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MAY 16 1977

May 13, 1977

COMMISSION ANNOUNCEMENTS

U.S. SECURITIES AND EXCHANGE COMMISSION

WORKING CAPITAL OF NONFINANCIAL U.S. CORPORATIONS, DECEMBER 31, 1976

According to estimates released by the SEC, the net working capital of nonfinancial U.S. corporations increased approximately \$43 billion in 1976. This is the largest annual increase recorded since the inception of the series and compares with gains of \$14 billion in 1975 and \$19 billion in 1974. Net working capital, which represents corporate investment in current assets in excess of current liabilities, totaled \$317 billion at the close of 1976. For more details, refer to the May issue of the SEC Statistical Bulletin.

COURT ENFORCEMENT ACTIONS

BANQUE DE PARIS ET DES PAYS-BAS (SUISSE) S.A. ENJOINED

The SEC announced the filing of a civil injunctive action in the U.S. District Court for the District of Columbia against the Banque de Paris et des Pays-Bas (Suisse) S.A. (the Banque) from violations of certain reporting requirements pertaining to the acquisition of securities under Section 13(d) of the Securities Exchange Act of 1934 (Exchange Act), and the rules thereunder. The Banque consented to the entry of an Order enjoining further violations of Section 13(d) without admitting or denying the allegations in the Commission's complaint.

The Banque, in consenting to settle the action, agreed to establish procedures in order to insure full compliance with the filing requirements with respect to acquisitions of securities under Section 13(d) of the Exchange Act and rules and regulations thereunder. The Banque also consented to dispose of the securities within two years, and that until the securities are disposed of, the Banque will escrow the securities and relinquish voting control over the securities to the escrow agent, who shall vote the shares in the same proportion as all other outstanding shares are voted. (SEC v. Banque de Paris et des Pays-Bas (Suisse) S.A., D.D.C., Civil Action No. 77-0798). (LR-7915)

DAVID BARNES, OTHERS ENJOINED

The New York Regional Office announced that the U.S. District Court for the Southern District of New York entered orders permanently enjoining David Barnes, Howard Terry, Carl Palestini, and Robert and Howard Gladstone from violations of the antifraud provisions of the securities laws in transactions in the common stock of Beef Steak Charlie's Inc. (BSC) formerly known as Steak & Brew, Inc. (S & B). The orders were entered on December 29, 1976, January 13, 1976, January 18, 1977 and February 4, 1977 respectively.

The Commission's complaint had alleged that the defendants purchased and/or recommended the purchase of S & B common stock while in possession of favorable non-public information concerning the company's improved sales and earnings. It was further announced that the Bankruptcy Judge for the Southern District of New York concluded the Commission's adversary proceeding with BSC in that Court by signing a consent order requiring the company to file and keep current its periodic reports. (SEC v. David Barnes, et al., 76 Civil 5068 S.D.N.Y.). (LR-7917)

KENNETH BOVE & CO., INC. PRINCIPALS PLEAD GUILTY

The New York Regional Office announced that on April 14 Kenneth Bove, Alan Gompers and Howard Schwell pleaded guilty to an information filed by the U.S. Attorney for the Southern District of New York. The information charged each with violations of the antifraud provisions of the securities laws in the underwriting and after-market trading by Kenneth Bove & Co., Inc. (Bove & Co.) of seven securities.

The defendants are a former officer and employees of Bove & Co., a defunct New York City broker-dealer whose registration with the Commission was revoked on June 22, 1976. They were previously sanctioned by the Commission in a related administrative proceeding instituted on June 13, 1974, (In the Matter of Kenneth Bove & Co., Inc., et al., Adm. Pro. File No. 3-4509). See Securities Exchange Act Release Nos. 34-11706, 34-12996 and 34-12997. (U.S. v. Kenneth Bove, Alan Compers, and Howard Schwell, 77 Crim. 287 S.D.N.Y.). (LR-7918)

COMPLAINT NAMES AMERICAN COMMONWEALTH FINANCIAL CORP., OTHERS

The SEC announced the filing of a civil injunctive action in U.S. District Court for the Northern District of Texas against American Commonwealth Financial Corporation (ACFC), an insurance holding company, of which Great Commonwealth Life Insurance Co. (GCL) and National American Life Insurance Company (NALICO) are or have been subsidiaries; Centram Industrial Limited (Centram), a Louisiana corporation; First Republic Life Insurance Company (FRLIC), a Louisiana corporation; Jules B. LeBlanc, III - Corporate Hotel Partnership (Partnership), a Louisiana limited partnership; Mountain, Inc. (Mountain), a Louisiana corporation; Valley, Inc. (Valley), a Louisiana corporation; Rodolfo Jesus Aguilar (Aguilar), a general partner in Partnership and owner of 30% of the stock of Mountain, and, directly and indirectly, all of the stock of Centram; Jules Burton LeBlanc, III (Jules LeBlanc), general partner in Partnership, owner of 70% of the stock of Mountain and 100% of the stock of Valley, and engaged in partnership with Aguilar in real estate development; Paul James LeBlanc (P. J. LeBlanc), director and chairman of the board of ACFC from April 1975 to December 1976; and Roger Jean LeBlanc (R. LeBlanc), president, director and chief executive officer of ACFC from approximately April 1975 through present, controlling shareholder of ACFC since February 1975, owner of 99.5% of the stock of FRLIC, and brother of Jules LeBlanc. The injunctive action charges the above-named defendants with violations of the antifraud provisions of the securities laws, and further charges ACFC, R. LeBlanc, P. J. LeBlanc, and FRLIC with violations of various reporting provisions of the securities laws.

The Commission's complaint alleges that the defendants have been involved from approximately February 25, 1975 and continuing to the present, in a fraudulent course of conduct whereby they used the assets of ACFC and other public companies for their personal gain and benefit and to service debt owed to third parties by various of the defendants.

Simultaneously with the filing of the complaint, without admitting or denying the allegations in the complaint, R. LeBlanc, Jules LeBlanc, Aguilar, ACFC, FRLIC, Partnership, Mountain, Valley and Centram consented to the entry of Federal Court injunctions against violations of the antifraud provisions of the securities laws. In addition, R. LeBlanc, ACFC and FRLIC consented to injunctions against violations of the reporting provisions, and ACFC and R. LeBlanc consented to injunctions against violations of the proxy solicitation provisions. In addition, certain ancillary relief was consented to.

The investigations leading up to the filing of this action were conducted jointly by the Commission's Fort Worth Regional Office and Home Office. (SEC v. American Commonwealth Financial Corp., et al., N.D. Tex., Civil Action No. CA 3-77-0648). (LR-7920)

INVESTMENT COMPANY ACT RELEASES

INVESTORS MUTUAL

A notice has been issued giving interested persons until June 6 to request a hearing on an application of Investors Mutual, Inc., Investors Stock Fund, Inc., Investors Variable Payment Fund, Inc., Investors Selective Fund, Inc., IDS New Dimensions Fund, Inc., IDS Progressive Fund, Inc., IDS Bond Fund, Inc., and IDS Cash Management Fund, Inc., registered open-end management investment companies, and Investors Diversified Services, Inc., each Fund's investment adviser and principal underwriter. The application requests an order of the Commission, pursuant to Section 11(a) of the Act, permitting certain transfers among the Funds on a basis other than their respective net asset value per share at the time of transfer and, pursuant to Section 6(c) of the Act, exempting such transfers from the provisions of Section 22(d) of the Act and Rule 22d-1 thereunder. (Rel. IC-9763 - May 11)

CG MUNICIPAL BOND FUND

An order has been issued on an application of CG Municipal Bond Fund, Inc. (Fund), Connecticut General Life Insurance Company (CG Life) and CG Equity Sales Company (collectively Applicants) exempting Applicants from Section 22(d) of the Act to permit

the purchase of shares of the Fund at a reduced sales charge when such purchases from proceeds of insurance contracts issued by CG Life. (Rel. IC-9764 - May 11)

HOLDING COMPANY ACT RELEASES

GENERAL PUBLIC UTILITIES CORPORATION

A notice has been issued giving interested persons until June 7 to request a hearing on a proposal by General Public Utilities Corporation, a registered holding company, that it issue and sell up to 3,700,000 shares of common stock pursuant to an underwritten rights offering. (Rel. 35-20025 - May 12)

SELF-REGULATORY ORGANIZATIONS

EXCHANGES PROPOSE ALLOCATION PLANS

The SEC announced the filing of plans for allocation of regulatory responsibilities pursuant to Rule 17d-2 between the following exchanges: New York Stock Exchange, Inc. and Pacific Stock Exchange, Inc. (File No. 4-194 and Rel. No. 34-13531); Boston Stock Exchange, Inc. and the Midwest Stock Exchange, Inc. (File No. 4-191 and Rel. No. 34-13532); Midwest Stock Exchange, Inc. and The Pacific Stock Exchange. (File No. 4-192 and Rel. No. 34-13533); Boston Stock Exchange, Inc. and The Pacific Stock Exchange, Inc. (File No. 4-193 and Rel. 34-13534); New York Stock Exchange, Inc. and the Midwest Stock Exchange, Inc. (File No. 4-189 and Rel. No. 34-13535); Boston Stock Exchange, Inc. and the New York Stock Exchange, Inc. (File No. 4-195 and Rel. No. 34-13536). Interested persons are invited to submit written data, views and arguments concerning these submissions within 30 days from the date of the publication of these notices in the Federal Register. Six (6) copies of such comments should be filed with George A. Fitzsimmons, Secretary, Securities and Exchange Commission, 500 North Capitol Street, Washington, D.C. 20549 and should refer to the file numbers stated above.

EXTENSION OF TIME FOR FILING PLANS FOR ALLOCATION OF REGULATORY RESPONSIBILITIES

The SEC announced that it has extended the time in which self-regulatory organizations may file initial plans for allocation of regulatory responsibilities pursuant to Rule 17d-2 until May 15. (Rel. 34-13537)

APPROVAL OF PROPOSED RULE CHANGE

The Commission has approved a proposed rule change filed by the Philadelphia Stock Exchange, Inc. (PHLX). The rule change (SR-PHLX-77-4) amends in certain respects the PHLX's fidelity bonding requirements for its members and member organizations. (Rel. 34-13529)

The Commission has approved a proposed rule change filed by the New England Securities Depository Trust Company (NESDTC) (SR-NESDTCO-77-5) to establish NESDTC as a participant in The Depository Trust Company. (Rel. 34-13530)

SECURITIES ACT REGISTRATIONS

(S-7) THE DOW CHEMICAL COMPANY

2030 Dow Center, Midland, Mich. 48640 - 25,000 shares of common stock, to be offered by Cordis Dow Corporation to certain employees of Cordis Dow, at a price to be established, via installment purchase. The Dow Chemical Company is engaged in the manufacture and sale of chemicals, metals, plastic materials and products and pharmaceutical, agricultural and consumer products and in the performance of certain specialized services. (File 2-58671 - Apr. 12)

In a separate statement the company seeks registration of 30,000 shares of common stock, to be offered by Gruppo Lepetit S.p.A. to certain employees of Gruppo Lepetit and certain of its subsidiaries, at a price to be established, via installment purchase. (File 2-58670 - Apr. 12)

(S-14) DEPOSIT GUARANTY CORP.

210 East Capital St., P.O. Box 730, Jackson, Miss. 39205 - 231,786 shares of common stock, to be issued pursuant to a Plan and Agreement of Merger between Southern National Bank of Hattiesburg, Hattiesburg, Mississippi (Southern Bank) and Deposit

Guaranty National Bank, Jackson, Mississippi (Deposit Guaranty Bank), whereby Southern Bank will be merged with and into Deposit Guaranty Bank, subsidiary of Deposit Guaranty Corp. Upon consummation of the merger the 231,786 shares of common stock of Deposit Guaranty Corp. will be issued to shareholders of Southern Bank on the basis of 1.3095 Deposit Guaranty Corp. shares for each share of Southern Bank capital stock. (File 2-58808 - Apr. 26)

(S-14) P.A.W. MANAGEMENT CORP.

111 Broadway, New York, N.Y. 10006 - 528,558 shares of common stock, to be offered in exchange for the shares of common stock of Philips, Appel & Walden, Inc. The primary business of the company will be to act as a holding company whose wholly-owned subsidiary will be Philips, Appel & Walden, Inc., a member firm of the New York Stock Exchange and other principal stock exchanges. (File 2-58878 - Apr. 29)

(S-1) DIAMOND LABORATORIES CO.

2538 S.E. 43rd St., Des Moines, Iowa 50317 - 200 limited partnership interests, to be offered for sale at \$750 each by the partnership to individuals, partnerships and professional corporations engaged in the practice of veterinary medicine. The partnership is a wholesaler of veterinary products which sells only to its limited partners and associated persons. (File 2-58886 - May 2)

(S-1) NHS, INC.

909 Third Ave., New York, N.Y. 10022 - see summary for Needham, Harper & Steers, Inc. on page 4 of the May 12 News Digest. (File 2-58950 - May 6)

(S-6) THE CORPORATE INCOME FUND,
FIFTY-FOURTH MONTHLY PAYMENT SERIES

\$20 million of units of beneficial interest, to be offered for sale through underwriters headed by Merrill Lynch, Pierce, Fenner & Smith Inc., 125 High St., Boston, Mass. 02110. The Fund, a unit investment trust, was created by a trust indenture among Merrill Lynch, Bache Halsey Stuart Inc. and Reynolds Securities Inc., as sponsors, The Bank of New York and Shawmut Bank of Boston, N. A., as trustees, and Interactive Data Services, Inc., as evaluator. The Fund's primary objective is providing a high level of current income through investment in a fixed portfolio of long-term debt obligations, issued primarily by corporations and in units of previously-issued series of The Corporate Income Fund. (File 2-58961 - May 9)

(S-6) NUVEEN TAX-EXEMPT BOND FUND - MEDIUM TERM,
SERIES 6

209 South LaSalle St., Chicago, Ill. 60604 - \$10 million of units, to be offered for sale at net asset value. The Fund is a unit investment trust created under a trust indenture between John Nuveen & Co. Inc. as sponsor and United States Trust Company of New York as trustee. It consists of a portfolio of medium term (5 to 15 year maturities) interest-bearing obligations issued by or on behalf of states, counties, municipalities and territories of the United States and authorities and political subdivisions thereof, the interest on which is, in the opinion of bond counsel, exempt from all Federal income tax under existing law. (File 2-58962 - May 9)

(S-7) CHROMALLOY AMERICAN CORPORATION

120 South Central Ave., St. Louis, Mo. 63105 - 400,000 shares of \$5 cumulative convertible preferred stock and 2,155,200 shares of common stock, which may be offered for sale from time to time separately or in combinations thereof in connection with Chromalloy's acquisitions of other businesses or properties. Chromalloy is a conglomerate or multi-industry company. (File 2-58968 - May 9)

(S-7) SCIENCE APPLICATIONS, INC.

1200 Prospect St., La Jolla, Cal. 92037 - 72,500 shares of common stock, to be offered by certain selling shareholders to employees and consultants of the company. The company specializes in applying computer and systems technology to highly complex technical problems primarily in the area of national defense and, to a lesser extent, in the areas of management services and energy and environment problems. (File 2-58970 - May 10)

(S-7) ATLANTA GAS LIGHT COMPANY

235 Peachtree St., N.E., Atlanta, Ga. 30302 - \$25 million of first mortgage bonds, due 1997, to be offered for sale through underwriters headed by Merrill Lynch, Pierce, Fenner & Smith Inc., One Liberty Plaza, 165 Broadway, New York, N.Y. 10006 and Salomon

Brothers, 1 New York Plaza, New York, N.Y. 10004. The company is a public utility engaged in the distribution and sale of natural gas. (File 2-58971 - May 10)

(S-7) CONSOLIDATED NATURAL GAS COMPANY

Four Gateway Center, Pittsburgh, Pa. 15222 and 30 Rockefeller Plaza, New York, N.Y. 10020 - \$75 million of debentures, due 1997, to be offered for sale at competitive bidding. Consolidated is a registered public utility holding company and its wholly-owned subsidiaries are engaged in all phases of the natural gas business. (File 2-58972 - May 10)

(S-16) KEYES FIBRE COMPANY

160 Summit Ave., Montvale, N.J. 07645 - 101,055 shares of common stock, which may be offered for sale from time to time by certain shareholders at prices current at the time of sale. Keyes is a producer of packaging and consumer products made of molded wood fiber and foam plastic. (File 2-58975 - May 10)

(S-1) ITO-YOKADO CO., LTD.

5, Sanban-cho, Chiyoda-ku, Tokyo 102, Japan - \$50 million of convertible debentures, due 1992, which will be offered for sale through underwriters headed by Goldman, Sachs & Co., 55 Broad St., New York, N.Y. 10004, Nomura Securities International, Inc., 100 Wall St., New York, N.Y. 10005 and J. Henry Schroder Wagg & Co. Limited, 120 Cheap-side, London, England EC2V 6DS. Ito-Yokado Co., Ltd., a large retailing company in Japan, sells a broad range of clothing, food and household goods, principally through a chain of 67 superstores. (File 2-58977 - May 10)

(S-1) AMERICAN FINANCE SYSTEM INCORPORATED

1320 Fenwick Lane, Silver Spring, Md. 20190 - 25,000 units (units) each unit consisting of \$1,000 principal amount of 10% capital debentures (subordinated), due 1984, and an as yet undetermined number of shares of common stock. The offering will be on a best efforts basis and will be a combined exchange offer of 15,000 units to holders of the company's outstanding \$15 million principal amount of 10% capital debentures (subordinated), due 1977, (old debentures) and an offer of 10,000 units to the general public at \$1,000 per unit. Hopper, Soliday & Co., Inc., 1401 Walnut St., Philadelphia, Pa. 19102, will, as dealer manager, use its best efforts to form and manage a group of soliciting dealers to solicit exchanges of old debentures and cash purchases of units. In the exchange offer one unit will be offered for each \$1,000 principal amount of outstanding old debentures. The company is primarily engaged in the consumer finance business and also engages in the credit life insurance and credit health and accident insurance business. (File 2-58981 - May 10)

(S-7) TEXAS INTERNATIONAL COMPANY

3545 Northwest 58th St., Oklahoma City, Okla. 73112 - 600,000 shares of common stock. It is proposed to offer these shares in exchange for outstanding promissory notes of Texas International Company in an amount which is equivalent to the principal of the notes plus accrued interest on the effective date of the offering. Texas International Company is principally engaged in the manufacture of oil field equipment, the provision of oil field services, and the exploration for and production of crude oil and natural gas. (File 2-58982 - May 10)

(S-6) NUVEEN TAX-EXEMPT BOND FUND, SERIES 98

209 South LaSalle St., Chicago, Ill. 60604 - \$10 million of units, to be offered for sale at net asset value. The Fund is one of a series of unit investment trusts created under a trust indenture between John Nuveen & Co. Incorporated as sponsor and United States Trust Company of New York as trustee. It consists of a portfolio of interest-bearing obligations issued by or on behalf of states, counties, municipalities and territories of the United States and authorities and political subdivisions thereof, the interest on which is, in the opinion of bond counsel, exempt from all Federal income tax under existing law. (File 2-58983 - May 10)

(S-12) MORGAN GUARANTY TRUST COMPANY OF NEW YORK

seeks registration of 100,000 American Depositary Receipts for common stock of Ito-Yokado Co., Ltd., a Japanese company. (File 2-58987 - May 10)

REGISTRATIONS EFFECTIVE

May 3: Mid-Continent Telephone Corp., 2-58569; Waterlek & Brown Inc., 2-58692.

May 4: Boston Edison Co., 2-58587 & 2-58588; Bristol-Myers Co., 2-58680; Chesebrough

Pond's Inc., 2-58724; Equitable Gas Co., 2-58705; Holiday Inns, Inc., 2-58605; Horn-

blower & Weeks - Hemphill Noyes Inc., 2-58763; The Hydraulic Co., 2-58560; Idaho Power

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Co., 2-58498; Merrill Lynch, Pierce, Fenner & Smith Inc., 2-58799; Providence of Saskatchewan (Canada), 2-58697; Ramada Inns, Inc., 2-58647; Trust Co. of Georgia, 2-58637.

NOTE TO DEALERS. When applicable the 90-day period of time dealers are required to use the prospectus is noted above in parentheses after the name of the issuer. As to the other issuers, there may be no such requirement to use a prospectus, or the requirement may be for a period of only 40 days; see Section 4(3) of the Securities Act of 1933 and Rule 174 (17 CFR 230.174) thereunder.

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events: ^{*/}

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEM NO.	DATE	
AMERICAN BANKS OF FLORIDA INC	13	04/77	*
AMERICAN CAMPGROUNDS INC	2,4,6	04/20/77	
AMI INDUSTRIES INC	13	04/77	*
ARCHIE ENTERPRISES INC	5,6	03/21/77	
AUTOMATIC RADIO MANUFACTURING CO INC	4	04/77	
BANKERS TRUST	3,13	01/31/77	*
BARD C R INC	5	04/13/77	
BARNETT MORTGAGE TRUST	5,6	04/26/77	
CALTRAN SYSTEMS INC	10,14	12/76	*
CONSOLIDATED AIRBORNE SYSTEMS INC	13	04/77	*
CONTINUOUS CURVE CONTACT LENSES INC	3,14	02/77	*
DEL MONTE CORP	5,6	05/05/77	
DEXTER CORP	5,6	04/28/77	
DIAMOND SHAMROCK CORP	5,6	04/77	
ELECTRONIC RESEARCH ASSOCIATES INC	5	05/02/77	
GATES LEARJET CORP	5	04/30/77	
GENERAL BANCSHARES CORP	4,6	04/21/77	
GREAT ATLANTIC & PACIFIC TEA CO INC	5,6	04/29/77	
GROLIER INC	5,6	04/77	
HANOVER PETROLEUM CORP	5,6	04/77	
HEALTHGRADE CORP	5	02/77	
HILTON HOTELS CORP	5	04/26/77	
HOMASOTE CO	11	04/77	*
INTERPROVINCIAL PIPE LINE LTD	11	04/77	*
LAWRYS FOODS INC	2	04/22/77	
LION COUNTRY SAFARI INC	5,6	04/22/77	
MADISON DOLLY INDUSTRIES INC	5,6	05/04/77	
MANCHESTER FINANCIAL CORP	5	05/03/77	
MAREMONT CORP	5	05/77	
MERCK & CO INC	5	04/29/77	
MIDLAND MORTGAGE INVESTORS TRUST	13	04/11/77	*
MWA CO	5	04/77	
NATIONWIDE REAL ESTATE INVESTORS	5,6	04/30/77	
ONEIDA LTD	5,6	04/77	
PARKER PEN CO	5	04/77	
PRAIRIE OIL ROYALTIES CO LTD	11,12,13,14	04/77	*
RAYCOMM INDUSTRIES INC	1	04/77	
REDMAN INDUSTRIES INC	2	04/22/77	
SAGA CORP	5	04/21/77	
SIGNAL COMPANIES INC	5	04/77	
SOUTHWEST MORTGAGE & REALTY INVESTORS	4,5,6	04/30/77	
SUNAIR ELECTRONICS INC	2	05/77	
SUNBEAM CORP	5	04/77	
SUSQUEHANNA CORP	2,6	04/21/77	

RECENT 8K FILINGS CONT.

SWEITZER HOLDINGS INC	1	04/30/77
TELECREDIT INC	5	05/02/77
WHITE SHIELD EXPLORATION CORP	5,6	04/01/77
AIRBORNE FREIGHT CORP	5	04/25/77
ALASKA AIRLINES INC	5	04/25/77
ALLEGHENY AIRLINES INC	2,6	04/20/77
AMERICAN BEEF PACKERS INC	5	04/30/77
AMERICAN FLETCHER MORTGAGE INVESTORS	13	04/77 *
AMERICAN PROPERTY INVESTORS V	2,6	03/17/77
AMERICAN PROPERTY INVESTORS VI	2,6	04/20/77
AMERICAN SEATING CO	5	04/21/77
ANTARES OIL CORP	2,6	04/29/77
ARKANSAS BEST CORP	5	04/77
ARKANSAS WESTERN GAS CO	5	04/21/77
ASAMERA OIL CORP LTD	5	04/15/77
ASARCO INC	5	04/28/77
BIOSPHERICS INC	2	05/06/77
BLOUNT INC	5,6	04/25/77
BOSTON EDISON CO	5	04/19/77
BOURNS INC	5	04/77
C&K PETROLEUM INC	5,6	04/26/77
CALIFORNIA JOCKEY CLUB	2	04/77
CAROLINA WHOLESALE FLORISTS INC	2,5,6	04/25/77
CARROLS DEVELOPMENT CORP	13,14	04/77 *
CENTRAL BANKING SYSTEM INC	5	04/30/77
CENTRAL MINNESOTA TELEVISION CO	2,8	04/77 *
CHARTER NEW YORK CORP	11,14	04/77 *
CHICAGO ROCK ISLAND & PACIFIC RAILROAD C	3	04/77
CLIFTON FORGE WAYNESBORO TELEPHONE CO	5,6	04/77
COCA COLA BOTTLING CO OF NEW YORK INC	5,6	04/77
CONGRESS LIFE CORP	5	04/20/77
CONSOLIDATED FIBRES INC	5	04/77
COOPER TIRE & RUBBER CO	5	04/25/77
CROUSE HINDS CO	5,6	04/07/77
DIAMOND CRYSTAL SALT CO	5	04/77
DYNAMICS RESEARCH CORP	5	04/26/77
EL CAMINO FINANCIAL CORP	5	04/08/77
ENERGY RESERVE INC	13,14	05/77 *
EPIDYNE INC	5,14	04/77 *
FIBREBOARD CORP	5	04/77
FILM CORP OF AMERICA	2,13	05/77 *
FOREST LABORATORIES INC	5	04/13/77
GENERAL EXPLORATION CO	5	04/22/77
GENERAL MILLS INC	5	04/77
GRUMMAN AMERICAN AVIATION CORP	5	04/05/77
HEALTH DELIVERY SYSTEMS INC	2,14	04/77 *
HECKS INC	5	04/77
HUDSON BAY MINING & SMELTING CO LTD	2,6	04/21/77
IC INDUSTRIES INC	2,5,6	04/77
INTERNATIONAL MINING CORP	5	04/14/77
INTERSTATE POWER CO	7,14	04/77 *
IVAC CORP	5	04/26/77
JACOBSON STORES INC	5	04/22/77
KAISER INDUSTRIES CORP	2	04/20/77
KMS INDUSTRIES INC	5	04/01/77
KNIGHT RIDDER NEWSPAPERS INC (FIA)	5,6	04/20/77
KNIGHTSBRIDGE REALTY PARTNERS LTD 75	3,13	04/25/77 *
LYLE STUART INC	12,14	12/76 *
MARCUS PERMAN INC	5	04/30/77
MCDONALDS CORP	5,6	04/77
MEM CO INC	5,6	04/77
MERIT CORP	1,14	05/77 *
MODERN AMERICAN LIFE INSURANCE CO	11	04/77 *
MOLYCORP INC	5,6	04/14/77
MONTANA POWER CO	5	04/21/77
NATIONAL SEMICONDUCTOR CORP	5	04/77
NATURAL GAS PIPELINE CO OF AMERICA	5,6	04/01/77
OCEAN OIL & GAS CO	5,6	04/77
OLYMPIA BREWING CO	5	04/07/77
PATRICK PETROLEUM CO 1976 77 DRILLING PR	5	05/05/77
PATRICK PETROLEUM CO 77 COMBINATION PROG	5	05/05/77
PET INC	5	04/77
PETRO LEWIS OIL INCOME PROGRAM VI	2,14	04/77 *
PETRO LEWIS OIL INCOME PROGRAM 5	2,14	04/77 *

RECENT 8K FILINGS CONT.

POTT INDUSTRIES INC	5	04/29/77
RAGAN BRAD INC	5,6	05/03/77
RAYMOND INTERNATIONAL INC	5	04/20/77
REPUBLIC NATIONAL LIFE INSURANCE CO	6	04/18/77
SEARS INDUSTRIES INC	11,14	04/77 *
SECOUND NATIONAL CORP	5	04/77
SOUTHWESTERN ELECTRIC POWER CO	11	04/77 *
SPECTOR INDUSTRIES INC	8	04/77 *
SQUARE D CO	11	04/77 *
SUPERIOR OIL CO	13	04/77 *
TEXAS POWER & LIGHT CO	5	04/25/77
TOMLINSON OIL CO INC	2,6	05/77
TRANSCONTINENTAL OIL CORP	6	03/03/77
UAL INC	5	05/05/77
UNITED STATES LAND RESOURCES INC	7,8	04/77
WARNER COMMUNICATIONS INC	5	05/77
WINTERS NATIONAL CORP	5	04/77
YARDNEY ELECTRIC CORP	2	04/77

AMENDMENTS TO REPORTS ON FORM 8-K

AERO SYSTEMS ENGINEERING INC	13	02/77 *
CHESAPEAKE INDUSTRIES INC	6	02/77
WESTERN GEOTHERMAL & POWER CORP	7	09/76 *
WESTERN GEOTHERMAL & POWER CORP	2,7	10/76 *
WESTERN GEOTHERMAL & POWER CORP	1,2,3	11/76 *
MCNEIL REAL ESTATE FUND VI LTD	NO ITEMS	03/01/77

/ The Form 8-K was amended (Rel. 34-13156, January 13, 1977) effective for all events which occur subsequent to February 28, 1977. Those companies above which are noted with an asterisk () have filed pursuant to the old Form 8-K; the captions of the item numbers under which such reports are filed are as follows:

- | | |
|--|--|
| <i>Item 1. Changes in Control of Registrant</i> | <i>Item 9. Options to Purchase Securities</i> |
| <i>Item 2. Acquisition or Disposition of Assets</i> | <i>Item 10. Extraordinary items, other material charges and credits and capital restatements</i> |
| <i>Item 3. Legal Proceedings</i> | <i>Item 11. Submission of Matters to a Vote of Security Holders</i> |
| <i>Item 4. Changes in Securities</i> | <i>Item 12. Changes in Registrant's Certifying Accountant</i> |
| <i>Item 5. Changes in Security for Registered Securities</i> | <i>Item 13. Other Materially Important Events</i> |
| <i>Item 6. Defaults upon Senior Securities</i> | <i>Item 14. Financial Statements and Exhibits</i> |
| <i>Item 7. Increase in Amount of Securities Outstanding</i> | |
| <i>Item 8. Decrease in Amount of Securities Outstanding</i> | |

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