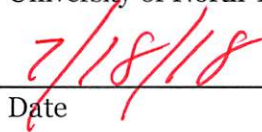


The attached report represents the investment portfolio of the University of North Texas at Dallas for the period ending May 31, 2018, and is in compliance with Chapter 2256 of the Public Funds Investment Act and the Investment Strategy expressed in the UNT System's Investment Policy.



James Main
Executive Vice President for Administration and Chief Financial Officer,
University of North Texas at Dallas



Date

James Mauldin, CPA, CTP
Associate Vice Chancellor for Treasury, University of North Texas System

Date

**University of North Texas at Dallas
Investment Portfolio
For the Quarter Ending May 31, 2018**

Short-Term Pool (STP) Investment Pool

- Demand Deposit	\$ 209,137	\$ 858,270	\$ 858,270	\$ -	1.00%	**	1.00%
- Overnight Repurchase	-	240,029	240,029	-	0.27%		0.13%
- TexPool - Texas LGIP	5,250,162	2,464,850	2,464,850	-	1.63%		1.31%
- TexStar - Cash Reserve Fund	3,016,261	2,680,255	2,680,255	-	1.62%		1.31%
<u>Total STP Investment Pools</u>	\$ 8,475,559	\$ 6,243,404	\$ 6,243,404	\$ -	1.56%		1.28%

Debt Proceeds

- TexStar CP Proceeds- Cash Reserve Fund	3,518,101	3,532,472	3,532,472	-	1.62%		1.31%
- Fed Home LMC 1.45% Bond (matures 4/26/2019)	779,819	776,984	782,896	1,102	1.48%		1.48%
- Fed Home LMC 1.40% Bond (matures 4/26/2019)	1,198,983	1,194,893	1,204,505	1,637	1.42%		1.42%
- TexasTerm 2017 A&B Bond Proceeds - Daily Fund	15,966,195	20,255,947	20,255,947	-	1.63%		1.43%
- TexasTerm 2017 A&B Bond Proceeds - Term CP	34,349,148	25,594,098	25,594,098	94,098	1.79%		1.47%
<u>Total Debt Proceeds Pool</u>	\$ 55,812,246	\$ 51,354,394	\$ 51,369,917	\$ 96,837	1.73%		1.45%

Total STP, IIP & Debt Pools

Beginning Market Value	Ending Market Value	Ending Book Value	Accrued Interest	QTR Approx. Yield*	YTD Approx. Yield*
\$ 209,137	\$ 858,270	\$ 858,270	\$ -	1.00%	**
-	240,029	240,029	-	0.27%	
5,250,162	2,464,850	2,464,850	-	1.63%	
3,016,261	2,680,255	2,680,255	-	1.62%	
\$ 8,475,559	\$ 6,243,404	\$ 6,243,404	\$ -	1.56%	
3,518,101	3,532,472	3,532,472	-	1.62%	
779,819	776,984	782,896	1,102	1.48%	
1,198,983	1,194,893	1,204,505	1,637	1.42%	
15,966,195	20,255,947	20,255,947	-	1.63%	
34,349,148	25,594,098	25,594,098	94,098	1.79%	
\$ 55,812,246	\$ 51,354,394	\$ 51,369,917	\$ 96,837	1.73%	
\$ 64,287,805	\$ 57,597,798	\$ 57,613,321	\$ 96,837	1.72%	1.44%

Long-Term Investments

UNTD Long Term Investment Pool	\$ 6,250,943	\$ 6,234,526	\$ 5,496,792	\$ -	0.75%		6.33%
UNTD Endowment	922,758	917,773	738,026	-	-0.09%		5.11%
<u>Total Long-Term Investments</u>	\$ 7,173,700	\$ 7,152,299	\$ 6,234,818	\$ -	0.64%		6.17%

Total UNT Dallas Investment Portfolio

Other Investments

Dallas Foundation Fund - *not an asset of UNTD	458,357	736,095	736,095	-			
--	---------	---------	---------	---	--	--	--

Total UNT Dallas and Other Investments

Ending Market Value	Ending Market Value	Ending Book Value	Accrued Interest	QTR Approx. Return*	YTD Approx. Return*
\$ 6,250,943	\$ 6,234,526	\$ 5,496,792	\$ -	0.75%	6.33%
922,758	917,773	738,026	-	-0.09%	5.11%
\$ 7,173,700	\$ 7,152,299	\$ 6,234,818	\$ -	0.64%	6.17%
\$ 71,461,506	\$ 64,750,097	\$ 63,848,140	\$ 96,837		
458,357	736,095	736,095	-		
\$ 71,919,862	\$ 65,486,192	\$ 64,584,235	\$ 96,837		

* Yield is reported as an annual figure, Return is reported for the current period

** Earnings Allowance Rate up to the amount of bank fees incurred during period

University of North Texas at Dallas Investment Portfolio Market Values - 05/31/2018

*** Excludes Debt Proceeds**

