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April 21, 1993

U.S. SECURITIES
EXCHANGE COMMISSION

NOTICE OF COMMISSION MEETINGS

Following is a schedule of Commission meetings which will be conducted under provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding closed meetings on Tuesdays, and open meetings on Thursday mornings. Meetings on Wednesdays, and if necessary on Thursday afternoons, will be either open or closed according to the requirements of agenda items under consideration.

Visitors are welcome at all open meetings, insofar as space is available.

Meetings will be held in the Commission Meeting Room, Room 1C30, at the Commission's headquarters building, 450 Fifth Street, N.W., Washington, D.C. Persons wishing to photograph or videotape Commission meetings must obtain permission in advance from the Secretary of the Commission. Persons wishing to tape record a Commission meeting should notify the Secretary's office 48 hours in advance of the meeting.

CLOSED MEETING - FRIDAY, APRIL 23, 1993 - 2:30 P.M.

A closed meeting will be held on Friday, April 23, at 2:30 p.m. to consider the following items: Institution of administrative proceedings of an enforcement nature; Institution of injunctive actions; Settlement of injunctive actions; and Opinions.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: Christine Sakach at (202) 272-2300.

OPEN MEETING - TUESDAY, APRIL 27, 1993 - 3:30 P.M.

Consideration of whether to issue a release proposing amendments to the Commission's multijurisdictional disclosure system (MJDS) for Canadian issuers, including proposals relating to the eligibility requirements for use of certain forms under the MJDS reconciled to U.S. generally accepted accounting principles in certain filings. FOR FURTHER INFORMATION CONTACT: Paul M. Dudek at (202) 272-3246.

2. Consideration of whether to issue a release adopting further rule and form changes to facilitate capital formation by small businesses and the transition of small businesses into the reporting system of the Securities Exchange Act of 1934. These rule and form changes include a number of revisions to the integrated registration and reporting disclosure system for small business issuers, including a new Securities Act registration statement format for offerings of less than \$10 million and revisions to Regulation D which would modify certain disclosure references contained therein. Revisions to the definitions of "small business" for purposes of the Regulatory Flexibility Act would also be made. FOR FURTHER INFORMATION CONTACT: Richard P. Wulff at (202) 272-2644.

CLOSED MEETING - TUESDAY, APRIL 27, 1993 - 3:30 P.M.

The subject matter of the April 27 closed meeting will be: Institution of administrative proceedings of an enforcement nature; and Institution of injunctive actions.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: George Kramer at (202) 272-2000.

ADMINISTRATIVE PROCEEDINGS

THREE BARRED IN MISUSE OF PROCEEDS CASE

The Commission announced today that it simultaneously instituted and settled administrative proceedings against Salvatore D. Romano (Sal Romano), Dino A. Romano (Dino Romano), and Anthony P. DelVecchio (DelVecchio), three former registered representatives. Sal Romano, Dino Romano, and DelVecchio all consented to the issuance by the Commission of Orders Instituting Proceedings, Making Findings and Imposing Remedial Sanctions (Orders) that make findings that they were enjoined or consent, by the U.S. District Court for the Southern District of New York from further violations of the antifraud provisions of the federal securities laws in SEC v. Salvatore D. Romano, et al., 93 Civ. 1894 (JES), SDNY.

The Orders further make findings that the Commission's complaint in the foregoing injunctive action alleged, among other things, that from in or about 1990 to in or about 1992, Sal Romano and Dino Romano, while operating a Staten Island, New York, broker-dealer franchise branch office (Staten Island branch), misappropriated proceeds of two securities offerings and caused DelVecchio and other Staten Island branch salesmen to misrepresent the use of those offering proceeds to investors. The Staten Island branch raised a total of \$624,750 through both offerings.

Sal Romano, Dino Romano and DelVecchio consented to being barred from association with any broker, dealer, investment adviser, investment company or municipal securities dealer. (Rels. 34-32135 - Salvatore D. Romano; 34-32136 - Dino A. Romano; and 34-32137 - Anthony P. DelVecchio)

ADMINISTRATIVE PROCEEDINGS INSTITUTED, FINDINGS MADE AND SANCTIONS IMPOSED AGAINST JULIAN AND ERIC WALLOGA

The Commission instituted administrative proceedings, made findings and imposed remedial sanctions against Julian R. Sloan (Sloan) and Eric J. Walloga (Walloga) of Tampa, Florida. Sloan and Walloga were formerly associated with American Wallstreet Securities, Inc. (AWS), a registered broker-dealer, which ceased operations in August 1990. Sloan and Walloga submitted and the Commission accepted Offers of Settlement whereby they consented to the entry of Orders Instituting Public Proceedings, Making Findings and Imposing Remedial Sanctions (Orders). The Orders contained findings that on November 21, 1991 and June 22, 1992 Final Judgments of Permanent Injunction and Other Relief were entered against Sloan and Walloga enjoining them from further violating or aiding and abetting violations of the registration, antifraud, and/or broker-dealer net capital, books and records and periodic reporting provisions of the federal securities laws. The Orders also contained findings that the Commission's complaint alleged that, in connection with AWS's initial public offering of an issuer's securities and secondary market trading in such securities, Sloan and Walloga violated the registration and antifraud provisions of the federal securities laws. The complaint alleges that Sloan and Walloga failed to disclose, among other things, AWS's dominance and control of the market for such securities, the use of a nominee account to hold and trade such securities, as well as the charging by AWS of excessive mark-ups with respect to such securities. (Refs. 34-32138 - Eric J. Walloga; and 34-32139 - Julian R. Sloan)

COMMISSION SUSTAINS NASD DISCIPLINARY ACTION AGAINST TIMOTHY BURKES

The Commission has sustained the disciplinary action taken by the NASD against Timothy L. Burkes. The NASD found that Burkes was involved in causing unearned commissions totaling \$16,500.54 to be improperly credited to his commission account in 1989, in violation of Article III, Section 1 of the NASD's Rules of Fair Practice. It censured him, fined him \$16,200, assessed costs and suspended him in all capacities for 180 calendar days. The Commission sustained the NASD's findings of a violation and the sanctions imposed. (Rel. 34-32142)

CIVIL PROCEEDINGS

PERMANENT INJUNCTION ENTERED AGAINST ROBERT RICKETTS

The Commission announced that pursuant to a Consent and Stipulation, an Order of Permanent Injunction and Other Equitable Relief (Order) was entered against Robert Ricketts (Ricketts) permanently enjoining him from future violations of the antifraud provisions and ordered Ricketts to disgorge \$16,183, representing his alleged personal profits and alleged profits of others who traded as alleged in the complaint, together with prejudgment interest. The Order also assessed an Insider Trading Sanctions Act of 1984 penalty against Ricketts of \$12,303. Ricketts consented to the entry of the Order, without admitting or denying the allegations in the complaint.

The complaint filed in this action alleges that in 1987-88, Ricketts and Fredric Gumbinner (Gumbinner) obtained material nonpublic information from their employer, the law firm of Dykema Gossett, concerning two acquisition targets of a firm client. The complaint further alleges that while in possession of such information, Ricketts traded in the securities of those targets through the brokerage accounts of others and disclosed such information to others, all in violation of the federal securities laws and Dykema Gossett's policy of confidentiality. [SEC v. Robert T. Ricketts, Fredric R. Gumbinner and Steven L. Kroll, USDC ED Michigan, Civil Action No. 92 CV 74671DT] (LR-13335)

SHAW TEHRANI ENJOINED, ORDERED TO DISGORGE PROFITS

The Commission announced that on April 13 Judge Kimba M. Wood of the United States District Court for the Southern District of New York entered a Final Judgment of Permanent Injunction as to Shaw Tehrani (Tehrani) of Atlanta, Georgia. The Judgment, which was entered by consent, enjoins Tehrani from committing future violations of the antifraud and other provisions of the securities laws.

In its complaint filed on May 14, 1990, the Commission alleged that Tehrani, a registered representative with BC Financial Corporation, as part of a continuing course of violative conduct, acted in concert with Ahmad N. Bayaa (Bayaa), president of Southland Communications Inc. (Southland), to manipulate the price of Southland securities. Bayaa, who consented to injunctive relief entered on January 29, 1992, and Tehrani created numerous nominee accounts and directed the trading in the accounts to restrict the supply of Southland securities. The complaint also alleges that Tehrani failed to file a Schedule 13D reflecting ownership of more than 5 % of a class of Southland securities, as required by the federal securities laws. [SEC v. Ahmad Bayaa, Shaw Tehrani, Francois Aihaj, Abdul Rahman Deeb, Ramzia Kriedly and Ziad Twaib, 90 Civ. 3262, KMW, USDC, SDNY] (LR-13613)

INJUNCTION ENTERED AGAINST THOMAS BELL

The Commission announced that on April 5 the U.S. District Court for the District of Nevada entered a Final Judgment of Permanent Injunction Against Thomas Bell (Bell). Bell consented to the entry of the injunction without admitting or denying any of the allegations made against him in the Commission's complaint. In the complaint, the Commission alleged that Bell engaged in violations and aiding and abetting violations of the antifraud provisions of the federal securities laws. In addition, the Commission alleged in the complaint that Bell assisted in the manipulation of the offer and sale of securities of two blind pool issuers while Bell was employed as a registered representative with Stoneridge Securities, Inc. (Stoneridge) of Las Vegas Nevada. Specifically, the Commission alleged that Bell offered and sold the securities of Composite Design, Inc. and CTI Technical, Inc. to investors without telling the investors that the price of the securities was being manipulated. Bell also failed to tell the investors that they might experience difficulty in selling the securities due to Stoneridge's institution of a "no-net sale" policy and that he was receiving excessive compensation from the sale of the securities. [SEC v. Thomas Bell et al., USDC for the District of Nevada, CV5-92-1083, December 24, 1992] (LR-13614)

CRIMINAL PROCEEDINGS

RECILE INDICTED FOR WIRE FRAUD

The Commission and the United States Attorney for the Middle District of Louisiana announced that on November 4, 1992 Sam J. Recile of Baton Rouge, Louisiana was arrested and indicted on 13 counts of wire fraud. The indictment charges that Recile fraudulently raised over \$13 million purportedly for a proposed Baton Rouge shopping mall. Recile is charged with misappropriating investors' funds and making material misrepresentations and omissions regarding the status of the mall project and the use of the offering proceeds. The indictment is based on the same fraudulent scheme underlying a prior Commission action against Recile, SEC v. Sam J. Recile. et al., Civil Action No. 91-1422, E.D. La. [U.S. v. Sam J. Recile, Criminal Action No. 92-46, M.D. La.] (LR-13611)

IRGIE PHILLIPS PLEADS GUILTY

The Commission and the United States Attorney for the Middle District of Louisiana announced that on November 5, 1992 Virgie Rae Phillips of Baton Rouge, Louisiana pled guilty to conspiracy to obstruct justice. The bill of information charges Phillips with conspiracy to conceal violations of court orders issued in a civil suit against her and others brought by the Commission, SEC v. Sam J. Recile. et al., Civil Action No. 91-1422, ED La. Phillips pled guilty to making false representations to a Special Master appointed in the Commission's suit in an attempt to conceal violations of court orders. Phillips admitted that she altered checking records in order to conceal a prohibited payment of \$235,000. [U.S. v. Virgie Rae Phillips, Criminal Action No. 92-47, M.D. La.] (LR-13612)

PACIFIC WASTE MANAGEMENT, INC. AND ITS PROMOTERS TEMPORARILY RESTRAINED; ASSETS FROZEN IN BOTH THE U.S. AND GUERNSEY (CHANNEL ISLANDS)

The Commission announced that on April 7 the Honorable Edward C. Reed, U.S. District Judge for the District of Nevada, issued a temporary restraining order which, among other things, freezes the assets of Pacific Waste Management, Inc. (Pacific Waste), a Nevada corporation, Bruno Victor de Vincentiis, a resident of Vancouver, British Columbia, Bruce C. Simpson, a resident of Perth, Australia, John B. Aldred and Fred V. Schiemann, both residents of Reno, Nevada, and Dunne Finance, Ltd. (Dunne), a British Virgin Islands corporation named as a "relief" defendant, apparently controlled by de Vincentiis. The court also enjoined the defendants from selling the securities of Pacific Waste and from violating U.S. securities laws. On the same day, the court issued an order temporarily sealing the proceedings in the matter. The seal was lifted by court order on April 16.

The Commission's complaint in the U.S. action alleges that the defendants made untrue statements to investors in Pacific Waste concerning the company's ability and business purpose to begin immediately construction of, and then operate, a toxic waste disposal plant in the Republic of Palau. The Commission staff determined that Pacific Waste was a "shell" corporation without any valuable assets, income or substantive business

operations. In addition, false and misleading statements were made to investors regarding Pacific Waste's alleged acquisition of other companies. The complainant further alleges that from February 1991 through April 1992, de Vincentiis, Simpson and Aldred, as controlling persons of Pacific Waste, sold at least 386,000 unregistered shares of Pacific Waste stock, netting proceeds of approximately \$536,000.

The Commission also announced that on April 15 the Royal Court of Guernsey, Ordinary Division (Royal Court), issued an order, which, among other things, freezes, until further notice all monies and assets up to the sum of \$536,000 in an account in the name of Dunne at a Guernsey bank. The order was the result of an ancillary proceeding filed on April 13 in the Royal Court on behalf of the Commission against Dunne for the purpose of freezing Dunne's assets.

In the Guernsey proceeding, the first ever brought by the Commission in Guernsey, the Commission alleged that Pacific Waste stock being sold in the United States and Canada emanated from shell companies incorporated in the British Virgin Islands and operated through a Guernsey trust company. The shares of the shell companies were owned by trusts held for the benefit of de Vincentiis and his family. It was further alleged that the shell companies were created for the purpose of holding and then selling Pacific Waste stock through accounts at U.S. broker-dealers and then depositing the fraudulently obtained sales proceeds into various bank accounts in Guernsey. The sales proceeds were consolidated in a "cash box" bank account in Guernsey in the name of Dunne.

This matter reflects an extraordinary example of international cooperation in the investigation of serious or complex fraud. Key information concerning the Commission's investigation was obtained with the substantial assistance of Her Majesty's Procureur (Guernsey/Channel Islands), and with the assistance of the Guernsey police. In particular, in March 1993, pursuant to orders issued by Her Majesty's Procureur, the Commission staff took the testimony of employees of various financial institutions in Guernsey and obtained documents. The information acquired in Guernsey resulted in, among other things, the discovery of the Dunne account at the Guernsey bank. [U.S. v. Pacific Waste Management, Inc. et al., Civil Action No. CV-N-93-232-ECR, D. Nev.; Ancillary proceeding between the United States Securities and Exchange Commission and Dunne Finance Ltd., Royal Court of Guernsey, Ordinary Division, Channel Islands] (LR-13617)

HOLDING COMPANY ACT RELEASES

CENTRAL POWER AND LIGHT COMPANY

A notice has been issued giving interested persons until May 13, 1993 to request a hearing on a proposal by Central Power and Light Company (CP&L), a wholly owned public-utility subsidiary company of Central and South West Corporation, a registered holding company, to engage in financing. CP&L proposes to incur obligations in connection with the proposed issuance of up to \$221 million aggregate principal amount of Pollution Control Revenue Refunding Bonds. CP&L further proposes, through December 31, 1994, to issue up to an aggregate principal amount of \$221 million of first mortgage bonds and/or cause the issuance of an insurance policy; and acquire up to an aggregate principal amount of \$50 million of certain outstanding Pollution Control Revenue Bonds. (Rel. 35-25799)

TING, DELISTING AND UNLISTED TRADING ACTIONS

ED TRADING PRIVILEGES SOUGHT

Notices have been issued giving interested persons until May 7, 1993 to comment on the applications of two exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system. The exchanges and number of issues are as follows: Cincinnati Stock Exchange - 20 issues (Rel. 34-32163); and Midwest Stock Exchange - 2 issues (Rel. 34-32164).

DRAWAL GRANTED

An order has been issued granting the application of Preferred Health Care Ltd. to strike from listing and registration its Common Stock, \$.01 Par Value, on the American Stock Exchange. (Rel. 34-32165)

ELF-REGULATORY ORGANIZATIONS

EDIATE EFFECTIVENESS OF PROPOSED RULE CHANGES

The Depository Trust Company filed a proposed rule change (SR-DTC-93-03) to update and restate the procedures for DTC's Institutional Delivery System. The proposed rule change became effective upon filing. Publication of the proposal is expected in the Federal Register during the week of April 19. (Rel. 34-32162)

The Depository Trust Company filed a proposed rule change (SR-DTC-92-17) relating to extending the EDS foreign securities option to all foreign securities. Publication of the proposal is expected in the Federal Register during the week of April 26. (Rel. 34-32171)

PROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change (SR-PHLX-92-16) filed by the Philadelphia Stock Exchange which allows PHLX registered options traders operating under letters of guarantee from their clearing agents to file Financial and Operational Combined Uniform Single (FOCUS) reports on a semiannual basis rather than a quarterly basis. The rule change also authorizes the PHLX to require a member organization to file financial reports more frequently than currently required under its rules. Publication of the order is expected in the Federal Register during the week of April 19. (Rel. 34-32167)

ROPOSED RULE CHANGES

The National Association of Securities Dealers filed a proposed rule change (SR-NASD-93-20) that would require members to use a special indicator for average-priced trade reports. Publication of the proposal is expected in the Federal Register during the week of April 19. (Rel. 34-32166)

The Municipal Securities Rulemaking Board filed a proposed rule change (SR-MSRB-93-4) to amend various sections of Rule G-35, the Board's Arbitration Code, to conform it to the revised Uniform Code of Arbitration (Uniform Code) that has been developed by the Securities Industry Conference on Arbitration (SICA). The Commission is publishing this notice to solicit comment on the proposed rule change from interested persons. Publication of the proposal is expected in the Federal Register during the week of April 19. (Rel. 34-32168)

The National Association of Securities Dealers filed a proposed rule change (SR-NASD-93-24) to expand the universe of equity securities eligible for quotation in the OTC Bulletin Board Service to include any equity security that is listed on one or more regional stock exchanges in the United States, and does not meet the requirements for dissemination of transaction reports through the facilities of the Consolidated Tape. Publication of the proposal is expected in the Federal Register during the week of April 19. (Rel. 34-32169)

The Cincinnati Stock Exchange filed a proposed rule change (SR-CSE-93-03) to extend the pilot program for an additional year, ending May 7, 1994, relating to the preferencing of public agency market and marketable limit orders by approved dealers and other proprietary members. Publication of the proposal is expected in the Federal Register during the week of April 19. (Rel. 34-32170)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch and a designation if the statement is a New Issue.

- SB-2 PINNACLE ENTERTAINMENT GROUP INC, 7380 SAND LAKE RD, STE 500, ORLANDO, FL 32819
(407) 351-7827 - 7,500,000 (\$30,454,000) COMMON STOCK. 200,000 (\$20)
WARRANTS, OPTIONS OR RIGHTS. (FILE 33-60334-A - MAR. 31) (BR. 11 - NEW ISSUE)
- SB-2 COMPUTER MARKETPLACE INC, 205 EAST 5TH ST, CORONA, CA 91719 (909) 735-2102 -
5,486,250 (\$26,169,688) COMMON STOCK. (FILE 33-60346-LA - MAR. 31) (BR. 9 - NEW ISSUE)
- S-6 KEMPER INSURED CORPORATE TRUST SERIES 12, 77 W WACKER DR - 5TH FLR,
C/O KEMPER SECURITIES INC, CHICAGO, IL 60601 - INDEFINITE SHARES. DEPOSITOR:
KEMPER SECURITIES INC. (FILE 33-60906 - APR. 12) (BR. 16 - NEW ISSUE)
- S-6 KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 92, 77 W WACKER DR - 5TH FLR,
C/O KEMPER SECURITIES INC, CHICAGO, IL 60601 - INDEFINITE SHARES. DEPOSITOR:
KEMPER SECURITIES INC. (FILE 33-60908 - APR. 12) (BR. 16 - NEW ISSUE)
- S-8 KIEWIT PETER SONS INC, 1000 KIEWIT PLZ, OMAHA, NE 68131 (402) 342-2052 - 1,150,000
(\$25,922,500) COMMON STOCK. 1,500,000 (\$1,537,500) CONVERTIBLE DEBENTURES AND NOTES.
(FILE 33-60912 - APR. 12) (BR. 10)

REGISTRATIONS CONTINUED

- S-8 METROPOLITAN FINANCIAL CORP /DE/, 6800 FRANCE AVE S STE 600, MINNEAPOLIS, MN 55435
(612) 928-5000 - 100,000 (\$1,856,250) COMMON STOCK. (FILE 33-60914 - APR. 12) (BR. 1)
- S-8 TALLEY INDUSTRIES INC, 2702 N 44TH ST, SUITE 100-A, PHOENIX, AZ 85008 (602) 957-7711
- 438,000 (\$1,861,500) COMMON STOCK. (FILE 33-60922 - APR. 12) (BR. 10)
- S-8 METROPOLITAN FINANCIAL CORP /DE/, 6800 FRANCE AVE S STE 600, MINNEAPOLIS, MN 55435
(612) 928-5000 - 900,000 (\$16,706,340) COMMON STOCK. (FILE 33-60924 - APR. 12)
(BR. 1)
- S-11 HOMEMAC GOVERNMENT INCOME TRUST SERIES 1 THRU 1V, 4675 MACARTHUR CT, STE 500,
NEWPORT BEACH, CA 92660 (714) 222-5100 - 100,000,000 (\$100,000,000)
PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-60932 - APR. 12) (BR. 12
- NEW ISSUE)
- S-6 VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 29, ONE PARKVIEW PLAZA, UIT ADMN,
C/O VAN KAMPEN MERRITT INC, OAKBROOK TERRACE, IL 60181 (NUL) L - - 1,000
(\$1,010,000) UNIT INVESTMENT TRUST. (FILE 33-60934 - APR. 13) (BR. 22 - NEW ISSUE)
- S-8 METROPOLITAN FINANCIAL CORP /DE/, 6800 FRANCE AVE S STE 600, MINNEAPOLIS, MN 55435
(612) 928-5000 - 600,000 (\$11,137,500) COMMON STOCK. (FILE 33-60936 - APR. 12)
(BR. 1)
- S-3 SUNAMERICA INC, 11601 WILSHIRE BLVD, LOS ANGELES, CA 90025 (310) 312-5000 -
225,000,000 (\$225,000,000) STRAIGHT BONDS. (FILE 33-60940 - APR. 13) (BR. 10)
- S-8 CLUB MED INC, CAYMAN INTL TRUST BLDG PO BOX 309, GEORGE TOWN GRAND CAYMAN,
CAYMAN IS. BRITISH WEST INDIES, E9 (212) 664-1666 - 300,000 (\$7,275,000) COMMON STOCK.
(FILE 33-60942 - APR. 13) (BR. 11)
- SB-2 PHOENIX AIR FREIGHT INC, BALTO WASH INTERN AIRPORT, 111 ELM RD PO BOX 28621,
BALTIMORE, MD 21240 (301) 498-3289 - 1,000,000 (\$6,000,000) COMMON STOCK. (FILE
33-60944 - APR. 13) (BR. 3 - NEW ISSUE)
- S-3 KROGER CO, 1014 VINE ST, CINCINNATI, OH 45201 (513) 762-4000 - 200,000,000
(\$200,000,000) STRAIGHT BONDS. (FILE 33-60946 - APR. 13) (BR. 2)
- S-4 FIRST ALABAMA BANCSHARES INC, 417 N 20TH ST, BIRMINGHAM, AL 35103 (205) 326-7060 -
440,000 (\$7,260,522.72) COMMON STOCK. (FILE 33-60948 - APR. 13) (BR. 1)
- S-3 ARTEL COMMUNICATIONS CORP, 22 KANE INDUSTRIAL DR, HUDSON, MA 01749 (508) 562-2100 -
4,266,666 (\$10,534,398) COMMON STOCK. (FILE 33-60950 - APR. 13) (BR. 10)
- S-4 LEGGETT & PLATT INC, NO 1 LEGGETT RD, CARTHAGE, MO 64836 (417) 358-8131 - 80,000
(\$436,854) COMMON STOCK. (FILE 33-60952 - APR. 12) (BR. 6)
- F-6 INDUSTRIE NATUZZI SPA /ADR/, 48 WALL STREET, NEW YORK, NY 10286 (212) 495-1727 -
25,000,000 (\$1,250,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-60976 -
APR. 12) (NEW ISSUE)
- S-1 KENDALL INTERNATIONAL INC, ONE MANSFIELD CORPORATE CTR, 15 HAMPSHIRE ST, MANSFIELD,
MA 02048 (508) 261-8000 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. UNDERWRITER:
CITICORP SECURITIES MARKETS INC, MERRILL LYNCH & CO. (FILE 33-60984 - APR. 12)
(BR. 8)
- S-1 ECCS INC, ONE SHEILA DR, TINTON FALLS, NJ 07724 (908) 747-6995 - 2,530,000
(\$24,035,000) COMMON STOCK. UNDERWRITER: PENNSYLVANIA MERCHANT GROUP LTD,
UNTERBERG HARRIS. (FILE 33-60986 - APR. 13) (BR. 10 - NEW ISSUE)

REGISTRATIONS CONTINUED

- S-1 SUNDANCE HOMES INC, 5360 KEYSTONE COURT, ROLLING MEADOWS, IL 60008 (708) 255-5555 - 3,105,000 (\$37,260,000) COMMON STOCK. UNDERWRITER: MONTGOMERY SECURITIES, PAINWEBBER INC. (FILE 33-60988 - APR. 13) (BR. 9 - NEW ISSUE)
- F-6 HARDMAN RESOURCES N L /ADR/, 60 WALL ST, C/O MORGAN GUARANTY TRUST CO NY, NEW YORK, NY 10260 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-60990 - APR. 13) (NEW ISSUE)
- S-1 SONAT OFFSHORE DRILLING INC, 4 GREENWAY PLAZA, HOUSTON, TX 77056 (713) 871-7500 - 17,825,000 (\$427,800,000) COMMON STOCK. UNDERWRITER: GOLDMAN SACHS & CO, PAINWEBBER INC, SALOMON BROTHERS INC, SIMMONS & COMPANY INTERNATIONAL. (FILE 33-60992 - APR. 13) (BR. 3)
- S-3 LACLEDE GAS CO, 720 OLIVE ST, ST LOUIS, MO 63101 (314) 342-0500 - 100,000,000 (\$100,000,000) MORTGAGE BONDS. (FILE 33-60996 - APR. 13) (BR. 7)
- S-8 TRO LEARNING INC, WOODFIELD CORPORATE CENTER, 150 N MARTINGALE RD STE 700, SCHAUMBURG, IL 60173 (708) 517-5100 - 567,540 (\$3,830,895) COMMON STOCK. (FILE 33-60998 - APR. 13) (BR. 5)
- S-1 OKLAHOMA SAVINGS INC, 601 S HUSBAND, STILLWATER, OK 74706 (405) 372-5782 - 409,975 (\$4,099,750) COMMON STOCK. UNDERWRITER: KEMPER SECURITIES INC. (FILE 33-61002 - APR. 13) (BR. 1 - NEW ISSUE)
- S-8 KANKAKEE BANCORP INC, 310 S SCHUYLER AVE, KANKAKEE, IL 60901 (815) 937-2800 - 25,000 (\$378,125) COMMON STOCK. (FILE 33-61004 - APR. 13) (BR. 1)
- S-3 TEXAS UTILITIES ELECTRIC CO, 2001 BRYAN TWR STE 1350, DALLAS, TX 75201 (214) 812-4600 - 2,000,000 (\$200,000,000) PREFERRED STOCK. (FILE 33-61006 - APR. 13) (BR. 8)
- S-4 FIRST STAR BANCORP INC, 418 WEST BROAD ST, BETHLEHEM, PA 18018 (215) 691-2233 - 405,269 (\$4,761,911) COMMON STOCK. 30,272 (\$473,000) PREFERRED STOCK. 1,480 (\$1,480,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-61008 - APR. 13) (BR. 2 - NEW ISSUE)
- S-1 WELLCARE MANAGEMENT GROUP INC, PARK WEST HURLEY AVE EXTENSION, KINGSTON, NY 12401 (914) 338-4110 - 2,515,792 (\$32,705,296) COMMON STOCK. UNDERWRITER: EDWARD A G & SONS INC, MOORS & CABOT INC. (FILE 33-61012 - APR. 13) (BR. 10 - NEW ISSUE)
- S-8 ROADMASTER INDUSTRIES INC, 7315 E PEAKVIEW AVE, ENGLEWOOD, CO 80111 (303) 290-8150 - 1,040,455 (\$2,143,337.30) COMMON STOCK. (FILE 33-61016 - APR. 12) (BR. 11)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column - 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/PRIOR%	FILING STATUS
AG SVCS AMER INC H&H AG FINANCE	COM	13D 4/16/93	0 0.0	00125010 N/A	UPDATE
AG SVCS AMER INC H&H AG FINANCE	COM	13D 4/16/93	0 0.0	00125010 N/A	RVSION
ADIA SVCS INC ADIA S A	COM	13D 4/12/93	10,232 81.5	00687410 80.5	UPDATE
ADIA SVCS INC ADIA S A	COM	13D 4/12/93	10,232 81.5	00687410 80.5	RVSION
AMERCO SHOEN EDWARD J ET AL	COM	13D 4/ 9/93	19,396 50.2	02359110 35.0	UPDATE
AMERCO SHOEN EDWARD J ET AL	COM	13D 4/ 9/93	19,396 50.2	02359110 35.0	RVSION
AMREP CORP KANE MILLER CORP	COM	13D 4/13/93	367 5.5	03215910 6.8	UPDATE
AZUSA VALLEY WATER CO AZUSA PUBLIC FIN AUTH ET AL	COM	14D-1 4/20/93	0 0.0	05501010 0.0	NEW
BESICORP GROUP INC ZINN MICHAEL F	COM	13D 8/21/92	1,690 51.9	08633820 43.1	NEW
BESICORP GROUP INC ZINN MICHAEL F	COM	13D 8/21/92	1,690 51.9	08633820 43.1	RVSION
BESICORP GROUP INC ZINN MICHAEL F	COM	13D 8/21/92	1,690 51.9	08633820 43.1	RVSION
BESICORP GROUP INC ZINN MICHAEL F	COM	13D 8/21/92	1,690 51.9	08633820 43.1	RVSION
CCAIR INC ALA INC	COM	13D 3/24/93	3,500 53.3	12486810 0.0	NEW
CALLOWAYS NURSERY INC ROBERTSON STEPHENS ORPHAN FD	COM	13D 4/14/93	351 7.4	13125510 6.0	UPDATE
CALLOWAYS NURSERY INC ROBERTSON STEPHENS ORPHAN FD	COM	13D 4/14/93	351 7.4	13125510 6.0	RVSION
CARE ENTERPRISES FOOTHILL GRP ET AL	COM PAR \$0.01	13D 12/29/92	3,148 23.8	14164930 18.6	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
CARE ENTERPRISES FOOTHILL GRP ET AL	COM PAR \$0.01 13D	12/29/92	3,148 23.8	14164930 18.6	RVSION
CELTRIX PHARMACEUTICALS INC GERHARD LANG H ET AL	COM 13D	4/ 8/93	781 9.4	15118610 0.0	NEW
CELTRIX PHARMACEUTICALS INC GERHARD LANG H ET AL	COM 13D	4/ 8/93	781 9.4	15118610 0.0	RVSION
COLUMBUS ENERGY CORP TORRAY ROBERT E ET AL	COM 13D	4/13/93	322 12.0	19906410 13.4	UPDATE
COLUMBUS ENERGY CORP TORRAY ROBERT E ET AL	COM 13D	4/13/93	322 12.0	19906410 13.4	RVSION
CUTCO INDS INC CONSTABLE PARTNERS LP	COM 13D	4/15/93	0 0.0	23210810 N/A	UPDATE
CUTCO INDS INC CONSTABLE PARTNERS LP	COM 13D	4/15/93	0 0.0	23210810 N/A	RVSION
DOVER REGIONAL FINL SHARES BULL & BEAR GRP ET AL	SH BEN INT 13D	4/14/93	121 16.2	26040910 16.0	UPDATE
DOVER REGIONAL FINL SHARES BULL & BEAR GRP ET AL	SH BEN INT 13D	4/14/93	121 16.2	26040910 16.0	RVSION
DYNATECH CORP CONFED INVMNT COUNSELLING	COM 13D	1/25/93	740 8.0	26813810 9.5	RVSION
DYNATECH CORP CONFED INVMNT COUNSELLING	COM 13D	1/25/93	740 8.0	26813810 9.5	RVSION
EAGLE BANCSHARES INC EAGLE ASSOC ET AL	COM 13D	4/ 2/93	28 1.9	26999010 7.4	UPDATE
EAGLE BANCSHARES INC EAGLE ASSOC ET AL	COM 13D	4/ 2/93	28 1.9	26999010 7.4	RVSION
FUTURE HEALTHCARE INC HARPEL JAMES W ET AL	COM 13D	4/ 7/93	194 6.6	36091110 0.0	NEW
FUTURE HEALTHCARE INC HARPEL JAMES W ET AL	COM 13D	4/ 7/93	194 6.6	36091110 0.0	RVSION
GATEWAY COMMUNICATIONS INC ADAGE INC ET AL	COM NEW 13D	4/ 2/93	747 15.5	36759520 15.8	UPDATE
GRANT TENSOR GEOPHYS CORP TWEEDY BROWNE CO L P ET AL	PFD CV EXCH 13D	4/14/93	185 8.6	38821820 6.0	UPDATE