

sec news digest

Issue 89-147

AUG 4 1989

August 3, 1989

U.S. SECURITIES AND
EXCHANGE COMMISSION

RULES AND RELATED MATTERS

AMENDMENTS TO FORM N-2 PROPOSED FOR COMMENT

The Commission is proposing for public comment (1) amendments to Form N-2, the registration form used by closed-end management investment companies under the Investment Company Act of 1940 and the Securities Act of 1933, that would establish a two-part format for disclosure to prospective investors, and update current disclosure requirements; (2) related form and rule amendments; and (3) staff guidelines for the preparation of Form N-2. These amendments are being proposed to shorten and simplify the prospectus provided to investors, while making more extensive information available to those that request it; to codify in the form and guidelines disclosure standards that have been developed for closed-end investment companies, including companies electing to be regulated as business development companies; and to provide an exemption from the annual registration statement updating requirements to closed-end funds that include certain information in their annual reports to shareholders.

Comments should be submitted in triplicate to Jonathan A. Katz, Secretary, Securities and Exchange Commission, 450 5th Street, NW, Mail Stop 6-9, Washington, DC 20549. Comments must be received by October 20 and should refer to File No. S7-21-89. All submissions will be available for inspection in the Public Reference Room. (Rel. 33-6842)

The Commission also issued today a study of closed-end funds which shows that, on average, these funds trade at a discount after their initial public offering.

FOR FURTHER INFORMATION CONTACT: Kenneth Berman at (202) 272-2107

COMMISSION ANNOUNCEMENTS

SECOND BROCHURE ON PENNY STOCK FRAUD PUBLISHED

The Commission today published a new brochure, entitled "Penny Stock Telephone Fraud," warning of high-pressure telephone tactics often used in connection with fraudulent penny stock sales. The brochure is part of a public information campaign designed to warn investors of high-pressure telemarketing techniques being used by certain brokers, and to provide information that investors can use to help educate themselves about losing money because of fraud. The Commission's first brochure, "Beware of Penny Stock Fraud," was published in November 1988.

The brochure was developed by the SEC's Penny Stock Task Force, a group formed in the fall of 1988 by David S. Ruder, Chairman of the Commission. Under the leadership of Joseph I. Goldstein, an Associate Director of Enforcement, and with significant input from the SEC's Regional offices, the Task Force's goals include a range of solutions to the problems posed by penny stock fraud. These include: stepped-up enforcement actions, increased coordination and information sharing with other law enforcement agencies, investor education, and consideration of appropriate regulatory solutions. The brochure published today is part of the Task Force's investor education program.

The brochure is available from the Commission's Office of Public Affairs and Office of Consumer Affairs. (Press Release 89-58)

SEC RELEASES STUDY

"THE POST OFFERING PRICE PERFORMANCE OF CLOSED-END FUNDS"

A study by the Office of Economic Analysis at the Commission was released today that examines the returns on 64 initial public offerings (IPOs) of closed-end fund shares that came to market between 1985 and 1987. SEC economists Kathleen Weiss (now with the University of Michigan), Kenneth Lehn, and David Malmquist examined the price

performance of three different categories of closed-end fund IPOs -- bond, U.S. stock and foreign stock funds -- from first day of issue through the 120th trading day. Primarily, the study compares the first-day returns of closed-end fund IPOs with those of other new issues of equity and examines the tendency of these issues to move toward a discount from net asset value over the course of the first 120 trading days.

Today, the Commission also issued a release for comment that would update disclosure requirements for closed-end funds. The proposed rules would include statements of the risks of discounts, disclosure of portfolio managers, a fee table, total return for each year the fund has been in operation, and would provide for simpler, shorter prospectuses for investors. (Press Release 89-59)

CIVIL PROCEEDINGS

SETTLEMENT INVOLVING FRED C. LEE APPROVED

On July 10, District Judge Richard Owen, Southern District of New York, approved a settlement involving Fred C. Lee, also known as Chwan Hong Lee, and entered a Final Judgment enjoining him from future violations of the antifraud provisions of the Securities Exchange Act of 1934 and certain tender offer provisions of the Exchange Act. Pursuant to the settlement, Lee has paid \$25,150,000 to a receiver appointed by the court: \$19,085,551 of which constitutes full disgorgement of all of Lee's illegal profits, \$1,503,997 is a penalty under the Insider Trading Sanctions Act, and the remaining \$4,560,472 is payment of Lee's tax liability for his illegal trading activity.

On August 11, 1988, the Commission received a sequestration order which required Standard Chartered Bank to deposit all funds controlled by Lee into the registry of the Court. The bank appealed to the U.S. Court of Appeals for the Second Circuit. On August 2, 1989, the Commission and the Bank jointly filed for voluntary dismissal of the bank's appeal. (SEC v. Stephen Sui-Kuan Wang, Jr. and Fred C. Lee, 88 Civ. 4461, RO). (LR-12191)

\$60,000 JUDGMENT ENTERED AGAINST PATTINSON HAYTON FOR ACCRUED CIVIL CONTEMPT FINES

The Commission announced that on July 26 the U.S. District Court for the District of Columbia entered a Judgment in the amount of \$60,000 against Pattinson Hayton, Chairman and President of Palmer Financial Corporation of Carpinteria, California, as a result of Hayton's failure to cause Palmer to file its 1987 Annual Report until February 27 in violation of the Court's prior orders.

On January 11, the Court entered an Order requiring Hayton to pay fines of \$1,000 per day beginning on December 30, 1988, until Palmer and Hayton submit the delinquent reports. Because Palmer failed to file its 1987 Annual Report until the 60th day after the fines began and Hayton failed to pay any fines, the Court found that Hayton had accrued fines of \$60,000 due and owing the U.S. Treasury and entered Judgment against him in that amount. (SEC v. Palmer Financial Corporation, et al., USDC DC, Civil Action No. 88-305-NHJ). (LR-12192)

SELF-REGULATORY ORGANIZATIONS

NOTICE OF PROPOSED RULE CHANGE

The National Association of Securities Dealers filed a proposed rule change under Rule 19b-4 (SR-NASD-89-32) that submits amendments to the examination specifications and study outline for the General Securities Principal (Series 24) qualifications examination. Publication of the proposal is expected to be made in the Federal Register during the week of July 31. (Rel. 34-27073)

APPROVAL OF PROPOSED RULE CHANGES

The Commission approved a proposed rule change filed by: The Pacific Stock Exchange (SR-PSE-89-13) to extend the minimum amount of time that members or their representatives must be available after the close of trading for the reconciliation of uncom-
pared options trades. (Rel. 34-27078); and The Boston Stock Exchange (SR-BSE-89-1) to adopt a linkage rule that will enable it to link with a foreign securities exchange under a linkage plan. (Rel. 34-27080)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-8 GRACE W R & CO /NY/, 1114 AVE OF THE AMERICAS, GRACE PLZ, NEW YORK, NY 10036 (212) 819-5500 (FILE 33-29760 - JUL. 07) (BR. 1)
- S-18 MAMA KATES INC, 13845 SW 142ND AVENUE, MIAMI, FL 33186 (305) 238-1005 - 360,000 (\$1,980,000) COMMON STOCK. 360,000 (\$36) WARRANTS, OPTIONS OR RIGHTS. 360,000 (\$720,000) COMMON STOCK. 180,000 (\$18) WARRANTS, OPTIONS OR RIGHTS. 180,000 (\$198,000) COMMON STOCK. UNDERWRITER: PROTECTIVE GROUP SECURITIES CORP. (FILE 33-30046-A - JUL. 24) (BR. 3 - NEW ISSUE)
- S-18 IMAGINE AMERICA INC, 217 WANAQUE AVE, PCMPTON LAKES, NJ 07442 (201) 831-0840 - 500,000 (\$500,000) COMMON STOCK. 2,000,000 (\$2,000,000) COMMON STOCK. 2,000,000 (\$4,500,000) COMMON STOCK. 50,000 (\$50) WARRANTS, OPTIONS OR RIGHTS. 50,000 (\$70,000) COMMON STOCK. (FILE 33-30053-NY - JUL. 21) (BR. 12)
- S-3 ASSOCIATES CORPORATION OF NORTH AMERICA, 15 COLUMBUS CIRCLE, NEW YORK, NY 10023 (212) 373-8900 - 2,000,000,000 (\$2,000,000,000) STRAIGHT BONDS. (FILE 33-30059 - JUL. 26) (BR. 11)
- S-1 PHOENIX LEASING CASH DISTRIBUTION FUND IV, 2401 KERNER BLVD, SAN RAFAEL, CA 94901 (415) 485-4500 - 3,750,000 (\$75,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-30112 - JUL. 26) (BR. 9 - NEW ISSUE)
- S-3 GORMAN RUPP CO, 305 BOWMAN ST, PO BOX 1217, MANSFIELD, OH 44901 (419) 755-1011 - 60,000 (\$1,537,500) COMMON STOCK. (FILE 33-30146 - JUL. 26) (BR. 9)
- S-8 MORTON INTERNATIONAL INC, 110 N WACKER DR, ATT: P. MICHAEL PHELPS, CHICAGO, IL 60606 (312) 807-2000 - 4,425,000 (\$165,716,250) COMMON STOCK. (FILE 33-30147 - JUL. 27) (BR. 1)
- S-3 INTERNATIONAL RECOVERY CORP, 700 S ROYAL POINCIANA BLVD, STE 800, MIAMI, FL 33166 (305) 884-2001 - 175,000 (\$2,537,500) COMMON STOCK. (FILE 33-30148 - JUL. 27) (BR. 3)
- S-8 STAPLES INC, 150 CALIFORNIA ST, P O BOX 160, NEWTON, MA 02195 (617) 969-3901 - 641,666 (\$4,530,162) COMMON STOCK. 100,000 (\$2,150,000) COMMON STOCK. (FILE 33-30149 - JUL. 27) (BR. 7)
- S-8 GIBSON C R CO, 32 KNIGHT ST, NORWALK, CT 06856 (203) 847-4543 - 300,000 (\$3,337,500) COMMON STOCK. (FILE 33-30151 - JUL. 27) (BR. 12)
- S-3 BOWATER INC, 1 PARKLANDS DR, P O BOX 4012, DARIEN, CT 06820 (203) 656-7200 - 300,000,000 (\$300,000,000) STRAIGHT BONDS. (FILE 33-30154 - JUL. 27) (BR. 8)
- S-3 CONTINENTAL BANK CORP, 231 S LASALLE ST, CHICAGO, IL 60697 (312) 828-2345 - 3,000,000 (\$300,000,000) PREFERRED STOCK. (FILE 33-30155 - JUL. 27) (BR. 1)
- S-8 NORFOLK SOUTHERN CORP, THREE COMMERCIAL PL, NORFOLK, VA 23510 (804) 629-2680 - 4,925,000 (\$181,609,375) COMMON STOCK. (FILE 33-30157 - JUL. 27) (BR. 5)
- S-8 CHEMDESIGN CORP, 99 DEVELOPMENT RD, FITCHBURG, MA 01420 (508) 345-9999 - 4,200 (\$65,100) COMMON STOCK. 393,719 (\$6,496,363.50) COMMON STOCK. (FILE 33-30192 - JUL. 26) (BR. 2)
- S-8 EQUITEC FINANCIAL GROUP INC, 7677 OAKPORT ST, OAKLAND, CA 94614 (415) 430-9900 - 290,395 (\$580,790) COMMON STOCK. 9,605 (\$19,210) COMMON STOCK. (FILE 33-30193 - JUL. 26) (BR. 11)
- S-3 DYNATECH CORP, 3 NEW ENGLAND EXECUTIVE PK, BURLINGTON, MA 01803 (617) 272-6100 - 25,182 (\$435,900.42) COMMON STOCK. (FILE 33-30194 - JUL. 26) (BR. 9)
- S-8 SCIENTIFIC TECHNOLOGIES INC, 31069 GENSTAR RD, HAYWARD, CA 94544 (415) 471-9717 - 200,000 (\$612,000) COMMON STOCK. (FILE 33-30195 - JUL. 26) (BR. 8)

- S-2 PHARMACONTROL CORP, 661 PALISADE AVE, ENGLEWOOD CLIFFS, NJ 07632 (201) 567-9004 - 1,000,000 (\$1,000,000) CONVERTIBLE DEBENTURES AND NOTES. 2,000,000 (\$1,000,000) COMMON STOCK. (FILE 33-30196 - JUL. 26) (BR. 4)
- S-3 COLORADO NATIONAL BANKSHARES INC, 950 17TH ST. DENVER, CO 80202 (303) 629-1968 - 23,000,000 (\$23,000,000) STRAIGHT BONDS. (FILE 33-30197 - JUL. 27) (BR. 1)
- S-8 KENTUCKY MEDICAL INSURANCE CO, 3532 EPHRAIM MCDOWELL DR, LOUISVILLE, KY 40205 (502) 459-3400 - 200,000 (\$7,075,000) COMMON STOCK. (FILE 33-30791 - JUL. 26) (BR. 9)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS (000) / % OWNED	CUSIP / PRIOR %	FILING STATUS
ATI MED INC ATLANTIC FINL FED	COM 13D	6/ 9/89	520 9.7	00207510 0.0	NEW
ANDREA RADIO CORP LEE DONALDSON BRAMHAM	COM 13D	7/18/89	27 5.3	03439310 4.9	UPDATE
BIO TECHNOLOGY GEN CORP ELLIOTT ASSOC LP ET AL	COM 13D	7/25/89	1,023 14.2	09057810 0.0	NEW
CB BANKSHARES GGG HONG KONG CO	COM 13D	12/30/88	186 8.7	12478510 0.0	NEW
CB BANKSHARES IWASAKI MITSURU	COM 13D	7/24/89	186 8.7	12478510 8.7	UPDATE
CALIFORNIA AMPLIFIER INC KAUFMAN SIDNEY J	COM 13D	7/17/89	196 4.9	12990010 6.0	UPDATE
CASEYS GEN STORES INC HARMON JOHN G	COM 13D	7/26/89	25 0.2	14752810 13.1	UPDATE
CASEYS GEN STORES INC LAMB RONALD M	COM 13D	7/26/89	401 3.4	14752810 15.3	UPDATE
CASEYS GEN STORES INC LAMBERTI DONALD F	COM 13D	7/26/89	2,546 21.6	14752810 32.2	UPDATE
CASEYS GEN STORES INC SHULL DOUGLAS K	COM 13D	7/26/89	11 0.1	14752810 13.2	UPDATE
COCA COLA CO BUFFETT WARREN E ET AL	COM 13D	7/20/89	23,350 6.8	19121610 0.0	NEW
COMPUMAT INC POWER WILLIAM R ET AL	COM 13D	7/27/89	783 41.0	20499210 48.9	UPDATE
CONGRESS VIDED GROUP PRINZ GARY CHARLES	COM 13D	7/20/89	306 7.7	20726610 0.0	NEW

ACQUISITIONS REPORTS CONT.

DESIGNCRAFT INDS CATSIMATIDIS JOHN	COM PAR \$0.02 13D	7/14/89	811 33.8	25056820 25.5	UPDATE
DIGITAL OPTRONICS CORP BREED ALLEN	COM 13D	7/21/89	849 13.0	25390910 0.0	NEW
DIGITAL OPTRONICS CORP BYRNE TERENCE C JR	COM 13D	7/21/89	2,331 35.7	25390910 0.0	NEW
DIGITAL OPTRONICS CORP BYRNE TERENCE C SR	COM 13D	7/21/89	2,331 35.7	25390910 0.0	NEW
ENERGY ASSETS INTL CORP UNITED INVESTORS MGMT CO	COM 13D	7/18/89	19,790 67.9	29291410 64.9	UPDATE
EVEREX SYS INC WONG MICHAEL C Y ET AL	COM 13D	7/21/89	5,700 24.7	30007210 26.6	UPDATE
GEOTEL INC FIALKOV HERMAN	COM 13D	7/31/89	635 17.0	37365810 12.2	UPDATE
GILLETTE CO BUFFETT WARREN E ET AL	COM 13D	7/20/89	600 0.6	37576610 0.0	NEW
HOUSTON OIL ENERGY INC TENSLEEP OIL & PRODUCTION INC	COM 13D	7/26/89	20,696 34.4	44227810 44.4	UPDATE
INDIA GROWTH FD INC PROVIDENCE CAPITOL PORTF MGRS	COM 13D	7/18/89	304 6.1	45409010 0.0	NEW
JIFFY LUBE INTL INC PENNZOIL CO	COM 13D	7/26/89	71,835 100.0	47741510 9.5	UPDATE
JOHNSTOWN CONS RLTY TR FRIEDMAN WILLIAM S ET AL	SH BEN INT 13D	7/13/89	696 5.7	47952810 0.0	NEW
JUDYS INC ERCO HLDS CORP	COM 13D	7/20/89	3,038 67.1	48130910 0.0	NEW
KOLLMORGEN CORP ALPINE ASSOCIATES ET AL	COM 13D	7/20/89	537 5.1	50044010 0.0	NEW
LEGAL SOFTWARE SOLUTIONS HERZOG HEINE GEDULD INC	COM 13D	2/21/89	245 10.3	52464710 0.0	NEW
LDMAS FINANCIAL CORP RELIANCE FINANCIAL ET AL	COM 13D	7/27/89	2,275 7.6	54153410 8.5	UPDATE
NDSTALGIA NETWORK INC JANAS JOHN A	COM NEW 13D	7/18/89	836 12.7	66975230 8.4	UPDATE
PIONEER STD ELECTRS INC HARRIS ASSOCIATES INC	COM 13D	7/20/89	495 9.2	72387710 7.4	UPDATE
RADICE CORP SAMELSON DEVELOPMENT CO	COM NEW 13D	7/25/89	2,475 24.8	75033930 26.5	UPDATE
SDBS FINANCIAL CORP GLICKMAN JOSEPH C ET AL	COM 13D	7/ 5/89	78 6.8	78408210 0.0	RVISION
SOMERSET BANKSHARES INC SNYDER, VON SELDENCK ET AL	COM 13D	7/26/89	404 8.8	83461710 7.4	UPDATE
TII INDS INC HUSIC CAPITAL MGMT	COM 13D	7/28/89	167 4.9	87247910 0.0	NEW
UNIDIL INC JARRETT ALVIN O	COM NEW 13D	5/12/89	4,500 43.0	90480820 0.0	NEW

ACQUISITIONS REPORTS CONT.

UNIT CORP TOFFRY ROBERT E ET AL	COM	13D	7/19/89	1,871 9.1	90921810 7.8	UPDATE
WAREHOUSE CLUB INC MALPASSIS GEORGE F	COM	13D	7/14/89	3,443 48.8	93426010 5.5	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
AMERICAN HOLDING TRUST II	NY					X				07/25/89	
AMERICAN REALTY TRUST INC /GA	GA	X						X		07/12/89	
AMJSKEAG BANK SHARES INC	NH					X				07/27/89	
ANALYTICAL SURVEYS INC	CO							X		07/27/89	
ASARCO INC	NJ					X		X		06/30/89	
ASSISTED HOLDING FUND LP I	MA	NO ITEMS								07/12/89	
BAY STATE GAS CO /NEW/	MA					X		X		07/12/89	
BEAR STEARNS MORTGAGE CAPITAL CORP	DE					X		X		07/25/89	
BELL & HOWELL CC/IL/	DE				X					07/25/89	
BERKSHIRE HATHAWAY INC /DE/	DE					X		X		07/20/89	
BEVERLY ENTERPRISES INC /DE	DE					X				07/19/89	
BIJGEN MEDICAL INTERNATIONAL INC	DE					X				06/29/89	
BLACKHAWK CAPITAL CORP	CO	X	X					X	X	07/27/89	
BRISTOL MYERS CO	DE					X		X		07/26/89	
CALHOUN BANKSHARES INC	WV				X					07/24/89	
CAMBRIDGE ANALYTICAL ASSOCIATES INC	MA					X		X		07/25/89	
CELESTA II CORP	CC				X			X		07/24/89	
CENTRAL & SOUTH WEST CORP	DE					X				06/15/89	
CENTRAL POWER & LIGHT CO /TX/	TX					X				06/15/89	
CHASE MANHATTAN CORP	DE					X		X		07/24/89	
CHURCHILL TECHNOLOGY INC	CO	X						X		07/27/89	
CHYRON CORP	NY					X				09/09/89	
CIRCLE EXPRESS INC	IN					X		X		07/28/89	
COBE LABORATORIES INC	CO					X		X		07/28/89	
CODELCO INC	DE					X				07/19/89	
COIN PHONES INC	NY							X		07/27/89	
CONTINENTAL BANK CORP	DE					X		X		07/27/89	
COOPER DEVELOPMENT CO	DE					X		X		06/29/89	
CROWN BRANDS INC/NJ/	NJ					X				06/31/89	
ELECTRONIC ASSEMBLY SERVICES INC	GA					X		X		07/17/89	
FAMILY GROUP BROADCASTING L P	DE	X						X		07/26/89	
FIGGIE INTERNATIONAL INC /DE/	DE					X		X		05/18/89	
FIRST ESSEX BANCORP INC	DE	X						X		06/30/89	
FIRST FINANCIAL CORP /WI/	WI					X		X		07/19/89	
FRUEHAUF CORP /DE/	DE	X						X		07/14/89	
GILLETTE CO	DE					X		X		07/20/89	
GLENDALE FEDERAL BANK FEDERAL SAVINGS BA						X		X		07/25/89	
GLENDALE FEDERAL BANK FEDERAL SAVINGS BA						X		X		07/25/89	

RECENT BK FILINGS CONT.

NAME OF ISSUER	STATE CODE	BK ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
GLENDAL FEDERAL BANK FEDERAL SAVINGS BA					X	X				07/25/89	
GLENDAL FEDERAL SAVINGS & LOAN ASSN CLA					X	X				07/25/89	
HARLYN PRODUCTS INC	CA	X				X				07/12/89	
HOUSTON BIOMEDICAL INC	DE				X					06/23/89	
INTER CITY GAS CORP					X					07/26/89	
KAY JEWELERS INC	DE				X	X				07/27/89	
LCPAT INDUSTRIES INC	DE				X					05/30/89	
MARCOR DEVELOPMENT CO INC	NV				X	X				07/17/89	
MARINE MIDLAND BANK NA					X	X				07/25/89	
MARION LABORATORIES INC	DE	X			X	X				07/17/89	
MARK I ENTERPRISES INC	DE	X	X		X	X	X			07/17/89	
MARROW TECH INC	DE				X		X			07/27/89	
MEDICAL CARE INTERNATIONAL INC	OE				X					07/28/89	
NATIONAL ENTERPRISES INC	IN				X					07/28/89	
NORTANKERS INC					X		X			07/01/89	
NUMAC OIL & GAS LTD					X	X				07/28/89	
OAK INDUSTRIES INC	DE				X					07/14/89	
OCCIDENTAL PETROLEUM CORP IOWA BEEF PROC	CA				X					07/26/89	
OSICOM TECHNOLOGIES INC	NJ				X					07/19/89	
PACIFIC TELECOM INC	WA				X					07/18/89	
PACIFIC WESTERN BANCSHARES INC /DE/	DE				X	X				07/21/89	
PASSAGE HOME COMMUNICATIONS INC	CO				X	X				06/01/89	
PENN TREATY AMERICAN CORP	PA				X	X				07/13/89	
PHS INDUSTRIES INC	CO				X	X				07/24/89	
PRIME COMPUTER INC	DE				X					10/03/88	AMEND
PROTECTIVE LIFE CORP	DE				X					07/27/89	
PROVIDENT AMERICAN CORP	PA	X	X		X	X				07/13/89	
RESIDENTIAL FUNDING MORTGAGE SECURITIES	DE		X							07/28/89	
RHED INTERNATIONAL INC	CO					X	X			07/13/89	
RUBBER RESEARCH ELASTOMERICS INC	MN				X	X				07/03/89	
SANTA ANITA REALTY ENTERPRISES INC	DE				X	X				06/15/89	
SECURITY PACIFIC CREDIT CORP 1987-A GRAN	DE				X					07/24/89	
SGI INTERNATIONAL	UT				X	X				07/19/89	
SHAMSVILLE BANCORP INC	VA				X					07/20/89	
SILVAR LISCO	CA				X	X				07/16/89	
SMITH BARNEY MORTGAGE CAPITAL CORP	DE				X					07/27/89	
SOD LINE CORP	MN				X	X				06/28/89	
SOUTHWEST CAPITAL CORP	NM	X				X	X			07/13/89	
SOVRAN FINANCIAL CORP	VA				X	X				07/27/89	
SPX CORP	DE				X	X				06/29/89	
SQUIBB CORP	DE				X	X				07/26/89	
STRUCTURED ASSET SECURITIES CORPORATION	DE		X			X				07/14/89	
TEAM INC	TX				X					07/17/89	
TEREX CORP	DE	X				X				07/14/89	
TEXAS WINERY PRODUCTS INC	TX				X	X				07/21/89	
THERAGENICS CORP	DE				X					07/24/89	
TOPOLOGIX INC	CO				X					07/26/89	
UNITED BANKERS INC	DE				X	X				07/12/89	
UNITED BANKERS INC	DE				X	X				07/15/89	
UNIVERSITY PATENTS INC	DE				X					07/26/89	
UNSL FINANCIAL CORP	DE				X	X				06/30/89	
USAA INCOME PROPERTIES LTD PARTNERSHIP	DE				X	X				07/14/89	
UST FASTBACS 1988-A GRANTOR TRUST	MA				NO ITEMS					07/24/89	
VALUE LINE INC	NY		X							08/10/89	
VERMONT AMERICAN CORP	DE				X	X				07/12/89	
VIDEOCOMM INC	CC				X	X				07/20/89	
WASHINGTON BANCORPORATION	DE				X					07/25/89	
WESTERN BELL COMMUNICATIONS INC	UT				NO ITEMS					07/21/89	
WINE INC	DE				NO ITEMS					07/01/89	
ZIEGLER MORTGAGE SECURITIES INC II	WI				X	X				07/13/89	

 * CALLS FROM THE PUBLIC *
 * *
 * Members of the public seeking information and/or material from the Commission con- *
 * tinue to complain of being incorrectly referred to the wrong telephone number by *
 * Commission staff. The following information is furnished to assist you in directly *
 * calling the appropriate office: *
 * *
 * Consumer Affairs (272-7440) - Investor inquiries and complaint processing informa- *
 * tion. *
 * *
 * Freedom of Information Branch (272-7420) - Requests concerning FOIA, Privacy Act, *
 * Sunshine Act, confidential treatment matters, etc. *
 * *
 * Personnel Locator (272-2550) - Requests for names and phone numbers of Commission *
 * personnel. *
 * *
 * Public Affairs (272-2650) - Information about matters in the SEC News Digest, *
 * the Commission's operations, and calls from the press not directed to particular *
 * individuals, and other related matters. *
 * *
 * Public Reference (272-7450) - Requests for information on whether or not a document *
 * has been filed, etc. *
 * *
 * Publications Unit (272-7040) - Requests for forms, studies, directories, etc. *
 * *
 * Office of the Secretary (272-2600) - Requests for information on the Commission *
 * calendar. *
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