

**Open Meeting of the
SEC Advisory Committee on Improvements to Financial Reporting**

**Donald E. Stephens Conference Center, Room 40
Rosemont, IL**

AGENDA

Friday, May 2, 2008, Beginning at 8:00 A.M. Central Time

I. Introductory Remarks – Robert Pozen, Committee Chairman

II. Panel One – Substantive Complexity

Participants:

Linda Bergen – Citigroup

Mark Bielstein – KPMG

Kevin Conn – MFS Investments

Jeff Mahoney – Council of Institutional Investors

Ben Neuhausen – BDO Seidman

Brooke Richards – American Express

John Stewart – Financial Reporting Advisors

III. Break

IV. Panel Two – Standards-Setting Process

Participants:

Linda Bergen – Citigroup

Mark Bielstein – KPMG

Kevin Conn – MFS Investments

Jeff Mahoney – Council of Institutional Investors

Ben Neuhausen – BDO Seidman

John Stewart – Financial Reporting Advisors

Lynn Turner – COPERA Trustee

V. Break

VI. FASB Remarks – Robert Herz

VII. Discuss Reports from Subcommittees

VIII. Next Steps and Future Timetable

IV. Adjournment (expected no later than 4:00 P.M. Central Time)