



Texas Department of Insurance
Financial, Company Licensing & Registration, Mail Code 305-2C
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ABBREVIATED BUSINESS PLAN GUIDELINES

Business Plan must include the following information:

- Types of business to be written and markets to be targeted;
- Method of production of business and commission rates;
- Who will establish and pay the claims?
- Reinsurers, types of treaties, any commission rates, percent of business retained and settlement periods;
- Three-year projections for written, ceded, earned premiums and expenses broken down, net underwriting gain/(loss), net income/(loss), admitted assets, liabilities, policyholders surplus and cash flow statements.

**FOR QUESTIONS OR MORE INFORMATION, PLEASE CALL OUR ADMITTED TEAM AT
(512) 322-4370.**

THESE GUIDELINES ARE GENERAL IN NATURE AND DO NOT SUPERCEDE STATUTE OR REGULATION. THEY ARE NOT INTENDED TO BE ALL INCLUSIVE AND ADDITIONAL DOCUMENTATION MAY BE REQUESTED.