

Oregon Individual Income Tax Return

Form 40P 2002

PART-YEAR RESIDENT



For office use only

Date received

Oregon resident: From Mo Day Year To Mo Day Year **Fiscal year ending**

Last name	First name and initial	Social Security No. (SSN) - -	Birth year	For office use only
Spouse's last name if different and joint return	Spouse's first name and initial if joint return	Spouse's SSN, if joint return - -	Birth year	
Current mailing address			Telephone number ()	2
City	State	ZIP code	If you filed a return in 2001, and this address is different, check here <input type="checkbox"/>	

Filing Status Check only one box 1 <input type="checkbox"/> Single 2 <input type="checkbox"/> Married filing jointly 3 <input type="checkbox"/> Married filing separately 4 <input type="checkbox"/> Head of household 5 <input type="checkbox"/> Qualifying widow(er) with dependent child	(Spouse's name) _____ (Spouse's Social Security number) _____ (Person who qualifies you) _____	Exemptions Regular Severely disabled 6a Yourself <input type="text"/> <input type="text"/> 6a <input type="text"/> Total 6b Spouse <input type="text"/> <input type="text"/> b <input type="text"/> 6c All dependents (First names) • c <input type="text"/> 6d Child(ren) with a disability (First names) • d <input type="text"/> Total • 6e <input type="text"/>
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7a Check if: You were: 65 or older Blind **7b Check if you filed an extension**
Spouse was: 65 or older Blind **7c Check if you filed a Deferral of Gain, Form 8824** **7d Check here to donate your kicker refund to the State School Fund. See instructions.**

			Federal column	Oregon column
INCOME	8 Wages, salaries, and other pay for work. Staple all Forms W-2 below	8		
	9 Taxable interest income: 9a _____ plus dividend income: 9b	9		
	10 State and local income tax refunds from federal Form 1040, line 10	10		
	11 Alimony received from federal Form 1040, line 11	11		
	12 Business income or loss from federal Form 1040, line 12	12		
	13 Capital gain or loss from federal Form 1040, line 13	13		
	14 Other gains or losses from federal Form 1040, line 14	14		
	15 IRA distributions from federal Form 1040, line 15b	15		
	16 Pensions and annuities from federal Form 1040, line 16b	16		
	17 Rents, royalties, partnerships, etc., from federal Form 1040, line 17	17		
	18 Farm income or loss from federal Form 1040, line 18	18		
	19 Unemployment and other income from federal Form 1040, lines 19 through 21	19		
	20 Total income. Add lines 8 through 19	20a		• 20b
ADJUSTMENTS TO INCOME	21 IRA or SEP and SIMPLE contributions, federal Form 1040, lines 24 and 31	21		
	22 Education deductions from federal Form 1040, lines 23, 25, and 26	22		
	23 Archer MSA deduction from federal Form 1040, line 27	23		
	24 Moving expenses from federal Form 1040, line 28	24		
	25 Deduction for self-employment tax from federal Form 1040, line 29	25		
	26 Self-employed health insurance deduction from federal Form 1040, line 30	26		
	27 Penalty on early withdrawal of savings from federal Form 1040, line 32	27		
	28 Alimony paid from federal Form 1040, line 33a	28		
	29 Total adjustments to income. Add lines 21 through 28	29		
	30 Income after adjustments. Line 20 minus line 29	30a		• 30b
ADDITIONS	31 Interest on state and local government bonds outside of Oregon	• 31		
	32 Federal election on interest and dividends of a minor child	• 32		
	33 Other additions. Identify	• 33		
	34 Total additions. Add lines 31 through 33	34a		• 34b
	35 Income after additions. Add lines 30 and 34	35a		• 35b

Mail tax-to-pay returns to: Oregon Department of Revenue, PO Box 14555, Salem OR 97309-0940
Mail refund returns and no-tax-due returns to: REFUND, PO Box 14700, Salem OR 97309-0930

