

LONG-TERM CARE COUNSELING DEMONSTRATION- MOCK INTERVIEW

Counselor's Name: _____

AAA & City: _____

Location of LTC Training Session: _____

Begin by reading the Scenario describing the Kirk Family on Page 4.

You are a Long-Term Care Counselor with the Texas Platinum Area Agency on Aging. Platinum participated in a health fair at the Gold Rush Senior Center last month, where you met Robert Kirk and Julia Robinson-Kirk. The Kirks stopped by your booth at the fair to learn more about AAA services and to get additional information about long-term care planning. At that time, you set up an appointment for the Kirks to come into your office to discuss long-term care planning.

The Kirks have arrived today for their counseling session. Please advise them what options are available in your Platinum region for long-term care as they continue to age:

Forms You Would Have the Kirks Sign & Documents You Would Complete:

Information You Gleaned:

Additional Information You Would Like to Know:

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Questions You Would Ask the Kirks:

Long-Term Care Options You Would Present to the Kirks:

Advice You Would Give to the Kirks:

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Resources/ Referrals You Would Provide to the Kirks:

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Mock Interview Scenario

Mr. Robert Kirk:

- You are a retired high-school principal who taught for 30 years in Green Acres ISD.
- You are a veteran who served in Korea.
- You had a stroke back in December 2003.
- You have been married for 40 years to Julia Robinson-Kirk.
- You receive Teacher's Retirement of about \$4,500 per month.
- You and your wife own your two-story home that you built years ago. It is valued at \$250,000 and fortunately do not have a mortgage on the home.
- You own two cars, have a life insurance policy through the school system, and you and your wife have burial plots side by side.
- You have some understanding of long-term care, as your wife cared for her mother in your home three years ago. Your mother-in-law passed about one year ago after a lengthy illness.

Mrs. Julia Robinson-Kirk

- You are a homemaker who raised three grown children.
- Your grown children are:
 - Daughter- age 38; lives in Houston, TX; married with two small children
 - Son - age 39; lives in New Orleans, LA; married with three children
 - Daughter- age 29; lives in Seattle, WA; single, no children
- After raising your children, you went to work for 20 years as a Bookkeeper for the City of Green Acres.
- You receive a pension from the City of \$900 per month and Social Security of \$1092 per month.
- You have Medicare and a Medigap policy.
- You cared for your elderly mother in your own home three years ago, until you could no longer manage. She passed away about a year ago in the nursing home after a lengthy illness.