interest at _____ from maturity date to 180 days after maturity date:
(contract rate) _____

(-) Minus

a. Total buyer payments: (_____)

b. Other credits, discounts and allowances: (_____)

c. Funds received from any other source: (_____)

d. Savings because of nonpayment of agent's commission: (_____)

Net Loss: \$ _____

Net Loss x Coverage _____ % \$ _____
(eligible loss)

SECTION J. DCL PRIOR TRADE EXPERIENCE WORKSHEET

Insured Name: _____

Policy No.: _____

INSTRUCTIONS: 1. Complete the following schedule, listing all shipments made during the year prior to the first claimed shipment.

2. Be specific regarding the credit terms extended to the buyer for each shipment.

Invoice No.	Amount	Terms	Shipment Date	Due Date	Date Paid	Amount Paid	Prior Trade Experience Limit Based on 200% of Highest Amount At Any One Time Owed and Paid Promptly

I represent that the information supplied on this worksheet is complete and accurate and is evidenced by the business records of the insured. I understand that Ex-Im Bank has the right to audit these records and to request copies of any documents used to complete this schedule.

Signature

Title

Date Signed