

CR-V

sec news digest

Issue 85-34

LIBRARY

February 20, 1985

FEB 21 1985

COMMISSION ANNOUNCEMENTS

U.S. SECURITIES AND
EXCHANGE COMMISSION

STANDARD METALS CORP.

The Commission filed, on January 31 in this Chapter 11 reorganization case, a memorandum in the district court urging that a district court rather than a bankruptcy court was the proper forum to adjudicate a class claim, filed on behalf of purchasers of industrial revenue bonds, alleging violations of antifraud provisions of the securities laws. The Commission also urged that all questions relating to the liquidation of the claim should be decided by the district court, including whether the claim may proceed as a class claim and whether it was timely filed.

The Commission joined in a motion filed by the claimants invoking new procedures in the Judicial Code for bankruptcy cases, enacted by Congress as part of the 1984 Bankruptcy Amendments. These procedures require that, on a timely motion, a district judge shall adjudicate proceedings involving interpretation of both the Bankruptcy Code and other federal statutes affecting interstate commerce, such as the securities laws.

Following a hearing on the withdrawal motion, the district court disagreed with the Commission and denied the motion as premature. The court concluded that the bankruptcy court is the appropriate forum to first decide the related questions of the timeliness and the propriety of the class claim. (In re Standard Metals Corp., Misc. No. 84X396, D. CO). (CR-342)

The Commission filed, on February 4 in this Chapter 11 case, another memorandum urging that the notice of the deadline for filing claims was inadequate to cut off securities fraud claims filed by purchasers of industrial revenue bonds after that date and, alternatively, that the court should, in its discretion, extend the deadline for filing these claims. The potential securities fraud claims had not been listed on the debtor's schedules and no steps were taken to afford individual notice to the bondholders nor was publication notice attempted.

If the notice was found to be adequate, the Commission urged that the court as a court of equity should nonetheless exercise its discretion to extend the bar date under the circumstances of this case where a plan had not been confirmed. The Commission argued that injustice would result if this claimant, who asserted in court that he neither received actual notice of the bar date nor had actual or constructive knowledge before the bar date of the potential fraud claim, was prevented from pursuing his claims. (In re Standard Metals Corp., No. 84 B 00945 B, Bankr., D. CO). (CR-343)

FOR FURTHER INFORMATION CONTACT: Michael A. Berman at (202) 272-2498

INVESTMENT COMPANY ACT RELEASES

COPENHAGEN HANDELSBANK NORTH AMERICA INC.

A notice has been issued giving interested persons until March 12 to request a hearing on an application by Copenhagen Handelsbank North America Inc. for an order exempting it from all provisions of the Investment Company Act in its sale of commercial paper in the United States. (Rel. IC-14375 - Feb. 15)

THRIFT FINANCING CORPORATION

A notice has been issued giving interested persons until March 12 to request a hearing on an application filed by Thrift Financing Corporation, a Virginia corporation, and to wholly-owned affiliates of such thrift institutions, exempting it from all provisions of the Investment Company Act. (Rel. IC-14376 - Feb. 15)

BANCA NAZIONALE DEL LAVORO

A notice has been issued giving interested persons until March 12 to request a hearing on an application filed by Banca Nazionale Del Lavoro, an Italian bank, and its subsidiary, BNL US Corporation, a Delaware corporation, for an order of exemption from all provisions of the Investment Company Act to permit them to issue and sell short-term commercial paper. (Rel. IC-14377 - Feb. 15)

AMERICAN BALANCED FUND, INC.

A notice has been issued giving interested persons until March 11 to request a hearing on an application filed by American Balanced Fund, Inc., AMCAP Fund, Inc., American Mutual Fund, Inc., The Bond Fund of America, Inc., EuroPacific Growth Fund, Fundamental Investors, Inc., The Growth Fund of America, Inc., The Income Fund of America, Inc., The Investment Company of America, The New Economy Fund, New Perspective Fund, Inc., The Tax-Exempt Bond Fund of America, Inc., Washington Mutual Investors Fund, Inc. (the Funds), and American Funds Distributors, Inc. The application requests an order granting an exemption from the provisions of Section 22(d) of the Investment Company Act to permit sales of shares of the Funds at prices other than the public offering prices described in the prospectus of each Fund. (Rel. IC-14378 - Feb. 15)

HOLDING COMPANY ACT RELEASES

THE CONNECTICUT LIGHT AND POWER COMPANY

A notice has been issued giving interested persons until March 11 to request a hearing on a proposal by The Connecticut Light and Power Company and Western Massachusetts Electric Company, subsidiaries of Northeast Utilities, to enter into the financing of pollution control facilities in an amount not to exceed \$110 million. (Rel. 35-23605 - Feb. 15)

THE COLUMBIA GAS SYSTEM, INC.

A supplemental order has been issued authorizing a proposal by The Columbia Gas System, Inc., a registered holding company, and its subsidiary, Big Marsh Oil Company, whereby Columbia will purchase any shares of Big Marsh common stock offered for sale by minority shareholders through July 31, 1985 at a per-share price of \$1,950. (Rel. 35-23606 - Feb. 19)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

DELISTINGS GRANTED

Orders have been issued granting the applications of the following stock exchanges to strike the specified securities of the following companies from listing and registration thereon: American Stock Exchange, Inc. - ATI, Inc., common stock (\$.08 par value). (Rel. 34-21766), all put and call option contracts respecting the U.S. Treasury Notes with the 12-5/8% coupon, due August 15, 1994. (Rel. 34-21768), and Storage Technology Corporation, 11-1/2% subordinated debentures, due 1998, and the 12% subordinated debentures, due 1999. (Rel. 34-21769); The New York Stock Exchange, Inc. - all put and call option contracts respecting the common stock of the NYSE Telephone Index. (Rel. 34-21767); and The Philadelphia Stock Exchange - all put and call option contracts respecting the common stock of Donaldson, Lufkin & Jenrette, Inc. (Rel. 34-21770)

SELF-REGULATORY ORGANIZATIONS

NOTICE OF PROPOSED RULE CHANGES

Proposed rule changes have been filed under Rule 19b-4 by: The Chicago Board Options Exchange, Inc. (SR-CBOE-85-4) which would provide that member firms deliver an invoice detailing the floor brokerage charges for the services performed to the member receiving such services, no later than the fifth business day of the month in which payment is to be made. (Rel. 34-21771); The Municipal Securities Rulemaking Board (SR-MSRB-85-2) to amend MSRB Rule A-12 to make it clear that municipal securities

brokers and municipal securities dealers must pay the MSRB the initial fee required by MSRB Rule A-12 before initiating any municipal securities activities. (Rel. 34-21772); and (SR-MSRB-85-3) to amend MSRB Rule G-3 governing the qualifications for municipal securities principals. (Rel. 34-21773)

Publication of the proposals are expected to be made in the Federal Register during the week of February 18.

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, address and phone number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-18 CORCNADC CAPITAL CORP, 142 E 200 SOUTH STE 302, SALT LAKE CITY, UT 84111 (801) 328-4460 - 10,000,000 (\$200,000) COMMON STOCK. UNDERWRITER: BRCWN EDWARD SECURITIES INC. (FILE 2-95626-D - FEB. 01) (BR. 12 - NEW ISSUE)
- S-8 DEVRY INC, 2201 W HOWARD ST, EVANSTON, IL 60202 (312) 328-8100 - 300,000 (\$2,764,270) COMMON STOCK. (FILE 2-95699 - FEB. 11) (BR. 5)
- S-14 BANCTENN CORP, 301 E CTR ST, P O BOX 566, KINGSPORT, TN 37662 (615) 246-3210 - 150,815 (\$3,837,454) COMMON STOCK. (FILE 2-95740 - FEB. 08) (BR. 1 - NEW ISSUE)
- S-1 LSI LIGHTING SYSTEMS INC, 4201 MALSARY RD, CINCINNATI, OH 45242 (513) 793-3200 - 375,000 (\$4,500,000) COMMON STOCK. 487,500 (\$5,850,000) COMMON STOCK. (FILE 2-95741 - FEB. 08) (BR. 4 - NEW ISSUE)
- S-8 GENENTECH INC, 460 POINT SAN BRUNO BLVD, SOUTH SAN FRANCISCO, CA 94080 (415) 952-1000 - 4,000,000 (\$4,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. 100,000 COMMON STOCK. (FILE 2-95744 - FEB. 08) (BR. 8)
- S-2 WAREHOUSE ENTERTAINMENT INC, 14100 S KINGSLEY DR, GARDENA, CA 90249 (213) 538-2314 - 50,000 (\$975,000) COMMON STOCK. 812,500 (\$15,843,750) COMMON STOCK. (FILE 2-95745 - FEB. 08) (BR. 1)
- S-3 HILTON HOTELS CORP, 9990 SANTA MONICA BLVD, BEVERLY HILLS, CA 90212 (312) 346-8500 - 300,000,000 (\$300,000,000) STRAIGHT BONDS. (FILE 2-95746 - FEB. 08) (BR. 12)
- S-11 RANCHO CONSULTANTS REALTY FUND IV, 28636 FRONT ST, STE B 1, TEMECULA, CA 92390 (714) 676-6664 - 40,000 (\$40,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-95747 - FEB. 08) (BR. 6)
- S-8 IPCO CORP, 1025 WESTCHESTER AVE, WHITE PLAINS, NY 10604 (000) 000-0000 - 500,000 (\$5,500,000) COMMON STOCK. (FILE 2-95748 - FEB. 08) (BR. 8)
- S-11 BALCOR COLONIAL STORAGE INCOME FUND 85, BALCOR PLZ 4849 GOLF RD, C/O BALCOR STORAGE PARTNERS 85, SKOKIE, IL 60077 - 260,000 (\$65,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-95752 - FEB. 08) (BR. 4 - NEW ISSUE)
- S-3 ALASKA AIRLINES INC, 19300 PACIFIC HWY SOUTH, SEATTLE, WA 98188 (206) 433-3200 - 1,725,000 (\$28,031,250) COMMON STOCK. (FILE 2-95754 - FEB. 08) (BR. 3)
- S-1 INTERNATIONAL SHRIMP FARMS INC, 36 EAST FIFTH ST, HIALEAH, FL 33013 (305) 885-6977 - 800,000 (\$800,000) COMMON STOCK. (FILE 2-95756 - FEB. 08) (BR. 3 - NEW ISSUE)
- S-3 ASTROTECH INTERNATIONAL CORP, TWO CHATHAM CTR STE 240, PITTSBURGH, PA 15219 (412) 391-1896 - 8,080,343 (\$22,220,943) COMMON STOCK. (FILE 2-95757 - FEB. 08) (BR. 6)
- S-14 MCCRORY CORP, 888 SEVENTH AVE, NEW YORK, NY 10019 (212) 621-4500 - 23,612,000 (\$23,612,000) STRAIGHT BONDS. (FILE 2-95758 - FEB. 08) (BR. 1)
- S-6 SEARS TAX EXEMPT INVEST TR INSURED MULTIPLE MAT PROG SER 9, 130 LIBERTY ST, C/O DEAN WITTER REYNOLDS INC, NEW YORK, NY 10006 - 33,000 (\$33,660,000) UNIT INVESTMENT TRUST. (FILE 2-95759 - FEB. 08) (BR. 16 - NEW ISSUE)
- S-1 VODAVI TECHNOLOGY CORP, 8300 E RAINTREE DR, SCOTTSDALE, AZ 85260 (602) 998-2200 - 145,000 (\$1,196,250) COMMON STOCK. (FILE 2-95763 - FEB. 08) (BR. 7)

- S-8 BANK OF NEW YORK CO INC, 48 WALL ST, NEW YORK, NY 10015 (212) 530-1784 - 750,000 (\$21,093,750) COMMON STOCK. (FILE 2-95764 - FEB. 08) (BR. 2)
- S-8 BANK OF NEW YORK CO INC, 48 WALL ST, NEW YORK, NY 10015 (212) 530-1784 - 200,000 (\$7,475,000) COMMON STOCK. (FILE 2-95765 - FEB. 08) (BR. 2)
- N-1A CPPENHEIMER NINETY TEN FUND, TWO BROADWAY, NEW YORK, NY 10004 (212) 668-5000 - INDEFINITE SHARES. (FILE 2-95766 - FEB. 08) (BR. 18 - NEW ISSUE)
- S-8 CONTINENTAL TELECOM INC, 245 PERIMETER CTR PKWY, ATLANTA, GA 30346 (404) 391-8000 - 25,321 (\$494,519.13) COMMON STOCK. (FILE 2-95768 - FEB. 08) (BR. 7)
- S-3 AMERICAN EXPRESS CO, AMERICAN EXPRESS PLZ, NEW YORK, NY 10004 (212) 323-2000 - 175,000,000 (\$175,000,000) STRAIGHT BONDS. (FILE 2-95771 - FEB. 08) (BR. 12)
- F-3 IMPERIAL CHEMICAL INDUSTRIES PLC/ADR/, IMPERIAL CHEMICAL HOUSE, MILLBANK, LONDON SW1P 3JF, X0 - 12,500,000 (\$111,000,000) FOREIGN COMMON STOCK. (FILE 2-95772 - FEB. 08) (BR. 1)
- S-11 PS PARTNERS V LTD, 99C SO FAIR OAKS AVE, C/O PSI ASSOCIATES II INC, PASADENA, CA 91105 (213) 682-3601 - 128,000 (\$64,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-95773 - FEB. 11) (BR. 4 - NEW ISSUE)
- S-2 THOUSAND TRAILS INC, 15325 SE 30TH PL, BELLEVUE, WA 98007 (206) 644-1100 - 75,000 (\$75,000,000) STRAIGHT BONDS. (FILE 2-95775 - FEB. 11) (BR. 11)
- S-2 CALIFORNIA REAL ESTATE INVESTMENT TRUST, 601 MONTGOMERY ST, STE 800, SAN FRANCISCO, CA 94111 (415) 433-1805 - 1,725,000 (\$20,053,125) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 2-95776 - FEB. 11) (BR. 6)
- S-1 SPERRY LEASE FINANCE CORP, 1290 AVENUE OF THE AMERICAS, NEW YORK, NY 10104 (212) 484-4444 - 200,000,000 (\$200,000,000) STRAIGHT BONDS. (FILE 2-95777 - FEB. 11) (BR. 11 - NEW ISSUE)
- S-8 SPECTRA PHYSICS INC, 3333 N FIRST ST, SAN JOSE, CA 95134 (408) 946-6080 - 350,000 (\$7,743,750) COMMON STOCK. (FILE 2-95785 - FEB. 08) (BR. 8)
- N-1A CASH RESERVES TRUST, 200 PARK AVE, STE 2530, NEW YORK, NY 10017 (212) 697-6666 - INDEFINITE SHARES. (FILE 2-95786 - FEB. 08) (BR. 16 - NEW ISSUE)
- N-1A BULLOCK UNITED STATES GOVERNMENT INCOME SHARES INC, 40 RECTOR ST, NEW YORK, NY 10006 (212) 513-4466 - INDEFINITE SHARES. (FILE 2-95715 - FEB. 07) (BR. 18 - NEW ISSUE)
- S-6 TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 59, 1345 AVENUE OF THE AMERICAS, C/O SMITH BARNEY HARRIS LPHAM & CO INC, NEW YORK, NY 10105 - INDEFINITE SHARES. (FILE 2-95731 - FEB. 07) (BR. 16 - NEW ISSUE)
- S-14 CHEMUNG FINANCIAL CORP, ONE CHEMUNG CANAL PLZ, ELMIRA, NY 14902 (607) 737-3711 - 431,498 (\$13,376,438) COMMON STOCK. (FILE 2-95743 - FEB. 07) (BR. 2 - NEW ISSUE)
- S-8 FISCHBACH CORP, 485 LEXINGTON AVE, NEW YORK, NY 10017 (212) 986-4100 - 240,000 (\$8,700,000) COMMON STOCK. (FILE 2-95762 - FEB. 08) (BR. 9)
- S-3 DATA CARD CORP, 11111 BREN RD WEST, P O BOX 9355, MINNEAPOLIS, MN 55440 (612) 933-1223 - 61,000 (\$1,212,375) COMMON STOCK. (FILE 2-95779 - FEB. 11) (BR. 10)
- S-18 RENT A WRECK OF AMERICA INC, 10889 WILSHIRE BLVD, LOS ANGELES, CA 90024 (213) 208-7712 - 249,000 (\$1,245,000) COMMON STOCK. 351,000 (\$1,755,000) COMMON STOCK. (FILE 2-95781 - FEB. 11) (BR. 4 - NEW ISSUE)
- S-8 CONCEPT INC, 12707 US HWY 19 SOUTH, CLEARWATER, FL 33546 (813) 536-2791 - 11,250 (\$98,438) COMMON STOCK. 50,500 (\$400,970) COMMON STOCK. 424,250 (\$3,767,340) COMMON STOCK. (FILE 2-95782 - FEB. 11) (BR. 8)
- N-1A CREYFUS MARKET OPPORTUNITY FUND INC, 767 FIFTH AVE, NEW YORK, NY 10153 (212) 223-0303 - INDEFINITE SHARES. (FILE 2-95783 - FEB. 11) (BR. 18 - NEW ISSUE)
- S-11 DIVERSIFIED HISTORIC INVESTORS II, 1700 MARKET ST STE 2822, PHILADELPHIA, PA 19103 (215) 561-0264 - 40,000 (\$40,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-95784 - FEB. 11) (BR. 6 - NEW ISSUE)
- S-1 PT COMPONENTS INC, 7545 ROCKVILLE RD, P O BOX 802, INDIANAPOLIS, IN 46206 (317) 241-9201 - 1,000,000 (\$12,500,000) COMMON STOCK. 2,850,000 (\$35,625,000) COMMON STOCK. (FILE 2-95790 - FEB. 12) (BR. 9 - NEW ISSUE)

- S-1 TECHNICAL EQUITIES CORP, 1922 THE ALAMEDA, SAN JOSE, CA 95126 (408) 246-7502 - 10,000,000 (\$10,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 2-95798 - FEB. 12) (BR. 5 - NEW ISSUE)
- S-3 EAYBANKS INC, 175 FEDERAL ST, BOSTON, MA 02110 (617) 482-1040 - 30,000,000 (\$30,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 2-95800 - FEB. 12) (BR. 1)
- S-1 TGFU TIME INC, 1098 RANDOLPH AVE, RAHWAY, NJ 07065 (201) 499-8500 - 100,000 (\$345,000) COMMON STOCK. 100,000 (\$1,362,050) COMMON STOCK. (FILE 2-95802 - FEB. 11) (BR. 3)
- S-3 ACAGE INC, ONE FORTUNE DR, BILLERICA, MA 01821 (617) 667-7070 - 16,500 (\$144,375) COMMON STOCK. (FILE 2-95803 - FEB. 11) (BR. 10)
- S-8 KEARNEY NATIONAL INC, 200 PARK AVE, NEW YORK, NY 10166 (212) 972-9590 - 250,000 (\$3,343,750) COMMON STOCK. (FILE 2-95806 - FEB. 11) (BR. 3)
- S-8 SUN CO INC, 100 MATSONFORD RD, RADNOR, PA 19087 (215) 293-6000 - 4,012,500 OTHER SECURITIES INCLUDING VOTING TRUST. 50,000 (\$2,688,375) COMMON STOCK. (FILE 2-95808 - FEB. 12) (BR. 13)
- S-1 PEOPLES RESTAURANTS INC, 115 SPRING VALLEY VILLAGE, P O BOX 832190, RICHARDSON, TX 75083 (214) 644-2700 - 20,000,000 (\$5,000,000) COMMON STOCK. (FILE 2-95809 - FEB. 11) (BR. 12)
- S-14 UNITED BANKSHARES INC/WV, 514 MARKET ST, P O BOX 1508, PARKERSBURG, WV 26101 (304) 424-8800 - 270,000 (\$6,750,000) COMMON STOCK. (FILE 2-95813 - FEB. 12) (BR. 2)
- S-3 PUBLIC SERVICE CO OF COLORADO, 550 15TH ST, DENVER, CO 80202 (303) 571-7511 - 50,000,000 (\$50,000,000) MORTGAGE BONDS. (FILE 2-95814 - FEB. 12) (BR. 8)
- N-1A BLC GOVERNMENT SECURITIES INCOME FUND INC, 711 HIGH ST, DES MOINES, IA 50307 (515) 247-6406 - INDEFINITE SHARES. (FILE 2-95816 - FEB. 12) (BR. 18 - NEW ISSUE)
- S-14 FIRST WINNEBAGO CORP, 500 N ELIDA ST, WINNEBAGO, IL 61088 (815) 335-2366 - 5,100 (\$1,802,850) COMMON STOCK. (FILE 2-95819 - FEB. 12) (BR. 2 - NEW ISSUE)
- S-8 CENCOR INC, CITY CTR SQ 12TH & BALTIMORE, P O BOX 26610, KANSAS CITY, MO 64196 (816) 474-4750 - 140,000 (\$2,030,000) COMMON STOCK. (FILE 2-95823 - FEB. 12) (BR. 5)

REGISTRATIONS EFFECITVE

Feb. 6: American National Petroleum Co., 2-93947; Americare Health Corporation, 2-95160; Bowater Incorporated, 2-95537; Communication Resources, Inc., 2-81791-W; Enetech Corporation, 2-84245; GEO International Corporation, 2-95165; The Penn Central Corporation, 2-95166; Texas Air Corporation, 2-95597.
 Feb. 7: Cellufone Corporation, 2-94663; Pioneer American Holding Company Corp., 2-95298; Southtrust Corporation, 2-94961.

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update, or revision.

	FORM	EVENT DATE	SHRS (000) / % OWNED	CUSIP / PRIOR %	FILING STATUS
MAYS J W INC GOLIMAN SOL	COM	14D-1	251 11.5	57847310 11.5	UPDATE

ACQUISITION REPORTS CONT.

MAYS J W INC J J J FINANCIAL ASSOC	COM	14D-1	2/13/85	251 11.5	57847310 10.6	UPDATE
MICHAELS J INC TBK PARTNERS	COM	13D	1/31/85	15 1.7	59408310 1.7	UPDATE
SYMBOL TECHNOLOGIES INC RELIANCE FINANCIAL SVCS CORP	COM	13D	2/ 4/85	1,217 28.4	87150810 0.0	NEW
SYSTEMS & COMPUTER TECH CORP FREEDMAN ALLEN R ET AL	COM	13D	1/25/85	2,362 17.7	87187310 0.0	NEW
STERLING BANCORP GOLDMAN SOL	COM	13D	11/30/84	440 8.7	85915810 7.2	UPDATE
WACKENHUT CORP WACKENHUT GEORGE R & RUTH J	COM	13D	2/11/85	2,058 53.3	92979410 54.7	UPDATE
AMERICAN HOIST & DERRICK CO GOLDMAN SOL	COM	13D	10/10/84	601 9.7	02657310 8.6	UPDATE
AMERICAN MAIZE PRODS CO GOLDMAN SOL	CL A	13D	1/30/85	545 15.7	02733920 17.6	UPDATE
ARDEN GROUP INC INTEGRITY FUND INC ET AL	COM	13D	2/11/85	133 5.7	03976210 7.6	UPDATE
CANCER DIAGNOSTICS INC ROCKIES FUND	COM	13D	12/31/84	372 8.2	13738510 8.2	UPDATE
CIMARRON CORP DEL SEARS WHEELER M ET AL	COM	13D	2/ 4/85	8,494 43.1	17180110 0.0	NEW
CORDURA CORP MONTAGU INV MGMT LTD ET AL	COM	13D	2/12/85	594 10.7	21866110 7.2	UPDATE
E Z EM INC MEYER DONALD A	COM	13D	12/20/84	509 9.7	26930510 0.0	NEW
E Z EM INC MEYERS PHILLIP H ET AL	COM	13D	11/30/84	2,265 43.0	26930510 0.0	NEW
E Z EM INC STERN HOWARD S	COM	13D	11/30/84	2,324 44.1	26930510 0.0	NEW
EAGLE CLOTHES INC APRIL MORTIMER	COM	13D	7/31/84	1,938 30.1	26946110 31.1	UPDATE
EAGLE CLOTHES INC APRIL MORTIMER	COM	13D	7/31/84	1,938 30.1	26946110 31.1	UPDATE
EAGLE CLOTHES INC BLUMENFELD MARVIN	COM	13D	7/31/84	1,938 30.1	26946110 31.1	UPDATE
EAGLE CLOTHES INC BLUMENFELD MARVIN	COM	13D	7/31/84	1,938 30.1	26946110 31.1	UPDATE
EAGLE CLOTHES INC FELDESMAN WALTER	COM	13D	7/31/84	1,966 30.5	26946110 31.5	UPDATE
EAGLE CLOTHES INC FELDESMAN WALTER	COM	13D	7/31/84	1,966 30.5	26946110 31.5	UPDATE
EAGLE CLOTHES INC KUHN ROBERT ET AL TRUSTEES	COM	13D	7/31/84	874 13.6	26946110 14.6	UPDATE
EAGLE CLOTHES INC KUHN ROBERT ET AL TRUSTEES	COM	13D	7/31/84	874 13.6	26946110 14.6	UPDATE

ACQUISITION REPORTS CONT.

ELECTRO AUDIO DYNAMICS INC KALMUS CHRISTOPHER E	COM	13D	2/ 1/85	201 7.3	28505510 6.5	UPDATE
FIRST FED SVG LN/BOWLING GRN LASHLEE WILLIAM B	COM	13D	1/ 7/85	10 5.8	32018399 0.0	NEW
FIRST WOMENS BANK ROTHFLEISCH ROCHELLE	COM	13D	2/ 2/85	31 8.0	33759410 5.9	NEW
FIRST WOMENS BANK ROTHFLEISCH ROCHELLE	COM	13D	2/ 2/85	31 8.0	33759410 5.9	RVSION
GOLDEN KNIGHT RESOURCES TECK CORP	COM	13D	10/23/84	425 6.9	38109010 0.0	NEW
INTERAND CORP MARUBENI CORP	COM	13D	12/10/84	238 6.8	45342110 0.0	NEW
KOR TECHNOLOGY INC BANK OF BOSTON ET AL	COM	13D	2/14/85	N/A N/A	46243310 N/A	UPDATE
LIQUID AIR CORP NORTH AMER ALLEGHENY INTL INC	COM	13D	12/28/84	0 0.0	53631510 12.4	UPDATE
LUKENS INC GALT NANCY HUSTON	COM	13D	2/ 4/85	824 16.0	54986610 20.8	UPDATE
LUKENS INC HUSTON FOUNDATION	COM	13D	2/ 4/85	443 8.6	54986610 0.0	NEW
MAYS J W INC GOLDMAN SOL	COM	14D-1	2/14/85	501 23.0	57847310 11.5	UPDATE
MAYS J W INC J J J FINANCIAL ASSOC	COM	14D-1	2/14/85	0 0.0	57847310 11.5	UPDATE
MICHIGAN NATL CORP EISENHOUR JOHN E	COM	13D	2/ 6/85	1,029 9.2	59456310 0.0	NEW
PARK OHIO INDS INC DEL CARDINAL CAP ENERGY INC ET AL	COM	13D	2/ 7/85	278 5.0	70067610 6.1	UPDATE
PAY LESS DRUGSTORES NORTHWEST KM HOLDING CO/K MART	COM	14D-1	2/14/85	17,515 37.0	70430110 58.6	UPDATE
PHILLIPS PETE CO ICAHN GROUP INC	COM	14D-1	2/14/85	0 0.0	71850710 0.0	NEW
SHONGUM CORP LANDAU LED	COMMON STOCK	13D	9/26/84	300 2.7	82504710 5.4	UPDATE
TRI VALLEY OIL & GAS CORP FLOOD LAURENCE B	COM	13D	1/ 4/85	151 5.1	89574910 0.0	NEW
UNIVERSAL FOODS CORP HARRIS ASSOCIATES INC	COM	13D	2/ 4/85	509 7.4	91353810 5.4	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
GENERAL PUBLIC UTILITIES CORP /PA/	5,7	01/09/85	
GIANT PORTLAND & MASONRY CEMENT CO	2,7	02/08/85	
HELM RESOURCES INC/DE/	5,7	12/07/84	AMEND
INSURED INCOME PROPERTIES 1984	2,7	01/07/85	
INSURED PENSION INVESTORS 1984	2,5,7	01/07/85	
INTEGRATED BARTER INTERNATIONAL INC	5	02/05/85	
JAMES RIVER CORP OF VIRGINIA	5,7	01/28/85	
JERSEY CENTRAL POWER & LIGHT CO	5,7	01/09/85	
KOSS CORP	5	01/16/85	
LOUISIANA POWER & LIGHT CO /LA/	5	02/04/85	
LUTHER MEDICAL PRODUCTS INC	2,7	01/25/85	
MAI HOLDINGS INC	2,7	02/11/85	
MCM CORP	1	02/11/85	
METRO AIRLINES INC	2	01/31/85	AMEND
METROPOLITAN EDISON CO	5,7	01/09/85	
MICKELBERRY CORP	7	10/29/84	AMEND
MIDDLE SOUTH ENERGY INC	5	02/04/85	
MIDDLE SOUTH UTILITIES INC	5	02/04/85	
MISSISSIPPI POWER & LIGHT CO	5	02/04/85	
MONTANA POWER CO /MT/	5	01/28/85	
NATIONAL CONVENIENCE STORES INC/DE/	5	02/07/85	
NATIONAL LUMBER & SUPPLY INC	5	01/28/85	
NELSON L B CORP	5	11/30/84	
NEW ENGLAND ELECTRIC SYSTEM	5	02/12/85	
NEW ENGLAND POWER CO	5	02/12/85	
NEW ORLEANS PUBLIC SERVICE INC	5	02/04/85	
NORTHEAST OHIO AXLE INC	5,7	12/17/84	
NUGGET OIL CORP	5,7	01/30/85	
OKLAHOMA MORRIS PLAN CO	5	01/10/85	
OLD STONE CORP	5,7	01/28/85	
PACIFIC INLAND BANCORP	5	01/16/85	
PENNSYLVANIA ELECTRIC CO	5,7	01/09/85	
PM INDUSTRIES INC	2,7	01/31/85	
PROVIDENCE ENERGY CORP	5	12/11/84	
PUBLIC SERVICE CO OF NEW MEXICO	2,5,7	01/28/85	
REALTY REFUND TRUST	5,7	02/08/85	
SEARS MORTGAGE SECURITIES CORP	5,7	12/20/84	
SEARS MORTGAGE SECURITIES CORP	5,7	01/20/85	
SHEARSON MURRAY REAL ESTATE FUND LTD	5	12/19/84	
SOLARON CORP	5	01/29/85	
SOUTHERN UNION CO	2,5,7	01/28/85	
SPACELINK LTD	5	01/25/85	
SYSTEMS & COMPUTER TECHNOLOGY CORP	1,5,7	01/28/85	
TAX COMPUTER SYSTEMS INC	5	01/10/85	
TELECRAFTER CORP	5	01/30/85	
TIDEWATER INC	5	02/07/85	
TWO HUNDRED TWO DATA SYSTEMS INC	1	01/28/85	
UNITED BANKS OF COLORADO INC	5,7	02/13/85	
UNITED STATES INTERNATIONAL TRADING CO I	1,5,6	12/21/84	
UNITED STATES MEDICAL ENTERPRISES INC	2,7	12/07/84	
VETA GRANDE COMPANIES INC	5	02/06/85	
VIACOM INTERNATIONAL INC /OH/	5,7	02/12/85	
VICORP RESTAURANTS INC	7	11/09/84	AMEND
VMS SHORT TERM INCOME TRUST	5	01/31/85	