

sec news digest

Issue 94-199

October 19, 1994

ENFORCEMENT PROCEEDINGS

ADMINISTRATIVE PROCEEDINGS AGAINST TERENCE PATRICK MULROONEY

The Commission announced today the institution and simultaneous settlement of public administrative proceedings pursuant to Section 8A of the Securities Act of 1933, Sections 15(b) and 21C of the Securities Exchange Act of 1934 and Sections 9(b) and 9(f) of the Investment Company Act of 1940 against Terence Patrick Mulrooney, a registered representative formerly employed by First Union Brokerage Services, Inc. (FUBS). Mulrooney, without admitting or denying the Commission's findings, consented to the issuance of an Order finding that he violated Section 17(a) of the Securities Act, Section 10(b) of the Exchange Act and Rule 10b-5 thereunder, and Section 34(b) of the Investment Company Act. The order also requires Mulrooney to cease and desist from committing or causing any violation, or future violation, of those provisions, censures him, and suspends him from association with any broker, dealer, investment adviser, investment company, or municipal or government securities dealer for twelve months.

Mulrooney prepared materially false and misleading advertising circulars and, for a period of time during April and May of 1993, disseminated those advertising circulars to customers of FUBS' bank parent, First Union National Bank of North Carolina, in order to induce them to transfer their bank deposits to shares of certain mutual funds. (Rel. 33-7103; 34-34833; IC-20615)

FINAL CONSENT JUDGMENTS ENTERED IN PAY TELEPHONE INVESTMENT ENFORCEMENT ACTION

The Commission today announced that on October 5 the United States District Court for the Eastern District of Pennsylvania entered Final Consent Judgments of Permanent Injunctive and Other Relief (Final Judgments) against Jules J. Pigliacampi (Pigliacampi) and Charles L.

Villante (Villante). The Final Judgments permanently enjoin Pigliacampi and Villante from future violations of Section 17(a) of the Securities Act of 1933, and Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder, and require them to disgorge \$8,050, which will be returned to investors.

The Commission's complaint charged that Pigliacampi and Villante made material misrepresentations, and omitted to disclose material facts, relating to the sale of pay telephone investments, from which they raised at least \$80,050 from the public. The complaint alleged that the pay telephone investment is an investment contract. [SEC v. Jules J. Pigliacampi, and Charles L. Villante, individually, and d/b/a Capital Communications Management Corporation, National Equipment Company, and Atlantic Telephone Systems, Civil Action No. 94-CV-5979, FVA, E.D. Pa.] (LR-14297)

INVESTMENT COMPANY ACT RELEASES

INVESTORS CASH RESERVE FUND, INC.

A notice has been issued giving interested persons until November 14 to request a hearing on an application filed by Investors Cash Reserve Fund, Inc. for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-20629 - October 17)

NATIONWIDE VARIABLE ACCOUNT-7, ET AL.

A notice has been issued giving interested persons until November 11 to request a hearing on an application filed by Nationwide Life Insurance Company, Nationwide Variable Account-7 (Account) and Fidelity Investments Institutional Services Company, Inc. for an order pursuant to Section 6(c) of the Investment Company Act. The order would grant exemptions from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act to the extent necessary to permit the deduction of a mortality and expense risk charge from the assets of the Account under certain variable annuity contracts. (Rel. IC-20630 - October 17)

NATIONWIDE VARIABLE ACCOUNT-6, ET AL.

A notice has been issued giving interested persons until November 11 to request a hearing on an application filed by Nationwide Life Insurance Company, Nationwide Variable Account-6 (Account) and Financial Horizons Securities Corporation for an order pursuant to Section 6(c) of the Investment Company Act. The order would grant exemptions from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act to the extent

necessary to permit the deduction of a mortality and expense risk charge from the assets of the Account under certain variable annuity contracts. (Rel. IC-20631 - October 17)

NUVEEN PREMIUM INCOME MUNICIPAL FUND 7

An order has been issued under Section 8(f) of the Investment Company Act declaring that Nuveen Premium Income Municipal Fund 7 has ceased to be an investment company. (Rel. IC-20632 - October 18)

MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY, ET AL.

An order has been issued under Section 6(c) of the Investment Company Act exempting Massachusetts Mutual Life Insurance Company, MML Bay State Life Insurance Company, Massachusetts Mutual Variable Annuity Separate Account 3 (Separate Account 3), MML Bay State Variable Annuity Separate Account 1 (Separate Account 1) (Separate Account 3 and Separate Account 1, collectively, the Separate Accounts), and MML Investors Services, Inc. from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act. The order provides exemptions to the extent necessary to permit the deduction of a mortality and expense risk charge and enhanced death benefit expense charge in connection with the offer and sale of certain variable annuity contracts to be funded by the Separate Accounts. (Rel. IC-20633 - October 18)

THE ARGENT BIOSCIENCES FUND, INC.

A notice has been issued giving interested persons until November 14 to request a hearing on an application filed by The Argent Biosciences Fund, Inc. for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-20634 - October 18)

HOLDING COMPANY ACT RELEASES

SOUTHERNWESTERN ELECTRIC POWER COMPANY

A supplemental order has been issued authorizing Southwestern Electric Power Company, an electric utility subsidiary company of Central and South West Corporation, a registered holding company, to enter into a \$50 million term loan agreement, prior to December 31, 1994. (Rel. 35-26145)

SELF-REGULATORY ORGANIZATIONS

ACCELERATED APPROVAL OF A PROPOSED RULE CHANGE AND NOTICE OF FILING AND ORDER GRANTING ACCELERATED APPROVAL OF AMENDMENT TO PROPOSED RULE CHANGE

The Commission has granted accelerated approval of a proposed rule change (SR-Amex-94-39) and Amendment No. 1 to the proposed rule change by the American Stock Exchange relating to the listing and trading of Banking Industry Portfolio indexed term notes. Publication of the order is expected in the Federal Register during the week of October 24. (Rel. 34-34848)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-3 MLCC MORTGAGE INVESTORS INC, 4802 DEER LAKE DR EAST, JACKSONVILLE, FL 32246 (904) 928-6000 - 3,000,000,000 (\$3,000,000,000)
PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-84894 - OCT. 07)
(BR. 12)
- S-3 PNC MORTGAGE SECURITIES CORP, 2500 LAKE COOK RD, RIVERWOODS, IL 60015 (708) 405-4900 - 3,000,000,000 (\$3,000,000,000)
PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-84896 - OCT. 07)
(BR. 12)
- S-4 KUHLMAN CORP, 1 SKIDAWAY VILLAGE WALK, STE 201, SAVANNAH, GA 31411 (912) 598-7809 - 2,738,684 (\$40,909,092.25) COMMON STOCK. (FILE 33-84898 - OCT. 07) (BR. 3)
- S-8 SEDA SPECIALTY PACKAGING CORP, 2501 W ROSECRANS BLVD, LOS ANGELES, CA 90059 (310) 635-4444 - 300,000 (\$3,375,000) COMMON STOCK. (FILE 33-84902 - OCT. 07) (BR. 5)
- S-8 KYOCERA CORP, 5-22 KITAINOUE CHO HIGASHINO, YAMASHINA KU KYOTO JAPAN, MO 00000 (075) 592-3851 - 20,000 (\$1,430,000) COMMON STOCK. (FILE 33-84904 - OCT. 07) (BR. 3)
- S-3 SIGNET BANK VIRGINIA, 7 N EIGHTH ST, PO BOX 25970, RICHMOND, VA 23219 (804) 747-2000 - 2,000,000,000 (\$2,000,000,000)
EQUIPMENT TRUST CERTIFICATES. (FILE 33-84906 - OCT. 07) (BR. 12)
- S-3 COLONIAL NATIONAL BANK USA, BRANDYWINE CORPORATE CENTER, 650 NAAMANS RD, CLAYMONT, DE 19703 (302) 791-4000 - 4,000,000,000 (\$4,000,000,000)
EQUIPMENT TRUST CERTIFICATES. (FILE 33-84908 - OCT. 07) (BR. 11)

REGISTRATIONS CONT.

- S-3 CWBS INC, 155 N LAKE AVE, PASADENA, CA 91101 (800) 669-6655 -
2,500,000,000 (\$2,500,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE.
(FILE 33-84910 - OCT. 07) (BR. 12)
- S-3 EQCC RECEIVABLES CORP, 1801 ART MUSEUM DR, JACKSONVILLE, FL 32207
(904) 398-7581 - 1,500,000,000 (\$1,500,000,000)
EQUIPMENT TRUST CERTIFICATES. (FILE 33-84912 - OCT. 07) (BR. 11)
- S-4 THOMSON ADVISORY GROUP LP, ONE STATION PL METRO CENTER 7TH FL S,
STAMFORD, CT 06902 (203) 352-4950 - 72,544,967 (\$823,954,997.11)
LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-84914 - OCT. 07) (BR. 12)
- S-1 SATURN ACQUISITIONS INC, 370 LEXINGTON AVENUE, 19TH FLOOR, NEW YORK, NY
10017 (212) 687-4230 - 4,000 (\$25,000) COMMON STOCK. 300,000 (\$300)
WARRANTS, OPTIONS OR RIGHTS. 300,000 (\$2,062,500) COMMON STOCK. (FILE
33-84916 - OCT. 06) (NEW ISSUE)
- S-3 OLYMPIC RECEIVABLES FINANCE CORP, 7825 WASHINGTON AVE SOUTH,
MINNEAPOLIS, MN 55439 (612) 942-9880 - 1,500,000,000 (\$1,500,000,000)
EQUIPMENT TRUST CERTIFICATES. (FILE 33-84920 - OCT. 07) (BR. 12)
- S-3 CASE RECEIVABLES II INC, 700 STATE ST, RACINE, WI 53404 (414) 636-6011
- 3,000,000,000 (\$3,000,000,000) STRAIGHT BONDS. (FILE 33-84922 - OCT. 07)
(BR. 12 - NEW ISSUE)
- S-3 SALOMON BROTHERS MORTGAGE SECURITIES VII INC, SEVEN WORLD TRADE CNTR,
NEW YORK, NY 10048 (212) 783-7000 - 1,500,000,000 (\$1,500,000,000)
PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-84924 - OCT. 07)
(BR. 12)
- S-1 CHAMPION CAPITAL CO L L C, 601 CALIFORNIA ST STE 302, SAN FRANCISCO, CA
94108 (415) 788-5100 - 150,000,000 (\$150,000,000) STRAIGHT BONDS. (FILE
33-84928 - OCT. 07) (NEW ISSUE)
- S-8 EXCEL REALTY TRUST INC, 16955 VIA DEL CAMPO STE 110, SAN DIEGO, CA 92127
(619) 485-9400 - 700,000 (\$11,812,500) COMMON STOCK. (FILE 33-84982 -
OCT. 07) (BR. 5)
- S-3 NAVISTAR FINANCIAL RETAIL RECEIVABLES CORPORATION, 2850 WEST GOLF ROAD,
ROLLING MEADOWS, IL 60008 (708) 734-4000 - 2,000,000,000 (\$2,000,000,000)
STRAIGHT BONDS. (FILE 33-55865 - OCT. 07) (BR. 12)
- S-8 PUBLIX SUPER MARKETS INC, 1936 GEORGE JENKINS BLVD, LAKELAND, FL 33801
(813) 688-1188 - 10,000,000 (\$130,000,000) COMMON STOCK. (FILE 33-55867 -
OCT. 07) (BR. 2)
- S-6 NUVEEN TAX EXEMPT UNIT TRUST SERIES 764, 333 W WACKER DR, CHICAGO, IL
60606 (312) 917-7786 - INDEFINITE SHARES. (FILE 33-55869 - OCT. 07)
(BR. 22 - NEW ISSUE)
- S-8 FINGERHUT COMPANIES INC, 4400 BAKER RD, MINNETONKA, MN 55343
(612) 932-3100 - 250,000 (\$5,703,250) COMMON STOCK. (FILE 33-55871 -
OCT. 07) (BR. 1)
- S-6 KEMPER DEFINED FUNDS SERIES 26, 77 W WACKER DRIVE, CHICAGO, IL 60601
(312) 574-6725 - INDEFINITE SHARES. (FILE 33-55873 - OCT. 07) (BR. 22
- NEW ISSUE)

REGISTRATIONS CONT.

- S-6 MUVEEN TAX EXEMPT UNIT TRUST SERIES 765, 333 W WACKER DR, CHICAGO, IL 60606 (312) 917-7786 - INDEFINITE SHARES. (FILE 33-55875 - OCT. 07) (BR. 22 - NEW ISSUE)
- S-6 VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 39, ONE PARKVIEW PLAZA, UIT ADMN, C/O VAN KAMPEN MERRITT INC, OAKBROOK TERRACE, IL 60181 (NUL) L - - 1,000 (\$1,020,000) UNIT INVESTMENT TRUST. (FILE 33-55879 - OCT. 07) (BR. 18 - NEW ISSUE)
- S-6 MUNICIPAL INVT TR FD MON PYMT SER 550 DEFINED ASSET FDS, MERRILL LYNCH PIERCE FENNER & SMITH, ONE LIBERTY PLZ, 21ST FL, 165 BROADWAY, NEW YORK, NY 10080 (NUL) L - - INDEFINITE SHARES. (FILE 33-55881 - OCT. 07) (BR. 22 - NEW ISSUE)
- S-8 OUTBOARD MARINE CORP, 100 SEA HORSE DR, WAUKEGAN, IL 60085 (708) 689-6200 - 150,000 (\$3,384,375) COMMON STOCK. (FILE 33-55883 - OCT. 07) (BR. 9)
- S-6 INSURED MUNICIPALS INCOME TRUST 169TH INSURED MULTI SERIES, ONE PARKVIEW PLAZA, UIT ADMN, C/O VAN KAMPEN MERRITT INC, OAKBROOK TERRACE, IL 60181 (NUL) L - - 1,000 (\$1,020,000) UNIT INVESTMENT TRUST. (FILE 33-55887 - OCT. 07) (BR. 18 - NEW ISSUE)
- S-8 OUTBOARD MARINE CORP, 100 SEA HORSE DR, WAUKEGAN, IL 60085 (708) 689-6200 - 50,000 (\$1,128,125) COMMON STOCK. (FILE 33-55889 - OCT. 07) (BR. 9)
- S-6 INSURED MUNICIPALS INCOME TRUST 170TH INSURED MULTI SERIES, ONE PARKVIEW PLAZA, UIT ADMN, C/O VAN KAMPEN MERRITT INC, OAKBROOK TERRACE, IL 60181 (NUL) L - - 1,000 (\$1,020,000) UNIT INVESTMENT TRUST. (FILE 33-55891 - OCT. 07) (BR. 18 - NEW ISSUE)
- S-6 INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 235, ONE PARKVIEW PLAZA, UIT ADMN, C/O VAN KAMPEN MERRITT INC, OAKBROOK TERRACE, IL 60181 (708) 684-6057 - 1,000 (\$1,020,000) UNIT INVESTMENT TRUST. (FILE 33-55893 - OCT. 07) (BR. 18 - NEW ISSUE)
- S-8 TCA CABLE TV INC, 3015 SE LOOP 323, TYLER, TX 75701 (903) 595-3701 - 200,000 (\$4,826,000) COMMON STOCK. (FILE 33-55895 - OCT. 07) (BR. 7)
- S-6 INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 236, ONE PARKVIEW PLAZA, UIT ADMN, C/O VAN KAMPEN MERRITT INC, OAKBROOK TERRACE, IL 60181 (708) 684-6057 - 1,000 (\$1,020,000) UNIT INVESTMENT TRUST. (FILE 33-55897 - OCT. 07) (BR. 18 - NEW ISSUE)
- S-4 COMPASS BANCSHARES INC, 15 SOUTH 20TH STREET, P O BOX 10566, BIRMINGHAM, AL 35233 (205) -93-3-30 - 950,000 (\$22,325,000) COMMON STOCK. (FILE 33-55899 - OCT. 07) (BR. 2)
- S-6 DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 242, C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVE, NEW YORK, NY 10017 - INDEFINITE SHARES. (FILE 33-55901 - OCT. 07) (NEW ISSUE)
- S-6 INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 237, ONE PARKVIEW PLAZA, UIT ADMN, C/O VAN KAMPEN MERRITT INC, OAKBROOK TERRACE, IL 60181 (708) 684-6057 - 1,000 (\$1,020,000) UNIT INVESTMENT TRUST. (FILE 33-55903 - OCT. 07) (BR. 18 - NEW ISSUE)

REGISTRATIONS CONT.

- S-6 NUVEEN TAX EXEMPT UNIT TRUST SERIES 766, 333 W WACKER DR, CHICAGO, IL 60606 (312) 917-7786 - INDEFINITE SHARES. (FILE 33-55907 - OCT. 07) (BR. 22 - NEW ISSUE)
- S-3 AUTOMATIC DATA PROCESSING INC, ONE ADP BOULVARD, ROSELAND, NJ 07068 ((20) 1)--994- - 296,150 (\$16,270,481) COMMON STOCK. (FILE 33-55909 - OCT. 07) (BR. 10)
- S-6 TAX EXEMPT SECURITIES TRUST NATIONAL TRUST 196, C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVE, NEW YORK, NY 10017 (212) 450-4540 - INDEFINITE SHARES. (FILE 33-55911 - OCT. 07) (BR. 22 - NEW ISSUE)
- S-4 BANC ONE CORP/OH/, 100 E BROAD ST, COLUMBUS, OH 43271 (614) 248-5944 - 952,946 (\$19,165,107) COMMON STOCK. (FILE 33-55913 - OCT. 07) (BR. 2)
- S-6 TAX EXEMPT SECURITIES TRUST FLORIDA TRUST 69, C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVE, NEW YORK, NY 10017 (212) 450-4540 - INDEFINITE SHARES. (FILE 33-55915 - OCT. 07) (BR. 16 - NEW ISSUE)
- S-6 TAX EXEMPT SECURITIES TRUST CALIFORNIA TRUST 139, C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVE, NEW YORK, NY 10017 (212) 450-4540 - INDEFINITE SHARES. (FILE 33-55917 - OCT. 07) (BR. 16 - NEW ISSUE)
- S-6 TAX EXEMPT SECURITIES TRUST NATIONAL TRUST 197, C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVE, NEW YORK, NY 10017 (212) 450-4540 - INDEFINITE SHARES. (FILE 33-55919 - OCT. 07) (BR. 16 - NEW ISSUE)
- S-6 TAX EXEMPT SECURITIES TRUST MARYLAND TRUST 93, C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVE, NEW YORK, NY 10017 (212) 450-4540 - INDEFINITE SHARES. (FILE 33-55921 - OCT. 07) (BR. 16 - NEW ISSUE)
- S-4 FIRST BANK SYSTEM INC, 601 SECOND AVE S, FIRST BANK PL, MINNEAPOLIS, MN 55402 (612) 973-1111 - 35,397,163 (\$789,799,200) COMMON STOCK. (FILE 33-55923 - OCT. 07) (BR. 2)
- S-6 TAX EXEMPT SECURITIES TRUST NEW YORK TRUST 138, C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVE, NEW YORK, NY 10017 (212) 450-4540 - INDEFINITE SHARES. (FILE 33-55925 - OCT. 07) (BR. 16 - NEW ISSUE)
- S-6 TAX EXEMPT SECURITIES TRUST OHIO TRUST 88, C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVE, NEW YORK, NY 10017 (212) 450-4540 - INDEFINITE SHARES. (FILE 33-55927 - OCT. 07) (BR. 16 - NEW ISSUE)
- S-4 HEALTHSOUTH REHABILITATION CORP, TWO PERIMETER PARK S, STE 224W, BIRMINGHAM, AL 35243 (205) 967-7116 - 5,968,051 (\$181,833,554) COMMON STOCK. (FILE 33-55929 - OCT. 07) (BR. 5)
- S-3 TEXAS UTILITIES CO, 2001 BRYAN TWR STE 1350, DALLAS, TX 75201 (214) 812-4600 - 5,000,000 (\$163,125,000) COMMON STOCK. (FILE 33-55931 - OCT. 07) (BR. 8)
- S-3 FORD MOTOR CREDIT CO, THE AMERICAN RD, PO BOX 6044, DEARBORN, MI 48121 (313) 322-3000 - 4,000,000,000 (\$4,000,000,000) STRAIGHT BONDS. (FILE 33-55945 - OCT. 07) (BR. 12)

REGISTRATIONS CONT.

- S-3 ALCO STANDARD CORP, P O BOX 834, VALLEY FORGE, PA 19482 (215) 296-8000
- 122,409 (\$7,589,358) COMMON STOCK. (FILE 33-55947 - OCT. 07) (BR. 7)
- S-3 ASSOCIATES CORPORATION OF NORTH AMERICA, 250 E CARPENTER FWY, IRVING, TX
75062 (214) 541-4000 - 5,000,000,000 (\$5,000,000,000) STRAIGHT BONDS.
(FILE 33-55949 - OCT. 07) (BR. 11)
- S-8 FIRST TEAM SPORTS INC, 2274 WOODALE DR, MOUNDS VIEW, MN 55112
(612) 780-4454 - 350,000 (\$5,556,250) COMMON STOCK. (FILE 33-84722 -
OCT. 07) (BR. 12)
- F-6 LAGARDERE GROUPE S C A/ADR, 48 WALL STREET, NEW YORK, NY 10286 -
10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-84742 - OCT. 05) (BR. 99 - NEW ISSUE)
- F-6 SERVGRO INTERNATIONAL LTD/ADR, 48 WALL ST, NEW YORK, NY 10286
(212) 495-1727 - 20,000,000 (\$1,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-84744 - OCT. 05)
(NEW ISSUE)
- SB-2 SHEFFIELD MEDICAL TECHNOLOGIES INC, 1111 BAGBY STE 2610, HOUSTON, TX
77002 (713) 739-8221 - 3,450,000 (\$17,595,000) COMMON STOCK. 172,000
(\$1,720) WARRANTS, OPTIONS OR RIGHTS. 172,000 (\$1,052,640) COMMON STOCK.
(FILE 33-84750 - OCT. 06) (BR. 4)
- S-8 SEMICONDUCTOR PACKAGING MATERIALS CO INC, 431 FAYETTE AVENUE,
MAMARONECK, NY 10543 (914) 698-5353 - 370,000 (\$1,304,350) COMMON STOCK.
(FILE 33-84752 - OCT. 06) (BR. 6)
- S-8 MK GOLD CO, MORRISON KNUDSEN PLAZA, BOISE, ID 83707 (208) 386-8900 -
180,000 (\$900,000) COMMON STOCK. (FILE 33-84754 - OCT. 06) (BR. 2)
- S-8 MK GOLD CO, MORRISON KNUDSEN PLAZA, BOISE, ID 83707 (208) 386-8900 -
1,000,000 (\$5,000,000) COMMON STOCK. (FILE 33-84756 - OCT. 06) (BR. 2)
- S-8 CALIFORNIA MICRO DEVICES CORP, 215 TOPAZ ST, MILPITAS, CA 95035
(408) 263-3214 - 1,250,000 (\$16,012,500) COMMON STOCK. (FILE 33-84758 -
OCT. 06) (BR. 3)
- S-8 NEWCARE HEALTH CORP, 3600 OAK MANOR LANE, BLDG 4, LARGO, FL 34644
(813) 586-4262 - 245,000 (\$1,041,250) COMMON STOCK. (FILE 33-84760 -
OCT. 06) (BR. 5)
- N-1A KIEWIT INSTITUTIONAL FUND, 1000 KIEWIT PLAZA, OMAHA, NE 68131
(402) 342-2054 - INDEFINITE SHARES. (FILE 33-84762 - OCT. 06) (BR. 18)
- S-8 CARSON PIRIE SCOTT & CO /IL/, 331 W WISCONSIN AVE, MILWAUKEE, WI 53203
(414) 347-4141 - 100,000 (\$2,037,500) COMMON STOCK. (FILE 33-84764 -
OCT. 07) (BR. 2)
- S-3 INLAND RESOURCES INC, 475 17 STR STE 1500, DENVER, CO 80202
(303) 292-0900 - 6,000,000 (\$2,062,500) COMMON STOCK. (FILE 33-84766 -
OCT. 07) (BR. 3)
- S-8 MADGE NV, 2132 JH, POLARIS AVE 1 TRANSPOLIS SCHIPHOL AIRPOR,
HOOFDDORP THE NETHERLANDS, P7 - 2,700,000 (\$31,387,500) COMMON STOCK.
(FILE 33-84768 - OCT. 07) (BR. 9)

REGISTRATIONS CONT.

- S-3 RIVER OAKS FURNITURE INC, 200 RIVERVIEW DR, FULTON, MS 38843
(601) 862-7774 - 483,141 (\$6,582,796.13) COMMON STOCK. (FILE 33-84770 -
OCT. 07) (BR. 6)
- S-8 CASHBUILDER INC, 3773 CHERRY CREEK NORTH DR, STE 615, DENVER, CO 80209
(602) 355-3000 - 50,000,000 (\$50,000) COMMON STOCK. (FILE 33-84772 -
OCT. 07) (BR. 6)
- S-11 SONORAN HOTEL CAPITAL INC, 2425 EAST CAMELBACK ROAD STE 450, PHOENIX, AZ
85016 - 12,305,000 (\$135,355,000) COMMON STOCK. (FILE 33-84788 - OCT. 05)
(BR. 5 - NEW ISSUE)
- SB-2 COLEMAN WOOD PRODUCTS INC, 2800 SURVEYOR BLVD, CARROLLTON, TX 75006
(214) 418-0336 - 150,000 (\$750,000) COMMON STOCK. 15,000 (\$90,000)
WARRANTS, OPTIONS OR RIGHTS. (FILE 33-84792-D - OCT. 05) (BR. 9)
- S-B HELLENIC REPUBLIC, CHARALAMBOS ROCANAS CONSUL GENERAL,
69 EAST 79TH STREET, NEW YORK, NY 10021 - 10,000,000 (\$10,000,000)
FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-84806 - OCT. 05) (BR. 9
- NEW ISSUE)
- SB-2 GOLF TRAINING SYSTEMS INC, 3400 CORPORATE WAY STE G, DULUTH, GA 30136
(404) 623-6400 - 1,150,000 (\$9,200,000) COMMON STOCK. 1,150,000
(\$115,000) WARRANTS, OPTIONS OR RIGHTS. 1,250,000 (\$12,960,000)
COMMON STOCK. 100,000 (\$12,000) WARRANTS, OPTIONS OR RIGHTS. (FILE
33-84808 - OCT. 05) (BR. 11 - NEW ISSUE)
- S-1 BRIDGEPORT MACHINES INC, 500 LINDLEY STREET, BRIDGEPORT, CT 06606
(203) 367-3651 - 3,737,500 (\$48,587,500) COMMON STOCK. (FILE 33-84820 -
OCT. 06) (BR. 1 - NEW ISSUE)
- F-3 REP SOL INTERNATIONAL FINANCE B V, PRINSES IRENestraat 61, 1077 WV,
AMSTERDAM NETHERLANDS, P7 - 1,000,000,000 (\$1,000,000,000)
FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-84828 - OCT. 06) (BR. 3
- NEW ISSUE)
- S-8 EMPHESYS FINANCIAL GROUP INC, 1100 EMPLOYERS BLVD, DEPERE, WI 54115
(414) 336-1100 - 692,400 (\$24,060,900) COMMON STOCK. (FILE 33-84832 -
OCT. 06) (BR. 9)
- S-1 NEWPAS CORP, ONE PICKWICK PLAZA, GREENWICH, CT 06830 (203) 622-6664 -
20,941,177 (\$356,000,009) COMMON STOCK. (FILE 33-84836 - OCT. 06) (BR. 7
- NEW ISSUE)
- F-1 SUN HEALTHCARE GROUP INTERNATIONAL LTD, ESCALER HOUSE 79 HIGH STREET,
ETON WINDSOR BERKSHIRE, DO - 4,880,399 (\$40,263,291.75)
FOREIGN COMMON STOCK. (FILE 33-84838 - OCT. 06) (NEW ISSUE)
- N-1A BEAR STEARNS FUNDS, 245 PARK AVENUE, NEW YORK, NY 10167 -
INDEFINITE SHARES. (FILE 33-84842 - OCT. 06) (NEW ISSUE)
- S-3 FIRST DEPOSIT NATIONAL BANK, 219 MAIN ST, TILTON, NH 03276
(603) 286-4846 - 1,000,000,000 (\$1,000,000,000)
EQUIPMENT TRUST CERTIFICATES. (FILE 33-84844 - OCT. 06) (BR. 11)
- S-3 SAXON MORTGAGE SECURITIES CORP, 4101 COX RD STE 100, GLEN ALLEN, VA
23060 (804) 273-6700 - 1,000,000,000 (\$1,000,000,000) MORTGAGE BONDS.
(FILE 33-84846 - OCT. 06) (BR. 11)
- S-1 UCAR INTERNATIONAL INC, 39 OLD RIDGEBURY ROAD, DANBURY, CT 06817 -
16,675,000 (\$416,875,000) COMMON STOCK. (FILE 33-84850 - OCT. 06)
(NEW ISSUE)

REGISTRATIONS CONT.

- S-8 GOLDWYN SAMUEL CO, 10203 SANTA MONICA BLVD, LOS ANGELES, CA 90067
(310) 552-2255 - 500,000 (\$3,250,000) COMMON STOCK. (FILE 33-84852 -
OCT. 07) (BR. 12)
- S-1 WESTERN FINANCIAL AUTO LOANS INC, 16485 LAGUNA CANYON RD STE 250,
IRVINE, CA 92718 (714) 753-3000 - 200,000,000 (\$200,000,000)
EQUIPMENT TRUST CERTIFICATES. (FILE 33-84866 - OCT. 07) (BR. 11)
- S-1 WESTERN FINANCIAL AUTO LOANS INC, 16485 LAGUNA CANYON RD STE 250,
IRVINE, CA 92718 (714) 753-3000 - 200,000,000 (\$200,000,000)
EQUIPMENT TRUST CERTIFICATES. (FILE 33-84868 - OCT. 07) (BR. 11)
- S-1 WESTERN NATIONAL CORP, 5555 SAN FELIPE ROAD STE 900, HOUSTON, TX 77056
(713) 888-7800 - 24,947,500 (\$324,317,500) COMMON STOCK. (FILE 33-84870 -
OCT. 07) (BR. 9)
- F-2 BONSO ELECTRONICS INTERNATIONAL INC, FLAT AD 8TH FLR 23-25 SHAN MEI ST,
UNIVERSAL INDUSTL. CENTRE FO TAN SHA TIN, NEW TERRITORIES HONG KONG, K3
(809) 494-2434 - 3,450,000 (\$27,858,750) FOREIGN COMMON STOCK. 100,000
(\$100) WARRANTS, OPTIONS OR RIGHTS. 300,000 (\$2,565,000)
FOREIGN COMMON STOCK. UNDERWRITER: COHIG & ASSOCIATES INC,
MEYERS H J & CO IN. (FILE 33-84872 - OCT. 07) (BR. 10)
- S-6 SELECT STRATEGIES TRUST GROWTH SERIES ONE, 51 MADISON AVENUE ROOM 1700,
NEW YORK, NY 10010 - INDEFINITE SHARES. (FILE 33-84874 - OCT. 07)
(NEW ISSUE)
- S-3 FIRST USA BANK, 201 N WALNUT ST, WILMINGTON, DE 19801 (302) 594-4000 -
5,000,000,000 (\$5,000,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE
33-84876 - OCT. 07) (BR. 12)
- SB-2 KINERET ACQUISITION CORP, 50 CHARLES LINDBERGH BOULEVARD, UNIONDALE, NY
11553 (800) 422-7546 - 764,536 (\$4,013,814) COMMON STOCK. (FILE 33-84878 -
OCT. 07) (BR. 3)
- S-1 FCC NATIONAL BANK, ONE GATEWAY CTR, 300 KING ST, WILMINGTON, DE 19801
(302) 594-8606 - 1,000,000,000 (\$1,000,000,000)
EQUIPMENT TRUST CERTIFICATES. (FILE 33-84880 - OCT. 07) (BR. 12)
- S-3 ADVANTA MORTGAGE CONDUIT SERVICES INC, 16875 W BERNARDO DR, SAN DIEGO,
CA 92127 - 500,000,000 (\$500,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE
33-84882 - OCT. 07) (BR. 11)
- S-1 SHIVA CORP, 63 THIRD AVE, BURLINGTON, MA 01803 (617) 270-8300 -
2,415,000 (\$28,980,000) COMMON STOCK. (FILE 33-84884 - OCT. 07)
(NEW ISSUE)
- S-1 ULTRALIFE BATTERIES INC, 1350 RTE 88 SOUTH, P O BOX 622, NEWARK, NY
14513 (315) 332-7100 - 2,300,000 (\$36,512,500) COMMON STOCK. (FILE
33-84888 - OCT. 07) (BR. 8)
- S-3 MBNA AMERICA BANK NATIONAL ASSOCIATION, 400 CHRISTIANA RD, NEWARK, DE
19713 (302) 453-9930 - 5,000,000,000 (\$5,000,000,000)
EQUIPMENT TRUST CERTIFICATES. (FILE 33-84890 - OCT. 07) (BR. 11)
- S-3 ERP OPERATING LP, TWO NORTH RIVERSIDE PLAZA, CHICAGO, IL 60606
(312) 474-1300 - 200,000,000 (\$200,000,000) STRAIGHT BONDS. (FILE
33-84892 - OCT. 07) (NEW ISSUE)

REGISTRATIONS CONT.

- S-3 MLCC MORTGAGE INVESTORS INC, 4802 DEER LAKE DR EAST, JACKSONVILLE, FL 32246 (904) 928-6000 - 3,000,000,000 (\$3,000,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-84894 - OCT. 07) (BR. 12)
- S-3 PNC MORTGAGE SECURITIES CORP, 2500 LAKE COOK RD, RIVERWOODS, IL 60015 (708) 405-4900 - 3,000,000,000 (\$3,000,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-84896 - OCT. 07) (BR. 12)
- S-4 KUHLMAN CORP, 1 SKIDAWAY VILLAGE WALK, STE 201, SAVANNAH, GA 31411 (912) 598-7809 - 2,738,684 (\$40,909,092.25) COMMON STOCK. (FILE 33-84898 - OCT. 07) (BR. 3)
- S-8 SEDA SPECIALTY PACKAGING CORP, 2501 W ROSECRANS BLVD, LOS ANGELES, CA 90059 (310) 635-4444 - 300,000 (\$3,375,000) COMMON STOCK. (FILE 33-84902 - OCT. 07) (BR. 5)
- S-8 KYOCERA CORP, 5-22 KITAINOUE CHO HIGASHINO, YAMASHINA KU KYOTO JAPAN, MO 00000 (075) 592-3851 - 20,000 (\$1,430,000) COMMON STOCK. (FILE 33-84904 - OCT. 07) (BR. 3)
- S-3 SIGNET BANK VIRGINIA, 7 N EIGHTH ST, PO BOX 25970, RICHMOND, VA 23219 (804) 747-2000 - 2,000,000,000 (\$2,000,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-84906 - OCT. 07) (BR. 12)
- S-3 COLONIAL NATIONAL BANK USA, BRANDYWINE CORPORATE CENTER, 650 NAAMANS RD, CLAYMONT, DE 19703 (302) 791-4000 - 4,000,000,000 (\$4,000,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-84908 - OCT. 07) (BR. 11)
- S-3 CWMBS INC, 155 N LAKE AVE, PASADENA, CA 91101 (800) 669-6655 - 2,500,000,000 (\$2,500,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-84910 - OCT. 07) (BR. 12)
- S-3 EQCC RECEIVABLES CORP, 1801 ART MUSEUM DR, JACKSONVILLE, FL 32207 (904) 398-7581 - 1,500,000,000 (\$1,500,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-84912 - OCT. 07) (BR. 11)
- S-4 THOMSON ADVISORY GROUP LP, ONE STATION PL METRO CENTER 7TH FL S, STAMFORD, CT 06902 (203) 352-4950 - 72,544,967 (\$823,954,997.11) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-84914 - OCT. 07) (BR. 12)
- S-1 SATURN ACQUISITIONS INC, 370 LEXINGTON AVENUE, 19TH FLOOR, NEW YORK, NY 10017 (212) 687-4230 - 4,000 (\$25,000) COMMON STOCK. 300,000 (\$300) WARRANTS, OPTIONS OR RIGHTS. 300,000 (\$2,062,500) COMMON STOCK. (FILE 33-84916 - OCT. 06) (NEW ISSUE)
- S-3 OLYMPIC RECEIVABLES FINANCE CORP, 7825 WASHINGTON AVE SOUTH, MINNEAPOLIS, MN 55439 (612) 942-9880 - 1,500,000,000 (\$1,500,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-84920 - OCT. 07) (BR. 12)
- S-3 CASE RECEIVABLES II INC, 700 STATE ST, RACINE, WI 53404 (414) 636-6011 - 3,000,000,000 (\$3,000,000,000) STRAIGHT BONDS. (FILE 33-84922 - OCT. 07) (BR. 12 - NEW ISSUE)
- S-3 SALOMON BROTHERS MORTGAGE SECURITIES VII INC, SEVEN WORLD TRADE CNTR, NEW YORK, NY 10048 (212) 783-7000 - 1,500,000,000 (\$1,500,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-84924 - OCT. 07) (BR. 12)

REGISTRATIONS CONT.

- S-1 CHAMPION CAPITAL CO L L C, 601 CALIFORNIA ST STE 302, SAN FRANCISCO, CA 94108 (415) 788-5100 - 150,000,000 (\$150,000,000) STRAIGHT BONDS. (FILE 33-84928 - OCT. 07) (NEW ISSUE)
- S-8 EXCEL REALTY TRUST INC, 16955 VIA DEL CAMPO STE 110, SAN DIEGO, CA 92127 (619) 485-9400 - 700,000 (\$11,812,500) COMMON STOCK. (FILE 33-84982 - OCT. 07) (BR. 5)
- S-3 GENERAL MOTORS ACCEPTANCE CORP, 3044 W GRAND BLVD, DETROIT, MI 48202 (313) 556-5000 - 7,144,600,000 (\$7,144,100,600) STRAIGHT BONDS. (FILE 33-55799 - OCT. 06) (BR. 11)
- S-6 EQUITY INCOME FUND SEL TEN PORT 1995 SPRING SER DEF ASSET FD, C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVE, NEW YORK, NY 10017 (212) 450-4540 - INDEFINITE SHARES. (FILE 33-55807 - OCT. 06) (BR. 22 - NEW ISSUE)
- S-6 EQUITY INCOME FUND SEL TEN PORT SPRING 1995 INTL SER DAF, C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVE, NEW YORK, NY 10017 (212) 450-4540 - INDEFINITE SHARES. (FILE 33-55809 - OCT. 06) (BR. 22 - NEW ISSUE)
- S-6 EQUITY INCOME FUND SEL TEN PORT 1995 WINTER SER DEF ASSET FD, C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVE, NEW YORK, NY 10017 (212) 450-4540 - INDEFINITE SHARES. (FILE 33-55811 - OCT. 06) (BR. 22 - NEW ISSUE)
- S-6 EQUITY INCOME FUND SEL TEN PORT WINTER 1995 INTL SER DAF, C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVE, NEW YORK, NY 10017 (212) 450-4540 - INDEFINITE SHARES. (FILE 33-55813 - OCT. 06) (BR. 22 - NEW ISSUE)
- S-6 NUVEEN TAX EXEMPT UNIT TRUST SERIES 761, 333 W WACKER DR, CHICAGO, IL 60606 (312) 917-7786 - UNIT INVESTMENT TRUST. (FILE 33-55815 - OCT. 06) (BR. 22 - NEW ISSUE)
- S-8 CHRYSLER CORP /DE, 12000 CHRYSLER DR, HIGHLAND PARK, MI 48288 (313) 956-5741 - 17,000,000 (\$753,312,500) COMMON STOCK. (FILE 33-55817 - OCT. 06) (BR. 4)
- S-3 PUBLIC SERVICE ELECTRIC & GAS CO, 80 PARK PLZ, PO BOX 570, NEWARK, NJ 07101 (201) 430-7000 (FILE 33-55821 - OCT. 06) (BR. 7)
- S-3 SEARS ROEBUCK & CO, SEARS TOWER 51ST FLOOR, 233 SOUTH WACKER DRIVE CORP LAW DEPT, CHICAGO, IL 60684 (312) 875-2500 - 6,000,000,000 (\$6,000,000,000) STRAIGHT BONDS. (FILE 33-55825 - OCT. 06) (BR. 2)
- S-6 NUVEEN TAX EXEMPT UNIT TRUST SERIES 762, 333 W WACKER DR, CHICAGO, IL 60606 (312) 917-7786 - INDEFINITE SHARES. (FILE 33-55827 - OCT. 06) (BR. 22 - NEW ISSUE)
- S-3 BANTA CORP, 225 MAIN ST, MENASHA, WI 54952 (414) 722-7777 - 500,000 (\$16,562,500) COMMON STOCK. (FILE 33-55829 - OCT. 06) (BR. 11)
- S-6 NATIONAL MUNICIPAL TRUST SERIES 173, C/O PRUDENTIAL SECURITIES INC, 32 OLD SLIP FINANCIAL SQUARE, NEW YORK, NY 10292 (212) 701-3438 - 2,405 (\$2,500,680) UNIT INVESTMENT TRUST. (FILE 33-55833 - OCT. 06) (NEW ISSUE)