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2181 RAYBURN HOUSE OFFICE BUILDING
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March 28, 2007

Mr. James Dimon
Chairman of the Board, President and Chief Executive Officer
JPMorgan Chase & Co.
270 Park Avenue
New York, NY 10017

Dear Mr. Dimon:

I write regarding recent news reports that have raised significant concerns about student loan providers offering gifts or other questionable incentives to colleges that agree to encourage students to take out their student loans with specific lenders. As Chairman of the Committee with oversight of the administration of educational loans and other student aid provided to students and their families, I seek specific information about the relationships between schools' financial aid offices with student loan providers. My specific questions about these relationships are enclosed. Please produce the documents and information requested within 10 days of receipt of this letter.

Additionally, I understand that your company has produced or is preparing to produce documents about your company's financial dealings with schools involved in the federal-guaranteed student loan program in response to a request from the Chairman of the Senate Committee on Health, Education, Labor and Pensions (HELP). Please provide my office with these documents within one week of receiving this letter if they have already been produced, or simultaneously with the production to the Senate HELP Committee.

I respectfully request that you coordinate the production of the information requested with Michael Zola, Chief Investigative Counsel, House Education and Labor Committee at

Sincerely,


GEORGE MILLER
Chairman

cc: Senior Republican Member Buck McKeon

Enclosures: Documents and Information Requested
Information Request Supplemental Instructions