



Ticket To Work Medicaid Infrastructure Grant Report

Basic Information

Grant Number	11-P-92415-0/03
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Basic Description	The Oregon Competitive Employment Project seeks to enhance the quality of life in Oregon by achieving, maintaining and advancing the competitive and inclusive employment of persons with disabilities. The project is funded by a four-year Medicaid Infrastructure Grant from the Centers for Medicare and Medicaid Services, and is part of the Oregon Department of Human Services, Office of Vocational Rehabilitation Services.

Major Outcomes

Outcome 1

Workplan outcome

Increase the yearly total of people with disabilities receiving benefits and work incentives planning services and supports needed to achieve their desired employment outcomes by 5% from a baseline of 661 to 694 by December 31, 2007. (Baseline data source: 2006 Work Incentives Planning and Assistance (WIPA)/Benefits Planning Assistance and Outreach (BPAO) client count) .

Primary Strategy	Develop and promote a statewide comprehensive benefits and work incentives planning system (The Work Incentives Network: WIN) that provides information, services and supports for persons with disabilities who wish to achieve, maintain or advance competitive employment outcomes.
Strategy 1	Hire WIN system coordinator by May 31, 2007.
Strategy 2	Identify regional placement areas; develop contracts that include a quality assurance and management plan with regional Centers for Independent Living (CIL) to hire and complete training for 4 benefits counselors and 6 information and referral specialists by September 28, 2007, provide functional supervision and monitor contracts through random plan sampling, monthly and quarterly reports, scheduled meetings, and other contract deliverables and performance indicators.
Strategy 3	Develop three-tiered training curriculum by July 31, 2007: a 1 day general overview; 2-3 day intensive for professional staff and 5-10 day training for benefits counselors and information and referral specialists; provide intensive 5-10 day training by September 28, 2007; provide ongoing 1 day general overview for general public and 2-3 day intensive for professional staff by October 8, 2007.
Strategy 4	Develop a data collection system by September 28, 2007 to measure employment outcomes of people who receive benefits counseling through both MIG and WIPA systems in partnership with WIPA and offices/divisions within OR Department of Human Services via formal memorandum of understanding/interagency agreement.
Strategy 5	Complete business case and implement revised and sustainable on-line benefits calculator (Workbenefits.org) by May 30, 2008.
Funds Budgeted Annually to Outcome	\$198,032.63
Planned Completion Date	12/31/2008
Accomplishments	Strategies: 1) Benefits planning system coordinator hired 5/08/07. 2) Regional placement areas identified utilizing data from: -US Census; and -TTW, SSI/SSDI & Medicaid beneficiaries. Conducted group orientation on WIN for CIL directors; met individually with each director and staff to discuss roles and responsibilities. 3) Compiled training curriculum from other states including those identified as "best practices". 4) Drafted memorandum of understanding with ORWIPA for data & QA/QE outcomes collection; Participated in MIG-RATS benefits counseling outcomes & fidelity workgroups. 5) Finalized options for developing revised and sustainable on-line benefits calculator; began identification of costs for each option.
Problems/Issues	none
Status	On schedule
Actual Completion Date	

Outcome 2

Workplan outcome	Increase supported employment by 12/31/2007 of: A) Yearly total of people with serious/persistent mental illness entering competitive employment (CE) by 5% from a baseline of 70 to 74. (Baseline data source: 2006 MIG/MH contract fidelity reports). B) Yearly total of people with a developmental disability entering CE by 4% from a baseline of 144 to 150. (Baseline data source: VR ORCA data system 2006 report). C) Yearly total of people with acquired/traumatic brain injury entering CE by 2.5% from a baseline of 74 to 76. (Baseline data source: VR ORCA data system 2006 report).
	Promote development of evidence-based supported employment to the following historically underserved populations: People with serious and

Primary Strategy	persistent mental illness; People with a developmental disability; and People with acquired/traumatic brain injury.
Strategy 1	Continue to contract with a maximum of 7 County Mental Health agencies and 2 private contractors to obtain training/technical assistance through a "center of excellence" developed through MH state and county partnership; develop and sustain collaborative relationships with VR; strengthen infrastructure in provision of SE evidence-based practices in a maximum of 9 Oregon counties; monitor progress of deliverables and performance indicators through quarterly fidelity reports through 12/31/07.
Strategy 2	Participate in DD Supported Employment Leadership Network (SELN) Oregon Workplan initiatives related to: DD Employment Vision and Policy; create formal interagency agreement for partnership between DD and VR; expand local DD SE Teams and provide support for training and technical assistance on revised SE Guideline toolkit as requested by teams; improve data collection for DD/VR participants entering competitive employment by 12/31/07.
Strategy 3	Create infrastructure and workplan for implementation for statewide Job Developer Academy that cross cuts disabilities by 12/31/07.
Strategy 4	Identify and test tools (including Brain Injury Recovery Kit/tm: "BIRK") with VR Counselors and other professional staff that can be used to strengthen employment outcomes for persons with TBI and provide training and technical assistance on chosen tools by 12/31/07.
Strategy 5	Collaborate with agencies and departments to investigate mechanisms to provide SE to people with TBI including DRA SPA and HCBS waiver by 12/31/2007.
Funds Budgeted Annually to Outcome	\$188,252.17
Planned Completion Date	12/31/2008
Accomplishments	Strategies: 1) 116 out of 237 consumers competitively employed Q2; Attended J&J national conference; Collaborated on: -MHSE Training Center for Excellence & -RFPs:county/contracted providers' conversion from day treatment to SE; Entered into data sharing agreement: employment outcomes: DD participants served by VR. 2) Began collaboration w/VR, DD & OHSU on OR Project Search. 3) Planning meeting held w/ VR, DD, MH & state Employment Training Association. 4) Funded VR TBI specialist & consumer at Denver, CO TBI Employment Conference; OR Brain Injury Assoc. presented on BIRK to VR and MIG Leadership Council. Other: Co-sponsored, presented & had display table at "Options for Employment Success" Southern OR conference for over 100 attendees.
Problems/Issues	none
Status	On schedule
Actual Completion Date	

Outcome 3

Workplan outcome	Increase the number of businesses who have demonstrated their commitment to increasing employment of people with disabilities through their formal affiliation with the Oregon Business Leadership Network (OBLN) by 5% from a baseline of 40 to 42 by December 31, 2007. (Baseline data source: OBLN business affiliates list, www.obln.org)
Primary Strategy	Develop and implement a comprehensive education and marketing strategy to support and promote employment of persons with disabilities based on the business needs of employers and the OBLN business case for competitive and inclusive employment of persons with disabilities.

Strategy 1	Provide fiscal and programmatic support to OBLN for planning and implementation of a Career Exploration/Job Fair day to market to and increase the numbers of businesses educated about the benefits of hiring persons with disabilities ages 16 through 64; and to offer persons with disabilities ages 16 through 64 increased employment opportunities by November 13, 2007.
Strategy 2	Develop on-camera educational video spots designed to educate and market to businesses the benefits of participating in Summer Internship programs by April 30, 2007.
Strategy 3	Develop on-camera marketing video designed to educate and market to businesses the benefits of hiring people with disabilities by July 1, 2007.
Strategy 4	Develop/disseminate 3 brochures by July 1, 2007: Educational/marketing tool to businesses regarding the benefits of OBLN membership; Educational/marketing tool to businesses on the benefits of Universal Design in increasing customer base and for all employees; and Educational/marketing tool to employers on possible national and state specific benefits including Medicaid Buy-In health insurance available to businesses and persons with disabilities when hiring or being hired.
Strategy 5	Research self-sustainable strategies for BLNs nationwide in partnership with Centers for Workers with Disabilities and identify those that could be adopted by OBLN by August 30, 2007.
Funds Budgeted Annually to Outcome	\$143,520.70
Planned Completion Date	12/31/2008
Accomplishments	Strategies: 1) OBLN hired coordinator; secured Doubletree Hotel Portland for 11/13; 4 community businesses will serve on planning committee. 2) OBLN City of Wilsonville video used to market program: employers offering summer internships increased from 3 to 12 for summer 2007. 3) "Look at My Ability" video completed 6/7/07. Video viewed and approved by VR, DD, OPH, Medicaid and AMH, OBLN board and MIG Leadership council. Worksource OR has requested permission to put on their website; copy requested by and sent to Oregon Governor's Human Services Policy Advisor. 4) Final draft version of brochure submitted to MIG 5/18/07. 5) NCHSD site visit (6/13:14/07) included meeting with VR leadership on BLN sustainability/best practices.
Problems/Issues	Strategy 4: Due to WIN (benefits planning system) implementation dissemination of brochures has been delayed, expected to roll out September-October 2007.
Status	On schedule
Actual Completion Date	

Outcome 4

Workplan outcome	Increase number of students receiving education/information and referral for employment opportunities by December 31, 2007 by: A) Increasing number of trained IEP Transition Peer Support Partners providing information in transition meetings that lead to employment opportunities for students by 100% from 7 to 14 by 12/31/07. (Baseline data source: 2006 OrPTI contract reports) B) Increasing number of students with person-centered employment plans who gained employment by 200% from 2 to 6 by 12/31/07. (Baseline data source: OCDD & CTCC contract reports).
Primary Strategy	Increase the awareness, understanding and knowledge that youth and adults-in-transition, families, teachers and disability professionals have of transition processes, transition planning and available supports and services after graduation/exiting high school.
	Continue to contract with Oregon Parent Training and Information Center to

Strategy 1	provide and refine as needed training focusing on employment opportunities and supports and services sources after high school for peer support partners ("IEP Partners"); monitor progress of contractual agreement including deliverables and performance indicators including how many IEP partners provided peer support in transition meetings through 12/31/2007
Strategy 2	Continue to contract with Oregon Council on Developmental Disabilities to provide a train-the-trainer model to 3 interagency collaborative regional groups including DOE, DD, MH, VR and others on effective person-centered employment plans for students in transition; provide training to a minimum of 60 students and family/support members; develop a trainer's manual by 12/10/07; monitor contractual agreement including number gaining employment after completion of training through 12/31/2007.
Strategy 3	Provide Community Center Transition Campus Program (CTCC) with mini-grant to increase marketable work skills of students with severe disabilities in Portland area who have person-centered employment transition plans by 4/31/07; monitor grant progress through number of identified students entering competitive employment after graduation.
Strategy 4	Provide training and technical assistance to regional Voc Rehab offices on transitioning students with severe disabilities into competitive employment through 12/31/2007.
Strategy 5	Co-sponsor/planner, facilitate and present at pre-conference "Benefits Planning for High School Youth in Transition" day at statewide Secondary Transition Conference, 5/14/07; co-sponsor statewide Secondary Transition Conference "Building Futures" for students, families, support teams, professional staff and other stakeholders 5/15 and 16/07.
Funds Budgeted Annually to Outcome	\$115,661.60
Planned Completion Date	12/31/2008
Accomplishments	Strategies: 1) 1 IEP Partner training held; 4 partners trained. 2) 2 regional team trainings held. 46 students, family members, educators & professionals trained. 3) Community Center Transition Campus Program awarded mini-grant to purchase equipment & tools used to gain competitive work skills; students are involved in identifying, pricing & purchasing specific items. 4) Held initial Transition Partners meeting 6/5/07 w/ 34 funding partners including Voc Rehab on assisting students w/ serious mental health issues transition to competitive employment. 5) Completed: MIG facilitated/presented at 2007 statewide transition conference "Building Futures" Benefits Planning day. Conference had over 400 attendees incl. fed. SSA & CESSI reps.
Problems/Issues	none
Status	On schedule
Actual Completion Date	

Outcome 5

Workplan outcome	Increase total average annual number of rides for persons with disabilities by 50% from 8 to 12 in targeted rural communities through the increased availability of transportation services and supports such as coordinated rideshare programs, enhanced transportation brokerages and/or expansions in voucher programs, thereby increasing opportunities to achieve, maintain and advance competitive employment opportunities by 12/31/2008. (Baseline data source: Oregon Department of Transportation (ODOT) 2006 Public Transit Division Transportation Provider report).
	Assist and support Oregon Department of Transportation (ODOT) and 3 rural communities in implementing and sustaining one or more initiatives from their

Primary Strategy	Safe, Accountable, Flexible Efficient Transportation Equity Act-A Legacy for Users' (SAFETEA-LU) Human Service Coordinated Transportation Plans to expand transportation capacity to promote competitive employment for people with disabilities.
Strategy 1	Contract with ODOT to provide assistance to 5 rural Oregon counties to develop SAFETEA-LU plans with enhanced sections on provision of transportation to people with disabilities seeking, attempting to maintain or advance employment through 5/31/2007.
Strategy 2	In collaboration with United We Ride workgroup review all 5 plans and choose 3 for continued support to implement sections on provision of transportation to people with disabilities seeking, attempting to maintain or advance employment; write specific contract deliverables that address development of increased availability of transportation services and supports by July 1, 2007.
Strategy 3	In collaboration with United We Ride workgroup monitor progress of implementation through contract deliverables and other performance indicators through December 31, 2008.
Strategy 4	
Strategy 5	
Funds Budgeted Annually to Outcome	\$59,544.07
Planned Completion Date	12/31/2008
Accomplishments	Strategies: 1) Completed: draft plans from 5 identified counties received end of June 2007.
Problems/Issues	Strategies: 1) Counties identified need for additional time to complete comprehensive coordinated human service transit plans, drafts were completed and approved by ODOT a month behind schedule. 2) United We Ride workgroup is expected to review and recommend 3 plans for implementation by end of September 2007.
Status	Behind schedule
Actual Completion Date	

Outcome 6

Workplan outcome	Increase use of following work incentives by 12/31/2007: A) Ticket to Work by VR, TANF, DD and MH clients by 25% from 234 to 293 by 12/31/07 (Baseline data source: Maximus SSA Assignment Detail report 2007). B) Plans for Achieving Self-Support (PASS) and Impairment Related Work Expense (IRWE) by 10% from 67 to 74 (Baseline data source: SSA SSI Disabled Recipients Who Work 2006 report). C) Increase accuracy/timeliness of EPD premium payments to reach the 88.6% benchmark established in pilot area from 59.3% statewide average by 12/31/2007. (Baseline data source: EPD Monthly Premium report)
Primary Strategy	Develop and promote policies and practices that increase the usefulness, effectiveness and availability of work incentives and work incentive programs, and that lessen or eliminate disincentives to work.
Strategy 1	Provide technical assistance to Seniors and Persons with Disabilities staff for graduated phase-in of EPD premium payment pilot program through 12/31/2007.
Strategy 2	Provide technical assistance and programmatic support to VR in creation of standardized TTW program through 12/31/2007.
Strategy 3	Provide training to participants, professional staff and other stakeholders on work incentives including TTW, EPD, PASS and IRWEs through 12/31/2007.

Strategy 4	Provide assistance to participants receiving benefits counseling through MIG system with writing PASS and IRWE plans through 12/31/2007.
Strategy 5	Continue participation on EPD policy revision workgroup through 12/31/2007.
Funds Budgeted Annually to Outcome	\$35,230.83
Planned Completion Date	12/31/2008
Accomplishments	Strategies: 1) EPD staff changed: met with new staff to establish collaborative working relationship. Continued to provide support to branch offices on EPD payments. 2) Analyzed reimbursement money available to VR using 3 mechanisms: cost reimbursement, current TTW payment structure, and proposed TTW payment structure. Participated in TTW planning session with VR administration staff. 5) Attended 2 EPD policy revision workgroup meetings. MIG provided statistical and programmatic information on OR and other state's buy-in to assist in development of revised regulations and new policy.
Problems/Issues	none
Status	On schedule
Actual Completion Date	

Consumer Involvement

Consumer 1

Name of Group	Leadership Council
Role	Exists solely to interact with and on behalf of the Project
Relationship to Grant	Provide the Project with advice and direction
Percent of Members with a Disability	32.00%
Hours Spent Last Quarter (Approximate)	77

Consumer 2

Name of Group	CORIL, HASL, EOCIL, ILR, LILA, UVDN, SCILS, Spokes & SILC
Role	Centers for Independent Living and State Independent Living Council
Relationship to Grant	Partners in WIN and stakeholders
Percent of Members with a Disability	75.00%
Hours Spent Last Quarter (Approximate)	100

Consumer 3

Name of Group	Developmental Disabilities Task Force
Role	Independent committee comprised of various developmental disability advocacy, consumer, professional and provider groups seeking to revitalize state's DDSE efforts
Relationship to Grant	Serving as Project advisory body for DD related-issues and workgroup

Percent of Members with a Disability

12.00%

Hours Spent Last Quarter (Approximate)

32

Consumer 4**Name of Group**

Oregon Dept of Transportation United We Ride Committee

Role

Advises ODOT about transportation issues related to persons with disabilities

Relationship to Grant

Serving as Project workgroup on transportation strategy and activities

Percent of Members with a Disability

5.00%

Hours Spent Last Quarter (Approximate)

0

Consumer 5**Name of Group**

Benefits Planning Workgroup & Design Team

Role

Assisting Project plan and implement BP strategy and activities. Project-established group and team (includes Project Leadership Council members and others)

Relationship to Grant

Project workgroup

Percent of Members with a Disability

33.00%

Hours Spent Last Quarter (Approximate)

12

Consumer 6**Name of Group**

Employed Persons with Disabilities: EPD (Oregon's Medicaid Buy-In) WorkGroup

Role

Advises Department of Human Services Seniors and Persons with Disabilities on revisions to EPD policy and procedures; group that includes Project Leadership Council members and MIG staff.

Relationship to Grant

Partners and stakeholders

Percent of Members with a Disability

29.00%

Hours Spent Last Quarter (Approximate)

57

Consumer 7**Name of Group**

Employer Engagement Workgroup

Role

Assisting Project plan and implement employer engagement and education strategy

Relationship to Grant

Project Workgroup

Percent of Members with a Disability

25.00%

Hours Spent Last Quarter

14

(Approximate)

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Research and Evaluation

Research 1

Report/Study Name	EPD Monthly Enrollment Report
Brief Description	Report using monthly pulls from the mainframe system to track Buy-in enrollment
Status	Ongoing
Report Location	Not posted publically due to confidentiality. Contact damon.terzaghi@state.or.us for more information.
Brief Summary of Findings	80% of EPD population remains on program for 1+ years. Program enrollment fluctuates monthly by less than 3%.

Research 2

Report/Study Name	EPD Monthly Eligibility Report
Brief Description	Identifies people enrolled in EPD who might be better served by other eligibility categories
Status	Ongoing
Report Location	Not posted publically due to confidentiality. Contact damon.terzaghi@state.or.us for more information
Brief Summary of Findings	Persons categorically eligible for Medicaid with no liability (eg: SSI recipients) should not be charged an EPD client contribution. This report identifies individuals who meet categorical eligibility.

Research 3

Report/Study Name	EPD Monthly Premium/Report
Brief Description	Tracks owed premiums/paid premiums by participants in the Buy-in. Tracks results of targeted outreach regarding client contributions owed.
Status	Ongoing
Report Location	Not posted publically due to confidentiality. Contact damon.terzaghi@state.or.us for more information
Brief Summary of Findings	Targeted outreach has increased timeliness and accuracy of client contributions.

Research 4

Report/Study Name	Medicaid Employment Rates for Enrollees with Serious Mental Illness
Brief Description	Used Medicaid and Unemployment Insurance Data to track employment of individuals with mental illness from 2000-2005
Status	Ongoing
Report Location	Report is currently in Draft form. Contact damon.terzaghi@state.or.us for more information
	Employment rate of individuals with serious mental illness decreased from 2001-2003 during recession. Employment rates in counties implementing

Brief Summary of Findings

Evidence-Based Supported Employment projects indicate a positive upward trend as projects develop. More analysis of EBSE and employment rates is necessary.

Research 5**Report/Study Name**

Outcome tracking system

Brief Description

A fully integrated data system containing information from Medicaid, VR, DD, MH and the employment department relevant created to provide quality tracking of grant outcomes.

Status

Ongoing

Report Location

N/A

Brief Summary of Findings

In progress

Research 6**Report/Study Name**

Oregon DHS Ofc. of Information Technology & MIG Business Case for Benefits Planning Technology Investment

Brief Description

Business case will outline need for & purpose of revision of Oregon's current online benefits calculator, Workbenefits.org; provide alternatives for revision of calculator to make it more accessible to users including professional benefits counselors & cost projections for sustainability of system.

Status

Ongoing

Report Location

N/A

Brief Summary of Findings

In progress

Research 7**Report/Study Name**

The Medicaid Buy-In Program: Oregon's Experience and National Issues

Brief Description

CWD and Oregon MIG collaborative paper: "History/overview of Medicaid Buy-Ins; Specifics of Oregon 's Employed Persons with Disabilities program and Recommendations for Improvements".

Status

Ongoing

Report Location

N/A; in progress

Brief Summary of Findings

In progress

State Plan PAS**State Plan PAS for Adults with Disabilities**

Yes

Location

Outside, including job site

Hours Allowed Per Month

Less than 40

Population Limited To (List)

OSIPM, OHP, GA

Included Services (List)

Provide assistance in eating, dressing, bathing/personal hygiene, mobility, bowel/bladder, contract RN svcs.

Are PAS Consumer Directed

Yes

Number Served with Mental

613

Illness
Number Served with Developmental Disabilities
Number Served with Physical Disabilities
PAS by Waiver(s) for Adults with Disabilities

852
2101
Yes

PAS by Waiver

PAS Waiver 1

Brief Description of State Plan
State Plan Number
Is Waiver Statewide
Does Waiver Include Buy-In
Is This an Independence Plus Waiver
Location
Hours Allowed Per Month
Population limited To (List)
Included Services (List)
Are PAS Consumer Directed
Number Served with Mental Illness
Number Served with Developmental Disabilities
Number Served with Physical Disabilities

Support Services (643)
0375
Yes
Yes
No
Outside, including job site
Unlimited, based on need
ICF/MR Population
(PAS limited by dollar amount NOT hours) Provide assistance in eating, dressing, bathing/personal hygiene, mobility, bowel/bladder, cognition, medications/oxygen. 24-hr care availability, contract RN svcs.
Yes
0
3478
0

PAS Waiver 2

Brief Description of State Plan
State Plan Number
Is Waiver Statewide
Does Waiver Include Buy-In
Is This an Independence Plus Waiver
Location
Hours Allowed Per Month
Population limited To (List)
Included Services (List)
Are PAS Consumer Directed

Aged and Physically Disabled Waiver
0185.90 R2
Yes
Yes
No
Outside, including job site
Unlimited, based on need
Seniors and persons with physical disabilities
Provide assistance in eating, dressing, bathing/personal hygiene, mobility, bowel/bladder, cognition, medications/oxygen. 24-hr care availability, contract RN svcs.
Yes

Number Served with Mental Illness
Number Served with Developmental Disabilities
Number Served with Physical Disabilities

0
 0
 27095

PAS Waiver 3

Brief Description of State Plan
State Plan Number
Is Waiver Statewide
Does Waiver Include Buy-In
Is This an Independence Plus Waiver
Location
Hours Allowed Per Month
Population limited To (List)
Included Services (List)
Are PAS Consumer Directed
Number Served with Mental Illness
Number Served with Developmental Disabilities
Number Served with Physical Disabilities

ICF/MR 1915C Waiver--Comprehensive Waiver (640)
 0117.90.R7
 Yes
 Yes
 No
 Outside, including job site
 Unlimited, based on need
 ICF/MR Population
 (PAS limited by dollar amount NOT hours) Provide assistance in eating, dressing, bathing/personal hygiene, mobility, bowel/bladder, cognition, medications/oxygen. 24-hr care availability, contract RN svcs.
 Yes
 0
 5733
 0

Buy-In

Buy-In Status
Program Name
Implementation Date
State Legislative Authority
Federal Authority
Income Eligibility
Income Eligibility (Other)
Countable Income for Eligibility
Does Countable Income for Eligibility Include Spousal Income
Method for Counting Earned Income
Method for Counting Earned Income (Other)

Adopted the buy-in
 Employed Persons with Disabilities (EPD)
 2/1/1999
 N/A
 Balanced budget act of 1997
 Up to 250% FPL
 N/A
 Gross (before taxes)
 No
 Other (specify below)
 Use SSI methodology + allow Empl & Indep expenses

Method for Counting Unearned Income	Other (specify below)
Method for Counting Unearned Income (Other)	excluded for eligibility; counted for cost share
Web Site for Additional Information	http://egov.oregon.gov/DHS/spwpd/empserv.shtml#epd
Work Requirement	Must be attached to the workforce (defined as earning at least \$1000 per calendar quarter) Note: This definition is currently under revision by an active EPD workgroup
Resource (Asset) for Individual Limit - Enter 2000, or Other Amount	5000
Resource Limit Includes Spousal Resources	No
Additional Savings Accounts are excluded	Yes
Additional Savings Accounts are Portable (After Leaving the Buy-In)	No
Cost-Sharing Policy	Other (specify)
Cost-Sharing Policy (Other)	Unearned \$ above maintenance standard paid monthly
Premium Payments Begin At	Other (specify)
Premium Payments Begin At (Other)	after 6 months; above \$2,400
Method to Calculate Monthly Premiums, Co-Pays, or Other Cost Sharing	Gross income plus any unearned income remaining after cost-share is paid, subtract: 1) mandatory taxes for an allowance of one; 2) approved employment and independence expenses; and, 3) 200% of the federal poverty level. Multiply remainder by 2% to 10%
Medicaid Eligibility Review	Other (specify)
Medicaid Eligibility Review (Other)	Based on stability of emp. not to exceed 12 mos
Enrollees at Beginning of Year	593
Enrollees at Beginning of Year MI	
Enrollees at End of Quarter	608
Enrollees at End of Quarter MI	
Major Outreach Activities (Up to 3)	1 regional employment conference & 1 statewide HS transition conference; local/regional case managers and supported employment specialists trainings

Technical Assistance Outcomes

TA Outcome 1

TA Outcomes	General Technical Assistance
Strategy	Provide TA, review and analysis, share promising practices, facilitate state-to-state partnerships, assist with identification/evaluation of opportunities to maximize a coordinated employment infrastructure.
Provider	NCHSD, CWD
Planned Completion Date	12/31/2007

Actual Completion Date	12/31/2007
Accomplishments	Through CWD taskforces: Information on promising practices in areas of asset development, Behavioral Health, Employer Engagement, Youth in Transition. NCHSD: Employer Engagement, Benefits Planning, Mental Health, TBI, Leadership Council infrastructure, Medically Needy programs. Both: Medicaid Buy-In
Problems	None in this quarter
Status	Completed

TA Outcome 2

TA Outcomes	Resource Mapping
Strategy	Develop customized process and tools to identify gap and strengths in state and local systems; assist with product development and stakeholder support.
Provider	NCHSD
Planned Completion Date	12/31/2007
Actual Completion Date	12/31/2007
Accomplishments	Identification of geographic areas of placement for Oregon Work Incentives Network (benefits planning) system staff based on data overlays using OR county specific information on total: population; population w/disability; population w/disability 5-20 yrs; TTW holders; SSDI/SSI/Medicaid recipients.
Problems	None in this quarter
Status	Completed

TA Outcome 3

TA Outcomes	Implementing Federal and Employment Policy
Strategy	Provide information and resources on impact on workers of DRA, new TTW regs and Part D; support successful implementation of policy changes.
Provider	NCHSD
Planned Completion Date	12/31/2007
Actual Completion Date	12/31/2007
Accomplishments	Shared Iowa's materials on their DRA, continued discussion on how OR could utilize DRA
Problems	None in this quarter
Status	Completed

TA Outcome 4

TA Outcomes	Employer Education and Marketing
Strategy	Review current processes in place to identify and measure employer/business needs; facilitate CMS/state partnerships.
Provider	NCHSD
Planned Completion Date	12/31/2007
Actual Completion Date	12/31/2007

Accomplishments	Reviewed and gave feedback on "Look at My Ability" marketing spot; provided video from WA WISE.
Problems	None in this quarter
Status	On schedule

TA Outcome 5

TA Outcomes	Employer Strategies for People with Mental Illness
Strategy	Share info on evidence-based national best practices; on NASMD's Medicaid & MH Center; strategize opportunities for increased funding for MH Voc Services; assist in efforts to transition from day treatment to SE and new laws/federal regulations affecting MH-Medicaid programming and policy.
Provider	NCHSD, CWD
Planned Completion Date	12/31/2007
Actual Completion Date	12/31/2007
Accomplishments	Participated in 2 CWD Behavioral Health Task Force teleconferences on SSA disability determination and depression in the workplace.
Problems	None in this quarter
Status	On schedule

TA Outcome 6

TA Outcomes	Research and Evaluation Initiatives
Strategy	Assist w/research & eval planning; support cross-state sharing/comparisons; provide examples of data collection tools; assist with MIG reporting obligations; collaborate w/ MIGRATS
Provider	NCHSD, CWD
Planned Completion Date	12/31/2007
Actual Completion Date	12/31/2007
Accomplishments	CWD co-authoring paper with OR MIG staff: "The Medicaid Buy-In Program: Oregon's Experience and National Issues"; NCHSD provided OR with benefits planning curriculum data collection tools from several states for OR WIN, NCHSD continuing participation in MIGRATS/benefits planning teleconferences.
Problems	None in this quarter
Status	Completed

TA Outcome 7

TA Outcomes	Collaborating with Vocational Rehabilitation
Strategy	Identify opportunities for collaboration, outreach, training & increased funding; support efforts to access & utilize RSA-911 data in research activities.
Provider	NCHSD
Planned Completion Date	12/31/2007
Actual Completion Date	12/31/2007
Accomplishments	Met one-on-one with OR VR Administrator and Program & Policy Mgr. and provided multi-state overview on VR-Medicaid-Employer partnerships and specific studies available on early intervention using wrap-around services that

	resulted in fiscal savings and efficient/quality service delivery.
Problems	None in this quarter
Status	Completed

TA Outcome 8

TA Outcomes	Integrating Universal Design Concepts
Strategy	Facilitate dialogue and understanding of Universal Design (UD) principles; identify opportunities to apply UD concepts to employment programs; share info about use of assistive & other technology to create inclusive work environments.
Provider	NCHSD
Planned Completion Date	12/31/2007
Actual Completion Date	12/31/2007
Accomplishments	None in this quarter
Problems	Brochure incorporating UD and needing TA from NCHSD delayed on OR's side; NCHSD prepared to provide TA as soon as OR is ready.
Status	Completed

TA Outcome 9

TA Outcomes	Developing Effective Benefits Planning Resources
Strategy	Share info: Expansion strategies; networks; sustainable funding; provide on-site assistance to MIG Coordinator when hired; facilitate partnerships; assist w/outreach planning; provide instruction/training support for new system; TA on how to integrate financial literacy/asset development into system
Provider	NCHSD, CWD
Planned Completion Date	12/31/2007
Actual Completion Date	12/31/2007
Accomplishments	NCHSD provided 2 days of on-site TA to MIG WIN coordinator plus curriculum and data collection materials; CWD providing information on financial literacy/asset building; both shared information from other states with BP systems.
Problems	None in the quarter
Status	Completed

TA Outcome 10

TA Outcomes	Transportation
Strategy	Provide support to analyze and develop transportation programs.
Provider	NCHSD
Planned Completion Date	12/31/2008
Actual Completion Date	12/31/2007
Accomplishments	None in this quarter
Problems	OR delayed in getting draft Human Service Coordinated Transportation Plans from ODOT to NCHSD for feedback; NCHSD prepared to provide TA on next

	steps as soon as OR is ready.
Status	Completed

TA Outcome 11

TA Outcomes	Task Forces
Strategy	Facilitate state to state partnerships
Provider	CWD
Planned Completion Date	12/31/2007
Actual Completion Date	12/31/2007
Accomplishments	OR MIG continues active participation in monthly Behavioral Health, Working with Business, Youth in Transition and Asset Development task forces.
Problems	None in this quarter
Status	Completed

Outcome Data

Unduplicated Count of individuals Supported by MIG Activities (If Available)	1350
Percentage Increase From the Prior Year in the Number of Title II Beneficiaries Who Returned to Work (Annual Report Only)	0.00%
Percentage Increase From the Prior Year in the Number of Title XVI Beneficiaries Who Returned to Work (Annual Report Only)	0.20%
Roles of Participating Partners (including consumers)	

Resource Utilization

Grant Funds Expended this Quarter	\$160,495.64
Carry-Over Funds Actual (Annual Report Only)	\$250,000.00
PMS expenditures end of period	
PMS expenditures end date	
Award Amount	