

sec news digest

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RULES AND RELATED MATTERS

FEB 25 1977

PROPOSED AMENDMENTS TO BENEFICIAL OWNERSHIP DISCLOSURE
REQUIREMENTS AND WITHDRAWAL OF PROPOSAL REGARDING
RECORD OWNERSHIP DISCLOSURE

U.S. SECURITIES AND EXCHANGE COMMISSION

In connection with the adoption of beneficial ownership disclosure requirements the Commission also announced today proposed amendments to Rules 13d-3, 13d-5 and Schedule 13D and requested comments from interested persons concerning the proposals. Under the proposed amendments to Rule 13d-3, a person would be deemed to be the beneficial owner of securities he has the right to acquire at any time, eliminating the present sixty day standard. Also a minor would be deemed the beneficial owner of securities held in trust for his benefit at some specified time -- such as one to five years -- prior to the termination of the trust. Certain amendments to Rule 13d-5 would define an acquisition of ten percent or more of an issuer's securities to be beyond the ordinary course of a reporting person's business and thus necessitate the filing of a Schedule 13D, rather than the short Form 13D-5. Also, the short-form would be made available to any person who acquires securities at the direction of a third person. However, another proposal would open the use of the short-form to foreign institutional investors if certain contingencies are met. Changes are also proposed to be made in the text of Schedule 13D including a new exhibit requirement and an expansion of the required disclosure about the purpose of the transaction reported upon.

Comments should be sent, in writing and in triplicate, to George A. Fitzsimmons, Secretary, Securities and Exchange Commission, Washington, D.C. 20549 on or before April 15, 1977 and should refer to File No. S7-677.

In a related action, the Commission also formally withdraw Item XA which would have required the disclosure of an issuer's thirty largest shareholders of record, among other things, as proposed in Securities Exchange Act Release No. 11616 (August 25, 1975). (Rel. 34-13292)

COURT ENFORCEMENT ACTIONS

GEORGE P. SALEMO, JR. PLEADS GUILTY

The Washington Regional Office and the Philadelphia Branch Office announced that on January 20 George P. Salemo, Jr., pled guilty to all counts of a forty-six count indictment charging him with violating the securities and mail fraud statutes in the offer and sale of securities of American Food Management, Inc. Salemo was sentenced to two years probation on each count, the sentences to run concurrently. Previously, on April 28, 1975, Henry A. Lubsen pled *nolo contendere* to two counts of the indictment charging him with securities fraud and the court imposed a two year probation. (U.S. v. George P. Salemo, Jr., *et al.*, Criminal No. 74-714 USDC, E.D. Pa.). (LR-7787)

RONALD G. RIES ORDERED IMPRISONED

The Chicago Regional Office announced that on February 11 Ronald G. Ries of St. Louis, Mo., was ordered imprisoned for a period of three years by a Federal District Judge in St. Louis, Mo. This imposition of sentence was pursuant to a plea of guilty entered by Ries on January 28 to a 1-count indictment which charged him with violating the wire fraud statute by employing an interstate telephone communication in furtherance of a scheme to defraud three customers of a brokerage firm with which he had been associated as a registered representative. (U.S. v. Ronald G. Ries, E.D. Mo. #76-338 CR (1)). (LR-7788)

URCLE C. CAMPBELL, OTHERS INDICTED

The Seattle Regional Office announced that on February 3 a Federal Grand Jury sitting in Honolulu, Hawaii, returned a 22 count-indictment against Urcle C. Campbell and Norman Normura of Thompson Falls, Montana, David Lloyd George of Vancouver, Washington and Norman E. Frank of Honolulu, Hawaii. The alleged criminal violations arose out of the sale of the common stock of Rudolph Corporation, a Hawaii corporation, to more than

200 investors resulting in total sales in excess of \$340,000, in violation of the registration and antifraud provisions of the Securities Act of 1933, Mail Fraud Statute and the Intrastate Transportation of Money Obtained by Fraud Statute. (U.S. v. Urcle C. Campbell, et al., D. Hawaii, CR. 77-00141). (LR-7789)

COMPLAINT NAMES SINCERO OIL & GAS CO., OTHERS

The Fort Worth Regional Office and the Houston Branch Office announced that on February 15 a civil injunctive complaint was filed in Federal District Court at Houston, Texas against Sincero Oil & Gas Co., Edward D. Gillett, Richard P. Klein and Thomas F. Sincero, all of Houston. The complaint alleges violations of the registration and antifraud provisions of the securities laws in the offer and sale of fractional undivided working interests in Cumberland County, Kentucky oil and gas leases issued by Sincero Oil & Gas Co. (SEC v. Sincero Oil & Gas Co., et al., S.D. Tex.). (LR-7790)

COMPLAINT NAMES VIRGINIA SAVSHARES, OTHERS

The Washington Regional Office announced the filing of a civil complaint in the Federal District Court in Roanoke, Va., on February 9 seeking to enjoin Virginia Savshares, Inc. (Savshares), a Roanoke, Va., holding company with a savings and loan association subsidiary; Bobby R. Roberts of Durham, N.C., the controlling stockholder of Savshares; and Eldridge M. Sink of Roanoke, Va., a former Savshares officer, from further violations of the antifraud provisions of the securities laws. The complaint alleges that the defendants offered and sold Virginia Savshares common stock pursuant to a registration statement filed with the Commission and failed to disclose, among other things, over two million dollars in loans made to Bobby R. Roberts and his associates by the savings and loan association subsidiary as well as the existence of significant inadequacies in the loan approval procedures of the subsidiary. The complaint also seeks an order requiring Virginia Savshares to disclose information concerning its recent financial activities. The Honorable Glen M. Williams, U.S. District Judge, entered judgments on February 9, 1977, against Roberts and Sink permanently enjoining them from violating the antifraud provisions of the securities laws. Defendants Roberts and Sink consented to the entry of these judgments without admitting or denying the allegations of the complaint. (SEC v. Virginia Savshares, et al., W.D. Va., Civil Action No. 77-0017). (LR-7791)

INVESTMENT COMPANY ACT RELEASES

JOHN HANCOCK INVESTORS, INC.

An order has been issued on an application filed by John Hancock Investors, Inc., a registered closed-end investment company, exempting John Hancock Investors' holding of securities of Geneve Corporation from the provisions of Section 12(d)(3) of the Act. (Rel. IC-9652 - Feb. 23)

HOLDING COMPANY ACT RELEASES

OHIO EDISON COMPANY

A notice has been issued giving interested persons until March 16 to request a hearing on a proposal by Ohio Edison Company and its subsidiary, Pennsylvania Power Company, that the companies sell pollution control notes to a county industrial development authority in connection with the construction of pollution control facilities. (Rel. 35-19896 - Feb. 22)

MASSACHUSETTS ELECTRIC COMPANY

An order has been issued authorizing Massachusetts Electric Company, subsidiary of New England Electric System, to redeem one series of its outstanding preferred stock. (Rel. 35-19897 - Feb. 23)

INDIANA & MICHIGAN ELECTRIC COMPANY

A supplemental order has been issued authorizing Indiana & Michigan Electric Company (I&M), subsidiary of American Electric Power Company, Inc., to increase short-term debt which I&M may issue to \$175 million outstanding at any one time and to increase the line of credit available at a previously named bank by \$250,000. (Rel. 35-19898 - Feb. 23)

OHIO POWER COMPANY

An order has been issued authorizing Ohio Power Company, subsidiary of American Electric Power Company, Inc., to amend its charter to cancel its authorized but unissued

\$100 par preferred stock and to create a new class of \$25 par preferred stock and a new class of \$100 par preferred stock. (Rel. 35-19899 - Feb. 23)

ALABAMA POWER COMPANY

An order has been issued authorizing a proposal of Alabama Power Company, subsidiary of The Southern Company, regarding an installment sale agreement with an agency of the Town of West Jefferson, Alabama, whereby the agency is constructing for the company pollution control facilities to be financed by the agency's issuance and sale of pollution control revenue bonds not to exceed \$40 million. Alabama Power Company will acquire the facilities upon completion thereto pursuant to said installment sale agreement. (Rel. 35-19900 - Feb. 23)

An order has also been issued approving a proposal of Alabama Power Company and Mississippi Power Company, subsidiaries of The Southern Company, to issue first mortgage bonds and surrender such bonds to the trustees under their respective indentures for the purpose of satisfying the sinking fund requirements thereunder for 1977. Jurisdiction has been reserved over the issuance of such bonds by Georgia Power Company and Gulf Power Company, two other subsidiaries of The Southern Company. (Rel. 35-19901 - Feb. 23)

TRUST INDENTURE ACT RELEASES

THE STANDARD OIL COMPANY

A notice has been issued giving interested persons until March 14 to request a hearing on an application of The Standard Oil Company (an Ohio corporation) (Applicant) pursuant to Section 130(b)(1)(ii) of the Trust Indenture Act of 1939 declaring that the trusteeship of Morgan Guaranty Trust Company of New York (Morgan Guaranty) under three indentures with Applicant and an indenture with Sohio/BP Trans Alaska Pipeline Finance Inc. (which name has since been changed to Sohio/BP Trans Alaska Pipeline Capital Inc.), a Delaware corporation, is not so likely to involve a material conflict of interest as to make it necessary to disqualify Morgan Guaranty from acting as trustee. (Rel. TI-455)

A notice has also been issued giving interested persons until March 25 to request a hearing on an application of The Standard Oil Company pursuant to Section 310(b)(1)(ii) of the Trust Indenture Act of 1939 declaring that the trusteeship of Manufacturers Hanover Trust Company under four indentures with Applicant and two indentures with the Delaware County Industrial Development Authority, Pennsylvania, is not so likely to involve a material conflict of interest as to make it necessary to disqualify Manufacturers Hanover Trust Company from acting as trustee under any of the indentures. (Rel. TI-456)

SELF-REGULATORY ORGANIZATIONS

APPROVAL OF PROPOSED RULE CHANGE

The Commission has approved a proposed rule change filed by The Pacific Stock Exchange, Inc. (PSE). The rule change (SR-PSE-76-35) would require that PSE Floor Representatives be members or nominee members of the Exchange. The proposed rule change is related to another PSE constitutional change filing submitted pursuant to Rule 19b-4 (SR-PSE-77-1). (Rel. 34-13287)

The Commission has also approved a proposed constitutional change filed by PSE. The constitutional change makes possible a change in the PSE rules requiring that PSE Floor Representatives be members or nominee members of the Exchange. The proposed constitutional change is related to another PSE rule change filing submitted pursuant to Rule 19b-4 (SR-PSE-76-35). (Rel. 34-13288)

The Commission has approved a proposed rule change filed by Philadelphia Stock Exchange, Incorporated. The rule change (SR-PHLX-76-20) deletes Exchange Rules 1042 ("Member Trading Reports") and 1050 ("Reports of Open Exercise Positions"). (Rel. 34-13290)

SECURITIES ACT REGISTRATIONS

(S-1) PETRO-LEWIS FUNDS, INC.

1600 Broadway, Suite 1400, P.O. Box 2250, Denver, Colo. 80201 - \$45 million of preformation limited partner interests in Petro-Lewis Oil Income Program VII partnerships,
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to be offered for sale through Petro-Lewis Securities Corp., 1600 Broadway, Suite 1400, P.O. Box 2250, Denver, Colo. 80201, by selected NASD members. The minimum subscription will be \$2,500, except for reinvestments of distributions and other additional investments, as to which the minimum is \$50. The partnerships will be formed to purchase and operate producing oil and gas properties. (File 2-58162 - Feb. 3)

(S-14) FIRST OKMULGEE CORPORATION

101 West 6th St., Okmulgee, Okla. 74447 - 40,000 shares of common stock. It is proposed that these shares be issued in exchange for shares of The First National Bank and Trust Company of Okmulgee, Oklahoma, at the rate of one share for each share of Bank stock pursuant to a statutory reorganization. As a result, the company will be a one bank holding company. (File 2-58201 - Feb. 9)

(S-6) THE DEAN WITTER TAX-EXEMPT TRUST,
TWENTY-SIXTH SERIES

c/o Dean Witter & Co., Inc., 45 Montgomery St., San Francisco, Cal. 94106 - \$11 million of units. The Trust will be created under a trust indenture among Dean Witter & Co., Inc., as sponsor, United States Trust Company of New York, as trustee, and Standard & Poor's Corporation, as evaluator. The Trust will consist of interest bearing obligations issued by or on behalf of states, counties, municipalities, and territorial possessions of the United States and authorities, agencies and other political subdivisions thereof, the interest on which is, in the opinion of counsel to the issuers of such obligations, exempt from Federal income tax. (File 2-58242 - Feb. 17)

(S-7) COMMONWEALTH EDISON COMPANY

One First National Plaza, P.O. Box 767, Chicago, Ill. 60690 - 750,000 shares (approximately \$75 million) of cumulative preference stock, to be offered for sale through competitive bidding. The company is principally engaged in the production, purchase, transmission, distribution and sale of electricity. (File 2-58252 - Feb. 22)

(S-14) WILLAMETTE INDUSTRIES, INC.

3800 First National Bank Tower, Portland, Ore. 97201 - 533,575 shares of common stock, to be issued in connection with the proposed merger of Corco, Inc., into Willamette, following the spin-off of Corco's plastic packaging operations, on the basis of .4326 Willamette share for each outstanding share of Corco common stock. Willamette is a producer, manufacturer and distributor of forest products, including building materials and paper products. Corco is engaged in the manufacture and sale of corrugated paper packaging and plastic packaging products. (File 2-58254 - Feb. 22)

(S-16) MEENAN OIL CO., INC.

44 E. 23rd St., New York, N.Y. 10010 - 29,600 shares of common stock, which may be offered for sale from time to time by certain shareholders at prices current at the time of sale. Meenan is primarily a distributor of home heating oil (File 2-58258 - Feb. 22)

STOCK PLANS FILED

The following have filed Form S-8 registration statements with the SEC seeking registration of securities to be offered pursuant to employee stock and related plans:

Steiger Tractor, Inc., Fargo, N.D. (File 2-58215 - Feb. 14) - 108,740 shares
Universal Leaf Tobacco Co., Richmond, Va. (File 2-58233 - Feb. 16) - 300,000 shares

Dun & Bradstreet Companies, Inc., New York, N.Y. (File 2-58245 - Feb. 18) - 800,000 shares

International Harvester Co., Chicago, Ill. (File 2-58245 - Feb. 18) - 500,000 shares

Spectral Dynamics Corporation of San Diego, San Diego, Cal. (File 2-58253 - Feb. 22) - 139,250 shares

Weyerhaeuser Co., Tacoma, Wash. (File 2-58257 - Feb. 22) - 300,000 shares

RECENT 8K FILINGS

Form 8K is a report which must be filed with the SEC by the 10th of the month after any of the following important events or changes: changes in control of the registrant; acquisition or disposition of assets; legal proceedings; changes in securities (i.e., collateral for registered securities); defaults upon senior securities; increase or decrease in the amount of securities outstanding; options to purchase securities; revaluation of assets; submission of matters to a vote of security holders.

The companies listed below have filed Form 8-K reports for the month indicated, responding to the item of the form specified. Photocopies may be purchased from the Commission's Public Reference Section (in ordering, please give month and year of report). An index of the captions of the items of the form was included in Monday's News Digest.

COMPANY	ITEM NO.	MONTH
MGOLWGRTH F W CO	2	01/77
MURK WEAR CORP	2,14	01/77
MORLCO INC	11	11/76
MUI INC	10	01/77
WYLY CORP	13	01/77
XALRGN CORP	3,14	01/77
AGM INDUSTRIES INC	7	11/76
AGM INDUSTRIES INC	8	01/77
ALPHA PORTLAND INDUSTRIES INC	3	01/77
AMERICAN BEEF PACKERS INC	3	01/77
AMERICAN BOOK STRATFGRB PRESS INC	13,14	01/77
AMERICAN BROADCASTING COMPANIES INC	4,14	01/77
AMERICAN DISTRICT TELEGRAPH CO	13	01/77
AMERICAN PACESETTER	8	01/77
AMPAL AMERICAN ISRAEL CORP	4,7	01/77
ANACOMP INC	11	11/76
ANACOMP INC	7	12/76
ANACOMP INC	13,14	01/77
ANGELES CORP	13	01/77
ARP INSTRUMENTS INC	9	01/77
ATCHISON TOPEKA & SANTA FE RAILWAY CO	3,10,14	01/77
AVCO COMMUNITY DEVELOPERS INC	3,13	01/77
AVM CORP	3,4,14	01/77
BABCOCK INDUSTRIES INC	3	01/77
BOSTON EDISON CO	3,13	01/77
BOWLES FLUIDICS CORP	7	01/77
BUILDEX INC	13,14	01/77
CANKAD HANGVIA INC	1,13	01/77
CARLSBERG MOBILE HOME PROPERTIES LTD 72	3	01/77
CARLSBERG MOBILE HOME PROPERTIES LTD 73	3	01/77
CENTRAL NATIONAL BANCSHARES INC	13	01/77
CHADWICK MILLER INC	13	01/77
CINERAMA INC	7,13,14	01/77
CITIZENS MORTGAGE INVESTMENT TRUST	3	01/77
CNA INCOME SHARES INC	13	01/77
CCMBANKS CORP	8	02/77
COMMERCIAL METALS CO	11	01/77
COMMONWEALTH THEATRES INC	8	01/77
DAUPHIN DEPOSIT CORP	2,7,14	01/77
DENVER UNION CORP	2,6,7,13,14	01/77
DOUBLE EAGLE PETROLEUM & MINING CO	7	01/77
DRESSER INDUSTRIES INC	13	02/77
ELECTRONICS & MANUFACTURING CORP	2,3,4,6,10,12,13	01/77
ELIAS BROTHERS RESTAURANTS INC	13	01/77
EMPIRE GAS CORP	8,13	01/77
ENVIROBYNE INC	13,14	01/77
ENVIRONMENTAL HYDRONICS INC	12	01/77
EQUIMARK CORP	3	02/77
FARMLAND INDUSTRIES INC	8	01/77
FIRST ARKANSAS BANKSTOCK CORP	7	01/77
FIRST MEMPHIS REALTY TRUST	2	01/77
FIRSTMARK CORP	7,8	01/77
FLORAFAX INTERNATIONAL INC	7	01/77
FLORIDA AUTOMOTIVE MARKETING CORP	3,10	01/77

RECENT BK. FILINGS CONT.

FOXCO INDUSTRIES LTD	1	01/87
GENERAL PUBLIC UTILITIES CORP	3	01/87
GENERAL TELEPHONE CO OF CALIFORNIA	13	01/87
GENEVE CORP	1	01/87
GENSTAR LTD	7	01/87
GILMCRE INDUSTRIES INC	3,13	01/87
GOCCARD INDUSTRIES INC	7	09/86
GULF POWER CO	13	01/87
GULFCO INVESTMENT INC	7,12	01/87
HALL W F PRINTING CO	7	01/87
HEIGHTS FINANCE CORP	13	01/87
HI PURT INDUSTRIES INC	3	01/87
HCH CORP	2	01/87
HUMANA INC	11	01/87
HYDROCULTURE INC	7	01/87
HYDROMETALS INC	11	01/87
INDEPENDENCE NATIONAL CORP	1,2,8,14	12/86
INTERMARK INC	2	01/87
INTERMEDCO INC	14	01/87
INTERNATIONAL BANK	13,14	01/87
INTERNATIONAL BASIC ECONOMY CORP	13	01/87
JANTZEN INC	7,11,13	01/87
JERSEY CENTRAL POWER & LIGHT CO	3	01/87
JUSTIN INDUSTRIES INC	13	01/87
KAISER INDUSTRIES CORP	3	01/87
KAISER RESOURCES LTD	13,14	01/87
KEYDATA CORP	3	01/87
KINGSTIP INC	11,14	01/87
KIRBY INDUSTRIES INC	13	10/86
KRCY INDUSTRIES INC	7,8,13,14	01/87
LA QUINTA MOTOR INAS INC	7,8	01/87
LAFAYETTE UNITED CORP	13	01/87
LMI INVESTORS	8,11	01/87
LOEWS CORP	13,14	01/87
MADISON GAS & ELECTRIC CO	7	01/87
MARINE EXPLORATION CO INC	7,13	01/87
MARINE MIDLAND BANKS INC	14	01/87
MASSACHUSETTS ELECTRIC CO	13	01/87
MISSOURI KANSAS TEXAS RAILROAD CO	3	01/87
MONARCH CEMENT CO	3	01/87
MGNTGCMERY WARD CREDIT CORP	7,14	01/87
MUNSHINGHEAR INC	10	01/87
NARRAGANSETT ELECTRIC CO	3	01/87
NEUROGENA CORP	13	01/87
NEW JERSEY NATURAL GAS CO	13,14	01/87
NEW ORLEANS PUBLIC SERVICE INC	13	01/87
NEWPORT GENERAL CORP	3,13	01/87
NIAGARA MOHAWK POWER CORP	3	01/87
NORTHEAST UTILITIES	3	12/86
OGILVY & MATHER INTERNATIONAL INC	2,7,14	01/87
OMNI RESEARCH INC	2	01/87
ORANGE CO INC	11,14	01/87
PACIFIC HOLDING CORP	7,13,14	01/87
PACIFIC TIN CONSOLIDATED CORP	13,14	01/87
PATRICK PETROLEUM CO 1876 78 DRILLING PR	7	01/87
PHILLIPS PETROLEUM CO	3	01/87
POST AMERICAN CORP	3	01/87
PUBLIC SERVICE CO OF OKLAHOMA	3,13	01/87
RAYMOND INTERNATIONAL INC	13	01/87
REFAC TECHNOLOGY DEVELOPMENT CORP	2,14	01/87
REGAL BELDIT CORP	13	01/87
ROCHESTER INSTRUMENT SYSTEMS INC	4,7,13,14	10/86
RUBY MINING CO	1,13	01/87
SAMBOS RESTAURANTS INC	13	01/87
SARGENT INDUSTRIES INC	8,14	01/87
SCHAEFER F & M CORP	13,14	01/87
SMC INDUSTRIES INC	1	01/87
SOUTHERN INDIANA GAS & ELECTRIC CO	7,14	01/87
SOUTHWEST MORTGAGE & REALTY INVESTORS	12,14	01/87
SOUTHWESTERN GROUP FINANCIAL INC	3,13	01/87
SRC LABORATORIES INC	13,14	01/87
STANDUN INC	3	01/87
STANRAY CORP	10	01/87
STANWOOD CORP	2,6,14	01/87

RECENT BK FILINGS CONT.

STARR BROADCASTING GROUP INC	3,4,6,13	01/77
SUNAIK ELECTRONICS INC	11	01/77
TANNETICS INC	2,13,14	01/77
TOTAL ENERGY LEASING CORP	12,14	01/77
TREADWAY COMPANIES INC	2,14	01/77
TRW INC	8	01/77
UNITED BANKS CORP	11	01/77
UNITED ENERGY RESOURCES INC	14	01/77
UNITED FINANCING CORP	3,14	01/77
UNITED STATES ENERGY CORP	1,13	01/77
UPPER PENINSULA POWER CO	3	01/77
VARIAN ASSOCIATES INC CALIF	7,8,13,14	01/77
WALLICHS MUSIC & ENTERTAINMENT CO INC	13	01/77
WESTERN PACIFIC INDUSTRIES INC	3	01/77
WINCHESTER CORP	13	01/77
WOODWARD GOVERNOR CO	4,11,14	01/77
WORLD JAI ALAI INC	3,8,13	01/77
ACAPULLU Y LOS ARCOS RESTAURANTS	2,7,13,14	01/77
ACME PRECISION PRODUCTS INC	11	01/77
ALPINE GEOPHYSICAL ASSOCIATES INC	13	01/77
AMERICAN MEDICAL INTERNATIONAL INC CA	11,14	01/77
AMERICAN QUASAR PETROLEUM CO	7	02/77
AMF INC	3,13	01/77
ANALOG DEVICES INC	7	01/77
APPLIED FLUIDICS INC	11,13	01/77
ARMSTRONG RUBBER CO	11,14	02/77
AT&E CORP	13,14	02/77
BRANIFF AIRWAYS INC	8	01/77
BURLINGTON NORTHERN INC	3	01/77
CHICAGO MILWAUKEE CORP	3	01/77
CHICAGO MILWAUKEE SAINT PAUL & PACIFIC R	3	01/77
CNA LARWIN REALTY 1972 FUND 1	6	01/77
COBE LABORATORIES INC	7,14	01/77
COLUMBIA CORP	13	02/77
CONSOLIDATED FREIGHTWAYS INC	14	01/77
CONSOLIDATED NATURAL GAS CO	13,14	02/77
CONTRAN CORP	2,13,14	01/77
CROWN CENTRAL PETROLEUM CORP	3	01/77
CURTIS HELENE INDUSTRIES INC	3	02/77
DILLINGHAM CORP	10,14	01/77
ENTWISTLE CO	2	01/77
FIELDCREST MILLS INC	13,14	02/77
FINANCIAL GROUP OF AMERICA	9,14	01/77
FIRST ILLINOIS TRUST	13	08/76
GETTY FINANCIAL CORP	2,3,14	01/77
HERCULES INC	8,13	01/77
HMM INDUSTRIES INC	3	01/77
HORIZON CORP	12,14	01/77
INFORMATION DIALOGUES INC	2,3,11	02/77
INTERNATIONAL BANKNOTE CO INC	3,13,14	01/77
INVESTORS REIT ONE	3,13	01/77
ISL FINANCIAL CORP	3	01/77
JUSTHEIM PETROLEUM CO	13,14	01/77
KANSAS CITY SOUTHERN INDUSTRIES INC	3	01/77
KAPOK TREE INNS CORP	13,14	01/77
KEENE CORP	3,7,8,14	01/77
KENTUCKY TENNESSEE CLAY CO	2,14	12/76
KILLEARN PROPERTIES INC	12,14	01/77
KING RADIO CORP	10	12/76
LOVE OIL CO INC	13	02/77
LUCKY STORES INC	3	01/77
MAGRO COMMUNICATIONS INC	11,14	01/77
MAJOR ELECTRONICS CORP	13,14	01/77
MATTHIESSEN & HEGELER ZINC CO	14	02/77
MICROPAC INDUSTRIES INC	7	01/77
MIDCON INDUSTRIES INC	13	01/77
MOUNTAIN STATES FINANCIAL CORP	3	01/77
MOUNTAIN STATES RESOURCES CORP	8,9,14	01/77
NATIONAL CITY LINES INC	10	01/77
NATIONAL MICROMETRICS INC	3	01/77
NATIONAL PATENT DEVELOPMENT CORP	3,10,13,14	01/77
NBS FINANCIAL CORP	2,4,8,10,13,14	01/77
NORTH AMERICAN ROYALTIES INC	8	01/77
OLIX INDUSTRIES INC	13	01/77

RECENT 8K FILINGS CONT.

PETRO LEWIS FUNDS INC	3	01/77
PETRO SEARCH INCOME PROGRAM SERIES V	1,2,14	01/77
PETRO SEAKCH INCOME PROGRAM SERIES VI	1	01/77
PETRO SEAKCH INCOME PRGRAM SERIES 4	1	01/77
PHARMACAPS INC	7	01/77
PHARMACARE INC	11	02/77
PROVIDENCE & WORCESTER CO	3,13,14	01/77
QUASAR MICROSYSTEMS INC	13	01/77
REPUBLIC METAL PRDCTS INC	11	02/77
RESEARCH FUELS INC	11	01/77
SENTRY FINANCE CO	13,14	01/77
SI HANDLING SYSTEMS INC	7	01/77
SINGER CO	2,7,8,14	01/77
SOUTHERN DIVERSIFIED INDUSTRIES INC	3	01/77
SOUTHWESTERN INVESTMENT CO	11	01/77
STIRLING HOMEX CORP	3	01/77
SUNAIR ELECTRONICS INC	13	02/77
TELECOM EQUIPMENT CORP	7,14	12/76
TENNESSEE FORGING STEEL CORP	3,14	01/77
TESORO PETROLEUM CORP	13	02/77
TIMEPLEX INC	13,14	01/77
TRAID COMP	2,13,14	01/77
TRANSDATA CORP	11	01/77
UNITED PIECE DYE WORKS	10	01/77
UNITED REALTY TRUST	7,8	01/77
WESTBURY RESOURCES INC	13,14	01/77
WHITEHALL LEMENT MANUFACTURING CO	3	01/77
WILTEK INC	3	02/77

AMENDMENTS TO REPORTS ON FORM 8-K

AMERICAN INVESTMENT CO	7	12/76
BFL COMMUNICATIONS INC	13	04/76
CHARVQZ CARSEN CORR	2	12/76
GAC CORP	13,14	12/76
INDIANA BEL& TELEPHONE CO INC	14	05/76
MERCK & CO INC	3	01/77
RALSTON PURINA CO	14	01/77
ALZA CORP	7	11/76
BELCO PETROLEUM CORR	13	09/76
BFL COMMUNICATIONS INC	1	06/75
BOMMAR INSTRUMENT CORP	8	08/76
BOMMAR INSTRUMENT CORP	8,14	11/76
CALBIOGNEM	10	08/76
DIVERSIFIED INDUSTRIES INC	14	11/76
ENERGY SOURCES INC	13	01/77
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