

# sec news digest

Issue 94-74

April 20, 1994

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## RULES AND RELATED MATTERS

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### ADOPTION OF AMENDMENTS TO SIMPLIFY THE REGISTRATION AND REPORTING REQUIREMENTS FOR FOREIGN ISSUERS AND ADOPTION OF RULE 135C AND PROPOSAL OF AMENDMENTS TO STREAMLINE FINANCIAL STATEMENT REQUIREMENTS

The Commission adopted amendments to Form F-3, Rule 139 and other forms and rules, and adopted Rule 135c. The amendments expand the universe of foreign issuers eligible to use short-form and shelf registration under the Securities Act; streamline financial statement reconciliation and financial statement requirements for foreign issuers; provide a new safe harbor for company announcements regarding exempt offerings or unregistered offshore offerings; and expand safe harbor protection for certain analyst reports. Securities Act Release No. 7053 (April 19, 1994).

The Commission also proposed for comment amendments to Regulation S-X and Form 20-F. The proposed amendments streamline (1) financial statement requirements for U.S. issuers relating to significant foreign equity investees and business acquisitions and financial schedule requirements for all issuers (Securities Act Release No. 7055; File No. S7-12-94); (2) financial statement requirements relating to foreign issuer reporting currency and operations in hyperinflationary economies (Securities Act Release No. 7054; File No. S7-11-94); and (3) financial statement requirements for foreign issuers entering into business combinations (Securities Act Release No. 7056; File No. S7-13-94). Comments on the proposals should be submitted in triplicate to Jonathan G. Katz, Secretary, Securities and Exchange Commission, 450 5th Street, N.W., Stop 6-9, Washington, D.C. 20549 on or before 90 days from date of publication in the Federal Register and should reference the appropriate file number.

For further information regarding the proposed amendments please contact Wayne Carnall at (202) 272-2553 or Sandra Kinsey or Annemarie Tierney at (202) 272-3246.

## REVIEW OF ANTIMANIPULATION REGULATION OF SECURITIES OFFERINGS

On April 19, the Commission authorized the publication of a concept release soliciting comment on the Commission's rules governing manipulative conduct during securities offerings, particularly Rules 10b-6, 10b-7, 10b-8, and 10b-21 under the Securities Exchange Act of 1934. The Commission is seeking comment on whether and what form of regulation of trading practices during offerings is necessary and appropriate. Several proposed alternative regulatory structures are discussed. The objective of this concept release is simplification of antimanipulation regulation, in light of recent changes in the securities markets and distribution practices. FOR FURTHER INFORMATION CONTACT: David A. Hebner, Alexander Dill or K. Susan Grafton at (202) 942-0772. (Rel. 34-33924; International Release Series 657)

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## ENFORCEMENT PROCEEDINGS

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### PATRICIA JOHNSON SUSPENDED

Administrative Law Judge Glenn Robert Lawrence ordered that Patricia A. Johnson be suspended from acting in any supervisory capacity with any broker or dealer for a period of six months. Judge Lawrence found that Ms. Johnson, the manager of PaineWebber, Inc., Beverly Hills branch office, failed to effectively and reasonably supervise David Zetterstrom, a registered representative in the branch. Zetterstrom misappropriated \$114,500 from the accounts of 3 customers after Johnson was on notice from PaineWebber auditors of deficiencies in account withdrawal documentation. (Initial Decision Release No. 47)

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## INVESTMENT COMPANY ACT RELEASES

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### THE MEXICO FUND, INC., ET AL.

A conditional order has been issued under Section 10(f) of the Investment Company Act on an application filed by The Mexico Fund, Inc., et al. The order permits applicant to purchase securities in public offerings in Mexico in which a company that has the same director or directors as an applicant, or a company controlled by, under common control, or controlling such company, participates as a principal underwriter. (Rel. IC-20225; International Series Rel. No. 652 - April 19)

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**HOLDING COMPANY ACT RELEASES**

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**CONSOLIDATED NATURAL GAS COMPANY**

An order has been issued authorizing Consolidated Natural Gas Company (CNG), a registered holding company, to, subject to stockholder approval, issue and grant up to 15,000 shares of its common stock in connection with the adoption and implementation of the CNG Non-Employee Directors' Restricted Stock Plan. CNG has been authorized to solicit proxies from its shareholders in connection with obtaining approval for the proposed transactions regarding the plan at its May 17, 1994 Annual Meeting of Shareholders. (Rel. 35-26030)

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**SELF-REGULATORY ORGANIZATIONS**

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**UNLISTED TRADING PRIVILEGES GRANTED**

An order has been issued granting the application of the Philadelphia Stock Exchange for unlisted trading privileges in 13 issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system. (Rel. 34-33912)

An order has been issued granting the application of the Chicago Stock Exchange for unlisted trading privileges in 1 issue which is listed and registered on one or more other national securities exchange and is reported in the consolidated transaction reporting system. (Rel. 34-33914)

**DELISTING GRANTED**

An order has been issued granting the application of the New York Stock Exchange to strike from listing and registration Gitano Group, Inc., Common Stock, \$.01 Par Value. (Rel. 34-33913)

**PROPOSED RULE CHANGE**

The Government Securities Clearing Corporation filed a proposed rule change (SR-GSCC-94-2) to modify GSCC rules to allow GSCC to offer comparison and netting services for non-member trades which have been submitted to GSCC by netting members on behalf of non-member executing firms. Publication of the proposal was expected in the Federal Register during the week of April 11. (Rel. 34-33887)

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## SECURITIES ACT REGISTRATIONS

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The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-8 KIEWIT PETER SONS INC, 1000 KIEWIT PLZ, OMAHA, NE 68131 (402) 342-2052  
- 1,075,000 (\$24,480,000) COMMON STOCK. (FILE 33-53115 - APR. 13) (BR. 10)
- S-4 MISSISSIPPI CHEMICAL CORP, HIGHWAY 49 EAST, YAZOO CITY, MS 39194  
(601) 746-4131 - 19,641,284 (\$294,619,260) COMMON STOCK. (FILE 33-53119 -  
APR. 13) (BR. 1)
- S-4 ASSOCIATED NATURAL GAS CORP, 370 17TH ST STE 900, DENVER, CO 80202  
(303) 595-3331 - 1,644,298 (\$51,384,313) COMMON STOCK. (FILE 33-53121 -  
APR. 13) (BR. 7)
- S-4 GREAT AMERICAN COMMUNICATIONS CO, ONE EAST FOURTH STREET, CINCINNATI, OH  
45202 (513) 579-2177 - 200,000,000 (\$200,000,000) STRAIGHT BONDS. (FILE  
33-53123 - APR. 13) (BR. 7)
- S-3 WAL MART STORES INC, 701 SOUTH WALTON BLVD, BENTONVILLE, AR 72716  
(501) 273-4000 - 1,750,000,000 (\$1,750,000,000) STRAIGHT BONDS. (FILE  
33-53125 - APR. 13) (BR. 2)
- S-3 SOUTH JERSEY INDUSTRIES INC, 1 SO JERSEY PLZ, RTE 54, FOLSON, NJ 08037  
(609) 561-9000 - 1,500,000 (\$31,986,750) COMMON STOCK. (FILE 33-53127 -  
APR. 13) (BR. 8)
- S-3 APACHE CORP, 2000 POST OAK BLVD, ONE POST OAK CENTER STE 100, HOUSTON,  
TX 77056 (713) 296-6000 - 150,000 (\$3,543,750) COMMON STOCK. (FILE  
33-53129 - APR. 13) (BR. 3)
- S-3 APACHE CORP, 2000 POST OAK BLVD, ONE POST OAK CENTER STE 100, HOUSTON,  
TX 77056 (713) 296-6000 - 240,000 (\$5,670,000) COMMON STOCK. (FILE  
33-53131 - APR. 13) (BR. 3)
- S-8 CREATOR CAPITAL INC, 1115 595 HOME ST, VANCOUVER BC CANADA V6C 2T5, A1  
- 1,060,112 (\$4,903,018) COMMON STOCK. (FILE 33-77448 - APR. 08) (BR. 12)
- F-1 INAX CORP, 38 ISABELLA ST, TORONTO ONTARIO CANADA, A6 (416) 960-8509 -  
3,737,500 (\$61,668,750) FOREIGN COMMON STOCK. (FILE 33-77536 - APR. 11)  
(BR. 11 - NEW ISSUE)
- N-2 EMERGING MARKETS CONVERTIBLE FUND INC, 245 PARK AVE,  
C/O BEAR STEARNS FUND MANAGEMENT, NEW YORK, NY 10167 (212) 272-2093 -  
4,600,000 (\$69,000,000) COMMON STOCK. UNDERWRITER: BEAR STEARNS & CO INC.  
(FILE 33-77538 - APR. 11) (BR. 17 - NEW ISSUE)
- S-1 RC CEMENT CO INC, 100 BRODHEAD RD, STE 230, BETHLEHEM, PA 18017  
(610) 866-4400 - 6,440,000 (\$109,480,000) COMMON STOCK. UNDERWRITER:  
LRERES LAZARD & CO. (FILE 33-77546 - APR. 11) (BR. 9 - NEW ISSUE)

REGISTRATIONS CONT.

- S-1 CROP GROWERS CORP, 1000 25TH ST NORTH, GREAT FALLS, MT 59406  
(406) 452-8101 - 2,875,000 (\$31,625,000) COMMON STOCK. (FILE 33-77548 -  
APR. 11) (BR. 10 - NEW ISSUE)
- S-8 SAFESKIN CORP, 5100 TOWN CENTER CIRCIE, STE 560, BOCA RATON, FL 33486  
(407) 395-9988 - 2,220,885 (\$24,554,435.55) COMMON STOCK. (FILE 33-77550 -  
APR. 11) (BR. 5)
- SB-2 HEALTHSECURE INC, 3102 W WATERS, STE 201A, TAMPA, FL 33614 - 1,150,000  
(\$9,200,000) COMMON STOCK. 100,000 (\$100) WARRANTS, OPTIONS OR RIGHTS.  
100,000 (\$960,000) COMMON STOCK. (FILE 33-77552 - APR. 11) (BR. 9  
- NEW ISSUE)
- S-3 AMERICAN BANKERS INSURANCE GROUP INC, 11222 QUAIL ROOST DR, MIAMI, FL  
33157 (305) 253-2244 - 200,000,000 (\$200,000,000) STRAIGHT BONDS.  
UNDERWRITER: CS FIRST BOSTON, MERRILL LYNCH & CO, PAINEWEBBER INC,  
SMITH BARNEY SHEARSON INC. (FILE 33-77564 - APR. 11) (BR. 9)
- S-3 REUNION RESOURCES CO, 2801 POST OAK BLVD STE 400, HOUSTON, TX 77056  
(713) 627-9277 - 248,500 (\$1,459,937.50) COMMON STOCK. (FILE 33-77566 -  
APR. 11) (BR. 3)
- S-1 VALLEY FINANCIAL CORP /VA/, 32 CHURCH AVE SW, ROANOKE, VA 24011  
(703) 342-2249 - 1,200,000 (\$12,000,000) COMMON STOCK. (FILE 33-77568 -  
APR. 11) (BR. 2 - NEW ISSUE)
- S-3 ALPINE CAPITAL FUNDING INC, 1801 CALIFORNIA ST, STE 3700, DENVER, CO  
80202 (303) 293-8500 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES.  
UNDERWRITER: NEWMAN & ASSOCIATES INC. (FILE 33-77572 - APR. 11) (BR. 12)
- S-8 ENDOGEN INC, 640 MEMORIAL DR, CAMBRIDGE, MA 02139 (617) 439-3250 -  
600,000 (\$1,128,000) COMMON STOCK. (FILE 33-77576 - APR. 11) (BR. 4)
- S-3 MANAGEMENT TECHNOLOGIES INC, 335 MADISON AVE, NEW YORK, NY 10017  
(212) 557-0022 - 5,717,974 (\$4,116,941.28) COMMON STOCK. (FILE 33-77578 -  
APR. 11) (BR. 10)
- S-8 IDEC PHARMACEUTICALS CORP / CA, 11011 N TORREYANA RD, SAN DIEGO, CA  
92121 (619) 550-8500 - 800,000 (\$3,200,000) COMMON STOCK. (FILE 33-77580 -  
APR. 11) (BR. 4)
- S-8 PDK LABS INC, 145 RICEFIELD LANE, HAUPPAUGE, NY 11788 (516) 273-2630 -  
780,000 (\$877,500) COMMON STOCK. (FILE 33-77582 - APR. 11) (BR. 4)
- S-8 LIFE MEDICAL TECHNOLOGIES INC/CO/, 3649 W 1987 S, SALT LAKE CITY, UT  
84104 (303) 321-4333 - 575,000 (\$28,750) COMMON STOCK. (FILE 33-77584 -  
APR. 11) (BR. 12)
- S-8 INTERVOICE INC, 17811 WATERVIEW PKWY, DALLAS, TX 75255 (214) 669-3988 -  
400,000 (\$4,476,000) COMMON STOCK. (FILE 33-77586 - APR. 11) (BR. 7)
- S-8 NATIONWIDE CELLULAR SERVICE INC, 20 EAST SUNRISE HWY, VALLEY STREAM, NY  
11581 (516) 568-2000 - 750,000 (\$8,973,750) COMMON STOCK. (FILE 33-77588 -  
APR. 11) (BR. 7)
- S-8 INTERVOICE INC, 17811 WATERVIEW PKWY, DALLAS, TX 75255 (214) 669-3988 -  
120,000 (\$1,342,800) COMMON STOCK. (FILE 33-77590 - APR. 11) (BR. 7)

REGISTRATIONS CONT.

- S-3 BARRIE RICHARD FRAGRANCES INC, 15 EXECUTIVE BLVD, ORANGE, CT 06477  
(203) 795-5300 - 2,725,609 (\$13,666,588.10) COMMON STOCK. (FILE 33-77592 -  
APR. 11) (BR. 10)
- S-8 COMPUTERVISION CORP /DE/, 100 CROSBY DRIVE, BEDFORD, MA 01730  
(617) 275-1800 - 4,400,000 (\$18,436,000) COMMON STOCK. (FILE 33-77594 -  
APR. 11) (BR. 10)
- S-8 COMPUTERVISION CORP /DE/, 100 CROSBY DRIVE, BEDFORD, MA 01730  
(617) 275-1800 - 200,000 (\$838,000) COMMON STOCK. (FILE 33-77596 -  
APR. 11) (BR. 10)
- S-8 KENTUCKY ELECTRIC STEEL INC /DE/, P O BOX 3500, ASHLAND, KY 41005  
(606) 928-6441 - 209,124 (\$5,200,928) COMMON STOCK. (FILE 33-77598 -  
APR. 11) (BR. 6)
- S-8 THREE FIVE SYSTEMS INC, 10230 S 50TH PL, PHOENIX, AR 85044  
(602) 496-0035 - 147,227 (\$6,123,328.10) COMMON STOCK. (FILE 33-77600 -  
APR. 11) (BR. 3)
- S-8 T J SYSTEMS CORP, 140 ADAMS AVE STE A-5, MALPAPAGE, NY 11788  
(516) 273-9130 - 284,625 (\$805,488.75) COMMON STOCK. (FILE 33-77602 -  
APR. 11) (BR. 10)
- S-8 SAGE TECHNOLOGIES INC, 700 CANAL ST, STAMFORD, CT 06902 (203) 357-1464  
- 100,000 (\$1,300,000) COMMON STOCK. (FILE 33-77606 - APR. 11) (BR. 9)
- S-3 SERVING SOFTWARE INC, 215 RIVERPLACE CNTR, 65 MAIN ST S E, WINNEAPOLIS,  
MN 55414 (612) 623-4038 - 115,000 (\$941,562.50) COMMON STOCK. (FILE  
33-77608 - APR. 11) (BR. 9)
- S-1 CONTINUUM GROUP INC, 380 LUDLOW AVE, CRANFORD, NJ 07016 (908) 709-0011  
- 1,476,667 (\$5,168,749.76) COMMON STOCK. (FILE 33-77610 - APR. 11)  
(BR. 11)
- S-8 U S LONG DISTANCE CORP, 9311 SAN PEDRO STE 300, SAN ANTONIO, TX 78216  
(210) 525-9009 - 1,000,000 (\$11,250,000) COMMON STOCK. (FILE 33-77612 -  
APR. 11) (BR. 7)
- S-1 JEFFERSON BANCORP INC /LA/, 1011 FOURTH ST, GRETNA, LA 70053  
(504) 386-1011 - 1,824,443 (\$18,244,430) COMMON STOCK. UNDERWRITER:  
WEBB CHARLES & CO. (FILE 33-77614 - APR. 11) (BR. 1 - NEW ISSUE)
- S-4 SCOTT INSTRUMENTS CORP, 1111 WILLOW SPRINGS DR, DENTON, TX 76205  
(817) 387-9514 - 22,874,274 (\$37,285,066.62) COMMON STOCK. (FILE 33-77658  
- APR. 12) (BR. 11)
- S-3 INTERNATIONAL RECOVERY CORP, 700 S ROYAL POINCIANA BLVD, STE 800,  
MIAMI SPRINGS, FL 33166 (305) 884-2001 - 38,625 (\$526,458.75) COMMON STOCK.  
(FILE 33-77660 - APR. 12) (BR. 3)
- S-8 FACELIFTERS NONE SYSTEMS INC, 800 SNEDIKER AVE, BROOKLYN, NY 11207  
(718) 257-9700 - 92,791 (\$487,152.75) COMMON STOCK. (FILE 33-77662 -  
APR. 12) (BR. 9)

REGISTRATIONS CONT.

- S-8 AMPEX INC, 401 BROADWAY, REDWOOD CITY, CA 94063 (415) 367-2011 -  
750,000 (\$3,949,644) COMMON STOCK. (FILE 33-77664 - APR. 12) (BR. 8)
- S-8 LEISURE CONCEPTS INC, 1414 AVE OF THE AMERICAS, NEW YORK, NY 10019  
(212) 758-7666 - 125,000 (\$773,437.50) COMMON STOCK. (FILE 33-77666 -  
APR. 12) (BR. 12)
- S-8 KINCO REALTY CORP, 1044 NORTHERN BLVD, ROSLYN, NY 11576 (516) 484-5858  
- 500,000 (\$16,523,605.13) COMMON STOCK. (FILE 33-77670 - APR. 12)  
(BR. 6)
- S-2 GOLD RESERVE CORP, 1940 SEAFIRST FINANCIAL CENTER, SPOKANE, WA 99201  
(509) 623-1500 - 3,699,275 (\$33,755,884.38) COMMON STOCK. (FILE 33-77672 -  
APR. 12) (BR. 1)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column - 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ % OWNED	CUSIP/ PRIOR%	FILING STATUS
ALLSTATE FINL CORP VA SCOGGIN CAPITAL MGMT L P ET AL	COM 13D	4/ 6/94	227 7.3	02001110 0.0	NEW
BFS BANKORP INC GOLD INVESTORS ET AL	COM 13D	4/19/94	698 43.4	05540710 42.2	UPDATE
BT SHIPPING LTD FS MERCHANT PARTNERS LP	SPONSORED ADR 13D	4/ 6/94	857 11.0	05600720 10.1	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ XCHG	CUSIP/ PRIOR%	FILING STATUS
BECKMAN INSTRUMENT INC NEW SOROS GEORGE ET AL	CON 13D	4/ 6/94	1,819 6.5	07581610 6.4	UPDATE
CELEBRITY RESORTS INC ITI GLENDALE INC	CON 13D	4/12/94	100 17.1	15100510 11.5	UPDATE
CHIEFTAIN INTL INC CAISSE DE DEPTOT ET PLACEMENT	CON 13D	3/31/94	3,670 33.4	16899010 26.8	UPDATE
CONTINENTAL WTG & EQUITY TR AMERICAN REALITY TRUST ET AL	SN MEM INT NEW 13D	3/31/94	1,006 32.7	21166320 32.2	UPDATE
CORTECH INC SOROS GEORGE ET AL	CON 13D	4/ 6/94	1,456 10.1	22099910 11.1	UPDATE
ELECTRN CLEARING HOUSE INC LOPER DON	CON NEW 13D	3/31/94	701 8.4	28556220 0.0	NEW
FIRST NICH CAP CORP BAKER CRAIG P	CON 13D	4/ 6/94	266 9.3	32086210 0.0	NEW
FIRST NICH CAP CORP BAKER LOUIS C ET AL	CON 13D	4/15/94	250 8.8	32086210 25.3	UPDATE
FLORIDA WEST AIRLS INC SWIRNOW AIRWAYS CORP ET AL	CON 13D	4/ 7/94	582 11.3	34324710 0.0	NEW
GLOBALINK INC WALKER WIRT D III ET AL	CON 13D	4/ 8/94	220 7.1	38999410 9.2	UPDATE
GRUMMAN CORP NORTHROP ACQUISITION INC	CON 14D-1	4/18/94	0 0.0	40018110 0.0	UPDATE
HERITAGE MEDIA CORP MC CROMM CORP ET AL	CL A NEW 13D	4/15/94	250 2.2	42724120 24.0	UPDATE
INDEPENDENT TELEMEDIA GP INC BORN EDWARD J	CON PAR NEW 13D	4/13/94	528 20.6	45406610 31.5	UPDATE
JILLIAMS ENTERTAINMENT CORP FOSTER STEVEN I ET AL	CON 13D	4/ 8/94	3,445 44.5	47742010 34.2	UPDATE
LEGENT CORP SOROS GEORGE ET AL	CON 13D	4/ 6/94	2,642 7.8	52499010 9.0	UPDATE
LIFEQUEST MED INC MILLER LARRY J ET AL	CON 13D	4/ 6/94	271 8.4	53192810 8.6	UPDATE
M G PRODUCTS SOROS GEORGE ET AL	CON 13D	4/ 6/94	615 8.9	55799610 8.9	UPDATE
MARK CTLS CORP NEW MRCC ACQUISITION CORP ET AL	CON 14D-1	4/19/94	0 0.0	57099310 0.0	UPDATE



## ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SNRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
METROBANCORP LEIGHTON JUDD C	CON 13D	4/ 4/94	297 19.0	59191310 0.0	NEW
METROBANCORP LEIGHTON MARY MORRIS	CON 13D	4/18/94	148 9.5	59191310 0.0	NEW
MIDDLEBY CORP HENRY ROBERT R	CON 13D	4/12/94	1,845 22.2	59627810 0.0	NEW
MIDDLEBY CORP LOARY RICHARD W	CON 13D	4/12/94	1 0.0	59627810 21.1	UPDATE
MOLECULAR DYNAMICS INC AMERSHAM HOLDINGS INC	CON 13D	4/ 6/94	1,002 10.1	60851410 0.0	NEW
NEORX CORP BLECH DAVID	CON PAR 90.02 13D	4/14/94	5 0.0	64052030 24.0	UPDATE
NEW VALLEY CORP VERITOTRADE INC ET AL	PFD CL B CV \$3 13D	4/13/94	862 30.8	64908030 1.9	UPDATE
OLDE WINDSOR BANCORP COCCOMO JOHN A SR	CON 13D	3/10/94	193 15.2	68043010 11.3	UPDATE
OLDE WINDSOR BANCORP MCGILLIVRAY ANGELINA J	CON 13D	3/10/94	65 5.2	68043010 0.0	NEW
OPTICAL RADIATION CORP BENSON PARTNERS I L P ET AL	CON 13D	4/15/94	530 9.0	68383610 8.3	UPDATE
PEOPLES BANCORP OF WORCESTER WYSER PRATTE CO ET AL	CON 13D	4/11/94	215 6.5	70979010 0.0	NEW
PERKIN ELMER CORP SOROS GEORGE ET AL	CON 13D	4/ 6/94	3,809 8.7	71404110 8.7	UPDATE
ROUGE STL CO VALDISERRI CARL L	CL A 13D	4/ 6/94	7,398 35.2	77909910 0.0	NEW
RYAN-MURPHY INC RYAN PATRICK V	CON 13D	4/ 8/94	3,524 31.4	78350810 0.0	NEW
STN INC LCI INTERNATIONAL INC	CON 13D	4/ 2/94	13,640 58.6	78491010 50.2	UPDATE
SHOWSCAN CORP FOX RAYMOND C ET AL	CON 13D	4/11/94	239 5.1	82539710 14.1	UPDATE
SIGNET GROUP PLC EVEREST CAP LIMITED	SPN ADR PREF CV 13D	4/11/94	1,378 11.2	82799960 9.6	UPDATE
TEKTRONIX INC SOROS GEORGE ET AL	CON 13D	4/ 6/94	4,207 13.9	87913110 13.7	UPDATE
UDC NOMES INC SER B SCOGGIN CAPITAL MGMT L P ET AL	PFD SER B 13D	3/23/94	21 5.7	90264620 0.0	NEW
URONED CORP SOROS GEORGE ET AL	CON 13D	4/ 6/94	2,012 9.8	91727410 0.0	NEW

RECENT 8-K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8-K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ANSOUTH BANCORPORATION	DE					X		X		04/14/94	
BEACON FINANCIAL INC	UT	X						X		03/08/94	AMEND
BELL INDUSTRIES INC /DE/	DE	X						X		01/12/94	AMEND
CHAMPION INTERNATIONAL CORP	NY					X		X		04/15/94	
CHASE MORTGAGE FINANCE CORP	DE	X						X		03/29/94	
CIT GROUP HOLDINGS INC /DE/	DE					X				04/12/94	
CPI CORP	DE					X				04/06/94	
CYPRUS AMAX MINERALS CO	DE	X						X		03/31/94	
FORD MOTOR CREDIT CO	DE					X				04/14/94	
GFC FINANCIAL CORP	DE	X								04/14/94	
GREY ADVERTISING INC /DE/	DE					X		X		04/15/94	
HONDA AUTO RECEIVABLES 1992-A GRANTOR TR	CA					X		X		04/11/94	
LOCTITE CORP	DE					X		X		04/14/94	
MATTEL INC /DE/	DE					X		X		04/14/94	
NGI PROPERTIES	MA	X								11/21/93	AMEND
MINNESOTA MINING & MANUFACTURING CO	DE					X				04/08/94	
PACIFIC TELESIS GROUP	NV	X								04/01/94	
PARKER MANIFIM CORP	OH					X		X		04/14/94	
SEARS CREDIT ACCOUNT MASTER TRUST I	IL					X		X		04/15/94	
SEARS CREDIT ACCOUNT TRUST 1989 E	IL					X		X		04/15/94	
SEARS CREDIT ACCOUNT TRUST 1990 A	IL					X		X		04/15/94	
SEARS CREDIT ACCOUNT TRUST 1990 B	IL					X		X		04/15/94	
SEARS CREDIT ACCOUNT TRUST 1990 C	IL					X		X		04/15/94	
SEARS CREDIT ACCOUNT TRUST 1990 D	IL					X		X		04/15/94	
SEARS CREDIT ACCOUNT TRUST 1990 E /NEW/	IL					X		X		04/15/94	
SEARS CREDIT ACCOUNT TRUST 1991-A	IL					X		X		04/15/94	
SEARS CREDIT ACCOUNT TRUST 1991-B	IL					X		X		04/15/94	
SEARS CREDIT ACCOUNT TRUST 1991-C	IL					X		X		04/15/94	
SEARS CREDIT ACCOUNT TRUST 1991-D	IL					X		X		04/15/94	
SNUCKER J N CO	OH		X							03/01/94	
SOUTHERN NATIONAL CORP /NC/	NC							X		02/11/94	AMEND

BK REPORTS CONT.

NAME OF ISSUER	STATE CODE	BK ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
VIEMLOGIC SYSTEMS INC /DE/	DE		X						X	03/31/94	
ADIMA INC	DE									03/16/94	
ADVANTA CORP	DE		X							03/31/94	
AIRGAS INC	DE								X	02/08/94	AMEND
ALPINE GAMING INC	CO	X	X	X						02/07/00	
AMERICAN TELEPHONE & TELEGRAPH CO	NY						X	X		08/16/93	AMEND
ARCH PETROLEUM INC	DE									03/31/94	
ATCHISON CASTING CORP	DE									04/01/94	
AUGAT INC	MA					X	X			04/13/94	
BAROID CORPORATION /DE/	DE								X	03/30/94	
BEVERLY ENTERPRISES INC /DE/	DE					X	X			04/07/94	
BIO DYNE CORP /GA	GA					X	X			04/01/94	
BIONMEDICAL WASTE SYSTEMS INC	DE								X	04/14/94	
BRADLEY REAL ESTATE TRUST	MA		X					X		03/30/94	
CALIFORNIA ENERGY CO INC	DE					X	X			04/18/94	
CAMELOT CORP	CO									04/11/94	
CANTERBURY CORPORATE SERVICES INC	PA					X	X			04/01/94	
CHAMPION COMPUTER RENTALS INC	CO		X				X	X		03/28/94	
CHARIOT ENTERTAINMENT INC	CO	X	X			X	X	X		03/25/94	
CHASE MANHATTAN CORP	DE					X	X			03/31/94	
CHRYSLER FINANCIAL CORP	MI					X	X			03/31/94	
COCA COLA ENTERPRISES INC	DE					X	X			04/13/94	
COUNTRY STAR RESTAURANTS INC	DE					X	X			03/02/94	AMEND
DESIGNS INC	DE						X			04/12/94	
DLJ MORTGAGE ACCEPT CORP MORTGAGE PASS T			X					X		03/29/94	
ENCORE WIRE CORP /DE/	DE					X	X			04/11/94	
FCC NATIONAL BANK							X	X		04/14/94	
FEDERAL TRUST CORP	FL									04/14/94	
FIRST COLONIAL BANKSHARES CORP	DE									03/31/94	
FUND AMERICAN ENTERPRISES HOLDINGS INC	DE					X	X			04/10/94	
GAP INSTRUMENT CORP	NY						X			03/14/94	AMEND
GE CAPITAL MOR SERV INC REMIC MUL CL PA						X				03/30/94	
GE CAPITAL MOR SERV INC REMIC MUL CL PA						X				03/30/94	
GENERAL BUILDERS CORP	NY									03/31/94	
GEO INTERNATIONAL CORP /NEW/	DE					X				04/12/94	
GIBSON GREETINGS INC	DE						X	X		04/19/94	
GNAC MORTGAGE CORP OF IOWA MORT PAS THR	PA									02/25/94	
GNAC MORTGAGE CORP OF IOWA MORT PAS THR	PA									03/25/94	
GNAC MORTGAGE CORP OF IOWA MORT PAS THR	PA									03/25/94	
GNAC MORTGAGE CORP OF IOWA MORT PAS THR	PA									03/25/94	
GNAC MORTGAGE CORP OF IOWA MORT PAS THR	PA									03/25/94	
GNAC MORTGAGE CORP OF IOWA MORT PAS THR	PA									03/25/94	
HUNTINGTON BANCSHARES INC/MD	MD						X	X		04/13/94	
INLAND CAPITAL FUND L P	DE									03/30/94	
INTERNATIONAL STANDARDS GROUP LIMITED	DE					X	X			04/08/94	
JETFORM CORP	A1		X					X		03/31/94	
JEWELMASTERS INC	DE					X		X		01/14/94	
JILLIAMS ENTERTAINMENT CORP	FL									03/31/94	
KROGER CO	OH					X		X		04/19/94	
LASERTECHNICS INC	DE					X		X		04/14/94	
LECTEC CORP /MN/	MN		X					X		04/15/94	
LONE STAR INDUSTRIES INC	DE		X							04/04/94	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
MAGELLAN RESTAURANT SYSTEMS INC	DE				X		X			03/31/94	
MALEX INC	DE	X								03/14/94	
MBA CORP	MD	NO ITEMS								03/31/94	
MCCAW CELLULAR COMMUNICATIONS INC	DE						X			08/16/93AMEND	
MECHANICAL TECHNOLOGY INC	NY				X		X			04/08/94	
MERRILL LYNCH & CO INC	DE				X		X			04/18/94	
MERRILL LYNCH MORTGAGE INVEST INC MOR PA				X			X			03/29/94	
MERRILL LYNCH MORTGAGE INVEST INC MOR PA				X			X			03/29/94	
MID AMERICA APARTMENT COMMUNITIES INC	TN	NO ITEMS								03/31/94	
MICA AUTO RECEIVABLES INC	DE				X		X			04/14/94	
NOBLEY ENVIRONMENTAL SERVICES INC	DE				X					04/14/94	
NETWORTH INC	DE				X		X			03/31/94	
OKIGENE INC					X		X			04/04/94	
PECO ENERGY CO	PA	X								04/15/94	
PHYSICIANS CLINICAL LABORATORY INC	DE						X			01/28/94AMEND	
RENAISSANCE ENTERTAINMENT CORP	CO	X					X			04/01/94	
RETAIL PROPERTY INVESTORS INC	VA				X		X			03/31/94	
SANTA ANITA REALTY ENTERPRISES INC	DE	X			X		X			02/18/94AMEND	
SCHMID CHARLES CORP	DE				X		X			04/14/94	
SCI SYSTEMS INC	DE	X								04/18/94	
SCOTT PAPER CO	PA				X					04/19/94	
SECURITIZED ASSET SALES INC MOR PAS THRO					X		X			03/25/94	
SECURITY PACIFIC HOME EQUITY TRUST 1991-	CA						X			04/05/94	
SHAMUT NATIONAL CORP	DE		X							04/19/94	
SJNB FINANCIAL CORP	CA				X					04/13/94	
SKY SCIENTIFIC INC	CA			X			X			04/14/94	
SMITH BARNEY SNEARSON HOLDINGS INC /DE/	DE						X			04/11/94	
SOFTKEY INTERNATIONAL INC	DE			X			X			04/07/94	
SOFTPOINT INC	NV				X		X			03/30/94	
SPARTECH CORP	DE	X								02/02/94AMEND	
STONE CONTAINER CORP	DE				X					04/19/94	
SUBURBAN BANCORP INC /DE/	DE				X		X			04/15/94	
SWISHER INTERNATIONAL INC	NV				X					04/11/94	
TEL ELECTRONICS INC	UT	NO ITEMS								03/31/94	
TRANSCO ENERGY CO	DE				X					04/07/94	
TRANSCONTINENTAL GAS PIPE LINE CORP	DE				X					04/07/94	
TRAVIS INDUSTRIES INC	CO				X					09/07/93AMEND	
TRITON ENERGY CORP	TX	X								04/14/94	
TWAIN MARK BANCSHARES INC	MO	NO ITEMS								04/14/94	
UNION BANCSHARES INC /KS/	KS	X					X			04/04/94	
US WEST INC	CO	X					X			04/18/94	
VETLINE INC/CO/	CO	NO ITEMS								03/31/94	
VIAGENE INC	DE	NO ITEMS								04/15/94	
VOK INC	DE	NO ITEMS								03/31/94	
WEIRTON STEEL CORP	DE						X			04/06/94	
MELDOTRON CORP	NJ	NO ITEMS								04/06/94	
WELLS FARGO & CO	DE				X					04/19/94	
WELLSFORD RESIDENTIAL PROPERTY TRUST	ND	X					X			04/15/94	
WRT ENERGY CORP	TX	X					X			02/02/94AMEND	
ZURN INDUSTRIES INC	PA				X					03/22/94	