

sec news digest

LIBRARY

Issue 93-34

FEB 24 1993

February 23, 1993

U.S. SECURITIES
EXCHANGE COMMISSION

INVESTMENT COMPANY ACT RELEASES

VAN KAMPEN MERRITT INSURED TAX FREE INCOME FUND, INC.

A notice has been issued giving interested persons until March 16, 1993 to request a hearing on an application filed by Van Kampen Merritt Insured Tax Free Income Fund, Inc. for an order under Section 8(f) of the Investment Company Act declaring that it has ceased to be an investment company. (Rel. IC-19276 - February 19)

VAN KAMPEN MERRITT TAX FREE HIGH INCOME FUND, INC.

A notice has been issued giving interested persons until March 16, 1993 to request a hearing on an application filed by Van Kampen Merritt Tax Free High Income Fund, Inc. for an order under Section 8(f) of the Investment Company Act declaring that it has ceased to be an investment company. (Rel. IC-19277 - February 19)

PFL LIFE INSURANCE COMPANY, ET AL.

A notice has been issued giving interested persons until March 19, 1993 to request a hearing on an application by PFL Life Insurance Company, PFL Endeavor Variable Annuity Account (Variable Account) and AEGON USA Securities, Inc. (collectively, Applicants) for an order pursuant to Section 6(c) of the Investment Company Act. The order would grant exemptions from Sections 26(a)(2) and 27(c)(2) of the Act to the extent necessary to permit the deduction of a mortality and expense risk charge from the assets of the Variable Account under certain variable annuity contracts. (Rel. IC-19278 - February 22)

MERRILL LYNCH SERIES FUND, INC., ET AL.

A notice has been issued giving interested persons until March 19, 1993 to request a hearing on an application filed by Merrill Lynch Series Fund, Inc. (Fund) and certain life insurance companies and variable life insurance separate accounts investing in the Fund for an order pursuant to Section 6(c) of the Investment Company Act. The order would grant exemptions from the provisions of Sections 9(a), 13(a), 15(a) and 15(b) of the Act, and Rules 6e-2(b)(15) and 6e-3(T)(b)(15) thereunder to the extent necessary to permit shared funding. (Rel. IC-19279 - February 22)

USF&G MONEY MARKET FUNDS, INC.

An order has been issued under Section 8(f) of the Investment Company Act declaring that USF&G Money Market Funds, Inc. has ceased to be an investment company. (Rel. IC-19280 - February 22)

HOLDING COMPANY ACT RELEASES

THE COLUMBIA GAS SYSTEM, INC., ET AL.

A notice has been issued giving interested persons until March 15, 1993 to request a hearing on a proposal by The Columbia Gas System, Inc. (Columbia), a registered holding company and Columbia LNG Corporation (Columbia LNG), its nonutility subsidiary company. Pursuant to previous Commission authorization, Columbia was authorized to make advances to Columbia LNG on a short-term revolving basis through September 30, 1993. Columbia now proposes to increase the maximum amount of such advances to Columbia LNG from \$18.7 million to \$26.7 million. (Rel. 35-25744)

EASTERN UTILITIES ASSOCIATES, ET AL.

A notice has been issued giving interested persons until March 15, 1993 to request a hearing on a proposal by Eastern Utilities Associates (EUA), a registered holding company, and its subsidiary company, EUA Ocean State Corporation (EUA-OS), to engage in short-term financing. EUA-OS proposes to issue and sell through December 31, 1994 up to an aggregate principal amount \$10 million of short-term notes (Notes) to banks and/or EUA. EUA proposes to finance EUA-OS through December 31, 1994 in the form of purchases of common stock, capital contributions, short-term loans and/or open account advances (EUA Investments), up to an aggregate principal amount of \$10 million. EUA also proposes to finance and/or refinance the EUA Investments by short-term borrowings under its existing bank lines of credit evidenced by a note and guarantee the Notes issued by EUA-OS to banks. (Rel. 35-25744)

EASTERN UTILITIES ASSOCIATES

A notice has been issued giving interested persons until March 15, 1993 to request a hearing on a proposal by Eastern Utilities Associates (EUA), a registered holding company. EUA proposes to effect certain amendments of the Eastern Utilities Associates Amended Restricted Stock Plan (EUA Stock Plan), the EUA Cogenex Corporation Restricted Stock Plan (Cogenex Stock Plan) and the EUA Cogenex Corporation Performance Share Plan (Cogenex Performance Plan) (collectively, Plans). EUA proposes through June 30, 1998 to acquire, issue or reissue up to 500,000 shares of its outstanding, unissued or acquired common shares, which may subsequently be granted pursuant to the Plans. In order to receive approval of the EUA Stock Plan as revised by the proposed amendments, EUA proposes to solicit proxies from its shareholders for EUA's annual meeting to be held on May 17, 1993. (Rel. 35-25744)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

DELISTINGS GRANTED

An order has been issued granting the application of the Pacific Stock Exchange to strike from listing and registration Orion Pictures Corporation, Common Stock, \$.25 Par Value. (Rel. 34-31891)

An order has been issued granting the application of the Pacific Stock Exchange to strike from listing and registration Avesis, Inc., Class A Common Stock, \$.05 Par Value. (Rel. 34-31893)

An order has been issued granting the application of the Pacific Stock Exchange to strike from listing and registration Wolverine Exploration Company, Common Stock, \$.05 Par Value; \$2.25 Convertible Exchangeable Preferred Stock. (Rel. 34-31894)

An order has been issued granting the application of the Pacific Stock Exchange to strike from listing and registration Frawley Corporation, Common Stock, \$1.00 Par Value. (Rel. 34-31895)

WITHDRAWAL GRANTED

An order has been issued granting the application of Waterhouse Investor Services, Inc. to withdraw from listing and registration its Common Stock, \$.10 Par Value, on the American Stock Exchange. (Rel. 34-31892)

UNLISTED TRADING PRIVILEGES GRANTED

An order has been issued granting the application of the Philadelphia Stock Exchange for unlisted trading privileges in eight over-the-counter issues. (Rel. 34-31896)

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGES

The Chicago Board Options Exchange filed a proposed rule change (SR-CBOE-93-10) to conform the CBOE's pre-opening application rule with the ITS pre-opening application rule. Publication of the proposal is expected in the Federal Register during the week of February 22. (Rel. 34-31878)

The Midwest Stock Exchange filed a proposed rule change (SR-MSE-93-02) to conform the MSE's pre-opening application rule with the ITS pre-opening application rule. Publication of the proposal is expected in the Federal Register during the week of February 22. (Rel. 34-31879)

The New York Stock Exchange filed a proposed rule change (SR-NYSE-93-01) to conform the NYSE's pre-opening application rule with the ITS pre-opening application rule. Publication of the proposal is expected in the Federal Register during the week of February 22. (Rel. 34-31880)

The Philadelphia Stock Exchange filed a proposed rule change (SR-PHLX-92-32) to conform the PHLX's pre-opening application rules with the ITS pre-opening application rules. Publication of the proposal is expected in the Federal Register during the week of February 22. (Rel. 34-31881)

The American Stock Exchange, Inc. filed a proposed rule change (SR-AMEX-92-44) to conform the AMEX's pre-opening application rules with the ITS pre-opening application rules. Publication of the proposal is expected in the Federal Register during the week of February 22. (Rel. 34-31882)

The National Association of Securities Dealers filed a proposed rule change (SR-NASD-93-02) to conform the NASD's pre-opening application rule with the ITS pre-opening application rule. Publication of the proposal is expected in the Federal Register during the week of February 22. (Rel. 34-31883)

The Boston Stock Exchange filed a proposed rule change (SR-BSE-93-02) to conform the BSE's pre-opening application rule with the ITS pre-opening application rule. Publication of the proposal is expected in the Federal Register during the week of February 22. (Rel. 34-31884)

The Pacific Stock Exchange filed a proposed rule change (SR-PSE-92-43) to conform the PSE's pre-opening application rule with the ITS pre-opening application rule. Publication of the proposal is expected in the Federal Register during the week of February 22. (Rel. 34-31885)

The Cincinnati Stock Exchange filed a proposed rule change (SR-CSE-93-01) to conform the CSE's pre-opening application rule with the ITS pre-opening application rule. Publication of the proposal is expected in the Federal Register during the week of February 22. (Rel. 34-31886)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGES

The Municipal Securities Rulemaking Board filed a proposed rule change (SR-MSRB-93-1) to establish a fee relating to the operation of its Continuing Disclosure Information Pilot (CDI Pilot) System. The MSRB has designated this proposal as one concerned solely with the administration of the self-regulatory organization under Section 19(b)(3)(A) of the Securities Exchange Act, which renders the form effective upon receipt of this filing by the Commission. The Commission is publishing this notice to solicit comments on the proposed rule change from interested people. Publication of the proposal is expected in the Federal Register during the week of February 22. (Rel. 34-31887)

The Municipal Securities Rulemaking Board filed a proposed rule change (SR-MSRB-93-2) to establish a form to be used as a cover sheet by submitters in the operation of the MSRB's Continuing Disclosure Information Pilot (CDI Pilot) System. The MSRB has designated this proposal as one concerned solely with the administration of the self-

regulatory organization under Section 19(b)(3)(A) of the Securities Exchange Act, which renders the form effective upon receipt of this filing by the Commission. The Commission is publishing this notice to solicit comments on the proposed rule change from interested people. Publication of the proposal is expected in the Federal Register during the week of February 22. (Rel. 34-31888)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-8 CENTRAL VERMONT PUBLIC SERVICE CORP, 77 GROVE ST, RUTLAND, VT 05701 (802) 773-2711 - 60,000 (\$2,231,400) COMMON STOCK. (FILE 33-58102 - FEB. 10) (BR. 7)
- S-8 CALIFORNIA MICROWAVE INC, 985 ALMANOR AVE, SUNNYVALE, CA 94086 (408) 732-4000 - 850,000 (\$13,124,000) COMMON STOCK. (FILE 33-58108 - FEB. 11) (BR. 8)
- S-6 INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 192, ONE PARKVIEW PLAZA, C/O VANKAMPEN MERRITT INC, OAKBROOK TERRACE, IL 60681 - 1,000 (\$1,020,000) UNIT INVESTMENT TRUST. (FILE 33-58116 - FEB. 11) (BR. 18 - NEW ISSUE)
- N-2 NUVEEN ARIZONA PREMIUM INCOME MUNICIPAL FUND INC, 333 W WACKER DR, CHICAGO, IL 60606 (312) 917-7810 - 600 (\$30,000,000) PREFERRED STOCK. UNDERWRITER: BROWN ALEX & SONS INC, KIDDER PEABODY & CO INC, LEHMAN BROTHERS, MERRILL LYNCH & CO, NUVEEN JOHN & CO INC, PRUDENTIAL SECURITIES INC, SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-58140 - FEB. 10) (BR. 17)
- N-2 NUVEEN INSURED CALIFORNIA PREMIUM INCOME MUNICIPAL FUND INC, 333 W WACKER DR, CHICAGO, IL 60606 (312) 917-7810 - 900 (\$45,000,000) PREFERRED STOCK. UNDERWRITER: BROWN ALEX & SONS INC, KIDDER PEABODY & CO INC, LEHMAN BROTHERS, MERRILL LYNCH & CO, NUVEEN JOHN & CO INC, PRUDENTIAL SECURITIES INC, SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-58142 - FEB. 10) (BR. 18)
- S-3 UJB FINANCIAL CORP /NJ/, 301 CARNEGIE CENTER, P O BOX 2066, PRINCETON, NJ 08543 (609) 987-3200 - 1,500,000 (\$38,531,250) COMMON STOCK. (FILE 33-58152 - FEB. 09) (BR. 1)
- S-8 STEWART INFORMATION SERVICES CORP, 2200 W LOOP S, STEWART TITLE BLDG, HOUSTON, TX 77027 (713) 871-1100 - 250,000 (\$5,875,000) COMMON STOCK. (FILE 33-58156 - FEB. 11) (BR. 9)
- S-1 SUPERMAC TECHNOLOGY INC, 485 POTRERO AVENUE, SUNNYVALE, CA 94086 (408) 245-2202 - 1,150,000 (\$23,000,000) COMMON STOCK. UNDERWRITER: MONTGOMERY SECURITIES, PAINWEBBER INC, VOLPE WELTY & CO. (FILE 33-58158 - FEB. 11) (BR. 9)
- S-6 INSURED MUNICIPALS INCOME TRUST 135TH INSURED MULTI SERIES, ONE PARKVIEW PLAZA, UIT ADMN, C/O VAN KAMPEN MERRITT INC, OAKBROOK TERRACE, IL 60181 (NUL) L - 1,000 (\$1,020,000) UNIT INVESTMENT TRUST. DEPOSITOR: VAN KAMPEN MERRITT INC. (FILE 33-58178 - FEB. 11) (BR. 22 - NEW ISSUE)

REGISTRATIONS CONTINUED

- S-1 PRODUCERS ENTERTAINMENT GROUP LTD, 9150 WILSHIRE BLVD, STE 205, BEVERLY HILLS, CA 90210 (310) 285-0400 - 3,208,332 (\$11,078,201.91) COMMON STOCK. UNDERWRITER: FIRST HANOVER SECURITIES INC. (FILE 33-58180 - FEB. 11) (BR. 12)
- S-3 HARKEN ENERGY CORP, 2505 NORTH HWY 360, STE 800, GRAND PRAIRIE, TX 75050 (817) 695-4900 - 50,000 (\$87,500) COMMON STOCK. (FILE 33-58184 - FEB. 11) (BR. 3)
- S-2 ADVANCED FINANCIAL INC, 6333 LONG STE 301, SHAWNEE, KS 66216 (913) 268-1404 - 1,150,000 (\$6,900,000) COMMON STOCK. 100,000 WARRANTS, OPTIONS OR RIGHTS. 100,000 (\$720,000) COMMON STOCK. (FILE 33-58186 - FEB. 11) (BR. 5)
- S-3 RESPONSE TECHNOLOGIES INC, 1775 MORIAH WOODS BLVD, MEMPHIS, TN 38117 (901) 683-0212 - 3,300,000 (\$10,517,000) COMMON STOCK. (FILE 33-58190 - FEB. 11) (BR. 6)
- S-3 PURE TECH INTERNATIONAL INC, 100 FRANKLIN SQUARE DR, SOMERSET, NJ 08873 (908) 271-1355 - 201,000 (\$1,206,000) WARRANTS, OPTIONS OR RIGHTS. 733,463 (\$10,180,466) COMMON STOCK. (FILE 33-58192 - FEB. 11) (BR. 7)
- S-8 PACIFIC NUCLEAR SYSTEMS INC, 1010 S 336TH ST STE 220, FEDERAL WAY, WA 98003 (206) 874-2235 - 550,000 (\$2,887,500) COMMON STOCK. (FILE 33-58194 - FEB. 11) (BR. 8)
- SB-2 STARMARK INC, 1276 50TH ST, BROOKLYN, NY 11219 (718) 438-6500 - 1,150,000 (\$4,163,000) COMMON STOCK. 1,875,000 (\$381,000) WARRANTS, OPTIONS OR RIGHTS. 1,875,000 (\$13,335,000) COMMON STOCK. 1 (\$10) WARRANTS, OPTIONS OR RIGHTS. UNDERWRITER: CONTINENTAL BROKER DEALER CORP. (FILE 33-58196 - FEB. 11) (BR. 7)
- S-3 TELE COMMUNICATIONS INC, TERRACE TOWER 11, 5619 DTC PKWY, ENGLEWOOD, CO 80111 (303) 267-5500 - 201,512 (\$4,785,910) COMMON STOCK. (FILE 33-58198 - FEB. 11) (BR. 7)
- S-8 APPLIED MAGNETICS CORP, 75 ROBIN HILL RD, GOLETA, CA 93117 (805) 683-5353 - 1,000,000 (\$13,375,000) COMMON STOCK. (FILE 33-58200 - FEB. 12) (BR. 3)
- S-3 SOUTHERN CALIFORNIA EDISON CO, 2244 WALNUT GROVE AVE, P O BOX 800, ROSEMEAD, CA 91770 (818) 302-1212 - 750,000,000 (\$750,000,000) MORTGAGE BONDS. (FILE 33-58204 - FEB. 12) (BR. 8)
- S-3 SOLECTRON CORP, 847 GIBRALTAR DR, MILPITAS, CA 95035 (408) 957-8500 - 3,450,000 (\$130,237,500) COMMON STOCK. UNDERWRITER: HAMBRECHT & QUIST INC, MERRILL LYNCH & CO, NEEDHAM & CO INC. (FILE 33-58210 - FEB. 12) (BR. 3)
- S-3 HALLIBURTON CO, 3600 LINCOLN PLZ, 500 N AKARD ST, DALLAS, TX 75201 (214) 978-2600 - 8,000,000 (\$263,000,000) COMMON STOCK. UNDERWRITER: FIRST BOSTON CORP, LEHMAN BROTHERS. (FILE 33-58212 - FEB. 12) (BR. 9)
- S-3 ROCKLAND ELECTRIC CO, ONE BLUE HILL PLZ, PEARL RIVER, NY 10965 (914) 352-6000 - 20,000,000 (\$20,000,000) MORTGAGE BONDS. (FILE 33-58216 - FEB. 12) (BR. 7)
- S-2 BIG O TIRES INC, 11755 E PEAKVIEW AVE, ENGLEWOOD, CO 80111 (303) 790-2800 - 2,070,000 (\$25,616,249) COMMON STOCK. UNDERWRITER: GRUNTAL & CO INC, SUTRO & CO INC. (FILE 33-58218 - FEB. 12) (BR. 4)
- S-3 ATMOS ENERGY CORP, 5430 LBJ FRWY STE 1800, DALLAS, TX 75240 (214) 934-9227 - 500,000 (\$11,935,000) COMMON STOCK. (FILE 33-58220 - FEB. 12) (BR. 8)

REGISTRATIONS CONTINUED

- N-2 NUVEEN WASHINGTON PREMIUM INCOME MUNICIPAL FUND, 333 WEST WACKER DR, CHICAGO, IL 60606 (312) 917-7810 - 100,000 (\$1,500,000) COMMON STOCK. UNDERWRITER: ALEX BROWN & SONS INC, DAIN BOSWORTH INCQ, JOHN NUVEEN & CO INC, MERRILL LYNCH PIERCE FENNER & SMITH INC, PAINWEBBER INC, PIPER JAFFRAY INC, PRUDENTIAL SECURITIES INC, SHEARSON LEHMAN BROTHERS INC, SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-58224 - FEB. 11) (BR. 18 - NEW ISSUE)
- N-2 NUVEEN MARYLAND PREMIUM INCOME MUNICIPAL FUND, 333 WEST WACKER DR, CHICAGO, IL 60606 (312) 917-7810 - 100,000 (\$1,500,000) COMMON STOCK. UNDERWRITER: ALEX BROWN & SONS INC, FERRIS BAKER WATTS INC, JOHN NUVEEN & CO INC, LEGG MASON WOOD WALKER INC, MERRILL LYNCH PIERCE FENNER & SMITH INC, PAINWEBBER INC, PRUDENTIAL SECURITIES INC, SHEARSON LEHMAN BROTHERS INC, SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-58226 - FEB. 11) (BR. 18 - NEW ISSUE)
- N-2 NUVEEN MICHIGAN PREMIUM INCOME MUNICIPAL FUND 2, 333 WEST WACKER DR, CHICAGO, IL 60606 (312) 917-7810 - 100,000 (\$1,500,000) COMMON STOCK. UNDERWRITER: ALEX BROWN & SONS INC, EDWARDS A G & SONS INC, FIRST OF MICHIGAN CORP, JOHN NUVEEN & CO INC, KEMPER SECURITIES INC, MCDONALD & CO SECURITIES INC, OHIO CO, PAINWEBBER INC, PRUDENTIAL SECURITIES INC, RONEY & CO, SHEARSON LEHMAN BROTHERS INC, SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-58228 - FEB. 11) (BR. 18 - NEW ISSUE)
- N-2 NUVEEN INSURED NEW YORK PREMIUM INCOME MUNICIPAL FUND 2, 333 WEST WACKER DR, CHICAGO, IL 60606 (312) 917-7810 - 100,000 (\$1,500,000) COMMON STOCK. UNDERWRITER: ALEX BROWN & SONS INC, EDWARDS A G & SONS INC, FIRST ALBANY CORP, GRUNTAL & CO INC, JOHN NUVEEN & CO INC, PAINWEBBER INC, PRUDENTIAL SECURITIES INC, SHEARSON LEHMAN BROTHERS INC, SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-58230 - FEB. 11) (BR. 18 - NEW ISSUE)
- N-2 NUVEEN PENNSYLVANIA PREMIUM INCOME MUNICIPAL FUND 2, 333 WEST WACKER DR, CHICAGO, IL 60606 (312) 917-7810 - 100,000 (\$1,500,000) COMMON STOCK. UNDERWRITER: ALEX BROWN & SONS INC, GRUNTAL & CO INC, JANNEY MONTGOMERY SCOTT INC, JOHN NUVEEN & CO INC, LEGG MASON WOOD WALKER INC, PAINWEBBER INC, PRUDENTIAL SECURITIES INC, SHEARSON LEHMAN BROTHERS INC, SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-58232 - FEB. 11) (BR. 18 - NEW ISSUE)
- N-2 NUVEEN NEW JERSEY PREMIUM INCOME MUNICIPAL FUND 2, 333 WEST WACKER DR, CHICAGO, IL 60606 (312) 917-7810 - 100,000 (\$1,500,000) COMMON STOCK. UNDERWRITER: ALEX BRWON & SONS INC, EDWARD A G & SONS INC, GRUNTAL & CO INC, JOHN NUVEEN & CO INC, LEGG MASON WOOD WALKER INC, PAINWEBBER INC, PRUDENTIAL SECURITIES INC, SHEARSON LEHMAN BROTHERS INC, SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-58234 - FEB. 11) (BR. 18 - NEW ISSUE)
- N-2 NUVEEN MASSACHUSETTS PREMIUM INCOME MUNICIPAL FUND, 333 WEST WACKER DR, CHICAGO, IL 60606 (312) 917-7810 - 100,000 (\$1,500,000) COMMON STOCK. UNDERWRITER: ALEX BROWN & SONS INC, JOHN NUVEEN & CO INC, MERRILL LYNCH PIERCE FENNER & SMITH INC, PAINWEBBER INC, PRUDENTIAL SECURITIES INC, SHEARSON LEHMAN BROTHERS INC, SMITH BARNEY HARRIS UPHAM & CO INC, TUCKER ANTHONY INC. (FILE 33-58236 - FEB. 11) (BR. 18 - NEW ISSUE)
- N-2 NUVEEN INSURED FLORIDA PREMIUM INCOME MUNICIPAL FUND 2, 333 WEST WACKER DR, CHICAGO, IL 60606 (312) 917-7810 - 100,000 (\$1,500,000) COMMON STOCK. UNDERWRITER: ALEX BROWN & SONS INC, EDWARDS A G & SONS INC, JOHN NUVEEN & CO INC, LEGG MASON WOOD WALKER INC, PAINWEBBER INC, PRUDENTIAL SECURITIES INC, RAYMOND JAMES & ASSOCIATES INC, SHEARSON LEHMAN BROTHERS INC, SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-58238 - FEB. 11) (BR. 18 - NEW ISSUE)

REGISTRATIONS CONTINUED

- N-2 NUVEEN INSURED CALIFORNIA PREMIUM INCOME MUNICIPAL FUND 2 IN, 333 WEST WACKER DR, CHICAGO, IL 60606 (312) 917-7810 - 100,000 (\$1,500,000) COMMON STOCK. UNDERWRITER: ALEX BROWN & SONS INC, CROWELL WEEDON & CO, EDWARDS A G & SONS INC, JOHN NUVEEN & CO INC, KEMPER SECURITIES INC, PAINWEBBER INC, PRUDENTIAL SECURITIES INC, SHEARSON LEHMAN BROTHERS INC, SMITH BARNEY HARRIS UPHAM & CO INC, SUTRO & CO INC. (FILE 33-58240 - FEB. 11) (BR. 18 - NEW ISSUE)
- N-2 NUVEEN VIRGINIA PREMIUM INCOME MUNICIPAL FUND, 333 WEST WACKER DR, CHICAGO, IL 60606 (312) 917-7810 - 100,000 (\$1,500,000) COMMON STOCK. UNDERWRITER: ALEX BROWN & SONS INC, BRANCH CABELL & CO, DAVENPORT & CO OF VIRGINIA INC, JOHN NUVEEN & CO INC, LEGG MASON WOOD WALKER INC, MERRILL LYNCH PIERCE FENNER & SMITH INC, PAINWEBBER INC, PRUDENTIAL SECURITIES INC, SCOTT & STRINGFELLOW INC, SHEARSON LEHMAN BROTHERS INC, SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-58242 - FEB. 11) (BR. 18 - NEW ISSUE)
- S-8 BEAR STEARNS COMPANIES INC, 245 PARK AVE, NEW YORK, NY 10167 (212) 272-2000 - 418,271 (\$7,398,168) COMMON STOCK. (FILE 33-58246 - FEB. 12) (BR. 12)
- S-4 UNIFI INC, 7201 W FRIENDLY RD, P O BOX 19109, GREENSBORO, NC 27419 (919) 294-4410 - 8,204,409 (\$64,456,751) COMMON STOCK. (FILE 33-58252 - FEB. 11) (BR. 7)
- S-1 KENDALL SQUARE RESEARCH CORP/DE, 170 TRACER LANE, WALTHAM, MA 02154 (617) 895-9400 - 3,182,350 (\$53,702,156) COMMON STOCK. (FILE 33-58254 - FEB. 11) (BR. 9)
- S-8 SUBURBFED FINANCIAL CORP, 3301 W VOLLMER ROAD, FLOSSMOOR, IL 60422 (708) 333-2200 - 89,125 (\$1,046,219) COMMON STOCK. (FILE 33-58256 - FEB. 11) (BR. 1)
- S-1 PLC SYSTEMS INC, 113 CEDAR ST STE S2, MILFORD, MA 01757 (508) 478-5991 - 850,543 (\$6,166,436.75) FOREIGN COMMON STOCK. (FILE 33-58258 - FEB. 12) (BR. 8)
- S-8 FIRSTFED BANCORP INC, 1630 4TH AVE N, BESSEMER, AL 35020 (205) 428-8472 - 3,450 (\$61,759) COMMON STOCK. (FILE 33-58260 - FEB. 11) (BR. 2)
- S-3 TIME WARNER INC, TIME WARNER BUILDING, 75 ROCKEFELLER PLAZA, NEW YORK, NY 10019 (212) 484-8000 - 2,000,000 (\$68,750,000) COMMON STOCK. (FILE 33-58262 - FEB. 12) (BR. 11)
- S-6 NATIONAL MUNICIPAL TRUST SERIES 158, 199 WATER ST, NEW YORK, NY 10292 - 1,539 (\$1,600,560) UNIT INVESTMENT TRUST. (FILE 33-58266 - FEB. 12) (BR. 16 - NEW ISSUE)
- S-1 JPS TEXTILE GROUP INC /DE/, 555 N PLEASANTBURG DR STE 202, GREENVILLE, SC 29607 (803) 239-3900 - 451,107,318 (\$451,107,318) STRAIGHT BONDS. 600,000 (\$60,000,000) PREFERRED STOCK. 490,000 (\$7,205,000) COMMON STOCK. (FILE 33-58272 - FEB. 12) (BR. 8)
- S-3 BLOCKBUSTER ENTERTAINMENT CORP, ONE BLOCKBUSTER PLZ, FT LAUDERDALE, FL 33301 (305) 823-3000 - 4,421,004 (\$81,788,574) COMMON STOCK. (FILE 33-58274 - FEB. 12) (BR. 11)
- S-8 AGOURON PHARMACEUTICALS INC, 3565 GENERAL ATOMICS COURT, SAN DIEGO, CA 92121 (619) 622-3000 - 250,000 (\$2,907,500) COMMON STOCK. (FILE 33-58276 - FEB. 11) (BR. 8)
- S-2 BUTLER INTERNATIONAL INC /MD/, 110 SUMMIT AVE, MONTVALE, NJ 07645 (201) 573-8000 - 1,500 (\$1,500,000) PREFERRED STOCK. 500,000 (\$2,093,750) COMMON STOCK. (FILE 33-58278 - FEB. 12) (BR. 6)

REGISTRATIONS CONTINUED

- S-3 EMC CORP, 171 SOUTH ST, HOPKINTON, MA 01748 (508) 435-1000 - 5,175,000 (\$132,945,750) COMMON STOCK. UNDERWRITER: MERRILL LYNCH & CO, SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-58328 - FEB. 12) (BR. 9)
- S-8 ALKERMES INC, 64 SIDNEY ST, CAMBRIDGE, MA 02139 (617) 494-0171 - 1,000,000 (\$9,562,500) COMMON STOCK. (FILE 33-58330 - FEB. 12) (BR. 4)
- S-1 WCT COMMUNICATIONS INC, 135 E ORTEGA STREET, SANTA BARBARA, CA 93101 (805) 963-2423 - 3,680,000 (\$25,300,000) COMMON STOCK. 276,000 (\$2,760) WARRANTS, OPTIONS OR RIGHTS. 276,000 (\$2,277,000) COMMON STOCK. UNDERWRITER: OPPENHEIMER & CO INC, SUTRO & CO INC. (FILE 33-58336 - FEB. 12) (BR. 7)
- S-8 SUNTRUST BANKS INC, 25 PARK PL NE, ATLANTA, GA 30303 (404) 588-7711 - 22,458 (\$461,512) COMMON STOCK. (FILE 33-58338 - FEB. 10) (BR. 1)
- S-3 BANKERS TRUST NEW YORK CORP, 280 PARK AVE, NEW YORK, NY 10017 (212) 250-2500 (FILE 33-58340 - FEB. 12) (BR. 2)
- S-1 STUARTS DEPARTMENT STORES INC, 16 FORGE PKWY, FRANKLIN, MA 02038 (508) 520-4540 - 6,725,436 (\$6,094,926) COMMON STOCK. (FILE 33-58342 - FEB. 12) (BR. 2)
- S-8 QUAL MED INC /DE/, 225 N MAIN STE, PUEBLO, CO 81003 (719) 542-0500 - 1,000,000 (\$18,875,000) COMMON STOCK. (FILE 33-58344 - FEB. 12) (BR. 10)
- S-2 CONTAINER CORP OF AMERICA /DE/, JEFFERSON SMURFIT CTR, 8182 MARYLAND AVE, ST LOUIS, MO 63105 (314) 746-1100 - 500,000,000 (\$500,000,000) STRAIGHT BONDS. UNDERWRITER: MORGAN STANLEY & CO INC. (FILE 33-58348 - FEB. 12) (BR. 8)
- S-3 TOLL CORP, 3103 PHILMONT AVE, HUNTINGDON VALLEY, PA 19006 (215) 938-8000 - 57,500,000 (\$57,500,000) CONVERTIBLE DEBENTURES AND NOTES. UNDERWRITER: MERRILL LYNCH & CO, PAINEWEBBER INC. (FILE 33-58350 - FEB. 12) (BR. 10)
- S-8 INTERNET CORP, 2859 PACES FERRY RD STE 1600, ATLANTA, GA 30339 (404) 431-6000 - 1,440,000 (\$15,840,000) COMMON STOCK. (FILE 33-58352 - FEB. 12) (BR. 6)
- S-8 INTERNET CORP, 2859 PACES FERRY RD STE 1600, ATLANTA, GA 30339 (404) 431-6000 - 100,000 (\$1,100,000) COMMON STOCK. (FILE 33-58354 - FEB. 12) (BR. 6)
- S-3 VARLEN CORP, 55 SHUMAN BLVD, P O BOX 3089, NAPERVILLE, IL 60566 (708) 420-0400 - 348,639 (\$10,417,333.32) COMMON STOCK. (FILE 33-58356 - FEB. 12) (BR. 6)
- S-8 DEFIANCE INC, 1125 PRECISION WAY, DEFIANCE, OH 43512 (419) 782-3334 - 300,000 (\$712,500) COMMON STOCK. (FILE 33-58358 - FEB. 11) (BR. 9)
- S-4 BANK OF BOSTON CORP, 100 FEDERAL ST, BOSTON, MA 02110 (617) 434-2200 - 12,000,000 (\$269,280,000) COMMON STOCK. (FILE 33-58360 - FEB. 12) (BR. 1)
- S-3 GENTA INCORPORATED /DE/, 3550 GENERAL ATOMICS COURT, SAN DIEGO, CA 92121 (619) 455-2700 - 2,875,000 (\$31,265,625) COMMON STOCK. UNDERWRITER: BROWN ALEX & SONS INC, MONTGOMERY SECURITIES. (FILE 33-58362 - FEB. 12) (BR. 4)
- N-2 VAN KAMPEN MERRITT STRATEGIC SECTOR MUNICIPAL TRUST, ONE PARKVIEW PLAZA, OAKBROOK TERRACE, IL 60181 (708) 684-6000 - 1,800 (\$90,000,000) PREFERRED STOCK. (FILE 33-58364 - FEB. 12) (BR. 18)
- S-6 FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 61, 1001 WARRENVILLE ROAD, C/O NIKE SECURITIES LP, LISLE, IL 60532 - INDEFINITE SHARES. (FILE 33-58366 - FEB. 12) (BR. 18 - NEW ISSUE)

REGISTRATIONS CONTINUED

- S-8 TRAVIS INDUSTRIES INC, 3415 W BROADWAY, COUNCIL BLUFFS, IA 51501 (402) 331-2630 - 20,000,000 (\$200,000) COMMON STOCK. (FILE 33-58370 - FEB. 12) (BR. 6)
- S-8 PINNACLE WEST CAPITAL CORP, 400 E VAN BUREN ST P.O. BOX 52132, PHOENIX, AZ 85072 (602) 379-2500 - 2,000,000 (\$41,380,000) COMMON STOCK. (FILE 33-58372 - FEB. 12) (BR. 8)
- S-8 DELTA PETROLEUM CORP/CO, 555 17TH ST STE 3310, DENVER, CO 80202 (303) 293-9133 - 1,460,750 (\$5,111,657) COMMON STOCK. (FILE 33-58374 - FEB. 12) (BR. 11)
- S-8 MRI MEDICAL DIAGNOSTICS INC, 12750 HIGH BLUFF DR STE 320, SAN DIEGO, CA 92130 (619) 296-5090 - 200,000 (\$50,000) COMMON STOCK. (FILE 33-58376 - FEB. 12) (BR. 6)
- S-1 APPLE SOUTH INC, HANCOCK AT WASHINGTON, MADISON, GA 30650 (706) 342-4552 - 2,472,500 (\$43,886,875) COMMON STOCK. (FILE 33-58378 - FEB. 12) (BR. 11)
- S-8 JEFFERSON SAVINGS BANCORP INC, 14915 MANCHESTER RD, BALLWIN, MI 63011 (314) 227-3000 - 183,008 (\$1,830,080) COMMON STOCK. (FILE 33-58380 - FEB. 12) (BR. 1)
- S-8 INTERMETRICS INC, 733 CONCORD AVE, CAMBRIDGE, MA 02138 (617) 661-1840 - 100,000 (\$387,500) COMMON STOCK. (FILE 33-58384 - FEB. 12) (BR. 9)
- S-2 PLAYBOY ENTERPRISES INC, 680 N LAKE SHORE DR, CHICAGO, IL 60611 (312) 751-8000 - 3,450,000 (\$29,325,000) COMMON STOCK. (FILE 33-58386 - FEB. 12) (BR. 11)
- S-8 SOFTWARE TOOLWORKS INC, 60 LEVERONI COURT, NOVATO, CA 94949 (415) 883-3000 - 1,250,000 (\$9,687,500) COMMON STOCK. (FILE 33-58390 - FEB. 12) (BR. 10)
- S-3 WORDSTAR INTERNATIONAL INC, 201 ALAMEDA DEL PRADO, NOVATO, CA 94949 (415) 382-8000 - 500,000 (\$1,312,500) COMMON STOCK. (FILE 33-58394 - FEB. 12) (BR. 9)
- S-8 STANLEY FURNITURE CO INC, ROUTE 57, STANLEYTOWN, VA 24168 (703) 629-7561 - 1,216,727 (\$6,387,816) COMMON STOCK. (FILE 33-58396 - FEB. 12) (BR. 6)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

The following list is of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

ACQUISITIONS

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/ PRIOR%	FILING STATUS
ALCO INTL GROUP INC MARASCHIELLO TONY ET AL	COM 13D	2/16/93	1,196 11.0	01376020 0.0	NEW
ALCO INTL GROUP INC MARASCHIELLO TONY ET AL	COM 13D	2/16/93	1,196 11.0	01376020 0.0	RVSION
ALKERMES INC BESSEMER VENTURE PTNRS ET AL	COM 13D	2/12/93	743 5.8	01699410 0.0	NEW
AMERICAN ELECTROMEDICS CORP KENT SHERMAN	COM 13D	1/25/93	0 0.0	02556910 N/A	UPDATE
AMERICAN OIL & GAS CORP DEL CABOT CORP ET AL	COM 13D	1/20/93	10,298 40.1	02871110 39.0	UPDATE
AMERICAN OIL & GAS CORP DEL CABOT CORP ET AL	COM 13D	1/20/93	10,298 40.1	02871110 39.0	RVSION
BOW VALLEY INDS LTD CAISSE DE DEPOT DU QUEBEC	COM 13D	2/ 2/93	3,685 6.8	10216910 8.0	UPDATE
BOW VALLEY INDS LTD CAISSE DE DEPOT DU QUEBEC	COM 13D	2/ 2/93	3,685 6.8	10216910 8.0	RVSION
CLX EXPLOR INC HENDERSON EDDIE J	COM 13D	2/ 9/93	4,124 25.0	12564910 0.0	NEW
CYTOCARE INC PAYNE ERROL G	COM 13D	2/ 3/93	364 7.4	23282310 5.1	UPDATE
DIXIE YARNS INC PAMPLIN ROBERT B ET AL	COM 13D	2/ 5/93	344 3.9	25557910 5.1	UPDATE
DOVER REGIONAL FINL SHARES BULL & BEAR GRP ET AL	SH BEN INT 13D	2/12/93	121 16.2	26040910 16.0	UPDATE
ERLY INDS INC GENTLENESS LTD	COM 13D	10/30/92	220 6.4	26883910 6.4	UPDATE
ERLY INDS INC GENTLENESS LTD	COM 13D	10/30/92	220 6.4	26883910 6.4	RVSION
EMISPHERE TECHNOLOGIES INC TREGEGAR INVESTMENTS	COM 13D	2/18/93	343 5.7	29134510 11.4	UPDATE
FISERV INC FIRST FINL MGMT CORP	COM 13D	2/10/93	1,610 7.1	33773810 0.0	NEW
FISHER BUSINESS SYS INC RICHTER GREGORY W L	COM 13D	2/ 1/93	250 8.2	33775310 0.0	NEW
GENERAL CINEMA CORP GAMCO INVESTORS INC ET AL	COM 13D	2/18/93	3,413 4.5	36935210 4.5	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
GLENAYRE TECHNOLOGIES INC CUNDILL PETER & ASSOC LTD	COM 13D	2/11/93	299 7.0	37789910 12.4	UPDATE
GREAT AMER COMMUNICATIONS AMERICAN FINANCIAL CORP ET AL	COM 13D	2/21/93	22,847 40.3	38990610 45.6	UPDATE
HUTCHINSON TECHNOLOGY INC FIDELITY INTL LTD	COM 13D	2/ 5/93	288 5.6	44840710 8.1	RVSION
HUTCHINSON TECHNOLOGY INC FMR CORP	COM 13D	2/ 5/93	288 5.6	44840710 8.1	RVSION
ICON CASH FLOW PARTNERS LP LIQUIDITY FUND GROWTH ET AL	LTD PRSHP INT 13D	12/31/92	1 10.5	44929399 0.0	NEW
LATEX RESOURCES INC FULLER A DEAN	COM 13D	2/10/93	1,159 7.6	51819010 0.0	NEW
LATEX RESOURCES INC FULLER A DEAN	COM 13D	2/10/93	1,159 7.6	51819010 0.0	RVSION
LIQUI BOX CORP DAVIS JEANETTE A	COM 13D	12/30/92	647 9.9	53631410 10.0	UPDATE
LIQUI BOX CORP DAVIS JEANETTE A	COM 13D	12/30/92	647 9.9	53631410 10.0	RVSION
MERCURY FIN CO TERRA DANIEL J	COM 13D	2/ 3/93	16,693 19.6	58939510 19.5	UPDATE
MERCURY FIN CO TERRA DANIEL J	COM 13D	2/ 3/93	16,693 19.6	58939510 19.5	RVSION
MYCOGEN CORP LUBRIZOL CORP ET AL	COM 13D	12/ 1/92	6,324 43.6	62845210 12.6	RVSION
MYCOGEN CORP LUBRIZOL CORP ET AL	COM 13D	12/ 1/92	6,324 43.6	62845210 12.6	RVSION
OVERSEAS PARTNERS CASEY FAMILY PROGRAM	CAPITAL STK 13D	1/22/93	7,091 4.7	69033099 5.2	UPDATE
PATTEN CORP BEST INVMTS INTL INC ET AL	COM 13D	10/30/92	2,359 13.8	70336510 7.8	UPDATE
PATTEN CORP BEST INVMTS INTL INC ET AL	COM 13D	10/30/92	2,359 13.8	70336510 7.8	RVSION
PROTECH INC COMPUTER AUTOMATION INC	COM NEW 13D	2/19/93	200 2.8	74364630 60.9	UPDATE