

SEC NEWS DIGEST

Issue 97-38

February 26, 1997

COMMISSION ANNOUNCEMENTS

SEC AND IML ANNOUNCE THE SIGNING OF AN UNDERSTANDING REGARDING AN APPLICATION OF CEDEL BANK, SOCIETE ANONYME FOR AN EXEMPTION UNDER U.S. FEDERAL SECURITIES LAWS

Chairman Arthur Levitt of the U.S. Securities and Exchange Commission (SEC), and J.N. Schaus, Directeur, and P. Jaans, Directeur général, both of the Institut Monétaire Luxembourgeois (IML), signed on February 5, 1997, and on February 14, 1997, respectively, an Understanding Regarding an Application of Cedel Bank, Société Anonyme (Cedel Bank) for an Exemption Under U.S. Federal Securities Laws (Understanding). Cedel Bank is under the supervision of the IML. The IML is responsible for the supervision of the financial sector of the Grand Duchy of Luxembourg, including supervision of banks, securities firms, clearing agencies and depositories. (Press Rel. 97-15; IS-1060)

CHAIRMAN LEVITT ANNOUNCES APPOINTMENT OF RONALD LONG TO HEAD THE SEC'S PHILADELPHIA DISTRICT OFFICE

Chairman Levitt today announced the appointment of Ronald C. Long as District Administrator of the Commission's Philadelphia District Office. The District has jurisdiction over both enforcement and regulatory programs in five Mid-Atlantic States and in the District of Columbia. He will assume his new post at the end of March 1997. (Press Rel. 97-16)

ENFORCEMENT PROCEEDINGS

ALJ'S INITIAL DECISION BARS MOSHE RIMSON AND ALEX SHINDMAN; REVOKES BROKER-DEALER REGISTRATION OF RIMSON & CO.

Administrative Law Judge Lillian A. McEwen has issued an initial decision barring Moshe Rimson and Alex David Shindman from being associated with a broker or dealer, from being associated with a member of a national securities exchange or registered securities association, and from participating in an offering of penny stock. She also ordered that Moshe Rimson and Shindman pay civil penalties,

in the amounts of \$1,900,000 and \$400,000 respectively. Judge McEwen also ordered Shindman to disgorge \$2,848.13, plus prejudgment interest.

Judge McEwen revoked the broker-dealer registration of Rimson & Co., and barred it from being associated with a member of a national securities exchange or registered securities association. In addition to issuing a cease and desist order against it, she ordered Rimson & Co. to pay a penalty in the amount of \$9,500,000, and Rimson & Co. and Moshe Rimson, jointly and severally, to disgorge \$730,000 plus prejudgment interest.

Judge McEwen found that Moshe Rimson, the sole shareholder, sole director, president, compliance officer, director of sales, and director of trading at Rimson & Co., a broker-dealer registered with the Commission since June 3, 1970, allowed unregistered salesmen to operate boiler-rooms at Rimson & Co. that used fraudulent sales practices in the sale of speculative securities. Shindman operated one of these boiler-rooms, which consisted of thirty unregistered salesmen selling speculative securities using sales practices that included material misrepresentations and omissions. (Initial Decision No. 106)

LYNN OYLER SENTENCED IN PRIME BANK SCHEME

The Commission announced that on February 21 Lynn Roy Oyler was sentenced in Salt Lake City, Utah by United States District Judge Bruce Jenkins to forty-six months incarceration, thirty-six months supervised release, and restitution of \$3.2 million, pursuant to his prior guilty plea to one count each of wire fraud and failure to file a federal income tax return.

Oyler, from July 1991 through February 1993, offered and sold investments in a "roll" or letter of credit program, falsely representing: returns of up to 25% per month; that investors' funds would be deposited with an international bank; that there was an ongoing relationship with several "prime banks" and the instruments purchased and leveraged would be scrutinized by two separate banking entities prior to each transaction; and that the program was generating returns when Oyler was in fact paying off earlier investors as in a pyramid scheme.

In connection with the same scheme, on October 19, 1994, Oyler was permanently enjoined from violating the antifraud provisions of Section 17(a) of the Securities Act and Section 10(b) and Rule 10b-5 of the Exchange Act and the registration provisions of Sections 5(a) and 5(c) of the Securities Act, pursuant to his consent (SEC v. Lynn R. Oyler, Delta Star Corporation, Bowen Bo Wagner, Interfirst Equities Corporation and Fortune Plus Management Company, Civil Action No. 93-NC 033S, D. Utah). For further information, see LR 15195 (December 19, 1996); LR 13548 (March 4, 1993); LR 13562 (March 16, 1993); LR 13720 (July 21, 1993); LR 13874 (November 15, 1993). [U.S. v. Lynn Roy Oyler, 1:96CR 0042J, D. Utah] (LR-15263)

INVESTMENT COMPANY ACT RELEASES

NATIONWIDE FINANCIAL SERVICES, INC., ET AL.

An order has been issued on an application filed by Nationwide Financial Services, Inc. (Company), et al. under Sections 6(c) and 17(b) of the Investment Company Act for an exemption from Section 17(a) of the Act. The order permits the Company to sell securities of which it is the issuer to registered investment companies that are affiliated persons of certain registered investment companies funded by the separate accounts of the Company's wholly-owned subsidiaries. (Rel. IC-22525 - February 25)

SBSF FUNDS, INC. d/b/a KEY MUTUAL FUNDS, ET AL.

An order has been issued on an application filed by SBSF Funds, Inc. d/b/a Key Mutual Funds, et al. under Section 12(d)(1)(J) of the Investment Company Act for an exemption from Sections 12(d)(1)(A) and (B) of the Act, and under Sections 6(c) and 17(b) of the Act from an exemption from Section 17(a) of the Act. The order permits applicants to implement a "fund of funds" arrangement. In addition to the fund of funds investing in other funds in the same group of investment companies, such fund of funds also may invest a portion of its assets in funds that are not part of the same group of investment companies in reliance on Section 12(d)(1)(F) of the Act. (Rel. IC-22526 - February 25)

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGES

The Depository Trust Company filed a proposed rule change (SR-DTC-97-01) relating to the implementation of the dividend processing phase of DTC's custody service for certain non-depository eligible securities. Publication of the proposal is expected in the Federal Register during the week of February 24. (Rel. 34-38323)

The Boston Stock Exchange filed a proposed rule change (SR-BSE-96-10) to amend the Execution Guarantee Rule and BEACON Rule 5. Publication of the proposal is expected in the Federal Register during the week of February 24. (Rel. 34-38331)

ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The Commission granted accelerated approval to a proposed rule change (SR-Amex-97-05) submitted by the American Stock Exchange relating to the disclaimer provisions of Amex Rule 902C. Publication of the notice is expected in the Federal Register during the week of February 24. (Rel. 34-38324)

APPROVAL OF EXEMPTION FROM CLEARING AGENCY REGISTRATION

The Commission has approved an application for exemption from clearing agency registration filed by Cedel Bank, société anonyme, Luxembourg (File No. 600-29) under Section 19(a) of the Securities Exchange Act. (Rel. 34-38328; IS-1058)

NOTICE FILED TO AMEND ORDER EXEMPTING CEDEL BANK FROM REGISTRATION AS A CLEARING AGENCY

Cedel Bank, société anonyme, Luxembourg (Cedel) has filed an application for exemption from clearing agency registration (File No. 600-29). The Commission is republishing this notice to solicit comment specifically on whether Cedel should be permitted to process U.S. debt and equity securities. Publication of the notice is expected in the Federal Register during the week of March 3. (Rel. 34-38329; IS-1059)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGES

The MBS Clearing Corporation filed a proposed rule change (SR-MBSCC-97-01) making technical modifications to the schedule of charges for the Electronic Pool Notification Service. Publication of the proposal is expected in the Federal Register during the week of March 3. (Rel. 34-38330)

The Depository Trust Company filed a proposed rule change (SR-DTC-97-02) establishing fees for DTC's Foreign Tax Withholding Service and NonTransferable Issue Safekeeping Service and eliminates the fee DTC charges its participants for unnecessary inquiries. Publication of the proposal is expected in the Federal Register during the week of March 3. (Rel. 34-38333)

The Delta Clearing Corp. filed a proposed rule change (SR-DCC-97-01) to amend its fees schedules for the clearance of repurchase and reverse repurchase agreements on U.S Treasury Securities. Publication is expected in the Federal Register during the week of March 3. (Rel. 34-38334)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-3 STORAGE USA INC, 10440 LITTLE PATUXENT PKWAY STE 1100, COLUMBIA, MD
21044 (410) 730-9500 (FILE 333-21991 - FEB. 19) (BR. 8)

S-3 AMERICAN FINANCIAL GROUP INC /OH/, ONE E FOURTH ST, SUITE 919,
CINCINNATI, OH 45202 (513) 579-6600 (FILE 333-21995 - FEB. 18) (BR. 1)

S-8 LYNX THERAPEUTICS INC, 3832 BAY CENTER PL, HAYWARD, CA 94545
(510) 670-9300 - 995,018 (\$2,668,274 30) COMMON STOCK (FILE 333-21997 -
FEB 19) (BR 1)

S-8 KEITHLEY INSTRUMENTS INC, 28775 AURORA RD, SOLON, OH 44139
(216) 248-0400 - 700,000 (\$6,300,000) COMMON STOCK (FILE 333-21999 -
FEB. 19) (BR. 5)

SB-2 THERMACELL TECHNOLOGIES INC, 8306 LAUREL FAIR CIRCLE, STE 240, TAMPA, FL
33610 (813) 622-7171 - 200 (\$825) COMMON STOCK. (FILE 333-22001 - FEB 19)
(BR 4)

S-8 CUC INTERNATIONAL INC /DE/, 707 SUMMER ST, STAMFORD, CT 06901
(203) 324-9261 - 372,123 (\$1,696,647) COMMON STOCK (FILE 333-22003 -
FEB 19) (BR 8)

S-8 GETCHELL GOLD CORP, 5460 S QUEBEC ST STE 240, ENGLEWOOD, CO 80111
(303) 771-9000 - 1,000,000 (\$33,138,294) COMMON STOCK. (FILE 333-22005 -
FEB. 19) (BR 4)

S-3 ENTERGY CORP /DE/, 639 LOYOLA AVE, NEW ORLEANS, LA 70113 (504) 529-5262
- 20,000,000 (\$531,250,000) COMMON STOCK (FILE 333-22007 - FEB. 19)
(BR 4)

S-8 COMPOST AMERICA HOLDING CO INC, 320 GRAND, STE 313, ENGLEWOOD, NJ 07631
(201) 541-9393 - 880,000 (\$2,420,000) COMMON STOCK (FILE 333-22009 -
FEB 19) (BR 4)

S-8 INTERTAN INC, 201 MAIN STREET SUITE 1805, FORT WORTH, TX 76102
(817) 348-9701 - 2,250,000 (\$9,843,750) COMMON STOCK (FILE 333-22011 -
FEB 19) (BR. 2)

S-1 LONG BEACH FINANCIAL CORP, 1100 TOWN & COUNTRY RD, SUITE 900, ORANGE, CA
82868 (714) 541-5378 - 25,000,000 (\$300,000,000) COMMON STOCK. (FILE
333-22013 - FEB 19) (NEW ISSUE)

S-3 TMS INC /OK/, 206 WEST SIXTH AVENUE, P O BOX 1358, STILLWATER, OK 74076
(405) 377-0880 - 102,345 (\$67,548) COMMON STOCK (FILE 333-22015 -
FEB. 19) (BR 9)

S-8 CAMBEX CORP, ONE MEADOWLANDS PLZ, E RUTHERFORD, NJ 07073 (201) 804-3000
- 1,500,000 (\$53,625,000) COMMON STOCK. (FILE 333-22017 - FEB. 19)
(BR 4)

S-8 DENTAL SERVICES OF AMERICA INC, 1111 KANE CONCOURSE STE 505,
BAY HARBOUR ISLANDS, FL 33154 (305) 864-3255 - 266,664 (\$133,332)
COMMON STOCK (FILE 333-22019 - FEB 19) (BR. 1)

S-8 OVERSEAS FILMGROUP INC, 8800 SUNSET BOULEVARD, C/O BANNON & CO INC,
LOS ANGELES, CA 90069 (310) -85-5-11 - 550,000 (\$2,480,500) COMMON STOCK
(FILE 333-22023 - FEB 19) (BR 5)

S-4 DAKOTA COOPERATIVE TELECOMMUNICATIONS INC, 29705 453RD AVENUE, IRENE, SD
57037 (605) 263-3301 - 1,250,000 (\$6,412,500) COMMON STOCK (FILE
333-22025 - FEB 19) (NEW ISSUE)

S-8 AMERICA ONLINE INC, 22000 AOL WAY, C/O LENNERT J LEADER CFO, DULLES, VA
20166 (703) 448-8700 - 3,000,000 (\$83,000,150 86) COMMON STOCK. (FILE
333-22027 - FEB 19) (BR 3)

S-3 PLATINUM SOFTWARE CORP, 195 TECHNOLOGY DR, IRVINE, CA 92718
(714) 453-4000 - 50,000 (\$515,625) COMMON STOCK. (FILE 333-22029 -
FEB. 19) (BR. 3)

S-8 CCB FINANCIAL CORP, 111 CORCORAN ST, PO BOX 931, DURHAM, NC 27702
(919) 683-7777 - 24,488 (\$605,415) COMMON STOCK (FILE 333-22031 -
FEB 19) (BR 7)

S-8 STOICO RESTAURANT GROUP INC, 3151 NORTH ROCK RD, WICHITA, KS 67226
(316) 636-5776 - 480,000 (\$3,600,000) COMMON STOCK. (FILE 333-22033 -

FEB 19) (BR 9)

S-8 ILLINOIS TOOL WORKS INC, 3600 W LAKE AVE, GLENVIEW, IL 60025
(847) 724-7500 - 5,466,584 (\$455,434,799 50) COMMON STOCK. (FILE
333-22035 - FEB 19) (BR 6)

S-8 XEROX CORP, P O BOX 1600, 800 LONG RIDGE ROAD, STAMFORD, CT 06904
(203) 968-3000 - 560,841 (\$31,059,375) COMMON STOCK (FILE 333-22037 -
FEB 19) (BR 5)

S-1 JENNER TECHNOLOGIES, 2010 CROW CANYON PLACE, STE 100, SAN RAMON, CA
94958 (415) 435-9861 - 2,875,000 (\$23,000,000) COMMON STOCK. 3,125,000
(\$287,525) WARRANTS, OPTIONS OR RIGHTS 3,125,000 (\$35,000,000)
COMMON STOCK 250,000 (\$35,000) WARRANTS, OPTIONS OR RIGHTS (FILE
333-22039 - FEB 19)

S-3 CATERPILLAR INC, 100 NE ADAMS ST, PEORIA, IL 61629 (309) 675-1000 -
500,000,000 (\$500,000,000) STRAIGHT BONDS (FILE 333-22041 - FEB. 19)
(BR 5)

S-1 BCP/ESSEX HOLDINGS INC, 1601 WALL ST, FT WAYNE, IN 46802 (219) 461-4000
- \$150,000,000 COMMON STOCK (FILE 333-22043 - FEB. 19) (BR 6)

S-3 PACIFICAMERICA MONEY CENTER INC, 21031 VENTURA BLVD SUITE 102,
WOODLAND HILLS, CA 91364 (818) 992-8999 - 53,337 (\$1,786,789 50)
COMMON STOCK (FILE 333-22045 - FEB 19) (BR 8)

S-8 P&F INDUSTRIES INC, 300 SMITH ST, FARMINGDALE, NY 11735 (516) 694-1800
- 930,000 (\$5,263,800) COMMON STOCK (FILE 333-22047 - FEB 19) (BR. 4)

S-8 RAILAMERICA INC /DE, 301 YAMATO RD STE 1190, 1800 DIAGONAL RD,
BOCA RATON, FL 33431 (407) 994-6015 - 20,000 (\$115,600) COMMON STOCK
(FILE 333-22049 - FEB 19) (BR 5)

S-3 IMPERIAL CREDIT MORTGAGE HOLDINGS INC, 20371 IRVING AVE,
SANTA ANA HEIGHTS, CA 92707 (714) 556-0122 - 1,700,000 (\$39,950,000)
COMMON STOCK (FILE 333-22051 - FEB 19) (BR 8)

S-4 HEALTHCARE ACQUISITION CORP, 200 E BROWARD BLVD, P O BOX 1900,
FT LAUERDALE, FL 33302 (954) 761-2908 - 12,800,000 (\$66,600,000)
COMMON STOCK (FILE 333-22053 - FEB 19) (BR 9)

S-3 MISSISSIPPI VALLEY BANCSHARES INC, 700 CORPORATE PLZ DR, ST LOUIS, MO
63105 (314) 268-2580 - 598,000 (\$14,950,000) PREFERRED STOCK (FILE
333-22055 - FEB 19) (BR 7)

S-8 NEWSOUTH BANCORP INC, 1311 CAROLINA AVENUE, WASHINGTON, NC 27889
(919) 946-4178 - 30,493 (\$457,400) COMMON STOCK (FILE 333-22057 -
FEB 19) (BR 7)

S-8 XEROX CORP, P O BOX 1600, 800 LONG RIDGE ROAD, STAMFORD, CT 06904
(203) 968-3000 - 6,874,636 (\$380,717,342) COMMON STOCK (FILE 333-22059 -
FEB 19) (BR 5)

S-3 CEL SCI CORP, 66 CANAL CENTER PLZ STE 510, ALEXANDRIA, VA 22314
(703) 549-5293 - 751,678 (\$3,194,632) COMMON STOCK. (FILE 333-22061 -
FEB 20) (BR 1)

S-3 GLOBALSTAR TELECOMMUNICATIONS LTD, 600 THIRD AVENUE, 36TH FLOOR,
NEW YORK, NY 10016 (212) 697-1105 - 5,316,486 (\$331,615,814) COMMON STOCK
(FILE 333-22063 - FEB 19) (BR. 3)

S-4 NIPSCO INDUSTRIES INC, 5265 HOHMAN AVE, HAMMOND, IN 46320 (219) 853-5200
- 8,000,000 (\$286,317,403) COMMON STOCK (FILE 333-22065 - FEB. 19)
(BR 4)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.
- Item 9. Regulation S Offerings

The following companies have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE COMMENT
		1	2	3	4	5	6	7	8	9	
ACTION PERFORMANCE COMPANIES INC	AZ	X					X				01/08/97 AMEND
ADELPHIA COMMUNICATIONS CORP	DE				X	X					02/24/97
AIRPLANES LTD					X						02/25/97
AIRPLANES US TRUST	DE				X						02/25/97
AMERICAN ELECTRIC POWER COMPANY INC	NY				X						02/24/97
AMERICAN PAD & PAPER CO	DE	X					X				02/24/97
AMERICAN PAD & PAPER CO OF DELAWARE INC	DE	X					X				02/24/97
AMGEN INC	DE				X	X					02/25/97
ANALYTICAL SURVEYS INC	CO				X						02/24/97
APACHE GROUP INC	FL				X						12/26/96
APPLE SOUTH INC	GA				X						02/24/97
APPLIED MAGNETICS CORP	DE				X	X					02/24/97
ASSET SECURITIZATION CORP COM MOR PASS THR CER SER 1997 MD	NY				X	X					02/25/97
ASSET SECURITIZATION CORP COMM MOR PASS THR CER 1996-MD VI	NY				X	X					12/17/96
ASSET SECURITIZATION CORP COMM MOR PASS THR CER 1996-MD VI	NY				X	X					02/13/97
ASSET SECURITIZATION CORP COMM MORT PASS THR CER SER 1996-D3	NY				X	X					10/22/96
BANKUNITED FINANCIAL CORP	DE				X						02/20/97
BIG SKY TRANSPORTATION CO	MT	X									02/21/97 AMEND
BONNEVILLE PACIFIC CORP	DE			X	X						02/17/97
BRANDYWINE REALTY TRUST	MD	X					X				01/24/97 AMEND
BRC HOLDINGS INC	DE	X									09/30/96 AMEND
BROOKLYN UNION GAS CO	NY	X									02/24/97
C & F FINANCIAL CORP	VA				X						02/18/97
CALENERGY CO INC	DE	X									02/25/97
CALENERGY CO INC	DE	X									02/25/97
CASINO RESOURCE CORP	MN	X									03/31/97
CATERPILLAR FINANCIAL FUNDING CORP	NV					X					01/25/97
CHRYSLER FINANCIAL CORP	MI					X					02/24/97
CHUBB CORP	NJ				X	X					02/23/97
CITIBANK SOUTH DAKOTA N A	DE	X									01/28/97
CITIBANK SOUTH DAKOTA N A	DE	X									01/28/97
CITIBANK SOUTH DAKOTA NA STANDARD CR CA MA TR 1995-J1							X				02/14/96
CITIBANK SOUTH DAKOTA NA STANDARD CR CA MA TR 1995-7							X				02/14/96
CITIZENS COMMUNITY BANCORP INC	FL	X									02/24/97
CLEVETRUST REALTY INVESTORS	MA				X	X					02/19/97
COAST BANCORP	CA				X						02/19/97

NAME OF ISSUER	STATE	8K ITEM NO.									DATE COMMENT
	CODE	1	2	3	4	5	6	7	8	9	
COCA COLA ENTERPRISES INC	DE		X				X				02/10/97
COLLINS & AIKMAN CORP	DE						X				12/10/96 AMEND
COMC INC	IL						X	X			11/21/96 AMEND
CONNECTICUT LIGHT & POWER CO	CT					X					02/20/97
COOPER COMPANIES INC	DE				X	X					02/25/97
CORNERSTONE PROPERTIES INC	NV						X				12/12/96 AMEND
CORNERSTONE PROPERTIES INC	NV						X				01/29/97 AMEND
CORONADO INDUSTRIES INC	NY						X				01/17/97 AMEND
CRAY COMPUTER CORP	DE				X	X					02/25/97
CRONOS GLOBAL INCOME FUND XIV L P	CA		X	X	X						02/03/97 AMEND
CRONOS GLOBAL INCOME FUND XV LP	CA		X	X	X						02/03/97 AMEND
CRONOS GLOBAL INCOME FUND XVI LP	CA		X	X	X						02/03/97 AMEND
CWABS INC	DE				X	X					02/21/97
CWABS INC	DE				X	X					02/21/97
CYCOMM INTERNATIONAL INC	WY				X						02/07/97
DELTA COMPUTEC INC	NY		X		X	X					12/10/96
DEPARTMENT 56 INC	DE				X	X					02/20/97
DIGENE CORP	DE				X	X					01/22/97
DIGITAL BIOMETRICS INC	DE								X		02/19/97
ECLIPSE CORP/CO	CO		X								12/31/96
ECOMAT INC	DE		X								03/31/97
ELECTRONIC SYSTEMS TECHNOLOGY INC	WA				X	X					02/07/97
ENERGY CONSERVATION INTERNATIONAL INC	FL		X								01/27/97 AMEND
ENERGY SEARCH INC	TN				X						02/25/97
EUROMED INC	NJ				X	X					02/20/97
FALCON CLASSIC CABLE INCOME PROPERTIES LP	CA				X	X					02/13/97
FEDERAL REALTY INVESTMENT TRUST	DC				X	X					12/31/96
FIRST EQUITY PROPERTIES INC	NV		X	X	X	X					06/19/96
FIRST OMNI BANK NA							X				02/18/97
FIRST USA CREDIT CARD MASTER TRUST	DE				X	X					02/10/97
FIRST WEST CHESTER CORP	PA		X								03/31/97
FIRSTFED BANCSHARES INC	DE		X								02/25/97
FIRSTPLUS INVESTMENT CORP	NV				X	X					02/21/97
FLORIDA PANTHERS HOLDINGS INC	FL				X						02/25/97
FLORIDA POWER CORP /	FL				X	X					02/20/97
FLORIDA PROGRESS CORP	FL				X	X					02/20/97
FOAMEX INTERNATIONAL INC	DE		X	X	X						12/11/96 AMEND
FOAMEX-JPS AUTOMOTIVE LP	DE		X			X					12/11/96 AMEND
FREEMONT MCMORAN COPPER & GOLD INC	DE				X						02/21/97
FREMONT FUNDING INC	DE						X				02/17/97
GLEN BURNIE BANCORP	MD						X				03/31/94 AMEND
GLOBALSTAR TELECOMMUNICATIONS LTD						X					02/13/97
GROVE REAL ESTATE ASSET TRUST	MD				X						02/21/97
GS MORTGAGE SECURITIES CORP II	DE						X				02/15/97
HARTFORD STEAM BOILER INSPECTION & INSURANCE CO	CT				X						02/24/97
HAVEN BANCORP INC	DE				X	X					02/14/97
HEILIG MEYERS CO	VA				X	X					12/31/96 AMEND
HF BANCORP INC	DE		X			X					09/27/96 AMEND
HIGHLANDS INSURANCE GROUP INC	DE				X						02/14/97
HINSDALE FINANCIAL CORPORATION	DE		X			X	X				02/10/97
HOLLINGER INTERNATIONAL INC	DE						X				12/11/96 AMEND
HOME HOLDINGS INC	DE				X	X					02/24/97
HORIZON CMS HEALTHCARE CORP	DE				X	X					02/17/97
HOUSEHOLD CONSUMER LOAN TRUST 1996-1	DE		X								02/14/97
HOUSEHOLD CONSUMER LOAN TRUST 1996-2	DE		X								02/14/97
HOUSEHOLD CREDIT CARD MASTER TRUST I	DE		X								02/18/97
HOUSEHOLD FINANCE CORP HOUSEHOLD AFF											

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE COMMENT
		1	2	3	4	5	6	7	8	9	
CRE CAR MAS TR I	DE	X									02/15/97
HOUSEHOLD FINANCE CORP HOUSEHOLD											
CONSUMER LN TRUST 1995-1 /	NV	X									02/14/97
HOUSEHOLD PRIVATE LABEL CREDIT CARD											
MASTER TRUST II	NV	X									02/20/97
HOUSEHOLD REVOLVING HOME EQUITY											
LOAN TRUST 1995-1	IL	X									02/20/97
HOUSEHOLD REVOLVING HOME EQUITY											
LOAN TRUST 1995-2	IL	X									02/20/97
HOUSEHOLD REVOLVING HOME EQUITY											
LOAN TRUST 1996-1	IL	X									02/20/97
HOUSEHOLD REVOLVING HOME EQUITY											
LOAN TRUST 1996-2	IL	X									02/20/97
ICG COMMUNICATIONS INC	DE			X	X						02/20/97
ICG HOLDINGS CANADA INC	A0			X	X						02/20/97
IEA INCOME FUND IX L P	CA		X	X	X						02/03/97 AMEND
IEA INCOME FUND VI	CA		X	X	X						02/03/97 AMEND
IEA INCOME FUND VII	CA		X	X	X						02/03/97 AMEND
IEA INCOME FUND VIII	CA		X	X	X						02/03/97 AMEND
IEA INCOME FUND X LP	CA		X	X	X						02/03/97 AMEND
IEA INCOME FUND XI LP	CA		X	X	X						02/03/97 AMEND
IEA INCOME FUND XII LP	CA		X	X	X						02/03/97 AMEND
IEA MARINE CONTAINER INCOME FUND III	CA		X	X	X						02/03/97 AMEND
IEA MARINE CONTAINER INCOME FUND IV	CA		X	X	X						02/03/97 AMEND
IEA MARINE CONTAINER INCOME FUND V-A	CA		X	X	X						02/03/97 AMEND
IEA MARINE CONTAINER INCOME FUND V-B	CA		X	X	X						02/03/97 AMEND
INFINIUM SOFTWARE INC	MA				X						02/14/97
INTERMET CORP	GA					X					01/06/97 AMEND
INTERNATIONAL LEASE FINANCE CORP	CA					X					02/24/97
INTERNATIONAL TOURIST ENTERTAINMENT											
CORP	UT		X								02/25/97
IPALCO ENTERPRISES INC	IN		X								02/25/97
KIMBERLY CLARK CORP	DE				X						02/25/97
KINDERCARE LEARNING CENTERS INC /DE	DE	X				X					02/13/97
KINETIC CONCEPTS INC /TX/	TX			X		X					02/25/97
LAFAYETTE INDUSTRIES INC	DE					X		X			02/06/97
LASERSIGHT INC /DE	DE				X						02/25/97
LEGGOONS INC	MO	X				X	X				02/18/97
LG&E ENERGY CORP	KY				X	X					02/25/97
LITHIUM TECHNOLOGY CORP	NV							X			02/10/97
LONG ISLAND LIGHTING CO	NY		X								02/25/97
LOUISIANA CASINO CRUISES INC	LO			X	X						02/21/97
MCKESSON CORP	DE			X	X						02/21/97
MCLEOD INC	DE			X	X						01/30/97
MERCURY FINANCE CO	DE		X		X						02/18/97
MERRILL LYNCH & CO INC	DE			X	X						02/25/97
MERRILL LYNCH MORTGAGE INVESTORS INC	DE			X	X						02/20/97
METROCALL INC	DE			X	X						01/31/97
MICRO TECH INDUSTRIES INC	NV	X				X					02/10/97
MIDLAND RESOURCES INC /TX/	TX			X		X					02/18/97
MITCHAM INDUSTRIES INC	TX				X	X					02/20/97
MODERN MEDICAL MODALITIES CORP	NJ			X							01/31/97 AMEND
NETWORK CONNECTION INC	GA	X									02/21/97
NEW ENGLAND COMMUNITY BANCORP INC	DE			X							02/20/97
NEWCOURT RECEIVABLES CORP	DE			X	X						02/20/97
NOISE CANCELLATION TECHNOLOGIES INC	DE					X	X				02/25/97
NORTH ATLANTIC ENERGY CORP /NH	NH				X						02/20/97
NORTHEAST UTILITIES SYSTEM	MA				X						02/20/97
OAKWOOD MORTGAGE INVESTORS INC					X						02/21/97
OVERSEAS FILMGROUP INC	DE				X						02/25/97
PAINE WEBBER GROWTH PROPERTIES LP	DE	X				X					02/07/97

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
PENNEY J C CO INC	DE				X	X					02/20/97	
PEOPLES BANK CREDIT CARD MASTER TRUST	CT				X						01/31/97	
PMI GROUP INC	DE				X	X					01/31/97	
PNC MORTGAGE SECURITIES CORP	DE				X	X					02/24/97	
PNC MORTGAGE SECURITIES CORP	DE				X	X					02/24/97	
PNC MORTGAGE SECURITIES CORP	DE				X	X					02/24/97	
PREMIERE TECHNOLOGIES INC	GA						X				11/13/96	AMEND
PRUTECH RESEARCH & DEVELOPMENT PARTNERSHIP II	CA		X								02/07/97	
PS PARTNERS IV LTD	CA	X									02/19/97	
PUBLIC SERVICE CO OF COLOR	CO				X						02/24/97	
PUBLIC SERVICE CO OF NEW HAMPSHIRE	NH				X						02/20/97	
PUGET SOUND ENERGY INC	WA		X								02/25/97	
QUALCOMM INC/DE	DE				X	X	X				02/25/97	
R F MANAGEMENT CORP	NY			X							01/17/97	AMEND
REFLECTONE INC /FL/	FL			X							02/13/97	
RELIASTAR FINANCIAL CORP	DE				X						02/23/97	
REPUBLIC INDUSTRIES INC	DE	X				X					02/24/97	
RIO HOTEL & CASINO INC	NV				X	X					02/04/97	
ROSS SYSTEMS INC/CA	CA							X			02/24/97	
SAFE AID PRODUCTS INC	DE				X						02/19/97	
SALOMON BROTHERS MORTGAGE SECURITIES VII INC	DE						X				02/25/97	
SALOMON BROTHERS MORTGAGE SECURITIES VII INC	DE				X	X					02/25/97	
SCHAWK INC	DE	X				X					02/07/97	
SEALY CORP	DE				X	X					02/10/97	
SECURITY PACIFIC HOME EQUITY TRUST 1991-A	CA					X					01/25/97	
SIGNET STUDENT LOAN TRUSTS	VA				X	X					01/27/97	
SOLECTRON CORP	CA				X	X					02/14/97	
SOUTHWEST AIRLINES CO	TX				X	X					02/24/97	
SOUTHWEST WATER CO	DE				X						02/20/97	
SOUTHWESTERN PUBLIC SERVICE CO	NM				X	X					02/24/97	
STANDARD FINANCIAL INC	DE				X	X					02/21/97	
SUNRISE PRESCHOOLS INC/DE/	DE				X	X					01/31/97	
TARGET THERAPEUTICS INC	DE				X	X					02/20/97	
TEXAS EQUIPMENT CORP	NV				X	X					02/12/97	
TEXAS NEW MEXICO POWER CO	TX				X	X					02/18/97	
THOMAS & BETTS CORP	NJ				X						02/25/97	
TIDELANDS ROYALTY TRUST B	TX				X	X					02/24/97	
TNP ENTERPRISES INC	TX				X	X					02/18/97	
TRANSAMERICA OCCIDENTAL LIFE INSURANCE CO /CA/	CA						X				01/31/97	
US WATS INC	NY				X						02/25/97	
VERTEX PHARMACEUTICALS INC / MA	MA					X					02/25/97	
VIROGROUP INC	FL				X						02/18/97	
WASATCH EDUCATION SYSTEMS CORP /UT/	UT	X				X					02/07/97	
WASTE RECOVERY INC	TX	X				X					02/22/97	AMEND
WEBSECURE INC	DE				X						11/30/96	
WELDOTRON CORP	NJ				X	X					02/20/97	
WESTERN COUNTRY CLUBS INC	CO	X				X					12/16/96	AMEND
WESTERN MASSACHUSETTS ELECTRIC CO	MA				X						02/20/97	
WEYERHAEUSER CO	WA				X						02/24/97	
WINDMERE DURABLE HOLDINGS INC	FL				X						01/27/97	
ZIEGLER COMPANIES INC	WI	X									03/31/97	