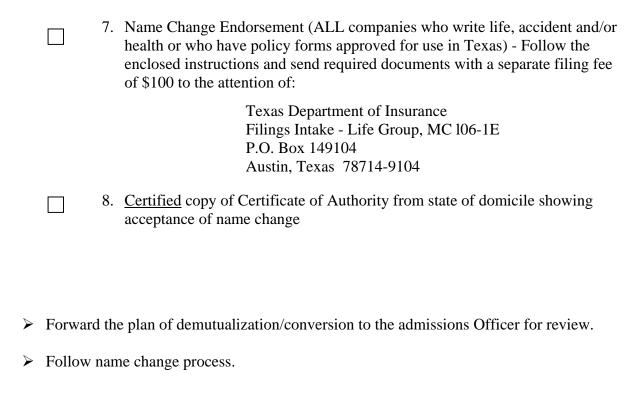


Demutualization/Conversion of a Foreign Insurer

| ITEMS TO BE SUBMITTED | | |
|--|----|--|
| | 1. | Detailed Plan of Reorganization/Demutualization |
| | 2. | Amended or Restated Articles of Incorporation <u>certified</u> by state of domicile |
| | 3. | Certified copy of approval order from state of domicile |
| | 4. | Copy of notification to agents |
| | 5. | Filing Fee of \$125 for Amended Articles OR \$250 for Restated Articles |
| | | Note: Additional documents may need to be filed with Life Group (policy approval section), even if the Company name is not changing. Please call (512)322-3403 for additional information. |
| THE FOLLOWING MUST ALSO BE SUBMITTED IF THE COMPANY IS CHANGING ITS NAME AS PART OF THE DEMUTUALIZATION/CONVERSION | | |
| | | |
| | | |
| | | HE DEMUTUALIZATION/CONVERSION |
| | | 1. Name Application and \$100 Fee |
| | | Name Application and \$100 Fee Application for Certificate of Authority |
| | | 1. Name Application and \$100 Fee 2. Application for Certificate of Authority 3. Standard Coverages Page (Fire and Casualty Companies ONLY) |

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INCOMPLETE APPLICATIONS IMPEDE TIMELY REVIEW BY THE DEPARTMENT, THEREFORE, IT IS EXTREMELY IMPORTANT THAT APPLICATIONS ARE COMPLETE. SUBMIT A COMPLETE FILING TO THE TEXAS DEPARTMENT OF INSURANCE, COMPANY LICENSING & REGISTRATION DIVISION, MC 305-2C, P. O. BOX 149104, AUSTIN, TX 78714-9104. FOR QUESTIONS OR MORE INFORMATION, CALL (512) 322-4370.

THESE GUIDELINES ARE GENERAL IN NATURE AND DO NOT SUPERCEDE STATUTE OR REGULATION. THEY ARE NOT INTENDED TO BE ALL INCLUSIVE AND ADDITIONAL DOCUMENTATION MAY BE REQUESTED.

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