

PUBLIC

TEXAS DEPARTMENT OF INSURANCE  
HEALTH MAINTENANCE ORGANIZATIONS  
LIMITED SERVICE  
FINANCIAL REPORT  
SECOND QUARTER 2006

HMO's Service Areas/Divisions

Ty	TDI#	NAIC#	GRP	Company Name	Licensed	Division 1	Division 2	Division 3	Division 4	Division 5	Division 6	Division 7	Division 8
28-	95576	11098		Coordinated Care Solutions of Texas, Inc.	03/30/01	Consolidated							
28-	94409	95058	1260	Magellan Behavioral Health of Texas, Inc.	04/02/99	Dallas*							
28-	94865	95799		Value Options of Texas, Inc.	08/18/98	Irving*							

\*Only operates in one service area

**TEXAS DEPARTMENT OF INSURANCE  
LIMITED SERVICE  
FINANCIAL REPORT  
SECOND QUARTER 2006**

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**DISCLAIMER:** *The following information is intended only as a guide and may in no respect be relied upon as an alternative or supplement to the data filed by the company.*

*TDI assumes no responsibility for omissions, inaccuracies or ambiguities. although every effort has been made to ensure the accuracy of the information, all parties are advised to consult the company directly and/or other sources regarding the extent and nature of this information.*

**Source: HMO database L0606Q.xls  
HMO Financial Statements**

Amounts may vary from those in statement.  
Co. may have, or be required to file an amendment

SECOND QUARTER 2006 HEALTH MAINTENANCE ORGANIZATION	F QTR	G CASH	H SHORT-TERM INVESTMENT	I PREMIUMS RECEIVABLE	J CURRENT ADMITTED ASSETS	K LONG-TERM INVESTMENT	L TOTAL ADMITTED ASSETS	M CLAIMS PAYABLE	N TOTAL CURRENT LIABILITIES	O TOTAL LIABILITIES
Cenpatico Behavioral Health of Texas, Inc.	Jun-06	1,239,390	358,898	0	1,598,288	0	1,598,288	0	292,382	292,382
Coordinated Care Solutions of Texas, Inc.	Jun-06	25,085	0	0	350,085	0	350,085	426,448	517,735	517,735
Magellan Behavioral Health of Texas, Inc.-Cancell	Jun-06	0	0	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Jun-06	5,362,017	2,804,830	1,110,762	9,304,851	0	9,351,261	5,049,987	6,705,282	6,705,282
<b>TOTAL LIMITED SERVICE</b>		6,626,492	3,163,728	1,110,762	11,253,224	0	11,299,634	5,476,435	7,515,399	7,515,399

SECOND QUARTER 2006 HEALTH MAINTENANCE ORGANIZATION	F QTR	P UNCOVERED LIABILITIES	Q NET WORTH	R COMMERCIAL RISK PREMIUM	S MEDICARE PREMIUM	T MEDICAID PREMIUM	U TOTAL REVENUE	V OTHER PROFESSIONAL SERVICES	W OUTSIDE REFERRAL	X HOSP/MEDICAL BENEFITS
Cenpatico Behavioral Health of Texas, Inc.	Jun-06	0	1,305,906	0	0	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Jun-06	82,846	(167,650)	0	0	0	0	0	0	0
Magellan Behavioral Health of Texas, Inc.-Cancell	Jun-06	0	0	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Jun-06	1,351,290	2,645,979	0	0	12,878,016	30,839,139	0	0	4,709,956
<b>TOTAL LIMITED SERVICE</b>		1,434,136	3,784,235	0	0	12,878,016	30,839,139	0	0	4,709,956

\* Only operates in one service area

SECOND QUARTER 2006 HEALTH MAINTENANCE ORGANIZATION	F QTR	Y TOTAL MED & HOSP	Z TOTAL ADMIN&OTHER	AA TOTAL EXPENSES	AB INCOME BEFORE TAX	AC INCOME AFTER TAX	AD NET INCR/ (DECR) CASH & EQUIV'T	AE PRIOR QUARTER ENROLLMENT	AF ENDING ENROLLMENT	AG MEM MONTHS CURRENT PERIOD
Cenpatico Behavioral Health of Texas, Inc.	Jun-06	0	0	0	18,341	11,386	(2,041,659)	0	0	0
Coordinated Care Solutions of Texas, Inc.	Jun-06	0	2,887	2,887	(1,185)	(1,185)	(1,018)	0	0	0
Magellan Behavioral Health of Texas, Inc.-Cancel	Jun-06	0	0	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Jun-06	27,751,521	3,096,288	30,847,809	51,509	33,481	(1,363,057)	255,496	262,178	922,340
<b>TOTAL LIMITED SERVICE</b>		27,751,521	3,099,175	30,850,696	68,665	43,682	(3,405,734)	255,496	262,178	922,340

\* Only operates in one service area

SECOND QUARTER 2006 HEALTH MAINTENANCE ORGANIZATION	F QTR	AH MEDICARE C. P. CUMUL MEMBER MOS	AI MEDICAID C. P. CUMUL MEMBER MOS	AJ TOTAL PHY & NON-PHY ENCOUNTERS	AK TOTAL MCARE PHY&NONPHY ENCOUNTERS	AL TOTAL MCAID PHY&NONPHY ENCOUNTERS	AM TOTAL HOSP PAT DAYS INCURRED	AN MCARE HOSP PAT DAYS INCURRED	AO MCAID HOSP PAT DAYS INCURRED
Cenpatico Behavioral Health of Texas, Inc.	Jun-06	0	0	0	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Jun-06	0	0	0	0	0	0	0	0
Magellan Behavioral Health of Texas, Inc.-Cancell	Jun-06	0	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Jun-06	0	922,340	128,487	0	128,487	9,056	0	9,056
<b>TOTAL LIMITED SERVICE</b>		0	922,340	128,487	0	128,487	9,056	0	9,056

SECOND QUARTER 2006 HEALTH MAINTENANCE ORGANIZATION	F QTR	AP CLAIMS PAYABLE UNREPORTED	AQ CLAIMS PAYABLE REPORTED	AR NET CASH PROVIDED BY OPER. ACTIV.	AS CUMULATIVE MEM MONTHS YTD	AT MCARE MEM MONTHS YTD	AU MCAID MEM MONTHS YTD	AV TEXAS WRITTEN PREMIUM	AW TOTAL WRITTEN PREMIUM
Cenpatico Behavioral Health of Texas, Inc.	Jun-06	0	0	18,141	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Jun-06	0	426,448	(1,105)	0	0	0	0	0
Magellan Behavioral Health of Texas, Inc.-Cancell	Jun-06	0	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Jun-06	2,836,121	2,213,866	(2,141,959)	1,754,664	0	1,754,664	25,606,011	25,606,011
<b>TOTAL LIMITED SERVICE</b>		2,836,121	2,640,314	(2,124,923)	1,754,664	0	1,754,664	25,606,011	25,606,011

\* Only operates in one service area



Health Maintenance Organizations  
Operations

As of 06/30/06

	Cenpatico Behavioral Health of Texas, Inc.	Coordinated Care Solutions of Texas, Inc.	Magellan Behavioral Health of Texas, Inc.	Value Options of Texas, Inc.
	Consolidated	Consolidated	Dallas*	Irving*
Tot. Member Months (CP)	0	0	0	922,340
Tot. Member Months (YTD)	0	0	0	1,754,664
Jun 05/Tot. Member Months (YTD)	0	0	0	1,764,406
Medicare Months (CP)	0	0	0	0
Medicare Months (YTD)	0	0	0	0
Medicaid Months (CP)	0	0	0	922,340
Medicaid Months (YTD)	0	0	0	1,754,664
<b>Enrollment</b>				
Group	0	0	0	0
Medicare Basic	0	0	0	0
Medicare Part D	0	0	0	0
Medicaid	0	0	0	262,178
Individual	0	0	0	0
Other	0	0	0	0
<b>Total Membrs Jun 06</b>	0	0	0	262,178
% Share in each market				
Total Members Jun 05	0	0	0	265,280
% Share in each market				
O/P encounters				
Physician P7 C7 L7	0	0	0	1,870
Non-Physician	0	0	0	248,837
Total	0	0	0	250,707
<b>Current Period</b>				
Patient Days (no medicare)	0	0	0	9,056
Medicare Patient Days	0	0	0	0
Total Patient Days	0	0	0	9,056
Days/1000 (No medicare)	0	0	0	118
Medicare Days/1000	0	0	0	0
<b>Year to Date</b>				
Patient Days (no medicare)	0	0	0	18,869
Medicare Patient Days	0	0	0	0
Total Patient Days	0	0	0	18,869
Days/1000 (No medicare)	0	0	0	129
Medicare Days/1000	0	0	0	0
Comm. Premiums (CP)	\$0	\$0	\$0	\$0
Comm. Premiums (YTD)	\$0	\$0	\$0	\$0
Medicare XVIII (CP)	\$0	\$0	\$0	\$0
Medicare XVIII (YTD)	\$0	\$0	\$0	\$0
Medicaid XIX (CP)	\$0	\$0	\$0	\$12,878,016
Medicaid XIX (YTD)	\$0	\$0	\$0	\$25,606,011

\* Only operates in one service area

Health Maintenance Organizations  
Operations

As of 06/30/06

	Cenpatico Behavioral Health of Texas, Inc.	Coordinated Care Solutions of Texas, Inc.	Magellan Behavioral Health of Texas, Inc.	Value Options of Texas, Inc.
	Consolidated	Consolidated	Dallas*	Irving*
Point of Serv Rider Cov (CP)	\$0	\$0	\$0	\$0
Point of Serv Rider Cov (YTD)	\$0	\$0	\$0	\$0
Publicly Supported (CP)	\$0	\$0	\$0	\$0
Publicly Supported (YTD)	\$0	\$0	\$0	\$0
Children's Health Ins Plan (CP)	\$0	\$0	\$0	\$0
Children's Health Ins Plan (YTD)	\$0	\$0	\$0	\$0
Total Premium (CP)	\$0	\$0	\$0	\$12,878,016
Total Premium (YTD)	\$0	\$0	\$0	\$25,606,011
2003 Premium PMPM	\$0.00	\$0.00	\$0.00	\$14.10
2004 Premium PMPM	\$0.00	\$0.00	\$0.00	\$14.30
2005 Premium PMPM	\$0.00	\$0.00	\$0.00	\$14.27
<b>ACTUAL PMPM '06 YTD</b>				
Commercial Premium	\$0.00	\$0.00	\$0.00	\$0.00
Medicare Premium	\$0.00	\$0.00	\$0.00	\$0.00
Medicaid Premium	\$0.00	\$0.00	\$0.00	\$14.59
Total Premium	\$0.00	\$0.00	\$0.00	\$14.59
Other Revenue	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL REVENUE	\$0.00	\$0.00	\$0.00	\$34.24
Physician Services	\$0.00	\$0.00	\$0.00	\$0.00
Hosp/Medical Benefits	\$0.00	\$0.00	\$0.00	\$5.15
Total Med & Hosp	\$0.00	\$0.00	\$0.00	\$31.59
Total Admin. & Other Exp	\$0.00	\$0.00	\$0.00	\$2.68
TOTAL EXPENSES	\$0.00	\$0.00	\$0.00	\$34.27
INCOME (loss) YTD	\$0.00	\$0.00	\$0.00	\$0.03
INCOME (loss) Jun 05	\$0.00	\$0.00	\$0.00	\$0.05
YTD M & H/Total Pems. (%)	0.00%	0.00%	0.00%	216.46%
YTD M & H/Total Expenses (%)	0.00%	0.00%	0.00%	92.18%
Admin/Total Expenses (%)	0.00%	100.00%	0.00%	7.82%
<b>ACTUAL REV/EXP '06 YTD</b>				
Other Professional Services (YTD)	\$0	\$0	\$0	\$0
Other Revenue	\$0	\$0	\$0	\$0
TOTAL REVENUE	\$0	\$0	\$0	\$60,074,123
Physician Services	\$0	\$0	\$0	\$1,870
Hosp/Medical Benefits	\$0	\$0	\$0	\$9,031,185
Total Med & Hosp	\$0	\$0	\$0	\$55,426,399
Total Admin. & Other Exp	\$0	\$4,679	\$0	\$4,702,885
TOTAL EXPENSES	\$0	\$4,679	\$0	\$60,129,284
INCOME (loss) YTD	\$27,766	(\$1,265)	\$0	\$51,064
INCOME (loss) Jun 05	\$0	(\$398)	\$0	\$86,006
<b>ACTUAL INCOME/LOSS</b>				
Before Tax Net Inc (CP)	\$18,341	(\$1,185)	\$0	\$51,509
After Tax Net Inc (CP)	\$11,386	(\$1,185)	\$0	\$33,481
Before Tax Net Inc (YTD)	\$44,730	(\$1,265)	\$0	\$78,560
After Tax Net Inc (YTD)	\$27,766	(\$1,265)	\$0	\$51,064
Bef Tax Net Inc (YTD Anzd)	\$89,460	(\$2,530)	\$0	\$157,120
Aft Tax Net Inc (YTD Anzd)	\$55,532	(\$2,530)	\$0	\$102,128
Before Tax Net Inc (2005)	\$0	(\$5,648)	\$0	\$98,111
After Tax Net Inc (2005)	\$0	(\$5,648)	\$0	\$120,416
Before Tax Net Inc (2004)	\$0	\$50,554	\$0	\$86,902
After Tax Net Inc (2004)	\$0	\$50,554	\$0	(\$54,386)
Before Tax Net Inc (2003)	\$0	\$9,991	\$0	(\$1,572,831)
After Tax Net Inc (2003)	\$0	\$9,991	\$0	(\$969,133)

\* Only operates in one service area

**BALANCE SHEET DATA  
SECOND QUARTER 2006  
TOTAL ADMITTED ASSETS**

<b>LIMITED SERVICE HMOs</b>	<b>6/05 Quarter</b>	<b>9/05 Quarter</b>	<b>12/05 Quarter</b>	<b>3/06 Quarter</b>	<b>6/06 Quarter</b>
<b>Cenpatico Behavioral Health of Texas, Inc.</b>	\$0	\$0	\$0	\$3,639,947	\$1,598,288
<b>Coordinated Care Solutions of Texas, Inc.</b>	\$365,167	\$358,555	\$358,864	\$351,103	\$350,085
<b>Magellan Behavioral Health of Texas, Inc.-Cancelled</b>	\$381,000	\$381,000	\$0	\$0	\$0
<b>Value Options of Texas, Inc.</b>	\$9,381,252	\$9,954,985	\$10,731,411	\$10,055,301	\$9,351,261
<b>TOTAL LIMITED SERVICE</b>	<b>\$10,127,419</b>	<b>\$10,694,540</b>	<b>\$11,090,275</b>	<b>\$14,046,351</b>	<b>\$11,299,634</b>

**BALANCE SHEET DATA  
SECOND QUARTER 2006  
TOTAL LIABILITIES**

<b>LIMITED SERVICE HMOs</b>	<b>6/05 Quarter</b>	<b>9/05 Quarter</b>	<b>12/05 Quarter</b>	<b>3/06 Quarter</b>	<b>6/06 Quarter</b>
<b>Cenpatico Behavioral Health of Texas, Inc.</b>	\$0	\$0	\$0	\$2,345,427	\$292,382
<b>Coordinated Care Solutions of Texas, Inc.</b>	\$526,302	\$520,863	\$525,249	\$517,568	\$517,735
<b>Magellan Behavioral Health of Texas, Inc.-Cancelled</b>	\$6,068	\$6,068	\$0	\$0	\$0
<b>Value Options of Texas, Inc.</b>	\$7,151,757	\$7,757,511	\$8,136,496	\$7,500,186	\$6,705,282
<b>TOTAL LIMITED SERVICE</b>	<b>\$7,684,127</b>	<b>\$8,284,442</b>	<b>\$8,661,745</b>	<b>\$10,363,181</b>	<b>\$7,515,399</b>

**BALANCE SHEET DATA  
SECOND QUARTER 2006**

**TOTAL UNCOVERED LIABILITIES**

<b>LIMITED SERVICE HMOs</b>	<b>6/05 Quarter</b>	<b>9/05 Quarter</b>	<b>12/05 Quarter</b>	<b>3/06 Quarter</b>	<b>6/06 Quarter</b>
<b>Cenpatico Behavioral Health of Texas, Inc.</b>	\$0	\$0	\$0	\$0	\$0
<b>Coordinated Care Solutions of Texas, Inc.</b>	\$83,419	\$82,592	\$86,978	\$82,591	\$82,846
<b>Magellan Behavioral Health of Texas, Inc.-Cancelled</b>	\$0	\$0	\$0	\$0	\$0
<b>Value Options of Texas, Inc.</b>	\$2,055,951	\$1,206,618	\$683,206	\$526,900	\$1,351,290
<b>TOTAL LIMITED SERVICE</b>	\$2,139,370	\$1,289,210	\$770,184	\$609,491	\$1,434,136

**BALANCE SHEET DATA  
SECOND QUARTER 2006  
TOTAL NET WORTH**

LIMITED SERVICE HMOs	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
<b>Cenpatico Behavioral Health of Texas, Inc.</b>	\$0	\$0	\$0	\$1,294,520	\$1,305,906
<b>Coordinated Care Solutions of Texas, Inc.</b>	(\$161,135)	(\$162,308)	(\$166,385)	(\$166,465)	(\$167,650)
<b>Magellan Behavioral Health of Texas, Inc.-Cancelled</b>	\$374,932	\$374,932	\$0	\$0	\$0
<b>Value Options of Texas, Inc.</b>	\$2,229,495	\$2,197,474	\$2,594,915	\$2,555,115	\$2,645,979
<b>TOTAL LIMITED SERVICE</b>	\$2,443,292	\$2,410,098	\$2,428,530	\$3,683,170	\$3,784,235

**BALANCE SHEET DATA  
SECOND QUARTER 2006  
STATUTORY SURPLUS**

<b>LIMITED SERVICE HMOs</b>	<b>6/05 Quarter</b>	<b>9/05 Quarter</b>	<b>12/05 Quarter</b>	<b>3/06 Quarter</b>	<b>6/06 Quarter</b>
<b>Cenpatico Behavioral Health of Texas, Inc.</b>	\$0	\$0	\$0	\$3,639,947	\$1,598,288
<b>Coordinated Care Solutions of Texas, Inc.</b>	\$281,748	\$275,963	\$271,886	\$268,512	\$267,239
<b>Magellan Behavioral Health of Texas, Inc.-Cancelled</b>	\$381,000	\$381,000	\$0	\$0	\$0
<b>Value Options of Texas, Inc.</b>	\$7,325,301	\$8,748,367	\$10,048,205	\$9,528,401	\$7,999,971
<b>TOTAL LIMITED SERVICE</b>	<b>\$7,988,049</b>	<b>\$9,405,330</b>	<b>\$10,320,091</b>	<b>\$13,436,860</b>	<b>\$9,865,498</b>

**BALANCE SHEET DATA  
SECOND QUARTER 2006  
ENDING ENROLLMENT**

<b>LIMITED SERVICE HMOs</b>	<b>6/05 Quarter</b>	<b>9/05 Quarter</b>	<b>12/05 Quarter</b>	<b>3/06 Quarter</b>	<b>6/06 Quarter</b>
<b>Cenpatico Behavioral Health of Texas, Inc.</b>	0	0	0	0	0
<b>Coordinated Care Solutions of Texas, Inc.</b>	0	0	0	0	0
<b>Magellan Behavioral Health of Texas, Inc.-Cancelled</b>	0	0	0	0	0
<b>Value Options of Texas, Inc.</b>	265,280	267,103	266,530	255,496	262,178
<b>TOTAL LIMITED SERVICE</b>	265,280	267,103	266,530	255,496	262,178



**INCOME STATEMENT DATA  
SECOND QUARTER 2006  
COMMERCIAL PREMIUMS**

LIMITED SERVICE HMOs	DIVISION	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Magellan Behavioral Health of Texas, Inc.-Cancell	Dallas*	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$0	\$0	\$0	\$0	\$0
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$0	\$0	\$0	\$0	\$0
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$0	\$0	\$0	\$0	\$0

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2006  
NON-RISK TOTAL REVENUE**

LIMITED SERVICE HMOs	DIVISION	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Magellan Behavioral Health of Texas, Inc.-Cancell	Dallas*	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$17,902,848	\$17,745,726	\$16,085,494	\$16,506,989	\$17,961,123
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$17,902,848	\$17,745,726	\$16,085,494	\$16,506,989	\$17,961,123
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$17,902,848	\$17,745,726	\$16,085,494	\$16,506,989	\$17,961,123

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**INCOME STATEMENT DATA  
SECOND QUARTER 2006  
MEDICARE PREMIUMS**

LIMITED SERVICE HMOs	DIVISION	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Magellan Behavioral Health of Texas, Inc.-Cancell	Dallas*	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$0	\$0	\$0	\$0	\$0
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$0	\$0	\$0	\$0	\$0
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$0	\$0	\$0	\$0	\$0

**INCOME STATEMENT DATA  
SECOND QUARTER 2006  
MEDICAID PREMIUMS**

LIMITED SERVICE HMOs	DIVISION	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Magellan Behavioral Health of Texas, Inc.-Cancell	Dallas*	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$12,919,378	\$12,796,128	\$13,259,157	\$12,727,995	\$12,878,016
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$12,919,378	\$12,796,128	\$13,259,157	\$12,727,995	\$12,878,016
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$12,919,378	\$12,796,128	\$13,259,157	\$12,727,995	\$12,878,016

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2006  
TOTAL REVENUE**

LIMITED SERVICE HMOs	DIVISION	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Magellan Behavioral Health of Texas, Inc.-Cancell	Dallas*	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$30,822,226	\$30,541,854	\$29,344,651	\$29,234,984	\$30,839,139
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$30,822,226	\$30,541,854	\$29,344,651	\$29,234,984	\$30,839,139
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$30,822,226	\$30,541,854	\$29,344,651	\$29,234,984	\$30,839,139

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2006  
TOTAL MEDICAL & HOSPITAL EXPENSE**

LIMITED SERVICE HMOs	DIVISION	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Magellan Behavioral Health of Texas, Inc.-Cancell	Dallas*	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$28,262,357	\$28,623,762	\$28,171,025	\$27,674,878	\$27,751,521
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$28,262,357	\$28,623,762	\$28,171,025	\$27,674,878	\$27,751,521
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$28,262,357	\$28,623,762	\$28,171,025	\$27,674,878	\$27,751,521

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2006  
TOTAL ADMINISTRATION & OTHER EXPENSE**

LIMITED SERVICE HMOs	DIVISION	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$3,691	\$2,750	\$5,656	\$1,792	\$2,887
Magellan Behavioral Health of Texas, Inc.-Cancell	Dallas*	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$2,523,889	\$1,991,465	\$1,243,842	\$1,606,597	\$3,096,288
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		<b>\$2,527,580</b>	<b>\$1,994,215</b>	<b>\$1,249,498</b>	<b>\$1,608,389</b>	<b>\$3,099,175</b>
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		<b>\$2,527,580</b>	<b>\$1,994,215</b>	<b>\$1,249,498</b>	<b>\$1,608,389</b>	<b>\$3,099,175</b>

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2006  
TOTAL EXPENSES**

LIMITED SERVICE HMOs	DIVISION	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$3,691	\$2,750	\$5,656	\$1,792	\$2,887
Magellan Behavioral Health of Texas, Inc.-Cancell	Dallas*	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$30,786,246	\$30,615,227	\$29,414,867	\$29,281,475	\$30,847,809
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		<b>\$30,789,937</b>	<b>\$30,617,977</b>	<b>\$29,420,523</b>	<b>\$29,283,267</b>	<b>\$30,850,696</b>
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		<b>\$30,789,937</b>	<b>\$30,617,977</b>	<b>\$29,420,523</b>	<b>\$29,283,267</b>	<b>\$30,850,696</b>

\* Only operates in one service area



**INCOME STATEMENT DATA  
SECOND QUARTER 2006  
NET INCOME BEFORE TAXES**

LIMITED SERVICE HMOs	DIVISION	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$26,389	\$18,341
Coordinated Care Solutions of Texas, Inc	Consolidated	(\$1,929)	(\$1,173)	(\$4,077)	(\$80)	(\$1,185)
Magellan Behavioral Health of Texas, Inc.-Cancell	Dallas*	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$74,857	(\$30,075)	(\$4,131)	\$27,051	\$51,509
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$72,928	(\$31,248)	(\$8,208)	\$53,360	\$68,665
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$72,928	(\$31,248)	(\$8,208)	\$53,360	\$68,665

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2006  
NET INCOME AFTER TAXES**

LIMITED SERVICE HMOs	DIVISION	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$16,380	\$11,386
Coordinated Care Solutions of Texas, Inc	Consolidated	(\$1,929)	(\$1,173)	(\$4,077)	(\$80)	(\$1,185)
Magellan Behavioral Health of Texas, Inc.-Cancell	Dallas*	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$48,657	(\$19,549)	\$53,959	\$17,583	\$33,481
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$46,728	(\$20,722)	\$49,882	\$33,883	\$43,682
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$46,728	(\$20,722)	\$49,882	\$33,883	\$43,682

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2006  
YTD NET INCOME**

LIMITED SERVICE HMOs	DIVISION	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$16,380	\$27,766
Coordinated Care Solutions of Texas, Inc	Consolidated	(\$398)	(\$1,571)	(\$5,648)	(\$80)	(\$1,265)
Magellan Behavioral Health of Texas, Inc.-Cancell	Dallas*	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$86,006	\$66,457	\$120,416	\$17,583	\$51,064
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$85,608	\$64,886	\$114,768	\$33,883	\$77,565
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$85,608	\$64,886	\$114,768	\$33,883	\$77,565

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2006  
TOTAL ENDING ENROLLMENT**

LIMITED SERVICE HMOs	DIVISION	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc	Consolidated	0	0	0	0	0
Magellan Behavioral Health of Texas, Inc.-Cancell	Dallas*	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	265,280	267,103	266,530	255,496	262,178
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		265,280	267,103	266,530	255,496	262,178
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		265,280	267,103	266,530	255,496	262,178

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2006  
CUMULATIVE MEMBER MONTHS**

LIMITED SERVICE HMOs	DIVISION	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc	Consolidated	0	0	0	0	0
Magellan Behavioral Health of Texas, Inc.-Cancell	Dallas*	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	922,953	925,606	935,091	832,324	922,340
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		922,953	925,606	935,091	832,324	922,340
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		922,953	925,606	935,091	832,324	922,340

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2006  
YTD CUMULATIVE MEMBER MONTHS**

LIMITED SERVICE HMOs	DIVISION	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc	Consolidated	0	0	0	0	0
Magellan Behavioral Health of Texas, Inc.-Cancell	Dallas*	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	1,764,406	2,690,012	3,625,103	832,324	1,754,664
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		1,764,406	2,690,012	3,625,103	832,324	1,754,664
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		1,764,406	2,690,012	3,625,103	832,324	1,754,664

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2006  
MEDICARE ENDING ENROLLMENT**

LIMITED SERVICE HMOs	DIVISION	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Magellan Behavioral Health of Texas, Inc.-Cancelled	Dallas*	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	0	0	0	0	0
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		0	0	0	0	0
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		0	0	0	0	0

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2006**

**C.P. MEDICARE CUM. MEMBER MONTHS**

<b>LIMITED SERVICE HMOs</b>	<b>DIVISION</b>	<b>6/05 Quarter</b>	<b>9/05 Quarter</b>	<b>12/05 Quarter</b>	<b>3/06 Quarter</b>	<b>6/06 Quarter</b>
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Magellan Behavioral Health of Texas, Inc.-Cancelled	Dallas*	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	0	0	0	0	0
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		0	0	0	0	0
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		0	0	0	0	0

\* Only operates in one service area



**INCOME STATEMENT DATA  
SECOND QUARTER 2006**

**YTD MEDICARE CUM. MEMBER MONTHS**

<b>LIMITED SERVICE HMOs</b>	<b>DIVISION</b>	<b>6/05 Quarter</b>	<b>9/05 Quarter</b>	<b>12/05 Quarter</b>	<b>3/06 Quarter</b>	<b>6/06 Quarter</b>
Cenpatco Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Magellan Behavioral Health of Texas, Inc.-Cancelled	Dallas*	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	0	0	0	0	0
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		0	0	0	0	0
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		0	0	0	0	0

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2006**

**MEDICAID ENDING ENROLLMENT**

<b>LIMITED SERVICE HMOs</b>	<b>DIVISION</b>	<b>6/05 Quarter</b>	<b>9/05 Quarter</b>	<b>12/05 Quarter</b>	<b>3/06 Quarter</b>	<b>6/06 Quarter</b>
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Magellan Behavioral Health of Texas, Inc.-Cancelled	Dallas*	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	265,280	267,103	266,530	255,496	262,178
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		265,280	267,103	266,530	255,496	262,178
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		265,280	267,103	266,530	255,496	262,178

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2006**

**C.P. MEDICAID CUM. MEMBER MONTHS**

<b>LIMITED SERVICE HMOs</b>	<b>DIVISION</b>	<b>6/05 Quarter</b>	<b>9/05 Quarter</b>	<b>12/05 Quarter</b>	<b>3/06 Quarter</b>	<b>6/06 Quarter</b>
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Magellan Behavioral Health of Texas, Inc.-Cancelled	Dallas*	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	922,953	925,606	935,091	832,324	922,340
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		922,953	925,606	935,091	832,324	922,340
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		922,953	925,606	935,091	832,324	922,340

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2006**

**YTD MEDICAID CUM. MEMBER MONTHS**

<b>LIMITED SERVICE HMOs</b>	<b>DIVISION</b>	<b>6/05 Quarter</b>	<b>9/05 Quarter</b>	<b>12/05 Quarter</b>	<b>3/06 Quarter</b>	<b>6/06 Quarter</b>
Cenpatco Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Magellan Behavioral Health of Texas, Inc.-Cancelled	Dallas*	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	1,764,406	2,690,012	3,625,103	832,324	1,754,664
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		1,764,406	2,690,012	3,625,103	832,324	1,754,664
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		1,764,406	2,690,012	3,625,103	832,324	1,754,664

\* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)  
SECOND QUARTER 2006  
COMMERCIAL PREMIUMS**

LIMITED SERVICE HMOs	DIVISION	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Magellan Behavioral Health of Texas,	Dallas*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

\* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)  
SECOND QUARTER 2006  
MEDICARE PREMIUMS**

<b>LIMITED SERVICE HMOs</b>	<b>DIVISION</b>	<b>6/05 Quarter</b>	<b>9/05 Quarter</b>	<b>12/05 Quarter</b>	<b>3/06 Quarter</b>	<b>6/06 Quarter</b>
<b>Cenpatico Behavioral Health of Texas,</b>	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>Coordinated Care Solutions of Texas,</b>	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>Magellan Behavioral Health of Texas,</b>	Dallas*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>Value Options of Texas, Inc.</b>	Irving*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

\* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)  
SECOND QUARTER 2006  
MEDICAID PREMIUMS**

LIMITED SERVICE HMOs	DIVISION	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
Cenpatico Behavioral Health of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Magellan Behavioral Health of Texas,	Dallas*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$14.00	\$13.82	\$14.18	\$15.29	\$13.96
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$14.00	\$13.82	\$14.18	\$15.29	\$13.96
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$14.00	\$13.82	\$14.18	\$15.29	\$13.96

\* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)  
SECOND QUARTER 2006  
TOTAL REVENUE**

LIMITED SERVICE HMOs	DIVISION	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
Cenpatico Behavioral Health of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Magellan Behavioral Health of Texas,	Dallas*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$33.40	\$33.00	\$31.38	\$35.12	\$33.44
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$33.40	\$33.00	\$31.38	\$35.12	\$33.44
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$33.40	\$33.00	\$31.38	\$35.12	\$33.44

\* Only operates in one service area



**PER MEMBER PER MONTH (PMPM)  
SECOND QUARTER 2006  
TOTAL MEDICAL & HOSPITAL EXPENSE**

LIMITED SERVICE HMOs	DIVISION	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
Cenpatico Behavioral Health of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Magellan Behavioral Health of Texas,	Dallas*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$30.62	\$30.92	\$30.13	\$33.25	\$30.09
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$30.62	\$30.92	\$30.13	\$33.25	\$30.09
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$30.62	\$30.92	\$30.13	\$33.25	\$30.09

\* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)  
SECOND QUARTER 2006  
TOTAL ADMINISTRATION & OTHER EXPENSE**

LIMITED SERVICE HMOs	DIVISION	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Magellan Behavioral Health of Texas	Dallas*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$2.73	\$2.15	\$1.33	\$1.93	\$3.36
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$2.74	\$2.15	\$1.34	\$1.93	\$3.36
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$2.74	\$2.15	\$1.34	\$1.93	\$3.36

\* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)  
SECOND QUARTER 2006  
TOTAL EXPENSES**

LIMITED SERVICE HMOs	DIVISION	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
Cenpatico Behavioral Health of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Magellan Behavioral Health of Texas,	Dallas*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$33.36	\$33.08	\$31.46	\$35.18	\$33.45
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$33.36	\$33.08	\$31.46	\$35.18	\$33.45
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$33.36	\$33.08	\$31.46	\$35.18	\$33.45

\* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)  
SECOND QUARTER 2006  
NET INCOME BEFORE TAXES**

LIMITED SERVICE HMOs	DIVISION	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Magellan Behavioral Health of Texas	Dallas*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$0.08	(\$0.03)	(\$0.00)	\$0.03	\$0.06
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$0.08	(\$0.03)	(\$0.01)	\$0.06	\$0.07
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$0.08	(\$0.03)	(\$0.01)	\$0.06	\$0.07

\* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)  
SECOND QUARTER 2006  
NET INCOME**

LIMITED SERVICE HMOs	DIVISION	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
Cenpatico Behavioral Health of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Magellan Behavioral Health of Texas,	Dallas*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$0.05	(\$0.02)	\$0.06	\$0.02	\$0.04
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$0.05	(\$0.02)	\$0.05	\$0.04	\$0.05
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$0.05	(\$0.02)	\$0.05	\$0.04	\$0.05

\* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)  
SECOND QUARTER 2006  
YTD NET INCOME**

LIMITED SERVICE HMOs	DIVISION	6/05 Quarter	9/05 Quarter	12/05 Quarter	3/06 Quarter	6/06 Quarter
Cenpatico Behavioral Health of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Magellan Behavioral Health of Texas,	Dallas*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$0.05	\$0.02	\$0.03	\$0.02	\$0.03
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$0.05	\$0.02	\$0.03	\$0.04	\$0.04
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$0.05	\$0.02	\$0.03	\$0.04	\$0.04

\* Only operates in one service area