

Optional Retirement Plan (ORP) and Tax Sheltered Annuity (TSA) Authorized Vendors

Investment Company	Local Contact	National Contact
<p>Fidelity</p>	<p>Miguel Salazar 972.795.1562 Miguel.salazar@fmr.com</p> <p>John Wells 214.425.9649 John.wells@fmr.com</p>	<p>www.fidelity.com</p> <p>Tel: 1.800.343.0862</p> <p>Fax: 877.330.2476</p>
<p>VOYA (formerly ING)</p>	<p>Brenda Forcht 800.925.3505 (4006337) Brenda.forcht@ingfp.com</p> <p>Zera J. Harris 214.225.1524 Zera.harris@ingfp.com</p> <p>Brett Phillips 972.643.6332 Brett.phillips@ingfp.com</p> <p>Kayla Swenson 940.387.2211 Kayla.swenson@ingfp.com</p>	<p>www.voya.com</p> <p>Tel: 972.643.6304</p> <p>Fax: 1.800.643.8143</p>

Investment Company	Local Contact	National Contact
TIAA	<p>Joy Doss 972.745.9867 jdoss@tiaa.org</p> <p>Sean Mossman 214.626.8317 smossman@tiaa-cref.org</p>	<p>www.tiaa-cref.org/unt Tel: 1.800.842.2252 Fax: 1-800-914-8922</p>
VALIC	<p>Theresa Krupka 972.922.4318 theresa.krupka@valic.com</p>	<p>www.valic.com Tel: 1.800.448.2542 Fax:1-877-202-0187</p>

Optional Retirement Plan (ORP) & Tax Sheltered Annuity (TSA) Vendor Contact List

How do I decide which investment provider to choose?

- A. Call representatives from the approved provider list above.
- B. Review information on the carrier's website
- C. Review annuity company ratings through risk rating service companies such as Moody's and Standard & Poors.
 - www.moody.com
 - www.standardandpoors.com
- D. Review mutual fund ratings with companies such as Morningstar.
 - www.morningstar.com

The UNT System does not promote or endorse any ORP vendor, but eligible employees are encouraged to learn about retirement planning and savings options and save for retirement. Learn more here: www.untsystem.edu/hr-it-business-services/human-resources