

sec news digest

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October 22, 1992

U.S. SECURITIES
EXCHANGE COMMISSION

RULES AND RELATED MATTERS

WITHDRAWAL OF PROPOSED RULE AND REQUEST FOR COMMENTS

The Commission today is withdrawing proposed Rule 11Ac1-3 under the Securities Exchange Act of 1934. The proposal for the rule was published in the Federal Register on May 4, 1979, at 44 FR 26692. Proposed Rule 11Ac1-3 would have required any broker or dealer executing a transaction in a security covered by the rule at a price inferior to the price of any displayed public limit orders to satisfy those limit orders either simultaneously with or immediately after such execution. Publication of the withdrawal is expected in the Federal Register during the week of October 26. (Rel. 34-31344; File No. S7-32-92)

CIVIL PROCEEDINGS

SAM BROWN AND OTHERS TEMPORARILY RESTRAINED

The Commission announced that on October 8 Judge Orinda D. Evans, Judge of the U.S. District Court for the Northern District of Georgia issued a temporary restraining order against Sam S. Brown, James B. Gilmore, both of Atlanta, Georgia and International Trading, Inc., purportedly a Liberian corporation. The orders temporarily restrain the defendants from future violations of the antifraud provisions and impose a freeze of assets against certain of the defendants. The Court scheduled a hearing for October 16, 1992 regarding the entry of a preliminary injunction. The Commission alleged that the defendants fraudulently raised over \$1.2 million by selling interests in connection with a European estate supposedly worth as much as \$157 trillion. The Commission further alleged that defendant Gilmore and International Trading, Inc., which is purportedly involved in the gold and diamond industry, are conducting an ongoing fraudulent offering of International Trading, Inc. securities. [SEC v. Brown, et al., CV No. 1-92-CV 2396, ODE, N.D. Ga.] (LR-13413)

COMPLAINT FILED AGAINST THE SHIELD GROUP, INC.

The Commission announced the filing of a civil complaint on September 15, 1992 in the U.S. District Court for the Southern District of Florida against The Shield Group, Inc. (Shield) and Warren Walter Kennedy (Kennedy), both of Boca Raton, Florida. The

complaint alleged that Shield, a "private investment company," sold shares and falsely claimed to investors that it was registered with the Commission, which it is not. Shield also misrepresented that prominent law and accounting firms were affiliated with Shield, which they are not, and overstated the net asset value of Shield's shares. The complaint also alleged that Kennedy, a registered investment adviser, had filed a Form ADV with the Commission containing materially misleading statements.

On September 15, 1992, the Honorable Kenneth Ryskamp, U.S. District Judge, entered a temporary restraining order freezing the assets of the defendants. The temporary restraining order restrained the defendants from violating the antifraud provisions of the securities laws and restrained Kennedy from filing misleading registration forms with the Commission pursuant to the Investment Advisers Act of 1940. [SEC v. The Shield Group, Inc. and Warren Walter Kennedy, Case No. 92-8573-CIV-RYSKAMP, S.D. Fla.] (LR-13414)

INVESTMENT COMPANY ACT RELEASES

STRATEGIC GOLD/MINERALS FUND, INC.

An order has been issued under Section 8(f) of the Investment Company Act declaring that Strategic Gold/Minerals Fund, Inc. has ceased to be an investment company. (Rel. IC-19036 - October 20)

STRATEGIC TREASURY POSITIONS, INC.

An order has been issued under Section 8(f) of the Investment Company Act declaring that Strategic Treasury Positions, Inc. has ceased to be an investment company. (Rel. IC-19037 - October 20)

PUBLIC FUNDING PORTFOLIOS, INC.

An order has been issued under Section 8(f) of the Investment Company Act declaring that Public Funding Portfolios, Inc. has ceased to be an investment company. (Rel. IC-19038 - October 20)

AMERICAN VISION FUND, INC.

An order has been issued under Section 8(f) of the Investment Company Act declaring that American Vision Funds, Inc. has ceased to be an investment company. (Rel. IC-19039 - October 20)

CAPSTEAD SECURITIES CORPORATION VI

A conditional order has been issued under Section 6(c) of the Investment Company Act exempting Capstead Securities Corporation VI from all provisions of the Act in connection with the proposed issuance and sale of collateralized mortgage obligations and residual interests relating thereto and the election of REMIC status. (Rel. IC-19040 - October 21)

ML VENTURE PARTNERS II, L.P., ET AL.

An order has been issued under Section 57(i) of the Investment Company Act and Rule 17d-1 thereunder permitting transactions otherwise prohibited under Section 57(a)(4) of the Act and under Section 6(c) of the Act to amend a prior order of the Commission. (Rel. IC-19041 - October 21)

HOLDING COMPANY ACT RELEASES

MISSISSIPPI POWER & LIGHT COMPANY

A supplemental order has been issued releasing jurisdiction over a proposal by Mississippi Power & Light Company (MP&L), an electric public-utility subsidiary company of Energy Corporation, a registered holding company. MP&L proposes to issue and sell \$37.5 million aggregate par value of one or more new series of preferred stock (Preferred), cumulative, \$100 par value by means of competitive bidding. Jurisdiction will continue to be reserved over MP&L's proposal to issue and sell not more than \$150 million aggregate principal amount of one or more new series of general and refunding mortgage bonds through competitive bidding, negotiated public offering or private placement. Jurisdiction will also continue to be reserved over MP&L's proposal to issue and sell not more than \$37.5 million of the Preferred by negotiated public offering or private placement and the granting of an exception from the competitive bidding requirements of Rule 50. Additionally, jurisdiction will continue to be reserved over MP&L's proposal to arrange for the issuance of not more than \$25 million aggregate principal amount of tax-exempt bonds for the benefit of MP&L. Finally, jurisdiction will continue to be reserved over MP&L's proposal to amend MP&L's Restated Articles of Incorporation, as amended, to establish a new class of preferred stock having no par value or a nominal par value. (Rel. 35-25656)

ENERGY INITIATIVES, INC.

An order has been issued authorizing a proposal by Energy Initiatives, Inc. (EII), a wholly owned subsidiary of General Portfolios Corporation, a subsidiary of General Public Utilities Corporation, a registered holding company, to release the Commission's reservation of jurisdiction over the exercise of an option to acquire the interests of two Delaware limited partnerships and their affiliates in a cogeneration facility (Project) being developed in Selkirk, New York (HCAR No. 25335, June 19, 1991). EII also seeks to increase to up to \$10 million the amount it may pay for the development costs of and equity contributions to the Project. EII further proposes to obtain a letter of credit in order to secure its equity commitments to the Project. (Rel. 35-25657)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING PRIVILEGES GRANTED

Orders have been issued granting the applications of two exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system. The exchanges and number of issues are as follows: Midwest Stock

Exchange - 13 issues (Rel. 34-31332); and Philadelphia Stock Exchange - 12 issues (Rel. 34-31333).

An order has been issued granting the application of the Midwest Stock Exchange for unlisted trading privileges in one over-the-counter issue: Electronic Arts, Inc., and an application to withdraw unlisted trading privileges in one over-the-counter issue: Society Corporation. (Rel. 34-31340)

UNLISTED TRADING PRIVILEGES SOUGHT

Notices have been issued giving interested persons until November 9, 1992 to comment on the applications of four exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system. The exchanges and number of issues are as follows: Midwest Stock Exchange - 14 issues (Rel. 34-31334); Pacific Stock Exchange - 1 issue (Rel. 34-31335); Cincinnati Stock Exchange - 23 issues (Rel. 34-31336); and Philadelphia Stock Exchange - 5 issues (Rel. 34-31337).

A notice has been issued giving interested persons until November 12, 1992 to comment on the application of the Philadelphia Stock Exchange for unlisted trading privileges in six over-the-counter issues. (Rel. 34-31342)

WITHDRAWALS SOUGHT

A notice has been issued giving interested persons until November 12, 1992 to comment on the application of the Midwest Stock Exchange to withdraw unlisted trading privileges in an over-the-counter issue: Magna International, Inc. (Rel. 34-31339)

A notice has been issued giving interested persons until November 12, 1992 to comment on the application of the Midwest Stock Exchange to withdraw unlisted trading privileges in an over-the-counter issue: Surgical Care Affiliates, Inc. (Rel. 34-31341)

SELF-REGULATORY ORGANIZATIONS

AMENDMENT TO PROPOSED RULE CHANGE

The Chicago Board Options Exchange filed Amendment No. 2 to its proposed rule change (SR-CBOE-92-13) governing the listing of Standard & Poor's 100 and 500 Stock Index options that will expire on the first business day of the month following the end of a calendar quarter (QIX options). Specifically, the amendment revises the position limits that will be applicable to the QIX options. Publication of the proposal is expected in the Federal Register during the week of October 19. (Rel. 34-31338)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-6 DEFINED ASSET FUND CORPORATE INCOME FUND MON PYMT SER 310,
C/O MERRILL LYNCH PIERCE FENNER & SMITH, ONE LIBERTY PLZ 21ST FL 165 BROADWAY,
NEW YORK, NY 10080 (NUL) L - - INDEFINITE SHARES. (FILE 33-49113 - OCT. 15)
(BR. 21 - NEW ISSUE)
- S-6 DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 18, 450 LEXINGTON AVENUE,
C/O DAVIS POLK & WARDWELL, NEW YORK, NY 10017 (212) 450-4540 - INDEFINITE SHARES.
(FILE 33-49115 - OCT. 15) (NEW ISSUE)
- N-1A PRICE T ROWE TAX FREE INSURED INTERMEDIATE BOND FUND INC, 100 EAST PRATT ST, NULL,
BALTIMORE, MD 21202 (NUL) L - - INDEFINITE SHARES. (FILE 33-49117 - OCT. 15)
- S-18 CREATIVE FOOD CONCEPTS CORP, 156 38 88TH ST, HOWARD BEACH, NY 11414 (718) 845-3103
- 1,280,000 (\$7,200,000) COMMON STOCK. 8,000 WARRANTS, OPTIONS OR RIGHTS. 8,000
(\$57,600) COMMON STOCK. (FILE 33-53064-NY - OCT. 07) (BR. 12 - NEW ISSUE)
- N-2 PUTNAM INVESTMENT GRADE MUNICIPAL TRUST II, ONE POST OFFICE SQUARE, BOSTON, MA 02109
(617) 292-1000 - 6,900,000 (\$103,500,000) COMMON SHARES OF BENEFICIAL INTEREST.
UNDERWRITER: MERRILL LYNCH & CO, PAINWEBBER INC. (FILE 33-53076 - OCT. 08) (BR. 22
- NEW ISSUE)
- S-11 HFC FUNDING CORP, 2700 SANDERS RD, PROSPECT HEIGHTS, IL 60070 - 1,000,000
(\$1,000,000) EQUIPMENT TRUST CERTIFICATES. UNDERWRITER: LEHMAN BROTHERS. (FILE
33-53080 - OCT. 08) (BR. 11 - NEW ISSUE)
- N-2 PUTNAM NEW YORK INVESTMENT GRADE MUNICIPAL TRUST, ONE POST OFFICE SQUARE, BOSTON, MA
02109 (617) 292-1000 - 4,600,000 (\$69,000,000) COMMON SHARES OF BENEFICIAL INTEREST.
(FILE 33-53104 - OCT. 09) (BR. 18 - NEW ISSUE)
- N-2 PUTNAM CALIFORNIA INVESTMENT GRADE MUNICIPAL TRUST, ONE POST OFFICE SQUARE, BOSTON,
MA 02109 - 4,600,000 (\$69,000,000) COMMON STOCK. UNDERWRITER:
MERRILL LYNCH PIERCE FENNER & SMITH, PAINWEBBER INC. (FILE 33-53106 - OCT. 09)
(BR. 22 - NEW ISSUE)
- S-11 HOME EQUITY LOAN TRUST 1992-2, 2700 SANDERS ROAD, PROSPECT HEIGHTS, IL 60070 -
1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. UNDERWRITER:
MORGAN STANLEY & CO INC. (FILE 33-53110 - OCT. 09) (BR. 11 - NEW ISSUE)
- S-1 SPORT CHALET INC, 920 FOOTHILL BLVD, LA CANADA, CA 91011 (818) 790-2717 - 1,840,000
(\$18,400,000) COMMON STOCK. UNDERWRITER: WEDBUSH MORGAN SECURITIES. (FILE 33-53120 -
OCT. 09) (BR. 1 - NEW ISSUE)
- S-6 INSURED MUNICIPAL SECURITIES TRUS SER 30 & NY NAV INS SER 12, 245 PARK AVE,
NEW YORK, NY 10167 - INDEFINITE SHARES. DEPOSITOR: BEAR STEARNS & CO INC,
GRUNTAL & CO INC. (FILE 33-53124 - OCT. 09) (BR. 16 - NEW ISSUE)
- S-1 BOULEVARD BANK NATIONAL ASSOCIATION, 410 N MICHIGAN AVE, CHICAGO, IL 60611
(312) 836-6500 - 1,000,000 (\$1,000,000) STRAIGHT BONDS. 1,000,000 (\$1,000,000)
EQUIPMENT TRUST CERTIFICATES. UNDERWRITER: BEAR STEARNS & CO INC. (FILE 33-53130 -
OCT. 09) (BR. 12 - NEW ISSUE)

REGISTRATIONS CONTINUED

- S-1 FIRST COLONY HOLDING CORP, 330 SOUTH FOURTH ST, RICHMOND, VA 23219 (804) 788-5531 - 9,860,000 (\$261,290,000) COMMON STOCK. UNDERWRITER: FIRST BOSTON CORP. (FILE 33-53142 - OCT. 09) (BR. 9 - NEW ISSUE)
- S-1 MAYBELLINE INC, 3030 JACKSON AVE, MEMPHIS, TN 38112 (901) 324-0310 - 3,700,000 (\$83,250,000) COMMON STOCK. UNDERWRITER: MERRILL LYNCH & CO, WASSERSTEIN PERELLA SECURITIES INC. (FILE 33-53144 - OCT. 09) (BR. 9 - NEW ISSUE)
- S-1 USA CLASSIC INC, 350 FIFTH AVE, NEW YORK, NY 10118 (212) 629-0320 - 3,105,000 (\$37,260,000) COMMON STOCK. UNDERWRITER: LADENBURG THALMANN & CO INC, PAINWEBBER INC. (FILE 33-53156 - OCT. 13) (BR. 7 - NEW ISSUE)
- S-3 WESTERN MASSACHUSETTS ELECTRIC CO, 174 BRUSH HILL AVE, WEST SPRINGFIELD, MA 01089 (413) 785-5871 - 85,000,000 (\$85,000,000) MORTGAGE BONDS. (FILE 33-53194 - OCT. 13) (BR. 7)
- S-3 KENTUCKY POWER CO, 1701 CENTRAL AVE, ASHLAND, KY 41101 (606) 327-1111 - 50,000,000 (\$50,000,000) STRAIGHT BONDS. (FILE 33-53226 - OCT. 13) (BR. 8)
- S-3 PEPSICO INC, 700 ANDERSON HILL RD, PURCHASE, NY 10577 (914) 253-2000 - 32,500,000 (\$32,500,000) STRAIGHT BONDS. (FILE 33-53232 - OCT. 13) (BR. 11)
- S-3 CHESAPEAKE & POTOMAC TELEPHONE CO, 1710 H ST NW, WASHINGTON, DC 20006 (202) 392-1324 - 150,000,000 (\$150,000,000) STRAIGHT BONDS. (FILE 33-53234 - OCT. 13) (BR. 7)
- S-1 PEOPLES HERITAGE FINANCIAL GROUP INC, ONE PORTLAND SQ, P O BOX 9540, PORTLAND, ME 04112 (207) 761-8500 - 5,565,000 (\$31,998,750) COMMON STOCK. (FILE 33-53236 - OCT. 09) (BR. 2)
- S-1 MEDICAL MARKETING GROUP INC, 100 SUMMIT AVENUE, MONTVALE, NJ 07645 (201) 358-5700 - 265,280 (\$6,499,360) COMMON STOCK. (FILE 33-53238 - OCT. 13) (BR. 9)
- S-1 VISTA BANCORP INC, 115 S MAIN ST, PHILLIPSBURG, NJ 08865 (908) 859-9500 - 166,667 (\$3,000,006) COMMON STOCK. (FILE 33-53240 - OCT. 13) (BR. 1)
- F-3 MACMILLAN BLOEDEL LTD, 925 W GEORGIA ST, VANCOUVER BC CANADA V6C 3L2, A1 (604) 661-8000 - 100,000 (\$1,387,500) FOREIGN COMMON STOCK. (FILE 33-53242 - OCT. 13) (BR. 8)
- S-1 CORTECH INC, 6850 N BROADWAY, DENVER, CO 80221 (303) 650-1200 - 3,450,000 (\$31,050,000) COMMON STOCK. UNDERWRITER: HAMBRECHT & QUIST INC, MONTGOMERY SECURITIES. (FILE 33-53244 - OCT. 13) (BR. 8 - NEW ISSUE)
- S-4 RELIANCE GROUP HOLDINGS INC, PARK AVE PLZ, 55 E 52ND ST, NEW YORK, NY 10055 (212) 909-1100 - 24,272,749 (\$43,394,950) COMMON STOCK. (FILE 33-53246 - OCT. 13) (BR. 10)
- S-1 CASE RECEIVABLES INC, TENNECO BUILDING, HOUSTON, TX 77002 (713) 757-2131 - 3,000,000 (\$3,000,000) STRAIGHT BONDS. UNDERWRITER: MERRILL LYNCH & CO. (FILE 33-53248 - OCT. 13) (BR. 12 - NEW ISSUE)
- S-3 NATIONAL MEDIA CORP, 4360 MAIN ST, PHILADELPHIA, PA 19127 (215) 482-9800 - 2,612,667 (\$16,002,585.38) COMMON STOCK. (FILE 33-53252 - OCT. 13) (BR. 1)
- S-3 KIMBERLY CLARK CORP, P O BOX 619100, DFW AIRPORT STATION, DALLAS, TX 75261 (214) 830-1200 - 300,000,000 (\$300,000,000) STRAIGHT BONDS. UNDERWRITER: GOLDMAN SACHS & CO, SALOMON BROTHERS INC. (FILE 33-53254 - OCT. 14) (BR. 8)

- S-3 ORANGE & ROCKLAND UTILITIES INC, ONE BLUE HILL PLZ, PEARL RIVER, NY 10965
(914) 352-6000 - 115,000,000 (\$115,000,000) STRAIGHT BONDS. (FILE 33-53256 - OCT. 14)
(BR. 7)
- S-3 SOUTHERN CALIFORNIA GAS CO, 555 W FIFTH ST, LOS ANGELES, CA 90013 (213) 244-1200 -
4,800,000 (\$120,000,000) PREFERRED STOCK. (FILE 33-53258 - OCT. 14) (BR. 8)
- S-8 IPALCO ENTERPRISES INC, 25 MONUMENT CIRCLE, PO BOX 1595, INDIANAPOLIS, IN 46206
(317) 261-8261 - 250,000 (\$8,578,125) COMMON STOCK. (FILE 33-53260 - OCT. 14) (BR. 8)
- S-8 ONTARIO PROVINCE OF, 800 THIRD AVE, NEW YORK, NY 10022 - 1,500,000,000
(\$1,500,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-53262 - OCT. 14)
(BR. 9)
- S-8 ONCOR INC, 209 PERRY PKWY, GAITHERSBURG, MD 20877 (301) 963-3500 - 3,015,604
(\$14,324,119) COMMON STOCK. (FILE 33-53264 - OCT. 14) (BR. 4)
- S-8 REXON INC, 1334 PARK VIEW AVE, MANHATTAN BEACH, CA 90266 (213) 545-4441 - 125,000
(\$988,375) COMMON STOCK. (FILE 33-53266 - OCT. 14) (BR. 10)
- S-8 TELTONE CORP, 22121 20TH AVE SE, BOTHELL, WA 98021 (206) 487-1515 - 500,000
(\$240,000) COMMON STOCK. (FILE 33-53278 - OCT. 14) (BR. 8)
- S-8 SPIRE CORP, ONE PATRIOTS PARK, BEDFORD, MA 01730 (617) 275-6000 - 100,000
(\$281,250) COMMON STOCK. (FILE 33-53280 - OCT. 14) (BR. 8)
- S-8 PHH CORP, 11333 MCCORMICK RD, HUNT VALLEY, MD 21031 (301) 771-3600 - 1,290,000
(\$48,858,750) COMMON STOCK. (FILE 33-53282 - OCT. 14) (BR. 4)
- S-3 ATLANTA GAS LIGHT CO, 235 PEACHTREE ST NE, ATLANTA, GA 30303 (404) 584-4000 -
250,000 (\$9,296,875) COMMON STOCK. (FILE 33-53296 - OCT. 13) (BR. 7)
- S-11 WNC CALIFORNIA HOUSING TAX CREDITS III LP, 3158 REDHILL AVE SUITE 120, COSTA MESA,
CA 92626 - 30,000 (\$30,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-53318 -
OCT. 14) (BR. 5 - NEW ISSUE)
- N-2 NUVEEN ARIZONA PREMIUM INCOME MUNICIPAL FUND INC, 333 WEST WACKER DRIVE, CHICAGO, IL
60606 (312) 917-7810 - 5,000,000 (\$75,000,000) COMMON STOCK. (FILE 33-53320 - OCT. 14)
(BR. 17 - NEW ISSUE)
- S-8 CHOICES ENTERTAINMENT CORP, 3700 KOPPERS ST STE 100, BALTIMORE, MD 21227
(301) 644-3100 - 1,000,000 (\$485,352) COMMON STOCK. (FILE 33-53322 - OCT. 14) (BR. 12)
- S-1 ATA RESEARCH PROFUTURES DIVERSIFIED FUND L P, 6500 GREENVILLE AVE STE 300, DALLAS,
TX 75206 (214) 373-7606 - 28,691 (\$49,818,765) LIMITED PARTNERSHIP CERTIFICATE. (FILE
33-53324 - OCT. 14) (BR. 12)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ % OWNED	CUSIP/ PRIOR%	FILING STATUS
AMERIWOOD INDS INTL CORP COYNE MICHAEL F ET AL	COM 13D	10/15/92	270 13.3	03299910 0.0	UPDATE
DATAWATCH CORP MICROCOM INC	COM 13D	10/ 9/92	534 9.3	23791710 0.0	NEW
FAIRFIELD CMNTYS INC CERTAINTTEED CORP	COM PAR \$0.10 13D	10/ 9/92	303 22.4	30423120 0.0	NEW
MARGARETTEN FINL CORP COOPERMAN LEON G	COM 13D	10/ 8/92	881 5.8	56657610 0.0	NEW
MAXUM HEALTH CORP VHA ENTERPRISES INC	COM 13D	9/19/92	167 5.8	57899210 0.0	NEW
MINVEN GOLD CORP WHARF RESOURCES LTD	COM 13D	10/ 8/92	6,728 17.7	60499410 0.0	NEW
MR COFFEE INC PACIFIC EQUITY MGMT ET AL	COM 13D	10/ 7/92	824 10.0	60646010 0.0	NEW
NATIONAL HERITAGE EVERGREEN HEALTHCARE ET AL	COM 13D	10/14/92	8,000 47.4	63634610 17.8	UPDATE
ORION CAP CORP SOROS GEORGE ET AL	COM 13D	10/ 8/92	449 7.1	68626810 5.7	UPDATE
REGIONAL BANCORP INC DEL STERLING GRACE CAP MGMT ET AL	COM 13D	10/12/92	123 5.4	75892010 6.5	UPDATE
SUPRADUR COS INC COWETT WILBUR A	COM 13D	10/ 5/92	75 8.3	86859210 0.0	NEW

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
UNIVERSAL HEALTH SVCS INC BASS PERRY R ET AL	CLASS B 13D	10/14/92	1,257 9.2	91390310 7.8	UPDATE
URCARCO INC RAINWATER INC	COM 13D	10/ 1/92	3,325 10.6	91799210 6.7	UPDATE
WHOLE FOODS MKT INC HARNETT ANTHONY J	COM 13D	10/17/92	346 9.2	96683710 0.0	NEW

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
GMAC MORTGAGE CORP OF IOWA MORT PAS THR	PA	NO ITEMS								09/25/92	
GMAC MORTGAGE CORP OF IOWA MORT PAS THR	PA	NO ITEMS								09/25/92	
GREAT AMERICAN MANAGEMENT & INVESTMENT I	DE		X						X	10/16/92	
GRIFFIN REAL ESTATE FUND III	MN		X							10/15/92	
GRIFFIN REAL ESTATE FUND IV	MN	NO ITEMS								10/15/92	
GRIFFIN REAL ESTATE FUND V	MN		X							10/15/92	
GULL LABORATORIES INC /UT/	UT		X						X	10/15/92	
HADSON CORP	DE		X							10/15/92	
HARBOR AMERICAN HEALTH CARE TRUST INC	MD							X		10/14/92	
HEALTHCARE INTERNATIONAL INC	TX		X						X	10/01/92	
HIGHLAND SUPERSTORES INC	MI		X						X	10/01/92	
HONDO OIL & GAS CO	DE					X				09/30/92	
HOUSEHOLD INTERNATIONAL INC	DE					X		X		10/15/92	
HUNTINGTON BANCSHARES INC/MD	MD					X		X		10/13/92	
IEH CORPORATION	NY					X		X		10/13/92	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
INFORMATION DISPLAY TECHNOLOGY INC	NY				X					10/14/92	
INGLES MARKETS INC	NC		X					X		10/01/92	
INTELLICHIP HOLDINGS CORP	DE	X	X		X					10/07/92	
KEOKUK BANCSHARES INC	DE				X		X			10/13/92	
LANE PLYWOOD INC	OR				X					09/01/92	
LIFE SIGNS GROUP INC	UT	NO ITEMS								07/10/92	AMEND
MICEL CORP	NY				X					10/01/92	AMEND
MID AM INC	OH				X					10/09/92	
MIDSOUTH CORP /DE/	DE		X		X		X			10/15/92	
MMR HOLDING CORP	DE				X		X			09/23/92	
MNC HOME EQUITY LOAN TRUST 1992-1					X		X			09/30/92	
NATIONAL CONVENIENCE STORES INC /DE/	DE				X		X			10/16/92	
NATIONAL LEASE INCOME FUND 7 L P	DE				X					09/30/92	
NAVISTAR INTERNATIONAL CORP /DE/NEW	DE	NO ITEMS								10/16/92	
NAVISTAR INTERNATIONAL TRANSPORTATION CO	DE	NO ITEMS								10/16/92	
NEWELL CO	DE		X		X		X			10/01/92	
NFS FINANCIAL CORP	DE				X		X			10/09/92	
NISSAN AUTO RECEIVABLES 1991-A GRANTOR T					X		X			09/15/92	
NISSAN AUTO RECEIVABLES 1991-B GRANTOR T	DE				X		X			09/15/92	
NISSAN AUTO RECEIVABLES 1992-A GRANTOR T	DE				X		X			09/15/92	
NORTH LILY MINING CO	UT				X		X			10/15/92	
OGLETHORPE POWER CORP	GA				X					10/15/92	
PARIS BUSINESS FORMS INC	PA				X					08/22/92	
PARLEX CORP	MA				X					08/07/92	
PHARMACONTROL CORP	DE	X								10/01/92	
ROBERTS PHARMACEUTICAL CORP	NJ				X					09/30/92	
ROBERTSON CECO CORP	DE	NO ITEMS								10/08/92	
ROBINSON NUGENT INC	IN				X		X			10/12/92	
ROCHESTER GAS & ELECTRIC CORP	NY	NO ITEMS								10/19/92	
ROHM & HAAS CO	DE				X		X			10/01/92	
ROPER INDUSTRIES INC /DE/	DE		X				X			09/30/92	
ROTOREX CORP	DE		X				X			09/28/92	
ROYALTY MORTGAGE INCOME FUND	CA				X					10/16/92	
ROYALTY MORTGAGE INCOME FUND II	CA				X					10/16/92	
SECURITY PACIFIC ACCEPTANCE CORP	DE						X			09/30/92	
SITE BASED MEDIA INC	DE		X				X			09/30/92	
SMT HEALTH SERVICES INC	DE						X			06/30/92	AMEND
SOFTWARE SERVICES OF AMERICA INC	MA				X					10/08/92	
SOUTHERN KITCHENS INC	MN	X	X	X	X	X	X	X		07/01/92	
SOUTHERN KITCHENS INC	MN	X	X	X	X	X	X	X		09/23/92	
SPINNAKER SOFTWARE CORP/MN	MN				X		X			10/16/92	
SUPER FUND PREFERRED LTD PARTNERSHIP	IL	NO ITEMS								09/11/92	AMEND
SYSTEM ENERGY RESOURCES INC	AR				X					08/24/92	
TERMINAL APPLICATIONS GROUP INC	NY				X					10/12/92	
TIERCO GROUP INC/DE/	DE		X				X			09/30/92	
TOKHEIM CORP	IN						X			09/11/92	AMEND
TOUCHSTONE SOFTWARE CORP /CA/	CA				X		X			10/12/92	
TYCO TOYS INC	DE				X					10/02/92	
USX CORP	DE				X		X			10/08/92	
VALHI INC /DE/	DE				X		X			10/13/92	

SEC PUBLIC INFORMATION NUMBERS

Members of the public seeking information and/or material from the Commission continue to complain of being incorrectly referred to the wrong telephone number by Commission staff. The following information is furnished to assist you in directly calling the appropriate office:

Consumer Affairs (202-272-7440): Investor inquiries and complaint processing information.

Freedom of Information Branch (202-272-7420): Requests concerning FOIA, Privacy Act, Sunshine Act, confidential treatment matters, etc.

Personnel Locator (202-272-2550): Requests for names and phone numbers of Commission personnel.

Public Affairs (202-272-2650): Information about matters in the SEC News Digest, the Commission's operations, and calls from the press not directed to particular individuals, and other related matters.

Public Reference (202-272-7450): Requests for information on whether or not a document has been filed, etc.

Publications Unit (202-272-7460/7461): Requests for forms, studies, directories, etc.

Office of the Secretary (202-272-2600): Requests for information on the Commission calendar.

SEC Information Line (202-272-3100/5624): General information about SEC operations and activities through a series of recorded messages.