

DEC 22 1989

U.S. SECURITIES AND
EXCHANGE COMMISSION

sec news digest

Issue 89-243

December 21, 1989

NOTICE OF COMMISSION MEETINGS

CHANGES IN THE MEETING: DELETION/TIME CHANGE

The following item will not be considered at an open meeting to be held on Thursday, December 21, 1989, at 11:00 a.m.:

Consideration of whether to grant Delta Government Options Corp. registration as a clearing agency pursuant to Section 17A of the Securities Exchange Act. FOR FURTHER INFORMATION, PLEASE CONTACT: Richard Konrath at (202) 272-2388 or Gordon K. Fuller at (202) 272-2414.

The December 21st opening meeting will begin at 11:00 a.m., not 10:00 a.m.

CIVIL PROCEEDINGS

ROGER D. SWAYZE CONSENTS TO INJUNCTION

The Seattle Regional Office announced that the Hon. Marion J. Callister, U.S. District Judge for the District of Idaho at Boise, Idaho, issued an order on November 27, enjoining Roger D. Swayze from violating the antifraud provisions of the Federal securities laws. Swayze consented to entry of the order without admitting or denying the allegations of the complaint.

The complaint alleged that Swayze had participated in a scheme to sell fractional undivided interests in gold mines and certificates of interest in family trusts issued by E. Albert Boone, an Idaho mining promoter, without disclosing the use of proceeds and risks of investments, the value and ownership of certain assets, and the potential return of profit to the purchaser. (SEC v. E. Albert Boone, et al., Civil Action C89-1060, USDC Idaho) (LR-12325)

WILLIAM M. MORELAND PERMANENTLY ENJOINED

The Los Angeles Regional Office announced that on December 5 a final judgment of permanent injunction, disgorgement and accounting was entered against William M. Moreland by the U.S. District Court for the Central District of California. Moreland consented to the entry of the final judgement, neither admitting nor denying the allegations of the Commission's complaint.

Moreland, a Weldon, California goldminer, was charged with violations of the registration and antifraud provisions of the securities laws in connection with the offer and sale of investment contracts in a gold mining venture, the Moreland Gold Program. This offering raised approximately \$1.8 million from approximately 250

investors. The complaint alleges that, in the offer and sale of the Moreland Gold Program, Moreland, along with two other defendants, made material misrepresentations and omissions of material facts. The final judgement provides that Moreland will disgorge all funds raised from the Moreland Gold Program, approximately \$1.8 million, in accordance with the terms of a final judgement entered on November 8 in a case filed by the Federal Trade Commission against Moreland and other defendants. The Denver Regional Office provided assistance in this case. (SEC v. R.G. Reynolds Enterprises, Inc., et al., Civil Action 88-01978 AAH(Kx), C.D. Cal.) (Rel. LR-12327)

DEFAULT JUDGMENT ENTERED AGAINST BENJAMIN F. MEADOR

The Fort Worth Regional Office announced that on November 17 a final judgment and order of permanent injunction by default was entered against Benjamin F. Meador, who was charged in a Commission injunctive action filed August 7 in the U.S. District Court for the Northern District of Texas. The injunction was entered on the Commission's motion for default judgment after Meador failed to respond to the Commission's complaint.

The complaint charges AMX International, Inc. (AMX), a Dallas-based reporting company, Meador and two other principals, a certified public accountant, and a broker-dealer with engaging in a "penny stock" scheme involving the stock of AMX.

A default judgment has also been entered against AMX, and the accountant and broker-dealer have consented to permanent injunctions without admitting or denying the Commission's allegations. The case is pending against the two other AMX principals. (SEC v. AMX International, Inc., et al., Civil Action CA 3-89-2006-H, N.D. TX) (LR-12328)

COMPLAINT NAMES BASKIN PLANNING CONSULTANTS LTD. AND RITA BASKIN

The New York Regional Office filed a complaint on December 5 in the U.S. District Court for the Eastern District of New York against Baskin Planning Consultants, Ltd. and Rita Baskin. Rita Baskin is an officer and fifty percent shareholder of Baskin Planning Consultants, Ltd., a registered investment adviser. The complaint seeks to enjoin the defendants from further violations of the antifraud provisions of the federal securities laws and from selling unregistered securities. It also seeks disgorgement of all commissions earned by the defendants from the sale of securities issued by Broadhollow Funding Corporation (Broadhollow).

The complaint alleges that the defendants recklessly advised clients to purchase unregistered securities issued by Broadhollow, an entity which purportedly was a broker and servicer of second mortgage loans but which actually allowed a significant amount of investor funds to remain unsecured and commingled in its general corporate account, paid "interest" to new investors with funds obtained from previous investors and, in essence, operated a classic Ponzi scheme. The complaint further alleges that the defendants failed to adequately investigate Broadhollow before recommending that their advisory clients invest in Broadhollow and failed to disclose commissions earned from Broadhollow for each investor referral. (SEC v. Baskin Planning Consultants, Ltd., 89 Civ. 4091 E.D.N.Y.) (LR-12326)

INVESTMENT COMPANY ACT RELEASES

INTEGRATED CAPITAL APPRECIATION FUND

A notice has been issued giving interested persons until January 12, 1990 to request a hearing on an application of Integrated Capital Appreciation Fund, Inc., et al., for an order exempting applicants from Section 15(a) of the Investment Company Act to allow for the implementation, without prior shareholder approval, of interim investment advisory agreements between the Investment Companies and Integrated Resources Asset Management (IRAM) and new subadvisory agreements between IRAM and the subadvisor to three of the funds. (Rel. IC-17267 - Dec. 18)

BARCLAYS BANK PLC

An order has been issued on an application filed by Barclays Bank PLC to permit a foreign subsidiary and a foreign securities depository to maintain securities and other assets of United States investment companies located outside the United States. (Rel. IC-17268 - Dec. 19)

HOLDING COMPANY ACT RELEASES

NEW ENGLAND ELECTRIC SYSTEM

A notice has been issued giving interested persons until January 8, 1990 to request a hearing on a proposal by New England Electric System (NEES), a registered holding company, to make, from time to time through December 31, 1990, one or more capital contributions to Massachusetts Electric Company (Mass. Electric) and Narragansett Electric Company (Narragansett), both wholly owned subsidiaries of NEES, not to exceed an aggregate amount of \$50 million for Mass. Electric and \$20 million for Narragansett. (Rel. 35-25000)

COLUMBIA GAS SYSTEM

An order has been issued authorizing Columbia Gas System, Inc., a registered holding company, and its subsidiaries, Columbia Gas of Ohio, Inc., Columbia Gas of Pennsylvania, Inc., Columbia Gas of Kentucky, Inc., Columbia Gas of New York, Inc., Columbia Gas of Maryland, Inc., Commonwealth Gas Services, Inc., Columbia Gulf Transmission Company, Columbia Gas Development Corporation, Columbia Gas Development of Canada Ltd., Commonwealth Propane, Inc., Columbia Gas System Service Corporation, Columbia LNG Corporation, Columbia Hydrocarbon Corporation, Columbia Coal Gasification Corporation, The Inland Gas Company, Inc., Tristar Ventures Corporation, Columbia Gas Transmission Corporation, Columbia Natural Resources, Inc., and Commonwealth Gas Pipeline Corporation, to undertake certain intrasystem and external financings. (Rel. 35-25001)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-6 EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 53, 6 EAST 43RD STREET, NEW YORK, NY 10017 - 16,000 (\$16,000,000) UNIT INVESTMENT TRUST. (FILE 33-32482 - DEC. 12) (BR. 16 - NEW ISSUE)
- S-6 EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 54, 6 EAST 43RD STREET, NEW YORK, NY 10017 - 16,000 (\$16,000,000) UNIT INVESTMENT TRUST. (FILE 33-32483 - DEC. 12) (BR. 16 - NEW ISSUE)
- S-6 EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 55, 6 EAST 43RD STREET, NEW YORK, NY 10017 - 16,000 (\$16,000,000) UNIT INVESTMENT TRUST. DEPOSITOR: GLICKENHAUS & CO, LEBENTHAL & CO INC. (FILE 33-32484 - DEC. 12) (BR. 16 - NEW ISSUE)
- S-8 OLD REPUBLIC INTERNATIONAL CORP, 307 N MICHIGAN AVE, CHICAGO, IL 60601 (312) 346-8100 - 117,200 (\$83,484,150) COMMON STOCK. (FILE 33-32489 - DEC. 13) (BR. 9)
- S-3 MORRISON KNUDSEN CORP, ONE MORRISON KNUDSEN PLZ, BOISE, ID 83707 (208) 386-8000 - 83,473 (\$3,798,249) COMMON STOCK. (FILE 33-32441 - DEC. 13) (BR. 9)
- S-3 APACHE CORP, ONE UNITED BANK CTR STE 1900, 1700 LINCOLN ST, DENVER, CO 80203 (303) 837-5000 - 5,647,706 (\$96,011,002) COMMON STOCK. (FILE 33-32442 - DEC. 13) (BR. 11)
- S-4 MILESTONE PROPERTIES INC, 5200 TOWN CENTER CIRCLE, BOCA RATON, FL 33486 (407) 394-9260 - 2,500,000 (\$25,000,000) COMMON STOCK. 5,500,000 (\$55,000,000) PREFERRED STOCK. UNDERWRITER: CONCORD ASSETS SECURITIES INC. (FILE 33-32506 - DEC. 11) (BR. 5 - NEW ISSUE)
- S-1 SECURITY FINANCIAL HOLDING CO, 505 S DUKE STREET, DURHAM, NC 27702 (919) 687-7200 - 1,983,750 (\$19,837,500) COMMON STOCK. (FILE 33-32516 - DEC. 11) (BR. 1 - NEW ISSUE)
- S-4 TRACOR HOLDINGS INC, 301 CONGRESS AVE STE 2000, AUSTIN, TX 78701 (512) 322-0222 - 2,500,000 (\$12,500,000) COMMON STOCK. (FILE 33-32518 - DEC. 11) (BR. 12 - NEW ISSUE)
- S-6 INSURED MUNICIPALS INCOME TRUST SERIES 240, 1001 WARRENVILLE RD, C/O VAN KAMPEN MERRITT INC, Lisle, IL 60532 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. DEPOSITOR: VAN KAMPEN MERRITT INC. (FILE 33-32530 - DEC. 12) (BR. 18 - NEW ISSUE)
- S-6 INSURED MUNICIPALS INCOME TRUST SERIES 241, 1001 WARRENVILLE RD, Lisle, IL 60532 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. (FILE 33-32531 - DEC. 12) (BR. 18 - NEW ISSUE)
- S-6 INSURED MUNICIPALS INCOME TRUST SERIES 242, 1001 WARRENVILLE RD, Lisle, IL 60532 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. (FILE 33-32532 - DEC. 12) (BR. 18 - NEW ISSUE)
- S-6 INSURED MUNICIPALS INCOME TRUST SERIES 243, 1001 WARRENVILLE RD, Lisle, IL 60532 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. (FILE 33-32533 - DEC. 12) (BR. 18 - NEW ISSUE)

- S-1 F A COMPUTER TECHNOLOGIES INC, 121 INTERSTATE BLVD, UNIT 4 BLDG 1, GREENVILLE, SC 29615 (803) 284-0736 - 8,000,000 (\$4,500,000) COMMON STOCK. (FILE 33-32534 - DEC. 13) (BR. 10)
- S-8 T2 MEDICAL INC, 30 MANSELL CT STE 205, ROSWELL, GA 30076 (404) 594-0475 - 200,000 (\$4,187,500) COMMON STOCK. (FILE 33-32535 - DEC. 12) (BR. 6)
- S-8 BIO MEDICUS INC, 9600 W 76TH ST, EDEN PRAIRIE, MN 55344 (612) 944-7784 - 217,000 (\$4,200,500) COMMON STOCK. (FILE 33-32537 - DEC. 12) (BR. 8)
- S-18 INTERPOOL LTD ONE, 430 EAST 400 SOUTH SUITE 100, SALT LAKE CITY, UT 84111 (801) 364-7821 - 4,000,000 (\$40,000) COMMON STOCK. 4,000,000 (\$3,000,000) COMMON STOCK. 4,000,000 (\$4,000,000) COMMON STOCK. (FILE 33-32538 - DEC. 12) (BR. 12 - NEW ISSUE)
- S-18 INTERPOOL LTD TWO, 430 EAST 400 SOUTH SUITE 100, SALT LAKE CITY, UT 84111 (801) 364-7821 - 4,000,000 (\$40,000) COMMON STOCK. 4,000,000 (\$3,000,000) COMMON STOCK. 4,000,000 (\$4,000,000) COMMON STOCK. (FILE 33-32539 - DEC. 12) (BR. 12 - NEW ISSUE)
- S-18 INTERPOOL LTD THREE, 430 EAST 400 SOUTH SUITE 100, SALT LAKE CITY, UT 84111 (801) 364-7821 - 4,000,000 (\$40,000) COMMON STOCK. 4,000,000 (\$3,000,000) COMMON STOCK. 4,000,000 (\$4,000,000) COMMON STOCK. (FILE 33-32540 - DEC. 12) (BR. 12 - NEW ISSUE)
- S-8 KENTUCKY MEDICAL INSURANCE CO, 3532 EPHRAIM MCDOWELL DR, LOUISVILLE, KY 40205 (502) 459-3400 - 100,000 (\$400,000) COMMON STOCK. (FILE 33-32541 - DEC. 12) (BR. 9)
- S-1 INTERNATIONAL MICROCOMPUTER SOFTWARE INC /CA/, 1299 FOURTH ST, SAN RAFAEL, CA 94901 (415) 454-7101 - 60,557,696 (\$3,633,462) COMMON STOCK. (FILE 33-32542 - DEC. 12) (BR. 10)
- S-8 CITY NATIONAL CORP, 400 N ROXBURY DR, BEVERLY HILLS, CA 90210 (213) 550-5400 - 267,998 (\$5,467,159.20) COMMON STOCK. 1,232,002 (\$29,568,048) COMMON STOCK. (FILE 33-32543 - DEC. 12) (BR. 1)
- S-8 INTERAND CORP, 3200 W PETERSON AVE, CHICAGO, IL 60659 (312) 478-1700 - 900,000 (\$843,750) COMMON STOCK. (FILE 33-32544 - DEC. 11) (BR. 7)
- S-8 NOVA CORPORATION OF ALBERTA, 801 7TH AVE SW, CALGARY ALBERTA CANADA T2P 3P7, AO (403) 290-6000 - 300,000 (\$2,212,500) COMMON STOCK. (FILE 33-32545 - DEC. 13) (BR. 2)
- S-3 THERMO ENVIRONMENTAL CORP, 101 FIRST AVE, PO BOX 9046, WALTHAM, MA 02254 (617) 622-1148 - 123,000 (\$1,014,750) COMMON STOCK. (FILE 33-32546 - DEC. 13) (BR. 10)
- S-8 EMERSON ELECTRIC CO, 8000 W FLORISSANT AVE, P O BOX 4100, ST LOUIS, MO 63136 (314) 553-2000 - 100,000 (\$3,763,000) COMMON STOCK. (FILE 33-32576 - DEC. 13) (BR. 7)
- S-8 NOVA CORPORATION OF ALBERTA, 801 7TH AVE SW, CALGARY ALBERTA CANADA T2P 3P7, AO (403) 290-6000 - 2,000,000 (\$14,750,000) COMMON STOCK. (FILE 33-32599 - DEC. 13) (BR. 2)
- S-8 TELXON CORP, 3330 W MARKET ST, AKRON, OH 44313 (216) 867-3700 - 265,855 (\$3,854,897.50) COMMON STOCK. 18,000 (\$263,250) COMMON STOCK. 10,000 (\$192,500) COMMON STOCK. 646,950 (\$6,787,500) COMMON STOCK. 277,195 (\$1,888,390.94) COMMON STOCK. (FILE 33-32600 - DEC. 13) (BR. 9)
- S-8 CRAY RESEARCH INC, 608 SECOND AVE S, MINNEAPOLIS, MN 55402 (612) 333-5889 - 100,000 (\$3,762,500) COMMON STOCK. (FILE 33-32602 - DEC. 13) (BR. 10)
- S-1 CHEMICAL BANK, 277 PARK AVE, NEW YORK, NY 10172 (212) 310-6161 - 289,351,881 (\$289,351,881.21) EQUIPMENT TRUST CERTIFICATES. (FILE 33-32404 - DEC. 05) (BR. 11)
- S-6 KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 66, 230 W MONROE ST, C/O KEMPER CAPITAL MARKETS INC, CHICAGO, IL 60606 - 1,000 (\$1,050,000) UNIT INVESTMENT TRUST. DEPOSITOR: KEMPER CAPITAL MARKETS INC. (FILE 33-32454 - DEC. 06) (BR. 16 - NEW ISSUE)
- S-8 SHL SYSTEMHOUSE INC, 50 OCONNOR ST STE 501, OTTAWA ONTARIO CANADA K1P 6L2, A6 (613) 236-9734 - 280,952 (\$2,415,344.35) FOREIGN COMMON STOCK. 375,934 (\$2,402,594.20) FOREIGN COMMON STOCK. 748,650 (\$7,054,004.90) FOREIGN COMMON STOCK. 72,350 (\$70,934.38) FOREIGN COMMON STOCK. 262,000 (\$3,844,142.60) FOREIGN COMMON STOCK. (FILE 33-32456 - DEC. 06) (BR. 9)
- S-8 BARNETT BANKS INC, 100 LAURA ST, JACKSONVILLE, FL 32202 (904) 791-7720 - 400,000 (\$13,600,000) COMMON STOCK. (FILE 33-32459 - DEC. 06) (BR. 2)

REGISTRATIONS CONT.

- S-1 HHL FINANCIAL SERVICES INC, 600 NORTHERN BLVD, GREAT NECK, NY 11021 (516) 466-7700 - 2,415,000 (\$31,395,000) COMMON STOCK. UNDERWRITER: DEAN WITTER REYNOLDS INC, MERRILL LYNCH PIERCE FENNER & SMITH INC. (FILE 33-32407 - DEC. 06) (BR. 6 - NEW ISSUE)
- S-1 INTERNEURON PHARMACEUTICALS INC, 230 ALBANY STREET, CAMBRIDGE, MA 02319 (617) 494-0129 - 1,150,000 (\$5,750,000) COMMON STOCK. 3,750,000 (\$7,500,000) COMMON STOCK. 8,750,000 (\$15,837,500) COMMON STOCK. 100,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. 100,000 (\$200,000) COMMON STOCK. UNDERWRITER: BLAIR D H & CO INC, SHOENBERG HIEBER INC. (FILE 33-32408 - DEC. 06) (BR. 4 - NEW ISSUE)
- S-8 UNITED STATIONERS INC, 2200 E GOLF RD, DES PLAINES, IL 60016 (708) 699-5000 - 1,734,750 (\$4,707,421.88) COMMON STOCK. (FILE 33-32453 - DEC. 07) (BR. 7)
- S-4 PENNYRILE BANCSHARES INC, 2800 FORT CAMPBELL BLVD, HOPKINSVILLE, KY 42240 (502) 885-7171 - 147,698 (\$3,639,591) COMMON STOCK. (FILE 33-32455 - DEC. 06) (BR. 2 - NEW ISSUE)
- S-4 PEOPLES FINANCIAL CORP OF ILLINOIS INC, 207 NORTH TREMONT, KEWANEE, IL 61433 (309) 853-3333 - 100,000 (\$8,750,000) COMMON STOCK. (FILE 33-32458 - DEC. 06) (BR. 2 - NEW ISSUE)
- S-8 FLEET NORSTAR FINANCIAL GROUP INC, 50 KENNEDY PLZ, PROVIDENCE, RI 02908 (401) 278-5880 - 4,562,000 (\$4,562,000) OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 33-32460 - DEC. 07) (BR. 2)
- S-8 MIDAMERICAN CORP, 5100 W 95TH ST, PRAIRIE VILLAGE, KS 66207 (913) 381-3413 - 200,000 (\$3,350,000) COMMON STOCK. (FILE 33-32461 - DEC. 07) (BR. 1)
- S-8 CELLULAR COMMUNICATIONS INC, 150 E 58TH ST, NEW YORK, NY 10155 (212) 319-7014 - 2,000,544 (\$35,953,545) COMMON STOCK. (FILE 33-32463 - DEC. 07) (BR. 7)
- S-8 BERGEN BRUNSWIG CORP, 4000 METROPOLITAN DR, ORANGE, CA 92668 (714) 385-4000 - 500,000 (\$12,531,258) COMMON STOCK. (FILE 33-32465 - DEC. 08) (BR. 4)
- S-3 ELECTROSOUND GROUP INC, 800 VETERANS MEMORIAL HWY, HAUPPAUGE, NY 11788 (516) 724-3700 - 1,000,000 (\$1,125,000) COMMON STOCK. (FILE 33-32467 - DEC. 08) (BR. 12)
- S-6 KEMPER EQUITY PORTFOLIO TRUST SERIES I, KEMPER CAPITAL MARKETS INC, 230 WEST MONROE STREET, CHICAGO, IL 60606 - INDEFINITE SHARES. DEPOSITOR: KEMPER CAPITAL MARKETS INC. (FILE 33-32470 - DEC. 07) (BR. 18 - NEW ISSUE)
- S-6 VAN KAMPEN MERRITT INSURED CORPORATE INCOME TRUST SERIES I, 1001 WARRENVILLE RD, C/O VAN KAMPEN MERRITT INC, LISLE, IL 60532 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. DEPOSITOR: VAN KAMPEN MERRITT INC. (FILE 33-32471 - DEC. 07) (BR. 18 - NEW ISSUE)
- S-6 FIRST TRUST COMBINED SERIES 94, 500 WEST MADISON STREET, STE 3000, CHICAGO, IL 60606 - INDEFINITE SHARES. DEPOSITOR: CLAYTON BROWN & ASSOC INC. (FILE 33-32472 - DEC. 07) (BR. 18 - NEW ISSUE)
- S-8 MEDCO CONTAINMENT SERVICES INC, 1900 POLLITT DR, FAIR LAWN, NJ 07410 (201) 794-9010 - 1,575,000 (\$27,562,500) COMMON STOCK. (FILE 33-32479 - DEC. 07) (BR. 1)
- S-2 PHILADELPHIA SUBURBAN CORP, 762 LANCASTER AVE, BRYN MAWR, PA 19010 (215) 527-8000 - 400,000 (\$5,475,000) COMMON STOCK. (FILE 33-32480 - DEC. 07) (BR. 7)
- S-3 UNITED PARCEL SERVICE OF AMERICA INC, GREENWICH OFFICE PARK 5, GREENWICH, CT 06831 (203) 862-6000 - 500,000,000 (\$500,000,000) STRAIGHT BONDS. (FILE 33-32481 - DEC. 07) (BR. 4)
- S-4 COMMERCE BANCSHARES INC /MO/, 1000 WALNUT ST, KANSAS CITY, MO 64106 (816) 234-2000 - 1,427,440 (\$32,468,998) COMMON STOCK. (FILE 33-32483 - DEC. 08) (BR. 2)
- S-3 CHRYSLER FINANCIAL CORP, 27777 FRANKLIN RD, SOUTHFIELD, MI 48034 (313) 948-3060 - 2,000,000,000 (\$2,000,000,000) STRAIGHT BONDS. (FILE 33-32484 - DEC. 08) (BR. 11)
- S-2 TEXFI INDUSTRIES INC, 400 ENGLISH RD, ROCKY MOUNT, NC 27804 (919) 443-5001 - 23,000,000 (\$23,000,000) STRAIGHT BONDS. (FILE 33-32485 - DEC. 08) (BR. 8)
- S-2 TEXFI INDUSTRIES INC, 400 ENGLISH RD, ROCKY MOUNT, NC 27804 (919) 443-5001 - 16,100,000 (\$16,100,000) STRAIGHT BONDS. (FILE 33-32486 - DEC. 08) (BR. 8)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

| NAME OF ISSUER | STATE CODE | 8K ITEM NO. | | | | | | | | DATE | COMMENT |
|--|---------------|-------------|---|---|---|---|---|---|---|----------|---------|
| | | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | | |
| REPUBLIC FEDERAL SAVINGS & LOAN ASSOCIAT | CA | | | | X | | | X | | 11/17/89 | |
| RESOURCES ACCRUED MORTGAGE INVESTORS LP | DE | | | | X | | | | | 11/30/89 | |
| SAFE AID PRODUCTS INC | DE | | | | X | | | | | 12/08/89 | |
| SEAHAWK DEEP OCEAN TECHNOLOGY INC | CO | | | | X | | | | | 12/08/89 | |
| SEARS MORTGAGE SEC CORP MORT PASS THR CE | DE | | | | X | | X | | | 11/20/89 | |
| SEARS MORTGAGE SEC CORP MORT PASS THR CE | DE | | | | X | | X | | | 11/30/89 | |
| SEARS MORTGAGE SEC CORP MORT PASS THR CE | DE | | | | X | | X | | | 11/30/89 | |
| SERVICE RESOURCES CORP | FN | | | | X | | X | | | 11/15/89 | |
| SHEARSON LEHMAN PASS THROUGH SECURITIES | DE | | X | | | | X | | | 11/29/89 | |
| SIMETCO INC | OH | | | | X | | | | | 12/01/89 | |
| SLH MORTGAGE TRUST SERIES 1989-1 | DE | | | | X | | X | | | 11/27/89 | |
| SONEX RESEARCH INC | MD | | | | X | | X | | | 10/13/89 | |
| SOUTHSIDE BAMCSHARES CORP | MO | | | | X | | X | | | 12/07/89 | |
| SPARTECH CORP | DE | | | | X | | | | | 09/08/89 | |
| SPORTS ENTERTAINMENT GROUP INC | DE | | | X | | | | | | 12/05/89 | |
| TAGO INC | CA | | | | X | | | | | 12/07/89 | |
| TELOS CORP | CA | | | | X | | X | | | 12/04/89 | |
| TEMPEST TECHNOLOGIES INC | MD | | | | X | | | | | 12/06/89 | |
| TEXACO INC | DE | | | | X | | X | | | 12/11/89 | |
| TEXAS UTILITIES ELECTRIC CO | TX | | | | | | X | | | 12/08/89 | |
| TIS MORTGAGE ACCEPTANCE CORP | DE | | | | X | | X | | | 12/01/89 | |
| TRANSMED EXPRESS INC | NY | | | | X | | X | | | 11/03/89 | |
| TRI STATE MOTOR TRANSIT CO OF DELAWARE | DE | X | | | | | X | | | 11/28/89 | |
| UNIQUE MOBILITY INC | CO | | | | X | | X | | | 11/30/89 | |
| UNITED INVESTORS GROWTH PROPERTIES | MD | | X | | | | X | | | 09/30/89 | |
| UNITED TOTE INC | DE | | X | | | | X | | | 12/11/89 | |
| VEHICLE EQUIPMENT LEASING COMPANY INC | | | | | X | | X | | | 11/15/89 | |
| VERONEX RESOURCES LTD | | | | | X | | | | | 12/04/89 | |
| WASHINGTON MUTUAL SAVINGS BANK SERIES A | WA | | | | | | X | | | 10/31/89 | |
| WCI HOLDINGS CORP | DE | | X | | | | X | | | 11/22/89 | |
| WICKES COMPANIES INC /DE/ | DE | | X | | | | X | | | 11/22/89 | |
| WINE SOCIETY OF AMERICA INC /DE/ | DE | | | | X | | X | | | 12/05/89 | |
| WAGER KUESTER PUBLIC FUND LIMITED PARTNE | NC | | X | | | | X | | | 11/30/89 | |
| CROWN CENTRAL PETROLEUM CORP /MD/ | MD | | | | | | X | | | 10/02/89 | AMEND |
| HAWAIIAN ELECTRIC CO INC | HI | | | | X | | | | | 12/06/89 | |
| HAWAIIAN ELECTRIC INDUSTRIES INC | HI | | | | X | | | | | 12/06/89 | |
| UBS MORTGAGE TRUST 2 | DE | | | | X | | X | | | 11/28/89 | |

8K REPORTS CONT.

| NAME OF ISSUER | STATE CODE | 8K ITEM NO. | | | | | | | | DATE | COMMENT |
|--|------------|-------------|---|---|---|---|---|---|---|----------|---------|
| | | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | | |
| ABBOTT LABORATORIES | IL | | | | | X | | | | 12/01/89 | |
| ABBOTT LABORATORIES | IL | | | | | X | | | | 12/08/89 | |
| ABM GOLD CORP | | | | | | X | | | | 12/05/89 | |
| ACAP CORP | DE | X | | | | | | X | | 12/05/89 | |
| ADVANTA CORP | DE | X | | | X | | | X | | 11/27/89 | |
| AIRBORNE FREIGHT CORP /DE/ | DE | | | | X | | | | | 12/14/89 | |
| ALCO HEALTH SERVICES CORP | DE | | | | X | | | X | | 10/31/89 | |
| AMERICAN RESTAURANTS CORP | CA | | | | | | | | X | 12/06/89 | |
| ANDROS ANALYZERS INC | DE | | | | X | | | X | | 12/07/89 | |
| APPLE BANCORP INC | DE | | | | X | | | X | | 11/30/89 | |
| APPLE COMPUTER INC | CA | | | | X | | | | | 12/12/89 | |
| AQUA BUDY CORP | CO | NO ITEMS | | | | | | | | 11/25/89 | |
| ATRIX LABORATORIES INC | DE | X | | | | | | X | | 12/01/89 | |
| ATWOOD OCEANICS INC | | X | | | | | | X | | 12/08/89 | |
| BEI HOLDINGS LTD /DE/ | DE | X | | | X | | | | | 12/08/89 | |
| BLAZO CORP | DE | X | X | | X | X | | | | 08/31/89 | |
| BOSTON GAS CO | MA | | | | X | | | X | | 12/15/89 | |
| CALIFORNIA CARS GRANTOR TRUST 1986-A | CA | | | | X | | | X | | 12/08/89 | |
| CALIFORNIA ENERGY CO INC | DE | NO ITEMS | | | | | | | | 11/14/89 | |
| CANADIAN NATIONAL RAILWAY CO | CA | | | | X | | | | | 12/14/89 | |
| CANADIAN PACIFIC LTD | | | | | X | | | X | | 12/05/89 | |
| CARNEGIE INTERNATIONAL CORP | IN | NO ITEMS | | | | | | | | 10/01/89 | |
| CEC INDUSTRIES CORP | NV | X | | | | | | X | | 11/29/89 | |
| CHRYSLER FINANCIAL CORP | MI | | | | X | | | | | 12/18/89 | |
| CONSOUTH BANKSHARES INC | SC | | | | X | | | X | | 11/17/89 | AMEND |
| CONNELLY CONTAINERS INC | PA | X | | | | | | X | | 12/01/89 | |
| CONTINENTAL SAVINGS OF AMERICA SERIES 19 | CA | | | | X | | | X | | 11/27/89 | |
| COOPER DEVELOPMENT CO | DE | X | | | | | | X | | 11/27/89 | |
| COSMO COMMUNICATIONS CORP | FL | | | | X | | | X | | 12/04/89 | |
| CRI INSURED MORTGAGE ASSOCIATION INC | DE | X | | | | | | | | 11/30/89 | |
| CROWN RESOURCES CORP | WA | | | | X | | | X | | 12/01/89 | |
| DELTONA CORP | DE | X | | | | | | X | | 11/27/89 | |
| DENTO MED INDUSTRIES INC | NY | | | | X | | | X | | 11/30/89 | |
| DIVI HOTELS NY | | X | | | | | | X | | 12/15/89 | |
| DRECO ENERGY SERVICES LTD | FN | | | | X | | | | | 12/18/89 | |
| DUNES HOTELS & CASINOS INC | NY | | | | | | | X | | 12/04/89 | |
| DURAMED PHARMACEUTICALS INC | DE | | | | X | | | X | | 12/12/89 | |
| E&J PROPERTIES LTD | CA | | | | X | | | | | 11/30/89 | |
| EAGLE INSURED L P | DE | | | | X | | | X | | 12/08/89 | |
| EMPIRE FINANCIAL CORP/CO | CO | NO ITEMS | | | | | | | | 09/29/89 | |
| ENERGY CONVERSION DEVICES INC | DE | | | | X | | | | | 12/07/89 | |
| ENTRONICS CORPORATION | DE | X | | | | | | X | | 11/18/89 | |
| EQUITY AU INC | DE | X | | | | | | | | 06/30/89 | AMEND |
| ESSEX COUNTY GAS CO | MA | NO ITEMS | | | | | | | | 12/11/89 | |
| F&M NATIONAL CORP | VA | X | | | | | | X | | 12/01/89 | |
| FEDERAL INSURED MORTGAGE INVESTORS LP | DE | | | | X | | | | | 11/14/89 | |
| FEDERAL INSURED MORTGAGE INVESTORS LP II | DE | | | | X | | | | | 11/14/89 | |
| FIFTH THIRD BANCORP | OH | | | | X | | | | | 11/30/89 | |
| FIRST FLORIDA BANKS INC | FL | | | | X | | | | | 12/07/89 | |
| FIRST NATIONAL BANK OF CHICAGO /USA/ | | | | | X | | | X | | 12/18/89 | |
| FONE AMERICA INC | NV | | | | X | | | X | | 11/27/89 | |
| FORTUNE NATIONAL CORP | PA | X | | | | | | X | | 12/05/89 | |
| FREEMAN DIVERSIFIED REAL ESTATE IV L P | DE | X | | | X | | | | | 09/29/89 | |
| FREEMAN GROWTH PLUS LP | DE | | | | X | | | | | 09/29/89 | |
| FREEMAN INCOME REAL ESTATE LP | DE | | | | X | | | | | 09/29/89 | |
| FURNISHINGS 2000 INC | DE | | | | X | | | X | | 12/07/89 | |
| GNB BANCSHARES INC | TX | | | | X | | | X | | 12/05/89 | |
| HANCOCK JOHN REALTY INCOME FUND II LIMIT | MA | | | | | | | X | | 12/29/88 | AMEND |
| HARVARD KNITWEAR INC | NY | | | | X | | | | | 12/12/89 | |
| HEALTHCARE INTERNATIONAL INC | TX | | | | X | | | X | | 12/07/89 | |
| HERSHEY OIL CORP | CA | X | | | | | | X | | 12/01/89 | |
| HILB ROGAL & HAMILTON CO /VA/ | VA | X | | | | | | X | | 12/01/89 | |
| HOLLAND INDUSTRIES INC | NV | NO ITEMS | | | | | | | | 09/21/89 | AMEND |
| HOME INTERSTATE BANCORP | CA | | | | X | | | X | | 12/01/89 | |
| HOTWIRE ACTION GRAPHICS INTERNATIONAL IN | CO | | | | X | | | | | 10/04/89 | |
| HUTTON PRC TECHNOLOGY PARTNERS 1 | NY | | | | X | | | | | 11/14/89 | |
| HUTTON PRC TECHNOLOGY PARTNERS 2 | VA | | | | X | | | | | 11/14/89 | |
| HUTTON SOUTHERN TIMBER PARTNERS 1 | GA | | | | X | | | | | 11/14/89 | |
| HUTTON SOUTHERN TIMBER PARTNERS 2 | GA | | | | X | | | | | 11/14/89 | |