

Recorder's Checklist

Purpose: This checklist should help the Recorder prioritize his/her role.

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| PRIORTIY 1 | NOTES: |
| 1. Acknowledge acceptance as recorder | |
| 2. Review data materials and become familiar with the project | |
| 3. Coordinate with the facilitator | |
| PRIORITY 2 | Notes: |
| 1. Coordinate with coordinator on purpose and expected product of the workshop | |
| 2. Work with facilitator to determine mutual communications "signals" to ensure workshop will run smoothly | |
| 3. Work with coordinator and facilitator to help in developing the tools for the job step | |
| PRIORITY 3 | Notes: |
| 1. Attend recorder training | |
| 2. Work with facilitator in finalizing tools for the job steps | |
| PRIORITY 4 | Notes: |
| 1. Recheck templates, samples, and data before workshop begins | |
| 2. Check attendance and determine the workshop approach | |
| Day Prior to Workshop | Notes: |
| 1. Work with facilitator, check the computers for proper operation | |
| 2. Coordinate with the coordinator and facilitator | |
| 3. Ensure room is setup correctly. Supplies and handouts are available | |
| 4. Ensure computers and projectors operate correctly | |
| Day of Workshop | Notes: |
| 1. Ensure everything is in order | |
| Work Shop | Notes: |
| 1. Record participants job step and KSAs agreed upon by the participants | |