In 2007, DID YOU RECEIVE . . .

$3,000 or more in Social Security, Railroad Retirement or Veterans' Benefits and/or earned income?

Even if you are not required to file a federal income tax return,

YOU MAY BE ELIGIBLE FOR A

STIMULUS PAYMENT

A: Figure if you have at least $3,000 in qualifying income.

B: Enter a few lines of information as shown in the example inside this package.

C: Remember to write "STIMULUS PAYMENT" across the top of the Form 1040A and mail to the IRS.

Go to IRS.gov or call **1-800-829-0582, extension 377** for more information. Spanish speaking phone assistors will also be available.

Use the blank Form 1040A enclosed to file for your stimulus payment or file electronically by using freefile *Take the free way.* on www.irs.gov.

10 Easy Steps For Completing Your Stimulus Return

You only need to complete the white areas shown in the example on the following pages. You **do not** need to complete the grey blocked areas.

1. Write the words **"STIMULUS PAYMENT"** on top of the Form 1040A enclosed in this package.

2. Fill in your name(s) and full home address at the top of the form (use label if provided).

3. Provide your valid Social Security Number. Fill in the SSN for yourself and your spouse if married filing jointly.

4. Check the box for your filing status.

5. List any children under 17 years of age living with you during 2007 on line 6c. Be sure to check the box in column (4).

6. Include all wages and salary earned in 2007 on line 7.

7. Enter your Veterans Administration, Social Security, Railroad Retirement benefits in 2007 on Line 14a. If you do not know the exact amount, you may estimate the amount received. Multiply one month's benefit times the number of months received.

8. Enter your 2007 nontaxable combat pay, if any, on line 40b.

9. Do you want the payment deposited directly into your bank account? Complete lines 44b through 44d.

10. **SIGN AND MAIL YOUR RETURN BY OCTOBER 15, 2008.** If you are married filing jointly, both must sign. If your spouse died in 2007 write "filing as surviving spouse" on the line where your spouse would have signed.

Write the words "Stimulus Payment" across the top of the form you file. 1

Form **1040A** — Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return (99) 2007

IRS Use Only—Do not write or staple in this space.

OMB No. 1545-0074

Label (See page 15.) 2

LABEL HERE

Use the IRS label. Otherwise, please print or type.

Your first name and initial: Rufus	Last name: Maple
If a joint return, spouse's first name and initial: Mary	Last name: Maple
Home address (number and street). If you have a P.O. box, see page 15.: 1234 Main Street	Apt. no.
City, town or post office, state, and ZIP code. If you have a foreign address, see page 15.: Anytown, LA 70000	

Your social security number: 011 00 2222 3

Spouse's social security number: 011 00 1111

▲ You **must** enter your SSN(s) above. ▲

Presidential Election Campaign ▶ Check here if you, or your spouse if filing jointly, want $3 to go to this fund (see page 15) ▶ Checking a box below will not change your tax or refund. ☐ **You** ☐ **Spouse**

EXAMPLE ONLY
DO NOT FILE

Filing status 4 Check only one box.

1 ☐ Single
2 ☐ Married filing jointly (even if only one had income)
3 ☐ Married filing separately. Enter spouse's SSN above and full name here. ▶
4 ☐ Head of household (with qualifying person). (See page 16.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶
5 ☐ Qualifying widow(er) with dependent child (see page 17)

Exemptions 5

6a ☐ **Yourself.** If someone can claim you as a dependent, **do not** check box 6a.
b ☐ **Spouse**
c **Dependents:**

If more than six dependents, see page 18.

(1) First name	Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) ✓ if qualifying child for child tax credit (see page 18)
				☐
				☐
				☐
				☐
				☐

Boxes checked on 6a and 6b

No. of children on 6c who:
- lived with you
- did not live with you due to divorce or separation (see page 19)

Dependents on 6c not entered above

If you were self-employed or a partner, include the amount you would enter on Schedule SE, line 3 only if it is less than $434.

d Total number of exemptions claimed. Add numbers on lines above ▶

Income

Attach Form(s) W-2 here. Also attach Form(s) 1099-R if tax was withheld.

If you did not get a W-2, see page 21.

Enclose, but do not attach, any payment.

7 Wages, salaries, tips, etc. Attach Form(s) W-2. 7 6
8a **Taxable** interest. Attach Schedule 1 if required. 8a
b **Tax-exempt** interest. **Do not** include on line 8a. 8b
9a Ordinary dividends. Attach Schedule 1 if required. 9a
b Qualified dividends (see page 22). 9b
10 Capital gain distributions (see page 22). 10
11a IRA distributions. 11a — 11b Taxable amount (see page 22). 11b
12a Pensions and annuities. 12a — 12b Taxable amount (see page 23). 12b
13 Unemployment compensation and Alaska Permanent Fund dividends. 13
14a Social security benefits. 14a 7 — 14b Taxable amount (see page 25). 14b

Social security, tier 1 railroad retirement, and veterans compensation, disability and death benefits

15 Add lines 7 through 14b (far right column). This is your **total income.** ▶ 15

Adjusted gross income

16 Educator expenses (see page 25). 16
17 IRA deduction (see page 27). 17
18 Student loan interest deduction (see page 29). 18
19 Tuition and fees deduction. Attach Form 8917. 19
20 Add lines 16 through 19. These are your **total adjustments.** 20
21 Subtract line 20 from line 15. This is your **adjusted gross income.** ▶ 21

Tax, credits, and payments

Standard Deduction for—
- People who checked any box on line 23a or 23b **or** who can be claimed as a dependent, see page 30.
- All others:

Single or Married filing separately, $5,350

Married filing jointly or Qualifying widow(er), $10,700

Head of household, $7,850

22 Enter the amount from line 21 (adjusted gross income). 22

23a Check if: { ☐ **You** were born before January 2, 1943, ☐ Blind } **Total boxes**
{ ☐ **Spouse** was born before January 2, 1943, ☐ Blind } **checked** ▶ 23a ☐

b If you are married filing separately and your spouse itemizes deductions, see page 30 and check here ▶ 23b ☐

24 Enter your **standard deduction** (see left margin). 24

25 Subtract line 24 from line 22. If line 24 is more than line 22, enter -0-. 25

26 If line 22 is $117,300 or less, multiply $3,400 by the total number of exemptions claimed on line 6d. If line 22 is over $117,300, see the worksheet on page 32. 26

27 Subtract line 26 from line 25. If line 26 is more than line 25, enter -0-. This is your **taxable income.** ▶ 27

28 **Tax,** including any alternative minimum tax (see page 30). 28

29 Credit for child and dependent care expenses. Attach Schedule 2. 29

30 Credit for the elderly or the disabled. Attach Schedule 3. 30

31 Education credits. Attach Form 8863. 31

32 Child tax credit (see page 35). Attach Form 8901 if required. 32

33 Retirement savings contributions credit. Attach Form 8880. 33

34 Add lines 29 through 33. These are your **total credits.** 34

35 Subtract line 34 from line 28. If line 34 is more than line 28, enter -0-. 35

36 Advance earned income credit payments from Form(s) W-2, box 9. 36

37 Add lines 35 and 36. This is your **total tax.** ▶ 37

If you have a qualifying child, attach Schedule EIC.

38 Federal income tax withheld from Forms W-2 and 1099. 38

39 2007 estimated tax payments and amount applied from 2006 return. 39

40a **Earned income credit (EIC).** 40a

b Nontaxable combat pay election. 40b 8

41 Additional child tax credit. Attach Form 8812. 41

42 Add lines 38, 39, 40a, and 41. These are your **total payments.** ▶ 42

Refund

43 If line 42 is more than line 37, subtract line 37 from line 42. This is the amount you **overpaid.** 43

Direct deposit? See page 52 and fill in 44b, 44c, and 44d or Form 8888.

44a Amount of line 43 you want **refunded to you.** If Form 8888 is attached, check here ▶ ☐ 44a

▶ b Routing number ▶ c Type: ☐ Checking ☐ Savings 9

▶ d Account number

45 Amount of line 43 you want **applied to your 2008 estimated tax.** 45

Amount you owe

46 **Amount you owe.** Subtract line 42 from line 37. For details on how to pay, see page 53. ▶ 46

47 Estimated tax penalty (see page 53). 47

Third party designee

Do you want to allow another person to discuss this return with the IRS (see page 54)? ☐ **Yes.** Complete the following. ☐ **No**

Designee's name ▶ Phone no. ▶ ( ) Personal identification number (PIN) ▶

Sign here

Joint return? See page 15.

Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and accurately list all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.

Your signature 10 | Date | Your occupation | Daytime phone number ( )

Spouse's signature. If a joint return, **both** must sign. | Date | Spouse's occupation

Paid preparer's use only

Preparer's signature ▶ | Date | Check if self-employed ☐ | Preparer's SSN or PTIN

Firm's name (or yours if self-employed), address, and ZIP code ▶ | EIN | Phone no. ( )

Form **1040A**

Department of the Treasury—Internal Revenue Service

U.S. Individual Income Tax Return 2007

IRS Use Only—Do not write or staple in this space.

OMB No. 1545-0074

Label

(See page 15.)

LABEL HERE

Use the IRS label. Otherwise, please print or type.

Your first name and initial	Last name	**Your social security number**
If a joint return, spouse's first name and initial	Last name	**Spouse's social security number**
Home address (number and street). If you have a P.O. box, see page 15.	Apt. no.	▲ You **must** enter your SSN(s) above. ▲
City, town or post office, state, and ZIP code. If you have a foreign address, see page 15.		Checking a box below will not change your tax or refund.

Presidential Election Campaign ▶ Check here if you, or your spouse if filing jointly, want $3 to go to this fund (see page 15) ▶ ☐ **You** ☐ **Spouse**

Filing status

Check only one box.

1 ☐ Single

2 ☐ Married filing jointly (even if only one had income)

3 ☐ Married filing separately. Enter spouse's SSN above and full name here. ▶

4 ☐ Head of household (with qualifying person). (See page 16.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶

5 ☐ Qualifying widow(er) with dependent child (see page 17)

Exemptions

6a ☐ **Yourself.** If someone can claim you as a dependent, **do not** check box 6a.

b ☐ **Spouse**

Boxes checked on 6a and 6b

c **Dependents:**

If more than six dependents, see page 18.

(1) First name Last name	**(2)** Dependent's social security number	**(3)** Dependent's relationship to you	**(4)** ✓ if qualifying child for child tax credit (see page 18)
			☐
			☐
			☐
			☐
			☐
			☐

No. of children on 6c who:

- **lived with you**
- **did not live with you due to divorce or separation (see page 19)**

Dependents on 6c not entered above

d Total number of exemptions claimed.

Add numbers on lines above ▶

Income

Attach Form(s) W-2 here. Also attach Form(s) 1099-R if tax was withheld.

If you did not get a W-2, see page 21.

Enclose, but do not attach, any payment.

7	Wages, salaries, tips, etc. Attach Form(s) W-2.	7	
8a	**Taxable** interest. Attach Schedule 1 if required.	8a	
b	**Tax-exempt** interest. **Do not** include on line 8a. 8b		
9a	Ordinary dividends. Attach Schedule 1 if required.	9a	
b	Qualified dividends (see page 22). 9b		
10	Capital gain distributions (see page 22).	10	
11a	IRA distributions. 11a	**11b** Taxable amount (see page 22). 11b	
12a	Pensions and annuities. 12a	**12b** Taxable amount (see page 23). 12b	
13	Unemployment compensation and Alaska Permanent Fund dividends.	13	
14a	Social security benefits. 14a	**14b** Taxable amount (see page 25). 14b	
15	Add lines 7 through 14b (far right column). This is your **total income.** ▶	15	

Adjusted gross income

16	Educator expenses (see page 25). 16		
17	IRA deduction (see page 27). 17		
18	Student loan interest deduction (see page 29). 18		
19	Tuition and fees deduction. Attach Form 8917. 19		
20	Add lines 16 through 19. These are your **total adjustments.**	20	
21	Subtract line 20 from line 15. This is your **adjusted gross income.** ▶	21	

Tax, credits, and payments

Standard Deduction for—

- People who checked any box on line 23a or 23b **or** who can be claimed as a dependent, see page 30.
- All others:

Single or Married filing separately, $5,350

Married filing jointly or Qualifying widow(er), $10,700

Head of household, $7,850

22 Enter the amount from line 21 (adjusted gross income). 22

23a Check if: **You** were born before January 2, 1943, ☐ Blind; **Spouse** was born before January 2, 1943, ☐ Blind } **Total boxes checked** ▶ 23a ☐

b If you are married filing separately and your spouse itemizes deductions, see page 30 and check here ▶ 23b ☐

24 Enter your **standard deduction** (see left margin). 24

25 Subtract line 24 from line 22. If line 24 is more than line 22, enter -0-. 25

26 If line 22 is $117,300 or less, multiply $3,400 by the total number of exemptions claimed on line 6d. If line 22 is over $117,300, see the worksheet on page 32. 26

27 Subtract line 26 from line 25. If line 26 is more than line 25, enter -0-. This is your **taxable income.** ▶ 27

28 **Tax,** including any alternative minimum tax (see page 30). 28

29 Credit for child and dependent care expenses. Attach Schedule 2. 29

30 Credit for the elderly or the disabled. Attach Schedule 3. 30

31 Education credits. Attach Form 8863. 31

32 Child tax credit (see page 35). Attach Form 8901 if required. 32

33 Retirement savings contributions credit. Attach Form 8880. 33

34 Add lines 29 through 33. These are your **total credits.** 34

35 Subtract line 34 from line 28. If line 34 is more than line 28, enter -0-. 35

36 Advance earned income credit payments from Form(s) W-2, box 9. 36

37 Add lines 35 and 36. This is your **total tax.** ▶ 37

38 Federal income tax withheld from Forms W-2 and 1099. 38

39 2007 estimated tax payments and amount applied from 2006 return. 39

If you have a qualifying child, attach Schedule EIC.

40a **Earned income credit (EIC).** 40a

b Nontaxable combat pay election. 40b

41 Additional child tax credit. Attach Form 8812. 41

42 Add lines 38, 39, 40a, and 41. These are your **total payments.** ▶ 42

Refund

Direct deposit? See page 52 and fill in 44b, 44c, and 44d or Form 8888.

43 If line 42 is more than line 37, subtract line 37 from line 42. This is the amount you **overpaid.** 43

44a Amount of line 43 you want **refunded to you.** If Form 8888 is attached, check here ▶ ☐ 44a

▶ b Routing number ▶ **c** Type: ☐ Checking ☐ Savings

▶ d Account number

45 Amount of line 43 you want **applied to your 2008 estimated tax.** 45

Amount you owe

46 **Amount you owe.** Subtract line 42 from line 37. For details on how to pay, see page 53. ▶ 46

47 Estimated tax penalty (see page 53). 47

Third party designee

Do you want to allow another person to discuss this return with the IRS (see page 54)? ☐ **Yes.** Complete the following. ☐ **No**

Designee's name ▶ Phone no. ▶ ( ) Personal identification number (PIN) ▶

Sign here

Joint return? See page 15.

Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and accurately list all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.

Your signature	Date	Your occupation	Daytime phone number ( )
Spouse's signature. If a joint return, **both** must sign.	Date	Spouse's occupation	

Paid preparer's use only

Preparer's signature ▶	Date	Check if self-employed ☐	Preparer's SSN or PTIN
Firm's name (or yours if self-employed), address, and ZIP code ▶		EIN	
		Phone no. ( )	

Where To File

We have created an envelope for you to use with the correct IRS mailing address. To ensure proper processing of your stimulus return, we ask that you please use this envelope to mail your completed Form 1040A to the IRS.

If you have misplaced your envelope, you can mail your Form 1040A to the address shown below that applies to you.

IF you live in...	THEN use this address:
Alabama, Delaware, Florida, Georgia, North Carolina, Rhode Island, South Carolina, Virginia	Department of the Treasury Internal Revenue Service Center Atlanta, GA 39901-0099
District of Columbia, Maine, Maryland, Massachusetts, New Hampshire, New York, Vermont	Department of the Treasury Internal Revenue Service Center Andover, MA 05501-0099
Arkansas, Connecticut, Illinois, Indiana, Michigan, Missouri, New Jersey, Ohio, Pennsylvania, West Virginia	Department of the Treasury Internal Revenue Service Center Kansas City, MO 64999-0099
Alaska, Arizona, California, Colorado, Hawaii, Idaho, Iowa, Kansas, Minnesota, Montana, Nebraska, Nevada, New Mexico, North Dakota, Oklahoma, Oregon, South Dakota, Utah, Washington, Wisconsin, Wyoming	Department of the Treasury Internal Revenue Service Center Fresno, CA 93888-0099
Kentucky, Louisiana, Mississippi, Tennessee, Texas, APO, FPO, a foreign country, or any other location not previously listed	Department of the Treasury Internal Revenue Service Center Austin, TX 73301-0099

If you need assistance in preparing this form, call 1-800-829-0582, extension 377.