

sec news digest

Issue 94-124

July 1, 1994

COMMISSION ANNOUNCEMENTS

SEC NAMES HEAD OF MIDWEST REGIONAL OFFICE

Chairman Arthur Levitt today announced that he has appointed Mary Keefe as Regional Director of the SEC's Midwest Regional Office in Chicago. In this capacity, she will manage the Commission's enforcement, examination, bankruptcy and disclosure programs within the nine state jurisdiction of that region.

Ms. Keefe is currently the Associate Regional Director in charge of the Midwest Region's enforcement program. Prior to assuming that post, she was the Associate Regional Director responsible for the Region's regulation functions. From 1985 to 1992, Ms. Keefe served in supervisory positions of increasing importance in the Region's enforcement program. She joined the Midwest Regional Office in 1982 as an enforcement staff attorney. Prior to her tenure with the Commission, Ms. Keefe was in the private practice of law. (Press Rel. 94-61)

NEW MAIN NUMBER FOR THE SEC

As of today, the new number for the Securities and Exchange Commission's Information Line will be (202) 942-8088.

RULES AND RELATED MATTERS

The Commission extended the comment period from May 16, 1994 to September 16, 1994 for Release No. 34-33761, which solicited comment regarding the capital charges for listed options and related positions. For further information contact: Karen Hanson Wellman at (202) 942-0143. (Rel. 34-34278; File No. S7-7-94)

ENFORCEMENT PROCEEDINGS

ADMINISTRATIVE PROCEEDING AGAINST WILLIAM FRITZ

On June 2, the Commission modified its August 29, 1988 Order Instituting Proceeding pursuant to Section 203(f) of the Investment Advisers Act of 1940 and Findings and Order against William E. Fritz to change the period of time he is barred from association in any capacity with any broker, dealer, investment company, investment adviser or municipal securities dealer from the greater of twelve months or any period of probation to five years from the date of the August 29, 1988 Order. (Rel. 34-34247; IA-1421)

WILLIAM COOPER, VESTCORP SECURITIES, INC., FIRST PENSION CORPORATION, ROBERT LINDLEY AND VALERIE JENSEN PRELIMINARILY ENJOINED

On June 6, the Court issued an Order of Preliminary Injunction against William E. Cooper (Cooper), VestCorp Securities, Inc. (VestCorp), First Pension Corporation (First Pension), Robert E. Lindley (Lindley) and Valerie Jensen (Jensen) preliminarily enjoining them from future violations of the antifraud provisions of the federal securities laws.

The Commission's complaint alleges that Cooper, VestCorp, First Pension, Lindley and Jensen violated the antifraud provisions of the federal securities laws in connection with the sale of real estate limited partnerships and the operation of First Pension. The complaint alleges that up to \$124 million in investor funds are at risk, including \$25 million misappropriated from First Pension and \$99 million raised through the sale of the partnerships through VestCorp. [SEC v. William E. Cooper, Vestcorp Securities, Inc., First Pension Corporation, Robert E. Lindley, Valerie Jensen, Ernest-Edwards & Associates, Inc., First Diversified Financial Services, Inc., Terri Cooper, Sandee Russell and Tiffany Escrow Company, Civil Action No. 94-3144, HLH, DTx, C.D. Cal.] (LR-14140)

INVESTMENT COMPANY ACT RELEASES

WESTERN-SOUTHERN LIFE ASSURANCE COMPANY, ET AL.

An order has been issued pursuant to Section 6(c) of the Investment Company Act exempting Western-Southern Life Assurance Company, Western-Southern Life Assurance Company Separate Account I (Account) and Touchstone Securities, Inc. from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act. The order provides exemptions to the extent necessary to permit the deduction of a mortality and expense risk charge from the assets of the Account under certain variable annuity contracts. (Rel. IC-20380 - June 29)

HOLDING COMPANY ACT RELEASES

SENECA RESOURCES CORP., ET AL.

A supplemental order has been issued authorizing a proposal by Seneca Resources Corporation (Seneca) and Empire Exploration, Inc. (Empire), both wholly-owned, non-utility subsidiaries of National Fuel Gas Company (NFG), a registered holding company. By order dated April 26, 1994 (HCAR No. 26036), Seneca was authorized to merge Empire with and into Seneca, with Seneca emerging as the surviving corporation. Seneca and Empire now propose that Seneca be granted Empire's existing authorization, granted pursuant to HCAR No. 25964 (December 29, 1993), to borrow from the NFG intrasystem money pool (Money Pool) up to a maximum principal amount at any one time outstanding of \$30 million through December 31, 1995. This will provide Seneca with the authorization to borrow a total of \$130 million from the Money Pool through December 31, 1995. (Rel. 35-26074)

SOUTHERN INDIANA GAS AND ELECTRIC COMPANY

An order has been issued authorizing a proposal by Southern Indiana Gas and Electric Company to acquire all of the outstanding common stock of Lincoln Natural Gas Company Inc., an Indiana gas public utility company. (Rel. 35-26075)

SELF-REGULATORY ORGANIZATIONS

UNLISTED TRADING PRIVILEGES SOUGHT

A notice has been issued giving interested persons until July 21 to comment on the application of the Cincinnati Stock Exchange for unlisted trading privileges in 12 issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system. (Rel. 34-34281)

WITHDRAWAL SOUGHT

A notice has been issued giving interested persons until July 21 to comment on the application of Designatronics Incorporated to withdraw its Common Stock, \$.04 Par Value, from listing and registration on the American Stock Exchange. (Rel. 34-34282)

DELISTING GRANTED

An order has been issued granting the application of the American Stock Exchange to strike from listing and registration Tenney Engineering, Inc., Common Stock, \$.10 Par Value. (Rel. 34-34283)

UNLISTED TRADING PRIVILEGES GRANTED

Orders have been issued granting the applications of three exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system. The exchanges and number of issues are: Cincinnati Stock Exchange - 32 issues (Rel. 34-34286); Pacific Stock Exchange - 1 issue (Rel. 34-34287); and Chicago Stock Exchange - 19 issues (Rel. 34-34288).

APPROVAL OF PROPOSED RULE CHANGES

The Commission approved a proposed rule change filed by the Pacific Stock Exchange (SR-PSE-94-8) to amend its fees for listed companies. (Rel. 34-34276)

The Commission approved a proposed rule change filed by the National Association of Securities Dealers (SR-NASD-92-12) creating, on a temporary basis for eighteen months, a short sale rule or "bid-test" for Nasdaq Stock Market National Market securities that will, with certain exceptions, prohibit short sales at or below the current inside bid as shown on the Nasdaq screen when that bid is lower than the previous inside bid. (Rel. 34-34277)

The Commission approved a proposed rule change filed by the National Association of Securities Dealers (SR-NASD-93-58). The proposed Interpretation to the NASD's Rules of Fair Practice would prohibit member firms that hold their own customer limit orders from trading ahead of those orders, regardless of whether the practice has been disclosed, and would make trading in disregard of the prohibition a violation of just and equitable principles of trade. Publication of the order is expected in the Federal Register during the week of July 4. (Rel. 34-34279)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-4 JEFFERIES GROUP INC, 11100 SANTA MONICA BLVD, LOS ANGELES, CA 90025
(310) 445-1199 - 50,000,000 (\$50,000,000) STRAIGHT BONDS. (FILE 33-54265 -
JUN. 24) (BR. 11)

REGISTRATIONS CONT.

- S-3 CRIIMI MAE INC, 11200 ROCKVILLE PIKE, ROCKVILLE, MD 20852 (301) 468-9200
(FILE 33-54267 - JUN. 24) (BR. 11)
- S-8 LUKENS INC /DE/, 50 SOUTH FIRST AVENUE, COATESVILLE, PA 19320
((61) 0)3-83-2 - 50,000 (\$1,581,250) COMMON STOCK. (FILE 33-54269 -
JUN. 24) (BR. 6)
- S-8 LUKENS INC /DE/, 50 SOUTH FIRST AVENUE, COATESVILLE, PA 19320
((61) 0)3-83-2 - 15,000 (\$474,375) COMMON STOCK. (FILE 33-54271 - JUN. 24)
(BR. 6)
- S-8 FOOTE CONE & BELDING COMMUNICATIONS INC, 101 E ERIE ST, CHICAGO, IL
60611 (312) 751-7000 - 350,000 (\$15,421,875) COMMON STOCK. (FILE 33-54273
- JUN. 24) (BR. 5)
- S-8 FORD MOTOR CO, THE AMERICAN RD, DEARBORN, MI 48121 (313) 322-3000 -
4,000,000 (\$116,750,000) COMMON STOCK. (FILE 33-54275 - JUN. 24) (BR. 4)
- S-8 AMP INC, 470 FRIENDSHIP RD, HARRISBURGH, PA 17105 (717) 564-0100 -
150,000 (\$9,984,375) COMMON STOCK. (FILE 33-54277 - JUN. 24) (BR. 3)
- S-8 FOOTE CONE & BELDING COMMUNICATIONS INC, 101 E ERIE ST, CHICAGO, IL
60611 (312) 751-7000 - 1,200,000 (\$52,875,000) COMMON STOCK. (FILE
33-54279 - JUN. 24) (BR. 5)
- S-8 AT&T CORP, 32 AVENUE OF THE AMERICAS, NEW YORK, NY 10013 (212) 605-5500
- 3,000,000 (\$166,312,500) COMMON STOCK. (FILE 33-54281 - JUN. 24)
(BR. 7)
- S-8 FORD MOTOR CO, THE AMERICAN RD, DEARBORN, MI 48121 (313) 322-3000 -
2,000,000 (\$58,375,000) COMMON STOCK. (FILE 33-54283 - JUN. 24) (BR. 4)
- S-8 UNITED STATES SHOE CORP, ONE EASTWOOD DR, CINCINNATI, OH 45227
(513) 527-7000 - 500,000 (\$9,625,000) COMMON STOCK. (FILE 33-54285 -
JUN. 24) (BR. 1)
- S-8 PINNACLE WEST CAPITAL CORP, 400 E VAN BUREN ST P.O. BOX 52132,
P O BOX 52132, PHOENIX, AZ 85072 (602) 379-2616 - 150,000 (\$843,750)
COMMON STOCK. (FILE 33-54287 - JUN. 24) (BR. 8)
- S-2 AMERCO /NV/, 1325 AIRMOTIVE WY STE 100, RENO, NV 89502 (702) 786-0488 -
500,000 (\$22,500,000) COMMON STOCK. (FILE 33-54289 - JUN. 24) (BR. 4)
- S-8 SOUTHWESTERN BELL CORP, 175 E. HOUSTON ROOM 9-N-4, P.O. BOX 2933,
SAN ANTONIO, TX 78299 (210) -35-1-30 - 7,000,000 (\$297,937,500)
COMMON STOCK. (FILE 33-54291 - JUN. 24) (BR. 7)
- S-8 IONICS INC, 65 GROVE ST, WATERTOWN, MA 02172 (617) 926-2500 - 325,000
(\$14,503,125) COMMON STOCK. (FILE 33-54293 - JUN. 24) (BR. 9)
- S-8 WASHINGTON POST CO, 1150 15TH ST NW, WASHINGTON, DC 20071 (202) 334-6000
- 500,000 (\$118,093,750) COMMON STOCK. (FILE 33-54295 - JUN. 24) (BR. 11)
- S-3 UNITED PARCEL SERVICE OF AMERICA INC, 400 PERIMETER CNTR TERRACES NORTH,
GREENWICH OFFICE PK 5, ATLANTA, GA 30346 (404) 913-6000 - 16,000,000
(\$352,000,000) COMMON STOCK. (FILE 33-54297 - JUN. 24) (BR. 4)
- S-3 BANPONCE CORP, 209 MUNOZ RIVERA AVE, POPULAR CENTER BUILDING, HATO REY,
PR 00918 (809) 765-9800 - 500,000,000 (\$500,000,000) STRAIGHT BONDS.
(FILE 33-54299 - JUN. 24) (BR. 1)

REGISTRATIONS CONT.

- S-8 FEDERAL MOGUL CORP, 26555 NORTHWESTERN HWY, SOUTHFIELD, MI 48034
(313) 354-7700 - 50,000 (\$1,534,375) COMMON STOCK. (FILE 33-54301 -
JUN. 24) (BR. 4)
- S-8 HARTE HANKS COMMUNICATIONS INC, 200 CONCORD PLAZA DR #800, SAN ANTONIO,
TX 78216 (210) 829-9000 - 300,000 (\$5,700,000) COMMON STOCK. (FILE
33-54303 - JUN. 24) (BR. 11)
- S-8 PINNACLE WEST CAPITAL CORP, 400 E VAN BUREN ST P.O. BOX 52132,
P O BOX 52132, PHOENIX, AZ 85072 (602) 379-2616 - 3,500,000 (\$59,062,500)
COMMON STOCK. (FILE 33-54307 - JUN. 24) (BR. 8)
- S-8 SOUTHWESTERN BELL CORP, 175 E. HOUSTON ROOM 9-N-4, P.O. BOX 2933,
SAN ANTONIO, TX 78299 (210) -35-1-30 - 10,000,000 (\$425,625,000)
COMMON STOCK. (FILE 33-54309 - JUN. 24) (BR. 7)
- SB-2 POLISH TELEPHONES & MICROWAVE CORP, 1721 W PLANO PARKWAY, STE 121,
PLANO, TX 75075 (214) 987-8350 - 575,000 (\$8,625,000) COMMON STOCK.
575,000 (\$5,031,250) WARRANTS, OPTIONS OR RIGHTS. UNDERWRITER:
DICKINSON & CO. (FILE 33-80542-D - JUN. 21) (BR. 8 - NEW ISSUE)
- S-8 TRANZONIC COMPANIES, 30195 CHAGRIN BLVD, PEPPER PIKE, OH 44124
(216) 831-5757 - 225,000 (\$2,742,188) COMMON STOCK. (FILE 33-80600 -
JUN. 23) (BR. 8)
- S-8 PROFFITTS INC, P O BOX 388, ALCOA, TN 37701 (615) 983-7000 - 1,200,000
(\$22,950,000) COMMON STOCK. (FILE 33-80602 - JUN. 23) (BR. 1)
- F-6 CSK CORP, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10286 -
10,000,000 (\$1,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-80604 - JUN. 23) (BR. 99 - NEW ISSUE)
- S-8 TETRA TECH INC, 670 N ROSEMEAD BLVD, PASADENA, CA 91107 (818) 449-6400
- 662,500 (\$12,670,312.50) COMMON STOCK. (FILE 33-80606 - JUN. 23)
(BR. 9)
- S-3 SATCOM TECHNOLOGY CORP, 161 FIRST STREET, CAMBRIDGE, MA 02142
(617) 661-0540 - 33,500 (\$351,750) COMMON STOCK. (FILE 33-80608 - JUN. 23)
(BR. 8)
- S-1 APOGEE ROBOTICS INC, 2643 MIDPOINT DR, FORT COLLINS, CO 80525
(303) 221-1122 - 1,722,912 (\$1,188,809.28) COMMON STOCK. (FILE 33-80622 -
JUN. 23) (BR. 9)
- S-1 WESTERN FINANCIAL AUTO LOANS INC, 16485 LAGUNA CANYON RD STE 250,
IRVINE, CA 92718 (714) 753-3000 - 2,000,000 (\$2,000,000)
EQUIPMENT TRUST CERTIFICATES. (FILE 33-80626 - JUN. 23) (BR. 11)
- S-2 CINCINNATI MICROWAVE INC, ONE MICROWAVE PLZ, CINCINNATI, OH 45249
(513) 489-5400 - 750,000 (\$7,357,500) COMMON STOCK. (FILE 33-80628 -
JUN. 23) (BR. 8)
- S-8 U S HEALTHCARE INC, 980 JOLLY RD, PO BOX 1109, BLUE BELL, PA 19422
(215) 628-4800 - 7,065,450 (\$284,384,362.50) COMMON STOCK. (FILE 33-80632
- JUN. 23) (BR. 9)

REGISTRATIONS CONT.

- S-11 KIDDER PEABODY ACCEPTANCE CORP I, 3939 INTERFIRST TWO, DALLAS, TX 75270
(214) 761-7901 - 1,000,000 (\$1,000,000)
PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-80634 - JUN. 23)
(BR. 11)
- S-11 AMERICAN APARTMENT COMMUNITIES INC, 615 FRONT ST, SAN FRANCISCO, CA
94111 (415) 398-0106 - 9,056,250 (\$181,125,000) COMMON STOCK. (FILE
33-80636 - JUN. 23) (BR. 5 - NEW ISSUE)
- S-8 APPLIED IMMUNE SCIENCES INC/DE/, 5301 PATRICK HENRY DR, SANTA CLARA, CA
95054 (408) 492-9200 - 2,000,000 (\$16,240,000) COMMON STOCK. (FILE
33-80638 - JUN. 23) (BR. 4)
- F-6 SWIRE PACIFIC LTD/ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY
10286 (212) 648-3200 - 50,000,000 (\$2,500,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-80642 - JUN. 23)
- F-6 CATHAY PACIFIC AIRWAYS LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK,
NEW YORK, NY 10286 (212) 495-1727 - 50,000,000 (\$2,500,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-80644 - JUN. 23)
- S-8 GALLAGHER ARTHUR J & CO, TWO PIERCE PL, ITASCA, IL 60143 (708) 773-3800
- 766,000 (\$23,650,250) COMMON STOCK. (FILE 33-80648 - JUN. 24) (BR. 9)
- S-8 TAUBMAN REALTY GROUP LTD PARTNERSHIP, 200 EAST LONG LAKE RD,
BLOOMFIELD HILLS, MI 48304 (810) 258-6800 - 1,200,000 (\$13,428,000)
COMMON STOCK. (FILE 33-80650 - JUN. 24) (BR. 5)
- S-8 HAEMONETICS CORP, 400 WOOD RD, BRAINTREE, MA 02184 (617) 848-7100 -
150,000 (\$2,887,500) COMMON STOCK. (FILE 33-80652 - JUN. 24) (BR. 8)
- S-8 STATE BANCSHARES INC /PA/, 1609 WALNUT ST, PHILADELPHIA, PA 19103
(215) 564-5040 - 40,000 (\$675,000) COMMON STOCK. (FILE 33-80654 - JUN. 23)
(BR. 1)
- S-8 STATE BANCSHARES INC /PA/, 1609 WALNUT ST, PHILADELPHIA, PA 19103
(215) 564-5040 - 350,000 (\$5,906,250) COMMON STOCK. (FILE 33-80656 -
JUN. 23) (BR. 1)
- S-1 GENERAL CHEMICAL CORP /DE/, 90 E HALSEY RD, PARSIPPANY, NJ 07054
(201) 515-0900 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. (FILE
33-80658 - JUN. 24) (BR. 2)
- S-3 HORIZON HEALTHCARE CORP, 6001 INDIAN SCHOOL RD NE STE 530, ALBUQUERQUE,
NM 87110 (505) 881-4961 - 871,576 (\$20,046,248) COMMON STOCK. (FILE
33-80660 - JUN. 24) (BR. 5)
- S-8 INSITE VISION INC, 965 ATLANTIC AVE, ALAMEDA, CA 94501 (510) 865-8800 -
500,000 (\$3,312,500) COMMON STOCK. (FILE 33-80662 - JUN. 23) (BR. 4)
- S-8 UNO RESTAURANT CORP, 100 CHARLES PARK RD, WEST ROXBURY, MA 02132
(617) 323-9200 - 50,000 (\$525,000) COMMON STOCK. (FILE 33-80664 - JUN. 23)
(BR. 12)
- S-8 BENIS CO INC, 222 S 9TH ST STE 2300, MINNEAPOLIS, MN 55402
(612) 376-3000 - 2,000,000 (\$47,000,000) COMMON STOCK. (FILE 33-80666 -
JUN. 23) (BR. 8)
- SB-2 GALAXY FOODS CO, 2441 VISCOUNT ROW, ORLANDO, FL 32809 (407) 855-5500 -
2,000,000 (\$10,000,000) COMMON STOCK. (FILE 33-80668 - JUN. 23) (BR. 4)

REGISTRATIONS CONT.

- S-4 OLD NATIONAL BANCORP, 420 MAIN ST, EVANSVILLE, IN 47708 (812) 464-1434
- 349,125 (\$7,345,939) COMMON STOCK. (FILE 33-80670 - JUN. 23) (BR. 1)
- S-8 GAMMA INTERNATIONAL LTD, BAYPORT ONE STE 300, YACHT CLUB DRIVE,
W ATLANTIC CITY, NJ 08232 (609) 272-7700 - 7,502,500 (\$14,806,934)
COMMON STOCK. (FILE 33-80714 - JUN. 24) (BR. 11)
- S-4 CENTENNIAL CELLULAR CORP, 50 LOCUST AVE, NEW CANAAN, CT 06840
(203) 972-2000 - 8,000,000 (\$147,000,000) COMMON STOCK. (FILE 33-80716 -
JUN. 24) (BR. 7)
- S-8 REVERE PAUL CORP (000) 000-0000 - 1,000,000 (\$21,875,000) COMMON STOCK.
(FILE 33-80718 - JUN. 24) (BR. 15)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column - 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
BFS BANCORP INC GOULD INVESTORS L P	COM 13D	6/30/94	737 45.9	05540710 0.0	NEW
DVI INC CANADIAN IMPERIAL BANK	COM 13D	6/21/94	1,484 22.7	23334310 21.5	UPDATE
GREAT NORTHN IRON ORE PPTYS OGLEBAY MORTON CO	COM 13D	6/23/94	160 10.7	39106410 11.7	UPDATE
LASMO PLC ENTERPRISE OIL PLC	ORDINARY SHARES 14D-1	6/29/94	94,593 9.8	50173010 0.0	UPDATE
LASMO PLC ENTERPRISE OIL PLC	ORDINARY SHARES 14D-1	6/29/94	94,593 9.8	50173010 0.0	RVISION

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
LOUISIANA LD & EXPL CO FUND AMERICAN ENTR HLDGS	COM 13D	6/24/94	3,841 11.6	54626810 11.7	UPDATE
MARIETTA CORP FIDELITY INTL LTD	COM 13D	6/30/94	169 4.7	56763410 6.0	UPDATE
MARIETTA CORP FNR CORP	COM 13D	10/27/93	169 4.7	56763410 6.0	UPDATE
MERCER INTL INC STONEMARK CAP INC	SH BEN INT 13D	6/27/94	0 0.0	58805610 0.0	NEW
MERRY GO ROUND ENTERPRISES FNR CORP	COM 13D	6/30/94	5,146 9.5	59043610 0.0	NEW
MIDWEST BANCSHARES INC DEL DAVIS JEROME H ET AL	COM 13D	6/14/94	0 0.0	59899710 4.9	UPDATE
MINERAL KING BANCORP INC VALLICORP HLDGS INC	COM 13D	6/20/94	415 35.1	60283810 0.0	NEW
MR COFFEE INC ALPINE ASSOC LTD PRSHP	COM 13D	6/20/94	524 6.3	60646010 0.0	NEW
NATIONAL R V HLDGS INC RHI HOLDINGS INC ET AL	COM 13D	12/15/93	297 8.4	63727710 0.0	RVISION
PS GROUP INC ESL PARTNERS L P	COM 13D	6/28/94	816 13.5	69362410 11.9	UPDATE
SEIBELS BRUCE GROUP INC ALISSA SAAD A ET AL	COM 13D	6/28/94	7,000 93.3	81600610 93.3	UPDATE
SEIBELS BRUCE GROUP INC ALISSA SAAD A ET AL	COM 13D	6/28/94	7,000 93.3	81600610 93.3	RVISION
SORICOM CORP CRAMER JAMES J ETAL	COM 13D	6/21/94	241 10.8	83586410 0.0	NEW
STRATOSPHERE CORP STUPAK BOB ET AL	COM 13D	6/ 1/94	13,424 44.0	86310610 0.0	UPDATE
3NET SYS INC CAMERON JAMES W ET AL	COM 13D	6/20/94	0 0.0	88579510 100.0	UPDATE
3NET SYS INC CAMERON JAMES W JR	COM 13D	6/20/94	7,478 100.0	88579510 0.0	NEW
3NET SYS INC HARRISON RUSSELL J	COM 13D	6/20/94	4,000 100.0	88579510 0.0	NEW
3NET SYS INC MEGRI MAX	COM 13D	6/20/94	1,511 75.4	88579510 0.0	NEW
3NET SYS INC RAMSDELL W ROBERT	COM 13D	6/20/94	2,286 100.0	88579510 0.0	NEW
TOASTMASTER INC FIDELITY INTL LTD	COM 13D	6/30/94	582 7.7	88879110 9.0	UPDATE
TOASTMASTER INC FNR CORP	COM 13D	6/21/93	582 7.7	88879110 9.0	UPDATE

RECENT 8-K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8-K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ABLE TELCOM HOLDING CORP	FL	X		X	X					06/22/94	
ACME HOLDINGS INC	DE	X								06/15/94	
ADAPTEC INC	CA			X						06/21/94	
ADVANCED MEDICAL PRODUCTS INC	DE			X						06/22/94	
ADVANCED VIRAL RESEARCH CORP	DE			X	X					06/17/94	
ALBANY INTERNATIONAL CORP /DE/	DE					X				06/30/94	
ALPHA OMEGA CAPITAL INC /CO/	CO			X						06/22/94	
ALTA GOLD CO/NV/	NV	X			X					06/14/94	
AMBER RESOURCES CO	DE			X						06/24/94	
AMERICAN PAGING INC	DE			X	X					06/21/94	
BANK OF AME MA TR & SA AS SPNB NO EQ LM				X	X					05/16/94	
BANYAN MORTGAGE INVESTORS L P III	DE			X						06/27/94	
BELL ATLANTIC CORP	DE			X	X					06/30/94	
BERKLEY W R CORP	DE			X	X					06/20/94	
BIO DYNE CORP /GA	GA	X		X	X					05/26/94AMEND	
BIOMUNE SYSTEMS INC	NV			X						06/15/94	
BLACK DOME ENERGY CORP	CO	X								06/15/94	
BOMBARDIER CREDIT RECEIVABLES CORP	DE			X	X					06/15/94	
CALNETICS CORP	CA	X			X					06/20/94	
CARTER WALLACE INC /DE/	DE	X								06/30/94	
CENTRAL MAINE POWER CO	ME			X						05/16/94	
CENTRAL PENNSYLVANIA FINANCIAL CORP	PA	X			X					06/27/94	
CHASE MANHATTAN BANK NA CHASE MANHATTAN				X	X					06/15/94	
CHEMICAL MORTGAGE SEC INC MUL CL MORT PA	NY			X	X					06/27/94	
CINCINNATI MICROWAVE INC	OH			X	X					06/23/94	
CIT GROUP SECURITIZATION CORP	DE			X	X					06/15/94	
CITICORP MORTGAGE SECURITIES INC	DE			X						06/28/94	
COLUMBIA GAS SYSTEM INC	DE			X						06/30/94	
COMMERCIAL FEDERAL CORP	NE			X	X					06/10/94	
COMSAT CORP	DC			X	X					04/15/94	
CONSOLIDATED EDISON CO OF NEW YORK INC	NY			X	X					06/29/94	
CONSOLIDATED TECHNOLOGY GROUP LTD	NY	X			X					06/16/94	
CONTINENTAL BANK CORP	DE			X						06/29/94	
COOPER DEVELOPMENT CO	DE				X					04/27/94AMEND	
CURATIVE TECHNOLOGIES INC /MN	MN			X	X					06/24/94	

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
CUMBS INC MORTGAGE PASS THROUGH CERTIFIC						X	X			06/27/94	
DIVERSIFIED INDUSTRIES INC	DE					X				06/24/94	
DLJ MORTGAGE ACCEPTANCE CORP	DE						X			06/27/94	
EARTH TECHNOLOGY CORP USA	DE					X	X			06/17/94	
EL PASO ELECTRIC CO /TX/	TX					X				05/23/94	
EMERALD CAPITAL INC /DE/	DE	X	X				X			03/05/94	
EMPLOYEE SOLUTIONS INC	AZ					X	X			06/24/94	
ENERGY CONVERSION DEVICES INC	DE					X				06/27/94	
ENGLER HOMES INC /FL	FL	X					X			06/15/94	
EXTENDED PRODUCT LIFE INC	CO					X				06/02/94	
FAMILY STEAK HOUSES OF FLORIDA INC	FL					X	X			06/23/94	
FIRST USA BANK FIRST USA CREDIT CARD MAS	DE					X	X			06/15/94	
FIRST USA BANK FIRST USA CREDIT CARD MAS	DE					X	X			06/15/94	
FIRST USA BANK FIRST USA CREDIT CARD MAS	DE					X	X			06/15/94	
FIRST USA BANK FIRST USA CREDIT CARD MAS	DE					X	X			06/15/94	
FIRST USA BANK FIRST USA CREDIT CARD MAS						X	X			06/15/94	
FIRST USA BANK FIRST USA CREDIT CARD MAS						X	X			06/15/94	
FIRST USA BANK FIRST USA CREDIT CARD MAS	DE					X	X			06/15/94	
FOUNDATION HEALTH CORPORATION	DE					X	X			06/27/94	
GATEWAY COMMUNICATIONS INC	CA					X	X			06/14/94	
GLASGAL COMMUNICATIONS INC	CA			X						06/15/94AMEND	
GLOBAL SPILL MANAGEMENT INC /NV/	NV						X			05/09/94AMEND	
GOLD EXPRESS CORP	WA					X	X			06/14/94	
GREEN TREE FINANCIAL CORP	MI						X			06/28/94	
GREEN TREE FINANCIAL CORP	MI						X			06/29/94	
HALDANE BERNARD ASSOCIATES INC	FL					X				06/20/94	
HALLIBURTON CO	DE					X	X			06/21/94	
HARDING ASSOCIATES INC	DE					X				06/20/94	
HARRIS BANKCORP INC	DE					X				06/24/94	
HIBERNIA CORP	LA		X							06/01/94	
HILLSIDE BEDDING CORP	DE			X			X			06/23/94	
HOLOPAK TECHNOLOGIES INC	DE						X			06/20/94	
HONDO OIL & GAS CO	DE					X				06/30/94	
HONEYWELL INC	DE					X	X			06/14/94	
HORTON D R INC /DE/	DE						X			04/15/94AMEND	
HUNTINGTON RESIDENTIAL MORTGAGE SECURITI	OH					X	X			06/27/94	
ICD INC	TX						X			04/13/94AMEND	
IDAHO CO	ID	X		X						06/15/94	
INTERNATIONAL BASIC RESOURCES INC	ID	X	X			X				06/24/93	
KAGAN MEDIA PARTNERS L P	DE					X				06/13/94	
KENTUCKY CENTRAL LIFE INSURANCE CO	KY						X			06/28/94	
KETEMA INC	DE	X					X			06/21/94	
KEYSTONE MEDICAL CORPORATION	DE		X				X			06/10/94	
KLH ENGINEERING GROUP INC	DE						X	X		06/27/94	
LANDER ENERGY CO	CO					X	X			06/27/94	
LDB CORP /TX/	TX	X								06/11/49	
LEVIATHAN GAS PIPELINE PARTNERS L P	DE					X				06/27/94	
LIFECO INVESTMENT GROUP INC	FL					X	X			06/06/94	
MARKET AMERICA INC	NC						X			10/04/93AMEND	
MATTEL INC /DE/	DE						X			05/31/94AMEND	
MB COMMUNICATIONS INC	DE	X					X			06/03/94	
MEDI MAIL INC /NV/	NV					X	X			04/28/94	
MEGAFOODS STORES INC	NV	X				X	X			06/25/94AMEND	
MERRY LAND & INVESTMENT CO INC	GA						X			06/29/94	
MFS COMMUNICATIONS CO INC	DE						X			05/18/94AMEND	

BK REPORTS CONT.

NAME OF ISSUER	STATE CODE	BK ITEM NO.								DATE	COMMENT	
		1	2	3	4	5	6	7	8			
MGI PHARMA INC	MI				X	X					06/14/94	
MICHAELS STORES INC	DE				X						02/16/94	AMEND
MID AMERICA APARTMENT COMMUNITIES INC	TN				X						06/27/94	
MID AMERICAN WASTE SYSTEMS INC	DE				X	X					05/24/94	
MLH INCOME REALTY PARTNERSHIP IV	NY	X				X					06/23/94	
MOOG INC	NY	X				X					06/15/94	
MOOG INC	NY	X				X					06/15/94	
NATIONSBANK OF DELAWARE NA					X	X					05/16/94	
NATIONSBANK OF DELAWARE NA					X	X					06/15/94	
NBI INC	DE				X						06/15/94	
NELCOR INC /DE/	DE				X	X					06/17/94	
NOBLE DRILLING CORP	DE					X					04/22/94	AMEND
NOBLE DRILLING CORP	DE					X					04/22/94	AMEND
NOMURA ASSET SECURITIES CORP							X				06/22/94	
NORTHROP CORP	DE				X	X					04/16/94	AMEND
NRP INC	DE				X	X					06/16/94	
NUMEREX CORP /NY/	NY	X				X					06/21/94	
PAINWEBBER INSURED MORTGAGE PARTNERS 1-	DE	X				X					06/14/94	
PEOPLES CHOICE TV CORP							X				05/14/94	AMEND
PITTENCRIEFF COMMUNICATIONS INC					X	X					06/14/94	
PLAYERS INTERNATIONAL INC /NV/	NV	X				X					06/16/94	
PRINCETON DENTAL MANAGEMENT CORP	DE					X					06/24/94	AMEND
PROFESSIONAL BANCORP INC	PA				X	X					06/23/94	
PROFESSIONAL VENTURES INC	DE	X	X	X	X	X	X				06/24/94	
REDWOOD EMPIRE BANCORP	CA				X	X					06/21/94	
RESOLUTION TRUST CORP COMM MOR PASS THRO											NO ITEMS	06/27/94
RESOURCE FINANCE GROUP LTD	CO					X	X				06/22/94	
RHNB CORP	SC	X									06/24/94	
RHONE POULENC RORER INC	PA	X									06/22/94	
ROOK HAVEN LTD		X				X					06/01/94	
SAFESKIN CORP	FL				X	X					06/24/94	
SANYO INDUSTRIES INC	DE				X	X					06/08/94	
SCOTT & STRINGFELLOW FINANCIAL INC	VA				X	X					06/24/94	
SEAMAN FURNITURE CO INC	DE				X	X					06/17/94	
SERV TECH INC /TX/	TX	X				X					06/14/94	
SIMULA INC	AZ	X				X					06/14/94	
SMITH CORONA CORP	DE				X						06/30/94	
SOCIETY STUDENT LOAN TRUST 1994-A	US				X	X					06/27/94	
SOI INDUSTRIES INC	DE				X	X					01/01/93	
SOLAR FINANCIAL SERVICES INC	NJ				X	X					06/23/94	
SOLO SERVE CORP	DE				X						06/14/94	
SOURCE CAPITAL CORP	WA				X						06/16/94	
SOUTHEASTERN PUBLIC SERVICE CO	DE				X						06/09/94	AMEND
SPECTRAMETICS CORP	DE	X				X					06/10/94	
SPELLING ENTERTAINMENT GROUP INC	FL				X	X					06/28/94	
STEPHAN CO	FL					X					04/15/94	AMEND
STEWART ENTERPRISES INC	LA				X						11/23/93	
SYSTEMS TECHNOLOGY ASSOCIATES INC	FL				X						06/24/94	
TRIARC COMPANIES INC	OH				X						06/09/94	AMEND
TRICARE INC	DE	X				X					06/27/94	
TV BINGO NETWORK INC /TX/	TX				X	X					06/14/94	
U S TECHNOLOGIES INC	DE				X	X					01/10/94	AMEND
U S WIRELESS DATA INC	CO				X						06/23/94	