

**Optional Retirement Plan (ORP) and Tax Sheltered Annuity (TSA) Authorized Vendors**

Investment Company	Local Contact	National Contact
<p>Fidelity</p>	<p><b>Miguel Salazar</b> 972.795.1562 <a href="mailto:Miguel.salazar@fmr.com">Miguel.salazar@fmr.com</a></p> <p><b>John Wells</b> 214.425.9649 <a href="mailto:John.wells@fmr.com">John.wells@fmr.com</a></p>	<p><a href="http://www.fidelity.com">www.fidelity.com</a></p> <p>Tel: 1.800.343.0862</p> <p>Fax: 877.330.2476</p>
<p>VOYA (formerly ING)</p>	<p><b>Brenda Forcht</b> 800.925.3505 (4006337) <a href="mailto:Brenda.forcht@ingfp.com">Brenda.forcht@ingfp.com</a></p> <p><b>Zera J. Harris</b> 214.225.1524 <a href="mailto:Zera.harris@ingfp.com">Zera.harris@ingfp.com</a></p> <p><b>Brett Phillips</b> 972.643.6332 <a href="mailto:Brett.phillips@ingfp.com">Brett.phillips@ingfp.com</a></p> <p><b>Kayla Swenson</b> 940.387.2211 <a href="mailto:Kayla.swenson@ingfp.com">Kayla.swenson@ingfp.com</a></p>	<p><a href="http://www.voya.com">www.voya.com</a></p> <p>Tel: 972.643.6304</p> <p>Fax: 1.800.643.8143</p>

Investment Company	Local Contact	National Contact
TIAA-CREF	<p><b>Joy Doss</b>            972.745.9867  <a href="mailto:jdoss@tiaa.org">jdoss@tiaa.org</a></p> <p><b>Sean Mossman</b>            214.626.8317  <a href="mailto:smossman@tiaa-cref.org">smossman@tiaa-cref.org</a></p>	<p><a href="http://www.tiaa-cref.org/unt">www.tiaa-cref.org/unt</a>            Tel: 1.800.842.2252            Fax: 1-800-914-8922</p>
VALIC	<p><b>Theresa Krupka</b>            972.922.4318  <a href="mailto:theresa.krupka@valic.com">theresa.krupka@valic.com</a></p>	<p><a href="http://www.valic.com">www.valic.com</a>            Tel: 1.800.448.2542            Fax:1-877-202-0187</p>

## Optional Retirement Plan (ORP) & Tax Sheltered Annuity (TSA) Vendor Contact List

How do I decide which investment provider to choose?

- A. Call representatives from the approved provider list above.
- B. Review information on the carrier's website
- C. Review annuity company ratings through risk rating service companies such as Moody's and Standard & Poors.
  - [www.moody.com](http://www.moody.com)
  - [www.standardandpoors.com](http://www.standardandpoors.com)
- D. Review mutual fund ratings with companies such as Morningstar.
  - [www.morningstar.com](http://www.morningstar.com)

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