

**Table 1189. Individual Retirement Accounts (IRA) Plans—Value by Institution: 1990 to 2005**

[As of December 31 (637 represents \$637,000,000,000). Estimated]

Institution	Amount (bil. dol.)									Percent distribution		
	1990	1995	2000	2001	2002	2003	2004	2005	1990	2000	2005	
<b>Total IRA assets . . . . .</b>	<b>637</b>	<b>1,288</b>	<b>2,629</b>	<b>2,619</b>	<b>2,533</b>	<b>2,991</b>	<b>3,336</b>	<b>3,667</b>	<b>100</b>	<b>100</b>	<b>100</b>	
Bank and thrift deposits <sup>1</sup> . . . . .	266	261	252	254	263	268	270	273	42	10	7	
Life insurance companies <sup>2</sup> . . . . .	40	81	203	211	268	285	311	333	6	8	9	
Mutual funds . . . . .	139	468	1,236	1,173	1,052	1,319	1,497	1,668	22	47	45	
Securities held in brokerage accounts <sup>3</sup> . . . . .	192	479	939	982	949	1,118	1,259	1,393	30	36	38	

<sup>1</sup> Includes Keogh deposits. <sup>2</sup> Annuities held by IRAs, excluding variable annuity mutual fund IRA assets. <sup>3</sup> Excludes mutual fund assets held through brokerage accounts, which are included in mutual funds.

Source: Investment Company Institute, Washington, DC, *Fundamentals, Investment Company Institute Research in Brief, "The U.S. Retirement Market, 2005"*; Vol. 15, No. 5, July 2006; and "Appendix: Additional Data on the U.S. Retirement Market", Vol. 15, No. 5A, July 2006; <<http://www.ici.org>> (copyright).