

U.S. TREASURY FINANCING SCHEDULE FOR 2ND QUARTER 2003
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW
	DATE	DATE	DATE	4-WK	3-MO	6-MO	AMOUNT	MONEY
4-WEEK AND	3/27	3/31	4/3	18.00	18.00	16.00	50.00	2.00
3&6 MONTH BILLS	4/3	4/7	4/10	14.00	14.00	12.00	51.00	-11.00
	4/10	4/14	4/17	10.00	12.00	10.00	51.00	-19.00
	4/17	4/21	4/24	10.00	12.00	10.00	53.00	-21.00
	4/24	4/28	5/1	10.00	14.00	12.00	53.00	-17.00
	5/1	5/5	5/8	12.00	16.00	14.00	50.00	-8.00
	5/8	5/12	5/15	14.00	16.00	14.00	45.00	-1.00
	5/15	5/19	5/22	14.00	16.00	14.00	44.00	0.00
	5/22	5/26	5/29	14.00	16.00	14.00	44.00	0.00
	5/29	6/2	6/5	14.00	16.00	14.00	46.00	-2.00
	6/5	6/9	6/12	14.00	16.00	14.00	48.00	-4.00
	6/12	6/16	6/19	12.00	15.00	13.00	48.00	-8.00
	6/19	6/23	6/26	12.00	15.00	13.00	48.00	-8.00
					<u>534.00</u>		<u>631.00</u>	<u>-97.00</u>

CASH MANAGEMENT BILLS

12-Day Bill	3/31	4/1	4/3	20.00			20.00	0.00
Matures 4/15								

COUPONS

					CHANGE IN SIZE		
2-Year Note	4/21	4/23	4/30	27.00		18.88	8.12
5-Year Note	4/30	5/6	5/15	24.00			
10-Year Note	4/30	5/7	5/15	20.00		2.29	41.72
2-Year Note	5/26	5/28	6/2	27.00		20.70	6.30
5-Year Note (R)	6/9	6/11	6/16	10.00		0	10.00
2-Year Note	6/23	6/25	6/30	27.00		21.14	5.86
				<u>135.00</u>		<u>63.00</u>	<u>72.00</u>

R = Reopening
A = Announced

Treasury announced a Q2
paydown of \$25 billion on
2/3/03.

NET CASH RAISED THIS QUARTER: -25.00