Oregon Individual Income Tax Return

Form 40S

2000

SHORT FORM

FULL-YEAR RESIDENTS ONLY

Last name	First name and initial	Enter your Social Security No. (SSN) — —	Birth year	For office use only
Spouse's last name if different and joint return	Spouse's first name and initial if joint return	Enter spouse's SSN, if joint return — —	Spouse's birth year	1
Current mailing address		Telephone number ( )		2
City	State / ZIP code	If you filed a return in 1999, and this address is different, check here ☐		3

● **Filing Status**

Check only **one** box

1 ☐ Single
2 ☐ Married filing jointly
3 ☐ Married filing separately _____ (Spouse's name) _____ (Spouse's Social Security number)
4 ☐ Head of household _____ (Person who qualifies you)
5 ☐ Qualifying widow(er) with dependent child

Exemptions

	Regular	Severely disabled	Total
6a Yourself			6a
6b Spouse			b
6c All dependents _____ (First names)		●	c
		●	d
6d **Disabled** children only _____ (First names)	**Total** ●		6e

7 Check if: **You were:** ☐ 65 or older ☐ Blind   **Spouse was:** ☐ 65 or older ☐ Blind

If someone else can claim you as a dependent, check here ☐

Check if you filed an extension ☐

Check here to donate your kicker refund to the School Fund ● ☐

8	Wages, salaries, tips, commissions, and other pay for work	● 8	
9	Interest: 9a _____ plus Dividends: 9b _____	● 9	
10	Unemployment compensation. See instructions, page 9	● 10	
11	Total income. Add lines 8 through 10	11	
12	2000 federal tax liability. ($0 - $3,000, see instructions for the correct amount)	● 12	
13	Standard deduction from the back of this form	13	
14	Add lines 12 and 13	14	
15	Oregon taxable income. Line 11 minus line 14. If line 14 is more than line 11, fill in -0- ●	● 15	
16	Tax from tables, pages 21 through 23 ●	● 16	
17	**EXEMPTION CREDIT.** Multiply your total exemptions on line 6e by $139	17	
18	Earned income credit. See instructions, page 10	● 18	
19	Working family credit. See instructions, page 10	● 19	
20	Child and dependent care credit. See instructions, page 10	● 20	
21	Other credits (see instructions). Identify _____	● 21	
22	Total credits. Add lines 17 through 21	22	
23	Net income tax. Line 16 minus line 22. If line 22 is more than line 16, fill in -0- ●	● 23	▲
24	Oregon tax withheld from income. **Attach your Form(s) W-2 and 1099**	● 24	
25	**REFUND.** If line 24 is more than line 23, you have a refund. Line 24 minus line 23 ● REFUND ●	25	▲
26	**TAX-TO-PAY.** If line 23 is more than line 24, you have tax to pay. Line 23 minus 24 ● **TAX-TO-PAY** ●	26	▲

Staple W-2 wage slips here

I wish to donate part of my tax refund to the following fund(s):

27	Oregon Nongame Wildlife ☐ $1, ☐ $5, ☐ $10, ☐ Other $ _____ ● 27		▲
28	Child Abuse Prevention ☐ $1, ☐ $5, ☐ $10, ☐ Other $ _____ ● 28		▲
29	Alzheimer's Disease Research ☐ $1, ☐ $5, ☐ $10, ☐ Other $ _____ ● 29		▲
30	Stop Domestic & Sexual Violence ☐ $1, ☐ $5, ☐ $10, ☐ Other $ _____ ● 30		▲
31	AIDS/HIV Education and Services ☐ $1, ☐ $5, ☐ $10, ☐ Other $ _____ ● 31		▲
32	Other charity. **Enter code** ● _____ ☐ $1, ☐ $5, ☐ $10, ☐ Other $ _____ ● 32		▲

These will reduce your refund

33	Total donations. Add lines 27 through 32. Total can't be more than your refund on line 25	33	
34	**NET REFUND.** Line 25 minus line 33. This is your net refund **NET REFUND**	34	

Under penalties for false swearing, I declare that I have examined this return, including accompanying schedules and statements. To the best of my knowledge and belief it is true, correct, and complete. If prepared by a person other than the taxpayer, this declaration is based on all information of which the preparer has any knowledge.

SIGN HERE

➡ Your signature _____ Date _____   Signature of preparer other than taxpayer _____ License No. _____

➡ Spouse's signature (If filing jointly, BOTH must sign even if only one had income) _____   Address _____

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Your standard deduction
for line 13, Form 40S

Generally, your standard deduction is based on your filing status as follows:

Single	$1,800
Married filing jointly	3,000
Married filing separately	1,500
Head of household	2,640
Qualifying widow(er)	3,000

If you can be claimed as a dependent on another person's return, your standard deduction is limited to the greater of:

1. Your earned income plus $250, but no more than the maximum allowed for your filing status, as shown above, **or**

2. $700.

This limit applies even if the other person can, but does not, claim you as a dependent on his or her return.

Age 65 or older, or blind:

Each taxpayer and each spouse who is age 65 or older is allowed an additional deduction amount. Each taxpayer and each spouse who is blind is also allowed an additional deduction amount. The additional amount is based on your filing status:

Single or Head of household—$1,200
All others—$1,000

Example. Alberto and Anna are filing a joint return. Alberto is 70 years old and blind. Anna is 68. Their standard deduction is figured as follows:

Married filing jointly	$3,000
Plus amount due to Alberto's age	1,000
Plus amount due to Anna's age........................	1,000
Plus amount due to Alberto's blindness	1,000
Total standard deduction	$6,000

Fill in your total standard deduction on Form 40S, line 13.