

SECURITIES AND EXCHANGE COMMISSION NEWS DIGEST

A brief summary of financial proposals filed with and actions by the S.E.C.



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SEC

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FOR RELEASE August 30, 1968

PITWAY CORP. RECEIVES ORDER. The SEC has issued an exemption order under the Investment Company Act (Release IC-5483) with respect to a proposed transaction whereby Pittway Corporation, a Pittsburgh subsidiary of Standard Shares, Inc., a registered investment company will lease an airplane from King Aviation, Inc. King owns and operates an executive North American Aviation Sabreliner jet aircraft. In November 1967 Pittway leased the aircraft from King on a trial and test basis for \$25,000 annually and extended the original period to May 1968, at which time Pittway's board of directors determined that it was desirable for Pittway to have a private plane freely available for use in connection with sales, sales promotion and acquisitions. In May a 12-month renewable lease was entered into/which it is contemplated that the aircraft will be used primarily by Pittway, but will also be used by King, which will pay a portion of the expenses for such use.

MASSACHUSETTS INVESTORS TRUST RECEIVES ORDER. The SEC has issued an exemption order under the Investment Company Act (Release IC-5484) with respect to the proposed acquisition by Massachusetts Investors Trust ("MIT"), a Boston common law trust, of substantially all of the assets of Deming Investment Corporation ("Deming"). MIT proposes to issue its shares at net asset value for Deming's assets, which were valued at \$2,113,416 on June 30, 1968. Had the transaction been consummated on that date, Deming would have received 123,231 shares of MIT stock. Such MIT shares are to be distributed to Deming shareholders on its liquidation.

NORTHEAST UTILITIES FILES OFFERING PROPOSAL. Northeast Utilities, Boston utility holding company, filed a registration statement (File 2-29984) with the SEC on August 28 seeking registration of 1,818,800 common shares, to be offered for public sale at competitive bidding (\$19.50 per share maximum*). Net proceeds of the stock sale will be invested in three operating subsidiaries, as follows: The Connecticut Light and Power Company, \$10,000,000; The Hartford Electric Light Company, \$8,000,000; and Western Massachusetts Electric Company, \$7,000,000; any proceeds in excess of \$25,000,000 will be used to reduce outstanding short-term loans incurred to make investments in other subsidiaries and used principally to increase their working capital. The proceeds to the three named subsidiaries of such proposed investments are expected to be supplemented through the sale by them before the end of 1968 of \$80,000,000 additional first mortgage bonds. The subsidiaries will use the funds to finance their construction programs, to supply funds for investments in jointly-owned regional nuclear generating companies and to repay short-term borrowings incurred for these and other similar purposes. The 1968-69 construction program of the Northeast Utilities system companies is expected to approximate \$303,000,000.

COMMONWEALTH EDISON TO SELL BONDS. Commonwealth Edison Company, 72 West Adams St., Chicago, Ill. 60690, filed a registration statement (File 2-29992) with the SEC on August 29 seeking registration of \$75,000,000 of first mortgage bonds, Series 16, due 1998, to be offered for public sale at competitive bidding. An electric utility, the company will add the net proceeds of its bond sale to working capital for application toward the cost of gross additions to its utility properties and of its subsidiary, Commonwealth Edison Company of Indiana, Inc. Construction expenditures are estimated at \$310,000,000 for 1968, \$310,000,000 for 1969, \$295,000,000 for 1970, \$270,000,000 for 1971 and \$215,000,000 for 1972.

CONTINENTAL TRAVEL PROPOSES OFFERING. Continental Travel, Ltd., 829 Boylston St., Boston, Mass. 02116, filed a registration statement (File 2-29985) with the SEC on August 28 seeking registration of 200,000 shares of common stock, to be offered for public sale at \$10 per share. The offering is to be made through Myron A. Lomasney & Co., 67 Broad St., New York 10004, which will receive a \$1 per share commission. The company has agreed to pay the underwriter \$10,000 for expenses and to sell it, at 1¢ per warrant, six-year warrants to purchase 20,000 shares (exercisable initially at \$11 per share).

Organized under Delaware law in April 1968 to become the surviving corporation of a merger of Continental Travel, Inc. and Imperial Travel Company, the company is engaged in the business of arranging and conducting all expense/package tours on a charter flight basis and, to a minor degree, the furnishing of other services in the travel business. Of the net proceeds of its stock sale, the company will use \$500,000 to finance the development and operation of its proposed sea/air tours to South America, \$400,000 to finance the development and operation of its proposed sea/air tours to the Mediterranean, \$300,000 to finance the development and operation of its proposed tours to the Caribbean or to Florida and the Caribbean and \$200,000 to finance additional Hawaiian Jubilee tours; the balance will be added to working capital and used for general corporate purposes. In addition to preferred stock, the company has outstanding 439,997 common shares (with a 37¢ per share book value), of which Joseph H. McCartin, president, owns 15.9% and Myron A. Lomasney (general partner of the underwriter) 8.4%; management officials as a group own 40.1%. Upon completion of this offering, the present stockholders will own all of the preferred and 68.8% of the outstanding common stock, for which they paid \$605,788 (in cash and services) while the purchasers of the shares being registered will own 31.2%, for which they will have paid \$2,000,000. John A. McNiff is board chairman.

OVER

MARKS POLARIZED FILES FOR OFFERING AND SECONDARY. Marks Polarized Corporation, 153-16 Tenth Ave., Whitestone, N. Y., filed a registration statement (File 2-29987) with the SEC on August 28 seeking registration of 28,600 shares of common stock and 19,000 warrants. Of these securities, 25,000 shares are to be offered for public sale by the company (at \$20 per share maximum*); 3,600 shares (issued upon conversion of a convertible note) and 19,000 warrants (or the underlying 19,000 common shares) are outstanding and may be offered for public sale by the present holders thereof.

The company is engaged in the manufacture and sale of numerous products, including light polarizing films and sheets, in the form of laminated plastic or glass, used in polarized sunglass material, sun visors and other polarized products. It will use the net proceeds of its sale of additional stock for working capital and to meet corporate obligations; it plans to use part of such additional working capital to expand its marketing and sales program. In addition to indebtedness, the company has outstanding 389,456 common shares (with a 7¢ per share book value), of which Alvin M. Marks, president, owns 12%, Mortimer Marks, secretary-treasurer, 23% and Carlotta Marks 20%. Upon completion of this offering, the three Marks will own 52% of the outstanding common stock, for which they paid \$430.20. The names of the selling shareholders will be supplied by amendment.

VISUAL INSTRUCTION SYSTEMS PROPOSES OFFERING. Visual Instruction Systems, Inc., 46 West 46th St., New York 10036, filed a registration statement (File 2-29988) with the SEC on August 28 seeking registration of 100,000 shares of common stock, to be offered for public sale at \$3.50 per share. The offering is to be made through company officials and also through NASD dealers (including Mayflower Securities Co., Inc., the company's financial consultant), which will receive a 2¢ per share commission.

Organized under New York law in January 1965 as "Port-A-Filma Presentations, Inc.," the company is engaged in the production and reproduction of industrial training films. To a limited extent, it has also been engaged in the development of an audio-visual projection mechanism marketed under the name "Programmed Instructor." The net proceeds of its stock sale will be used for working capital and other general corporate purposes. The company has outstanding 175,000 Class A common, 25,000 Class B common and 25,000 common shares (with a combined book deficit of \$.042 per share). Of the Class A and Class B common shares, Harold Weiner, president, owns 66% each and Charles Woodruff, secretary, 29% each. Upon completion of this offering and conversion of \$100,000 of debentures (into 50,000 common shares), Weiner and Woodruff will own some 51% of the outstanding common stock, for which they paid \$2,100 cash and assigned certain assets valued at \$12,982, while the purchasers of the shares being registered will own 27%, for which they will have paid \$350,000.

BOSTON MUTUAL FUND PROPOSES OFFERING. Boston Mutual Equity Growth Fund, Inc., 156 Stuart St., Boston, Mass. 02116, filed a registration statement (File 2-29989) with the SEC on August 28 seeking registration of 1,000,000 of common stock. The shares are to be offered for public sale at net asset value plus an 8½% sales charge on purchases of less than \$10,000 (\$10.80 per share maximum*); there will be no sales charge on shares purchased prior to January 1969. Organized under Massachusetts law in 1923, the Fund was changed from a private investment company to a diversified, open-end management investment company in July 1968. Boston Mutual Life Insurance Company has affiliated itself with the Fund and arranged to make purchase of its shares possible through Boston Mutual Life agents. Boston Mutual Management Corp., investment adviser, and Boston Mutual Sales Corp., distributor of the Fund's shares, were both formed by Boston Mutual Life. Everett H. Lane is Fund president and president and board chairman of Boston Mutual Life.

DATA CAREERS PROPOSES OFFERING. Data Careers, Inc., 59 North Broadway, Hicksville, N. Y. 11801, filed a registration statement (File 2-29991) with the SEC on August 29 seeking registration of 280,000 shares of common stock, to be offered for public sale at \$1 per share. The offering is to be made on a "best efforts, all or none" basis through Kureen & Cooper, Inc., 26 Broadway, New York 10004, which will receive a 12¢ per share selling commission. The company will pay the underwriter \$14,500 for expenses and has agreed to issue to it six-year warrants to purchase 28,000 common shares, exercisable at \$1.20 per share.

Organized under New York law in August 1968, the company acquired the outstanding capital stock of Programming and Systems Institute of Suffolk, Inc. and Dica Data Corp. The company operates two schools offering courses in the operation and programming of IBM computers. Of the net proceeds of its stock sale, the company will use \$84,000 to repay loans and accounts payable, \$50,000 to conduct an advertising campaign and \$30,000 to relocate one of its schools; the balance will be added to the company's working capital. The company has outstanding 635,001 common shares (with a 7.5¢ per share book value), of which Irving Shapiro, president, owns 64.6%, and Martin Bach, Frank Karasik and Trio-Tech, Inc., 10.5% each. Upon completion of this offering, the present shareholders will own 635,001 of the outstanding common shares, with an adjusted book value of 7.5¢ per share; if the 280,000 shares are sold, such book value will approximate 71.9¢ per share (the increase being attributable to the cash payments by the purchasers thereof).

CURTIS NOLL FILES FOR SECONDARY. Curtis Noll Corporation, 3915 St. Clair Ave., Cleveland, Ohio 44114, filed a registration statement (File 2-29993) with the SEC on August 29 seeking registration of 324,000 outstanding shares of common stock, to be offered for public sale by the present holders thereof. The offering is to be made through underwriters headed by White, Weld & Co., 20 Broad St., New York 10005; the offering price (\$32 per share maximum*) and underwriting terms are to be supplied by amendment.

The company is a distributor and manufacturer of a wide range of products comprising three major groups: automotive aftermarket and consumer products, industrial maintenance products and industrial components and equipment. In addition to indebtedness, it has outstanding 2,271,544 common shares (adjusted to reflect a 2-for-1 stock split effective Sept. 6), of which Sanford B. Noll, president, owns 17.1% and management officials as a group 32.9%. Edward P. Prescott is board chairman. Noll proposes to sell 120,000 shares of 391,052 shares held, and Prescott and Morton Stone, a director, 40,000 shares each of 150,000 and 139,860 shares held, respectively; fourteen others propose to sell the remaining shares being registered.

"TENDER OFFER" RULE PROPOSED. The SEC today invited the submission of comments not later than September 30 upon its proposal to adopt a new Rule 10b-13 under the Securities Exchange Act (Release 34-8391) with respect to purchase of securities during the period that a tender offer with respect to such securities is being made. The rule would provide that any person who makes tender offer and, during the period of such offer, purchases the securities otherwise than pursuant to the tender offer, shall also purchase all tendered securities at a price equal to the highest price paid in purchases made otherwise than pursuant to the tender offer, or at the tender offer price, whichever is higher.

The purpose of the proposed rule is to require a person making a tender offer to treat the persons responding to the tender offer on substantially the same basis and terms as those accorded to other selling stockholders if he purchases securities in the open market otherwise at a price either higher or lower than that at which the tender offer is made. Where securities are purchased in the open market at a price higher than the tender offer price, it works to the disadvantage of security holders who have deposited their securities and are unable to withdraw them in order to take advantage of the higher market price. Where securities are purchased in the open market at a price lower than the tender offer price, this may result in a reduction in the amount of tendered securities accepted or the rejection of all such securities. The proposed rule would thus safeguard the interests of the persons who have tendered their securities in response to the tender offer.

While the proposed rule deals only with purchases made in the open market or otherwise during the period that a tender offer is outstanding, purchases immediately prior to making the tender offer may also, in some instances, work to the disadvantage of persons who are later invited to tender their securities. The Commission invites comments on the desirability of expanding the provisions of the rule to cover transactions prior to making a tender offer. The proposed rule would apply to purchases of securities immediately convertible into or exchangeable for securities of the class which is the subject of the tender offer.

At the same time, the Commission announced the adoption (Release 34-8392) of certain amendments of and additions to the temporary "tender offer" rules under Section 13(d) and 14(d) of the Exchange Act adopted on July 30 (Release 34-8370). Among these is the adoption of a new Rule 14d-2 which provides that Regulation 14D does not apply to certain communications which in the absence of such a rule would be deemed to constitute tender offers, or solicitations in favor of or in opposition of such offers. The exclusions relate to matters such as offers to no more than ten security holders during any period of twelve months, the call or redemption of any security in accordance with the terms and conditions of the governing instruments and the furnishing of information or advice to customers or clients by attorneys, banks, brokers, fiduciaries or investment advisers.

SEC JOINS TWO CHAPTER X CASES. The SEC has filed notice of appearance in the Chapter X proceedings for reorganization of (1) Manufacturer's Credit Corporation pending in the U. S. District Court in Newark, N. J. (CR-279) and (2) Affiliated Investment Corporation and nine affiliated companies including Professional Service Corp. pending in the U. S. District Court in Lafayette, La. (CR-280). For details, see respective releases.

NORTH DADE MEDICAL GROUP PROPOSES OFFERING. North Dade Medical Group, Inc., 16951 Northwest Second Ave., North Miami Beach, Fla., filed a registration statement (File 2-29994) with the SEC on August 29 seeking registration of 350,000 shares of common stock, to be offered for public sale through underwriters headed by Edwards & Hanly Securities, Inc., 55 Broad St., New York 10004. The offering price (\$7 per share maximum*) and underwriting terms are to be supplied by amendment. The company has agreed to sell Edwards & Hanly five-year warrants to purchase 35,000 common shares.

Organized under Florida law in October 1966, the company and its wholly owned subsidiary own and operate Parkway General Hospital, in North Miami Beach, Fla. The company will apply the net proceeds of its stock sale toward the \$6 to \$7 million cost of the proposed expansion of the hospital facilities. In addition to preferred stock, the company has outstanding 539,947 common shares, of which management officials as a group own 21.3%. Samuel M. Leb is president.

DUTCH INNS PROPOSES OFFERING. Dutch Inns of America, Inc., 4685 Ponce de Leon Blvd., Coral Gables, Fla. 33146, filed a registration statement (File 2-29996) with the SEC on August 29 seeking registration of 625,000 shares of common stock, to be offered for public sale at \$8 per share. The offering is to be made through underwriters headed by Kleiner, Bell & Co., Inc., 9756 Wilshire Blvd., Calif. 90212, and two other firms, which will receive a 64¢ per share commission and up to \$15,000 for expenses.

Organized under Florida law in March 1967 to succeed to various businesses, properties and operations owned or operated by certain of its founders, the company presently operates three motels in Hendersonville, N. C., Monterey, Calif., and Washington, D. C. It also owns two motels which are operated by others under long term leases. Of the net proceeds of its stock sale, the company will use \$3,000,000 for start-up costs for proposed new motels to be constructed by others and leased to the company, and \$500,000 for expansion (including hiring of additional personnel, renting new office space, and advertising and promotion); the balance will be used for working capital and general corporate purposes. In addition to indebtedness and preferred stock, the company has outstanding 780,000 common shares, of which Jerome H. Weinkle, board chairman, and Alan B. Kessler, president, own 33.64% each and Marvin L. Rubin, executive vice president, 18.37%.

THREE STOCK BANS CONTINUED. The SEC has issued orders under the Securities Exchange Act suspending exchange and/or over-the-counter trading in the securities of Cameo-Parkway Records, Inc., and Comstock-Keystone Mining Company for the further ten-day period August 31 to September 9, 1968, inclusive, and in the common stock of Golden Age Mines, Ltd., for the further ten-day period September 3 to 12, 1968, inclusive.

COROMETRICS MEDICAL SYSTEMS PROPOSES OFFERING. Corometrics Medical Systems, Inc., 473 Washington Ave., North Haven, Conn. 06473, filed a registration statement (File 2-29997) with the SEC on August 29 seeking registration of 120,000 shares of common stock, to be offered for public sale at \$5 per share. The offering is to be made through D. H. Magid & Co., Inc., 25 Broadway, New York 10004, which will receive a 50¢ per share commission and \$15,000 for expenses. Subject to completion of the offering, the company will sell to the underwriter, for \$150, five-year warrants to purchase 15,000 common shares, exercisable at \$5.50 per share. In July 1968, the underwriter, its associates and counsel purchased 12,000 common shares for \$20,000.

Organized under Delaware law in June 1968, the company acquired by way of merger all of the interests of Corometrics, Inc. (organized in June 1966). It is engaged presently in the research, development and sale of a medical electronics instrument for the continuous monitoring of the fetal heart rate and the measurement of intrauterine pressure during labor contractions. Of the net proceeds of its stock sale, the company will use \$106,000 for research and product development; the balance will be added to working capital and used for general corporate purposes. The company has outstanding 189,000 common shares (with a 13¢ per share book value), of which William J. Catacosinos, board chairman, Robert E. Montgomery, and Victor H. Giesler, vice presidents, and Joseph A. Amarante and Thomas J. Abbenante, directors, own 15.3% each and Louis P. Pellergrino, president 13.9%. Upon completion of this offering, the present shareholders will own 57.3% of the outstanding common shares for which they paid \$22,910 (including the 12,000 shares sold to the underwriters for \$20,000) and \$1,800 in loans, while the purchasers of the shares being registered will own 38.8%, for which they will have paid \$600,000.

DELISTING GRANTED. The SEC has issued an order under the Securities Exchange Act (Release 34-8398) granting an application of the Salt Lake Stock Exchange to strike the common stock of Diamond-B Industries, Inc., from listing in registration, effective at the opening of business August 30, 1968. The company lacks sufficient working capital and assets to now meet the listing requirements of the Exchange.

RECENT FORM 8-K FILINGS. The companies listed below have filed Form 8-K reports for the month indicated and responding to the item of the Form specified in parentheses. Photocopies thereof may be purchased from the Commission's Public Reference Section (please give News Digest's "Issue No." in ordering). Invoice will be included with the requested material when mailed. An index of the captions of the several items of the form was included in the August 5 News Digest.

New Jersey Power & Lgt Co Jul 68 (10,12)	1-3221-2	Bankers Trust Jun 68 (3,13) Equitable Real Estate Invmt Tr Jun 68 (3,13)	0-1610-2 0-1605-2
Electromagnetic Inds Inc Jul 68 (7)	0-2719-2	Esquire Inc Jul 68 (7,11,13) Fidelity Real Estate Invst Inc Jun 68 (3,13)	1-2983-2 0-1929-2
Harvey Hubbell Inc Jul 68 (1)	1-2958-2	Georgia Power Co Jul 68(11,13)	0-392-2
Houston Lighting & Power Co Jul 68 (13)	1-3187-2	Alfred Hart Co Jul 68 (12)	1-5136-2
Pitts Steel Co Jul 68 (3,6)	1-196-2	Henredon Furniture Inds Inc Jul 68 (11)	0-2207-2
Standard Prudential United Corp Jul 68 (2,7,11,13)	1-5273-2	North American Rockwell Corp Jul 68 (7)	1-1035-2
Stemen Labs Inc Jul 68 (2,13)	0-2943-2	Saturn Inds Inc Jul 68 (2)	1-5409-2
Charter Co Amd #1 to 8K for Jun 68 (2,7)	0-1825-2	Goddard Inds Inc Feb 67 thru May 68 (2)	0-2052-2
Mich Chemical Corp Amd #1 to 8K for Jun 68 (2)	1-3928-2	Jamesway Corp Jul 68 (7,11)	0-2678-2
Union Financial Corp Amd #1 to 8K for Jul 68 (7)	0-1211-2	N Y Tele Co Jul 68 (7) The Ohio Bell Tele Co Jul 68 (7,13)	1-3435-2 2-24383-2
Lykes Corp (Formerly Lykes Bros Steamship Co Inc) Amd #1 to 8K for May 68 (12,13)	1-4112-2	Omega Equities Jul 68 (2,7)	0-188-2
Union Lumber Co Jul 68(7,13)	0-621-2	Montgomery Ward Credit Corp Jul 68 (7,12)	1-4326-2
Empire Life Ins Co Jul 68(7,9)	2-20749-2	National Systems Corp Jul 68 (2,3,4,7,11,13)	1-5715-2
Spectral Dynamics Corp of San Diego Jul 68 (11)	0-3185-2	New England Power Co Jul 68 (3,11)	0-1229-2
West Penn Power Co Jul 68 (11,13)	1-255-2	Mammoth Mountain Inn Corp Jul 68 (7)	0-2447-2
Needham Packing Co Inc Jul 68 (11,13)	1-4662-2	National Computer Services Corp Jul 68 (9,11,13)	2-27530-2
Penn-Dixie Cement Corp Jul 68(2)	1-884-2	Northern Indiana Public Service Co Jul 68 (13)	1-4125-2
The Upjohn Co Jul 68(3,12,13)	1-4147-2	Glens Falls Ins Co & Glens Falls Corp Tr Jul 68 (1,13)	2-7207-2
		Mattel Inc Jun 68 (12)	1-5647-2

CONTINUED

American Natural Gas Co Jun 68 (11,13)	1-4913-2	Government Employees Corp Jul 68 (7)	0-414-2
Lortoga Inc Jul 68 (1,2,12,13)	0-1703-2	South Pittsburgh Water Co Jul 68 (7,13)	0-2485-2
Lectro Computer Leasing Corp Amd #1 to 8K for Jun 68 (7)	2-26916-2	Rubbermaid Inc Jul 68 (12)	1-4188-2
Bulova Watch Co Inc Amd #1 to 8K for Jul 68 (3)	1-457-2	Sonderling Broadcasting Corp Jul 68 (9,12,13)	1-5422-2
Gordon Jewelry Corp Jul 68 (4,7,13)	1-4540-2	Jersey Central Power & Light Co Jul 68 (12)	1-3141-2
Riker Video Inds Inc Jul 68 (2,13)	0-2715-2	Welsh Panel Co Jul 68 (9,12,13)	0-2752-2
Investors Equity Corp Jul 68 (12,13)	0-1542-2	Lincoln First Banks Inc Jul 68 (12,13)	0-3116-2
Investors Equity Securities Inc Jul 68 (12,13)	0-2005-2	Varian Associates Jul 68 (7,8)	1-4213-2
Pickands Mather & Co Jul 68(12,13)	0-2765-2	Winslow Tele-Tronics Inc Jul 68 (2,7,12,13)	0-2483-2
B F Saul Real Estate Invmt Tr Jul 68 (7,12)	2-21825-2	Amerace Corp Jul 68(11,12,13)	1-4076-2
T F H Publications Inc Jul 68 (8)	0-2245-2	Consol Natural Gas Co Jun 68(12)	1-3196-2
Van Dorn Co Jul 68 (2,7,8,13)	0-2139-2	Kayser-Roth Corp Jun 68 (7,12,13)	1-415-2
General American Transportation Corp Jul 68 (8)	1-2328-2	Kauffel & Esser Co Jul 68(4,13)	0-2117-2
Giant Food Inc Aug 68 (9,12)	1-4434-2	Pinkerton's Inc Jul 68(7,11,13)	0-3017-2
Standard Brands Inc Jul 68 (8)	1-1186-2	Brockton Taunton Gas Co Jul 68 (7)	0-1036-2
Tokyo Shibaura Elec Co Ltd (6K) Aug 68	2-19420-2	Capital Finance Corp Jul 68 (7,8,13)	0-812-2
SSP Inds Jul 68 (7,13)	0-1506-2	Financial Security Planning Corp of Amer Jul 68 (3,11)	0-3184-2
Household Finance Corp Jul 68 (7,13)	1-75-2	Fuqua Inds Inc Jun 68 (11,12)	1-5706-2
St Louis San Francisco Ry Co Jul 68 (7,8,12,13)	1-3404-2	Gains Guaranty Corp Jul 68 (2,3,12,13)	0-938-2
Rand Development Corp Jul 68 (12,13)	0-2774-2	Gen'l Mills Inc Jul 68 (7,13)	1-1185-2
Spector Inds Inc Jul 68 (12)	1-5206-2	Gilbert Flexi-Van Corp Jul 68(4,9)	1-5330-2
Strategic Materials Corp Jul 68 (6)	0-423-2	Gyrodyn Co of Amer Inc Jul 68 (7,9)	0-1684-2
Public Service Co of Colorado Jul 68 (7,13)	1-3280-2	Heck's Inc Jul 68 (1)	0-2572-2
Waukesha Motor Co Jul 68(2,11,13)	1-2264-2	Kaiser Aluminum & Chemical Corp Jul 68 (7,13)	1-3605-2
Gamble Skogmo Inc Jul 68 (7,12,13)	1-3478-2	Kaiser Cement & Gypsum Corp Jul 68 (3,7)	1-4598-2
Ryder System Inc Jul 68 (12)	1-4364-2	Maui Elec Co Ltd Jul 68 (3)	0-1407-2
Wetterau Foods Inc Jul 68(7,8)	0-1451-2	Ohio Power Co Jul 68 (11)	0-1090-2
Shell Internatl Finance N V (6K) Aug 68	1-5503-2	Oxford Inds Inc Jul 68 (11,13)	1-4365-2
Norfolk & Western Ry Co Jul 68 (2,13)	1-546-2	Sun City Dairy Prods Inc Jun & Jul 68 (2,11,12)	2-24901-2
Penn Central Co Jul 68 (3,7,13)	1-1569-2	Care Ctrs Inc Aug 68 (12)	2-28064-2
Recognition Equipment Inc & Corp Jul 68 (7,8,13)	2-28817-2	Corroon & Black Corp Jul 68 (12,13)	1-1512-2
United States Banknote Corp Jul 68 (11,13)	0-1630-2	Ill Central Inds Inc Jul 68 (12)	1-4710-2
The Vernon Co Jul 68 (11,13)	0-2686-2	Ill Central RR Co Jul 68 (12)	1-2148-2
Wisconsin Elec Power Co Jul 68 (7)	1-1245-2	Lytton Financial Corp Jul 68(10)	1-5042-2
		Maremont Corp Jul 68 (3,7)	1-4232-2
		Monsanto Co Jul 68 (12,13)	1-2516-2
		Northwest Inds Inc Jul 68 (7)	1-5509-2
		Asamera Oil Corp Jul 68 (2,13)	1-3654-2
		Assoc Baby Sers Inc Jul 68 (11,12,13)	1-4684-2
		Internatl Tape Cartridge Corp Jul 68 (2,11,13)	0-3193-2
		Visual Electronics Corp Jul 68 (4,11)	1-5460-2

American Pipe & Constr Co Jul 68 (13)	0-218-2	Kans City Star Co Jul 68 (7,8,10,11,13)	2-26191-2
Columbia Pictures Corp Jul 68 (7,13)	1-3108-2	Walter Kidde & Co Inc Jul 68 (4,7,10,11,13)	1-3226-2
Internatl Nickel Co of Can Ltd Jul 68 (7,11,13)	1-1143-2	Ventura Oil Co Jul68(7,9,13)	0-1279-2
Great Western Financial Corp Jul 68 (3,7,8,13)	1-4075-2	Cotter & Co Jul 68 (7)	2-20910-2
Green Mountain Power Corp Jul 68 (4,7,11,13)	0-1111-2	Depositors Corp Jul 68 (12,13)	1-5649-2
K & M Electronics Co Jul68(11,13)	2-24411-2	Internatl Invst Co Inc Jul 68 (12)	0-2053-2
Natl Can Corp Jul 68 (2,13)	1-2915-2	Macrodyne Inc May 68 (1)	0-1801-2
Petrolane Gas Service Inc Jul 68 (7)	1-4731-2	Apr 68 (2)	0-1801-2
Super Mold Corp (Formerly Super Mold Corp of Calif) Jul 68 (2,7,11)	0-1319-2	Mauchly Assocs Inc Jul 68(2,7)	2-27122-2
Vesely Co Aug 68 (11)	0-102-2	Miss River Transmission Corp Jul 68 (7,13)	0-2078-2
Ford Motor Co Jul 68 (13)	1-3950-2	Missouri Pac RR Co Jul 68 (12)	1-2139-2
Greyhound Computer Corp Jul68(3,12)	1-5294-2	Natural Gas Pipeline Co of Amer Jul 68 (12)	2-14243-2
Levin-Townsend Computer Corp Jul 68 (7,8,11,13)	1-5242-2	Peoples Gas Lgt & Coke Co Jul 68 (12)	1-1573-2
Locke Mfg Cos Inc Jul 68 (7)	1-2692-2	Disc Inc Jul 68 (6)	0-1466-2
Royal Castle System Inc Jul68(12)	0-2276-2	Lehigh Valley Inds Inc Apr 68 (2,11,13)	1-155-2
Fischbach & Moore Inc Jul 68 (3)	1-4624-2	Natl Inds Inc Jul 68 (2,13)	1-5512-2
Natl Securities Inc Jul 68 (2,8)	0-1105-2	Omark Inds Inc Jul 68 (12)	1-5385-2
Old Town Corp Jul 68 (1,2,12,13)	1-3601-2	Peoria & Eastern RY Co Jul 68 (8)	1-1610-2
Transcontinental Investing Corp Jul 68 (7,12,13)	1-4945-2	Wis Mich Power Co Jul 68 (7)	0-319-2
Continental Oil Co Jul68(8,13)	1-1131-2	American Tobacco Co Jul68(13)	1-92-2
Continental Steel Corp Jul68(12,13)	1-2330-2	Gould Properties Inc Jul68(11,13)	0-249-2
Exquisite Form Inds Inc Jul 68 (2,13)	1-3973-2	Peter Paul Inc Jul 68 (2,7,13)	1-5520-2
Evans Prods Co Jul 68 (12)	1-542-2	Commonwealth Oil Refining Co Inc Jul 68 (7,13)	1-4900-2
Fansteel Inc Jul 68 (12,13)	1-2331-2	Interphoto Corp Jul 68 (12)	1-4864-2
Gen'l Development Corp Jul 68 (7,8,12,13)	1-4080-2	McCord Corp Jul 68 (7,8,12)	1-1233-2
Kysor Industrial Corp Jul68(3,13)	1-3609-2	Wright Air Lines Inc Jul 68 (2,7,11,13)	0-3145-2
Lear Jet Inds Inc Jul 68 (12)	0-1693-2	Yunker Bros Inc Jul68(4,7,13)	0-1376-2
Medical Invst Corp Jul68(2,7,13)	0-1467-2	American Electronics Inc Jul 68 (6,7,8)	1-3954-2
Moog Inc Jul 68 (2,13)	1-5129-2	Great Western United Corp Jul 68 (3)	1-5443-2
Chronetics Inc Jul 68 (2,11,13)	2-27563-2	Grinnell Corp Jul 68 (3)	0-780-2
American Broadcasting Cos Inc Jul 68 (7)	1-3534-2	Infotronics Corp Jul68(2,4,11,13)	0-2784-2
Fairfield-Noble Corp Jul68(7,13)	1-5163-2		

SECURITIES ACT REGISTRATIONS. Effective August 28: Tapecon Inc., 2-28413 (90 days).

Effective August 29: Beech Aircraft Corp., 2-29643; Blue Chip Stamps, 2-28226; The William J. Burns International Detective Agency, Inc., 2-29572 (40 days); Cagle's, Inc., 2-29434 (90 days); Digital Equipment Corp., 2-29735 (40 days); General Portland Cement Co., 2-29378; The Gray Manufacturing Co., 2-29346 (40 days); W. A. Krueger Co.; 2-29548 (40 days); Prudent Resources Trust, 2-29077 (40 days); Jas H. Matthews & Co., 2-29585; McDonnell Douglas Corp., 2-29003; Mid-Continent Bottlers, Inc., 2-29420 (90 days); Nino's Inc., 2-29387 (90 days); Portland Canning Co., Inc., 2-29295 (90 days); Santa Fe Industries, Inc., 2-29907; Sunair Electronics, Inc., 2-29374 (Oct 8); Sunshine-Fifty, Inc., 2-28923 (90 days).

NOTE TO DEALERS. The period of time dealers are required to use the prospectus in trading transactions is shown above in parentheses after the name of the issuer.

*As estimated for purposes of computing the registration fee.

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