



Letter of Interest Application

ATTACHMENT A: Large Aircraft Transactions

1. Financing Type Requested. Three financing options are available for *new* large aircraft transactions under the Large Aircraft Sector Understanding (LASU), contained in the OECD Arrangement. Check the option(s) you are requesting. For *used* large aircraft transactions, complete No. 7 of the *Letter of Interest Application*.

Option 1: An Ex-Im Bank guarantee for up to 85% of the contract price.

Option 2: An Ex-Im Bank guarantee for 42.5% of the contract price coupled with an Ex-Im Bank direct loan at the applicable LASU interest rate for 42.5% of the contract price. The Ex-Im Bank direct loan is repaid during the later maturities.

Option 3: An Ex-Im Bank guarantee for 22.5% of the contract price coupled with an Ex-Im Bank direct loan at the applicable LASU interest rate for 62.5% of the contract price. The Ex-Im Bank guaranteed loan and direct loan are repaid on a paripassu basis.

2. Spare Parts Financing. Indicate in No. 6d. of the *Letter of Interest Application* if any spare parts or spare engines are included in the export sale. Provide the requested information on these items.

3. Transaction Information. Include with your application a background summary on the airline, the reason for the purchase, proposed routes, and delivery dates. This information replaces the information requested in No. 6e. of the *Letter of Interest Application*.

4. Contract Price. If credit memoranda information is available, deduct all airframe and engine credit memoranda, if any, from the aircraft price when calculating the contract price to be entered in No. 8a. of the *Letter of Interest*

Application.

If you have questions about this attachment, please contact the Aircraft Finance Division at 202-565-3550.