

**Table 1183. Characteristics of Equity Owners: 2005**

[In percent, except as indicated. See headnote, Table 1182. For definition of median, see Guide to Tabular Presentation]

Item	Total	Age					Household income		
		18 to 34 years old	35 to 44 years old	45 to 54 years old	55 to 64 years old	65 years old and over	Less than \$50,000	\$50,000 to \$99,999	\$100,000 and over
Median age of owner (years) . . . . .	51	30	40	50	59	72	52	46	49
Median household income (dol.) . . . .	65,000	62,000	70,000	70,000	65,000	45,000	30,000	70,000	133,300
Median household financial assets <sup>1</sup> (dol.) . . . . .	125,000	40,000	80,000	152,700	275,700	350,000	46,500	116,800	367,900
Equity investments owned:									
Individual stock (net) <sup>2</sup> . . . . .	49	38	46	45	53	63	38	44	61
Inside retirement plans <sup>3</sup> . . . . .	12	9	14	17	12	8	5	13	20
Outside retirement plans <sup>3</sup> . . . . .	43	32	41	39	47	57	32	36	55
Stock mutual funds (net) <sup>2</sup> . . . . .	90	94	92	93	92	81	88	93	92
Inside retirement plans <sup>3</sup> . . . . .	66	77	77	77	61	32	55	75	79
Outside retirement plans <sup>3</sup> . . . . .	55	47	52	51	64	60	50	50	60
Have retirement plan coverage <sup>3</sup> . . . .	78	84	85	84	77	58	68	86	87
Have Individual Retirement Account (IRA) . . . . .	67	61	64	65	74	70	57	66	76

<sup>1</sup> Includes assets in employer-sponsored retirement plans but excludes value of primary residence. <sup>2</sup> Net figure adjusted for multiple responses. <sup>3</sup> Employer-sponsored.

Source: Investment Company Institute, Washington, DC, and Securities Industry Association, New York, NY, *Equity Ownership in America, Fall 2005* (copyright).