<u>DIVISION 1</u> PROCEDURAL RULES

848-001-0000 Notice to Interested Persons on Any Proposal to Adopt, Amend, or Repeal Any Rule

848-001-0005 Attorney General's Model Rules of Procedure

848-001-0010 Time for Requesting a Contested Case Hearing

848-001-0020 Filing Exceptions to the Board

<u>DIVISION 5</u> BOARD ADMINISTRATION

848-005-0010 Board Budget

848-005-0020 Board Fees and Refunds

848-005-0030 Name, Address and Telephone Number of Record

DIVISION 10 LICENSED PHYSICAL THERAPISTS AND LICENSED PHYSICAL THERAPIST ASSISTANTS

848-010-0010 Approval of Schools of Physical Therapy

848-010-0015 Examinations

848-010-0020 Endorsement of Out-of-State Physical Therapists and Physical Therapist Assistants

848-010-0022 Endorsement of Out-of-State Foreign Educated Physical Therapists

848-010-0026 Temporary Permits

848-010-0033 Yearly Renewal Of License Required

848-010-0035 Renewal of Lapsed Licenses

 ${\bf 848\text{-}010\text{-}0044}$ Grounds for Refusal to License an Applicant

<u>DIVISION 15</u> PHYSICAL THERAPIST ASSISTANTS

848-015-0010 Definitions

848-015-0020 Scope of Practice

848-015-0030 Prohibited Acts

<u>DIVISION 20</u> PHYSICAL THERAPIST AIDES

848-020-0000 Definitions

848-020-0010 Eligibility Standards

848-020-0030 Supervision; Delegation of Supervision; Professional Responsibility of Supervisors and Supervisees

848-020-0040 Training

848-020-0050 Assignment of Task to Aides

848-020-0060 Prohibited Treatment-Related Tasks

<u>DIVISION 35</u> <u>CONTINUING EDUCATION</u>

848-035-0010 Purpose

848-035-0015 Definitions

848-035-0020 Required Hours and Period for Completion

848-035-0030 Course Requirements and Restrictions

848-035-0035 Pain Management Course Requirements for Physical Therapists

848-035-0040 Documentation of Continuing Education Credits

<u>DIVISION 40</u> <u>MINIMUM STANDARDS FOR PHYSICAL THERAPY PRACTICE AND</u> RECORDS

848-040-0100 Definitions

848-040-0105 General Standards for Practice

848-040-0110 General Standards for Record Keeping

848-040-0117 Standards For Authorization To Provide Physical Therapy Services

848-040-0120 Standards For Record Of Authorization

848-040-0125 Standards For Initiation Of Physical Therapy

848-040-0130 Standards For The Documentation Of An Initial Evaluation

848-040-0135 Standards For The Plan of Care

848-040-0140 Standards For The Documentation Of The Plan Of Care

848-040-0145 Standards For Providing Treatment

848-040-0147 Standards for Treatment by Students

848-040-0150 Standards For The Documentation of Treatment Provided

848-040-0155 Standards For Performing The Required Reassessment

848-040-0160 Standards For The Documentation Of The Required Reassessment

848-040-0165 Standards For Discharging A Patient From Therapy

848-040-0170 Standards For Discharge Records

848-040-0175 Standards For Screening Services

<u>DIVISION 45</u> GROUNDS FOR DISCIPLINE AND SANCTIONS

848-045-0010 Authority and Sanctions

848-045-0020 Grounds for Discipline of a Licensee

DIVISION 50 SUBSTANCE ABUSE DIVERSION

848-050-0100 Policy Governing Substance Abuse Diversion and Treatment

848-050-0110 Definitions

848-050-0120 Participation in Approved Substance Abuse Treatment Program

848-010-0015 Examinations

- (1) Examinations for licensing of physical therapists and of physical therapist assistants shall be provided by an examination service approved by the Board. The overall passing score shall be based on a formula using the criterion-referenced scoring system. An applicant may sit for the examination a maximum of three times in any jurisdiction within a 12-month period, measured from the date of the first examination. Prior to a fourth attempt, the applicant must take and complete a refresher course approved by the Board. Applicant may test two times in any jurisdiction following completion of the refresher course. If applicant fails to pass the examination within two attempts following completion of the refresher course, applicant [may] can not be licensed in Oregon.
- (2) All completed applications for examination, the non-refundable examination fee and other necessary forms must be approved by the Board prior to the scheduling of each examination in Oregon. For applicants taking the examination in another state or territory of the United States, or other Board approved location, and applying to Oregon for licensure by examination, all completed applications, the non-refundable fee and other necessary forms must be approved by the Board prior to licensure.
- (3) All foreign educated physical therapists must submit directly to the Board, prior to obtaining an application:
- (a) A Credentials Evaluation Statement ("the Report") of professional education and training prepared by a Board-approved credentials evaluation agency. It is the applicant's responsibility to pay the expenses associated with the credentials evaluation.
- (A) The Report must provide evidence and documentation that the applicant's education outside a state or territory of the United States is substantially equivalent to the education of a physical therapist who graduated from an accredited physical therapy education program approved by the Board pursuant to ORS 688.050(2).
- (B) To determine substantial equivalency, the approved credentialing evaluation agency shall use the appropriate Course Work Tool ("CWT") adopted by the Federation of State Boards of Physical Therapy. The appropriate CWT means the CWT in place at the time the foreign educated physical therapist graduated from their physical therapy program.
 - (b) English Language Proficiency
- (A) Verification that English is the native language of the country of origin, and the physical therapy program employs English as the language of training; or
- (B) Verification that the applicant has achieved a score of not less than 560 on the paper Test of English as a Foreign Language (TOEFL) or a score of not less than 220 on the computer Test of English as a Foreign Language (TOEFL), a score of not less than 50 on the Test of Spoken English (TSE) and a score of not less than 4.5 on the Test of Written English (TWE); or
- (C) Verification that the applicant has achieved the following minimum scores for each category of the new internet based TOEFL (ibTOEFL) examination: writing, 24; speaking, 26; reading, 21; listening, 18; with an overall score of not less than 89.
- (c) If applicant has taken a Board-approved national licensing examination prior to application for licensure in Oregon, a report of applicant's examination scores must be submitted to the Board directly from the Board-approved examination service.
- (d) If applicant holds or has held a license in the country in which the applicant received their physical therapy education, the applicant must provide primary source verification of the license.

- (e) For purposes of section (3) of this rule, the requirements and criteria considered for credentialing will be "as of" the date the most recent credentialing report was received by the Board from the Board-approved credentialing agency.
 - (4) The Examination must be given in the English language.
- (5) No person shall be allowed to take the physical therapist examination or physical therapist assistant examination for licensure in Oregon until all academic requirements are completed.
- (6) The examination will be administered at a location approved by the Board. Applicants taking the examination in Oregon must sit for the examination within 60 days from the date of the letter of authorization from the Board-approved examination service.
- (7) Any applicant who has graduated from an approved school of physical therapy and passed a Board-approved examination or a Board-approved equivalent examination more than five years prior to application for licensure in the State of Oregon and who has not been actively licensed in any other state or territory of the United States for a five year period [shall be required to complete a refresher course approved by the Board and to pass an examination approved by the Board as provided in this rule] must demonstrate competence to practice physical therapy. If the applicant fails to demonstrate competence, the Board may require the applicant to serve an internship under a restricted license or satisfactorily complete a refresher course approved by the Board, or both, at the discretion of the Board. The Board may also require the applicant to pass an examination approved by the Physical Therapist Licensing Board as provided in OAR 848-010-0015.

Stat. Auth.: ORS 688.160

Stats. Implemented: ORS 688.020, 688.040, 688.050, 688.055, 688.070 & 688.090 Hist.: PT 2, f. 8-22-74, ef. 9-25-74; PT 6, f. 12-20-74, ef. 1-11-75; PT 10, f. & ef. 10-21-77; PT 11, f. & ef. 12-28-77; PT 1-1979, f. & ef. 2-14-79; PT 1-1983, f. & ef. 1-5-83; PT 1-1984, f. & ef. 5-3-84; PT 1-1989, f. & cert. ef. 8-8-89; PT 1-1990 (Temp), f. & cert. ef. 7-16-90; PT 2-1990, f. & cert. ef. 10-2-90; PT 1-1996, f. 1-16-96, cert. ef. 2-1-96; PT 2-1996, f. & cert. ef. 9-5-96; PT 1-1997, f. & cert. ef. 2-4-97; PTLB 4-1999, f. 11-23-99, cert. ef. 12-1-99; PTLB 1-2000, f. & cert. ef. 5-4-00; PTLB 3-2003, f. & cert. ef. 8-22-03; PTLB 9-2004, f. & cert. ef. 12-29-04; PTLB 4-2005, f. 12-29-05, cert. ef. 1-1-06; PTLB 1-2007, f. 3-13-07, cert. ef. 4-1-07

848-010-0020

Endorsement of Out-of-State Physical Therapists and Physical Therapist Assistants

Physical therapists and physical therapist assistants not licensed in the State of Oregon may be licensed by endorsement if they comply with all of the following:

- (1) File a completed application form and pay a non-refundable endorsement application fee.
- (2) Are at least 18 years of age.
- (3) Are graduates of an approved school for physical therapists or physical therapist assistants as provided in OAR 848-010-0010 and 848-010-0015(3).
- (4) Are currently licensed in any other state or territory of the United States.
- (5) [The following shall be considered the minimum passing score on the physical therapist or the physical therapist assistant examination provided by a Board-approved examination service:] Have passed the physical therapist or physical therapist assistant examination provided by a Board-approved examination service with the following minimum overall passing score:
- (a) For applicants examined February 1, 1996 and thereafter, the minimum overall passing score shall be based on a formula using the criterion-referenced scoring system verified by a Board-approved examination service;
- (b) For applicants examined from January 5, 1983 through January 31, 1996, the minimum overall passing score shall be based on a formula using the national average raw score minus two <u>average</u> standard errors of measurement [verified by a Board-approved examination service] <u>as determined by the Board</u>;
- (c) For applicants examined from January 1, 1976 through January 4, 1983, the minimum overall passing score shall be 1.5 standard deviation below the national average raw score verified by a Board-approved examination service;
- (d) For applicants examined from January 1, 1961 through December 31, 1975, the passing of a written examination which in the opinion of the Board is substantially equivalent to the examination given by a Board-approved examination service;
- (e) For applicants examined prior to January 1, 1961, the passing of an examination of the American Registry of Physical Therapists, or the passing of a written examination which in the opinion of the Board is substantially equivalent to the examination of the American Registry of Physical Therapists.

848-010-0022

Endorsement of Out-of-State Foreign Educated Physical Therapists

A foreign educated physical therapist not licensed in the State of Oregon may be licensed by endorsement if the applicant meets or fulfills the requirements of subsections (1), (2), (4) and (5) of OAR 848-010-0020 and the Board receives all of the following additional items:

- (1) A certified copy of the Credentials Evaluation Statement ('the report") used by a physical therapy licensing authority of a state or territory of the United States to make the determination to issue a license in that state or territory. The report must indicate that the applicant's foreign physical therapy education was determined to be substantially equivalent to the education of a physical therapist who graduated from an accredited physical therapy program approved by the Oregon Board pursuant to ORS 688.050(2). The licensing authority of the state or territory must certify the report and must send it directly to the Oregon Board.
- (2) Proof of completion each year of a minimum of 1000 hours of clinical practice in a state or territory of the United States for three of the last five years immediately prior to application. The applicant's current or prior employer(s) must send this proof directly to the Oregon Board.
- (3) A written statement from the applicant's most recent employer stating that the applicant practiced safely and competently. The employer must send this proof directly to the Oregon Board.

848-010-0026 Temporary Permits

- (1) The Board may issue a temporary permit to practice as a physical therapist or physical therapist assistant for a period of [three (3) months] **90 calendar days** to an applicant who meets the requirements of this rule.
- (a) A person who has completed a CAPTE accredited physical therapist or physical therapist assistant program in a state or territory of the United States and who is applying for the first time to take the licensing examination in Oregon shall:
- (A) Submit a completed application for license by examination and pay the required fee;
- (B) Submit a completed application for a temporary permit and pay the required fee; and
- (C) Submit a Board Certificate of Professional Education providing primary source verification of completion of a CAPTE accredited physical therapist or physical therapist assistant program.
- (b) A person who holds a valid current license to practice in another state or territory of the United States shall:
- (A) Provide written primary source verification of current licensure in another state or territory;
- (B) Submit a completed application for license by endorsement and pay the required fee;
- (C) Submit a completed application for a temporary permit and pay the required fee; and
- (D) Submit a Board Certificate of Professional Education providing primary source verification of completion of a CAPTE accredited physical therapist or physical therapist assistant program.
- (c) A person who is a foreign educated physical therapist who has graduated from a CAPTE accredited physical therapist program shall:
- (A) Submit a completed application for license by examination or endorsement and pay the required fee;
 - (B) Submit a completed application for a temporary permit and pay the required fee;
- (C) Submit a Board Certificate of Professional Education providing primary source verification of completion of a CAPTE accredited physical therapist program; and
- (D) Submit proof of passing scores on the TOEFL, TSE and TWE tests or ibTOEFL test. However, this requirement does not apply if the physical therapist program was taught in English and English is the national language of the country where the physical therapist program was taught.
- (2) A person who holds a temporary permit must practice under supervision as provided in this rule.
- (3) A person who holds a temporary permit issued under subsection (1)(a) or (1)(c) of this rule must practice under on-site supervision, which means that at all times a supervising therapist is in the same building and immediately available for consultation. Entries made in the patient record by a temporary permit holder must be authenticated by the permit holder and by a supervising therapist.
- (4) A person who holds a temporary permit issued under subsection (1)(b) of this rule must practice under general supervision, which means that at all times a supervising therapist must be readily available for consultation, either in person or by telecommunication.
- (5) As used in this rule, "supervising therapist" means a physical therapist if the permit holder is a physical therapist or a physical therapist assistant. "Supervising therapist" also means a physical therapist assistant if the permit holder is a physical

therapist assistant. A physical therapist assistant may not supervise a physical therapist permit holder.

- (6) If a physical therapist assistant is supervising a physical therapist assistant permit holder, a physical therapist must be readily available for consultation, either in person or by telecommunication, as provided in OAR 848-015-0020.
- (7) Within five (5) working days of beginning practice the permit holder must submit to the Board a completed "Temporary Permit Letter from Employer" form. The permit holder must notify the Board of any change in employment during the three month period by submitting a new "Temporary Permit Letter from Employer" within five (5) working days.
- (8) A temporary permit issued under this rule shall terminate automatically by operation of law if the permit holder fails the Board-approved national licensing examination or the person's score on the Board-approved national licensing examination taken for purposes of licensure in another state or territory does not meet Oregon Board requirements. A permit holder must return the permit certificate to the Board immediately, by a method that provides delivery verification, upon notification that the permit has terminated.
- (9) The Board may refuse to issue a temporary permit to an applicant or may revoke a permit after issuance on any of the grounds set out in OAR 848-010-0044 or 848-045-0020. A person whose permit is revoked must return the certificate to the Board immediately by a method that provides delivery verification.
- (10) A permit holder whose permit has terminated or has been revoked is not eligible to apply for another permit.
- (11) A person who has taken and failed the Board-approved national licensing examination is not eligible to apply for a temporary permit. A person who has failed and has not subsequently passed the national licensing examination in another state, or whose score on the examination taken for purposes of licensure in another state or territory does not meet Oregon Board requirements, is not eligible to apply for a temporary permit.
- (12) In its discretion the Board may grant one [three month] <u>90 calendar day</u> extension to a person who holds a temporary permit issued under (1)(b) of this rule.
- (13) A person who holds a temporary permit issued under this rule is subject to all statutes and rules governing a licensee.

Stat. Auth.: ORS 688.110

Stats. Implemented: ORS 688.110

Hist.: PTLB 3-2000, f. & cert. ef. 12-21-00; PTLB 9-2004, f. & cert. ef. 12-29-04; PTLB

4-2005, f. 12-29-05, cert. ef. 1-1-06

848-010-0044

Grounds for Refusal to License an Applicant

After notice and opportunity for hearing as provided in ORS 688.145, the Board may refuse to license, or may limit or restrict the license of an applicant who:

- (1) Is not a person of good moral character as provided in OAR 848-045-0020(2)(i);
- (2) Willfully made a false statement on the application;
- (3) Failed to disclose requested information or provided false or materially misleading information on the application or during the process of applying for a license or temporary permit;
- (4) Has practiced physical therapy without a license or has purported to be a therapist in violation of ORS 688.020;
- (5) Has a mental, emotional or physical condition which impairs the applicant's ability or competency to practice physical therapy in a manner consistent with the public health and safety;
- (6) Has an addiction to or a dependency on alcohol, legend drugs or controlled substances which impairs the applicant's ability or competency to practice physical therapy in a manner consistent with the public health and safety;
- (7) Has been disciplined or had an application for licensure refused by another Oregon state licensing board or out-of-state licensing board for an act which if committed in Oregon would be grounds for discipline under ORS 688.140 or OAR 848-045-0020;
- (8) Has been convicted of violating any federal law or state law relating to controlled substances, subject to the provisions of ORS 670.280(2); or
- (9) Has been convicted of any crime that is a felony or misdemeanor under the laws of any state or of the United States, subject to the provisions of ORS 670.280(2).
- (10) Has attempted and failed the National Physical Therapy Examination a total of five (5) times including all attempts in any other state or territory of the United States.

Stat. Auth: ORS 688.160

Stats. Implemented: ORS 688.100

Hist.: PTLB 9-2004, f. & cert. ef. 12-29-04; PTLB 4-2005, f. 12-29-05, cert. ef. 1-1-06

848-015-0030

Prohibited Acts

- (1) A physical therapist assistant shall not:
- (a) Perform an initial evaluation.
- (b) Perform the required reassessment provided in OAR 848-040-0155. However, a physical therapist assistant may participate with the physical therapist in gathering data to be included in the required reassessment of a patient for whom the assistant has been providing treatment.
- (c) Independently make modifications to the plan of care or objective goals. However, an assistant may collaborate with the physical therapist in making modifications or changes to the plan of care or goals based on the assistant's treatment of that patient and the patient's condition, progress or response to the treatment.
- (d) Independently make the decision to discharge a patient from therapy. However, a physical therapist assistant may make recommendations regarding discharge to the supervising physical therapist based on the assistant's treatment of the patient.

(e) Perform high velocity manipulation of the spine or peripheral joints.

(2) As provided in ORS 688.020(2), no person shall practice as a physical therapist assistant unless that person is licensed under ORS 688.090.

Stat. Auth.: ORS 688.160 & 688.055

Stats. Implemented: ORS 688.020, 688.040, 688.055, 688.070, 688.080 & 688.090 Hist.: PTLB 3-2004, f. & cert. ef. 12-29-04; PTLB 5-2005, f. 12-29-05, cert. ef. 1-1-06

Supervision; Delegation of Supervision; Professional Responsibility of Supervisors and Supervisees

- (1) The physical therapist shall supervise the physical therapist aide in each treatment task and each non-treatment, patient-related task assigned to the aide. The supervising physical therapist may delegate to a physical therapist assistant supervision of the aide.
- (2) A physical therapist or physical therapist assistant [aide] shall not permit an aide to perform a treatment-related task or a non-treatment, patient-related task except under the supervision of a physical therapist or physical therapist assistant. A licensee shall not permit an aide to administer a task that is prohibited under OAR 848-020-0060, and shall not permit an aide to administer a non-prohibited procedure or modality to a patient unless a licensee has previously administered the entire specific procedure or modality to the patient.
- (3) A physical therapist <u>or physical therapist assistant</u> may supervise [directly and indirectly through a physical therapist assistant] a maximum total of two physical therapist aides, when the aides are performing treatment-related tasks. In addition, a physical therapist <u>or physical therapist assistant</u> may supervise [directly and indirectly through a physical therapist assistant] additional aides who are not performing treatment related tasks.
- (4) Use of an aide to perform tasks as allowed by this rule shall not constitute a violation of OAR 848-045-0020(2)(s).
- (5) A physical therapist or physical therapist assistant is responsible for the competent performance of tasks assigned to an aide whom the physical therapist or physical therapist assistant is supervising as provided in OAR 848-020-0000(5).
- (6) A physical therapist assistant is always also professionally responsible for all acts and omissions of each aide under the physical therapist assistant's supervision.

Stat. Auth.: ORS 688.160

Stats. Implemented: ORS 688.160 & 688.210

Hist.: PT 3-1994, f. & cert. ef. 7-29-94; PTLB 4-2004, f. & cert. ef. 12-29-04; PTLB 4-

2005, f. 12-29-05, cert. ef. 1-1-06

Prohibited Treatment-Related Tasks

A physical therapist or physical therapist assistant shall not permit an aide to perform any of the following treatment-related tasks:

- (1) Administer iontophoresis. However, an aide who has been trained to do so may assist with iontophoresis by applying the medication to the electrode so long as a physical therapist or physical therapist assistant administers it to the patient.
- (2) Administer phonophoresis. However, an aide may operate the sound head if the physical therapist or physical therapist assistant has applied the medication to the patient, determined the treatment protocols and parameters, as provided in the plan of care, and authorizes the aide to provide the treatment.
- (3) Administer electrotherapy. However an aide may perform this task if the physical therapist or physical therapist assistant has examined the patient in person on the day of treatment and determined the electrode placements, treatment protocols and parameters, as provided in the plan of care, and authorizes the aide to provide the treatment.
- (4) Administer ultrasound. However an aide may perform this task if the physical therapist or physical therapist assistant has examined the patient in person on the day of treatment and determined the treatment protocols and parameters, as provided in the plan of care, and authorizes the aide to provide the treatment.
- (5) Administer mechanized or manual traction.
- (6) Perform manual stretching with the goal of increasing range of motion, neuro-facilitation or cardiac therapeutic exercise.
- (7) Perform soft tissue mobilization or massage (other than effleurage and petrissage). However, an aide who is separately licensed or registered under another Oregon statute to do so may perform these tasks if done under the direction and on-site supervision specified in OAR 848-020-0000(5)(a).
- (8) Wound debridement.
- (9) Administer tilt table or standing frame. However an aide may perform these tasks if the physical therapist or physical therapist assistant has examined the patient in person on the day of treatment and determined the treatment protocols and parameters, as provided in the plan of care, and authorizes the aide to provide the treatment.
- (10) Joint mobilization or manipulation.
- (11) Determine or modify a plan of care. [or initiate-or administer a procedure or modality the first time that procedure or modality is-administered to a patient.]
- (12) Initiate or administer a physical therapy intervention the first time that intervention is administered or provided to a patient. This prohibition means that a

physical therapist or physical therapist assistant must provide or administer the entire specific intervention before delegating that task to an aide.

[(12)] (13) Independently make entries in a patient record, except for objective information about the treatment provided by the aide. The aide shall authenticate the record entry as provided in OAR 848-040-0150(2). A physical therapist or physical therapist assistant may also dictate information to an aide for entry into a patient medical record, so long as the physical therapist or physical therapist assistant authenticates such entries.

[(13)] (14) Instruct a patient or a patient's caregiver in the application of any treatment.

[(14)] (15) Except as required to respond to an inquiry by the Board or other person authorized to receive the information, answer or discuss any questions regarding a patient's status or treatment with anyone other than the physical therapist or physical therapist assistant.

Required Hours and Period for Completion

- (1) A licensed physical therapist is required within each certification period to complete 24 hours of continuing education relating to the delivery or provision of physical therapy services.
- (2) A licensed physical therapist assistant is required within each certification period to complete 12 hours of continuing education relating to the delivery or provision of physical therapy services.
- (3) Notwithstanding the provisions of subsection (1) of this rule, any person who is first issued an Oregon physical therapist license through examination pursuant to OAR 848-010-0015, or through endorsement pursuant to OAR 848-010-0020, anytime during the first year of a certification period (April 1st of an even numbered year through March 31st of an odd numbered year), must complete the full 24 hours of continuing education required for that certification period. A person who is first issued an Oregon physical therapist license anytime during the second year of a certification period (April 1st of an odd numbered year through March 31st of an even numbered year), must complete one-half (12 hours) of the continuing education required for that certification period. Thereafter, such licensees must complete the same continuing education requirements as other licensees who hold the same license.
- (4) Notwithstanding the provisions of subsection (2) of this rule, any person who is first issued an Oregon physical therapist assistant license through examination pursuant to OAR 848-010-0015, or through endorsement pursuant to OAR 848-010-0020, anytime during the first year of a certification period (April 1st of an even numbered year through March 31st of an odd numbered year), must complete the full 12 hours of continuing education required for that certification period. A person who is first issued an Oregon physical therapist assistant license anytime during the second year of a certification period (April 1st of an odd numbered year through March 31st of an even numbered year), must complete one-half (6 hours) of the continuing education required for that certification period. Thereafter, such licensees must complete the same continuing education requirements as other licensees who hold the same license.
- (5) Notwithstanding the provisions of subsection (1) of this rule, a physical therapist whose Oregon license has lapsed pursuant to OAR 848-010-0033(1), and who subsequently renews the lapsed license pursuant to OAR 848-010-0035, anytime during the first year of a new certification period (April 1st of an even numbered year through March 31st of an odd numbered year), must complete the full 24 hours of continuing education required for that certification period. A person whose lapsed physical therapist license is renewed anytime during the second year of a certification period (April 1st of an odd numbered year through March 31st of an even numbered year), must complete one-half (12 hours) of the continuing education required for that certification period. However, if a person who is renewing a lapsed license practiced in Oregon at any time while the person's license was lapsed, the person must complete the full 24 hours of continuing education required for the certification period. Thereafter, such licensees must complete the same continuing education requirements as other licensees who hold the same license.
- (6) Notwithstanding the provisions of subsection (2) of this rule, a physical therapist assistant whose Oregon license has lapsed pursuant to OAR 848-010-0033(1), and who subsequently renews the lapsed license pursuant to OAR 848-010-0035, anytime during the first year of a new certification period (April 1st of an even numbered year through March 31st of an odd numbered year), must complete the full 12 hours of continuing education required for that certification period. A person whose lapsed physical therapist assistant license is renewed anytime during the second year of a certification period

(April 1st of an odd numbered year through March 31st of an even numbered year), must complete one-half (6 hours) of the continuing education required for that certification period. However, if a person who is renewing a lapsed license practiced in Oregon at any time while the person's license was lapsed, the person must complete the full 12 hours of continuing education required for the certification period. Thereafter, such licensees must complete the same continuing education requirements as other licensees who hold the same license.

- (7) Any licensee whose license lapses on April 1st of an even numbered year, regardless of the reason, and who subsequently renews the lapsed license during the first 12 months of a new certification period, shall provide documentation of completion of the continuing education requirements for the immediately prior certification period before the license will be renewed.
- (8) For purposes of determining whether a licensee has satisfied the continuing education requirement under section (3), (4), (5) or (6) of this rule, the Licensing Board will accept all qualifying continuing education hours completed from the beginning date of the 24 month certification period in which the license was issued or renewed, regardless of the specific date the license was issued or renewed. For example, a person whose license is issued or renewed on June 15, 2009 will receive credit for all qualifying continuing education hours completed at any time during the certification period of April 1, 2008 to March 31, 2010. This includes continuing education taken by student physical therapists or student physical therapist assistants, outside their program requirements, while they are enrolled in a physical therapy program.
- (9) The initial certification period for a licensee to complete the required hours shall be January 1, 2006, through and including March 31, 2008. Thereafter, each twenty-four month period for completion of the required hours shall be April 1st of the even numbered year through March 31st of the next even numbered year. For example, the second twenty-four month period will be from April 1, 2008, through March 31, 2010.
- (10) Failure to complete the required continuing education by March 31st of an evennumbered year shall constitute a violation of this division 35.

Stat. Auth.: ORS 688.160

Stats. Implemented: ORS 688.160(6)(g) Hist.: PTLB 1-2006, f. & cert. ef. 4-14-06

Course Requirements and Restrictions

- (1) Courses which a licensee may take to satisfy the continuing education requirement include but are not limited to:
- (a) Courses, seminars, and workshops sponsored or approved by an established and recognized medical or dental health-related organization or professional association recognized by the Board;
- (b) Courses approved for continuing education by other states which require continuing education for physical therapists or physical therapist assistants;
- (c) Courses certified for continuing education units (CEU) by a recognized physical therapy professional association;
- (d) Courses provided by an accredited institution of higher education other than courses taken [prior to graduation from a school of physical therapy] as part of the curriculum requirements of a CAPTE accredited physical therapy program;
- (e) Individual study courses requiring an examination and recognized by an accredited institution or recognized health-related organization or professional association recognized by the Board;
- (f) Courses in cardiopulmonary resuscitation (CPR) however, continuing education credit will be limited to one hour, regardless of the length of the course;
- (g) Courses or lectures which a licensee presents if the course or lecture presented awards continuing education units or hours to participants and the licensee requests continuing education credit from the Board;
- (A) The licensee may receive continuing education units or hours equivalent to the actual credit hours awarded to participants for that portion of the program which the licensee presents;
- (B) The maximum cumulative credit granted for presenting courses or lectures shall be no more than one half of the total continuing education requirement during any certification period (ie: 12 hours for physical therapists and 6 hours for physical therapist assistants) and;
- (C) A licensee may receive credit for presenting a particular course or lecture only one time during any certification period, regardless of how many times the licensee presents that course or lecture; and
 - (h) Courses approved by the Board by special request.
 - (2) Activities which will not satisfy the continuing education requirement include:
 - (a) Orientation and in service programs;
- (b) Professional association meetings for purposes of business or policy decisions making;
 - (c) Entertainment or recreational meetings;
- (d) Attending meetings, holding office, or representing a professional association as a lobbyist or delegate;
 - (e) Publishing or preparing presentations.

Stat. Auth.: ORS 688.160

Stats. Implemented: ORS 688.160(6)(g) Hist.: PTLB 1-2006, f. & cert. ef. 4-14-06 OAR 848-035-0035
Pain Management Course Requirement for Physical Therapists

- (1) Effective January 2, 2008, all Oregon licensed physical therapists must fulfill a one-time only pain management education requirement as defined in ORS 409.500.
- (2) Physical therapists initially licensed on or before March 31, 2008 must complete the coursework requirement between January 1, 2006 and March 31, 2010.
- (3) Physical therapists licensed on or after April 1, 2008 must complete the coursework requirement within a period of 24 months either before or after the first renewal of their physical therapist license.
- (4) The requirement is seven hours of pain management education, including the completion of a one hour on-line pain management course sponsored and provided by the Oregon Pain Management Commission, plus an additional six hours of continuing education relative to the evaluation, diagnosis or treatment of pain.
- (5) The seven hours of pain management education may be used to satisfy part of the physical therapist's continuing education requirement under OAR 848-035-0020 for the current period. However, pain management education hours taken in a prior certification period and used to satisfy the pain management requirement cannot be used to satisfy part of the continuing education requirement for the current certification period.
- (6) Physical Therapist Assistants are exempt from the pain management education requirement.

848-035-0040

Documentation of Continuing Education Credits

- (1) In order to qualify for credit against the required hours, a continuing education course must include a course completion certificate. The certificate must include the title of the course, the name of course provider or speaker, date of completion, number of hours and licensee's name.
- (2) The licensee is responsible for obtaining a course completion certificate from the course provider. The licensee is further responsible for retaining the certificate in the event the Board requires the licensee to produce documentation of completion of the continuing education requirement. All completion certificates shall be retained for a minimum of [three] four (4) years from the certificate date.
- (3) The Board may require all or any percentage of physical therapists and physical therapist assistants who are renewing their licenses in the even numbered year to provide documentation of completion of the continuing education requirements of this division 35.

Stat. Auth.: ORS 688.160

Stats. Implemented: ORS 688.160(6)(g) Hist.: PTLB 1-2006, f. & cert. ef. 4-14-06

848-040-0100

Definitions

As used in this Division:

- (1) "Authentication" means the process by which the licensee reviews and validates the accuracy of the record entry. By authenticating a record entry, the licensee certifies that the services described were performed by the authenticating licensee or performed by a person under that licensee's supervision.
- (2) "IDEiA" means Individuals with Disabilities Education Improvement Act.
- (3) "IEP" means an Individualized Education Plan developed for a child/student qualified under the IDEiA program.
- (4) "IFSP" means an Individualized Family Services Plan developed for a child qualified under the IDEiA Early Intervention Program.
- (5) "Licensee" means a physical therapist or a physical therapist assistant and includes a temporary permit holder.
- (6) "Patient" means one who seeks and receives physical therapy services. For purposes of these rules, patient may include a person receiving services in a home or clinical setting, a student in a school setting, a child receiving early intervention services, a resident of a care facility, or an animal.
- (7) "Permanent Record" means the final version of the record of each evaluation, reassessment or treatment provided to a patient which becomes part of the patient's medical record.
- (8) "Physical therapy intervention" means a treatment or procedure and includes but is not limited to: therapeutic exercise; gait and locomotion training; neuromuscular reeducation; manual therapy techniques (including manual lymphatic drainage, manual traction, connective tissue and therapeutic massage, mobilization/manipulation of soft tissue or spinal or peripheral joints, and passive range of motion); functional training in self-care and home management (including activities of daily living (ADL) and instrumental activities of daily living (IADL)); functional training in work (job/school/play), community, and leisure integration or reintegration (including IADL, work hardening, and work conditioning); prescription, application, and, as appropriate, fabrication of devices and equipment (assistive, adaptive, orthotic, protective, or supportive); airway clearance techniques; integumentary repair and protective techniques; electrotherapeutic modalities; physical agents and mechanical modalities; and patient related instruction and education.
- [(8)](9) "Plan of care" means a written course of physical therapy treatment established by a physical therapist following an initial evaluation which integrates the evaluation data collected to determine the degree to which physical therapy interventions are likely to achieve anticipated goals and expected outcomes.

[(9)](10) "Record" means a written account of the detailed information gathered from each evaluation, reassessment, and the treatment provided to a patient. This documentation may be used to create the separate, permanent record, or it may serve as the permanent record.

[(10)](11) "Student" means a child ages 3 to 21 who is enrolled in an educational institution and who qualifies for services under IDEiA or Section 504 of the Rehabilitation Act, or other designated plan of care, or a child ages 0-2 who qualifies under the IDEiA Early Intervention Program.

Stat. Auth.: ORS 688.160

Stats. Implemented: ORS 688.160, 688.010, 688.210

Hist.: PTLB 6-2004, f. & cert. ef. 12-29-04; PTLB 1-2007, f. 3-13-07, cert. ef. 4-1-07

Standards For Authorization To Provide Physical Therapy Services

As a result of legislative changes effective January 1, 2006, physical therapists are no longer required to meet additional educational requirements in order to evaluate and treat a patient without a referral. The various circumstances, conditions and limitations under which a physical therapist may now evaluate and treat a patient are as follows in subsections (1), (2), (3), (4) and (5) of this rule.

- (1) A physical therapist may initiate and provide physical therapy to a self-referred patient as follows:
- (a) Treatment shall not continue past [30] <u>60</u> days from the initial date of treatment unless the therapist receives a written or oral referral or authorization from a provider identified in ORS 688.132(1). <u>As used in this rule, the term "authorization" includes a provider's certification of the plan of care of a Medicare patient.</u>
- (b) If the therapist receives a referral or authorization after the initial [30] 60 days, treatment may be provided in accordance with the referral or authorization. If the referral specifies or identifies specific physical therapy interventions, precautions or contraindications for therapy, physical therapy shall not be provided beyond those specifications or limitations without further authorization.
- (c) As provided in ORS 688.132(2), a motor vehicle liability insurer is not required to pay personal injury protection benefits for physical therapy treatment provided to a self-referred patient.
- (2) A physical therapist may initiate and provide physical therapy upon a written or oral referral or authorization from a provider identified in ORS 688.132(1) as follows:
- (a) If the referral or authorization specifies or identifies specific physical therapy interventions, precautions, or contraindications for therapy, physical therapy shall not be provided beyond those specifications or limitations without further authorization.
- (b) If a patient who is being treated pursuant to a referral or authorization requests treatment for a diagnosis or condition that is different and separate from the diagnosis or condition that is the subject of the referral, the physical therapist may initiate and provide treatment. In such case, the provisions of subsection (1)(a) of this rule shall apply.
- (c) If a physical therapist receives a referral or authorization from a provider identified in ORS 688.132(1) at any time during the first $[3\theta]$ 60 days of treatment, such referral or authorization shall satisfy the requirements of ORS 688.132(1)(b). If a referral or authorization specifies the number of treatments or a duration of treatment extending beyond $[3\theta]$ 60 days, the physical therapist may treat the patient for that duration and may extend treatment for a reasonable period of time if necessary for the patient to receive all authorized treatments.
- (3) A physical therapist may initiate physical therapy without a written or oral referral or authorization, and is not required to refer the patient after $[3\theta]$ 60 days under ORS 688.132(1)(b), if the patient meets one of the following criteria:

- (a) The individual is a child or a student eligible for special education, as defined by state or federal law, or eligible under Section 504 of the Federal Rehabilitation Act of 1973, and is being seen pursuant to the child's or the student's individual education plan, individual family service plan, 504 plan, or other designated plan of care;
- (b) The individual is a student athlete at a public or private school, college or university and is seeking treatment in that role as athlete; or
- (c) The individual is a resident of a long term care facility as defined in ORS 442.015, a residential facility as defined in ORS 443.400, an adult foster home as defined in ORS 443.705 or an intermediate care facility for mental retardation pursuant to federal regulations.
- (4) A physical therapist may provide physical therapy treatment to an animal under a referral from a veterinarian licensed under ORS chapter 686. The referral must be in writing and specify the treatment or therapy to be provided pursuant to ORS 686.040(4). The standard of care and documentation for physical therapy care to an animal shall be as provided for veterinarians under ORS Chapter 686.
- (5) Notwithstanding the provisions of this rule, and pursuant to ORS 656.250, a physical therapist shall not provide compensable services to injured workers governed by ORS Chapter 656 except as allowed by a governing managed care organization contract or as authorized by the worker's attending physician.

Stat. Auth.: ORS 688.160

Stats. Implemented: ORS 688.160, 688.010

Hist.: PTLB 8-2005, f. 12-29-05, cert. ef. 1-1-06; PTLB 1-2007, f. 3-13-07, cert. ef. 4-1-

07

Standards For Providing Treatment

- (1) A licensee shall not permit an aide to administer a <u>task that is prohibited under</u> <u>OAR 848-020-0060</u>, and shall not permit an aide to administer a non-prohibited procedure or modality to a patient [,] unless a licensee has previously administered that procedure or modality to the patient.
- (2) A physical therapist or physical therapist assistant shall perform, or attempt to perform [techniques or procedures] physical therapy interventions only with qualified education and experience in that intervention.
- (3) Except as provided in OAR 848-015-0020(6), a physical therapist or physical therapist assistant shall not continue to provide treatment to a patient unless a reassessment has been performed when required by OAR 848-040-0155. However, a physical therapist assistant may provide treatment on the day a reassessment is required, so long as during that treatment day a physical therapist performs the required reassessment.
- (4) A physical therapist or physical therapist assistant shall provide treatment in accordance with the provisions of OAR 848-040-0105.
- (5) At all times there shall be a physical therapist supervising the treatment provided by a physical therapist assistant as provided in OAR 848-015-0020(2) or an aide as provided in OAR 848-020-0000(5). "Supervising physical therapist" means either the last physical therapist to see the patient, or the physical therapist designated as in-charge of the patient on the day the patient is being treated.

Stat. Auth.: ORS 688.160

Stats. Implemented: ORS 688.160, 688.010 & 688.210

Hist.: PTLB 6-2004, f. & cert. ef. 12-29-04; PTLB 1-2007, f. 3-13-07, cert. ef. 4-1-07

Standards For The Documentation Of The Required Reassessment

- (1) A physical therapist is required to perform and document the reassessment as required under OAR 848-040-0155.
- (2) The permanent record of each reassessment shall include at a minimum:
- [(1)] (a) Subjective status of patient;
- [(2)] (b) Objective data from tests and measurements conducted;
- [(3)] (c) Functional status of patient;
- [(4)] (d) Interpretation of above data;
- [(5)] (e) Any change in the plan of care; and
- [(6)] (f) Any change in physical therapy goals (including patient goals).
- (3) After a physical therapist performs a reassessment, a physical therapist assistant may prepare a summary of the patient's physical therapy status based upon the physical therapist's performance of the required reassessment.

Stat. Auth.: ORS 688.160

Stats. Implemented: ORS 688.160, 688.010 & 688.210

Hist.: PTLB 6-2004, f. & cert. ef. 12-29-04; PTLB 1-2007, f. 3-13-07, cert. ef. 4-1-07

848-040-0175 Standards for Screening Services

- (1) "Physical therapy screening" means the process of determining whether a person or animal would benefit from a physical therapy evaluation or referral to another health care professional.
- (2) A physical therapist or physical therapist assistant may conduct or perform a physical therapy screening of a person who is not currently a physical therapy patient.
- (3) A physical therapist or physical therapist assistant shall not delegate the performance of a physical therapy screening to an aide.
- (4) A screening is not a physical therapy treatment or intervention and does not require or involve performance of an initial evaluation, preparation of a plan of care, or creation of a patient treatment record.

Grounds for Discipline of a Licensee

- (1) The Board may impose a sanction as provided in 848-045-0010(1) on a licensee for illegal, unethical or unprofessional conduct. As used in this rule, "licensee" includes a temporary permit holder.
- (2) A licensee commits or engages in illegal, unethical or unprofessional conduct if the licensee:
- (a) Fails to disclose requested information, conceals material facts or provides false or materially misleading information on an application or during the application process for a temporary permit, license or renewal, or willfully makes a false statement on an application;
- (b) Is disciplined by another Oregon state licensing board or out-of-state licensing board for conduct which if committed in Oregon would be grounds for discipline under this rule;
- (c) Is convicted of violating any federal law or state law relating to controlled substances, subject to the provisions of ORS 670.280(2);
- (d) Is convicted of any crime that is a felony or misdemeanor under the laws of any state or of the United States, subject to the provisions of ORS 670.280(2);
- (e) Commits gross negligence or multiple acts of negligence in practice. The Board may take into account relevant factors and practices, including but not limited to the standard of practice generally and currently followed and accepted by persons licensed to practice physical therapy in this state, the current teachings at accredited physical therapy schools and relevant technical reports published in recognized physical therapy journals in determining the definition of gross negligence;
- (f) Practices physical therapy while under the influence of intoxicating liquors or under the influence of a controlled substance;
- (g) Has an addiction to or dependency on alcohol, legend drugs or controlled substances which impairs the licensee's ability or competency to practice physical therapy in a manner consistent with the public health and safety;
- (h) Violates the provisions of ORS 688.010 to 688.220 or any administrative rule, or violates or fails to comply with any order of the Board;
- (i) Engages in any act involving moral turpitude, including, but not limited to fraud, deceit, dishonesty, violence, or illegal activity undertaken for personal gain, subject to the provisions of ORS 670.280(3);
- (j) Unnecessarily exposes a patient's body to the view of the therapist or other persons;
- (k) Engages in a conversation with a patient that is not necessary for the provision of treatment and that is personally intrusive or otherwise inappropriate;
- (L) Commits or engages in any act of sexual misconduct involving a patient, including but not limited to any acts or statements of a sexual nature that do not contribute to appropriate physical therapy treatment;
- (m) Engages in any sexual conduct, including dating, with a patient, whether initiated by the patient or the licensee. For purposes of this subsection, "patient" includes any person who has not been discharged from that therapist's care;
- (n) Obtains or attempts to obtain any fee by fraud or misrepresentation, or makes a false or fraudulent claim for health care payment as provided in ORS 165.690 to 165.694;
- (o) Engages in exploitation of a patient, which includes but is not limited to the following:
 - (A) Failure to maintain an appropriate patient/therapist relationship;
- (B) Obtaining or attempting to obtain compensation for physical therapy services that were not provided to the patient;

- (C) Provides physical therapy services or participates in physical therapy services solely for reasons of personal or institutional financial gain;
- (D) Provides physical therapy services under circumstances where there is no benefit to be obtained by the patient from such services;
- (E) Accepting, soliciting or borrowing anything of more than nominal value from a patient or a member of the patient's family except for reasonable compensation for physical therapy services provided to the patient. Nominal value shall be determined in the context of the particular relationship and circumstances; or
- (F) Influencing a patient or the patient's family to utilize, purchase or rent any equipment based on the direct or indirect financial interests of the licensee rather than on the therapeutic value to the patient. A licensee who owns or has a direct financial interest in an equipment or supply company must disclose the interest if the licensee sells or rents the equipment or recommends the purchase or rental of the equipment to the patient.
 - (p) Knowingly makes a false entry or false alteration in a patient record;
 - (q) Engages in deceptive consumer practices, including but not limited to:
- (A) Using, disseminating or publishing any advertising matter, promotional literature, testimonial, claim or guarantee that is false, misleading or deceptive;
- (B) Practicing under a false, misleading or deceptive name, impersonating another licensee or fraudulently using or permitting the use of a license number in any way;
- (C) Making a representation as to the licensee's skill or the efficacy or value of a treatment that the licensee knows or should know is false or misleading; or
- (D) Using the title "Doctor" or "Dr." with patients in a practice setting or on business cards, letterhead or professional advertisement or signage. A physical therapist who holds a doctoral degree in physical therapy may only use the initials "DPT" or the words "doctorate in physical therapy" after the physical therapist's name.
 - (r) Practices physical therapy with a lapsed license;
- (s) Knowingly or with reason to know, employs, aids, abets or permits any unlicensed person or person with a lapsed license to practice physical therapy;
- (t) Fails to report in writing to employer that licensee provided physical therapy services while unlicensed or with a lapsed license or fails to provide a copy to the Board of such report;
- (u) Fails to cooperate with the Board, which includes but is not limited to the following:
- (A) Failure to respond fully and truthfully to a question or request for information from the Board;
- (B) Failure to provide information or documents to the Board within the time specified by the Board;
 - (C) Failure to appear and provide information at an interview requested by the Board;
- (D) Failure to timely produce and temporarily surrender custody of an original patient record requested by the Board and which is in the possession or under the control of the licensee, or failure to produce all portions of the patient record requested; [or]
- (E) Deceiving or attempting to deceive the Board regarding any matter, including by altering or destroying any record or document; <u>or</u>

(F) Failure to comply with the terms, conditions and recommendations of a Confidential Advisory Letter as issued by the Board;

- (v) Interferes with or uses threats or harassment to delay or obstruct any person in providing information or evidence to the Board in any matter, investigation, contested case proceeding or other legal action instituted by the Board;
- (w) Discharges an employee based primarily on the employee's attempt to comply or aid in the compliance with Board rules;
- (x) Fails to notify the Board of any conduct by another licensee which reasonably appears to be illegal, unethical, unprofessional under the licensing statutes or these

administrative rules, aids or causes another person, directly or indirectly, to violate ORS 688.010 to 688.220 or rules of the Board; or

(y) Fails to notify the Board of a change in the licensee's name, address, contact telephone number or place of employment or business as required by OAR 848-005-0030.

Stat. Auth.: ORS 688.140, 688.160 & 688.210

Stats. Implemented: ORS 688.140, 688.145, 688.220 & 688.235

Hist.: PTLB 7-2004, f. & cert. ef. 12-29-04; PTLB 9-2005, f. 12-29-05, cert. ef. 1-1-06