

2008



Property Tax Deferral Application for

Disabled Citizens or Senior Citizens

For Official Use Only	
Date received at county	Date received at Revenue
Previous years' taxes	
Real market value	

NOTICE:

- **All New Applicants:** You must attach a copy of your last year's property tax statement. You must complete the Income Worksheet on the back of this application.
- **Individuals with disabilities:** You must be determined to be eligible to receive or be receiving federal Social Security benefits due to disability or blindness on or before April 15 of the year in which the claim is filed. You must attach proof of your eligibility.
- **Remember to sign your application.**
- **Mail your completed application to your county assessor's office between January 1 and April 15.** See pages 15 and 16 for county addresses.

APPLICANT SECTION

If you are applying as joint owners, each joint owner must be age 62 on or before April 15. If you are married and applying for senior deferral jointly with your spouse, you both must be 62 years old on or before April 15. If only one spouse is 62 you must file as an individual.

Type of Applicant

Individual Joint ownership Refiling as surviving spouse New marriage Divorce

Applicant's name (last, first, MI)		Social Security number	Birth date	Age on April 15	Are you disabled? <input type="checkbox"/> Yes <input type="checkbox"/> No
Joint applicant's name (last, first, MI)		Social Security number	Birth date	Age on April 15	Are you disabled? <input type="checkbox"/> Yes <input type="checkbox"/> No
Other joint owner on deed or contract		Social Security number	Birth date	Age on April 15	Are you disabled? <input type="checkbox"/> Yes <input type="checkbox"/> No
Mailing address			Property address (if different than mailing address)		
City	State	ZIP code	Telephone number ()	Message number or e-mail address	

Do you owe prior years' property taxes? Yes (see page 13) No

NOW GO TO THE BACK OF THE FORM ->

COUNTY SECTION (Do not complete. This section will be completed by the county assessor's office.)

Manufactured Structure	Model year	Make	Home number	Manufactured home park name
	Platted	LOT _____	BLK _____	Legal Desc _____
Unplatted	For all unplatted properties attach a copy of the recorded deed or contract.			
	Parcel in:	T _____	R _____	SEC _____
Deed	As described in _____ County Containing _____ acres			
	Deed information <input type="checkbox"/> Deed recorded in (year) _____ <input type="checkbox"/> Contract recorded in (year) _____			
	Document/instrument number	Microfilm number	Reel	Book/volume Page
Assessor's Certification	<input type="checkbox"/> Check here for split levy code		Assessor's account number	Levy code
			Assessor's account number	Levy code
	Type of residential property described above <input type="checkbox"/> Single family <input type="checkbox"/> Multi-family		If a multi-family building, or business on the property, give percentage of value allocated to the applicant's unit (percent to be deferred): ● _____ %	
Assessor's (or Assessor's designee's) signature verifying applicant is the owner of record			Date	County Number
X				

— THIS SPACE FOR DEPARTMENT OF REVENUE USE ONLY —

<input type="checkbox"/> Application approved	Approved by (initials)	Date approved	<input type="checkbox"/> Application denied	Denied by (initials)	Date denied
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Applicant's last name	First name and initial	Social Security number - -
Joint applicant's last name	First name and initial	Social Security number - -

List all income for 2007. Include income earned in other states or countries. Your income eligibility is determined by Oregon law. Your household income must be less than \$37,500 (taxable and nontaxable income) to qualify for the 2008–2009 property tax year.

Income Worksheet

Work and Investment Income

1. Wages, salaries, and other pay for work.....	1		00	
2. Interest and dividends (total taxable and nontaxable)	2		00	
3. Business net income (loss limited to \$1,000).....	3		00	
a. Do you have a business located on this property? <input type="checkbox"/> Yes <input type="checkbox"/> No				
If yes, explain type of business and percentage of property used for business purposes _____				
4. Farm net income (loss limited to \$1,000).....	4		00	
5. Total gain on property sales (loss limited to \$1,000).....	5		00	
6. Rental net income (loss limited to \$1,000).....	6		00	
a. Is part of your home or property used as a rental? <input type="checkbox"/> Yes <input type="checkbox"/> No				
If yes, what percentage? _____				
7. Other capital gains (i.e., stocks and bonds (loss limited to \$1,000)	7		00	
8. Other income from your federal return. Identify: _____ ..	8		00	
9. Add lines 1 through 8.....	9			00

Retirement Income

10. Total Social Security, Supplemental Security Income (SSI), and railroad retirement	10		00	
11. Pensions and annuities (total taxable and nontaxable).....	11		00	
12. Add lines 10 and 11	12			00

Other Income

13. Unemployment benefits	13		00	
14. Child support	14		00	
15. Support from others not in your household. Identify: _____ ..	15		00	
16. Veteran's and military benefits	16		00	
17. Gifts and grants. Total amount minus \$500	17		00	
18. Gambling winnings.....	18		00	
19. Other sources. Identify: _____	19		00	
20. Add lines 13 through 19.....	20			00
21. Your total household income. Add lines 9, 12, and 20	21			00

If the amount on line 21 is **more** than the household income limit allowed (\$37,500 for 2007), you do not qualify for either the Disabled Citizens' or the Senior Citizens' Property Tax Deferral.

DECLARATION

I declare under penalties for false swearing that I have examined all documents and to the best of my knowledge, they are true, correct, and complete. I understand a lien will be placed on this property and I will be charged lien recording fees. I understand that 6 percent simple interest accrues on each years' deferred tax amount.

Applicant's signature	Date	Joint applicant's signature	Date
X		X	