

sec news digest

Issue 91-211

October 31, 1991

RULES AND RELATED MATTERS

AMENDMENTS TO FORMS S-4 AND F-4, AND REGULATION S-K ADOPTED

On October 30, the Commission adopted amendments to Forms S-4 and F-4, and Regulation S-K under the Securities Act of 1933 and related rules that provide additional disclosure requirements and a minimum solicitation period for roll-up transactions. The amendments are effective immediately. FOR FURTHER INFORMATION CONTACT: Meredith Cross or Michael Hermsen at (202) 272-2573. (Rels. 33-6922; 34-29883)

SELF-REGULATORY ORGANIZATIONS

REQUEST FOR RENEWAL OF TEMPORARY REGISTRATION

The International Securities Clearing Corporation filed an application for extension of ISCC's temporary registration as a clearing agency. Publication of the notice is expected in the Federal Register during the week of October 28. (Rel. 34-29856)

REQUEST FOR EXTENSION OF TEMPORARY REGISTRATION

The National Association of Securities Dealers filed an application for a one-year extension of the temporary registration of its subsidiary, Market Services, Inc. as an exclusive securities information processor for the operation of the PORTAL Market. The Commission granted accelerated approval of the extension. Publication of the proposal is expected in the Federal Register during the week of October 28 (Rel. 34-29862)

IMMEDIATE EFFECTIVENESS OF AMENDMENTS TO THE CONSOLIDATED QUOTATION PLAN

The Consolidated Tape Association and the Consolidated Quotation Plan Participants have filed with the Commission pursuant to Rule 11Aa-3-2 of the Securities Exchange Act of 1934 amendments to the Restated Consolidated Tape Association Plan and the Consolidated Quotation Plan. The amendments increase the consolidated CTA/CQ Network A professional and nonprofessional subscriber charges and were effective upon filing. Publication of the release is expected in the Federal Register during the week of October 28. (Rel. 34-29863)

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U.S. SECURITIES
EXCHANGE COMMISSION

The Consolidated Tape Association and the Consolidated Quotation Plan submitted amendments to the Restated CTA Plan and the CQ Plan increasing the Network B subscriber fees. The new rates shall take effect of January 1, 1992. Publication of the order is expected in the Federal Register during the week of October 28. (Rel. 34-29879)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-18 EURO AMERICAN VENTURES INC /FL, 777 SO HARBOUR ISLAND BOULEVARD, SUITE 200, TAMPA, FL 33602 (813) 223-7005 - 100 (\$1,000) COMMON STOCK. 3,000,000 (\$3,000,000) COMMON STOCK. (FILE 33-43387-A - OCT. 16) (BR. 14 - NEW ISSUE)
- S-18 PHOTEES INC/FL, 320 SOUTH MILITARY TRIAL, DEERFIELD BEACH, FL 33442 (305) 426-2087 - 20,000 (\$60,000) COMMON STOCK. 200,000 (\$550,000) COMMON STOCK. 200,000 (\$600,000) COMMON STOCK. (FILE 33-43417-A - OCT. 18) (BR. 2 - NEW ISSUE)
- S-18 DEMA INC/DE, 6 VREELAND RD, FLORHAM PARK, NJ 07932 (201) 377-0400 - 200,000 (\$1,000,000) COMMON STOCK. 600,000 (\$3,600,000) COMMON STOCK. UNDERWRITER: AB WATLEY INC. (FILE 33-43430-NY - OCT. 18) (BR. 14 - NEW ISSUE)
- S-18 USA FASHIONS CORP, 488 WEST 16TH ST, NEW YORK, NY 10004 (212) 391-2272 - 200,000 (\$1,000,000) COMMON STOCK. (FILE 33-43431-NY - OCT. 18) (BR. 14 - NEW ISSUE)
- N-1A SHEARSON LEHMAN BROTHERS INTERMEDIATE TERM TRUST, TWO WORLD TRADE CENTER, NEW YORK, NY 10048 (212) 464-8068 - INDEFINITE SHARES. UNDERWRITER: SHEARSON LEHMAN BROTHERS INC. (FILE 33-43446 - OCT. 21) (BR. 18 - NEW ISSUE)
- S-3 GEORGIA PACIFIC CORP, 133 PEACHTREE ST NE, ATLANTA, GA 30303 (404) 521-4000 - 300,000,000 (\$300,000,000) STRAIGHT BONDS. (FILE 33-43453 - OCT. 22) (BR. 8)
- S-6 SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 53, TWO WORLD TRADE CENTER, NEW YORK, NY 10048 (212) 701-3761 - 2,000 (\$2,000,000) UNIT INVESTMENT TRUST. (FILE 33-43469 - OCT. 23) (BR. 22 - NEW ISSUE)
- S-6 SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 7, TWO WORLD TRADE CENTER, NEW YORK, NY 10048 (212) 701-3761 - 2,000 (\$2,000,000) UNIT INVESTMENT TRUST. (FILE 33-43471 - OCT. 23) (BR. 22 - NEW ISSUE)
- N-1A FIXED INCOME SECURITIES INC, FEDERATED INVESTORS TOWER, PITTSBURGH, PA 15222 (412) 288-8515 - INDEFINITE SHARES. (FILE 33-43472 - OCT. 23)
- S-3 DIAMOND SHAMROCK INC, 9830 COLONNADE BLVD, SAN ANTONIO, TX 78230 (512) 641-6800 - 75,000,000 (\$75,000,000) STRAIGHT BONDS. (FILE 33-43502 - OCT. 23) (BR. 3)

REGISTRATIONS CONTINUED

- S-1 AMBAR INC, 101 LARUE FRANCE BLVD, LAFAYETTE, LA 70508 (318) 237-5300 - 1,276,500 (\$12,765,000) COMMON STOCK. UNDERWRITER: MORGAN KEEGAN & CO INC. (FILE 33-43503 - OCT. 23) (BR. 3 - NEW ISSUE)
- S-3 GENERAL HOST CORP, ONE STATION PL, PO BOX 10045, STAMFORD, CT 06904 (203) 357-9900 - 86,250,000 (\$86,250,000) CONVERTIBLE DEBENTURES AND NOTES. COMMON STOCK. (FILE 33-43504 - OCT. 23) (BR. 9)
- S-8 BEARINGS INC /OH/, 3600 EUCLID AVE, CLEVELAND, OH 44115 (216) 881-2838 - 1,000,000 (\$20,625,000) COMMON STOCK. (FILE 33-43506 - OCT. 23) (BR. 9)
- S-1 NORTH ATLANTIC ENERGY CORP /NH, 1000 ELM ST, MANCHESTER, NH 03105 (603) 669-4000 - 355,000,000 (\$355,000,000) MORTGAGE BONDS. UNDERWRITER: MORGAN STANLEY & CO INC. (FILE 33-43508 - OCT. 23) (BR. 7 - NEW ISSUE)
- S-1 ALLSTAR INNS L P /DE/, 2020 DE LA VINA ST, SANTA BARBARA, CA 93130 (805) 687-3383 - 661,365 (\$289,347) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-43509 - OCT. 23) (BR. 12)
- S-1 FINANCIAL SERVICES OF AMERICA INC, 2200 LUCIEN WAY SUITE 300, MAITLAND, FL 32751 (407) 660-9190 - 600,000 (\$6,000,000) COMMON STOCK. 600,000 (\$3,000,000) COMMON STOCK. (FILE 33-43510 - OCT. 23) (BR. 9 - NEW ISSUE)
- F-1 ORBITAL ENEGINE CORPORATION LTD /WAA, 28TH FL 44 ST GEORGES TERRACE, PERTH W.A. 6000, C3 - 36,200,000 (\$115,478,000) FOREIGN COMMON STOCK. 600,000 (\$1,914,000) FOREIGN COMMON STOCK. UNDERWRITER: KIDDER PEABODY & CO, MERRILL LYNCH & CO, WARBURG S G SECURITIES. (FILE 33-43511 - OCT. 23) (BR. 9 - NEW ISSUE)
- S-3 TECO ENERGY INC, TECO PLAZA, 702 N FRANKLIN ST, TAMPA, FL 33602 (813) 228-4111 - 2,000,000 (\$75,750,000) COMMON STOCK. (FILE 33-43512 - OCT. 24) (BR. 8)
- F-3 ATTWOODS PLC /ENG/, THE PICKERIDGE STOKE COMMON RD, FULMER, BUCKINGHAMSHIRE ENGLAND SL36HA, XO - 82,917,694 (\$142,618,434) FOREIGN COMMON STOCK. (FILE 33-43513 - OCT. 24) (BR. 8)
- S-3 WESTVACO CORP, 299 PARK AVE, NEW YORK, NY 10171 (212) 688-5000 - 125,000,000 (\$125,000,000) STRAIGHT BONDS. (FILE 33-43514 - OCT. 24) (BR. 8)
- S-4 RESURGENS COMMUNICATIONS GROUP INC, 2210 RESURGENS PLZ SOUTH, 945 E PACES FERRY RD NE, ATLANTA, GA 30326 (404) 261-6190 - 8,468,402 (\$28,055,815) COMMON STOCK. (FILE 33-43515 - OCT. 24) (BR. 7)
- S-4 NBD BANCORP INC /DE/, 611 WOODWARD AVE, DETROIT, MI 48226 (313) 225-1000 - 3,879,720 (\$161,978,310) COMMON STOCK. (FILE 33-43516 - OCT. 24) (BR. 1)
- S-3 HANNA M A CO/DE, 1301 E 9TH ST STE 3600, CLEVELAND, OH 44114 (216) 589-4000 - 50,000,000 (\$50,000,000) STRAIGHT BONDS. (FILE 33-43517 - OCT. 24) (BR. 5)
- S-4 KIEWIT PETER SONS INC, 1000 KIEWIT PLZ, OMAHA, NE 68131 (402) 342-2052 - 125,000 COMMON STOCK. (FILE 33-43519 - OCT. 24) (BR. 10)
- S-8 BRISTOL HOLDINGS INC, 2900 S HIGHLAND DR, BLDG 18-C, LAS VEGAS, NV 89109 (702) 735-7774 - 1,000,000 (\$1,500,000) COMMON STOCK. (FILE 33-43520 - OCT. 24) (BR. 12)

REGISTRATIONS CONTINUED

- S-4 CSB BANCORP INC /OH, 6 W JACKSON ST, P O BOX 232, MILLERSBURG, OH 44654
(216) 674-9015 - 320,000 (\$13,136,000) COMMON STOCK. (FILE 33-43521 - OCT. 23)
(BR. 2 - NEW ISSUE)
- S-3 PHILADELPHIA ELECTRIC CO, 2301 MARKET ST, P O BOX 8699, PHILADELPHIA, PA 19101
(215) 841-4000 - 4,000,000 (\$92,240,000) COMMON STOCK. (FILE 33-43523 - OCT. 24)
(BR. 7)
- S-4 AMP INC, 470 FRIENDSHIP RD, HARRISBURGH, PA 17105 (717) 564-0100 - 481,890
(\$4,566,838) COMMON STOCK. (FILE 33-43524 - OCT. 24) (BR. 3)
- S-8 HARLEYSVILLE GROUP INC, 355 MAPLE AVE, HARLEYSVILLE, PA 19438 (215) 256-5000 -
525,000 (\$14,568,750) COMMON STOCK. (FILE 33-43532 - OCT. 23) (BR. 10)
- S-8 SYMBOL TECHNOLOGIES INC, 116 WILBUR PL, BOHEMIA, NY 11716 (516) 563-2400 - 500,000
(\$12,437,500) COMMON STOCK. (FILE 33-43580 - OCT. 24) (BR. 10)
- S-3 SYMBOL TECHNOLOGIES INC, 116 WILBUR PL, BOHEMIA, NY 11716 (516) 563-2400 - 47,000
(\$1,169,125) COMMON STOCK. (FILE 33-43581 - OCT. 24) (BR. 10)
- S-8 EG&G INC, 45 WILLIAM ST, WELLESLEY, MA 02181 (617) 237-5100 - 1,200,000
(\$39,720,000) COMMON STOCK. (FILE 33-43582 - OCT. 24) (BR. 10)
- S-3 MICRO GENERAL CORP, 1740 WILSHIRE AVE, SANTA ANA, CA 92705 (714) 667-0557 -
2,079,905 (\$915,158.20) COMMON STOCK. (FILE 33-43583 - OCT. 24) (BR. 10)
- S-3 SYMBOL TECHNOLOGIES INC, 116 WILBUR PL, BOHEMIA, NY 11716 (516) 563-2400 - 100,000
(\$2,487,500) COMMON STOCK. (FILE 33-43584 - OCT. 24) (BR. 10)
- S-8 FIRST MISSISSIPPI CORP, 700 NORTH ST PO BOX 1249, JACKSON, MS 39215 (601) 948-7550
- 500,000 (\$4,718,750) COMMON STOCK. (FILE 33-43586 - OCT. 24) (BR. 1)