

sec news digest

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July 25, 1977

RULES AND RELATED MATTERS

U.S. SECURITIES AND EXCHANGE COMMISSION

ADOPTION AND AMENDMENT OF RULE AND SCHEDULE RELATING TO TENDER OFFERS

The Commission announced the adoption of a new Tender Offer Statement on Schedule 14D-1 and the amendment of existing Rule 14d-1 and of the Acquisition Statement on Schedule 13D under the Exchange Act. These actions, which will become effective on August 31, were primarily based on the proposed tender offer rules and related schedules which were published for comment in August 1976 (the Tender Offer Proposals). The adoption of Schedule 14D-1 is the first step in the Commission's plan to replace its emergency rules and schedules under the Williams Act with a comprehensive regulatory framework with respect to tender offers. Among other things, Schedule 14D-1 would require a bidder to disclose additional information regarding its source of funds, its plans or proposals (regardless of whether it is seeking control of the subject company) and for the first time would specifically require disclosure of past negotiations or transactions with the subject company as well as disclosure of current, adequate financial information concerning certain bidders and other data, such as the applicability of the anti-trust laws and material pending legal proceedings relating to the bidder's tender offer if such information is material to an investment decision by a security holder whether to sell, tender or hold securities being sought in the tender offer. Existing Rule 14d-1 was amended to implement the filing of Schedule 14D-1 and to specify which items of that Schedule should be contained or summarized in the information published, sent or given to security holders in connection with the tender offer. Existing Schedule 13D was amended to facilitate the orderly transition to the use of separate schedules for reporting acquisitions subject to Section 13(d)(1) of the Act. These actions are being taken at this time so that Schedule 13D and Schedule 14D-1 can become effective concurrently on August 31. While Schedule 14D-1 has been adopted separately from the other Tender Offer Proposals for this purpose, it should be particularly noted that the Commission has not withdrawn the other proposals. After the completion of the revision of certain of these proposals, the Commission presently anticipates further rulemaking action. (Rel. 33-5844)

COMMENT PERIOD EXTENDED ON PROPOSED RULE 434d, AMENDED RULE 134

The Commission has extended, from July 25 to August 24, 1977, the period for public comment with respect to its proposal to adopt Rule 434d and amend Rule 134 under the Securities Act of 1933. These proposals would permit inclusion of more information in advertisements by investment companies than permitted under existing laws and rules. All interested persons are invited to submit, in triplicate, written views and comments to George A. Fitzsimmons, Secretary, Securities and Exchange Commission, 500 North Capitol Street, N.W., Washington, D.C. 20549, by August 24. Reference should be made to File No. S7-705. All submissions will be made available for public inspection. (Rel. 33-5845)

PROPOSED ADOPTION OF FORM SECO-4-77

The SEC has proposed adoption of Form SECO-4-77, the annual assessment schedule for nonmember (SECO) broker-dealers. All interested persons are invited to submit their views and comments, in triplicate, to George A. Fitzsimmons, Secretary, Securities and Exchange Commission, 500 North Capitol Street, N.W., Washington, D.C. 20549 on or before August 10, and should refer to File No. S7-711. All submission will be made available for public inspection. (Rel. 34-13790)

DECISIONS IN ADMINISTRATIVE PROCEEDINGS

JOSEPH BUCHMAN AND SYDNEY BUCHMAN

The United States Court of Appeals for the Second Circuit vacated a Commission order (Securities Exchange Act Rel. No. 12492 (May 28, 1976)) which had modified disciplinary action taken by the National Association of Securities Dealers (NASD) against Joseph and Sydney Buchman. Accordingly, the Commission has issued an order vacating the sanctions entered by the NASD against the Buchmans. (Rel. 34-13750)

ORDERS FOR PUBLIC PROCEEDINGS

FRANK S. ARKO AND WILLIAM M. MITCHELL

Public administrative proceedings have been ordered under the Securities Exchange Act of 1934 and the Investment Advisers Act of 1940 against Frank S. Arko, a Bellevue, Washington investment adviser, and William M. Mitchell, of Kirkland, Washington, formerly a registered representative for Wilson Davis & Co., Inc., a Salt Lake City, Utah broker-dealer. The order charges, among other things, that Arko engaged in a practice commonly known as scalping and that Arko failed to disclose to subscribers to The International Frank Arko Report - The International Investor, the nature of purchases and sales made for his own account of securities related to recommendations in the Report. It is also alleged that Arko advanced information on recommendations to Mitchell prior to the Report's distribution to subscribers. Mitchell was charged with trading for his own account based on knowledge of Arko's recommendations. (Rel. 34-138Q1)

COURT ENFORCEMENT ACTIONS

ROBERT W. BRADFORD SENTENCED

The Atlanta Regional Office announced that on July 15 Robert W. Bradford of Memphis, Tennessee, was sentenced to two years imprisonment and two years probation by Federal District Judge Richard C. Freeman at Atlanta following his conviction on June 9 on five counts of wire fraud. Bradford had been indicted by a federal grand jury on February 22 on charges that he and an associate induced investors to sell municipal bonds and converted the proceeds to their personal use. (U.S. v. Robert W. Bradford, N.D. GA. CR-77-79-A). (LR-8034)

INVESTMENT COMPANY ACT RELEASES

PURITAN FUND

A notice has been issued giving interested persons until August 16 to request a hearing on an application of Puritan Fund, Inc. (Fund), an open-end investment company, and Fidelity Management & Research Co. (Fidelity), the Fund's investment adviser, for an order of the Commission exempting from Section 22(c), Rule 22c-1 and Section 22(d) of the Investment Company Act of 1940, the proposed exchange of Fund shares at net asset value without a sales charge and at a price other than the price next determined after receipt of a purchase order, for substantially all of the assets of Blanchard Investment Company, Inc., a personal holding company; and for an order pursuant to Section 17(d) of the Act and Rule 17d-1 under the Act permitting an agreement between the Fund and Fidelity calling for the Fund and Fidelity each to bear one-half of the Fund's out-of-pocket expenses related to the above proposed exchange of shares up to a maximum of \$5,000, and for all such out-of-pocket expenses in excess of \$5,000 to be borne by Fidelity. (Rel. IC-9865 - July 22)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING GRANTED

Orders have been issued granting the applications of the Philadelphia Stock Exchange, Inc. to strike from listing and registration the specified securities of the following companies: Great American Management and Investment, shares of beneficial interest, no par value; Leisure Living Communities, Inc., common stock, \$1.00 par value; Pacific Leisure Enterprises, Inc., common stock, \$.01 par value; and Scientific Resources Corporation, common stock, \$.10 par value and \$1.65 preferred stock, \$.10 par value. (Rel. 34-13793)

An order has been issued granting the application of the Pacific Stock Exchange, Inc. to strike from listing and registration the specified security of the following company: Prosher Corporation, common stock, \$.10 par value. (Rel. 34-13794)

SELF-REGULATORY ORGANIZATIONS

NOTICE OF PROPOSED RULE CHANGE

The Cincinnati Stock Exchange has filed a set of proposed rule changes (SR-CSE-77-5) to amend all of its Articles of Incorporation, Code of Regulations, and rules. Publication of the proposals is expected to be made in the Federal Register during the week of July 25. (Rel. 34-13788)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC pursuant to the Securities Act of 1933. The information noted below has been taken from the cover page and the facing sheet of the prospectus and registration statement and will appear as follows: Form; Name, address and phone number (if available) of the issuer of the security; Title and the number or face amount of the securities being offered; Name of the managing underwriter (if applicable); Whether the offering is a rights offering; and File number and date filed.

- (S-8) SOLARON CORP., 300 Galleria Tower, 720 So. Colorado Blvd., Denver, Colo. 80222 (303-759-0101) - 600,000 shares of common stock (File 2-59528 - July 20)
- (S-8) INTERCO INC., Ten Broadway, St. Louis, Mo. 63102 - 250,000 shares of common stock (File 2-59529 - July 21)
- (S-7) SOUTHWEST GAS CORP., 5241 Spring Mountain Rd., P.O. Box 15015 - Las Vegas, Nev. 89114 (702-876-7011) - 750,000 shares of common stock. Underwriter: Blyth Eastman Dillon & Co. Inc. (File 2-59533 - July 22)
- (S-8) CENTEX CORP., 4600 Republic National Bank Tower, Dallas, Tex. 75201 - 300,000 shares of common stock (File 2-59535 - July 22)
- (S-16) NATIONAL CSS, INC., 542 Westport Ave., Norwalk, Conn. 06851 (203-853-7200) - 21,000 shares of common stock (File 2-59536 - July 21)
- (S-16) RESERVE OIL AND GAS CO., 550 South Flower St., Los Angeles, Cal. 90071 - 497,403 shares of common stock (File 2-59537 - July 22)
- (S-8) CLABIR CORP., Two Greenwich Plaza, Greenwich, Conn. 06830 - 125,000 shares of common stock (File 2-59538 - July 22)
- (S-16) ACF INDUSTRIES, INC., 750 Third Ave., New York, N.Y. 10017 - 24,710 shares of common stock (File 2-59539 - July 22)
- (S-6) E. F. HUTTON CORPORATE INCOME FUND, ELEVENTH SERIES, One Battery Park Plaza, New York, N.Y. 10004 - 18,750 of units. Depositor: E. F. Hutton & Company Inc. (File 2-59540 - July 22)
- (S-8) MOTOROLA, INC., 1303 East Algonquin Rd., Schaumburg, Ill. 60196 - 77,739 shares of common stock (File 2-59542 - July 22)
- (S-8) THE B. F. GOODRICH CO., 500 South Main St., Akron, Ohio 44318 - 600,000 shares of common stock (File 2-59543 - July 22)
- (S-10) D. R. WENTWORTH, 1515 S. Zang Ct., Lakewood, Colo. 80228 - \$118,853 of fractional undivided non-producing working interests (File 2-59544 - July)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within 10 days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds 5%. The following companies or individuals filed Schedule 13D's during the period July 13 - 20, 1977. The number of shares of the security which are beneficially owned, and the number of shares concerning which there is a right to acquire are set forth for each beneficial owner.

REPORTING COMPANY
OR INDIVIDUAL

* Theodore Singelis

ISSUER & NUMBER OF SHARES

Metrocare, Inc. (St. Petersburg, FL)
Common Stock - 71,350 shs.

DATE FILED

7-13-77

ACQUISITION REPORTS CONT.

Common Stock - 50,000 shs.
on exercise of Options
(67,350 of above shares are held of record
by Centrusco as nominee of Central Plaza
Bank and Trust Co.)

* JMB Realty Corp. Standard American Financial Corp. (Park Ridge, IL) 7-13-77
Common Stock - 41,000 shs.
(In addition, JMB has agreed to purchase 42,274
shares pursuant to an Agreement.)

* Maurice Wiener Transco Realty Trust (Boston, MA) 7-13-77
Shares of Beneficial Interest - 4,600
Shares of Beneficial Interest - 19,000
on exercise of Option

Howell Management, Inc. Howell Instruments, Inc. (Fort Worth, TX) 7-14-77
Howell Enterprises, Inc. Common Stock - 1,025,263 shs. (100%)
(Management transferred direct ownership of
all shares to Enterprises but Management
retained voting control of such shares.)

R. P. Baxter Medco Jewelry Corp. (Overland Park, KS) 7-14-77
Common Stock - 65,000 shs.

Prudential Insurance Dentsply International Inc. (York, PA) 7-14-77
Company of America Common Stock - 228,000 shs.

Sun Distributors, Inc. Kar Products, Inc. (Des Plaines, IL) 7-14-77
(Wholly-owned subsidiary of Common Stock - 1,751,108 shs. (100%)
Sun Company, Inc.)

Wade S. Malhas International Controls Corp. (Thomaston, CT) 7-14-77
Common Stock - 109,200 shs.

Norma Jean Spillman Pizza Inn, Inc. (Dallas, TX) 7-14-77
Common Stock - 413,128 shs. (21%)

* LGS Employees' Savings Louisiana General Services, Inc. (Harvey, LA) 7-14-77
and Investment Trust Common Stock - 142,309 shs.

* Victor L. Sayyah Holding Corporation of America (Champaign, IL) 7-14-77
Class A Common Stock - 614,185 shs. (62.8%)
Class B Common Stock - 299,778 shs. (60%)

* Louart Corporation Arden-Mayfair, Inc. (City of Commerce, CA) 7-14-77
\$3 Preferred Stock - 21,433 shs.
Common Stock - 737,700 shs.

* AMPCO-Pittsburgh Corp. Pittsburgh Forgings Company (Pittsburgh, PA) 7-14-77
Common Stock - 768,258 shs.

James W. Derryberry Securities of America, Inc. (Tiburon, CA) 7-15-77
Common Stock - 1,104,346 shs. (49.5%)
(Mr. Derryberry has the right to acquire
593,796 of above shares.)

Lennox K. Black (Canada) Teleflex Incorporated (North Wales, PA) 7-15-77
Common Stock - 25,547 shs.
Common Stock - 23,152 shs.
on exercise of an Option
(Included above are shares owned by his
wife. In addition, Mr. Black has been
granted proxies to vote 78,460 shares (11.8%))

* Joel Greenberg Bluebird, Inc. (Chicago, IL) 7-15-77
Common Stock - 841,400 shs.

* Ronald M. Florance Compac Corporation (Netcong, NJ) 7-15-77
Common Stock - 79,966 shs.

* Conpaigne Industrielle et A. E. Staley Manufacturing Co. (Decatur, IL) 7-15-77
Financiere des Produits Common Stock - 871,584 shs.
Amylaces, S.A. (Luxembourg)

ACQUISITION REPORTS CONT.

Realco Equity Company, Inc. (Bahamas) (Wholly-owned subsidiary of Realco Holdings Ltd. Inc. (Bahamas)	Woodway Realty Corp. (NYC) Common Stock - 125,289.333 shs. (Realco Holdings owns 29,636.894 shares.)	7-18-77
Goldman, Sachs & Co.	Rust Craft Greeting Cards, Inc. (Dedham, MA) 5 ¹ / ₄ % Convertible Debentures - \$920,000 (In addition, Goldman also owns 37,100 shares of Common Stock.)	7-18-77
Paul W. Lowden	Trailerancho Corp. (El Cajon, CA) Common Stock - 649,691 shs.	7-18-77
Everett B. Laybourne	Viking Industries, Inc. (Chatsworth, CA) Common Stock - 59,985 shs.	7-18-77
Mark Controls Corporation	Powers Regulator Company (Skokie, IL) Common Stock - 349,336 shs. (Mark Controls has the right to acquire above shares pursuant to Letter Agreement and Option Agreement.)	7-18-77
Gulf Insurance Co.	Triton Oil & Gas Corp. (Dallas, TX) Common Stock - 102,800 shs. Common Stock - 100,000 shs. on exercise of a Warrant Common Stock - 395,652 shs. on conversion of Notes	7-18-77
Daniel Schwartz Harvey L. Silbert, Individually and as Trustee Eugene V. Klein Joyce F. Klein, et al	Zenith National Insurance Corp. (Encino, CA) Common Stock - 736,600 shs. (56.5%) (The purchasers have agreed to purchase an additional 300,000 shares pursuant to a Purchase Agreement.)	7-18-77
A. J. Pasant	Jackson National Life Insurance Co. (Lansing, MI) Common Capital Stock - 185,224 shs. (14.54%)	7-18-77
Engle Investment Corp.	Ultra Dynamics Corp. (Englewood, NJ) Common Stock - 172,500 shs. Common Stock - 115,000 shs. on exercise of Warrants	7-18-77
First Manhattan Co.	Williamhouse-Regency, Inc. (NYC) Common Stock - 143,451 shs.	7-18-77
Smith's Management Corp.	Vornado, Inc. (Garfield, NJ) Common Stock - 285,000 shs.	7-18-77
Frank Z. Jemison, Jr.	Modern Diversified Industries, Inc. (Memphis, TN) Common Stock - 902,578 shs. (54%)	7-18-77
Pacific Power & Light Co. NERCO, Inc. (Wholly-owned subsidiary of Pacific Power & Light Co.)	Nuclear Exploration and Development Co. (Lander, WY) Common Stock - 300,000 shs. (24%) (Above shares are to be acquired by NERCO from a selling shareholder pursuant to an Agreement.)	7-18-77
Titan Wells, Inc.	United States Radium Corp. (Morristown, NJ) Common Stock - 190,800 shs. (17%)	7-18-77
* Pacific Holding Corp.	International Mining Corporation (NYC) Common Stock - 1,777,200 shs. (73.5%) (1,260,000 of above shares were acquired pursuant to an Exchange Offer.)	7-18-77
* Woodward Governor Company Deferred Profit Sharing Plan	Woodward Governor Company (Rockford, IL) Common Stock - 24,941 shs. (13.1%)	7-18-77
* Erik E. Bergstrom	Claremont Capital Corporation (Seattle, WA) Capital Stock - 172,200 shs.	7-18-77

ACQUISITION REPORTS CONT.

* Samuel J. Phillips	Acton Corporation (Acton, MA) Common Stock - 42,340 shs. (Included above are shares owned by Mr. Phillips's wife. He also has the right to acquire 107,000 shares exercisable thru Options and Warrants.)	7-18-77
* Theodore Singelis Anthony S. Battaglia Kapfor Corp., et al	Metrocare, Inc. (St. Petersburg, FL) Common Stock - 138,875 shs. (Mr. Singelis has options to purchase 150,000 shares.)	7-18-77
* Racal Electronics Limited (United Kingdom)	Milgro Electronics Ltd, (Miami, FL) Common Stock - 1,695,772 shs.	7-18-77
* Selkirk Holdings Limited (Canada)	Tocom Inc. (Dallas, TX) Common Stock - 156,000 shs. (In addition, Selkirk has the right to acquire 217,000 shares.)	7-18-77
* Donald I. Foster	Beaver Mesa Exploration Co. (Denver, CO) Common Stock - 358,000 shs. (In addition, Mr. Foster has Options to purchase 150,000 shares.)	7-18-77
* International Mining Corp.	Iowa Beef Processors, Inc. (Dakota City, NB) Common Stock - 699,050 shs.	7-18-77
* Selim K. Zilkha Erza K. Zilkha Zilkha & Sons, Inc.	Newhall Land and Farming Company (Valencia, CA) Common Stock - 408,100 shs.	7-19-77
Goldman, Sachs & Co.	Austral Oil Company, Inc, (Houston, TX) Common Stock - 217,100 shs.	7-20-77
Goldman, Sachs & Co.	Southern New England Telephone Co. (New Haven, CT) \$3.82 Preferred "A" Stock - 57,700 shs.	7-20-77
Sidney J. Kaplan John Elich Edward Botwinick, Individually and as Voting Trustee Bernard Furman, Individually and as Voting Trustee Thomas Epstein	Timeplex, Inc. (Hackensack, NJ) Common Stock - 537,512 shs.	7-20-77
Ghawar N.V. (Netherland Antilles) Safania S. A. (Panama)	Adobe Building Centers, Inc. (Hollywood, FL) Class A Common Stock - 13,900 shs.	7-20-77
* Robert I. Weingarten	Macro Communications, Inc. (NYC) Common Stock - 1,133,500 shs. (21.7%) Convertible Note - \$75,000	7-20-77
* Prudential Insurance Company of America	Gaynor-Stafford Industries, Inc. (NYC) Common Stock - 70,827 shs Common Stock - 204,540 shs. on conversion of Preferred Stock	7-20-77
* David H. Murdock	Pacific Holding Corp. (Los Angeles, CA) Common Stock - 507,157 shs. (36.5%) (In addition, his wife owns 2,423 shares.)	7-20-77
* Amended Acquisition Report		

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events: */

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEM NO.	DATE	
SYMETRICS INDUSTRIES INC	12	06/77	*
THERMO KINETIC CORP	3	05/77	
THETFORD CORP	2	06/31/77	
THOMAS & BETTS CO	5	06/01/77	
TIDEWATER MARINE SERVICE INC	2,5,6	06/30/77	
TOSCO CORP	5,6	06/30/77	
TRANSCONTINENTAL OIL CORP	5,6	06/01/77	
TWENTIETH CENTURY FOX FILM CORP	5,6	06/29/77	
TYCO LABORATORIES INC	13	06/77	*
UNITED FINANCIAL CORP OF CALIFORNIA	5	06/01/77	
UNITED JERSEY BANKS	5	06/27/77	
UNITED MERCHANTS & MANUFACTURERS INC	5,6	06/01/77	
UNITED NUCLEAR CORP	5,6	06/23/77	
UNITED STATES REALTY INVESTMENTS	5	07/07/77	
UNIVERSAL LEAF TOBACCO CO INC	5	06/30/77	
VARADYNE INDUSTRIES INC	5	06/14/77	
WASHINGTON NATURAL GAS CO	5	06/22/77	
WESTERN GEOTHERMAL & POWER CORP	5	06/01/77	
WESTVACO CORP	5	06/01/77	
WIENER CORP	5	06/10/77	
WINN DIXIE STORES INC	5	06/01/77	
WIRTZ PRODUCTION LTD	5	06/01/77	
ACMAT CORP	5	06/17/77	
ALLEN ORGAN CO	5	06/01/77	
AMERICAN SCIENCE & ENGINEERING INC	5	06/01/77	
AMERICAN TRAINING SERVICES INC	5	06/01/77	
BOSTON EDISON CO	5	06/14/77	
BROWNING FERRIS INDUSTRIES INC	5	06/22/77	
CABLECOM GENERAL INC	5	06/01/77	
CALIFORNIA REAL ESTATE INVESTMENT TRUST	5	06/01/77	
CECO CORP	5	06/77	
CGS SCIENTIFIC CORP	5	06/01/77	
CHAMPION PARTS REBUILDERS INC	5,6	06/29/77	
CI MORTGAGE GROUP	5	06/30/77	
COCA COLA BOTTLING MIDWEST INC	1,6	06/01/77	
COMPUTER SCIENCES CORP	5,6	06/01/77	
CONNECTICUT NATURAL GAS CORP	5,6	06/29/77	
COUNTRY KITCHEN INTERNATIONAL INC	5	06/14/77	
DANT & RUSSELL INC	5	06/01/77	
DBA SYSTEMS INC	5	07/11/77	
ECODYNE CORP	5	06/28/77	
FIRST ARTISTS PRODUCTION CO LTD	5	06/01/77	
FLORIDA GAS CO	5	06/01/77	
FLORIDA GAS TRANSMISSION CO	5	06/01/77	
FRONTIER AIRLINES INC	5	06/01/77	
GRACO INC	5	07/01/77	
GULF STATES UTILITIES CO	5,6	06/01/77	
HARTFORD ELECTRIC LIGHT CO	5	06/29/77	
HESS INC	5	07/08/77	
HOMASOTE CO	8,14	06/77	*
HOSPITAL AFFILIATES INTERNATIONAL INC	13	06/77	*
INCOTEL LTD	2	07/07/77	
INTERNATIONAL BASIC ECONOMY CORP	5,6	06/01/77	
INTERNATIONAL MANUFACTURING & MARKETING	2	06/01/77	
ITEK CORP	5	06/28/77	

RECENT 8K FILINGS CONT.

KANSAS STATE NETWORK INC	5	06/22/77
LEISURE TECHNOLOGY CORP	5	06/29/77
LITRONIX INC	1,2,3,6	06/24/77
MCD HOLDINGS INC	5	06/01/77
MCKEE ARTHUR G & CO	5	06/15/77
MCNEIL REAL ESTATE FUND VII LTD	5,6	06/23/77
MENTOR CORP	5	06/30/77
MICHIGAN FINANCIAL CORP	5	06/28/77
MID PLAINS TELEPHONE INC	7	06/77
MORLAN INTERNATIONAL INC	5	06/01/77
NEW DIMENSIONS IN EDUCATION INC	5	06/21/77
NORTH AMERICAN MORTGAGE INVESTORS	5,6	06/28/77
OCCIDENTAL PETROLEUM CORP PUTNAM OIL CO	5,6	06/30/77
OMEGA ALPHA INC	5,6	06/01/77
PARKER PEN CO	5	06/01/77
PIEDMONT AVIATION INC	5	06/01/77
QUESTOR CORP	5	07/08/77
SEEBURG INDUSTRIES INC	5	06/20/77
AMENDMENTS TO REPORTS ON FORM 8-K		
CHRYSLER CORP	5	06/09/77
LEHIGH PRESS INC	2,6	05/01/77
NATIONAL COMPUTER SYSTEMS INC	14	03/15/77 *
USP REAL ESTATE INVESTMENT TRUST	6	01/77
USP REAL ESTATE INVESTMENT TRUST	14	03/77 *
USP REAL ESTATE INVESTMENT TRUST	14	05/77 *

/ The Form 8-K was amended (Rel. 34-13156, January 13, 1977) effective for all events which occur subsequent to February 28, 1977. Those companies above which are noted with an asterisk () have filed pursuant to the old Form 8-K; the captions of the item numbers under which such reports are filed are as follows:

- | | |
|-------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Item 1. Changes in Control of Registrant | Item 9. Options to Purchase Securities |
| Item 2. Acquisition or Disposition of Assets | Item 10. Extraordinary items, other material charges and credits and capital restatements |
| Item 3. Legal Proceedings | Item 11. Submission of Matters to a Vote of Security Holders |
| Item 4. Changes in Securities | Item 12. Changes in Registrant's Certifying Accountant |
| Item 5. Changes in Security for Registered Securities | Item 13. Other Materially Important Events |
| Item 6. Defaults upon Senior Securities | Item 14. Financial Statements and Exhibits |
| Item 7. Increase in Amount of Securities Outstanding | |
| Item 8. Decrease in Amount of Securities Outstanding | |

NOTICE

Many requests for copies of documents referred to in the SEC News Digest have erroneously been directed to the Government Printing Office. Copies of such documents and of registration statements may be ordered from the Public Reference Section, Securities and Exchange Commission, Washington, D.C. 20549. The reproduction cost is 10¢ per page plus postage (7 days) (\$3.50 minimum); 20¢ per page plus postage for expedited service (4 days) (\$5.00 minimum) and 30¢ per page plus postage for priority service overnight (\$5.00 minimum). Cost estimates are given or request. All other reference material is available in the SEC Docket.

SEC NEWS DIGEST is published daily. Subscription rates: \$64.45/yr in U.S. first class mail; \$80.60 elsewhere.
 SEC DOCKET is published weekly. Subscription rates: \$43.70/yr in U.S. first class mail, \$54.65 elsewhere. The News Digest and the Docket are for sale by the Superintendent of Documents, Government Printing Office, Washington, D.C. 20402.