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October 27, 1992

U.S. SECURITIES
EXCHANGE COMMISSION

RULES AND RELATED MATTERS

PROPOSAL OF AMENDMENTS TO RULE 17a-11

On October 26, the Commission proposed for comment amendments to Rule 17a-11 under the Securities Exchange Act of 1934. Rule 17a-11 requires a broker-dealer to give notice and transmit reports to the Commission and other regulatory bodies when its net capital declines below certain specified levels, or in other instances that indicate the existence of financial or operational difficulties. The proposed amendments would among other things eliminate the requirement that broker-dealers submit the supplemental reports now required by Rule 17a-11. (Rel. 34-31355; File No. S7-34-92)

INVESTMENT COMPANY ACT RELEASES

CALIFORNIA DAILY TAX FREE INCOME FUND, ET AL.

A notice has been issued giving interested persons until November 17, 1992 to request a hearing on an application filed by California Daily Tax Free Income Fund, Inc., et al. for an exemption under Section 6(c) of the Investment Company Act from the provisions of Sections 18(f), 18(g), and 18(i) of the Act. Applicants seek an order that will permit existing and future investment companies to issue two classes of shares representing interests in the same investment portfolio. The two classes will be identical in all respects except for differences relating to class designations, the allocation of certain expenses, voting rights and exchange privileges. (Rel. IC-19049 - October 23)

LIBERTY ADVANCE TRUST

A notice has been issued giving interested persons until November 17, 1992 to request a hearing on an application filed by Liberty Advantage Trust for an order under Section 8(f) of the Investment Company Act declaring that it has ceased to be an investment company. (Rel. IC-19050 - October 23)

SALOMON BROTHERS ASSET MANAGEMENT INC, ET AL.

An order has been issued on an application filed by Salomon Brothers Asset Management Inc and Salomon Brothers Inc permanently exempting them and their affiliates from the provisions of Section 9(a) of the Investment Company Act, operative solely as the result of an injunction described in the application entered by the U.S. District Court for the Southern District of New York on May 20, 1992. (Rel. IC-19051 - October 23)

HOLDING COMPANY ACT RELEASES

UNITIL CORPORATION

A notice has been issued giving interested persons until November 13, 1992 to request a hearing on a proposal by UNITIL Corporation, a registered holding company, to issue and sell up to an aggregate of 328,574 shares of its common stock to its four employee and shareholder benefit plans and the grant of options that in the aggregate will enable the holders to purchase up to 150,000 shares of such common stock. (Rel. 35-25659)

SELF-REGULATORY ORGANIZATIONS

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

A proposed rule change filed by the Cincinnati Stock Exchange (SR-CSE-92-09) to amend its fees in CSE Rule 11.10 has become effective upon filing with the Commission. (Rel. 34-31351)

PROPOSED RULE CHANGE

The Options Clearing Corporation and The Intermarket Clearing Corporation filed proposed rule changes (SR-OCC-92-21 and SR-ICC-92-04) to modify the additional margin calculation. Publication of the notice is expected in the Federal Register during the week of October 26. (Rel. 34-31357)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

REGISTRATIONS

- N-1A TORCHMARK GOVERNMENT SECURITIES FUND INC, P.O. BOX 29217, NULL, SHAWNEE MISSION, KS 66201 (913) -23-6-20 - INDEFINITE SHARES. (FILE 33-49121 - OCT. 20)
- S-3 PUBLIC SERVICE ENTERPRISE GROUP INC, 80 PARK PLZ, P O BOX 1171, NEWARK, NJ 07101 (201) 430-7000 - 10,000,000 (\$281,250,000) COMMON STOCK. (FILE 33-49123 - OCT. 20) (BR. 13)
- N-1A UNITED STATES BLUE CHIP FUND INC, 901 N SPOEDE RD, ST LOUIS, MO 63146 (314) 567-3518 - COMMON SHARES OF BENEFICIAL INTEREST. UNDERWRITER: GLOBAL FUND DISTRIBUTORS INC. (FILE 33-53304 - OCT. 15) (BR. 16 - NEW ISSUE)
- S-3 CHEMICAL BANKING CORP, 277 PARK AVE, NEW YORK, NY 10017 (212) 270-6000 - 750,000,000 (\$750,000,000) PREFERRED STOCK. (FILE 33-53306 - OCT. 16) (BR. 2)
- S-3 DUKE POWER CO /NC/, 422 S CHURCH ST, CHARLOTTE, NC 28242 (704) 373-4011 - 450,000,000 (\$450,000,000) MORTGAGE BONDS. (FILE 33-53308 - OCT. 16) (BR. 7)
- S-6 VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 23, ONE PARKVIEW PLAZA, C/O VAN KAMPEN MERRITT INC, OAKBROOK TERRACE, IL 60181 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. DEPOSITOR: VAN KAMPEN MERRITT INC. (FILE 33-53310 - OCT. 16) (BR. 18 - NEW ISSUE)
- S-6 VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 24, ONE PARKVIEW PLAZA, C/O VAN KAMPEN MERRITT INC, OAKBROOK TERRACE, IL 60181 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. DEPOSITOR: VAN KAMPEN MERRITT INC. (FILE 33-53312 - OCT. 16) (BR. 18 - NEW ISSUE)
- S-6 FIRST TRUST SPECIAL SIT TR SER 46 SAV & EQUITY TR SER 1, 1001 WARRENVILLE ROAD, LISLE, IL 60532 - INDEFINITE SHARES. DEPOSITOR: NIKE SECURITIES LP. (FILE 33-53340 - OCT. 15) (BR. 18)
- S-3 GTE SOUTH INC, 201 N FRANKLIN ST, TAMPA, FL 33602 (813) 224-4011 - 75,000,000 (\$75,750,000) STRAIGHT BONDS. (FILE 33-53348 - OCT. 15) (BR. 7)
- F-6 NATIONAL WESTMINSTER BANK PLC, 41 LOTHBURY, LONDON ENGLAND EC2P 2BP, XO 10015 - 20,000,000 (\$1,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-53356 - OCT. 15) (BR. 2)
- S-1 MIDLAND FINANCIAL GROUP INC, 825 CROSSOVER LANE STE 112, MEMPHIS, TN 38117 (901) 680-9100 - 2,070,000 (\$26,910,000) COMMON STOCK. UNDERWRITER: MORGAN KEEGAN & CO INC, ROBINSON HUMPHREY CO INC. (FILE 33-53360 - OCT. 16) (BR. 10)
- S-6 SHEARSON LEHMAN BROTHERS UNIT TRUSTS UTILITY VALUE TRUST VI, TWO WORLD TRADE CENTER 101ST FLR, C/O SHEARSON LEHMAN BROTHERS INC, NEW YORK, NY 10048 - INDEFINITE SHARES. DEPOSITOR: SHEARSON LEHMAN BROTHERS INC. (FILE 33-53364 - OCT. 15) (NEW ISSUE)
- N-1A BEAR STEARNS INVESTMENTS TRUST, 245 PARK AVE, C/O BEAR STEARNS FUNDS MGT INC, NEW YORK, NY 10167 (212) 272-2000 - INDEFINITE SHARES. (FILE 33-53368 - OCT. 16) (BR. 17 - NEW ISSUE)
- S-1 STANDARD MANAGEMENT CORP, 9100 KEYSTONE CROSSING STE 9100, INDIANAPOLIS, IN 46240 (317) 574-6200 - 1,840,000 (\$23,920,000) COMMON STOCK. UNDERWRITER: CHICAGO CORP, NOMURA SECURITIES INTERNATIONAL INC. (FILE 33-53370 - OCT. 16) (BR. 10 - NEW ISSUE)
- S-2 UNIQUE MOBILITY INC, 425 CORPORATE CIRCLE, GOLDEN, CO 80401 (303) 278-2002 - 1,390,000 (\$5,994,375) COMMON STOCK. UNDERWRITER: VTR CAPITAL INC. (FILE 33-53376 - OCT. 16) (BR. 8)

REGISTRATIONS CONTINUED

- S-3 RHONE POULENC RORER INC, 500 ARCOLA RD, P O BOX 1200, COLLEGEVILLE, PA 19426
(215) 454-8000 - 216,750,000 (\$216,750,000) EQUIPMENT TRUST CERTIFICATES. UNDERWRITER:
MORGAN STANLEY & CO INC. (FILE 33-53378 - OCT. 16) (BR. 4)
- F-1 CONSORTIUM G DINA GROUP INC, 01050 MEXICO D F, MEXICO, 05 (525) 325-0927 -
44,400,000 (\$159,840,000) FOREIGN COMMON STOCK. UNDERWRITER: BEAR STEARNS & CO INC,
MORGAN JP SECURITIES INC, PROBUSA INTERNATIONAL INC, SALOMON BROTHERS INC. (FILE
33-53380 - OCT. 16) (BR. 4 - NEW ISSUE)
- S-3 RYLAND MORTGAGE SECURITIES CORP FOUR, 11000 BROKEN LAND PARKWAY, COLUMBIA, MD 21044
(410) 715-7800 - 750,000,000 (\$750,000,000) MORTGAGE BONDS. (FILE 33-53384 - OCT. 16)
(BR. 11)
- S-11 CROCKER REALTY INVESTORS INC, 433 PLAZA REAL STE 335, BOCA RATON, FL 33432 -
1,150,000 (\$11,500,000) COMMON STOCK. 100,000 (\$100) WARRANTS, OPTIONS OR RIGHTS.
100,000 (\$1,650,000) COMMON STOCK. UNDERWRITER: GKN SECURITIES CORP. (FILE 33-53386 -
OCT. 16) (BR. 6 - NEW ISSUE)
- S-8 INTERDIGITAL COMMUNICATIONS CORP, 2200 RENAISSANCE BLVD STE 105, KING OF PRUSSIA, PA
19406 (215) 278-7800 - 2,035,600 (\$13,944,750) COMMON STOCK. (FILE 33-53388 - OCT. 16)
(BR. 8)
- N-2 2007 TARGET TERM TRUST INC, 1285 AVENUE OF THE AMERICAS, NEW YORK, NY 10019
(212) 713-2000 - 4,600,000 (\$69,000,000) COMMON STOCK. UNDERWRITER: PAINWEBBER INC.
(FILE 33-53392 - OCT. 16) (BR. 17 - NEW ISSUE)
- S-3 ML ASSET BACKED CORP, 250 VESEY ST, WORLD FINANCIAL CENTER N TOWER, NEW YORK, NY
10281 (212) 449-1653 - 1,000,000 (\$1,000,000) STRAIGHT BONDS. (FILE 33-53394 -
OCT. 16) (BR. 12)
- S-1 NETWORTH INC, 8404 ESTERS BLVD, IRVING, TX 75063 (214) 929-1700 - 2,185,000
(\$33,929,600) COMMON STOCK. UNDERWRITER: COWEN & CO, ROBERTSON STEPHENS & CO,
WILIAM K WOODRUFF & CO INC. (FILE 33-53396 - OCT. 16) (BR. 9 - NEW ISSUE)
- S-1 OHSL FINANCIAL CORP, 5889 BRIDGETOWN RD, CINCINNATI, OH 45248 (513) 574-3322 -
1,356,600 (\$13,566,000) COMMON STOCK. (FILE 33-53398 - OCT. 19) (BR. 1 - NEW ISSUE)
- F-10 METHANEX CORP, 1000 1055 WEST HASTINGS ST VANCOUVER, BRITISH COLUMBIA, CANADA, NY
(604) 684-7500 - 3,703,703 (\$25,000,000) FOREIGN COMMON STOCK. (FILE 33-53400 -
OCT. 19) (BR. 2)
- S-3 AMERICAN MANAGEMENT SYSTEMS INC, 1777 N KENT ST, ARLINGTON, VA 22209 (703) 841-6000
- 674,147 (\$13,233,505.61) COMMON STOCK. (FILE 33-53404 - OCT. 19) (BR. 9)
- S-1 CENTENNIAL CELLULAR CORP, 50 LOCUST AVE, NEW CANAAN, CA 06840 (203) 972-2000 -
1,314,286 (\$13,142,860) COMMON STOCK. (FILE 33-53406 - OCT. 19) (BR. 7)
- S-4 WICHITA RIVER OIL CORP/DE/, 2000 BERING DR STE 500, HOUSTON, TX 77057 (713) 781-6055
- 7,625,000 (\$76,250,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-53408 - OCT. 19)
(BR. 11)
- S-3 APPALACHIAN POWER CO, 40 FRANKLIN RD SW, ROANOKE, VA 24011 (703) 985-2300 -
130,000,000 (\$130,000,000) STRAIGHT BONDS. (FILE 33-53410 - OCT. 19) (BR. 8)
- S-4 CALFED INC, 5700 WILSHIRE BLVD, LOS ANGELES, CA.90036 (213) 932-4200 - 12,258,500
(\$7,355,100) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-53412 - OCT. 19) (BR. 2)

REGISTRATIONS CONTINUED

- N-1A FRANKLIN STRATEGIC MORTGAGE PORTFOLIO, 777 MARINERS ISLAND BLVD, SAN MATEO, CA 99404 (415) 312-2000 - INDEFINITE SHARES. UNDERWRITER: FRANKLIN DISTRIBUTORS INC. (FILE 33-53414 - OCT. 16) (BR. 18 - NEW ISSUE)
- S-8 AFS FINANCIAL CORP, 124 DEMERS AVE, EAST GRAND FORKS, MN 56721 (218) 773-9711 - 29,052 (\$290,520) COMMON STOCK. (FILE 33-53416 - OCT. 19) (BR. 1)
- S-8 N W GROUP INC, 520 MADISON AVE, NEW YORK, NY 10022 (602) 263-9161 - 420,000 (\$7,770,000) COMMON STOCK. (FILE 33-53418 - OCT. 20) (BR. 9)
- S-1 NET TECH INTERNATIONAL INC, 1900 GRAND AVE, BALDWIN, NY 11510 (516) 546-1234 - 298,220 (\$2,609,425) COMMON STOCK. (FILE 33-53424 - OCT. 16) (BR. 9)
- S-8 CONVERSION INDUSTRIES INC, 230 E COLORADO BLVD MEZZANINE LEVEL, PASADENA, CA 91101 (818) 793-7526 - 400,000 (\$3,200,000) FOREIGN COMMON STOCK. (FILE 33-53428 - OCT. 16) (BR. 3)
- S-8 INTERNATIONAL BASIC RESOURCES INC, 10901 E SPEEDWAY BLVD STE A, STE 7, TUCSON, AZ 85748 (602) 296-0620 - 100,000 (\$100,000) COMMON STOCK. (FILE 33-53430 - OCT. 16) (BR. 11)
- S-8 KOMAG INC /DE/, 275 S HILLVIEW DR, MILPITAS, CA 95035 (408) 946-2300 - 2,250,000 (\$36,281,250) COMMON STOCK. (FILE 33-53432 - OCT. 16) (BR. 9)
- S-3 ALPINE GROUP INC /DE/, 1790 BROADWAY, NEW YORK, NY 10019 (212) 757-3333 - 555,000 (\$3,885,000) COMMON STOCK. (FILE 33-53434 - OCT. 16) (BR. 6)
- F-6 HEINEKEN NV /ADR/, 111 WALL ST, C/O CITIBANK NA, NEW YORK, NY 10043 (212) 657-7691 - 50,000,000 (\$2,500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-53438 - OCT. 16)
- S-4 COLONIAL BANCGROUP INC, ONE COMMERCE ST STE 800, P O BOX 1108, MONTGOMERY, AL 36104 (205) 240-5000 - 165,783 (\$3,584,228.46) COMMON STOCK. (FILE 33-53440 - OCT. 19) (BR. 2)
- S-8 APACHE CORP, 2000 POST OAK BLVD STE 100, 200 POST OAK BLVD, HOUSTON, TX 77056 (713) 296-6000 - 1,550,000 (\$29,837,500) COMMON STOCK. (FILE 33-53442 - OCT. 19) (BR. 11)
- S-3 IMMUNOMEDICS INC, 300 AMERICAN RD, MORRIS PLAINS, NJ 07950 (201) 605-8200 - 1,777,600 (\$13,332,000) COMMON STOCK. (FILE 33-53444 - OCT. 19) (BR. 4)
- S-8 SUNRISE TECHNOLOGIES INC, 47257 FREMONT BLVD, FREMONT, CA 94538 (510) 623-9001 - 350,000 (\$2,362,500) COMMON STOCK. (FILE 33-53446 - OCT. 19) (BR. 8)
- S-8 SUNRISE TECHNOLOGIES INC, 47257 FREMONT BLVD, FREMONT, CA 94538 (510) 623-9001 - 200,000 (\$1,148,000) COMMON STOCK. (FILE 33-53448 - OCT. 19) (BR. 8)
- S-3 SUNRISE TECHNOLOGIES INC, 47257 FREMONT BLVD, FREMONT, CA 94538 (510) 623-9001 - 1,171,991 (\$8,242,460) COMMON STOCK. (FILE 33-53450 - OCT. 19) (BR. 8)
- S-8 PUBLIX SUPER MARKETS INC, 1936 GEORGE JENKINS BLVD, LAKELAND, FL 33801 (813) 688-1188 - 10,000,000 (\$108,000,000) COMMON STOCK. (FILE 33-53452 - OCT. 19) (BR. 2)
- S-8 UNION PLANTERS CORP, 67 MADISON AVE 12TH FLR, UNION PLANTERS BANK BLDG, MEMPHIS, TN 38103 (901) 383-6000 - 1,600,000 (\$29,200,000) COMMON STOCK. (FILE 33-53454 - OCT. 19) (BR. 1)
- S-2 WEIRTON STEEL CORP, 400 THREE SPRINGS DR, WEIRTON, WV 26062 (304) 797-2000 - 125,000,000 (\$125,000,000) STRAIGHT BONDS. UNDERWRITER: LAZARD FRERES & CO, LEHMAN BROTHERS, SALOMON BROTHERS INC. (FILE 33-53476 - OCT. 20) (BR. 6)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
ALBANY INTL CORP NEW BASS PERRY R ET AL	CL A 13D	10/14/92	1,119 4.4	01234810 0.0	NEW
AMERICAN ENTERPRISES TASSINARI AUDREY K	COM NEW 13D	1/16/92	757 5.9	02566420 5.6	NEW
AMERICAN ENTERPRISES TASSINARI AUDREY K	COM NEW 13D	1/16/92	757 5.9	02566420 5.6	RVISION
AMERICAN ENTERPRISES TASSINARI RONALD J	COM NEW 13D	5/29/92	2,870 18.1	02566420 18.5	NEW
AMERICAN ENTERPRISES TASSINARI RONALD J	COM NEW 13D	5/29/92	2,870 18.1	02566420 18.5	RVISION
ARMSTRONG PHARMACEUTICAL INC MEDEVA PLC ET AL	COM 13D	10/13/92	9,432 70.3	04244910 0.0	NEW
AVATAR HLDGS INC SHARP PETER ESTATE OF	COM 13D	10/23/92	2,122 26.9	05349410 26.9	UPDATE
BANYAN STRATEGIC LAND FD II DICKSTEIN & CO	COM 13D	10/13/92	984 5.1	06699810 0.0	NEW
BIG B INC BRUNO ANN	COM 13D	10/ 1/92	471 6.2	08889110 7.1	UPDATE
BIG B INC BRUNO RONALD G	COM 13D	10/ 1/92	356 4.7	08889110 6.2	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
CARRIAGE INDUSTRIES INC DIXIE YARNS INC ET AL	COM 13D	10/15/92	2,016 46.8	14444810 42.7	UPDATE
CATALINA MARKETING CORP EDELSON TECHNOLOGY PRTRNS	COM 13D	10/13/92	857 9.2	14886710 9.0	UPDATE
CONSTAR INTL INC GALAXY ACQUIS CORP ET AL	COM 14D-1	10/22/92	15,493 100.0	21099310 0.0	UPDATE
FEDERATED DEPT STORES INC CLIPPER GRP LP	COM 13D	10/19/92	8,640 6.9	31499810 6.9	UPDATE
FEDERATED DEPT STORES INC CS FIRST BOSTON	COM 13D	10/19/92	10,181 8.1	31499810 8.1	UPDATE
INTL CABLECASTING TECH SHAW CABLESYSTEMS LTD ET AL	COM 13D	10/15/92	1,818 6.1	46799310 0.0	NEW
KEENE CORP DEL ASSET VALUE FUND L P	COM 13D	10/22/92	500 4.8	48731510 6.2	UPDATE
LOMAS FINANCIAL CORP NEW COLD SPRING ASSOC L P ET AL	COM 13D	10/21/92	3,853 19.2	54153510 18.9	UPDATE
MEDIAGENIC BHK TECHNOLOGIES CORP ET AL	COM NEW 13D	10/14/92	7,612 57.1	58499620 100.0	UPDATE
NATIONAL MED WASTE INC PARIS PARTNERS LP ET AL	COM 13D	10/21/92	0 0.0	63692310 N/A	UPDATE
NORTH PITTSBURGH TEL CO SEDWICK JUD L ET AL	COM 13D	9/30/92	332 8.5	66156410 8.2	UPDATE
NUMAC OIL & GAS LTD FUNG SENG DIAMOND CO LTD	COM 13D	9/29/92	4,800 18.1	67052210 0.0	NEW
NUMAC OIL & GAS LTD YORKVILLE DEVELOPMENT LTD	COM 13D	9/29/92	8,247 31.2	67052210 45.0	UPDATE
PMR CORP GRUBER JON D ET AL	COM 13D	10/16/92	435 13.5	69345110 0.0	NEW
STI GROUP INC AMERICAN FINANCIAL CORP ET AL	COM 13D	10/19/92	7,061 39.2	78491110 32.3	RVISION
TRIBUNE CO MCCORMICK ROBT R TRIBUNE FNDTN	COM 13D	10/13/92	10,782 16.6	89604710 17.5	UPDATE
UNIMED INC KAPOOR JOHN N	COM 13D	8/ 7/92	2,364 40.3	90480110 34.3	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
WORTH CORP	COM		3,150	98164510	
WORMS M M & CIE ET AL	13D	10/19/92	46.3	43.1	UPDATE
ZENITH LABS INC	COM NEW		433	98936520	
FIDELITY INTL LTD	13D	10/15/92	10.7	12.6	UPDATE
ZENITH LABS INC	COM NEW		433	98936520	
FMR CORP	13D	10/15/92	10.7	12.6	UPDATE